

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 24-90377 (MI)
Debtors.)	(Jointly Administered)

**WHITE & CASE LLP’S THIRD MONTHLY FEE STATEMENT FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM AUGUST 1, 2024 THROUGH AUGUST 31, 2024**

Name of Applicant:	White & Case LLP	
Applicant’s Role in Case:	Attorneys to the Debtors	
Employment Order:	July 10, 2024 [Docket No. 441]	
	Beginning of Period	End of Period
Time period covered by this Statement:	August 1, 2024	August 31, 2024
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$1,848,112.80 (80% of \$2,310,141.00)	
Total reimbursable expenses requested in this Statement	\$13,862.80	
Total fees and expenses requested in this Statement (exclusive of 20% Holdback):	\$1,861,975.60	
Total fees and expenses requested in this Statement (inclusive of 20% Holdback):	\$2,324,003.80	
Summary of Attorney Fees Requested		
Total attorney fees requested in this Statement:	\$2,288,856.00	
Total actual attorney hours covered by this Statement:	1,677.2	
Average hourly rate for attorneys:	\$1,365	
Summary of Paraprofessional Fees Requested		
Total paraprofessional fees requested in this Statement:	\$21,285.00	
Total actual paraprofessional hours covered by this Statement:	47.3	
Average hourly rate for paraprofessionals:	\$450	

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 342] (“Compensation Procedures Order”), each Application Recipient receiving notice of the Monthly Fee Statement will have until noon (prevailing Central Time) on the 14th day after the filing of the Monthly Fee Statement, i.e., September 26, 2024, to object to the requested fees and expenses. Upon the expiration of such period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement that are not objected to.

White & Case LLP (“White & Case”), attorneys for the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) in these chapter 11 cases, files this monthly fee statement (this “Monthly Fee Statement”) for the period from August 1, 2024 through August 31, 2024 (the “Fee Period”) requesting an aggregate amount of \$1,861,975.60 for the Fee Period representing (a) interim allowance and payment of compensation for professional services to the Debtors in the amount of \$1,848,112.80, representing 80% of the \$2,310,141.00 of fees earned by White & Case for professional services to the Debtors during the Fee Period, and (b) reimbursement of 100% of the actual and necessary expenses incurred by White & Case during the Fee Period in connection with such services in the amount of \$13,862.80.

1. A summary of White & Case’s hours expended and fees earned during the Fee Period by timekeeper (attorneys and paraprofessionals) is attached hereto as **Exhibit A**. A summary of White & Case’s hours expended and fees earned during the Fee Period by category is attached here to as **Exhibit B**. A detailed statement of White & Case’s hours expended and fees earned during the Fee Period is attached hereto as **Exhibit C**. A summary of, and detailed statement of, expenses for which White & Case seeks reimbursement is attached hereto as **Exhibit D**.

2. White & Case attorneys and paraprofessionals expended a total of 1,724.5 hours in connection with the chapter 11 cases during the Fee Period. All services rendered by White &

Case for which compensation is sought pursuant to this Monthly Fee Statement were rendered solely to or on behalf of the Debtors. No payments were received by White & Case from any other source for services rendered or to be rendered in connection with the chapter 11 cases.

3. Pursuant to the Compensation Procedures Order, any party objecting to this Monthly Fee Statement shall serve via email to White & Case and the Notice Parties (as defined in the Compensation Procedures Order) a written notice setting forth the precise nature and basis of the objection and the exact dollar amount at issue (the “Notice of Objection”) before noon (prevailing Central Time) on the 14th day after the filing of this Monthly Fee Statement, i.e., September 26, 2024.

4. Upon expiration of the objection deadline, the Debtors are authorized to pay White & Case an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement that are not subject to an objection. If a Notice of Objection is timely served pursuant to the Compensation Procedures Order, the objecting party and White & Case shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay White & Case an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses. If the parties are unable to reach an agreement, then resolution will be governed as set forth in the Compensation Procedures Order.

5. Although White & Case has made every effort to include all fees earned and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. White & Case reserves the right to make further statements to this Court for allowance of such fees and expenses not included herein, which further statement will be filed in accordance with the

Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Compensation Procedures Order.

Dated: September 12, 2024
Houston, Texas

/s/ Charles R. Koster

WHITE & CASE LLP

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*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that on September 12, 2024, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster

Exhibit A**Summary of Total Fees and Hours by Attorneys and Paraprofessionals**

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Andolina, Michael	Partner	1999	Commercial Litigation Practice	63.2	\$2,000.00	\$126,400.00
Aquije, Alonso	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	80.1	\$900.00	\$72,090.00
Barr, Kenneth	Counsel	1996	Employment Compensation & Benefits (ECB) Practice	12.4	\$1,470.00	\$18,228.00
Delgado, Gabriela	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	101.9	\$795.00	\$81,010.50
Dodson, Chris	Partner	2005	Commercial Litigation Practice	1.5	\$1,600.00	\$2,400.00
Dreier, David	Partner	1995	Tax Practice	1.9	\$2,150.00	\$4,085.00
Guerrieri, Will	Partner	2008	Financial Restructuring & Insolvency (FRI) Practice	56.8	\$1,600.00	\$90,880.00
Guzina, Bojan	Partner	2002	Financial Restructuring & Insolvency (FRI) Practice	140.9	\$2,000.00	\$281,800.00
Hartman, Mac	Associate	2021	Debt Finance Practice	20.4	\$1,020.00	\$20,808.00
He, Fan	Counsel	2007	Financial Restructuring & Insolvency (FRI) Practice	86.1	\$1,470.00	\$126,567.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	32.0	\$450.00	\$14,400.00
Koster, Charles	Partner	2009	Financial Restructuring & Insolvency (FRI) Practice	167.3	\$1,720.00	\$287,756.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	105.5	\$1,160.00	\$122,380.00
Ludovici, Stephen	Staff Attorney	2014	Financial Restructuring & Insolvency (FRI) Practice	21.0	\$1,020.00	\$21,420.00
Miller, Callahan	Associate	2019	Commercial Litigation Practice	13.5	\$1,160.00	\$15,660.00
O'Neill, Andrew	Partner	2005	Financial Restructuring & Insolvency (FRI) Practice	173.9	\$1,720.00	\$299,108.00
Pallin, Brett	Partner	2014	Debt Finance Practice	35.4	\$1,600.00	\$56,640.00
Protic, Maria	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	68.3	\$1,020.00	\$69,666.00
Rogan, Reed	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	23.5	\$1,110.00	\$26,085.00
Rosenberg, Erin	Partner	2012	Financial Restructuring & Insolvency (FRI) Practice	34.8	\$1,600.00	\$55,680.00
Rudolph, Andrew	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	172.3	\$1,110.00	\$191,253.00
Simkins, Clint	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	124.7	\$795.00	\$99,136.50
Swingle, Adam	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	143.1	\$1,250.00	\$178,875.00
Szuba, RJ	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	23.2	\$1,290.00	\$29,928.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	15.3	\$450.00	\$6,885.00
Wagstaff, Justin	Partner	2004	Debt Finance Practice	5.5	\$2,000.00	\$11,000.00
Grand Total				1,724.5		\$2,310,141.00

Exhibit B**Statement of Fees by Project Category**

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Analysis, Sale & Disposition	2.0	\$2,838.00
B02	Automatic Stay Issues	26.3	\$31,322.50
B03	Avoidance Actions & Other Asset Recovery	0.0	\$0.00
B04	Business Operations Issues	74.3	\$112,859.50
B05	Case Administration	119.8	\$143,408.50
B06	Case Strategy	49.0	\$86,454.00
B07	Claims Administration & Objections	89.1	\$114,485.50
B08	Corporate Advice & Board Meetings	2.0	\$2,600.00
B09	Creditor Meetings & Statutory Committees	5.9	\$9,773.00
B10	Employee Compensation & Benefits	18.6	\$26,605.50
B11	Exclusivity, Plan & Disclosure Statement	348.9	\$408,694.50
B12	Executory Contracts & Unexpired Leases	233.0	\$299,876.50
B13	Financing – Cash Collateral & Case Financing	25.7	\$34,764.00
B14	Financing - Exit	101.2	\$156,189.50
B15	First Day Pleadings	0.0	\$0.00
B16	Hearings & Court Matters	17.8	\$27,622.00
B17	Insurance & Surety Issues	2.6	\$4,584.00
B18	Litigation & Discovery	350.7	\$490,669.50
B19	Mediation	107.0	\$182,369.00
B20	Nonworking Travel	5.4	\$10,240.00
B21	Professional Retention & Fees – W&C	29.0	\$25,818.50
B22	Professional Retention & Fees – Other	11.4	\$11,489.00
B23	Reports, Schedules & U.S. Trustee Issues	20.2	\$24,303.00
B24	Tax Issues	8.9	\$12,953.00
B25	Vendor & Utility Issues	75.7	\$90,222.00
	Grand Total	1,724.5	\$2,310,141.00

Exhibit C

Time Detail Statement

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

For professional services for the period ending 31 August 2024

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
Asset Analysis, Sale & Disposition				
1 August 2024	Confer with company re: de minimis asset sale notice (0.2); review sale notice and confer with A. Aquije re: same (0.3); confer with A. Aquije re: service of notice (0.5).	F He	1.00	1,470.00
5 August 2024	Confer with taxing authorities re: de minimis asset sale notice.	F He	0.50	735.00
6 August 2024	Confer with taxing authorities re: de minimis asset sale notice.	F He	0.40	588.00
16 August 2024	Circulate Bill of Sale to J. Old for signature via DocuSign.	D Hirshorn	0.10	45.00
SUBTOTAL: Asset Analysis, Sale & Disposition			2.00	2,838.00

Automatic Stay Issues

2 August 2024	Call with counsel to A. Miller and A. Swingle re: non-bankruptcy court litigation matter (0.3); draft and revise stipulation for relief from automatic stay with respect to same (0.5).	R Szuba	0.80	1,032.00
5 August 2024	Draft and review correspondence to J. Lewis re: Andres, Martinez, and AMCC non-bankruptcy litigation matters (0.6); review and analyze documents re: same (0.2).	R Szuba	0.80	1,032.00
6 August 2024	Draft and review correspondence with J. Lewis and J. Old re: non-bankruptcy litigation matters (0.2); draft correspondence to counsel to Martinez plaintiff re: discovery request (0.1); draft and review stipulation re: AMC litigation (0.2).	R Szuba	0.50	645.00
7 August 2024	Draft and review AMCC stay stipulation (0.2); draft and review correspondence with W. Guerrieri re: same (0.2); review documents re: same (0.1); confer with J. Lewis re: same (0.2); draft and review correspondence to counsel to Martinez re: discovery request (0.1).	R Szuba	0.80	1,032.00
8 August 2024	Draft correspondence to counsel to MZJV re: stay stipulation (0.1); draft correspondence to counsel to AMCC re: same (0.1); revise and update non-bankruptcy court litigation tracker (0.3).	R Szuba	0.50	645.00
9 August 2024	Draft and review correspondence to J. Lewis re: Andres Stay stipulation and AMCC stay stipulation.	R Szuba	0.20	258.00
10 August 2024	Telephone conference with counsel to Premier Trailers re: lift stay motion.	B Lingle	0.30	348.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
13 August 2024	Review plaintiff's counsel revisions to Andres stay stipulation and emails with C. Koster re: same.	A Swingle	0.50	625.00
14 August 2024	Calls with B. Lingle re: lift stay and resolution re: same.	A O'Neill	0.20	344.00
21 August 2024	Review new motion to lift stay and emails with team on same.	A O'Neill	0.20	344.00
21 August 2024	Review relief from stay motion filed and confer with A. O'Neill re: same.	F He	0.40	588.00
22 August 2024	Confer with W. Guerrieri re: automatic stay issue and litigation (0.3); research automatic stay issue (3.2).	R Rogan	3.50	3,885.00
23 August 2024	Research automatic stay issues and follow-up issues (8.1); confer with W. Guerrieri re: follow-up automatic stay violation issues (0.5).	R Rogan	8.60	9,546.00
25 August 2024	Research automatic stay issues, follow-up issues, and 105(a) adversary proceeding options (3.6); confer with W. Guerrieri re: follow-up automatic stay violation issues (0.5).	R Rogan	4.10	4,551.00
26 August 2024	Telephone client re: lift stay stipulations (0.5); emails to counsel to Andres re: stay relief (0.5).	C Koster	1.00	1,720.00
26 August 2024	Address lift stay motion issues.	A O'Neill	0.20	344.00
26 August 2024	Prepare for (0.3) and attend call with J. Lewis, W. Guerrieri, and C. Koster re: pending litigation, stay relief matters (0.6); emails with opposing counsel and W&C team re: Porche, AMCC matters (0.3); review Porche and Andres lift stay motions and local rules re: same (0.5).	A Swingle	1.70	2,125.00
26 August 2024	Research local rules re: lift stay motions (0.2); email to A. Swingle, B. Lingle, and F. He re: same (0.1).	C Simkins	0.30	238.50
28 August 2024	Attend call with J. Lewis, W. Guerrieri, and A. Aquije re: stay relief motions (partial) (0.3); call with T. Nix re: Green matter, stay relief (0.1); review automatic stay issue re: FLNG litigation (0.5).	A Swingle	0.90	1,125.00
28 August 2024	Meeting with J. Lewis re: lift stay motion filed by creditor.	A Aquije	0.30	270.00
30 August 2024	Emails with Porche counsel re: stay relief (0.2); analyze insurance issues re: same (0.3).	A Swingle	0.50	625.00
SUBTOTAL: Automatic Stay Issues			26.30	31,322.50

Business Operations Issues

1 August 2024	Prepare for (0.2) and attend GPX status call (0.8).	A Swingle	1.00	1,250.00
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Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
2 August 2024	Call with GPX and McDermott and R. Szuba re: contract issues (0.7); emails re: contracts and next steps, review customer issues (0.5).	A O'Neill	1.20	2,064.00
2 August 2024	Attend call with GPX on-site team and K. Crawford (0.6); attend call re: tax issue with F. Butt (0.5); review documents re: same (0.2); draft and review correspondence to A. Swingle re: same (0.1); draft and review correspondence to B. Guzina re: same (0.2); review and revise motion re: OPPD amendment/settlement approval (1.2); draft and review correspondence to A. Rudolph re: same (0.2).	R Szuba	3.00	3,870.00
2 August 2024	Attend GPX status call (0.6); attend call with F. Butt and R. Szuba re: sales tax issues (0.4); analyze GPX settlement term sheet and correspondence re: same (0.3).	A Swingle	1.30	1,625.00
3 August 2024	Draft and review correspondence to counsel to Golden Pass re: tax issue (0.3); draft and review correspondence to B. Guzina re: same (0.1).	R Szuba	0.40	516.00
5 August 2024	Review issues re: GTPP and consider next steps/advise client (0.3); review update from client on contract negotiations and consider same and advise (0.3); call with client team and M3 and A. Swingle on GPX issues/contracts (0.5); multiple follow-ups re: same and consider same (0.4); consider OPPD update and next steps (0.2); review critical vendor and customer issues and address (0.4).	A O'Neill	2.10	3,612.00
5 August 2024	Attend call re: GPX site check-in with K. Crawford and GPX on-site team (0.5); draft and review correspondence to D. Kuntz re: CP Chem contract (0.2).	R Szuba	0.70	903.00
5 August 2024	Attend GPX status call (0.4); emails with A. O'Neill and A. Aquije re: GTPP conversion certificate/stipulation (0.2); review certificate and project contract (0.5).	A Swingle	1.10	1,375.00
6 August 2024	Telephone call with Porter Hedges re: Golden Triangle conversion.	C Koster	0.40	688.00
6 August 2024	Review customer issues and review revisions to contract and emails with R. Szuba re: same (0.2); call with McDermott and Chiyoda on contract process and next steps (0.5); consider approach with off-rent vendors and advise re: same (0.3); review issues re: novation and contract with GP and vendor and consider issues, emails with B. Guzina and C. Koster re: same (0.3); call re: contract issues and next steps with company and A. Swingle (0.8); draft summary of same and next steps (0.2); call with counsel to JV partner on contract issues (0.2); follow-up re: same (0.2); follow-up on customer issues and next steps and consider same and emails with Creditors' Committee re: same (0.3); review emails from other parties on contract approach (0.2).	A O'Neill	3.20	5,504.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
6 August 2024	Draft and review CP Chem project agreement (0.3); draft correspondence to A. O'Neill re: same (0.2); draft and review correspondence to R. Hoermann (Zachry) re: same (0.2); call with same re: same (0.2).	R Szuba	0.90	1,161.00
6 August 2024	Revise stipulation re: GTPP conversion certificate (0.8); review GPX direct pay tracker (0.5).	A Swingle	1.30	1,625.00
7 August 2024	Work on stipulation for customer issues (0.2); attend on-site call with Zachry team and A. Swingle (0.6); emails with Creditors' Committee on OPPD and GPX (0.1); call with M. Key re: customer conversion (0.4); follow-up with W&C team re: stipulation and finalize/send same to counsel for customer (0.2).	A O'Neill	1.50	2,580.00
7 August 2024	Attend GPX status call (0.6); review revisions to GPX settlement agreement (0.3); emails with A. O'Neill re: CP Chem matters (0.2).	A Swingle	1.10	1,375.00
7 August 2024	Attend call with Creditors' Committee re: project settlement update (partial).	A Rudolph	0.30	333.00
8 August 2024	Multiple emails re: conversion issues and stipulation and review changes to same and consider same on next steps and re: POC issues/stipulation.	A O'Neill	0.40	688.00
8 August 2024	Revise stipulation re: GTPP conversion certificate (0.4); emails with M. Key, A. O'Neill, and CP Chem counsel re: same (0.3).	A Swingle	0.70	875.00
9 August 2024	Multiple comments re: customer project conversion issues and address same, review stipulation for same, and advise.	A O'Neill	0.40	688.00
9 August 2024	Revise stipulation re: GTPP conversion certificate (0.3); emails with US Trustee, Creditors' Committee, and CB&I teams re: same (0.4); review GTPP EPC contract and emails with GTPP counsel re: same (0.5); attend GPX status call (0.6).	A Swingle	1.80	2,250.00
10 August 2024	Emails with W&C team on OPPD and other customer issues and consider next steps.	A O'Neill	0.30	516.00
11 August 2024	Review customer issues.	A O'Neill	0.20	344.00
11 August 2024	Revise OPPD amendment (1.2); emails with A. Rudolph re: same (0.3); review open issues re: GPX settlement (0.3); review and revise GTPP conversion certificate stipulation (0.2).	A Swingle	2.00	2,500.00
12 August 2024	Review OPPD deal and work on same.	A O'Neill	0.40	688.00
13 August 2024	Review OPPD materials and emails with client re: same and consider next steps (0.3); consider trailers issues with B. Lingle and advise re: same (0.2); follow-up with Creditors' Committee and client on conversion and related stipulation issues (0.2).	A O'Neill	0.70	1,204.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
13 August 2024	Prepare for (0.2) and attend GPX status call (0.5); revise OPPD settlement/assumption motion (1.7); review and revise OPPD amendment (0.4); confer with A. Rudolph re: same (0.2); prepare for (0.3) and attend call with M. Bryan and ZII team re: ZDJV issue (0.2).	A Swingle	3.50	4,375.00
14 August 2024	Comments with Creditors' Committee re: stipulation on customer issues and consider next steps, emails with A. Swingle re: same (0.2); review GTTP issues and consider same (0.3); call with Committee and C. Koster re: JV issues and other open case issues (0.5).	A O'Neill	1.00	1,720.00
14 August 2024	Revise OPPD assumption motion (0.8); emails with A. O'Neill and A. Rudolph re: same (0.2); emails with D. Munk and R. Williams re: Gajeske invoices (0.4).	A Swingle	1.40	1,750.00
15 August 2024	Multiple emails re: conversion issues and strategy and consider same (0.4); call with M3, A. Swingle and B. Lingle re: demobilization and reconciliation issues (0.8); emails with A. Swingle and J. Luze on combined letter with McDermott (0.1); call with F Butt at company and B. Lingle and C. Koster re: reconciliation and next steps with Golden Pass on same (0.7).	A O'Neill	2.00	3,440.00
15 August 2024	Research and confer with A. Rudolph re: vendor issues (0.3); review research and confer A. Rudolph re: tax issues from company (0.3).	F He	0.60	882.00
15 August 2024	Attend call with M3 team and A. O'Neill re: GPX reconciliation issues (0.6); attend call with F. Butt and A. O'Neill re: same (0.6); emails with A. Aquije re: GTPP conversion (0.4); emails with A. Rudolph re: Gajeske communications (0.2); review Gajeske claims (0.3); revise OPPD escrow agreement (0.8); revise Meghji declaration re: OPPD motion (0.4); emails with A. Rudolph re: same (0.2).	A Swingle	3.50	4,375.00
16 August 2024	Emails re: Golden Triangle issues and consider next steps for same, review contract (0.9); review issues re: conversion and follow-up with team and company (0.2); emails with Golden Pass and A. Rudolph and team on reconciliation and call and next steps, review M3 work on same, and comment on same (0.9); emails with Creditors' Committee on customer issues (0.2); attention to OPPD issues, and multiple emails with client re: same and next steps/timing (0.7).	A O'Neill	2.90	4,988.00
17 August 2024	Review final version of OPPD amendment.	B Guzina	0.20	400.00
17 August 2024	Emails with client re: OPPD and next steps, consider trust issues and approach.	A O'Neill	0.40	688.00
18 August 2024	Review issues from M3 re: audit and consider same, emails re: same (0.3); review drafts of declaration and trust agreement, and comment on same and advise re: next steps (1.0).	A O'Neill	1.30	2,236.00
19 August 2024	Review OPPD materials (0.5); emails re: same with A. O'Neill (0.2); review record of payables by GPX (0.2).	B Guzina	0.90	1,800.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
19 August 2024	Review OPPD issues, analysis and rewrite declaration and motion for changes to deal structure, analyze contract and emails with B. Guzina and team re: same (1.4); review contracts re: customer issues and strategy on negotiations, advise re: same (0.5); emails with company on invoicing and reconciliation issues, consider same (0.3).	A O'Neill	2.20	3,784.00
20 August 2024	Review OPPD and reconciliation issues, consider next steps (0.4); review customer contract negotiations, analysis re: same and comments with client re: same (1.2); review new drafts of OPPD documents and emails re: same (0.3).	A O'Neill	1.90	3,268.00
21 August 2024	Work on reconciliation analysis, revise and review C. Koster comments and finalize for distribution with M3, advise re: same (1.2); review customer contracts, consider strategy for same and next steps (1.9); review conversion issues, and send advice to client re: same, review stipulation re: same (0.3); review OPPD questions, timing of payments, and issues re: same (0.3); emails with US Trustee and team on conversion approval (0.2); emails re: vendor payments with GP and M3, consider same (0.2).	A O'Neill	4.10	7,052.00
22 August 2024	Review OPPD materials (0.5); emails re: same with Creditors' Committee counsel (0.2); review customer contracts and related issues (0.5).	B Guzina	1.20	2,400.00
22 August 2024	Review contract issues re: customer disputes, and review/analyze exemplars from other cases on motions to compel re: same (1.1); multiple emails re: OPPD settlement and retainage issues with J. Old and B. Marshall and consider next steps (0.4); call with C. Koster on settlements and reconciliation issues (0.5); emails re: GPX issues and call with on-site team and C. Koster re: same and approach (0.5); follow-up on same re: responses from GP and McDermott, consider same (0.2).	A O'Neill	2.70	4,644.00
22 August 2024	Review and comment on office lease extension (1.0); confer with E. Sommers re: same (0.7).	F He	1.70	2,499.00
23 August 2024	Review OPPD comments from Creditors' Committee and send notes to client and recommendation on same, consider relief and email team on communications re: same/next steps (0.4); review further post-petition payment issues updates, and follow-up with M3 and Creditors' Committee (0.3); multiple further emails re: OPPD payment issues and Sure-Tec agreement and next steps (0.4); call with C. Koster re: same (0.3); review email update on same (0.1); follow-up re: postpetition payment issues (0.2).	A O'Neill	1.70	2,924.00
24 August 2024	Follow-up re: OPPD and GTTP issues, consider next steps and respond to client (0.3); review follow-up on reconciliation questions and review and respond on questions from vendors on payment mechanics, discuss with team (0.5).	A O'Neill	0.80	1,376.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
25 August 2024	Review latest version of OPPD motion and related materials.	B Guzina	0.30	600.00
25 August 2024	Review emails on OPPD and review new draft and advise on next steps (0.3); emails re: reconciliation issues and open and discussion points with M3 and client (0.2).	A O'Neill	0.50	860.00
26 August 2024	Review final version of OPPD materials (0.5); emails with M3 team re: GPX payables (0.2); review materials relating to GPX payables and assess related issues (0.3); review GTPP issues and consider potential remedies (0.5).	B Guzina	1.50	3,000.00
26 August 2024	Review updates from M3 on post-petition payments and respond on same and next steps with Creditors' Committee (0.2); emails re: filing OPPD motion/order and next steps for escrow (0.3).	A O'Neill	0.50	860.00
26 August 2024	Call with F. Butt re: GPX reconciliation matters (0.1); review memorandum re: invoice reconciliation (0.3); emails with A. Aquije re: GTPP ISBL stipulation (0.2).	A Swingle	0.60	750.00
27 August 2024	Review GPX payables and related issues (0.5); emails with W&C team and clients re: contract issues (0.2); review materials relating to North Carolina bankruptcy case (0.2); emails re: same with C. Simkins (0.1).	B Guzina	1.00	2,000.00
27 August 2024	Review cheat sheet for client, and comment on same and review other comments and prepare for all-hands call re: same with client (0.4); emails re: OPPD and SureTec agreement (0.2); call with client about reconciliation issues and next steps (0.8); follow-up on conversions issues and with opposing counsel re: same and call with A. Swingle re: (0.3).	A O'Neill	1.70	2,924.00
27 August 2024	Attend call with A. O'Neill, J. Old, and Zachry team re: GTPP OSBL matters (0.2); emails with A. O'Neill and I. Roberts re: GTPP ISBL conversion (0.2); attend call with Zachry and M3 teams re: GPX invoices (partial) (0.6).	A Swingle	1.00	1,250.00
27 August 2024	Attend call with W&C and Zachry teams re: Golden Triangle.	C Simkins	0.30	238.50
28 August 2024	Review customer stipulation and emails with counsel (0.2); consider issues re: on-site and contracts, and meet with A. Swingle on same (0.4); call with Company, A. Swingle, and C. Simkins re: same (0.6).	A O'Neill	1.20	2,064.00
28 August 2024	Confer with G. Delgado re: vendor inquiry.	F He	0.20	294.00
28 August 2024	Emails with A. O'Neill re: escrow fees (0.2); research same (1.6); review email from A. Rudolph and W&C team re: Plan research (0.2); research same (1.2); emails to A. Rudolph re: same (0.1); attend assumption schedules call with W&C, M3 and Zachry teams (0.7).	C Simkins	4.00	3,180.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
30 August 2024	Review GPX payables and review related materials (0.2); emails with counsel for KBR re: PLNG issues (0.2).	B Guzina	0.40	800.00
30 August 2024	Review JV partner emails on conversion issues, review emails and documents re: finalized conversion issues, emails with team and advise re: same (0.5); emails with customer lawyers on next steps on contract negotiations, consider same (0.2).	A O'Neill	0.70	1,204.00
SUBTOTAL: Business Operations Issues			74.30	112,859.50

