

United States Bankruptcy Court

For the Southern District of Texas

Docket #0978 Date Filed: 09/19/2024

In re Zachry Holdings, Inc., Case No. 24-90377

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Consortia International Llc Db a Hendrix Specialty Fabrication/Solstice Capital

Name of Transferor

Name and Address where notices to transferee Court Claim# (if known):
should be sent:

CRG Financial LLC
84 Herbert Ave. Building B - Suite 202
Closter, NJ 07624

Amount of Claim:
Scheduled: \$10,738.00- JV Industrial Companies, LLC
Proofs of Claim:
Date Claim Filed:

Phone: (201) 266-6988
Last Four Digits of Acct#: _____

Phone:
Last Four Digits of Acct#: _____

Name and Address where Transferee
payments
should be sent (if different from above);
SAME AS ABOVE

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Lauren Lamendola Date: 09/19/2024

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



249037724091900000000002

United States Bankruptcy Court

For the Southern District of Texas

In re Zachry Holdings, Inc. , Case No. 24-90377

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. _____(if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk’s office of this court on 09/19/2024.

CRG Financial LLC

Name of Alleged Transferee

-
84 Herbert Ave. Building B - Suite 202, Closter, NJ
07624

Address of Alleged Transferee

Consortia International Llc Dba Hendrix Specialty Fabrication/solstice
Capital

Name of Transferor

-
2810 Washington Dr ., Houston , TX 77038

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Consortia International Llc DbA Hendrix Specialty Fabrication/solstice Capital ("Seller"), sells, transfers and assigns unto CRG Financial LLC, with an address at 84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624, its successors and assigns ("Purchaser"), pursuant to the terms of a Claim Assignment between Seller and Purchaser (the "Agreement"), all of Seller's right, title and interest in, to and under Seller's Claim (as defined in the Agreement), including any amounts owed as a cure with respect to a contract assumption, against Zachry Holdings, Inc. or any of its co-debtor subsidiaries or affiliates (the "Debtor"), in the aggregate amount of not less than \$10,738.00, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, for the Southern District of Texas, jointly administered as Case No. 24-90377.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 07/17/2024.

By: /s/ Charles L. Johnson
Signature

Charles L. Johnson
Print Name/Title
Consortia International Llc DbA Hendrix Specialty Fabrication/solstice Capital

IN WITNESS WHEREOF, Purchaser has signed below as of Thursday, September 12, 2024.

By: /s/ Robert Axenrod
CRG Financial LLC