Case Administration

1 August 2024	Call with A. O'Neill and C. Koster to discuss open issues (0.3); review motion to establish supplemental bar date (0.5); emails with W&C team re: bar date issues (0.2); review critical dates calendar (0.1).	B Guzina	1.10	2,200.00
1 August 2024	Attend work in progress call with C. Simkins, R. Szuba, B. Lingle, M. Protic (0.7); call with R. Szuba, A. Swingle and B. Lingle re: transition issues in case (0.5).	F He	1.20	1,764.00
1 August 2024	Attend case administration call with F. He, A. Swingle, and B. Lingle (0.7); attend work in progress call with F. He, B. Lingle, G. Delgado, and W&C associates (0.5).	R Szuba	1.20	1,548.00
1 August 2024	Attend work in progress call with W&C team (0.5); review revised work in progress tracker (0.3); attend call with F. He, R. Szuba, and B. Lingle re: matter workstreams (0.6).	A Swingle	1.40	1,750.00
1 August 2024	Telephone conference with W&C team re: work in process (0.7); transition call with R. Szuba, F. He and A. Swingle (0.7).	B Lingle	1.40	1,624.00
1 August 2024	Attend W&C work in progress call (0.6); call with claims purchaser re: GPX settlement (0.2).	A Rudolph	0.80	888.00
1 August 2024	Weekly meeting with W&C restructuring team re: ongoing workstreams (0.7); draft notices of de minimis asset sale (0.3).	A Aquije	1.00	900.00
1 August 2024	Attend work in progress call.	G Delgado	1.00	795.00
1 August 2024	Update work in progress tracker (0.4); attend work in progress W&C team meeting (0.7).	C Simkins	1.10	874.50
1 August 2024	Update pleadings file (0.2); update and circulate case calendar (0.5); email Service Desk re: updating listserv (0.1).	D Hirshorn	0.80	360.00
2 August 2024	Review critical dates calendar (0.1); correspondence with M3 team re: Creditors' Committee communications (0.2); emails with W&C team re: open issues and next steps (0.2).	B Guzina	0.50	1,000.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
2 August 2024	Draft response letter to FINRA inquiry.	A Aquije	1.10	990.00
2 August 2024	Update notice provisions re: settlement.	G Delgado	1.00	795.00
2 August 2024	Review case ECF activity.	C Simkins	0.10	79.50
2 August 2024	Review recent activity in main case docket and related adversary proceedings.	A Venes	0.10	45.00
3 August 2024	Review work in progress and critical dates calendar (0.1); emails to W&C team re: open issues (0.1).	B Guzina	0.20	400.00
5 August 2024	Review work in progress report and critical dates calendar (0.2); emails with W&C team re: open issues (0.2).	B Guzina	0.40	800.00
5 August 2024	Review OPPD settlement.	C Koster	0.50	860.00
5 August 2024	Work in progress call with W&C team and review/consider issues re: same.	A O'Neill	0.50	860.00
5 August 2024	Attend work in progress call with A. O'Neill, C. Koster, C. Simkins, R. Szuba, B. Lingle, M. Protic (0.6); review and revise work in progress report (0.2).	F He	0.80	1,176.00
5 August 2024	Attend work in progress call with A. O'Neill, F. He, B. Lingle and W&C associates re: work in progress updates (0.5); edit and review work in progress tracker and send to C. Simkins (0.2).	R Szuba	0.70	903.00
5 August 2024	Attend work in progress call with W&C team (0.5); review and revise work in progress tracker (0.4).	A Swingle	0.90	1,125.00
5 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.50	580.00
5 August 2024	Correspond with counsel re: postpetition invoices (0.1); attend W&C work in progress call (0.4); correspond with Proskauer team and lenders re: KZJV prepetition project payables (0.1).	A Rudolph	0.60	666.00
5 August 2024	Draft and revise joint stipulation re: amendment to EPC contract (2.3); meet with W&C restructuring team re: ongoing workstreams (0.4); respond to creditor inquiries re: taxing obligations (0.4).	A Aquije	3.10	2,790.00
5 August 2024	Attend work in progress call.	G Delgado	1.00	795.00
5 August 2024	Update work in progress tracker (0.7); email W&C associates re: same (0.1); attend work in progress W&C team meeting (0.6).	C Simkins	1.40	1,113.00
6 August 2024	Conference call with W&C team to discuss open issues and tasks (0.6); emails with W&C team re: open issues (0.2); discuss same with C. Koster (0.2); review critical dates calendar (0.1).	B Guzina	1.10	2,200.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
6 August 2024	Call with FINRA representative re: FINRA inquiries (0.6); correspond with capital markets team re: same (0.2).	A Aquije	0.80	720.00
6 August 2024	Review recent activity in main case docket and related adversary proceedings (0.1); update and distribute calendar report to W&C team (0.1); assist B. Lingle with finalizing for and e-filing COC re: cash collateral interim relief (0.3); send to Verita Global for service (0.1); update pleadings files (0.1).	A Venes	0.70	315.00
7 August 2024	Review and comment on motion to extend removal deadline (0.3); emails with Zachry and W&C teams re: bar date notices (0.2); review supplemental bar date motion (0.2); emails re: same with W&C team (0.1); review Chiyoda comments on supplemental bar date motion (0.2).	B Guzina	1.00	2,000.00
7 August 2024	Respond to third-party inquiry re: Zachry settlement.	C Simkins	0.30	238.50
7 August 2024	Review and respond to email from Judge Isgur's Law Clerk re: proposed fourth interim cash collateral order (0.1); review recent activity in main case docket and related adversary proceedings (0.1).	A Venes	0.20	90.00
8 August 2024	Call with E. Barak re: vendor payables (0.1); emails with W&C team re: bar date issues (0.2).	B Guzina	0.30	600.00
8 August 2024	Review GTPP stipulation (0.4); review Chubb stipulation (0.4).	C Koster	0.80	1,376.00
8 August 2024	Follow-up on form of motions with Creditors' Committee and Bank of America.	A O'Neill	0.20	344.00
8 August 2024	Attend work in progress call with R. Szuba, B. Lingle, M. Protic (0.5); attend call with R. Szuba and A. Swingle re: various issues (0.5).	F He	1.00	1,470.00
8 August 2024	Attend call re: Zachry workstreams with F. He and A. Swingle (0.6); attend call re: work in progress with F. He and W&C associates (0.5).	R Szuba	1.10	1,419.00
8 August 2024	Attend call with R. Szuba and F. He re: transition items (0.5); review transition materials from R. Szuba (0.6); attend work in progress call with W&C team (0.4); review work in progress tracker (0.2); review legal research from A. Aquije and C. Simkins re: Plan issues (0.6).	A Swingle	2.30	2,875.00
8 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.50	580.00
8 August 2024	Attend W&C work in progress call (0.5); revise work in progress tracker re: latest updates (0.2).	A Rudolph	0.70	777.00
8 August 2024	Meet with W&C team re: ongoing workstreams (0.5); draft letter response to FINRA representative (0.8).	A Aquije	1.30	1,170.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
8 August 2024	Attend work in progress call.	G Delgado	1.00	795.00
8 August 2024	Update work in progress tracker (0.2); attend work in progress meeting (0.5); email W&C team re: work in progress tracker redline (0.2).	C Simkins	0.90	715.50
8 August 2024	Standby, prepare for submission of joint stipulation and agreed order and correspond with A. Rudolph re: moving filing to August 9 (1.0); review activity in main case and related adversary proceedings dockets (0.1); update pleadings files (0.1); revise/update CompuLaw and internal calendar reports (0.1); distribute updated calendar report to W&C team (0.1).	A Venes	1.40	630.00
9 August 2024	Emails with C. Koster and B. Guzina re: open JV issues and proposed resolution (0.4); review emails from GPX and C. Koster re: definitive document status (0.4).	M Andolina	0.80	1,600.00
9 August 2024	Emails with Zachry and M3 teams re: post-petition payables (0.2); review work in progress report (0.1); review motion to extend removal deadline (0.2); review motion to establish GPX bar date (0.3); emails re: same with W&C team (0.2).	B Guzina	1.00	2,000.00
9 August 2024	Review transition materials from R. Szuba (0.7); confer with R. Szuba re: same (0.2).	A Swingle	0.90	1,125.00
9 August 2024	Coordinate with Verita re: costs of serving Creditors' Committee motion.	A Aquije	0.40	360.00
9 August 2024	Update work in progress tracker (0.2); send work in progress tracker redline to W&C team (0.1).	C Simkins	0.30	238.50
9 August 2024	Update pleadings file.	D Hirshorn	0.10	45.00
9 August 2024	Update CompuLaw and internal calendar reports.	A Venes	0.10	45.00
10 August 2024	Review work in progress report (0.2); review critical dates calendar (0.1).	B Guzina	0.30	600.00
11 August 2024	Review and revise updated settlement agreement and proposed order (0.8) emails with C. Koster, B. Guzina and A. O'Neil re: settlement agreement and open issues (0.4).	M Andolina	1.20	2,400.00
11 August 2024	Assess open issues and next steps.	B Guzina	0.20	400.00
12 August 2024	Emails with W&C team re: open issues (0.2); review critical dates calendar (0.1).	B Guzina	0.30	600.00
12 August 2024	Revise work in progress tracker (0.4); review R. Szuba transition materials (0.3).	A Swingle	0.70	875.00
12 August 2024	Email to W&C team re: work in progress tracker (0.1); review correspondence with W&C team re: same (0.1);	C Simkins	0.40	318.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	update work in progress tracker (0.2).			
12 August 2024	Standby and prepare for upcoming filing (2.0); confer with B. Lingle re: upcoming filing (0.3); prepare compiled version of sealed and redacted version of final order approving settlement agreement (0.4); email B. Lingle and C. Koster re: same (0.1); finalize and file same (0.3); email Chambers courtesy copies of proposed final order and Word version of same (0.1); coordinate service with Verita (0.1); finalize and file witness and exhibit list (0.1); finalize and file agenda for upcoming hearing (0.2); review and respond to email with Verita re: service of settlement agreement (0.1); update pleadings file (0.2).	D Hirshorn	3.90	1,755.00
13 August 2024	Conference call with W&C team to discuss open issues and next steps (0.6); review work in progress report (0.2).	B Guzina	0.80	1,600.00
13 August 2024	Multiple telephone calls with W&C team re: work streams.	C Koster	0.90	1,548.00
13 August 2024	Attend work in progress call with W&C associates and C. Koster and consider open issues and allocation.	A O'Neill	0.40	688.00
13 August 2024	Attend work in progress call with A. O'Neill, C. Koster, C. Simkins, A. Swingle, B. Lingle, M. Protic (0.6); review and revise work in progress report (0.4).	F He	1.00	1,470.00
13 August 2024	Attend work in progress call with W&C team (0.3); review work in progress tracker and emails with W&C team re: work allocation (0.5).	A Swingle	0.80	1,000.00
13 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.40	464.00
13 August 2024	Meet with W&C team re: ongoing workstreams.	A Aquije	0.50	450.00
13 August 2024	Attend work in progress meeting.	G Delgado	0.80	636.00
13 August 2024	Update work in progress tracker (0.1); email work in progress updates to W&C team (0.1); attend W&C work in progress meeting (0.5); further updates to work in progress tracker (0.5).	C Simkins	1.20	954.00
13 August 2024	File pro hac vice motions for F. He and A. Swingle (0.3); update pleadings file (0.1); update case calendar (0.1); email A. Swingle re: service of recent filing (0.1); review and respond to email from Verita re: same (0.1).	D Hirshorn	0.70	315.00
13 August 2024	Assist A. Swingle and C. Simkins with submission of COC re: first omnibus rejection motion order and notice of withdrawal of appearance of R. Szuba (0.2); email to Chambers re: Word version of revised proposed order (0.1); revise/finalize PHV motions of A. Swingle and F. He and coordinate submission of same with D. Hirshorn (0.1); update internal pleadings files	A Venes	0.50	225.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	(0.1).			
14 August 2024	Emails with W&C team re: open issues and next steps (0.2); review critical dates calendar (0.1); respond to creditor inquiries re: case status (0.1).	B Guzina	0.40	800.00
14 August 2024	Download and circulate August 12th hearing transcript to team (0.1); update pleadings file (0.2).	D Hirshorn	0.30	135.00
14 August 2024	Assist B. Lingle with submission of proposed stipulation and agreed scheduling order with CBI and Chiyoda (0.1); email to Chambers re: same (0.1); update internal pleadings file (0.1).	A Venes	0.30	135.00
15 August 2024	Call with W&C team to discuss recent developments and next steps (0.6); emails with W&C team re: Creditors' Committee's information requests (0.2); review critical dates calendar (0.1).	B Guzina	0.90	1,800.00
15 August 2024	Telephone W&C team re: work streams.	C Koster	0.60	1,032.00
15 August 2024	Review new work in progress tracker re: same and reach out to associates on open issues.	A O'Neill	0.30	516.00
15 August 2024	Attend work in progress call with C. Simkins, A. Swingle, B. Lingle, M. Protic.	F He	0.40	588.00
15 August 2024	Attend work in progress call with W&C team (0.4); emails with W&C team re: work allocations (0.5).	A Swingle	0.90	1,125.00
15 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.40	464.00
15 August 2024	Attend W&C work in progress call.	A Rudolph	0.40	444.00
15 August 2024	Meeting with W&C team re: ongoing workstreams (0.4); phone call with claimant re: creditor inquiry (0.3).	A Aquije	0.70	630.00
15 August 2024	Attend W&C work in progress call.	G Delgado	1.00	795.00
15 August 2024	Update work in progress tracker (0.3); attend work in progress W&C team meeting (0.3).	C Simkins	0.60	477.00
15 August 2024	Update pleadings file (0.3); update case calendar (0.3); circulate case calendar to W&C team (0.1); email Managing Clerks re: ECFX notifications (0.1); email United States Trustee for audio of 341 creditors meeting (0.1).	D Hirshorn	0.90	405.00
16 August 2024	Review work in progress report and assess open issues (0.1); emails with W&C team re: same (0.2); emails with F. He and T. Mallaise re: creditor hotline (0.2).	B Guzina	0.50	1,000.00
16 August 2024	Update pleadings file (0.2); emails with Veritext re: transcription of 341 Creditors Meeting (0.2); upload	D Hirshorn	0.80	360.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	341 Creditors Meeting Audio (0.1); listen to portion of Creditors Meeting to complete audio transcription form (0.3).			
19 August 2024	Emails with C. Koster and Chiyoda and McDermott counsel re: meet and confer re: disputed issues motion (0.3); meet and confer Zoom with Chiyoda and McDermott counsel re: potential discovery and disputed motion (0.6); Zoom with K. Crawford and G. Starchurski re: motion and declaration status and review and revise same (0.6); emails with J. Old re: accounting employee issues (0.2); phone conference with C. Jones re: accounting employee issues (0.2); review and revise updated motion and Starchurski declaration (0.8); update call with C. Koster re: disputed issues motion (0.2).	M Andolina	2.90	5,800.00
19 August 2024	Review lender presentation deck (0.3); emails with W&C team re: open issues (0.2).	B Guzina	0.50	1,000.00
19 August 2024	Telephone W&C team re: work streams (0.5); review OPPD motion (0.3); emails to counsel re: IFCo (0.3); review lender presentation (0.3).	C Koster	1.40	2,408.00
19 August 2024	Review new work in progress report, consider open issues (0.3); call with team re: work in progress (0.7).	A O'Neill	1.00	1,720.00
19 August 2024	Attend work in progress call with A. O'Neill, C. Koster, C. Simkins, A. Swingle, B. Lingle, M. Protic (0.6); review and revise work in progress report (0.3).	F He	0.90	1,323.00
19 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.50	580.00
19 August 2024	Correspond with counsel to banks and Creditors' Committee re: KZJV payables (0.2); attend work in progress call (0.6).	A Rudolph	0.80	888.00
19 August 2024	Weekly meeting with W&C team re: ongoing workstreams.	A Aquije	0.60	540.00
19 August 2024	Attend W&C work in progress call.	G Delgado	0.70	556.50
19 August 2024	Correspond with W&C team re: work in progress tracker updates (0.2); update work in progress tracker and email redline to W&C team (0.7); attend work in progress W&C team meeting (0.6).	C Simkins	1.50	1,192.50
19 August 2024	Monitor main and adversary dockets (0.1); review work in progress (0.3); review and respond to email from C. Simkins re: case calendar (0.2); review recent interim cash collateral order and update CompuLaw case calendar re: same (0.5).	D Hirshorn	1.10	495.00
20 August 2024	Conference call with W&C team to discuss open issues and next steps (0.5); review work in progress report (0.1); emails with W&C and M3 teams re: open issues (0.2); review administrative claim bar date	B Guzina	1.00	2,000.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	motion (0.2).			
20 August 2024	Telephone W&C team re: work streams (0.6); review OPPD amendment (0.3); review admin bar date motion (0.3).	C Koster	1.20	2,064.00
20 August 2024	Review FINRA letter and emails re: same.	A O'Neill	0.20	344.00
20 August 2024	Update work in progress tracker.	C Simkins	0.30	238.50
20 August 2024	Standby and prepare for upcoming filing (0.3); review, finalize and file motion to interpret and enforce settlement agreement and corresponding declaration re: same (0.7); coordinate service with Verita re: same (0.1); update, finalize and circulate bi-weekly case calendar to Zachry team (0.5); review and respond to email from C. Koster and B. Lingle re: upcoming filing (0.1).	D Hirshorn	1.70	765.00
21 August 2024	Review critical dates calendar (0.1); emails with W&C team re: open issues (0.2).	B Guzina	0.30	600.00
21 August 2024	Review OPPD amendment (0.4); review GTPP conversions (0.4); review administrative claims bar date motion (0.7).	C Koster	1.50	2,580.00
21 August 2024	Review docket for dates of creditors meetings Debtors attended for C. Simkins (0.1); confer with C. Simkins re: same (0.1); update pleadings file (0.2).	D Hirshorn	0.40	180.00
22 August 2024	Call with W&C team to discuss open issues and next steps (0.5); review work in progress report (0.1); review critical dates calendar (0.1); emails with W&C team re: open issues (0.2).	B Guzina	0.90	1,800.00
22 August 2024	Telephone W&C team re: work streams.	C Koster	0.50	860.00
22 August 2024	Attend work in progress call with C. Simkins, A. Swingle, B. Lingle, M. Protic (0.5); review and revise work in progress report (0.2).	F He	0.70	1,029.00
22 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.50	580.00
22 August 2024	Attend W&C work in progress call.	A Rudolph	0.50	555.00
22 August 2024	Telephone conference with W&C team re: workstream updates.	M Protic	0.50	510.00
22 August 2024	Attend W&C work in progress call.	G Delgado	0.80	636.00
22 August 2024	Email W&C team re: work in progress tracker (0.1); update work in progress tracker (0.3).	C Simkins	0.40	318.00
22 August 2024	Review and respond to email from A. Rudolph re: upcoming filing (0.1); review, finalize and circulate	D Hirshorn	0.70	315.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	case calendar to W&C team (0.6).			
23 August 2024	Review critical dates calendar (0.1); emails with W&C team re: open issues (0.2).	B Guzina	0.30	600.00
24 August 2024	Correspond with W&C team re: Plan confirmation timeline (0.3); correspond with W&C team re: OPPD assumption motion and waiver (0.1).	A Rudolph	0.40	444.00
26 August 2024	Review work in progress report (0.2); review critical dates calendar (0.1); emails with W&C team re: bar date issues (0.2); review lift-stay motion (0.1).	B Guzina	0.60	1,200.00
26 August 2024	Telephone W&C team re: work streams.	C Koster	0.50	860.00
26 August 2024	Review new work in progress report and consider open issues (0.3); attend work in progress call with team (0.6).	A O'Neill	0.90	1,548.00
26 August 2024	Attend work in progress call with A. O'Neill, C. Koster, C. Simkins, A. Swingle, B. Lingle, M. Protic (0.5); review and revise work in progress report (0.3).	F He	0.80	1,176.00
26 August 2024	Review and revise work in progress tracker (0.5); attend work in progress call with W&C team (0.4); review recent case filings (0.3).	A Swingle	1.20	1,500.00
26 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.50	580.00
26 August 2024	Attend W&C work in progress call.	A Rudolph	0.50	555.00
26 August 2024	Telephone conference with W&C team re: workstream updates.	M Protic	0.50	510.00
26 August 2024	Weekly meeting with W&C team re: ongoing workstreams.	A Aquije	0.50	450.00
26 August 2024	Attend W&C work in progress call.	G Delgado	0.80	636.00
26 August 2024	Update work in progress tracker (1.0); emails to W&C team re: updates re: same (0.3); email redline to W&C team (0.1); attend work in progress meeting with W&C team (0.5); further update work in progress tracker (0.4).	C Simkins	2.30	1,828.50
26 August 2024	Finalize and file Debtors' Motion to Approve Settlement and Assumption Motion and Declaration in support of same (0.5); coordinate service of same with Verita (0.1); update pleadings file (0.1); update case calendar (0.2).	D Hirshorn	0.90	405.00
27 August 2024	Conference call with W&C team to discuss latest developments (0.6); provide comments on work in progress report (0.2); emails with W&C team re: open issues (0.2); review case calendar (0.1).	B Guzina	1.10	2,200.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
27 August 2024	Telephone W&C team re: work streams (0.5); review GP claims process (0.4); review claims reconciliation (0.6); review FLNG dispute (0.5); review employee matters (0.6).	C Koster	2.60	4,472.00
27 August 2024	Contact and correspond with party with inquiry re: proof of claim.	C Simkins	0.40	318.00
27 August 2024	Confer with F. He re: upcoming filing (0.2); locate and email transcripts to F. He and G. Delgado re: GPX settlement (0.1); review and respond to email from A. Rudolph re: proposed Plan calendar dates (0.1); update and circulate case calendar (0.6); email F. He, B. Lingle and A. Swingle re: telephone call received from claimant (0.3).	D Hirshorn	1.30	585.00
28 August 2024	Emails with J. Old and C. Simkins re: North Carolina bankruptcy matter (0.2); review work in progress report and case calendar (0.1).	B Guzina	0.30	600.00
28 August 2024	Update work in progress tracker.	C Simkins	0.30	238.50
28 August 2024	Monitor main and adversary docket activity (0.1); update pleadings file (0.1); review local rules re: calendar particular motion (0.1); update case calendar (0.2).	D Hirshorn	0.50	225.00
29 August 2024	Call with W&C team to discuss latest developments (0.5); respond to creditor inquiries re: case status (0.1); emails with W&C team re: open issues (0.2).	B Guzina	0.80	1,600.00
29 August 2024	Telephone W&C team re: work streams.	C Koster	0.50	860.00
29 August 2024	Attend WIP call with C. Simkins, A. Swingle, B. Lingle, M. Protic.	F He	0.50	735.00
29 August 2024	Attend work in progress call with W&C team (0.5); review and revise work in progress tracker (0.4); emails with C. Simkins re: same (0.2).	A Swingle	1.10	1,375.00
29 August 2024	Telephone conference with W&C team re: work in process.	B Lingle	0.50	580.00
29 August 2024	Attend W&C work in progress call.	A Rudolph	0.60	666.00
29 August 2024	Telephone conference with W&C team re: workstream updates.	M Protic	0.60	612.00
29 August 2024	Weekly meeting with W&C team re: ongoing workstreams.	A Aquije	0.60	540.00
29 August 2024	Attend W&C work in progress meeting (0.6); update work in progress tracker (0.5); email A. Swingle re: same (0.1).	C Simkins	1.20	954.00
29 August 2024	Monitor main and adversary dockets for recent activity	D Hirshorn	0.30	135.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	(0.1); update and circulate case calendar (0.2).			
30 August 2024	Emails with C. Simkins re: research assignment (0.1); emails with W&C team re: case calendar (0.2); review amended schedules (0.3); call with J. Old to discuss open issues (0.2).	B Guzina	0.80	1,600.00
30 August 2024	Correspond with counsel to Creditors' Committee and lenders re: reporting requirements.	A Rudolph	0.10	111.00
30 August 2024	Update work in progress tracker (1.0); emails to A. Swingle re: objection deadlines (0.2); email redline of work in progress tracker to W&C team (0.1).	C Simkins	1.30	1,033.50
30 August 2024	Update case calendar (0.3); coordinate with Managing Clerks re: new CompuLaw calendar for District Court matter (0.1); update FLNG litigation pleadings file (0.6); finalize and file reply in support of Debtors' Motion to Interpret and Enforce Golden Pass Settlement Agreement (0.2); coordinate with Verita to serve same (0.1).	D Hirshorn	1.30	585.00
31 August 2024	Review work in progress report (0.1); review critical dates calendar (0.1); emails with W&C team re: open issues (0.2).	B Guzina	0.40	800.00
SUBTOTAL: Case Administration			119.80	143,408.50

Case Strategy

1 August 2024	Assess case strategy and timeline in light of latest developments (1.0); emails to W&C team re: case strategy (0.2); call with M. Meghji to discuss OPPD discussions (0.2); emails re: same with W&C team and clients (0.2).	B Guzina	1.60	3,200.00
1 August 2024	Call with B. Guzina and C. Koster re: open items (0.5); call with R. Szuba on next steps with staffing and litigation, critical vendor and customer issues (0.5); update B. Guzina and C. Koster on transition issues, follow-up re: same (0.3).	A O'Neill	1.30	2,236.00
3 August 2024	Review open issues and assignments.	A O'Neill	0.40	688.00
5 August 2024	Call with J. Old and J. Thomas to discuss case strategy and next steps (0.7); call with J. Old re: OPPD (0.2); assess case strategy in light of latest developments (0.5).	B Guzina	1.40	2,800.00
5 August 2024	Review and respond to email from B. Lingle re: hearing cancellation notice submission (0.1); assist with e-filing and service of same (0.3); review activity in main case and adversary proceeding dockets (0.1); update main case pleadings files (0.1).	A Venes	0.60	270.00
6 August 2024	Assess case strategy in light of recent developments.	B Guzina	0.50	1,000.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
6 August 2024	Call with B. Guzina and C. Koster and M. Andolina re: open issues.	A O'Neill	0.50	860.00
7 August 2024	Attend Steerco meeting with client (0.7); communications with B. Guzina re: same and open issues (0.2); discuss approach for distribution with A. Swingle (0.2); make final adjustments to motions for distribution (0.4); further emails with W&C team on next steps for same (0.3).	A O'Neill	1.80	3,096.00
8 August 2024	Meetings with Zachry leadership team in San Antonio to discuss case status and strategy (4.0); meet with Zachry legal team to discuss pending litigation matters and GPX settlement (1.5); meeting with Zachry finance and vendor payables teams to discuss Plan confirmation funding and related issues (1.0).	B Guzina	6.50	13,000.00
9 August 2024	Review/analyze issues re: settlement agreement and preparations for hearing on same.	E Rosenberg	0.30	480.00
12 August 2024	Assess case strategy in light of latest developments.	B Guzina	0.50	1,000.00
12 August 2024	Review issues on levee and bank accounts and consider approach for same and multiple emails with client and W&C team and prepare for hearing issues on same (0.5); attend steerco call with client (0.5); meet with C. Koster and M. Andolina and K. McDonald on various case issues (0.5).	A O'Neill	1.50	2,580.00
13 August 2024	Zoom update with B. Guzina, A. O'Neil and C. Koster re: strategy update and next steps (0.6); emails with J. Lewis re: lift stay issues (0.2); Zoom with Ogletree team re: WARN litigation and update emails re: same (1.2); emails and phone conferences with J. Lewis and J. Old re: bank litigation update (0.5); review outline re: settlement motion (0.3) emails with B. Lingle and C. Koster re: settlement motion and potential discovery issues (0.4).	M Andolina	3.20	6,400.00
13 August 2024	Review latest draft of motion to establish GPX bar date (0.5); emails re: same with W&C team and counsel for JV partners (0.3); assess case strategy in light of latest developments (0.7).	B Guzina	1.50	3,000.00
13 August 2024	Multiple emails with M3 and review/consider diligence lists from FTI and Huron and issues re: same (0.6); call with B. Guzina, C. Koster and M. Andolina on case issues (0.7).	A O'Neill	1.30	2,236.00
15 August 2024	Attend internal call with B. Guzina, C. Koster, M. Andolina re: open issues and next steps.	A O'Neill	0.60	1,032.00
15 August 2024	Analyze wages motion (0.2); call with B. Murphy (M3) re: same (0.1).	A Rudolph	0.30	333.00
16 August 2024	Emails with C. Koster and B. Guzina re: JV disputed issues motion and strategy and discovery re: same (0.5); emails with Chiyoda and McDermott counsel re:	M Andolina	0.80	1,600.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	discovery issues and meet and confer (0.3).			
16 August 2024	Call with Zachry leadership team to discuss latest developments and next steps (1.0); assess case strategy in light of latest developments (0.5).	B Guzina	1.50	3,000.00
17 August 2024	Review and revise draft JV disputed issues motion and supporting declaration (1.7); emails with C. Koster and B. Guzina re: JV disputed issues motion and strategy re: same (0.5).	M Andolina	2.20	4,400.00
18 August 2024	Review client comments to disputed issues motion and emails with J. Old and C. Koster re: same and 8/19 Zoom update (0.6); review updated disputed issues motion (0.3).	M Andolina	0.90	1,800.00
19 August 2024	Assess case strategy in light of latest developments.	B Guzina	0.50	1,000.00
20 August 2024	Conference call with Zachry leadership team to discuss case status and next steps (1.0); assess case strategy in light of latest developments (0.5).	B Guzina	1.50	3,000.00
20 August 2024	Internal call with B. Guzina and C. Koster and M. Andolina (0.6); follow-up with client with advice re: same (0.3).	A O'Neill	0.90	1,548.00
20 August 2024	Review McDermott docket, objections filed by shareholders and parties in interest, and related pleadings and confirmation hearing transcripts (2.0); summarize objections (2.3); confer with W&C team re: same (0.5).	R Rogan	4.80	5,328.00
21 August 2024	Assess case strategy and review related materials.	B Guzina	0.50	1,000.00
21 August 2024	Correspondence with bankruptcy team re: remaining litigation (0.1); review and analyze pleadings associated with same (0.4).	C Dodson	0.50	800.00
21 August 2024	Review McDermott plan objections and confirmation hearing transcript (2.3); confer with W&C team re: summaries (0.2).	R Rogan	2.50	2,775.00
22 August 2024	Call with M. Meghji to discuss case status and strategy (0.5); assess case strategy and next steps (0.5).	B Guzina	1.00	2,000.00
22 August 2024	Call with B. Guzina, M. Andolina and C. Koster re: next steps/open issues (0.5); review emails re: audit, next steps with OPPD and CV issues, and consider strategy and advise re: same (0.7).	A O'Neill	1.20	2,064.00
25 August 2024	Analysis of case next steps/strategy and consider same/emails with team re: same.	A O'Neill	0.30	516.00
26 August 2024	Assess case strategy and review related materials.	B Guzina	0.50	1,000.00
26 August 2024	Meet with internal team to discuss trial and discovery	C Dodson	0.50	800.00

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	strategy.			
27 August 2024	Consider Golden Triangle approach, multiple emails re: same with client and JV partner counsel (0.4); call re: same w. client and Hicks Thomas and M. Andolina and C. Simkins (0.2); internal call with M. Andolina, B. Guzina and C. Koster (0.5); follow-up emails with B. Guzina re: steerco call and next steps and consider materials for same (0.3).	A O'Neill	1.40	2,408.00
28 August 2024	Conference call with Zachry steering committee to discuss Plan process and related issues (1.2); call with P. Possinger to discuss latest developments (0.5); assess case strategy and confirmation timeline (0.5).	B Guzina	2.20	4,400.00
29 August 2024	Call with B. Guzina, C. Koster and M. Andolina re: open items (0.5); follow-up emails to W&C associates re: same (0.2).	A O'Neill	0.70	1,204.00
30 August 2024	Assess case strategy and timeline.	B Guzina	0.80	1,600.00
SUBTOTAL: Case Strategy			49.00	86,454.00

Claims Administration & Objections

1 August 2024	Telephone call with W&C team re: work streams.	C Koster	0.50	860.00
1 August 2024	Call with company and F. He and B. Guzina on bar date issues.	A O'Neill	0.50	860.00
1 August 2024	Confer with A. Aquije re: admin claim bar date motion and review research (0.5); confer with G. Delgado re: admin claim bar date research (0.3); review and revise draft motion (0.9); call with M. Bowman, T. Mallaise, T. Knight (Company) and B. Guzina and A. O'Neill (W&C) re: bar date issues (0.5); confer with Verita re: bar date issues (0.4); confer with Company re: same (0.2).	F He	2.80	4,116.00
1 August 2024	Draft admin expense claim bar date motion.	A Aquije	4.10	3,690.00
1 August 2024	Research re: notice and bar date.	G Delgado	4.30	3,418.50
1 August 2024	Research precedent re: motions establishing deadline for submission of administrative expense claims.	A Venes	0.60	270.00
2 August 2024	Review GPX claims bar date motion.	C Koster	0.40	688.00
2 August 2024	Confer with A. Aquije re: admin claim bar date motion (0.3); review and revise motion (0.9); confer with Creditors' Committee, Company, Golden Pass, CB&I, CIC re: same (0.8); confer with Verita re: same (0.3); confer with Company re: inquiry re: same (0.2).	F He	2.50	3,675.00
2 August 2024	Draft GPX Bar date motion.	A Aquije	0.70	630.00
6 August 2024	Confer with Creditors' Committee re: GPX admin bar	F He	0.60	882.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	date motion (0.4); confer with B. Guzina re: same (0.2).			
7 August 2024	Review supplemental bar date motion comments and questions and consider same.	A O'Neill	0.30	516.00
7 August 2024	Review stipulation re: proof of claim (0.5); confer with B. Lingle re: same (0.2); confer with parties re: GPX admin bar date motion (0.3); confer with A. Aquije re: same (0.3); confer with Verita re: proof of claim issues (0.7); review and revise GPX admin bar date motion (2.1).	F He	4.10	6,027.00
7 August 2024	Review and revise admin bar date motion, incorporating comments from interested parties.	A Aquije	1.80	1,620.00
8 August 2024	Review comments to bar date motion and comment on same.	A O'Neill	0.30	516.00
8 August 2024	Confer with B. Guzina re: GPX admin bar date motion issues (0.3); confer with M3 re: same (0.2); revise GPX admin bar date motion per various comments (1.7).	F He	2.20	3,234.00
8 August 2024	Review, revise Chubb stipulation.	B Lingle	0.60	696.00
8 August 2024	Review and revise admin bar date motion, incorporating comments from Creditors' Committee (2.0); coordinate service of same (0.1).	A Aquije	2.10	1,890.00
9 August 2024	Review bar date questions and advise re: same.	A O'Neill	0.20	344.00
9 August 2024	Review and revise GPX admin bar date motion comments (0.3); confer with A. Aquije re: same (0.3).	F He	0.60	882.00
9 August 2024	Review and revise bar date motion.	A Aquije	2.00	1,800.00
12 August 2024	Review various supplemental bar date questions and approach on same.	A O'Neill	0.20	344.00
13 August 2024	Review GPX bar date motion (0.7); telephone CB&I re: same (0.7); emails to W&C team and M3 (0.5).	C Koster	1.90	3,268.00
13 August 2024	Multiple calls re: bar date motion and admin claims and pool claims, analysis re: same.	A O'Neill	1.00	1,720.00
13 August 2024	Confer with A. Aquije re: admin claim bar date motion (0.3); call with T. Brigg re: same (0.2); call with C. Koster re: same (0.3); call with McDermott re: same (0.8); follow up discussion with A. Aquije (0.3); review material re: same (0.2).	F He	2.10	3,087.00
13 August 2024	Review, revise insurance claims stipulation.	B Lingle	0.60	696.00
13 August 2024	Meeting with W&C and K&E team re: GPX claims bar date motion (0.7); coordinate information requests with M3 team (0.4).	A Aquije	1.10	990.00

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13 August 2024	Finalize and file Stipulation and Agreed Order Permitting ACE Companies and Federal Companies to Each File Consolidated Proof of Claim Under Single Number (0.2); coordinate service with Verita re: same (0.1); email Chambers with courtesy copy and Word version of Stipulation and Agreed Order for review and signature (0.1).	D Hirshorn	0.40	180.00
14 August 2024	Review GPX bar date motion.	C Koster	0.50	860.00
14 August 2024	Review materials re: pool vender claims (0.4); call with T. Brigg (M3) and A. Aquije (W&C) re: GPX claims issues (0.9); follow up call with T. Brigg (M3) re: same (0.2).	F He	1.50	2,205.00
14 August 2024	Meeting with M3 team re: claims reconciliation.	A Aquije	1.00	900.00
15 August 2024	Review GPX bar date motion.	C Koster	0.60	1,032.00
15 August 2024	Review emails and analyze customer issues and reconciliation process and open issues, consider impact on cure and bar date (0.7); emails re: pool/admin bar date strategy and issues, and consider and advise re: same (0.3); call with B. Lingle re: cure/bar date intersection and consider same (0.2).	A O'Neill	1.20	2,064.00
15 August 2024	Confer with C. Koster re: GPX claim date issues and draft email memo (0.7); follow up with C. Koster re: same (0.2).	F He	0.90	1,323.00
15 August 2024	Telephone conference with A. O'Neill, A. Swingle, Company re: claims reconciliation process.	B Lingle	0.50	580.00
15 August 2024	Review and revise GPX bar date motion.	A Aquije	0.50	450.00
16 August 2024	Emails with W&C team re: supplemental bar date.	B Guzina	0.20	400.00
16 August 2024	Review GPX bar date motion.	C Koster	0.50	860.00
16 August 2024	Attention to emails re: bar date and consider strategy on same.	A O'Neill	0.50	860.00
16 August 2024	Confer with C. Koster and B. Guzina re: GPX claim date issues and draft email memo (0.7); confer with A. Aquije re: same (0.3); draft email memo to GPX and JVs re: same (0.5); confer with J. Old (Company) re: proof of claim issues (0.3); confer with vendor re: same (0.2); confer with Verita re: claim issue (0.3); confer with B. Guzina re: same (0.1); confer with M3 re: GPX bar date issues (0.4).	F He	2.80	4,116.00
16 August 2024	Call with T. Biggs re: GPX claims bar date (0.3); call with F. He re: same (0.1); email correspondence with joint venture partners re: same (0.2).	A Aquije	0.60	540.00
16 August 2024	Finalize and file Stipulation and Agreed Order Permitting Zurich Companies to file Consolidated Proof	D Hirshorn	0.30	135.00

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	of Claim Under Single Case Number (0.2); email Chambers with courtesy copy and word version of same (0.1).			
19 August 2024	Telephone conference with Company, Golden Pass re: invoice reconciliation (0.5); telephone conferences and correspondence with vendors, W&C team and M3 re: claims reconciliation (1.5).	B Lingle	2.00	2,320.00
19 August 2024	Review and revise bar date motion and POC form.	A Aquije	2.00	1,800.00
20 August 2024	Review and revise GPX admin claim motion and proof of claim (1.8); confer with A. Aquije re: same (0.3).	F He	2.10	3,087.00
20 August 2024	Draft admin bar date motion, incorporating comments from F. He.	A Aquije	1.00	900.00
21 August 2024	Review GPX administrative claims bar date motion (0.5); emails re: same with W&C team and counsel for GPX (0.3).	B Guzina	0.80	1,600.00
21 August 2024	Review GPX admin claim motion (0.4); confer Golden Pass Counsel re: GPX admin claim motion (0.5); confer with B. Guzina re: same (0.4); confer with C. Koster re: same (0.3); revise motion (1.3).	F He	2.90	4,263.00
21 August 2024	Review, revise GPX reconciliation cheat sheet and correspond with W&C, M3 teams re: same.	B Lingle	2.70	3,132.00
22 August 2024	Review administrative bar date motion and related issues (1.1); telephone GP re: claims validation (0.3).	C Koster	1.40	2,408.00
22 August 2024	Multiple emails re: bar date and reconciliation issues with F. He and C. Koster and F. Butt (company) and consider/analyze same.	A O'Neill	0.40	688.00
22 August 2024	Confer with T. Brigg re: GPX claim bar date issues (0.5); confer with G. Delgado re: letters to GPX vendors (0.2); review and revise GPX bar date motion (1.2); confer with T. Brigg re: GPX claims issues (0.3).	F He	2.20	3,234.00
22 August 2024	Correspond with W&C, M3 teams re: claims reconciliation.	B Lingle	0.70	812.00
22 August 2024	Update GPX Bar Date motion.	G Delgado	2.20	1,749.00
23 August 2024	Review bar date motion update from F. He and advise re: same and next steps.	A O'Neill	0.30	516.00
23 August 2024	Call with Company and T. Brigg re: GPX admin claim issues (1.0); confer with C. Koster re: same (0.7); review letters to vendors re: same (0.3); revise GPX admin motion (0.6); confer with W. Guerrieri re: schedule issues (0.3); confer with Verita re: same (0.2).	F He	3.10	4,557.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
26 August 2024	Consider bar date approach/emails re: same.	A O'Neill	0.10	172.00
26 August 2024	Review and revise GPX vendor letters (1.2); confer with A. Aquije re: same (0.2); review letter (0.2); confer with Creditors' Committee re: same (0.2).	F He	1.80	2,646.00
26 August 2024	Draft letter to joint venture entities and claimants re: GPX admin claims.	A Aquije	1.20	1,080.00
27 August 2024	Confer with A. Aquije re: GPX admin claim bar date letter (0.2); call with Company and W. Murphy, B. Griffith re: GPX reconciliation issues (0.7).	F He	0.90	1,323.00
27 August 2024	Telephone conference with W&C, M3 and Company re: invoice reconciliation.	B Lingle	0.70	812.00
27 August 2024	Review and revise vendor letters re: golden pass project admin claims.	A Aquije	0.70	630.00
28 August 2024	Review project claims letters.	C Koster	0.60	1,032.00
28 August 2024	Confer with A. Aquije re: GPX letter re: bar date (0.5); review information re: same (0.2); call with C. Koster and A. Aquije re: same (0.3); review and revise letter (0.4).	F He	1.40	2,058.00
28 August 2024	Meeting with C. Koster and F. He re: letter to GPX admin claimants (0.4); review and revise same (0.4).	A Aquije	0.80	720.00
29 August 2024	Telephone GP re: project claims.	C Koster	0.50	860.00
29 August 2024	Prepare for calls re: bar date and next steps with assumption and consider strategy re: same (0.7); call with B. Bruner (NRF), A. Swingle and C. Koster and F. He re: bar date and assumption issues (0.8); follow-up on reply and review new draft of same (0.5).	A O'Neill	2.00	3,440.00
29 August 2024	Confer with A. Aquije re: GPX letter re: bar date (0.3); confer with T. Brigg re: same (0.3); review and revise letters (0.3).	F He	0.90	1,323.00
29 August 2024	Review and revise letters to Golden Pass admin claimants (1.0); call with F. He re: same (0.3); call with B. Bruner re: same (0.8).	A Aquije	2.10	1,890.00
30 August 2024	Review GP claims letters.	C Koster	0.40	688.00
30 August 2024	Review new letters on bar date/claims process, consider same.	A O'Neill	0.30	516.00
30 August 2024	Confer with A. Aquije re: GPX letter re: bar date.	F He	0.50	735.00
30 August 2024	Review and revise letters to Golden Pass vendors re: admin claims.	A Aquije	0.30	270.00
SUBTOTAL: Claims Administration & Objections			89.10	114,485.50

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
Corporate Advice & Board Meetings				
12 August 2024	Attend steerco meeting.	C Koster	0.50	860.00
13 August 2024	Review, revise letter to FINRA.	B Lingle	1.50	1,740.00
SUBTOTAL: Corporate Advice & Board Meetings			2.00	2,600.00

Creditor Meetings & Statutory Committees

9 August 2024	Telephone and emails with Creditors' Committee re: service.	C Koster	0.40	688.00
11 August 2024	Review Creditors' Committee open issues and draft language for same and emails with W&C team on approach.	A O'Neill	0.50	860.00
12 August 2024	Multiple emails to creditors.	C Koster	0.60	1,032.00
12 August 2024	Review issues from Creditors' Committee and send language, negotiate same on rejection order, consider issues for hearing.	A O'Neill	0.50	860.00
14 August 2024	Attend 341 preparation call with M3, M. Meghji and client and C. Koster.	A O'Neill	0.30	516.00
14 August 2024	Call with company and M3 and W&C to prepare for 341 meeting.	F He	0.30	441.00
15 August 2024	Review Creditors' Committee diligence requests.	C Koster	1.00	1,720.00
15 August 2024	Attend 341 meeting (0.5); and follow-up emails re: same (0.1); review and consider letter from Creditors' Committee and multiple emails with team re: same (0.3).	A O'Neill	0.90	1,548.00
15 August 2024	Prepare for and attend 341 meeting.	F He	1.00	1,470.00
19 August 2024	Confer with US Trustee re: monthly reporting matrix.	F He	0.20	294.00
20 August 2024	Emails with Creditors' Committee re: payables and with M3 re: same.	A O'Neill	0.20	344.00
SUBTOTAL: Creditor Meetings & Statutory Committees			5.90	9,773.00

Employee Compensation & Benefits

1 August 2024	Call with Zachry HR team to discuss employee communications.	B Guzina	0.50	1,000.00
2 August 2024	Review materials re: insider payments and emails re: same with W&C team.	B Guzina	0.20	400.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
13 August 2024	Research re: ordinary course payment to retirement consultants.	A Aquije	0.70	630.00
14 August 2024	Call with F. He re: invoice of prepetition retirement consulting services (0.5); review wages order re: same (0.4).	A Aquije	0.90	810.00
16 August 2024	Correspondence with M. Meghji and T. Mallaise re: executive compensation issues.	B Guzina	0.20	400.00
16 August 2024	Review of questionnaire (0.9); call with client re: questionnaire (0.6).	K Barr	1.50	2,205.00
16 August 2024	Discuss ERISA questionnaire with K. Barr (0.3); meet with W. Murphy, T. Smith and T. Knight re: same (0.6).	G Delgado	0.90	715.50
19 August 2024	Review issues re: employees, consider response.	A O'Neill	0.20	344.00
23 August 2024	Correspondence with M. Meghji re: employee issues.	B Guzina	0.20	400.00
23 August 2024	Call with client on disclosure form (0.5); review of questions on form (0.6); research ERISA provisions (2.8).	K Barr	3.90	5,733.00
27 August 2024	Review issues on employees from company and follow-up re: same and discuss options with M. Andolina and C. Koster.	A O'Neill	0.40	688.00
27 August 2024	Review of Statement of business (1.5); research on penalties for failure to provide information (3.7); call with client on same (1.8).	K Barr	7.00	10,290.00
27 August 2024	Call with Company and G. Delgado re: ERISA questionnaire issues.	F He	0.40	588.00
28 August 2024	Review materials re: ERISA questionnaire (0.2); confer with T. Smith (Company) re: same (0.2); confer with G. Delgado re: issues for ERISA questionnaire (0.3); call with T. Smith, J. Old, K. McDonald (Company), K. Barr and G. Delgado (W&C) re: same (0.5); follow up with K. Barr re: same (0.2).	F He	1.40	2,058.00
30 August 2024	Review issues re: employee issues and emails with client and C. Koster re: same.	A O'Neill	0.20	344.00
SUBTOTAL: Employee Compensation & Benefits			18.60	26,605.50

Exclusivity, Plan & Disclosure Statement

1 August 2024	Assess potential Plan structure and related issues.	B Guzina	1.00	2,000.00
1 August 2024	Consider Plan and Disclosure Statement issues and follow-up with W&C team re: same, analysis of options.	A O'Neill	0.50	860.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
1 August 2024	Prepare for (0.4) and attend meeting with A. O'Neill, W. Guerrieri, and A. Rudolph re: Plan workstreams (0.4); review comments to Plan term sheet and revise same (0.5); legal research re: Plan releases (1.2).	A Swingle	2.50	3,125.00
1 August 2024	Correspond with M3 team re: Disclosure Statement ancillary documents (0.2); attend meeting with A. O'Neill, W. Guerrieri, A. Swingle re: Plan / Disclosure Statement (0.6); meeting with W. Guerrieri re: Plan term sheet (0.3).	A Rudolph	1.10	1,221.00
1 August 2024	Review correspondence from vendor and Company re: schedule 2 of settlement term sheet (0.2); review schedule 2 re: same (0.3); email vendor re: same (0.1); email other vendor re: schedule 2 discrepancies (0.3); review schedule 2 and email other vendor re: schedule 2 inclusion (0.3).	C Simkins	1.20	954.00
2 August 2024	Review update on Plan releases in precedent matter and review same and other Plan issues and analysis of same.	A O'Neill	0.60	1,032.00
2 August 2024	Call with B. Murphy (M3) re: Plan/Disclosure Statement.	A Rudolph	0.30	333.00
2 August 2024	Research recent developments re: third-party releases (2.7); emails to W&C team re: same (0.4).	C Simkins	3.10	2,464.50
4 August 2024	Consider open issues for Plan and related documents and consider debt finance materials/term sheet.	A O'Neill	0.50	860.00
4 August 2024	Revise Disclosure Statement.	A Rudolph	3.20	3,552.00
5 August 2024	Assess potential Plan structure and related issues.	B Guzina	1.00	2,000.00
5 August 2024	Review open case issues and consider same on Plan and settlement.	A O'Neill	0.40	688.00
5 August 2024	Attend call with M3 and W&C teams re: Plan tax issues (0.5); revise Plan term sheet (1.8).	A Swingle	2.30	2,875.00
5 August 2024	Revise Disclosure Statement.	A Rudolph	3.80	4,218.00
5 August 2024	Research recent developments re: third-party releases.	C Simkins	0.10	79.50
6 August 2024	Review and comment on draft of Disclosure Statement (1.1); correspondence with A. Swingle, A. Rudolph re: various matters re: same (0.4).	W Guerrieri	1.50	2,400.00
6 August 2024	Emails with W. Guerrieri and A. Rudolph re: Plan term sheet.	A Swingle	0.30	375.00
6 August 2024	Revise Disclosure Statement (6.0); correspond with A. Aquije and C. Simkins re: Plan research questions (0.3).	A Rudolph	6.30	6,993.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
6 August 2024	Research re: valuation analysis.	A Aquije	1.70	1,530.00
6 August 2024	Emails with A. Rudolph and A. Swingle re: research tasks for Plan and Disclosure Statement.	C Simkins	0.20	159.00
7 August 2024	Review draft of Plan term sheet (1.0); conference with A. Swingle, A. Rudolph re: various matters re: same (0.5); correspondence re: same (0.5).	W Guerrieri	2.00	3,200.00
7 August 2024	Revise Plan term sheet and research legal issues re: same (3.8); prepare for (0.3) and meet with W. Guerrieri and A. Rudolph re: Plan term sheet (0.5); confer with A. Rudolph re: Plan term sheet (0.2).	A Swingle	4.80	6,000.00
7 August 2024	Meeting with W. Guerrieri and A. Swingle re: Plan term sheet.	A Rudolph	0.70	777.00
7 August 2024	Research re: valuation analysis in precedent disclosure statements.	A Aquije	2.00	1,800.00
7 August 2024	Research Plan support agreements re: exit financing.	C Simkins	3.70	2,941.50
8 August 2024	Review Plan and Disclosure Statement issues and consider and emails with W&C team re: same.	A O'Neill	0.60	1,032.00
8 August 2024	Review and revise Plan term sheet (1.7); review Disclosure Statement draft (0.8); analyze various issues re: same (0.7).	W Guerrieri	3.20	5,120.00
8 August 2024	Call with C. Simkins re: secured claims research.	A Rudolph	0.20	222.00
8 August 2024	Research interest rates on impaired secured claims and relevant SDTX precedent re: same (2.6); discuss same with A. Rudolph (0.2); draft email memo re: same (1.0).	C Simkins	3.80	3,021.00
9 August 2024	Emails with W&C team re: exit financing considerations (0.2); review prospectus for Zachry notes issuance (0.5); assess potential Plan structure (0.3).	B Guzina	1.00	2,000.00
9 August 2024	Research re: extension of exclusivity period.	G Delgado	3.80	3,021.00
10 August 2024	Revise Plan term sheet and legal research re: same.	A Swingle	2.00	2,500.00
11 August 2024	Analyze legal research re: Plan (1.6); correspond with C. Simkins and A. Aquije re: same (0.1).	A Rudolph	1.70	1,887.00
11 August 2024	Research interest rates on impaired secured claims and relevant SDTX precedent re: same (0.7); draft email memo to A. Rudolph re: same (1.1).	C Simkins	1.80	1,431.00
12 August 2024	Review matters re: term sheet and financing amendment term sheet (1.1); correspond with A. Swingle re: same (0.3).	W Guerrieri	1.40	2,240.00

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12 August 2024	Revise Plan term sheet (3.3); revise Plan (1.2); legal research re: same (1.7).	A Swingle	6.20	7,750.00
12 August 2024	Review research findings re: Plan (0.7); review Plan term sheets (1.1).	A Rudolph	1.80	1,998.00
12 August 2024	Review and revise memo re: valuation analysis.	A Aquije	2.10	1,890.00
12 August 2024	Research re: Plan exclusivity extensions in Fifth Circuit.	G Delgado	4.60	3,657.00
12 August 2024	Email A. Rudolph re: prior research on Plan issues (0.1); research Plan support agreements re: same (2.1); research case law re: creditor interest rates (1.5); revise research memo re: same (1.5).	C Simkins	5.20	4,134.00
13 August 2024	Review and revise term sheet (0.9); review Disclosure Statement materials re: Plan issues (0.8); correspond with A. Swingle, A. Rudolph re: Plan term sheet and Disclosure Statement (0.4).	W Guerrieri	2.10	3,360.00
13 August 2024	Revise Plan term sheet (1.8); legal research re: same (0.8).	A Swingle	2.60	3,250.00
13 August 2024	Research re: extending exclusivity periods (2.0); review precedent re: same (1.5); draft motion to extend exclusivity extension (2.0).	G Delgado	5.50	4,372.50
14 August 2024	Assess potential Plan structures and funding mechanisms.	B Guzina	1.50	3,000.00
14 August 2024	Emails with W. Guerrieri on Plan and Disclosure Statement next steps, and bank group issues and consider approach and cadence of same.	A O'Neill	0.50	860.00
14 August 2024	Review and revise term sheet, review financing materials re: Plan issues and correspond with A. Swingle, A. Rudolph re: Plan term sheet and Disclosure Statement.	W Guerrieri	2.40	3,840.00
15 August 2024	Initial review of Plan term sheet (0.5); assess Plan-related issues (0.5); emails re: same with W&C team (0.2).	B Guzina	1.20	2,400.00
15 August 2024	Review Plan term sheet, consider open issues, emails with W. Guerrieri and A. Rudolph re: same, and preliminary mark-up of same.	A O'Neill	1.30	2,236.00
15 August 2024	Correspondence re: Plan term sheet (1.3); review case law and precedent re: same (0.8); review M3 presentation re: exit liquidity (0.5).	W Guerrieri	2.60	4,160.00
15 August 2024	Review and revise Plan term sheet.	A Swingle	1.10	1,375.00
15 August 2024	Revise Disclosure Statement (0.9); Revise Plan term sheet (0.6).	A Rudolph	1.50	1,665.00

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16 August 2024	Review Plan term sheet and assess related issues.	B Guzina	0.50	1,000.00
16 August 2024	Correspondence re: Plan term sheet (0.8); review case law and precedent re: same (0.6).	W Guerrieri	1.40	2,240.00
16 August 2024	Review and summarize recent decision re: third-party releases and email to W&C team.	C Simkins	0.70	556.50
17 August 2024	Review and comment on Plan term sheet (0.3); emails re: same with W&C team (0.2).	B Guzina	0.50	1,000.00
17 August 2024	Review Plan issues and questions from B. Guzina, review Plan and emails with team re: same and advise re: same.	A O'Neill	1.30	2,236.00
17 August 2024	Correspondence re: Plan term sheet (0.8); review case law and precedent re: same (0.6).	W Guerrieri	1.40	2,240.00
18 August 2024	Revise Plan term sheet.	A Rudolph	0.90	999.00
19 August 2024	Review exit financing materials and business plan (0.5); review Plan term sheet and assess Plan structuring issues (0.5).	B Guzina	1.00	2,000.00
19 August 2024	Review Plan and Disclosure Statement issues, prepare for liquidation call, attend portions of same with M3.	A O'Neill	0.70	1,204.00
19 August 2024	Liquidation analysis call with M3 (0.5); prepare for same and review precedent (0.7); review and comment on Plan term sheet (1.3); correspondence re: same (0.4).	W Guerrieri	2.90	4,640.00
19 August 2024	Call with A. Rudolph re: Plan issues (0.3); call with T. Brigg, W. Murphy (M3), A. Rudolph (W&C) and Company re: Plan issues (0.5).	F He	0.80	1,176.00
19 August 2024	Analyze prepetition credit agreement (1.4); call with M3 and W&C team re: liquidation analysis (0.5); revise Plan term sheet (2.8); correspond with W. Guerrieri re: same (0.2).	A Rudolph	4.90	5,439.00
19 August 2024	Draft exclusivity extension motion.	G Delgado	1.80	1,431.00
19 August 2024	Review correspondence re: creditor claim interest rates and revise memo re: interest rates (1.0); emails and discussion with A. Rudolph re: same (0.2).	C Simkins	1.20	954.00
20 August 2024	Review latest draft of Plan term sheet (0.5); emails re: same with W&C team (0.2).	B Guzina	0.70	1,400.00
20 August 2024	Review Plan term sheet.	C Koster	0.40	688.00
20 August 2024	Review and analyze precedent re: Disclosure Statement and liquidation analysis (0.5); review and comment on Plan term sheet (0.7); correspondence re:	W Guerrieri	1.90	3,040.00

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	same (0.7).			
20 August 2024	Revise Plan term sheet (3.5); analyze credit agreement (0.5); correspond with W. Guerrieri re: same (0.2); call with M. Protic and C. Simkins re: Plan/Disclosure Statement (0.2); revise Disclosure Statement motion (0.6).	A Rudolph	5.00	5,550.00
20 August 2024	Revise Plan re: updated Plan term sheet (2.9); review and analyze Plan term sheet (1.8); telephone conference with A. Rudolph and C. Simkins re: Plan and Disclosure Statement (0.3); email correspondence with A. Rudolph and C. Simkins re: Plan and Disclosure Statement (0.2).	M Protic	5.20	5,304.00
20 August 2024	Draft exclusivity extension motion.	G Delgado	1.20	954.00
20 August 2024	Call with M. Protic and A. Rudolph re: Plan and Disclosure Statement workstreams.	C Simkins	0.20	159.00
21 August 2024	Review Plan term sheet (0.5); correspondence re: same with M3 and W&C teams (0.3); review exit financing term sheet and related materials (0.5); assess Plan confirmation strategy and timeline (0.5).	B Guzina	1.80	3,600.00
21 August 2024	Review Plan term sheet.	C Koster	0.60	1,032.00
21 August 2024	Consider next steps with Plan process and timing, and emails re: same.	A O'Neill	0.50	860.00
21 August 2024	Review and comment on Plan term sheet (1.3); correspondence re: same (0.4).	W Guerrieri	1.70	2,720.00
21 August 2024	Revise Disclosure Statement Motion per Plan term sheet (3.6); correspond with W. Guerrieri and T. Biggs re: Plan term sheet (0.3).	A Rudolph	3.90	4,329.00
21 August 2024	Revise Plan re: updated Plan term sheet.	M Protic	4.20	4,284.00
21 August 2024	Draft exclusivity extension motion (8.7); send final draft to F. He (0.1).	G Delgado	8.80	6,996.00
21 August 2024	Review Disclosure Statement, Plan Term Sheet, Zachry documentation, and precedent to determine risk factors (2.6); revise Disclosure Statement re: same (2.6).	C Simkins	5.20	4,134.00
22 August 2024	Review Plan term sheet (0.5); assess Plan-related issues and confirmation timeline (1.0) review exit financing term sheet and related materials (0.5); emails re: same with W&C and M3 teams (0.2).	B Guzina	2.20	4,400.00
22 August 2024	Emails re: Plan and financing issues and review comments and revised drafts re: same.	A O'Neill	0.50	860.00
22 August 2024	Prepare for call with client re: term sheet (0.6);	W Guerrieri	1.60	2,560.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	correspond with A. Rudolph re: term sheet issues (0.5); review and analyze issues re: Plan term sheet (0.5).			
22 August 2024	Correspond with W&C team re: Plan term sheet.	B Lingle	0.80	928.00
22 August 2024	Revise Disclosure Statement (2.7); revise Disclosure Statement motion (3.4); draft workstream tracker (1.6); revise case timelines and draft chart re: same (0.7); meeting with M. Protic and C. Simkins re: Plan / Disclosure Statement (0.2).	A Rudolph	8.60	9,546.00
22 August 2024	Revise Plan to reflect updated Plan term sheet (5.0); review and analyze comments from A. Rudolph and A. Swingle re: Disclosure Statement Motion (0.8); telephone conference with A. Rudolph and C. Simkins re: Plan (0.3); email Verita re: Plan solicitation and schedule meeting (0.2); email correspondence with A. Rudolph re: Plan and Disclosure Statement (0.2).	M Protic	6.50	6,630.00
22 August 2024	Begin drafting ballots for Plan.	G Delgado	4.00	3,180.00
22 August 2024	Revise Disclosure Statement references to docket and conform to Plan term sheet (1.1); email to A. Rudolph re: same (0.3); call with A. Rudolph and M. Protic re: same (0.2).	C Simkins	1.60	1,272.00
23 August 2024	Review Plan term sheet (0.5); assess potential modifications to Plan structure (1.0); review exit financing term sheet and related materials (1.0); emails with M3 and W&C teams re: lender group discussions (0.3).	B Guzina	2.80	5,600.00
23 August 2024	Review examples of Plan objections/issues from other construction cases, consider issues raised by J. Old and next steps (0.9); prepare for (0.3) and attend (0.7) call with team, M3 and W. Guerrieri and A. Rudolph re: Plan issues; discuss Plan term sheet approach with W. Guerrieri (0.2).	A O'Neill	2.10	3,612.00
23 August 2024	Telephone conference with M3, client re: Plan term sheet (0.7); prepare for same (1.1); correspond with A. Rudolph re: term sheet issues (0.5); review and analyze issues re: Plan term sheet (0.7).	W Guerrieri	3.00	4,800.00
23 August 2024	Telephone conference and correspondence with W&C team, Company re: Plan considerations and claim reconciliation.	B Lingle	1.50	1,740.00
23 August 2024	Research case timeline and draft same (1.1); compile Plan task list (0.3); correspond with G. Delgado re: Disclosure Statement motion ancillary documents (0.4); revise Plan term sheet (0.4); attend meeting with Zachry, M3, and W&C teams re: Plan term sheet (0.8); revise workstream tracker (0.3).	A Rudolph	3.30	3,663.00
23 August 2024	Review, analyze, and revise Plan with updated Plan term sheet (5.2); review C. Simkins edits to Disclosure	M Protic	8.10	8,262.00

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	Statement and revise (1.7); review and analyze comments from A. Rudolph on Disclosure Statement Motion (1.0); email correspondence with A. Rudolph re: Plan and Disclosure Statement (0.2).			
23 August 2024	Finalize first drafts of ballots (2.0); begin drafting solicitation package (2.4).	G Delgado	4.40	3,498.00
23 August 2024	Research confirmation brief precedent (0.1); draft confirmation brief shell (0.1).	C Simkins	0.20	159.00
24 August 2024	Provide comments on confirmation timeline (0.3); review Plan term sheet and assess related issues (0.6).	B Guzina	0.90	1,800.00
24 August 2024	Consider Plan timeline and related mechanics, advise re: same.	A O'Neill	0.30	516.00
25 August 2024	Provide comments on confirmation timeline (0.2); emails re: same with W&C team (0.1); emails with M3 team re: Plan-related issues (0.2); review exit financing presentation (0.2); assess Plan-related issues (0.3).	B Guzina	1.00	2,000.00
25 August 2024	Review Plan confirmation schedule.	C Koster	0.40	688.00
25 August 2024	Review Plan timeline from A. Rudolph and revise, multiple emails and review comments re: same.	A O'Neill	0.80	1,376.00
25 August 2024	Review and respond to correspondence re: term sheet and timeline (0.8); revise term sheet markup (0.8).	W Guerrieri	1.60	2,560.00
25 August 2024	Correspond with W&C team and revise confirmation timeline re: same (0.8), revise Plan term sheet (0.3); research definition of affiliate (0.2); revise Plan to reflect Plan term sheet (3.9).	A Rudolph	5.20	5,772.00
25 August 2024	Review, analyze, and revise Disclosure Statement.	M Protic	2.60	2,652.00
25 August 2024	Finalize drafting solicitation package materials.	G Delgado	6.50	5,167.50
26 August 2024	Review exit financing materials and latest revisions (0.5); review Plan term sheet and assess related issues (0.5); provide comments on confirmation timeline (0.2); assess potential modifications to Plan structure (1.0).	B Guzina	2.20	4,400.00
26 August 2024	Review Plan term sheet.	C Koster	0.60	1,032.00
26 August 2024	Emails with team re: Plan approach and consider issues re: claims satisfaction and discharge (0.3); call with J. Old and team on Plan issues (0.3).	A O'Neill	0.60	1,032.00
26 August 2024	Review and respond to correspondence re: term sheet and timeline (0.5); review markup of same (0.7); telephone conference with A. Rudolph re: same (0.2).	W Guerrieri	1.40	2,240.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
26 August 2024	Review motion to extend exclusivity and confer with G. Delgado re: same.	F He	1.30	1,911.00
26 August 2024	Review and revise Plan (1.6); legal research re: claims treatment issue (0.8).	A Swingle	2.40	3,000.00
26 August 2024	Research re: trust fund claims (0.5); correspond with W&C team re: Plan term sheet (0.3).	B Lingle	0.80	928.00
26 August 2024	Revise Disclosure Statement motion ancillary documents (3.3); legal research re: Plan term sheet (0.5); correspond with M. Protic, C. Simkins, and G. Delgado re: Plan workstreams (0.2); call with W&C team and J. Old re: Plan term sheet (0.2); call with B. Murphy re: Plan term sheet (0.1).	A Rudolph	4.30	4,773.00
26 August 2024	Review and revise Disclosure Statement Motion (8.2); email correspondence with A. Rudolph re: Plan and Disclosure Statement (0.4); email to C. Simkins re: Disclosure Statement (0.1).	M Protic	8.70	8,874.00
26 August 2024	Review and revise Disclosure Statement solicitation materials.	A Aquije	4.10	3,690.00
26 August 2024	Incorporate F. He comments to motion to extend exclusivity periods.	G Delgado	2.00	1,590.00
26 August 2024	Draft confirmation brief shell.	C Simkins	2.60	2,067.00
27 August 2024	Call with M. Meghji to discuss Plan-related issues (0.2); preparations for Steering Committee call to discuss Plan-related issues (1.0); assess potential modifications to Plan structure (0.5); assess options for treatment of employee claims (0.5); emails with W&C team re: financing process (0.2).	B Guzina	2.40	4,800.00
27 August 2024	Emails with GPX lawyers re: reconciliation and cure amounts, and Plan issues, and consider and follow-up on same (1.0); consider next steps with Plan issues and timing of distribution and open issues (0.5).	A O'Neill	1.50	2,580.00
27 August 2024	Attention to drafts of Plan and Disclosure Statement and exit financing term sheet.	W Guerrieri	2.20	3,520.00
27 August 2024	Attend call with Verita and W&C teams re: Plan solicitation (0.3); emails with A. Rudolph and M. Protic re: same (0.3); call with A. Rudolph re: same (0.1); review status of Plan and solicitation workstreams (0.3); legal research re: GPX Plan issues (1.4).	A Swingle	2.40	3,000.00
27 August 2024	Attend call with W&C team and Verita team re: solicitation (0.4); revise Disclosure Statement (5.9); call with A. Swingle re: Plan/Disclosure Statement workstreams (0.2); correspond with A. Aquije re: Disclosure Statement Motion and ancillary documents (0.1).	A Rudolph	6.60	7,326.00

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27 August 2024	Revise Disclosure Statement to reflect updated Plan term sheet and Plan (2.9); telephone conference with A. Rudolph, and A. Swingle, and Verita re: solicitation (0.5); review Disclosure Statement Motion and draft questions for Verita call re: solicitation (0.4); email correspondence with A. Rudolph re: Disclosure Statement and Plan (0.2); telephone call with Verita re: solicitation (0.2); email to A. Swingle and A. Rudolph re: solicitation (0.1); email to A. Rudolph re: Verita call (0.1); email to Veritas re: call re: solicitation (0.1); email to C. Simkins re: solicitation (0.1).	M Protic	4.60	4,692.00
27 August 2024	Review and revise combined Disclosure Statement motion.	A Aquije	4.40	3,960.00
27 August 2024	Draft solicitation materials (1.5); incorporate F. He comments to motion to extend exclusivity periods (3.0).	G Delgado	4.50	3,577.50
27 August 2024	Draft confirmation brief (2.0); meeting with Verita team re: solicitation (0.5); draft and email notes re: same to A. Rudolph and M. Protic (0.4).	C Simkins	2.90	2,305.50
28 August 2024	Emails with W&C team re: Plan term sheet issues (0.2); assess potential modifications to Plan term sheet (0.5); review precedent for Plan and Disclosure Statement materials (0.5); assess potential treatment of employee claims under Plan (0.5).	B Guzina	1.70	3,400.00
28 August 2024	Follow-up on Plan issues, and consider notice/voting/opt-out approach and dynamics, advise re: same (0.5); emails re: launching Plan materials to bank group and follow-up re: same (0.2); consider email from Golden Pass and next steps on Plan issues re: GPX and JV partners, advise re: same (0.9).	A O'Neill	1.60	2,752.00
28 August 2024	Review drafts of Plan and Disclosure Statement and workplan re: same.	W Guerrieri	1.30	2,080.00
28 August 2024	Revise Disclosure Statement (3.2); legal research re: Plan (2.8); revise Plan workstream tracker (0.3); correspond with A. Aquije re: Disclosure Statement Motion (0.1).	A Rudolph	6.40	7,104.00
28 August 2024	Research re: letters of credit mechanisms in Plans (2.8); research and analyze precedent re: disbursing agent for Plan (1.8); confer with A. Swingle re: Plan research (0.2).	M Protic	4.80	4,896.00
28 August 2024	Review and revise Disclosure Statement motion, incorporating comments from claims agent (0.4); draft financial advisor declaration in support of confirmation (0.9).	A Aquije	1.30	1,170.00
28 August 2024	Finalize second draft of exclusivity motion.	G Delgado	3.00	2,385.00
28 August 2024	Draft confirmation brief.	C Simkins	0.60	477.00

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29 August 2024	Call with Zachry and M3 teams to discuss Plan process (0.5); assess Plan confirmation issues and review related materials (1.0).	B Guzina	1.50	3,000.00
29 August 2024	Call re: liquidation analysis with M3 and W&C Plan team.	A O'Neill	0.40	688.00
29 August 2024	Review drafts of Plan and Disclosure Statement and workplan re: same.	W Guerrieri	2.10	3,360.00
29 August 2024	Review Plan solicitation issue and confer with A. Rudolph re: same.	A Swingle	0.30	375.00
29 August 2024	Legal research re: employee letter (0.6); attend call with M3 and W&C team re: liquidation analysis (0.4); revise Disclosure Statement (5.2); correspond with W. Guerrieri re: same (0.1); revise Plan workstream tracker (0.3).	A Rudolph	6.60	7,326.00
29 August 2024	Research, analyze and summarize letters of credit mechanism in Plan from precedent and email to A. Swingle re: same (4.2); research re: automatic stay and summarize (2.9); email to F. He re: 365(d)(4) motion (0.1).	M Protic	7.20	7,344.00
29 August 2024	Draft declarations in support of confirmation.	A Aquije	0.50	450.00
29 August 2024	Draft confirmation brief (2.3); email A. Rudolph re: same (0.2).	C Simkins	2.50	1,987.50
30 August 2024	Assess Plan-related issues and review related materials (1.0); emails with W&C team re: Plan process (0.2).	B Guzina	1.20	2,400.00
30 August 2024	Review drafts of Plan and Disclosure Statement.	W Guerrieri	1.10	1,760.00
30 August 2024	Review collateral analysis (0.3); correspond with W. Guerrieri re: same (0.1).	A Rudolph	0.40	444.00
30 August 2024	Draft financial advisor declaration in support of confirmation (2.2); draft company representative declaration in support of same (0.8).	A Aquije	3.00	2,700.00
31 August 2024	Review Plan issues and consider next steps.	A O'Neill	0.60	1,032.00
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			348.90	408,694.50

Executory Contracts & Unexpired Leases

1 August 2024	Review and analyze contract assumption and rejection issues (0.5); emails with counsel for CB&I and CIC re: same (0.2); review motion to assume and assign contracts (0.2); emails with W&C team re: contract assignment issues (0.3).	B Guzina	1.20	2,400.00
1 August 2024	Review 9019 and motion to assume and comment on	A O'Neill	2.00	3,440.00

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	same (1.3); emails with GP and others on vendor payments and assumption procedures (0.3); review contract schedules and multiple emails re: same (0.4).			
1 August 2024	Call with F. Butt, T. Briggs, W. Murphy, B. Lingle, and A. Swingle re: GPX assumption and assignment (0.4); draft and review correspondence to B. Guzina re: GPX assumption, assignment, and rejection issues (0.4); review contract amendments from D. Bunce (0.2); draft and review correspondence re: same (0.1); draft and review correspondence to B. Bruner (counsel to GPX) re: assumption, assignment and rejection (0.2); draft and review correspondence to B. Guzina and W&C team re: same (0.2); draft and review correspondence to T. Sessions re: termination letter (0.2); review and analyze termination letter (0.2); draft correspondence to A. O'Neill and A. Swingle re: same (0.1); draft and review correspondence to F. Butt re: sales tax issue (0.1); review schedule re: same (0.1); draft and review correspondence to B. Guzina and A. O'Neill re: contract assumptions and assignments (0.4); draft and review correspondence to T. Biggs and M3 team re: same (0.2); review and analyze draft schedule re: same (0.2); review and analyze assumption/assignment motion (0.2); draft correspondence to A. Swingle re: same (0.2).	R Szuba	3.40	4,386.00
1 August 2024	Attend call with Zachry, M3, and W&C teams re: assumption/rejection schedules (0.5); diligence re: contracts to assume/reject (1.7); review draft assumption motion (0.4).	A Swingle	2.60	3,250.00
1 August 2024	Revise assumption motion (2.2); revise declaration (0.4); draft trust agreement (2.6).	A Rudolph	5.20	5,772.00
1 August 2024	Draft assumption and assignment motion (2.3); research precedent motions and bankruptcy rules re: same (0.6); email to R. Szuba re: same (0.2).	C Simkins	3.10	2,464.50
2 August 2024	Review assumption/assignment protocol and related materials (1.0); emails with W&C team re: contract assumption/rejection issues (0.3); emails re: same with counsel for Chiyoda (0.2).	B Guzina	1.50	3,000.00
2 August 2024	Prepare for and attend call re: Texans (0.7); follow up internal and client (0.4).	C Koster	1.10	1,892.00
2 August 2024	Review issues with contract assumption/rejection and review form of schedules re: same (0.9); call with client and R. Szuba re: same (0.5); call with M3 and client and W&C team re: schedule of contracts and approach (0.4); send summary to B. Guzina re: contract issues and emails with W&C team re: same (0.5).	A O'Neill	2.30	3,956.00
2 August 2024	Call with T. Sessions and B. Marshall re: termination notices (0.3); call with B. Bruner (Golden Pass), J. Luze (McDermott), A. O'Neill and A. Swingle re: assumption/assignment and rejection (0.5); call with T. Biggs and M3 team and Zachry team re: assumption/assignment list (0.5); call with F. He re:	R Szuba	3.20	4,128.00

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	vehicle leases (0.3); draft and review correspondence to Zachry team re: Element Leases (0.3); attend call re: entertainment related contract rejection with C. Koster, Zachry, and counsel to opposing party (0.2); draft and review correspondence re: assumption and assignment and rejection lists to T. Biggs and M3 team (0.3); review and revise schedules re: same (0.4); draft and review correspondence to opposing counsel re: same (0.4).			
2 August 2024	Review and revise GPX contract assumption/rejection lists and assumption motion (2.7); prepare for (0.3) and attend call with Golden Pass, CB&I, and W&C teams re: GPX contract assumption/rejection issues (0.7); emails with A. O'Neill, R. Szuba, and C. Simkins re: same (0.5); attend call with Zachry, M3, and W&C teams re: same (0.4); emails with S. Duthie and R. Szuba re: assumption/rejection schedules revisions (0.4).	A Swingle	5.00	6,250.00
2 August 2024	Draft trust agreement re: assumption motion.	A Rudolph	0.70	777.00
2 August 2024	Review assumption and assignment motion redline from A. Swingle (0.3); respond to A. Swingle re: same (0.1).	C Simkins	0.40	318.00
3 August 2024	Emails with W&C team re: contract issues (0.2); continue reviewing other definitive documents (0.2).	B Guzina	0.40	800.00
3 August 2024	Send note to Chiyoda re: contracts.	A O'Neill	0.30	516.00
3 August 2024	Draft trust agreement re: assumption motion.	A Rudolph	4.30	4,773.00
4 August 2024	Draft trust agreement re: assumption motion.	A Rudolph	3.20	3,552.00
5 August 2024	Emails with W&C re: contract assumption/assignment issues (0.2); review comments on novation agreement (0.2); emails with counsel for creditors re: contract assumption issues (0.2); review report of recent payables by GPX (0.5); emails re: same with Zachry and W&C teams (0.2).	B Guzina	1.30	2,600.00
5 August 2024	Review issues re: novation and emails with counsel for Golden Pass re: same and review same.	A O'Neill	0.30	516.00
5 August 2024	Attend call re: GPX contract assumption/assignment and rejection with T. Biggs and M3 team (0.5); draft and review correspondence to T. Biggs and M3 team re: contract assumption cures (0.1); draft and review correspondence to B. Guzina and company re: direct pay schedule from GPX (0.2); review and analyze same (0.1).	R Szuba	0.90	1,161.00
5 August 2024	Revise novation agreement (1.2); attend call with Zachry, M3, and W&C teams re: GPX contracts assumption/rejection lists (0.6); revise GPX contracts assumption motion, cure reconciliation procedures (3.4).	A Swingle	5.20	6,500.00

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5 August 2024	Revise trust agreement for assumption motion.	A Rudolph	1.30	1,443.00
5 August 2024	Research precedent assumption procedures motions for A. Swingle.	C Simkins	0.60	477.00
6 August 2024	Review assumption/assignment procedures and related issues (1.0); correspondence re: equipment leases (0.2); further correspondence with W&C team and clients re: contract assumption/assignment issues (0.5); conference call with W&C and Zachry teams to discuss same (0.6); emails with J. Old re: OPPD negotiations (0.2); correspondence with Zachry legal team re: contract novation issues (0.2).	B Guzina	2.70	5,400.00
6 August 2024	Review assumption and rejection motions.	C Koster	0.50	860.00
6 August 2024	Review emails re: updated contract schedules and communications re: same and advise on same (0.5); review issues re: real estate lease and emails re: same (0.2); join part of call on schedule of contracts and rejection/assumption issues (0.4); call with R. Szuba re: assumption timing issue (0.1); review and comment on revised form of assumption/assignment motion and analysis re: same (1.0).	A O'Neill	2.20	3,784.00
6 August 2024	Review Omaha lease extension amendment and confer with E. Sommers re: same (1.5); address follow-up issues re: same (0.4); confer with G. Delgado re: lease tax issues and review research (0.5); confer with E. Sommers re: same (0.2).	F He	2.60	3,822.00
6 August 2024	Attend call with counsel to Chiyoda and McDermott re: contract rejection assumption and assignment process (0.4); attend call with T. Biggs and M3 team, G. Stachurski and Zachry team, and A. Swingle re: same (0.6); draft and review rejection motion (0.2); correspond with A. O'Neill re: same (0.1); draft and review correspondence to J. Old and Zachry team re: same (0.2).	R Szuba	1.50	1,935.00
6 August 2024	Review and revise GPX contract assumption/rejection lists, assumption motion, and rejection motion (1.8); legal research re: cure issues (1.3); emails with A. O'Neill and R. Szuba re: same (0.3); attend call with Zachry and W&C teams re: GPX contracts assumption/rejection (0.4); attend call with Haynes & Boone, K&E, and W&C teams re: same (0.3); attend call with Zachry, M3, and W&C teams re: same (0.6); attend second call with Zachry, M3, and W&C teams re: same (0.7); emails with K. Crawford, R. Szuba, and S. Duthie (M3) re: same (0.3).	A Swingle	5.70	7,125.00
7 August 2024	Review motion to approve assumption and assignment of contracts (0.3); emails with W&C and Zachry teams re: contract assignment issues (0.2); emails with W&C and Zachry teams re: Element Fleet leases (0.2).	B Guzina	0.70	1,400.00
7 August 2024	Review Texans contract (0.4); review assumption and rejection motions (0.7).	C Koster	1.10	1,892.00

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7 August 2024	Review various issues including motion to reject, novation and issues re: customer conversions and related pleadings, and multiple communications with client and W&C team re: same (1.6); review new versions of schedules for rejection and assumption/assignment and multiple emails re: same (0.5); follow-up with company and M3 on assumption cure issues, consider same (0.3); review new materials for call with M3 and client on schedules, meet with A. Swingle re: same and next steps (0.6); attend call with M3 and client and A. Swingle re: same (0.7).	A O'Neill	3.70	6,364.00
7 August 2024	Draft and review correspondence from A. O'Neill, A. Swingle, and T. Biggs re: assumption and rejection of GPX contracts (0.5); call with T. Biggs re: same (0.2).	R Szuba	0.70	903.00
7 August 2024	Review and revise GPX contract assumption/rejection lists, assumption motion, and rejection motion (3.3); attend meeting with Zachry, M3, and W&C teams re: same (0.5); emails with Zachry, M3, Golden Pass, CB&I, and Chiyoda teams re: same (0.8).	A Swingle	4.60	5,750.00
7 August 2024	Revise trust agreement re: proposed settlement.	A Rudolph	1.10	1,221.00
8 August 2024	Emails with W&C and Zachry teams re: JV obligations (0.2); emails re: contract assumption/assignment issues (0.2); discuss OPPD negotiations with R. Biediger and J. Old (0.2).	B Guzina	0.60	1,200.00
8 August 2024	Review amendment of Texans agreement.	C Koster	0.60	1,032.00
8 August 2024	Emails with M3 re: cure amounts and potential adjustments to same and GPX claim payments, reconciliation, and approach to same.	A O'Neill	0.60	1,032.00
8 August 2024	Review lease status in connection with GPX settlement and confer with E. Sommer re: same.	F He	0.70	1,029.00
8 August 2024	Review and revise GPX contract assumption/rejection lists, assumption motion, and rejection motion (2.3); emails with A. O'Neill and Proskauer/McGuireWoods teams re: same (0.5); review service issues and emails with Verita team re: same (0.4); draft letters re: contract terminations, equipment issues (1.2).	A Swingle	4.40	5,500.00
8 August 2024	Revise rejection motion per C. Koster comments (0.3); revise assumption and assignment motion per C. Koster comments (0.2); emails with A. Swingle re: same (0.2).	C Simkins	0.70	556.50
9 August 2024	Review assumption/assignment materials.	B Guzina	0.50	1,000.00
9 August 2024	Review rejection and assumption motions and related schedules and multiple emails with A. Swingle and M3 re: same, consider approach with same and review comments from other parties to same (1.3); emails with A. Swingle on contract novation and assumption call with K. Crawford (0.2); multiple emails re: contract	A O'Neill	2.80	4,816.00

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	novation and payment issues, and intersection with final order (0.5); call with Creditors' Committee lawyers and C. Koster re: rejection motion and final settlement issues (0.4); consider approach for same and issues with direct pay cap (0.2); emails re: postpetition payment issues and consider next steps (0.2).			
9 August 2024	Review and revise GPX contract assumption/rejection lists, assumption motion, and rejection motion (1.8); emails with Golden Pass, CB&I, Chiyoda, Creditors' Committee, and Bank of America teams re: same (0.7); various calls with K. Crawford, A. O'Neill, and T. Biggs re: same (0.3); revise letters re: contract terminations, equipment issues (0.6); emails with A. O'Neill and CB&I team re: same (0.2); emails with Verita team re: rejection notices (0.3).	A Swingle	3.90	4,875.00
9 August 2024	Correspond with A. O'Neill re: proposed settlement.	A Rudolph	0.30	333.00
9 August 2024	Review correspondence from A. O'Neill re: assumption and rejection motions (0.1); cite check and proof assumption and rejection motions (3.2); emails with A. Swingle re: same (0.1); prepare rejection motion for filing (0.3); determine answer to service question re: same from A. Swingle (0.2); implement HB changes into rejection motion (0.2).	C Simkins	4.10	3,259.50
9 August 2024	Review and respond to emails from A. Swingle re: preparation for e-filing of assumption/rejection motions and schedules (0.2); review various correspondence/materials among counsel re: same (0.4); standby/prepare to assist with filing (1.9); correspond with A. Swingle and C. Simkins re: filing postponement to August 10. (0.1).	A Venes	2.60	1,170.00
10 August 2024	Review motion to reject and related materials (0.2); emails re: same with counsel for GPX and Creditors' Committee (0.2).	B Guzina	0.40	800.00
10 August 2024	Review rejection motion and multiple emails and final checks on same and review language from parties and file same (1.1); emails with Creditors' Committee on rejection order language (0.2).	A O'Neill	1.30	2,236.00
10 August 2024	Confer with C. Koster re: GPX lease issues.	F He	0.20	294.00
10 August 2024	Revise rejection motion and rejection schedule (0.7); emails with Golden Pass, CB&I, and M3 teams re: rejection schedule (0.5); analyze issues re: Creditors' Committee's comments to rejection order (0.8); emails with Verita and M3 teams re: service of rejection motion (0.4).	A Swingle	2.40	3,000.00
10 August 2024	Revise contract amendment (2.6); correspond with A. O'Neill and A. Swingle re: same (0.1).	A Rudolph	2.70	2,997.00
10 August 2024	Prepare for, and assist A. Swingle with e-filing of Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory	A Venes	3.00	1,350.00

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	Contracts Effective as of August 10, 2024 (2.7); confirm filing to A. Swingle and provided filed-stamped motion for service (0.1); update pleadings files (0.1); update internal calendar reports (0.1).			
11 August 2024	Review materials re: contract assumption/assignment.	B Guzina	0.30	600.00
11 August 2024	Review Texans contract.	C Koster	0.30	516.00
11 August 2024	Review issues re: GPX assumption/rejection schedules (0.5); revise assumption motion (0.4); emails with Golden Pass, CB&I, and Chiyoda teams re: same (0.3); review issues re: GPX direct payments and emails with W&C team re: same (0.5).	A Swingle	1.70	2,125.00
11 August 2024	Revise assumption motion.	A Rudolph	1.90	2,109.00
12 August 2024	Review contract assignment issues.	B Guzina	0.20	400.00
12 August 2024	Review Texans contract (0.3); review assumption motion (0.4); review rejected contracts list and CoC (0.5); emails with Court (0.3).	C Koster	1.50	2,580.00
12 August 2024	Review rejection order and consider approach, call with C. Koster re: same (0.4); review COC for same, and email to court for same and comment (0.3); review questions on real estate leases and advise re: same (0.2); review issues on assumption/assignment and comments with A. Swingle re: same and next steps and with GPX on same (0.2).	A O'Neill	1.10	1,892.00
12 August 2024	Review and revise assumption/rejection lists (0.9); emails with T. Sessions, A. O'Neill, and Zachry team re: assumption/rejection issues (0.7); review CCZV leases and emails with E. Sommer re: same (0.5); revise COC re: first rejection motion/order (0.3); emails with A. O'Neill and C. Simkins re: same (0.2).	A Swingle	2.60	3,250.00
12 August 2024	Correspondence with A. Swingle re: revised schedule re: executory contract rejection motion (0.1); create revised schedule (0.4); draft CoC re: same (0.6); email A. Swingle re: same (0.1); incorporate A. Swingle comments on CoC and email C. Koster re: same (0.4); review lease agreements to determine Zachry relationship (0.5); correspondence with A. Swingle re: same (0.1); revise CoC re: A. O'Neill comments (0.3).	C Simkins	2.50	1,987.50
13 August 2024	Review latest draft of motion to assume and assign GPX contracts (0.5); emails with W&C and Zachry teams re: contract assumption issues (0.3).	B Guzina	0.80	1,600.00
13 August 2024	Review and edit assumption motion (0.6); telephone J. Cornwell (0.3); telephone client (0.5); emails with W&C team and client re: proposal (0.4).	C Koster	1.80	3,096.00
13 August 2024	Emails with W&C team re: rejection/assumption schedules and multiple emails re: same (0.5); review lease rejection COC and approach, and review	A O'Neill	3.00	5,160.00

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	materials for same (0.3); review assumption motion changes and timing and calls with B. Bruner re: same (1.2); review further draft of assumption motion and comment on same and emails with A. Swingle re: same (0.6); multiple emails with M3 team on cure issues and reconciliation, review same (0.4).			
13 August 2024	Revise assumption motion and assumption list (1.6); emails with T. Sessions and Zachry team re: rejection issues (0.3); emails with Golden Pass and CB&I teams re: assumption issues (0.3).	A Swingle	2.20	2,750.00
13 August 2024	Draft agency agreement for assumption motion (2.6); revise assumption motion per revised settlement terms (0.6).	A Rudolph	3.20	3,552.00
13 August 2024	Revise rejection order CoC re: C. Koster comments (0.1); finalize for filing same (0.5); email A. Swingle re: same (0.1); revise assumption motion re: Creditors' Committee comments (0.2).	C Simkins	0.90	715.50
14 August 2024	Attention to OPPD and GTPP contract situations (0.5); review assumption/assignment motion (0.5); emails re: same with W&C team and counsel for GPX and JV partners (0.5); review most recent report of GPX payables and assess related issues (0.3).	B Guzina	1.80	3,600.00
14 August 2024	Review assumption motion (1.2); review and edit motion to seal (0.7); emails to GP re: cure reconciliation (0.8); emails to client and Texans re: assumption (0.4).	C Koster	3.10	5,332.00
14 August 2024	Review and comment on new draft of assumption motion, emails with A. Swingle re: same (0.7); review and comment on OPPD motion from A. Rudolph, review amendment and emails re: same (0.6); multiple emails with A. Fagan and contract team at company re: off-rent, letters and assumption and rejection schedules (0.9); call with K. Butts, G. Stachurski, A Swingle and others re: OPPD contract, motion, and vendor payables (0.7); call with B. Bruner (NRF) on status of assumption motion and reconciliation issues (0.3); follow-up with A. Swingle re: same and Plan (0.2); review comments from client on assumption motion and respond (0.2); comment on latest draft of OPPD motion and send comments to same to A. Randolph and advise on next steps (0.7); further call with B. Bruner (NRF) re: assumption and issues on reconciliation (0.3); follow-up with W&C team re: same and approach to filing motion and advise on same (0.6); follow-up with F. Butt re: reconciliation issues (0.1).	A O'Neill	5.30	9,116.00
14 August 2024	Prepare for (0.3) and attend call with Zachry, M3, and W&C teams re: GPX rejection issues (0.9); review rejection updates and issues (0.7); revise GPX assumption motion/schedule (2.2); calls with A. O'Neill re: same (0.3); revise sealing motion re: assumption motion (0.5); emails with Verita team re: service (0.2).	A Swingle	5.10	6,375.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
14 August 2024	Call with Company and W&C CV teams re: assumption motion (0.7); revise assumption motion (3.7); revise declaration in support of motion (1.8); revise motion to shorten (0.4); revise administrator agreement (0.8).	A Rudolph	7.40	8,214.00
14 August 2024	Proof and revise assumption motion (0.8); finalize same for filing (0.2); emails to W&C team re: motion to seal (0.3); emails to Verita re: individualized service for assumption motion (0.2); draft motion to seal re: same (1.5); revise motion to seal per C. Koster comments (0.7); finalize motion to seal for filing (0.4); email S. Martinez re: filed motion to seal and assumption motion (0.1); emails to A. Swingle, A. O'Neill, and Zachry re: filed assumption motion (0.3).	C Simkins	4.50	3,577.50
14 August 2024	Standby and prepare for filing of upcoming filings (2.2); confer with A. Swingle re: same (0.2); finalize and file motion to seal (0.3); finalize and file sealed and redacted version Debtors' First Omnibus Assumption Motion (0.3); email A. Swingle and C. Simkins re: same (0.1).	D Hirshorn	3.10	1,395.00
15 August 2024	Review materials relating to Golden Triangle conversion (0.5); review OPPD amendment and related materials (0.5); emails with W&C and Zachry teams re: implementation of GPX settlement (0.5); review materials relating to GPX payables (0.3); emails re: same with M3 team (0.2); review updated drafts of definitive documents circulated by GPX counsel (0.2).	B Guzina	2.20	4,400.00
15 August 2024	Emails with J. Cornwell and client re: Texans amendment.	C Koster	0.60	1,032.00
15 August 2024	Review rejection schedule and next steps for same (0.2); emails re: vendor letters and review/comment on same and process (0.3); call with B. Bruner (NRF) re: next steps on assumption motion and reconciliation (0.3).	A O'Neill	0.80	1,376.00
15 August 2024	Emails with T. Sessions, A. O'Neill, and W&C team re: GPX contract assumption/rejection (0.5); attend call with A. Rudolph and C. Simkins re: same (0.5); revise letter re: GPX contracts assumption (0.3); review and revise amended GPX contract rejection schedule (0.4); emails with Verita team re: service matters (0.2).	A Swingle	1.90	2,375.00
15 August 2024	Revise escrow agreement (1.4); revise declaration (1.7); attend meeting with A. Swingle and C. Simkins re: assumption / assignment of contracts (0.4); Revise Plan term sheet (1.2).	A Rudolph	4.70	5,217.00
15 August 2024	Draft notice for rejection motion revised schedule (0.6); coordinate with A. Swingle and D. Hirshorn re: redline re: same and create redline (0.3); call with A. Swingle and A. Rudolph re: assumption motion and procedures and other future tasks (0.4); coordinate with W&C team re: filing of notice (0.1).	C Simkins	1.40	1,113.00

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15 August 2024	Review and respond to emails with C. Simkins re: assumption/rejection schedule (0.1) run redline of same (0.3).	D Hirshorn	0.40	180.00
16 August 2024	Review OPPD amendment and related materials (0.5); emails re: same with J. Old and R. Frames (0.2); review Golden Triangle conversion and consider related issues (0.5); emails with M3 team re: GPX payables and related issues (0.2).	B Guzina	1.40	2,800.00
16 August 2024	Review Texans amendment.	C Koster	0.50	860.00
16 August 2024	Multiple emails re: rejection with vendors and company and address issues re: same.	A O'Neill	0.70	1,204.00
16 August 2024	Revise assumed and assigned contract letter (0.3); correspond with counsel to vendor (0.2); correspond with J. Luze (KE) re: assumed and assigned contract letter (0.2); review executed version of amendment for contract (0.4); revise escrow agreement (2.2); revise motion to shorten and declaration (0.4).	A Rudolph	3.70	4,107.00
16 August 2024	Review and revise rejection schedules.	A Aquije	0.30	270.00
16 August 2024	Correspondence with W&C team re: revised rejection schedule notice and letter (0.3); correspondence with W&C team re: status of assumption motions and procedures (0.2).	C Simkins	0.50	397.50
16 August 2024	Finalize and file Notice of Revised Rejection Schedule (0.2); email A. Aquije and C. Simkins re: same (0.1).	D Hirshorn	0.30	135.00
17 August 2024	Review further customer contract and rejection motion issues.	A O'Neill	0.40	688.00
18 August 2024	Revise assumption motion and declaration.	A Rudolph	2.40	2,664.00
19 August 2024	Review contract assignment issues (0.2); emails re: same with W&C team (0.1).	B Guzina	0.30	600.00
19 August 2024	Call with client, B. Bruner (NRF), C. Koster, B. Lingle, Golden pass re: reconciliation and assumption motion.	A O'Neill	0.60	1,032.00
19 August 2024	Confer with W. Murphy and S. Duthie (M3) and A. Swingle (W&C) re: lease rejection issues (0.5); confer with J. Nelson re: same (0.2).	F He	0.70	1,029.00
19 August 2024	Revise declaration in support of motion and assumption motion (4.4); correspond with Zachry team re: same (0.1).	A Rudolph	4.50	4,995.00
19 August 2024	Coordinate filing of contract amendment.	A Aquije	0.30	270.00
19 August 2024	Email to B. Lingle re: sealed assumption motion (0.1); proof and check cross-cites for OPPD assumption motion (2.0); emails with B. Lingle and Verita team re:	C Simkins	2.70	2,146.50

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	proposed cure amounts (0.1); emails with F. He re: lease rejections and assumptions (0.5).			
20 August 2024	Review report of GPX payables (0.2); emails with W&C and M3 teams re: GPX vendor payables (0.2).	B Guzina	0.40	800.00
20 August 2024	Confer with Company re: lease rejection issue.	F He	0.20	294.00
20 August 2024	Revise assumption motion and declaration.	A Rudolph	0.60	666.00
21 August 2024	Review OPPD amendment and related materials (0.5); review GPX vendor payables and consider related issues (0.5); review GTPP issues and consider potential remedies (0.5).	B Guzina	1.50	3,000.00
21 August 2024	Revise assumption motion (0.6); draft email re: same (0.2).	A Rudolph	0.80	888.00
21 August 2024	Research precedent motions to compel performance of executory contract counterparties and email to A. O'Neill re: same (1.0); email A. O'Neill re: GTPP stipulation (0.1); revise re: same (0.5); review prior correspondence re: same (0.1); emails to A. O'Neill re: same (0.2); review correspondence from A. Rudolph re: vendor's request re: assumption and assignment cure amounts and procedures (0.1).	C Simkins	2.00	1,590.00
22 August 2024	Review OPPD assumption motion (0.6); review project contract conversions (0.4).	C Koster	1.00	1,720.00
23 August 2024	Review GPX vendor payable materials and assess related issues (1.0); emails with counsel for GPX re: contract issues (0.2); assess potential cure amounts (0.2).	B Guzina	1.40	2,800.00
23 August 2024	Review OPPD assumption issues (0.6); telephone client re: same (0.9); telephone W&C team re: same (0.4).	C Koster	1.90	3,268.00
23 August 2024	Revise Plan (3.2); attend meeting with Zachry and C. Koster re: OPPD assumption motion (0.8); revise assumption motion (0.4).	A Rudolph	4.40	4,884.00
24 August 2024	Edit agreement re: OPPD payments (0.6); review creditor questions (0.4).	C Koster	1.00	1,720.00
26 August 2024	Review OPPD motion.	C Koster	0.40	688.00
26 August 2024	Emails re: reconciliation and assumption issues.	A O'Neill	0.20	344.00
26 August 2024	Prepare OPPD assumption motion for filing.	A Rudolph	0.40	444.00
27 August 2024	Address/advise re: new rejection/assumption motion issues and connect with A. Swingle re: same (0.3); call with Golden Pass on accounting/assumption issues (0.6).	A O'Neill	0.90	1,548.00

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27 August 2024	Attend call with Golden Pass, Zachry, and W&C teams re: GPX assumption/rejection reconciliation (1.0); call with A. O'Neill re: same (0.1); emails with Zachry team re: same (0.3); emails with GPX vendors re: assumption/rejection issues (0.4); draft supplemental assumption motion (0.6).	A Swingle	2.40	3,000.00
27 August 2024	Draft 365(d)(4) extension motion (2.5); research and analyze precedent re: motion to extend unexpired residential leases (1.5); email to F. He re: 365(d)(4) extension motion (0.1); email to F. He re: precedent re: 365(d)(4) motion (0.1).	M Protic	4.20	4,284.00
27 August 2024	Emails with F. He re: 365(d)(4) extension motion (0.1); research precedent amended or supplemental assumption orders (1.4).	C Simkins	1.50	1,192.50
28 August 2024	Call with C. Koster re: on-site issues and motions to assume/reject.	A O'Neill	0.50	860.00
28 August 2024	Attend call with A. O'Neill, Zachry, and M3 teams re: GPX assumption issues (0.6); draft letter re: GPX assumption issues (0.5); confer with A. O'Neill re: same (0.2).	A Swingle	1.30	1,625.00
28 August 2024	Draft and revise 365(d)(4) extension motion and order (3.5); email to F. He re: 365(d)(4) extension motion (0.1).	M Protic	3.60	3,672.00
29 August 2024	Review responses to motion to assume and assign contracts.	B Guzina	0.20	400.00
29 August 2024	Review and revise motion to extend deadline to reject leases.	F He	0.80	1,176.00
29 August 2024	Attend call with B. Bruner, A. O'Neill, F. He, and A. Quije re: GPX bar date, assumption issues (0.5); review issues re: revised GPX assumption/rejection schedules (0.7); emails with vendor counsel re: rejection issues (0.2); emails with C. Simkins re: supplement to GPX assumption motion (0.2).	A Swingle	1.60	2,000.00
29 August 2024	Revise 365(d)(4) extension motion (1.5); email to F. He re: 365(d)(4) extension motion (0.1).	M Protic	1.60	1,632.00
30 August 2024	Review issues re: assumption/rejection and consider issues, emails to team and advise on approach.	A O'Neill	0.60	1,032.00
30 August 2024	Review open issues re: GPX assumption/rejection (0.5); revise letter to vendors re: revised assumption/rejection schedules (0.4); emails with vendors re: cure amounts (0.3).	A Swingle	1.20	1,500.00
30 August 2024	Draft letter to vendors re: assumption and rejection (0.7); email A. Swingle re: same (0.1); review correspondence re: vendor cure amount and GPX settlement (0.3); review invoices re: same (0.2) and email S. Duthie (M3) and vendor counsel re: same	C Simkins	1.40	1,113.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	(0.1).			
31 August 2024	Emails with team and client re: customer issues and assumption list.	A O'Neill	0.50	860.00
31 August 2024	Review and revise motion to extend deadline to reject leases.	F He	0.50	735.00
SUBTOTAL: Executory Contracts & Unexpired Leases			233.00	299,876.50

Financing – Cash Collateral & Case Financing

1 August 2024	Review interim cash collateral order.	B Guzina	0.20	400.00
1 August 2024	Review cash collateral mark-up from Bank of America, and consider and emails re: same with W&C team and M3 team.	A O'Neill	0.30	516.00
1 August 2024	Correspond with A. O'Neill, M3 team re: fourth interim cash collateral order.	B Lingle	0.30	348.00
2 August 2024	Review interim cash collateral order (0.2); review budget and related correspondence (0.2); emails with W&C team and Creditors' Committee lawyers re: cash collateral order (0.2).	B Guzina	0.60	1,200.00
2 August 2024	Review interim order (0.3); telephone call with W&C team (0.3); emails with Court (0.3).	C Koster	0.90	1,548.00
2 August 2024	Review cash collateral order and budget process and review materials/comments with M3 re: same (0.5); call with Bank of America attorney re: same (0.2); emails with Creditors' Committee re: same (0.2).	A O'Neill	0.90	1,548.00
2 August 2024	Correspond with W&C, M3 teams re: cash collateral order.	B Lingle	0.70	812.00
4 August 2024	Emails with W&C team re: cash collateral order.	B Guzina	0.20	400.00
4 August 2024	Emails to court and parties (0.4); review agreed order (0.4).	C Koster	0.80	1,376.00
4 August 2024	Review cash collateral issues.	A O'Neill	0.20	344.00
5 August 2024	Emails with W&C and McGuireWoods teams re: cash collateral order (0.2); review cash collateral budget and assess related issues (0.2).	B Guzina	0.40	800.00
5 August 2024	Review order canceling hearing (0.6); review interim order (0.6); emails to banks and W&C team (0.3).	C Koster	1.50	2,580.00
5 August 2024	Multiple emails re: cash collateral order and budget and next steps and hearing, review materials re: same.	A O'Neill	0.30	516.00
5 August 2024	Draft notice and agreed order canceling cash collateral	B Lingle	4.60	5,336.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	hearing (0.8); revise fourth interim cash collateral order and correspond with W&C team re: same (3.1); draft CoC re: fourth interim cash collateral order (0.7).			
6 August 2024	Correspondence re: cash collateral order (0.2); review final version of interim cash collateral order (0.1).	B Guzina	0.30	600.00
6 August 2024	Join call re: bank group preparation (0.2); call with bank group (0.3); emails re: debt finance review and connection with M3 (0.2); multiple emails re: finalizing cash collateral and review COC and changes to order and emails re: filing with court and sign-off (0.4).	A O'Neill	1.10	1,892.00
6 August 2024	Revise cash collateral order and coordinate filing of same.	B Lingle	4.00	4,640.00
7 August 2024	Telephone conference with A. O'Neill and W&C debt finance, and M3 teams re: credit facility.	B Lingle	0.50	580.00
9 August 2024	Draft lender NDA for exit financing.	A Aquije	2.60	2,340.00
12 August 2024	Attend call with M3 and bank team on cash amounts and next steps for meeting with client (0.4); follow-up review of M3 analysis on cash bridge, consider same and financing sources (0.3).	A O'Neill	0.70	1,204.00
12 August 2024	Telephone conference with W&C, M3 teams re: financing considerations.	B Lingle	0.50	580.00
13 August 2024	Attend pre-call re: bank meeting (0.2); attend bank call with client (0.4); follow-up with W&C team on liquidity issues (0.2).	A O'Neill	0.80	1,376.00
13 August 2024	Lender meeting (0.4); telephone conference with A. O'Neill, M3 and company re: cash flow considerations, exit financing term sheet (0.5).	B Lingle	0.90	1,044.00
20 August 2024	Weekly lender meeting.	B Lingle	0.30	348.00
21 August 2024	Telephone conference with W&C, M3 teams and Company re: finance considerations (0.5); review exit term sheet (1.3).	B Lingle	1.80	2,088.00
27 August 2024	Attend lender meeting.	B Lingle	0.30	348.00
SUBTOTAL: Financing – Cash Collateral & Case Financing			25.70	34,764.00

Financing - Exit

31 July 2024	Review debt documents and various debt finance related to exit financing.	J Wagstaff	1.00	2,000.00
2 August 2024	Review exit financing term sheet and provide instruction to M. Hartman.	B Pallin	1.00	1,600.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
3 August 2024	Review financing term sheet and existing credit facilities.	B Pallin	0.80	1,280.00
5 August 2024	Review exit financing term sheet and provide instruction to M. Hartman (0.3); e-mail correspondence re: same (0.1).	B Pallin	0.40	640.00
5 August 2024	Begin drafting exit term sheet (0.8); multiple communications with W&C DF team re: exit term sheet and material terms (0.6).	M Hartman	1.40	1,428.00
6 August 2024	Review of draft exit term sheet (1.5); review of existing credit documentation (1.5); e-mail correspondence re: same (0.3).	B Pallin	3.30	5,280.00
6 August 2024	Continue draft of exit term sheet (1.6); conduct review of precedent credit agreement and provide summary of same (2.3); multiple communications with W&C DF team re: exit term sheet and credit agreement summary (0.4).	M Hartman	4.30	4,386.00
7 August 2024	Call re: exit financing.	J Wagstaff	0.50	1,000.00
7 August 2024	Telephone calls and emails finance team re: exit.	C Koster	0.50	860.00
7 August 2024	Prepare for bank facility call with M3 and debt finance team (0.2); call re: term sheet and next steps (0.4); follow-up with B. Guzina re: same (0.1).	A O'Neill	0.70	1,204.00
7 August 2024	Call with M3 to discuss exit financing (0.6); review exit facility term sheet (1.2); e-mail correspondence re: same (0.2).	B Pallin	2.00	3,200.00
7 August 2024	Attend call with W&C and M3 teams re: exit financing issues (0.6); review prepetition debt documents re: same (0.5).	A Swingle	1.10	1,375.00
8 August 2024	Emails re: bank debt facility and next steps with M3 and debt finance team and consider same (0.4); emails with client re: offering memorandum and consider approach on same and review same (0.7).	A O'Neill	1.10	1,892.00
8 August 2024	Revise marketing term sheet (5.0); review of credit agreement investment summary (1.1).	B Pallin	6.10	9,760.00
8 August 2024	Draft summary of investment covenants under existing credit facility (2.2); multiple communications with W&C debt finance team re: same and A&R term sheet (0.6).	M Hartman	2.80	2,856.00
9 August 2024	Review exit term sheet.	J Wagstaff	2.50	5,000.00
9 August 2024	Emails with debt finance team re: next steps with term sheet and consider timing and issues for client on same.	A O'Neill	0.50	860.00
9 August 2024	Further revise term sheet and restructuring matters.	B Pallin	3.20	5,120.00

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9 August 2024	Revise summary of investment covenants per comments received (0.5); revise draft of A&R term sheet per comments received (0.3); multiple communications with W&C debt finance team re: same (0.6).	M Hartman	1.40	1,428.00
10 August 2024	Review term sheet for credit agreement amendment.	B Guzina	0.30	600.00
10 August 2024	Review update on post-petition claims and capital raise issues, consider same.	A O'Neill	0.30	516.00
10 August 2024	Review term sheet and credit agreement summaries and related e-mail correspondence.	B Pallin	3.00	4,800.00
10 August 2024	Multiple communications with W&C team, Zachry Team and M3 team re: investment covenant and term sheet.	M Hartman	0.30	306.00
11 August 2024	Review term sheet for credit agreement amendment.	B Guzina	0.20	400.00
11 August 2024	E-mail correspondence re: exit financing.	B Pallin	0.30	480.00
12 August 2024	Review term sheet for credit agreement amendment (0.3); assess funding needs and options re: chapter 11 exit (0.5).	B Guzina	0.80	1,600.00
12 August 2024	Review emergence cash need and term sheet.	C Koster	0.60	1,032.00
12 August 2024	Call with M3 to discuss exit financing term sheet and liquidity (0.5); review of materials (0.3); prepare revised draft of term sheet (0.3); e-mail correspondence re: same (0.1).	B Pallin	1.20	1,920.00
12 August 2024	Attend call with W&C and M3 teams re: exit financing (0.4); review exit financing term sheet re: same (0.4).	A Swingle	0.80	1,000.00
12 August 2024	Meeting with W&C debt finance, W&C restructuring and M3 teams to discuss term sheet and various estimations re: capital need (0.5); revise term sheet per discussion and communications with W&C debt finance, W&C restructuring and M3 teams re: same (0.3).	M Hartman	0.80	816.00
13 August 2024	Call with M. Meghji to discuss exit financing needs (0.2); review exit liquidity analysis and assess related issues (0.5).	B Guzina	0.70	1,400.00
13 August 2024	Review emergence cash need.	C Koster	0.40	688.00
13 August 2024	Call with client, B. Pallin, A. Swingle and M3 re: liquidity analysis and bank debt term sheet (1.2); follow-up re: same and update W&C team on same and issues to review re: same (0.3); follow-up on WARN and FLNG issues (0.2).	A O'Neill	1.70	2,924.00
13 August 2024	Call with client and M3 to discuss exit financing and	B Pallin	2.00	3,200.00

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	draft term sheet and related preparation for call (1.3); e-mail correspondence re: same (0.7).			
13 August 2024	Attend call with Zachry, M3, and W&C teams re: exit cash modeling, financing issues (1.2); review materials re: same (0.3).	A Swingle	1.50	1,875.00
13 August 2024	Meeting with W&C debt finance, W&C restructuring and M3 teams to discuss exit facility term sheet (1.3); multiple communications with W&C debt finance team re: same (0.2); revise exit facility term sheet per meeting with various teams (0.3).	M Hartman	1.80	1,836.00
14 August 2024	Further follow-up with liquidity issues, analyze same (0.3); review liquidity questions and open items and bank debt term sheet next steps and emails with W&C team on same, advise re: same (0.5).	A O'Neill	0.80	1,376.00
14 August 2024	Review and revise lender NDA.	A Aquije	0.60	540.00
15 August 2024	Review M3 presentation and exit financing term sheet (0.5); emails re: same with W&C and M3 teams (0.2).	B Guzina	0.70	1,400.00
15 August 2024	Emails re: financing issues, analyze and advise re: same (0.4); multiple emails with M3 and debt finance team re: term sheet and liquidity analysis (0.5); review materials for meeting with client in morning re: bank issues (0.3).	A O'Neill	1.20	2,064.00
15 August 2024	Further revise term sheet with feedback from M3/Company (1.4); related e-mail correspondence (0.3).	B Pallin	1.70	2,720.00
15 August 2024	Conduct review of and revise term sheet per comments received (0.8); multiple communications with W&C and M3 team re: same (0.3).	M Hartman	1.10	1,122.00
15 August 2024	Review and revise lender NDA.	A Aquije	0.40	360.00
16 August 2024	Review presentation on funding needs and exit financing options (0.5); conference call re: same with W&C, M3 and Zachry teams (0.7); review exit financing term sheet (0.3).	B Guzina	1.50	3,000.00
16 August 2024	Review updated financial deck and multiple emails with M3 re: same and consider next steps on same (0.6); Review update on financial deck and bank deck term sheet, consider timing and strategy for same (0.5).	A O'Neill	1.10	1,892.00
16 August 2024	Call with client and M3 to discuss financing and liquidity (0.5); related review of call materials (0.3).	B Pallin	0.80	1,280.00
16 August 2024	Telephone conference re: exit financing.	B Lingle	0.70	812.00
16 August 2024	Prepare for meeting and attend meeting with W&C debt finance, W&C restructuring and M3 teams to	M Hartman	0.50	510.00

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RE: Project Goal Post

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	discuss term sheet and various estimations re: capital need.			
19 August 2024	Review bank group deck and consider same and funding mechanisms and comment on same and multiple emails with M3 re: same.	A O'Neill	0.50	860.00
20 August 2024	Review exit financing term sheet and related materials (0.5); emails re: same with W&C and M3 teams (0.3).	B Guzina	0.80	1,600.00
20 August 2024	Emails re: financing term sheet.	C Koster	0.40	688.00
20 August 2024	Review financial forecasting/audit and advise on same (0.3); attend pre-call on bank issues (0.3); call with bank group and M3 and client (0.4); review updated drafts of financing documents and comment on same (0.4).	A O'Neill	1.40	2,408.00
20 August 2024	Review and revise exit financing term sheet (1.5); related e-mail correspondence (0.2).	B Pallin	1.70	2,720.00
20 August 2024	Revise term sheet per communications with W&C debt finance, W&C restructuring and M3 teams (0.6); conduct review of precedent exit facility term sheets relating to certain EBITDA items (0.3); multiple communications with W&C debt finance team re: foregoing (0.3).	M Hartman	1.20	1,224.00
21 August 2024	Telephone M3 and client re: financing (1.0); review term sheet and requirements deck (0.6).	C Koster	1.60	2,752.00
21 August 2024	Review numerous financing emails and consider approach with banks, review new materials (0.5); call with client, M3, C. Koster and M. Hartman on financing issues (1.0).	A O'Neill	1.50	2,580.00
21 August 2024	Further revise financing term sheet (0.7); call with M3 to discuss financial covenant calculation (0.5); review of updated financing materials provided by M3 (0.5); e-mail correspondence re: same (0.2).	B Pallin	1.90	3,040.00
21 August 2024	Prepare for and attend meeting with W&C debt finance, W&C restructuring and M3 teams to discuss term sheet and various estimations re: capital need (1.0); revise term sheet based on meeting discussions and conduct review of precedent term sheets to assist in same (0.6); multiple communications with W&C debt finance team re: same (0.2).	M Hartman	1.80	1,836.00
22 August 2024	Review exit term sheet.	J Wagstaff	1.00	2,000.00
22 August 2024	Telephone company re: exit financing.	C Koster	0.90	1,548.00
22 August 2024	Comments with Creditors' Committee and bank group on open relief points.	A O'Neill	0.20	344.00
22 August 2024	Revise term sheet for financing call (0.5); financing call	B Pallin	1.80	2,880.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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	with M3 and Company (0.5); further revise term sheet (0.5); e-mail correspondence re: same (0.3).			
22 August 2024	Further revise term sheet per comments received (0.4); multiple communications with W&C, M3 and Company teams re: same (0.3).	M Hartman	0.70	714.00
23 August 2024	Review term sheet and deck (1.1); emails to lender advisors (0.3); attend call re: exit financing (0.8).	C Koster	2.20	3,784.00
23 August 2024	Emails with M3 on projections/related issues and review same (0.3); review financing documents for distribution and numerous emails with M3 and team on same and prepare for call; with bank advisors re: same (0.8); call with bank advisors re: term sheet and M3 and debt finance team and consider issues from same (1.0); emails with bank lawyers re: next steps (0.1).	A O'Neill	2.20	3,784.00
23 August 2024	Review and revise exit financing term sheet (0.4); call with C. Koster re: same (0.1); review of financing package (0.9); call with same and advisor (0.5); related e-mail correspondence (0.1).	B Pallin	2.00	3,200.00
24 August 2024	Review bar date (0.6); respond to client questions re: GPX claims validation (0.5).	C Koster	1.10	1,892.00
25 August 2024	Emails re: bank financing issues and review new draft of deck for same (0.3); call with D. Liggins re: next steps (0.3).	A O'Neill	0.60	1,032.00
25 August 2024	Communications with W&C debt finance team re: additional edits to Term Sheet (0.1); conduct review of updated financial projections (0.3).	M Hartman	0.40	408.00
26 August 2024	Emails with M. Meghji re: financing issues and conversations with banks and consider next steps and negotiations (0.5); review financial forecast issues with J. Miller (M3), consider and advise re: same (0.3); review revised financing materials and consider issues for bank roll-out (0.4).	A O'Neill	1.20	2,064.00
26 August 2024	Further revise term sheet and e-mail correspondence re: same.	B Pallin	0.20	320.00
26 August 2024	Revise term sheet per comments received from M3 and W&C debt finance team (0.4); further review financial projection updates (0.2); multiple communications with W&C debt finance, Company, and M3 teams re: foregoing (0.2).	M Hartman	0.80	816.00
27 August 2024	Correspondence re: potential exit lenders.	J Wagstaff	0.50	1,000.00
27 August 2024	Meeting with bank group (0.4); review exit financing process (0.3).	C Koster	0.70	1,204.00
27 August 2024	Pre-call with M. Meghji and M3 and client for bank call (0.3); call with bank group re: same (0.3).	A O'Neill	0.60	1,032.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
28 August 2024	Discuss exit financing process with M. Meghji (0.1); review financial projections (0.2); review precedent for process letter and related materials for exit financing process (0.3).	B Guzina	0.60	1,200.00
28 August 2024	Review escrow fee, emails with bank team and client on same and advise (0.3); prepare for steerco call, review term sheets (0.5); call with steerco on various case issues (1.2).	A O'Neill	2.00	3,440.00
29 August 2024	Emails with M3 and W&C teams re: exit financing process (0.2); review precedent materials for same (0.5).	B Guzina	0.70	1,400.00
29 August 2024	Review bank financing materials, and emails re: same and marketing process, consider same (0.5); call with client, M3, and B. Guzina re: bank group call (0.5); follow-up/review materials for same (0.2).	A O'Neill	1.20	2,064.00
29 August 2024	Review and consider exit financing.	B Pallin	2.00	3,200.00
29 August 2024	Draft process letter re: sub debt financing (0.8); multiple communications with W&C team and various debt finance partners re: same (0.3).	M Hartman	1.10	1,122.00
30 August 2024	Call with M. Meghji to discuss exit financing process (0.2); emails re: same with Bank of America team (0.2); review precedent and assess options for documenting exit financing issues (0.5).	B Guzina	0.90	1,800.00
30 August 2024	Emails re: Bank of America agency and bookrunning, and consider retention/payment issues.	A O'Neill	0.30	516.00
30 August 2024	Review correspondence from B. Guzina re: exit financing and email re: same.	C Simkins	0.10	79.50
SUBTOTAL: Financing - Exit			101.20	156,189.50

Hearings & Court Matters

8 August 2024	Assist B. Lingle with e-filing of Witness and Exhibit List for August 12 hearing (0.1); confirm filing (0.1); coordinate service of same with Verita Global (0.1); draft agenda of matters scheduled for hearing on August 12 per B. Lingle (0.7); review/revise draft agenda and send to B. Lingle (0.3).	A Venes	1.30	585.00
9 August 2024	Review and respond to email from A. Swingle re: assistance with draft PHV motions for A. Swingle and F. He (0.1); draft PHV motions for A. Swingle and F. He (0.3); email to MCO re: request for e-filing credentials for F. He (0.1); further correspond with MCO and F. He re: same (0.2); correspond with A. Swingle re: PHV motions filing status (0.1).	A Venes	0.80	360.00
11 August 2024	Emails with W&C team re: hearing preparations.	B Guzina	0.20	400.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
11 August 2024	Consider hearing issues and dynamics, emails re: same and preparation.	A O'Neill	0.40	688.00
12 August 2024	Travel from Chicago Houston for final settlement approval hearing (billed at half time) (1.5); emails re: WARN action update with CB&I counsel and Ogletree team (0.3); emails with C. Koster and J. Old re: open issues and agenda for 8/12 hearing (1.1); Zoom with JV partners re: litigation process for open issues and emails re: same (0.3); attend settlement approval hearing (1.0); follow-up meetings with A. O'Neil and C. Koster (1.3).	M Andolina	5.50	11,000.00
12 August 2024	Participate in court hearing by telephone.	B Guzina	1.00	2,000.00
12 August 2024	Prepare for (2.0) and attend hearing (0.8).	C Koster	2.80	4,816.00
12 August 2024	Emails with client on demobilization and next steps for same and preparation for hearing on same (0.3); call with JV parties on reserved issues and approach (0.4); follow-up meeting and emails with C. Koster and M. Andolina on same and approach (0.3); preparation for hearing and meet with clients on various issues for same (1.0); attend hearing and meet with various constituents at court on open issues (1.0).	A O'Neill	3.00	5,160.00
12 August 2024	Listen-in to hearing on final approval of settlement to monitor status of joint venture account and insurance proceeds dispute.	E Rosenberg	0.40	640.00
12 August 2024	Hearing re: final 9019 order.	B Lingle	0.40	464.00
12 August 2024	Attend court hearing (partial).	A Rudolph	0.40	444.00
12 August 2024	Draft Notice of Withdrawal of Appearance of R. Szuba per F. He and A. Swingle (0.4); revise draft motions for admission PHV of A. Swingle and F. He, and send for review ahead of submission to Court (0.1); revise notice of withdrawal of appearance per A. Swingle and send to C. Koster for review and approval for submission to Court (0.1).	A Venes	0.60	270.00
29 August 2024	Review precedent witness & exhibit lists for A. Swingle and email re: same (0.2); review draft witness & exhibit list for 9/5 hearing (0.1).	C Simkins	0.30	238.50
30 August 2024	Revise draft witness and exhibit list (0.5); emails to W&C team re: same (0.2).	C Simkins	0.70	556.50
SUBTOTAL: Hearings & Court Matters			17.80	27,622.00
Insurance & Surety Issues				
7 August 2024	Call with client and C. Koster re: insurance issues (0.7); consider settlement impact re: same (0.2); emails with client and C. Koster re: insurance and fee payment and other issues and consider same (0.3).	A O'Neill	1.20	2,064.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
9 August 2024	Emails with R. Szuba re: sales tax issues.	B Guzina	0.20	400.00
14 August 2024	Consider fee for trust/surety and comments with M3 re: same.	A O'Neill	0.20	344.00
26 August 2024	Review HL valuation issues and balance sheet issues for insurance.	A O'Neill	0.30	516.00
27 August 2024	Emails with J. Miller (M3) on insurance reporting and consider same.	A O'Neill	0.20	344.00
28 August 2024	Review surety program and emails re: same with Zachry team.	B Guzina	0.20	400.00
28 August 2024	Emails with company and B. Guzina re: bonding capacity and review issues re: same in insurance motion.	A O'Neill	0.30	516.00
SUBTOTAL: Insurance & Surety Issues			2.60	4,584.00

Litigation & Discovery

1 August 2024	Review claims validation process (0.6); review JV accounts (0.3); review vendor information requests (0.4); review assumption and assignment (0.5).	C Koster	1.80	3,096.00
1 August 2024	Review WARN act update and consider options.	A O'Neill	0.20	344.00
1 August 2024	W&C team conference re: case updates, outstanding research projects and work product, and case strategy.	C Miller	0.40	464.00
2 August 2024	Emails with clients and Ogletree team re: WARN Act matter.	B Guzina	0.20	400.00
2 August 2024	Review settlement agreement (1.1); review claims validation process (0.7); review WARN mediation (0.4).	C Koster	2.20	3,784.00
2 August 2024	Attend call with R. Szuba and D. Stewart re: AMCC litigation (0.3); review stipulation re: same (0.2).	A Swingle	0.50	625.00
3 August 2024	Review and edit settlement agreement and definitive documents (2.4); emails to W&C team (0.4).	C Koster	2.80	4,816.00
4 August 2024	Emails with Zachry team and WARN Act counsel re: potential mediators.	B Guzina	0.10	200.00
4 August 2024	Review and edit settlement agreement (0.9); review WARN litigation (0.4).	C Koster	1.30	2,236.00
5 August 2024	Review objection by Element Fleet (0.2); email re: same to W&C team (0.1).	B Guzina	0.30	600.00
5 August 2024	Emails with SG re: adversary proceeding (0.4); review claims validation and reconciliation (0.7); review settlement agreement (1.3); review Element Fleet	C Koster	2.80	4,816.00

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	objection (0.4).			
5 August 2024	Review emails from R. Szuba re: litigation workstreams and next steps re: same.	W Guerrieri	0.60	960.00
5 August 2024	Review/analyze issues re: removed actions (0.4); call with J. Thomas re: same (0.1).	E Rosenberg	0.50	800.00
5 August 2024	Review Element Fleet objection to GPX settlement (0.5); confer with B. Lingle re: same (0.4); confer with B. Guzina and Company re: same (0.2); confer with Company re: same (0.3).	F He	1.40	2,058.00
6 August 2024	Telephone call with SG and HT re: litigation (0.5); telephone call with W&C team re: settlement agreement (0.5); review and edit settlement agreement and final order (1.2); review claims validation (0.6).	C Koster	2.80	4,816.00
6 August 2024	Review case calendar and emails with C. Koster and E. Rosenberg re: litigation issues.	A O'Neill	0.20	344.00
6 August 2024	Email correspondence with A. O'Neill and C. Koster re: CIC removal deadline (0.1); review dockets re: same (0.1).	E Rosenberg	0.20	320.00
6 August 2024	Review Element Fleet objection to GPX settlement and prepare for call (0.5); call with J. Eddington and B. Smith (Company) and B. Lingle re: same (0.5); review materials re: same (0.3); call with Element Fleet and B. Lingle re: objection (0.7); follow up discussion with B. Lingle re: same (0.2); draft strategy memo re: same and confer with B. Guzina re: same (0.9); draft settlement proposal for company re: same (0.3).	F He	3.40	4,998.00
7 August 2024	Emails re: WARN data with T. Smith and follow-up with W&C team re: request from JV partners (0.3); review emails from GP re: definitive documents open issues (0.2).	M Andolina	0.50	1,000.00
7 August 2024	Telephone JV partners re: settlement (0.5); telephone Creditors' Committee re: settlement (0.5); telephone Zachry re: settlement (0.8); multiple telephone calls with W&C team re: settlement (0.8); review and edit settlement agreement (1.6); review and edit final order (1.2); review JV funds (0.7).	C Koster	6.10	10,492.00
7 August 2024	Review and respond to correspondence re: lift stay stipulations (0.8); comment on same (0.4).	W Guerrieri	1.20	1,920.00
7 August 2024	Review and revise motion to extend deadline to remove (0.5); confer with G. Delgado re: same (0.2); review comments on motion (0.4); confer with G. Delgado re: same (0.5); prepare settlement update re: Element Fleet settlement (0.5); confer with B. Murphy (M3) re: same (0.3); confer with company re: same (0.5); confer with Element counsel re: settlement (0.3).	F He	3.20	4,704.00
7 August 2024	Incorporate B. Guzina edits to removal extension	G Delgado	2.40	1,908.00

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	motion (1.0); emails with J. Lewis re: same (0.3); research re: current civil actions (1.1).			
8 August 2024	Attend update Zoom meeting with A. O'Neill, C. Koster and B. Guzina (0.5); update email request to McDermott re: WARN data (0.2).	M Andolina	0.70	1,400.00
8 August 2024	Multiple emails with GP re: settlement agreement and order (0.8); review W/E list (0.3); review levee claims insurance and JV account resolution (1.4); review and edit settlement agreement and final order (2.0); telephone GP (0.7); telephone Zachry (0.6).	C Koster	5.80	9,976.00
8 August 2024	Review and respond to correspondence re: lift stay stipulations.	W Guerrieri	0.60	960.00
8 August 2024	Confer with M3 re: Element Fleet settlement (0.3); confer with company re: same (0.8); confer with E. Counsel re: same (0.6).	F He	1.70	2,499.00
8 August 2024	Team conference re: case updates, outstanding research projects and work product, and case strategy.	C Miller	0.40	464.00
8 August 2024	Incorporate B. Guzina comments to removal extension motion (1.0); email with J. Lewis re: same (0.4); research re: same in preparation for call with J. Lewis and F. He (2.5).	G Delgado	3.90	3,100.50
9 August 2024	Review and edit settlement agreement and order (3.5); multiple telephone calls and emails with Zachry (1.5); multiple telephone calls and emails with K&E and Haynes & Boone (1.1); emails to all parties (0.7); telephone calls and emails with Creditors' Committee re: final order (0.8); prepare for hearing (0.6).	C Koster	8.20	14,104.00
9 August 2024	Review case calendar and emails with E. Rosenberg re: litigation issues, consider same and timing.	A O'Neill	0.30	516.00
9 August 2024	Review and respond to correspondence re: lift stay stipulations.	W Guerrieri	0.60	960.00
9 August 2024	Email correspondence with A. O'Neill re: FLNG litigation deadline.	E Rosenberg	0.10	160.00
9 August 2024	Review Element Fleet material re: objection (0.7); confer with B. Guzina re: same (0.3); confer with Company re: payment for settlement (0.8); confer with counsel for Element re: same (0.3); draft and revise settlement update for Element (0.6); review and revise motion to extend deadline to remove (0.8); confer with G. Delgado re: same (0.3).	F He	3.80	5,586.00
9 August 2024	Research notice re: motion to extend removal deadline and discuss with J. Lewis (1.3); prepare motion for filing (1.5).	G Delgado	2.80	2,226.00
9 August 2024	Assist G. Delgado and F. He with e-filing/service of	A Venes	0.30	135.00

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	motion to extend removal deadline.			
10 August 2024	Review settlement agreement and order (2.2); emails with and telephone calls to parties (0.5); review lift stay stipulations and emails to client re: same (0.8).	C Koster	3.50	6,020.00
10 August 2024	Review and respond to correspondence re: AMCC stipulation (0.5); review background materials re: same (0.3).	W Guerrieri	0.80	1,280.00
11 August 2024	Review and edit settlement agreement and order (2.1); multiple telephone calls and emails to all parties (0.8); prepare for hearing (2.3).	C Koster	5.20	8,944.00
11 August 2024	Prepare for upcoming filing re: settlement agreement.	D Hirshorn	1.50	675.00
12 August 2024	Negotiation of and further revisions to settlement agreement and order (2.0); review Kentech agreement (0.9); review filing(0.7); draft litigation schedule (0.5).	C Koster	4.10	7,052.00
12 August 2024	Meet with M. Andolina re: litigation issues in case and approach on same.	A O'Neill	0.40	688.00
12 August 2024	Review current status of lift stay and other pending matters.	W Guerrieri	0.40	640.00
12 August 2024	Confer with A. Swingle re: GPX settlement issues (0.2); attend settlement hearing by phone (0.5); confer with C. Koster re: GPX claim bar date issues and review motion re: same (0.7).	F He	1.40	2,058.00
13 August 2024	Draft motion in furtherance of settlement agreement (0.7); review litigation schedule (0.7); review Tarango lift stay request and confer counsel (0.5); follow-up with client (0.3); prepare for litigation call (0.5).	C Koster	2.70	4,644.00
13 August 2024	Emails re: litigation update with J. Old and M. Andolina and advise re: same.	A O'Neill	0.20	344.00
13 August 2024	Review lift stay correspondence.	W Guerrieri	0.20	320.00
13 August 2024	Email correspondence with W&C team re: status of FLNG litigation.	E Rosenberg	0.10	160.00
13 August 2024	Draft agreed scheduling order for CCZJV issues.	B Lingle	2.00	2,320.00
13 August 2024	Research re: bankruptcy court equitable powers.	A Aquije	1.20	1,080.00
13 August 2024	Research re: winding down of partnership.	G Delgado	1.80	1,431.00
13 August 2024	Review correspondence from B. Lingle re: JV dispute research points (0.2); emails with W&C team re: same (0.1).	C Simkins	0.30	238.50
14 August 2024	Correspondence re: resolution of dispute with JV partners (0.2); correspondence with clients and W&C	B Guzina	0.40	800.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	team re: WARN Act action and related matters (0.2).			
14 August 2024	Telephone client team re: levee claims and JV account (0.5); telephone Creditors' Committee re: same (0.5); review scheduling order (0.7); review motion re: same (0.8); review Andres lift stay stipulation (0.4).	C Koster	2.90	4,988.00
14 August 2024	Attend call with M. Andolina, client, and Bank of America advisors on litigation status (0.4); call with M. Andolina and C. Koster and client re: levee claims (0.6); review emails re: same and research topics and consider/advise re: same (0.4).	A O'Neill	1.40	2,408.00
14 August 2024	Telephone conference with K. Crawford re: preserved JV issues (0.6); draft motion to interpret and enforce settlement order and research re: same (3.9).	B Lingle	4.50	5,220.00
14 August 2024	Research re: court authority to enforce prior orders (1.1); research re: takings (0.5).	A Aquije	1.60	1,440.00
14 August 2024	Research re: winding up in Texas (3.0); research re: rights under HJVA (4.0); draft write-up re: same for B. Lingle (1.5); follow-up research re: same (2.0); research re: equitable takings (1.5).	G Delgado	12.00	9,540.00
14 August 2024	Emails with M. Andolina re: WARN action (0.1); research contract law re: joint ventures re: JV partners dispute (2.9); review WARN act and summary from J. Lewis (Zachry) (0.4); zoom meeting with M. Andolina re: WARN action (0.2); analyze JV agreement per B. Lingle request (0.5).	C Simkins	4.10	3,259.50
15 August 2024	Review motion to enforce (1.8); telephone declarant re: same (0.8).	C Koster	2.60	4,472.00
15 August 2024	Call with client re: JV/Levee claim prep and review materials from call.	A O'Neill	0.90	1,548.00
15 August 2024	Review/analyze status of FLNG prepetition matter (0.3); email correspondence with J. Thomas and C. Koster re: same (0.1); review stipulation re: scheduling order for contested matter related to settlement agreement (0.1); interoffice conference with M. Andolina re: contested matter (0.1).	E Rosenberg	0.60	960.00
15 August 2024	Review, revise motion to enforce (3.9); research re: same (1.3); telephone conference with C. Koster and Company re: same (1.0).	B Lingle	6.20	7,192.00
15 August 2024	W&C team conference re: case updates, outstanding research projects and work product, and case strategy.	C Miller	0.40	464.00
15 August 2024	Research re: impermissible takings and contracts.	G Delgado	3.80	3,021.00
15 August 2024	Research WARN act defenses (2.0); analyze HJVA re: default provisions (0.1); research Texas code re: partnerships (0.7).	C Simkins	2.80	2,226.00

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16 August 2024	Draft motion to enforce (4.3); legal research re: same (0.5); telephone HT re: FLNG litigation (0.8); emails to parties re: meet and confer (0.3).	C Koster	5.90	10,148.00
16 August 2024	Further email correspondence with C. Koster and J. Thomas re: FLNG prepetition matter (0.1); call with J. Thomas, E. Grant and C. Koster re: strategy for FLNG matters (0.8).	E Rosenberg	0.90	1,440.00
16 August 2024	Research re: motion to enforce settlement.	B Lingle	1.80	2,088.00
16 August 2024	Research re: equity and unjust enrichment.	G Delgado	1.20	954.00
17 August 2024	Initial review of motion to enforce settlement agreement.	B Guzina	0.50	1,000.00
17 August 2024	Review and edit motion to enforce (2.5); legal research re: same (0.7); emails with W&C team re: same (0.5).	C Koster	3.70	6,364.00
17 August 2024	Review levee motion and comments to same, analyze and advise.	A O'Neill	0.90	1,548.00
17 August 2024	Research re: motion to enforce and draft declaration and order re: same.	B Lingle	2.00	2,320.00
17 August 2024	Research re: motion to enforce.	A Aquije	3.00	2,700.00
17 August 2024	Research re: unjust enrichment and contract interpretation.	G Delgado	2.10	1,669.50
17 August 2024	Research case law re: unjust enrichment and equitable powers of bankruptcy court (0.5); research principles of contract interpretation (0.3).	C Simkins	0.80	636.00
18 August 2024	Review and comment on motion to enforce settlement (0.5); emails re: same with W&C team (0.2).	B Guzina	0.70	1,400.00
18 August 2024	Review and edit motion to enforce (1.7); review and edit order and declaration (0.9); emails to W&C team and client (0.8).	C Koster	3.40	5,848.00
18 August 2024	Multiple follow-ups re: levee and bank account issues and review comments to paper and analyze.	A O'Neill	0.80	1,376.00
18 August 2024	Draft declaration and order re: motion to enforce.	B Lingle	2.10	2,436.00
18 August 2024	Review and revise motion to enforce.	A Aquije	0.50	450.00
18 August 2024	Review draft motion to enforce (0.3); review correspondence from M. Andolina, C. Koster and B. Guzina re: same (0.2).	C Simkins	0.50	397.50
19 August 2024	Review latest draft of motion to enforce settlement (0.5); review declaration in support (0.3); emails re: same with W&C and Zachry teams (0.2); review proposed discovery requests (0.2); review non-	B Guzina	1.50	3,000.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	solicitation provisions in HJVA (0.2); emails re: same with W&C team (0.1).			
19 August 2024	Review and edit motion to enforce, order, declaration (3.5); telephone client re: same (0.8); prepare for and attend meet and confer (0.8); telephone client re: claims reconciliation (0.5); review lift stay stipulations (0.3).	C Koster	5.90	10,148.00
19 August 2024	Numerous emails re: levee/bank account motion and next steps, review new comments to same (0.6); multiple follow-ups re: HJVA motion and discovery, consider same and emails (0.4).	A O'Neill	1.00	1,720.00
19 August 2024	Correspondence re: prepetition litigation and lift stay matters.	W Guerrieri	0.60	960.00
19 August 2024	Email correspondence with W&C team re: discovery on motion to enforce/interpret settlement (0.1); review/analyze drafts of motion and declaration (1.4); review exhibits re: same (0.4); call with C. Miller re: deposition notices (0.2); pull precedent re: same (0.3); review scheduling stipulation (0.1); review and comment on draft deposition notices and topics (2.2); email correspondence with C. Miller and B. Lingle re: same (0.2).	E Rosenberg	4.90	7,840.00
19 August 2024	Meet and confer re: motion to enforce settlement agreement (0.5); telephone conference with W&C, Company re: declaration and motion (1.0); revise declaration ISO enforcement motion (1.6); correspond with E. Rosenberg, C. Miller re: 30b6 request and review same (0.7).	B Lingle	3.80	4,408.00
19 August 2024	Team conference re: case updates, outstanding research projects and work product, and case strategy (0.5); draft 30(b)(6) notices to serve on Chiyoda and CB&I re: motion to enforce (3.8); telephone call with E. Rosenberg re: same (0.3); revise same pursuant to E. Rosenberg and B. Lingle comments and revisions (1.7).	C Miller	6.30	7,308.00
19 August 2024	Research contract interpretation case law and emails re: same to W&C team (0.8); review reclamation notices and research, and emails to B. Lingle re: same (0.7); correspondence with A. Rudolph re: same (0.2).	C Simkins	1.70	1,351.50
20 August 2024	Review latest drafts of motion to enforce and related materials (0.7); emails re: same with W&C team and Zachry legal (0.2); review Creditors' Committee's joinder (0.1); review discovery requests and emails re: same (0.5); review final versions of motion and declaration (0.3).	B Guzina	1.80	3,600.00
20 August 2024	Review and edit motion to enforce, order, declaration (2.9); multiple emails and telephone calls with client re: same (1.0); review and edit discovery requests (1.2); oversee filing (0.7); review Creditors' Committee joinder and emails Creditors' Committee (0.6); emails	C Koster	6.80	11,696.00

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	re: FLNG litigation (0.4).			
20 August 2024	Review and comment on updated drafts of deposition notices, topics, and document requests (1.6); email correspondence with W&C team re: various discovery matters (0.2); review/analyze issues re: same (0.3); review/analyze issues re: protective order (0.4); review exhibits (0.3); email correspondence with counsel for FLNG re: removed actions (0.1); review updated drafts of emergency motion to enforce and declaration (0.4).	E Rosenberg	3.30	5,280.00
20 August 2024	Revise motion to enforce and declaration (3.9); coordinate filing of same (0.6); review, revise 30b6 request (1.1).	B Lingle	5.60	6,496.00
20 August 2024	Revise 30(b)(6)s to serve on Chiyoda and CB&I re: joint venture motion to enforce pursuant to E. Rosenberg, M. Andolina, C. Koster, and B. Lingle comments and revisions (0.9); draft requests for production to be served on Chiyoda and CB&I re: joint venture motion to enforce (2.9); revise same pursuant to E. Rosenberg and M. Andolina comments and revisions (0.8); finalize 30(b)(6)s and RFPs in preparation for serving on opposing counsel (0.4).	C Miller	5.00	5,800.00
20 August 2024	Review previous filings and draft WARN action defenses.	C Simkins	3.70	2,941.50
21 August 2024	Emails with W&C team re: motion to enforce (0.2); assess litigation and settlement strategy (0.3).	B Guzina	0.50	1,000.00
21 August 2024	Review settlement construct (0.8); telephone client re: same (0.5); review lift stay motion (0.3); review claims validation (0.7).	C Koster	2.30	3,956.00
21 August 2024	Correspondence re: prepetition litigation and lift stay matters.	W Guerrieri	0.40	640.00
21 August 2024	Attend WARN action call with M. Meghji, C. Koster, and M. Andolina.	C Simkins	0.30	238.50
22 August 2024	Telephone counsel re: FLNG (0.5); review demobilization issues (1.3).	C Koster	1.80	3,096.00
22 August 2024	Correspond re: various litigation matters with client (0.4); summarize issues re: same (0.7); review materials re: potential settlement and accident investigation background (0.7).	W Guerrieri	1.80	2,880.00
22 August 2024	Call with FLNG counsel re: removed matters (0.5); review email correspondence with team re: same (0.1); review status re: motion to enforce proceedings and discovery (0.1); review discovery requests from CIC & CBI re: motion to enforce (0.1); review email correspondence re: stipulation to dismiss McDermott in removed actions (0.1).	E Rosenberg	0.90	1,440.00
22 August 2024	Team conference re: case updates, outstanding	C Miller	0.50	580.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	research projects and work product, and case strategy.			
23 August 2024	Correspondence with W&C team re: discovery issues (0.2); review mediation statement for WARN Act matter (0.2); assess potential settlement of motion to enforce (0.2).	B Guzina	0.60	1,200.00
23 August 2024	Multiple telephone calls with Kirkland & Ellis re: discovery and settlement (0.7); attend meet and confer (0.8); follow-up re: same (0.3); emails with client re: settlement proposal (0.4); review demobilization (0.4).	C Koster	2.60	4,472.00
23 August 2024	Correspond with R. Rogan re: litigation stay issue (0.2); review case law research re: same (0.5); revise settlement term sheet (0.2).	W Guerrieri	0.90	1,440.00
23 August 2024	Email correspondence with K&E, HB and W&C teams re: meet and confer on discovery for motion to enforce (0.1); email correspondence with C. Koster and M. Andolina re: same (0.1); call with C. Koster and M. Andolina re: same (0.2); attend meet and confer (0.6).	E Rosenberg	1.00	1,600.00
23 August 2024	Meet and confer re: motion to enforce.	B Lingle	0.50	580.00
24 August 2024	Provide comments on mediation statement for WARN Act matter (0.7); emails re: same with W&C team (0.2); correspondence with counsel for CB&I and Chiyoda re: discovery schedules (0.2).	B Guzina	1.10	2,200.00
24 August 2024	Emails re: discovery (0.8); review schedule re: same (0.3); review WARN mediation statement (0.4).	C Koster	1.50	2,580.00
24 August 2024	Review email correspondence re: motion to enforce discovery proposal.	E Rosenberg	0.10	160.00
24 August 2024	Review WARN draft mediation response from Ogletree (1.0); draft email memo to M. Andolina re: same (2.1); comment on mediation draft (1.6); research WARN damages (1.1); review WARN draft mediation response re: M. Andolina comments (1.7); email to M. Andolina re: same (0.1).	C Simkins	7.60	6,042.00
25 August 2024	Provide comments on mediation statement (0.5); emails re: same with W&C and Zachry teams (0.2); emails with W&C team re: discovery schedule for motion to enforce (0.2).	B Guzina	0.90	1,800.00
25 August 2024	Review and edit WARN mediation statement (0.8); multiple emails with client and W&C team re: same (0.5); emails to client re: GPX dispute (0.3).	C Koster	1.60	2,752.00
25 August 2024	Correspond with R. Rogan re: litigation stay issue (0.2); review case law research re: same (0.5).	W Guerrieri	0.70	1,120.00
25 August 2024	Review WARN mediation draft changes by M. Andolina and email re: same (0.2); review correspondence from B. Guzina re: same (0.1);	C Simkins	2.30	1,828.50

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	implement B. Guzina comments into draft (1.7); email W&C team re: same (0.1); emails to Zachry and Ogletree re: same (0.2).			
26 August 2024	Review proposed revisions to mediation statement for WARN Act matter (0.5); emails with W&C team re: discovery requests to CB&I and Chiyoda (0.2).	B Guzina	0.70	1,400.00
26 August 2024	Multiple telephone calls with Kirkland & Ellis re: discovery (0.8); telephone calls and emails with W&C team re: same (0.6); emails with Chiyoda and CB&I re: discovery (0.3); telephone litigation team re: hearing (0.5); review WARN mediation (0.6).	C Koster	2.80	4,816.00
26 August 2024	Review discovery emails/litigation issues from JV dispute.	A O'Neill	0.20	344.00
26 August 2024	Telephone conference with client re: various litigation matters (0.6); prepare for same (0.6); research and analyze case law issues re: lift stay pleadings (1.0); review and revise stipulation (0.5); correspondence with A. Swingle re: same (0.6).	W Guerrieri	3.30	5,280.00
26 August 2024	Email correspondence re: stipulated dismissal of McDermott in removed action (0.2); review/analyze issues re: responses to discovery requests from CB&I and Chiyoda on motion to enforce (0.3); email correspondence with C. Koster re: same (0.1); email correspondence with client re: same (0.1); review updates re: discovery to CB&I and CIC (0.1); email correspondence with parties re: same (0.1).	E Rosenberg	0.90	1,440.00
26 August 2024	Analyze GPX settlement enforcement motion (0.5); outline issues for reply brief (0.8).	A Swingle	1.30	1,625.00
26 August 2024	Team conference re: case updates, outstanding research projects and work product, and case strategy.	C Miller	0.50	580.00
26 August 2024	Review correspondence from J. Old and W&C team re: mediation (0.1); review updated mediation draft sent by P. Hulla (0.2).	C Simkins	0.30	238.50
27 August 2024	Correspondence with clients and W&C team re: WARN Act matter (0.2); emails with counsel for CIC and CB&I re: discovery issues (0.2); review response to motion to enforce terms of settlement (0.5); review additional materials relating to insurance claims (0.3); emails re: same with W&C team (0.2).	B Guzina	1.40	2,800.00
27 August 2024	Review response and declaration (1.0); review discovery re: same (1.2); review lift stay stipulations (0.3).	C Koster	2.50	4,300.00
27 August 2024	Emails re: litigation matters and next steps (0.5); review reply from CIC/CBI and analysis re: same (1.0); multiple emails re: discovery issues on JV issues, consider same (0.3).	A O'Neill	1.80	3,096.00

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27 August 2024	Telephone conference with client re: lift stay issues(0.4); correspondence re: same (0.4); review case law research re: lift stay issues (0.5).	W Guerrieri	1.30	2,080.00
27 August 2024	Review/analyze response and ancillary filings re: motion to enforce GPX settlement agreement (0.8); email correspondence with W&C team re: same (0.1); review/analyze discovery matters (0.4); review email correspondence with CIC and CBI counsel re: same (0.1); email correspondence with W. Guerrieri and C. Koster re: FLNG litigation (0.1); email correspondence with J. Thomas re: same (0.1); pull and review materials re: same (0.2); prepare potential responses to document requests on motion to enforce from CIC and CB&I (0.5); email correspondence with client re: same (0.1).	E Rosenberg	2.40	3,840.00
27 August 2024	Attend call with W. Guerrieri and opposing counsel re: Porche stay relief motion (0.2); emails with J. Lewis and W&C team re: same (0.4); analyze JV agreements re: FLNG litigation issue (0.4); legal research re: Porche insurance issues (0.5); analyze CB&I/CIC JV dispute response brief and outline reply (1.1).	A Swingle	2.60	3,250.00
27 August 2024	Correspond with W&C team re: motion to enforce, levee and JV fund claims.	B Lingle	1.30	1,508.00
27 August 2024	Calls with T. Smith and K. Barr re: ERISA questionnaire.	G Delgado	1.80	1,431.00
27 August 2024	Review North Carolina chapter 11 case including Zachry on schedules (0.4); call and email debtor's counsel re: same (0.2); email B. Guzina and A. O'Neill re: same (0.1).	C Simkins	0.70	556.50
28 August 2024	Emails with W&C team and clients re: WARN Act mediation (0.2); review outline of proposed reply in support of motion to enforce settlement agreement (0.2); emails re: same and related discovery requests with W&C team (0.2); review mediation materials (0.2).	B Guzina	0.80	1,600.00
28 August 2024	Review response and declaration (1.5); review discovery requests (1.4).	C Koster	2.90	4,988.00
28 August 2024	Further review of JV reply, consider comments from client, and approach on discovery and numerous emails with team re: same.	A O'Neill	1.10	1,892.00
28 August 2024	Telephone conference re: lift stay issues with opposing counsel (0.3); review and analyze research re: same (0.5); correspondence re: same (0.3); summarize all issues re: same (0.3).	W Guerrieri	1.40	2,240.00
28 August 2024	Review WARN adversary draft 26(f) plan and case background (0.3); email correspondence re: CBI & CIC response to motion to enforce GPX settlement (0.1); review/analyze issues for reply (0.9); review materials and related preparations for potential document production (1.5); review/analyze updates from J.	E Rosenberg	5.60	8,960.00

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	Thomas re: FLNG litigation (0.2); analyze briefing and correspondence on motion to enforce in connection with assessing evidentiary issues (1.0); draft/revise interrogatories (1.6).			
28 August 2024	Analyze CB&I/CIC JV dispute response brief and outline reply (1.3); draft reply brief and conduct legal research re: same (8.3); call with C. Koster re: reply (0.1); call with A. Aquije re: reply (0.2); emails with C. Koster, E. Rosenberg, B. Lingle, and A. Aquije re: reply, discovery (0.5).	A Swingle	10.40	13,000.00
28 August 2024	Prepare witness and exhibit list and coordinate with W&C team re: reply in support of motion to support.	B Lingle	1.70	1,972.00
28 August 2024	Draft reply in support of motion to enforce settlement agreement (2.8); draft request for interrogatories re: same (1.0).	A Aquije	3.80	3,420.00
28 August 2024	Finalize ERISA questionnaire (0.5); send final questionnaire to TeamCare (0.2).	G Delgado	0.70	556.50
28 August 2024	Review adversary complaint for M. Andolina re: WARN mediation (0.6); email to M. Andolina re: same (0.1); emails to counsel to North Carolina case re: potential Zachry claims (0.1).	C Simkins	0.80	636.00
29 August 2024	Correspondence with W&C and Ogletree teams re: WARN Act mediation (0.2); review related materials and supporting documents (0.5); review draft of reply in support of motion to enforce (0.5); emails with W&C team re: reply brief and discovery-related issues (0.5).	B Guzina	1.70	3,400.00
29 August 2024	Draft reply (5.2); review response and declaration (0.5); review discovery requests (1.1); emails to client and W&C team (0.5).	C Koster	7.30	12,556.00
29 August 2024	Emails re: litigation, review materials re: same.	A O'Neill	0.30	516.00
29 August 2024	Review materials in preparation for potential depositions and trial.	C Dodson	0.50	800.00
29 August 2024	Review and respond to correspondence re: lift stay issues (0.4); telephone conference re: FLNG issues (0.5); correspondence re: same (0.2); review case law research re: lift stay issues (0.5).	W Guerrieri	1.60	2,560.00
29 August 2024	Call with J. Thomas, E. Grant, W. Guerrieri and A. Swingle re: FLNG litigation updates and strategy (0.5); review/analyze issues re: same (0.3); review email correspondence re: same (0.1); revise and finalize responses and objections to CIC and CB&I document requests (1.2); review/analyze documents in further preparation for potential production (0.8); revise and finalize interrogatories (1.1); review and comment on draft reply re: motion to enforce GPX settlement (1.9); email correspondence with W&C team re: same (0.1); email correspondence with CIC and CB&I re: meet and	E Rosenberg	6.20	9,920.00

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	confer (0.1); email correspondence with W&C team re: same (0.1).			
29 August 2024	Revise JV dispute reply brief and conduct legal research re: same (2.2); emails with C. Koster and A. Aquije re: reply brief (0.3); attend call with HT and W&C teams re: FLNG litigation (0.3); review FLNG litigation filings and draft email to M. Protic re: same (0.8).	A Swingle	3.60	4,500.00
29 August 2024	Review JV response and reply.	B Lingle	0.90	1,044.00
29 August 2024	Draft responses and objections to joint venture party interrogatories (1.1); review and revise requests for production of documents to same (0.1); review and revise reply to motion to enforce settlement agreement (0.9).	A Aquije	2.10	1,890.00
29 August 2024	Emails to counsel to North Carolina case re: potential Zachry claims.	C Simkins	0.10	79.50
30 August 2024	Review latest version of reply brief (0.5); emails with W&C team and clients re: same (0.2); emails with W&C and Ogletree teams re: WARN Act mediation (0.2); review final version of reply brief (0.2); emails with Zachry team re: insurance issues (0.2).	B Guzina	1.30	2,600.00
30 August 2024	Attend meet and confer (0.4); review and edit reply (1.3); oversee filing (0.6); review lift stay stipulations (0.2); review FLNG dispute (0.5); prepare for WARN mediation (0.5).	C Koster	3.50	6,020.00
30 August 2024	Numerous emails re: levee and bank account claims, consider same and review language and comments to reply, emails re: filing and next steps (1.1); review WARN act updates, consider same (0.2); emails re: litigation/lift stay issues (0.2); further emails and review final drafts of reply, consider issues for litigation (0.6).	A O'Neill	2.10	3,612.00
30 August 2024	Review correspondence re: lift stay issues.	W Guerrieri	0.80	1,280.00
30 August 2024	Further email correspondence with parties re: McDermott dismissal in FLNG matters (0.1); email correspondence with W&C team re: FLNG claims (0.1); review email correspondence from C. Koster re: filing plan for reply on motion to enforce GPX settlement (0.1); review various comments to reply (0.5); review/analyze motion to remand FLNG suit (0.4); research issues re: same (1.4); review various filings in FLNG matters and prepare summary of same (2.8); email correspondence with J. Thomas and W&C team re: same (0.1); prepare for meet and confer with CIC and CB&I on motion to enforce GPX settlement discovery requests (0.4); conduct meet and confer (0.3); review witness and exhibit list for hearing on motion to enforce (0.2).	E Rosenberg	6.40	10,240.00
30 August 2024	Revise JV dispute reply brief (2.6); emails with Zachry and W&C teams re: same (0.5).	A Swingle	3.10	3,875.00

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30 August 2024	Review and analyze documents and pleadings related to FLNG litigation.	M Protic	5.40	5,508.00
30 August 2024	Review and revise reply in support of motion to enforce.	A Aquije	1.10	990.00
31 August 2024	Review correspondence re: lift stay issues.	W Guerrieri	0.80	1,280.00
SUBTOTAL: Litigation & Discovery			350.70	490,669.50

Mediation

1 August 2024	Review emails with client and Ogletree team re: WARN mediation and follow-up emails with J. Old.	M Andolina	0.40	800.00
1 August 2024	Call with B. Bruner re: GPX settlement (0.2); emails with Zachry and M3 teams re: GPX settlement issues (0.2); assess potential modifications to final order approving settlement (0.5).	B Guzina	0.90	1,800.00
1 August 2024	Draft global settlement agreement.	B Lingle	1.90	2,204.00
2 August 2024	Initial review of definitive documents for GPX settlement.	B Guzina	1.00	2,000.00
2 August 2024	Review settlement documents from GPX.	A O'Neill	0.50	860.00
2 August 2024	Draft settlement agreement (3.9); revise same (3.0).	B Lingle	6.90	8,004.00
3 August 2024	Initial review of settlement agreement.	B Guzina	0.50	1,000.00
3 August 2024	Review settlement documents.	A O'Neill	1.00	1,720.00
3 August 2024	Correspond with W&C team re: settlement agreement.	B Lingle	0.50	580.00
4 August 2024	Provide comments on settlement agreement and release (0.7); emails re: same with W&C team (0.2); review other definitive documents and provide comments (0.3).	B Guzina	1.20	2,400.00
4 August 2024	Review settlement materials and comments to same.	A O'Neill	1.10	1,892.00
4 August 2024	Revise settlement agreement and correspond with W&C team re: same.	B Lingle	1.70	1,972.00
5 August 2024	Attend work in progress Call with A. O'Neill and R. Szuba and follow-up emails (0.5); emails with Jesse J. Cuevas re: adversary dismissal and update (0.2).	M Andolina	0.70	1,400.00
5 August 2024	Review comments on settlement agreement and other definitive documents (1.0); review additional comments on settlement agreement (0.5).	B Guzina	1.50	3,000.00
5 August 2024	Review objection to settlement from vendor and emails	A O'Neill	0.90	1,548.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	with W&C team and client re: same (0.3); review comments from client on settlement and internal review/discussion re: same (0.4); review updates on GPX payments and consider same and reconciliation (0.2).			
5 August 2024	Correspond with W&C team, Company re: Element Fleet objection to GPX settlement.	B Lingle	0.70	812.00
6 August 2024	Emails re: WARN data with T. Smith and review same (0.2); review updates re: settlement documents (0.4); emails with W&C team, GP Chiyoda and McDermott counsel re: Zoom meeting re: open settlement issues (0.2); Zoom meetings with J. Old and Ogletree team re: litigation and mediation status and strategy (0.6).	M Andolina	1.40	2,800.00
6 August 2024	Review updated draft of settlement agreement (0.5); review comments on same from various parties (0.5); correspondence re: settlement agreement and other definitive documents (0.5).	B Guzina	1.50	3,000.00
6 August 2024	Review issues from M3 and client re: GPX pay list and analyze and send materials re: same (0.3); review emails from counterparties and GP and respond to K. Crawford and other parties re: same, consider issues for same (0.5); review multiple emails re: comments to settlement agreement and review drafts of same and comment on same and consider next steps (0.9).	A O'Neill	1.70	2,924.00
6 August 2024	Revise final 9019 order (1.3); telephone conference, correspond with Element Fleet, Company re: objection to GPX settlement (0.8).	B Lingle	2.10	2,436.00
7 August 2024	Review comments on settlement agreement and related materials (0.5); conference call with counsel for CB&I and Chiyoda to discuss comments (0.6); call with C. Koster re: same (0.2); emails with W&C team and clients re: settlement-related issues (0.2); review updated drafts of settlement agreement and final order (0.5); assess potential modifications to settlement agreement and related materials (1.0); call with C. Koster to discuss settlement agreement (0.2); review updated draft of same (0.2); discuss settlement-related issues with J. Old and J. Thomas (0.5); review comments on final order (0.2).	B Guzina	4.10	8,200.00
7 August 2024	Call re: settlement issues with McDermott, Chiyoda and C. Koster (0.5); review new settlement language and documents re: same (0.4); call with Creditors' Committee on GPX settlement issues (0.5); follow-up with B Guzina and C. Koster re: issues from same (0.2); multiple follow-ups with W&C team on settlement issues (0.4); multiple emails re: settlement and consider next steps and comments to documents (0.3).	A O'Neill	2.30	3,956.00
7 August 2024	Telephone conference with K&E, HB re: settlement agreement (0.5); resolve Element Fleet objection to GPX settlement (0.5); revise settlement agreement and order (3.2).	B Lingle	4.20	4,872.00

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8 August 2024	Review comments on settlement agreement and final order.	B Guzina	0.30	600.00
8 August 2024	Emails re: settlement issues and analyze proposed changes to same and related documents (0.5); emails re: settlement terms with C. Koster and review his comments to rejection/assumption motion and consider protections (0.4).	A O'Neill	0.90	1,548.00
8 August 2024	Revise settlement agreement and order (2.5); correspond with F. He, Company re: Element Fleet objection (0.4); prepare agenda for hearing (0.3).	B Lingle	3.20	3,712.00
9 August 2024	Review comments on settlement agreement and related documents (0.5); call with J. Luze re: settlement agreement (0.2); emails with W&C team and clients re: settlement (0.2); correspondence with GPX, CB&I, CIC and Creditors' Committee counsel re: open issues under settlement (0.5); review further markups of settlement agreement and related materials (0.5).	B Guzina	1.90	3,800.00
9 August 2024	Review multiple emails and language adjustments re: final order and settlement agreement and advise re: same.	A O'Neill	0.60	1,032.00
9 August 2024	Draft agenda and revise final 9019 order.	B Lingle	3.40	3,944.00
10 August 2024	Review comments on settlement agreement and final order (0.5); call re: same with C. Koster (0.2); emails re: open issues with counsel for CB&I, CIC, Creditors' Committee and GPX (0.5).	B Guzina	1.20	2,400.00
10 August 2024	Numerous emails re: settlement and language and review and comment on same.	A O'Neill	1.00	1,720.00
10 August 2024	Correspond with W&C team re: settlement.	B Lingle	0.20	232.00
11 August 2024	Review proposed changes to settlement agreement (0.3); emails re: same with W&C team and clients (0.2); review proposed changes to final order approving settlement (0.2); emails with client re: settlement approval and related issues (0.2).	B Guzina	0.90	1,800.00
11 August 2024	Numerous emails re: settlement, review and comment on same, and consider open issues and how to address.	A O'Neill	1.20	2,064.00
11 August 2024	Revise settlement agreement and final order.	B Lingle	1.80	2,088.00
12 August 2024	Review further comments on settlement agreement and final order (0.5); email correspondence re: settlement approval (0.5); review summary of GPX payables and emails re: same with W&C team (0.5).	B Guzina	1.50	3,000.00
12 August 2024	Coordinate re: filing of final 9019 order and settlement agreement.	B Lingle	3.50	4,060.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
14 August 2024	Prepare for and attend litigation update with bank professionals (1.1); Zoom update with K. Crawford and C. Koster and team re: JV dispute strategy and follow-up emails re: same (0.8); update Zoom re: WARN mediation with C. Simpkins (0.3); emails with B. Guzina, C. Koster and A. O'Neill re: contested motion update and strategy (0.3).	M Andolina	2.50	5,000.00
14 August 2024	Review GPX settlement and related issues.	B Guzina	0.50	1,000.00
14 August 2024	Emails and analysis re: Golden Pass issues, respond to NRF re: same.	A O'Neill	0.40	688.00
15 August 2024	Update Zoom with B. Guzina, A. O'Neill and C. Koster (0.7); Zoom with C. Koster and G. Starchurski re: motion re: open issues and strategy re: motion (0.5); review damages files from G. Starchurski (0.3); emails with Ogletree team and client mediation timing and update (0.2); emails with C. Koster and B. Guzina re: open issues motion procedure (0.2); review WARN act research and emails with C. Simpkins re: same (0.4).	M Andolina	2.30	4,600.00
20 August 2024	Emails with C. Miller and E. Rosenberg re: litigation issues and discovery re: Disputed Issues Motion (0.3); review and revise Disputed Issues Motion, G. Starchurski Declaration, and discovery requests (1.9); Zoom strategy update with A. O'Neill, B. Guzina and C. Koster (0.5); review research re: WARN issues (0.5); emails with C. Simpkins re: WARN issues and mediation (0.2); attend Zoom re: WARN litigation data and strategy (1.5); follow-up with M. Meghji re: WARN strategy issues (0.3).	M Andolina	5.20	10,400.00
21 August 2024	Emails with client and C. Koster re: disputed issues motion and potential resolution and review and revise same (0.7); emails with C. Koster re: potential litigation issues and 9/5 hearing re: open issues (0.3); phone conference with J. Old and C. Koster re: open issues and strategy and follow-up issues (0.5); emails with B. Guzina and C. Koster re: Golden Triangle issues (0.3); emails with Creditors' Committee re: WARN update (0.1); Zoom conference with M. Meghji and J. Miller re: WARN mediation update and strategy and follow-up with C. Moore re: same (0.5).	M Andolina	2.40	4,800.00
22 August 2024	Emails with J. Lewis re: open litigation issues and follow-up with W&C team re: same (0.2); Zoom conference update with C. Koster, B. Guzina, and A. O'Neill re: case update and strategy (0.5); review Chiyoda and McDermott discovery requests in connection with Disputed Issues motion (0.2); emails re: meet and confer with C. Koster and C. Jones re: disputed issues discovery request (0.2); emails with M. Meghji and C. Moore re: WARN mediation update and materials (0.2).	M Andolina	1.30	2,600.00
23 August 2024	Zoom conference with M3 team re: WARN mediation and follow-up emails (0.7); phone conference with J. Lewis re: litigation update issues (0.2); emails and phone conferences re: Tarango issue (0.3); review and	M Andolina	3.20	6,400.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	revise draft mediation statement for WARN action (1.0); emails with J. Old re: WARN act mediation (0.1); prepare for and attend meet and confer re: motion re: JV partners (0.6); follow-up emails and phone conferences with C. Koster re: motion re: JV partners and discovery (0.3).			
24 August 2024	Review and revise WARN act mediation statement and distribute to W&C team (2.9); emails and phone conference with B. Guzina, C. Koster and C. Simkins and Ogletree teams and client re: WARN materials and mediation (1.2).	M Andolina	4.10	8,200.00
24 August 2024	Multiple emails re: mediation statement and review same and comments to same and consider.	A O'Neill	0.90	1,548.00
25 August 2024	Review and revise WARN act mediation statement and distribute to W&C and Ogletree teams and client (2.9); follow-up emails with B. Guzina, C. Simkins and C. Koster re: revised mediation statement and strategy (0.4); review and revise WARN mediation statement draft and re-distribute to W&C and Ogletree teams and client (0.9); update to M3 team on WARN issues (0.3); review emails re: discovery in contested issues and emails with J. Old and C. Koster re: same (0.3).	M Andolina	4.80	9,600.00
25 August 2024	Review further mediation statement comments and issues, consider same.	A O'Neill	0.30	516.00
26 August 2024	Review and revise updated mediation statement (1.5); emails with Ogletree team re: WARN mediation schedule and 8/29 pre-call with mediator (0.3); Zoom conference with C. Koster, C. Dodson and S. Gorman re: motion to resolve outstanding JV disputes (0.4); emails with C. Koster re: discovery status of motions to resolve JV disputes and status of discovery (0.4); review financial summary slides from M3 for WARN mediation and follow-up emails re: same (0.5).	M Andolina	3.10	6,200.00
26 August 2024	Review litigation mediation issues and timing, and raise with M. Andolina and team for path, consider same and advise.	A O'Neill	0.40	688.00
27 August 2024	Zoom conference with J. Old and Ogletree team re: WARN mediation update and strategy (1.2); update strategy Zoom with C. Koster, B. Guzina, and A. O'Neill (0.5); email updates to Creditors' Committee re: mediation and coordinate follow-up call (0.3); emails with J. Old and C. Koster re: McDermott employee issues (0.2).	M Andolina	2.20	4,400.00
28 August 2024	Review response in opposition to disputed issues motion (0.5); review and revise C. Koster email re: response and reply outline (0.3); emails with J. Old, C. Moore and C. Simpkins re: strategy for materials for WARN mediation (0.7); review adversary complaint and C. Simpkins analysis of same (0.4).	M Andolina	1.90	3,800.00
29 August 2024	Review and revise reply re: disputed issues motion	M Andolina	5.40	10,800.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	(1.7); emails with E. Rosenberg and C. Koster re: reply re: disputed issues motion and strategy re: same (0.3); review and revise WARN mediation statement for presentation to Ps (1.8); coordinate red-line and distribution of revised mediation statement (0.3); review mediation statement and Zoom conference with mediator in advance of 9/3 mediation session (0.7); emails with C. Moore and J. Old re: mediation update and strategy (0.3); review and review financial presentation re: WARN mediation (0.3).			
29 August 2024	Emails to M. Andolina re: WARN act mediation statement (0.4); review and edit newest draft and redline re: same (1.2).	C Simkins	1.60	1,272.00
30 August 2024	Zoom with Creditors' Committee re: WARN Act status and mediation (0.5); review and revise WARN Act Rule 26 submission (0.4) emails with J. Old, C. Moore and Ps counsel re: Rule 26 submission (0.3); emails with C. Moore re: updates from WARN mediator and strategy for 9/3 mediations (0.7); additional review and revisions to reply re: motion to enforce disputed issues (0.8); Zoom meet and confer with Chiyoda and McDermott counsel re: discovery requests in connection with motion to enforce (0.6); coordinate provision of updated financial presentation with D. O'Connell and M. Meghji for 9/3 mediation (0.3).	M Andolina	3.60	7,200.00
30 August 2024	Attend WARN action call with M. Andolina and Proskauer team.	C Simkins	0.60	477.00
SUBTOTAL: Mediation			107.00	182,369.00
Nonworking Travel				
7 August 2024	Travel to San Antonio for client meetings (billed at half time).	B Guzina	1.70	3,400.00
8 August 2024	Return travel from San Antonio to Chicago (billed at half time).	B Guzina	1.70	3,400.00
12 August 2024	Non-working travel from Chicago to Houston for final settlement hearing (billed at half time).	A O'Neill	1.00	1,720.00
13 August 2024	Non-working travel from Houston to Chicago from hearing (billed at half time).	A O'Neill	1.00	1,720.00
SUBTOTAL: Nonworking Travel			5.40	10,240.00
Professional Retention & Fees – W&C				
1 August 2024	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	2.20	2,244.00
5 August 2024	Initial review of fee and expense detail for July.	B Guzina	0.40	800.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
5 August 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	C Simkins	3.30	2,623.50
6 August 2024	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	2.30	2,346.00
7 August 2024	Emails with B. Guzina re: July monthly fee application (0.3); review status of July monthly fee application (0.1); draft July monthly fee statement (0.1).	S Ludovici	0.50	510.00
8 August 2024	Review time and expense detail for July.	B Guzina	0.50	1,000.00
8 August 2024	Review issues on pro formas and emails re: same.	A O'Neill	0.20	344.00
8 August 2024	Review pro formas (0.4); email with B. Guzina re: same (0.2); email with B. Guzina re: July pro forma (0.3); review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2).	S Ludovici	1.10	1,122.00
9 August 2024	Review monthly fee application (0.3); emails re: same with S. Ludovici (0.1).	B Guzina	0.40	800.00
9 August 2024	Revise July monthly fee statement (0.5); review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2).	S Ludovici	0.70	714.00
9 August 2024	Review and respond to email from S. Ludovici re: preparation for and assistance with e-filing of W&C second monthly fee statement (0.1); review, finalize, and compile filing version of fee statement (0.1); correspond with S. Ludovici re: same (0.1); e-file and coordinate service of second monthly fee statement (0.3).	A Venes	0.60	270.00
12 August 2024	Review filed monthly fee statement.	S Ludovici	0.10	102.00
13 August 2024	Work on interim fee application (0.1); email with B. Guzina re: same (0.1); email with Debtors advisors re: interim fee applications (0.2); review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2).	S Ludovici	0.60	612.00
14 August 2024	Plan for next fee application.	S Ludovici	0.10	102.00
16 August 2024	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.10	1,122.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
20 August 2024	Email with D. Hirshorn re: second supplemental potential parties in interest list.	S Ludovici	0.10	102.00
20 August 2024	Review various pleadings in order to update potential parties in interest list and update potential parties in interest list for S. Ludovici (4.2); confer with S. Ludovici re: same (0.2).	D Hirshorn	4.40	1,980.00
21 August 2024	Review supplemental potential parties in interest list (1.2); email with B. Guzina re: same (0.2); email with D. Hirshorn re: potential parties in interest list (0.1).	S Ludovici	1.50	1,530.00
21 August 2024	Continued review of pleadings and update of potential parties in interest list (1.4); email S. Ludovici re: same (0.1).	D Hirshorn	1.50	675.00
22 August 2024	Review comments to potential parties in interest list (0.2); emails with B. Guzina and C. Koster re: second monthly fee statement (0.1).	S Ludovici	0.30	306.00
22 August 2024	Update potential party in interest list (0.1); review and respond to S. Ludovici's email re: same (0.1).	D Hirshorn	0.20	90.00
23 August 2024	Emails with W&C team and clients re: monthly fee application.	B Guzina	0.20	400.00
23 August 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	C Simkins	3.60	2,862.00
23 August 2024	Revise potential parties in interest list (0.2); review status of monthly fee statement (0.2).	S Ludovici	0.40	408.00
28 August 2024	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	2.70	2,754.00
SUBTOTAL: Professional Retention & Fees – W&C			29.00	25,818.50

Professional Retention & Fees – Other

5 August 2024	Review Creditors' Committee professional fees.	B Guzina	0.30	600.00
6 August 2024	Review HT monthly fee application (1.1); emails with HT re: HT fee application (0.1).	S Ludovici	1.20	1,224.00
6 August 2024	Assist S. Ludovici with reviewing, compiling, and finalizing for filing Hicks Thomas second monthly statement (0.6); correspond with S. Ludovici re: same (0.1); assist with e-filing and service of same (0.1).	A Venes	0.80	360.00
8 August 2024	Emails with Zachry re: legal invoices.	C Koster	0.50	860.00
8 August 2024	Email with C. Koster re: prepetition claim (0.3); review EY supplemental declaration (0.3).	S Ludovici	0.60	612.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
8 August 2024	Review and respond to email from S. Ludovici re: finalizing and e-filing supplemental E&Y declaration (0.1); finalize supplemental declaration for submission to Court (0.2); email to S. Ludovici re: same (0.1); e-file and coordinate service of supplemental declaration (0.2).	A Venes	0.60	270.00
12 August 2024	Review HT supplemental declaration and email with HT re: same (0.1); email with D. Hirshorn re: HT supplemental declaration (0.1).	S Ludovici	0.20	204.00
12 August 2024	Finalize and file Third Declaration in Support of Hicks Thomas Retention Application (0.2); coordinate service with Verita of same (0.1).	D Hirshorn	0.30	135.00
12 August 2024	Correspond with D. Hirshorn re: potential assistance with e-filing of GPX final fee application per B. Lingle.	A Venes	0.20	90.00
17 August 2024	Review Proskauer's monthly fee application.	B Guzina	0.30	600.00
20 August 2024	Review potential parties in interest list (0.3); emails with HL re: ordinary course professional declaration (0.2); review HL MSA and SOW (0.3); email with A. O'Neill re: same (0.1); email with A. O'Neill re: possible ordinary course professional / vendor (0.3).	S Ludovici	1.20	1,224.00
21 August 2024	Emails with ordinary course professionals.	G Delgado	0.20	159.00
22 August 2024	Emails re: M3 fees and review issues on same.	A O'Neill	0.20	344.00
22 August 2024	Review M3 monthly fee statement (1.8); email with M3 re: same (0.1); comment on ordinary course professional declaration (0.6); email with M3 re: monthly fee statement (0.1).	S Ludovici	2.60	2,652.00
23 August 2024	Review monthly fee applications.	B Guzina	0.20	400.00
23 August 2024	Review email from M3 to client re: monthly fee statement.	S Ludovici	0.10	102.00
23 August 2024	File M3's Monthly Fee Statement.	D Hirshorn	0.20	90.00
26 August 2024	Draft ordinary course professional list supplement (1.0); email with EY re: potential parties in interest list (0.1); review EY monthly fee statement (0.1).	S Ludovici	1.20	1,224.00
26 August 2024	Finalize and file EY's Combined First Monthly Fee Statement (0.2); coordinate service with Verita re: same (0.1).	D Hirshorn	0.30	135.00
28 August 2024	Emails with HT re: fee and retention issues.	S Ludovici	0.10	102.00
30 August 2024	Email with C. Simkins re: potential parties in interest list.	S Ludovici	0.10	102.00
SUBTOTAL: Professional Retention & Fees – Other			11.40	11,489.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
Reports, Schedules & U.S. Trustee Issues				
1 August 2024	Download and circulate copies of monthly operating reports to M3 and F. He.	D Hirshorn	0.50	225.00
2 August 2024	Confer with B. Guzina re: Creditors' Committee discovery issue and confer with Company re: same.	F He	0.20	294.00
14 August 2024	Prepare for 341 meeting.	C Koster	0.60	1,032.00
14 August 2024	Confer with W. Murphy and S. Duthie (M3) re: schedule questions (0.5); confer with A. O'Neill re: same (0.3); confer with S. Duthie (M3) re: reporting issues for US Trustee (0.4); send report to US Trustee (0.1).	F He	1.30	1,911.00
15 August 2024	Prepare for and attend 341 meeting (0.9); follow-up with client (0.3).	C Koster	1.20	2,064.00
27 August 2024	Confer with W. Murphy and S. Duthie re: SOFA and Schedule issues (0.7); confer with C. Koster re: same (0.1).	F He	0.80	1,176.00
28 August 2024	Telephone M3 re: schedule amendments.	C Koster	0.90	1,548.00
28 August 2024	Review Schedules/SOFA considerations, and claims amount, consider same and bar date issues.	A O'Neill	0.30	516.00
28 August 2024	Call with Verita, S. Duthie, W. Murphy (M3) re: amending schedules (0.7).	F He	0.70	1,029.00
29 August 2024	Confer with A. Aquije re: amended schedules issues (0.6); review materials re: same (0.8); call with A. Aquije and Verita re: same (0.5); confer with J. Lewis (Company) re: schedules (0.5); confer with S. Duthie (M3) re: same (0.2).	F He	2.60	3,822.00
29 August 2024	Draft amended schedules of assets and liabilities (2.3); call with Verita re: same (0.5); review and revise notice to creditors re: same (0.7).	A Aquije	3.50	3,150.00
30 August 2024	Emails re: schedules and SOFAs and review updated filings.	A O'Neill	0.30	516.00
30 August 2024	Confer with A. Aquije re: amended schedules issues (0.7); reviewing revised schedules (0.8); confer with S. Duthie (M3) re: same (0.4); review notice of amended schedules (0.3); confer with A. Aquije re: team update re: same (0.3); review various amended schedules (0.5).	F He	3.00	4,410.00
30 August 2024	Review and revise amended schedules (1.1); review and revise monthly operating reports (0.4).	A Aquije	1.50	1,350.00
30 August 2024	Finalize and file July Monthly Operating Reports (1.1);	D Hirshorn	2.80	1,260.00

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OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	download and circulate docket stamped copies to M3 and F. He (0.2); prepare for, review and file amended schedules and notice of filing re: same (1.2); confer with F. He and A. Aquije re: same (0.3).			
SUBTOTAL: Reports, Schedules & U.S. Trustee Issues			20.20	24,303.00

Tax Issues

1 August 2024	Follow-up re: tax and staffing issues.	A O'Neill	0.30	516.00
2 August 2024	Review information re: sales tax payables (0.2); emails re: same with R. Szuba (0.1); review latest draft of OPPD amendment (0.2).	B Guzina	0.50	1,000.00
3 August 2024	Emails with R. Szuba re: sales tax issues.	B Guzina	0.20	400.00
5 August 2024	Call with A. O'Neill re: tax (0.3); reviewing settlement term sheet (0.8); reviewing tax sharing agreement (0.5); call with client re: tax issues (0.3).	D Dreier	1.90	4,085.00
5 August 2024	Emails and call with D. Dreier re: cases and tax call (0.3); call with M3 and tax team on tax and Plan issues (0.3).	A O'Neill	0.60	1,032.00
5 August 2024	Telephone conference re: tax considerations.	B Lingle	0.50	580.00
6 August 2024	Correspondence with W&C team and taxing authorities counsel re: sale notice.	B Guzina	0.20	400.00
6 August 2024	Research re: taxes (1.2); follow up emails with F. He (0.3); draft email to E. Sommer (0.3); follow up research re: same (1.2).	G Delgado	3.00	2,385.00
7 August 2024	Confer with S. Dulhie (M3) re: tax issues (0.5).	F He	0.50	735.00
16 August 2024	Attend meeting re: taxes with F. He, B. Murphy (M3) and Zachry team.	A Rudolph	0.40	444.00
21 August 2024	Review correspondence from taxing authorities.	C Koster	0.80	1,376.00
SUBTOTAL: Tax Issues			8.90	12,953.00

Vendor & Utility Issues

1 August 2024	Review correspondences with GP and Creditors' Committee on vendor issues, consider same (0.2); multiple emails re: critical vendor approach with client and M3, and consider same (0.3).	A O'Neill	0.50	860.00
1 August 2024	Confer with Company and B. Lingle re: Element Fleet payment issues.	F He	0.40	588.00
1 August 2024	Draft and review correspondence with company and B. Lingle re: issue re: GPX vendor payments (0.1); attend	R Szuba	1.20	1,548.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	critical vendor call with K. Butts, G. Kloos, A. Rudolph, and W. Murphy (0.9); draft and review correspondence to G. Kloos re: vendor waiver issue (0.1); draft and review correspondence to counsel to KBR re: same (0.1).			
1 August 2024	Correspond with W&C team, vendors re: claims reconciliation (1.4); telephone conference with M3, Company re: contract assumption (0.3); correspond with W&C team re: assumption and assignment schedules (0.7).	B Lingle	2.40	2,784.00
1 August 2024	Attend critical vendor call.	A Rudolph	1.20	1,332.00
2 August 2024	Confer with R. Szuba and B. Lingle re: Element Fleet payment issues.	F He	0.50	735.00
2 August 2024	Daily telephone conference with Company re: critical vendors (1.0); telephone conference with F. He re: Element Fleet (0.3).	B Lingle	1.30	1,508.00
2 August 2024	Attend critical vendor call.	A Rudolph	1.10	1,221.00
2 August 2024	Review correspondence from vendor re: schedule 2 of settlement term sheet (0.1); correspond with B. Lingle re: same (0.1); email vendor re: same (0.1).	C Simkins	0.30	238.50
3 August 2024	Review issues re: critical vendor and customers.	A O'Neill	0.50	860.00
5 August 2024	Attend critical vendor call with G. Kloos, K. Butts, A. Rudolph, and W. Murphy.	R Szuba	0.50	645.00
5 August 2024	Daily telephone conference with Company re: vendor issues.	B Lingle	1.00	1,160.00
5 August 2024	Call with counsel to vendor re: critical vendor status (0.4); call with counsel re: critical vendor status (0.1); attend critical vendor call (1.2); analyze GTPP ISBL and OSBL contracts (1.1); correspond with B. Lingle re: same (0.3).	A Rudolph	3.10	3,441.00
5 August 2024	Update lien tracker (2.0); correspond with F. Gingrich (Zachry) re: same (0.1).	C Simkins	2.10	1,669.50
6 August 2024	Review vendor payables information (0.5); emails re: same with M3 team (0.2).	B Guzina	0.70	1,400.00
6 August 2024	Call with B. Marshall re: equipment vendor.	R Szuba	0.20	258.00
6 August 2024	Daily telephone conference with Company re: critical vendor issues (1.0); telephone conference with M3 re: equipment and land lease (0.2).	B Lingle	1.20	1,392.00
6 August 2024	Revise general waiver (0.3); attend critical vendor call (0.9); call with counsel re: waiver (0.1); draft waiver (0.4).	A Rudolph	1.70	1,887.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
7 August 2024	Emails with W&C and Zachry teams re: vendor issues (0.2); emails with W&C team re: OPPD discussions (0.2).	B Guzina	0.40	800.00
7 August 2024	Confer with G. Delgado re: utility vendor inquiry.	F He	0.50	735.00
7 August 2024	Daily telephone conference with Company re: vendor issues.	B Lingle	1.00	1,160.00
7 August 2024	Attend critical vendor call.	A Rudolph	0.70	777.00
7 August 2024	Research re: utility adequate assurance.	G Delgado	0.60	477.00
7 August 2024	Update lien tracker.	C Simkins	0.30	238.50
8 August 2024	Attend vendor management call with client (and B. Guzina, in part) (1.4); consider issues re: same and next steps, and Plan with critical vendor issues (0.3); follow-up on vendor letters and consider approach with demobilization and related issues with contracts (0.4); review vendor payables/Creditors' Committee issues and emails re: same (0.1).	A O'Neill	2.20	3,784.00
8 August 2024	Revise trust agreement (0.6); correspond with A. Swingle re: same (0.1).	A Rudolph	0.70	777.00
9 August 2024	Review and revise letters to vendors for contract resolution, consider strategy with same.	A O'Neill	0.60	1,032.00
9 August 2024	Attend critical vendor call (1.1); correspond with G. Kloos re: follow-up (0.1); correspond with counsel re: critical vendor inquiries (0.3).	A Rudolph	1.50	1,665.00
10 August 2024	Review issues with vendor and next steps on lift stay and communicate with W&C team on same.	A O'Neill	0.20	344.00
11 August 2024	Emails with M3 and W&C teams re: vendor payables.	B Guzina	0.20	400.00
12 August 2024	Emails with W&C and M3 teams re: vendor payables.	B Guzina	0.20	400.00
12 August 2024	Review postpetition payment issues with M3 and comment on same and consider same (0.6); review various critical vendor and customer issues and advise on same (0.6); review GPX payment matrix and various emails with W&C team and M3 re: same (0.2).	A O'Neill	1.40	2,408.00
12 August 2024	Attend critical vendor call (1.3); call with counsel to critical vendor (0.3); legal research re: vendor issue (0.5).	A Rudolph	2.10	2,331.00
13 August 2024	Emails with M3 and Zachry teams re: vendor payables.	B Guzina	0.20	400.00
13 August 2024	Follow-up with W&C team on critical vendor and customer issues and strategize re: same (0.6); respond to vendor inquiries, share and discuss with W&C team (0.3).	A O'Neill	0.90	1,548.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
13 August 2024	Correspond with W&C team and vendors re: payment issues and relief from stay.	B Lingle	0.70	812.00
13 August 2024	Attend critical vendor call (1.0); attend call with critical vendor (0.6).	A Rudolph	1.60	1,776.00
13 August 2024	Update lien tracker (0.8); email Company and M3 re: same (0.1).	C Simkins	0.90	715.50
14 August 2024	Emails with M3 team re: vendor payables and related issues.	B Guzina	0.20	400.00
14 August 2024	Telephone conferences and correspondence with vendors.	B Lingle	1.50	1,740.00
14 August 2024	Calls with counsel re: critical vendor inquiries (0.4); attend critical vendor call (1.1).	A Rudolph	1.50	1,665.00
15 August 2024	Revise critical vendor agreement (0.7); correspond with C. Simkins and A. Aquije re: reimbursement research (0.3); attend CV call (0.9); correspond with counsel to critical vendor (0.3).	A Rudolph	2.20	2,442.00
15 August 2024	Research re: overcharge payments in bankruptcy.	A Aquije	3.00	2,700.00
16 August 2024	Call with W. Murphy (M3), A. Rudolph (W&C) and Company re: vendor issues (0.5); review research re: same (0.2).	F He	0.70	1,029.00
16 August 2024	Revise CV agreement (0.2); correspond with counsel to critical vendor re: same (0.1); attend CV call (0.8).	A Rudolph	1.10	1,221.00
19 August 2024	Follow-up with team on issues w/r/t critical vendors and litigation issues.	A O'Neill	0.30	516.00
19 August 2024	Review update re: reclamation demands.	B Lingle	0.50	580.00
19 August 2024	Attend CV call (0.2); call with counsel to critical vendor (0.1); review CV agreement re: same (0.2).	A Rudolph	0.50	555.00
19 August 2024	Update lien tracker (0.7); email Company and M3 re: same (0.1).	C Simkins	0.80	636.00
20 August 2024	Call with A. Rudolph re: vendor issues.	F He	0.40	588.00
20 August 2024	Attend CV call (0.5); call with counsel re: critical vendor (0.1); analyze pre-petition EPC contracts (1.7); correspond with A. O'Neill re: same (0.4); correspond with F. He re: same (0.2).	A Rudolph	2.90	3,219.00
20 August 2024	Draft revocation letter re: master service agreements.	A Aquije	1.00	900.00
21 August 2024	Call with B. Bruner re: CV issues and follow-up with M3.	A O'Neill	0.50	860.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
21 August 2024	Attend CV call.	A Rudolph	1.50	1,665.00
21 August 2024	Revise rejection withdrawal letter and email to A. O'Neill re: same.	C Simkins	0.20	159.00
22 August 2024	Revise CV agreement (0.4); attend CV call (1.2).	A Rudolph	1.60	1,776.00
23 August 2024	Multiple follow-ups re: various customer and critical vendor issues.	A O'Neill	0.40	688.00
23 August 2024	Attend CV call (1.1); call with T. Biggs re: critical vendors (0.1); draft OPPD Waiver (0.8).	A Rudolph	2.00	2,220.00
23 August 2024	Review correspondence from F. He, F. Butt, and A. O'Neill re: vendor letters.	C Simkins	0.20	159.00
25 August 2024	Update lien tracker.	C Simkins	0.70	556.50
26 August 2024	Review letters from vendors and review issues on same, advise A. Swingle re: approach (0.3); additional comments re: vendor and CV issues and consider approach/emails with M3 (0.3).	A O'Neill	0.60	1,032.00
26 August 2024	Attend daily call with Zachry, M3, and W&C teams re: critical vendor matters (1.8); emails with numerous vendors re: claims, critical vendor issues (0.4); call with vendor counsel re: same (0.2).	A Swingle	2.40	3,000.00
26 August 2024	Call with counsel to critical vendor (0.2); call with B. Marshall re: critical vendor agreement (0.5); attend CV Call (1.0).	A Rudolph	1.70	1,887.00
26 August 2024	Update lien tracker (0.7); emails to M. Protic and A. Rudolph and M3 team re: same (0.1).	C Simkins	0.80	636.00
27 August 2024	Attend daily call with Zachry, M3, and W&C teams re: critical vendor matters.	A Swingle	1.00	1,250.00
27 August 2024	Attend CV call (1.1); revise OPPD waiver agreement (0.3).	A Rudolph	1.40	1,554.00
28 August 2024	Attend CV call (1.1); review postpetition invoices related to vendor (0.3); calls with S. Byers (Company) re: same (0.3); correspond with A. Swingle re: same (0.1).	A Rudolph	1.80	1,998.00
29 August 2024	Review GPX payables (0.2); review materials re: to vendor claims at other projects (0.2).	B Guzina	0.40	800.00
29 August 2024	Call with counsel re: critical vendor agreement (0.2); call with counsel re: post-petition invoices (0.2); correspond with counsel re: same (0.3); attend CV call (1.0); correspond with B. Lingle and F. He re: same (0.2).	A Rudolph	1.90	2,109.00
29 August 2024	Review correspondence re: reclamation demands and	C Simkins	0.20	159.00

Zachry Holdings, Inc.\ZACHRY INDUSTRIAL INC
RE: Project Goal Post

OUR REF: 1904919-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	email F. He re: same.			
30 August 2024	Call with A. Rudolph re: vendor issues.	F He	0.50	735.00
30 August 2024	Call with Zachry, counsel to critical vendor, and critical vendor (0.3); call with R. Horton re: same (0.3); correspond with counsel to critical vendor re: same (0.2); review reclamation demands (0.2); correspond with company re: reclamation demands (0.2); call with counsel to potential critical vendor re: CV agreement (0.2); research re: same (0.5); correspond with F. He re: critical vendor (0.3).	A Rudolph	2.20	2,442.00
30 August 2024	Email A. Rudolph re: reclamation demands (0.1); call re: same and workstreams with same (0.2).	C Simkins	0.30	238.50
SUBTOTAL: Vendor & Utility Issues			75.70	90,222.00
TOTAL			1,724.50	2,310,141.00

Exhibit D**Summary and Detailed Statement of Expenses**

Category	Amount
Airfare	\$5,623.57
Computer Services	\$56.00
Conference Room Dining	\$1,898.03
Court Costs	\$24.30
Deposition Transcripts	\$86.40
Filing Fees	\$700.00
Hotel Expense	\$2,767.43
Parking	\$168.00
Taxi - Business	\$2,539.07
Grand Total	\$13,862.80

Name	Date	English Narrative	Category	Amount
O'Neill, Andrew	8/1/2024	Hotel stay by Andrew O'Neill at JW Marriott in Houston, Texas for 1 night	Hotel Expense	\$545.21
O'Neill, Andrew	8/1/2024	Taxi - to O'Hare Airport - Settlement and adversary proceeding hearings - 24-Jul-2024	Taxi - Business	\$120.00
O'Neill, Andrew	8/1/2024	Taxi - Pickup from Houston Airport - Settlement and adversary proceeding hearings - 24-Jul-2024	Taxi - Business	\$112.68
O'Neill, Andrew	8/1/2024	Taxi - to meeting - Settlement and adversary proceeding hearings - 24-Jul-2024	Taxi - Business	\$35.02
O'Neill, Andrew	8/1/2024	Taxi - from O'Hare Airport - Settlement and adversary proceeding hearings - 24-Jul-2024	Taxi - Business	\$120.00
O'Neill, Andrew	8/1/2024	Taxi - to Houston Airport - Settlement and adversary proceeding hearings - 24-Jul-2024	Taxi - Business	\$118.30
O'Neill, Andrew	8/1/2024	One Way, First Class airfare on United Airlines Inc. from Chicago to Houston for O'Neill, Andrew on 07/29/2024 to attend bank meetings.	Airfare	\$493.31
O'Neill, Andrew	8/1/2024	Round Trip, First Class airfare on United Airlines Inc. from Chicago to Houston for O'Neill, Andrew on 07/24/2024, 07/24/2024 to attend settlement and adversary proceeding hearings.	Airfare	\$1,185.98
O'Neill, Andrew	8/1/2024	Internet - Settlement and adversary proceeding hearings - 24-Jul-2024	Computer Services	\$8.00
O'Neill, Andrew	8/1/2024	Taxi - to meeting - Bank Meetings - 29-Jul-2024	Taxi - Business	\$32.39
O'Neill, Andrew	8/1/2024	Taxi - to O'Hare Airport - Bank Meetings - 29-Jul-2024	Taxi - Business	\$98.37
O'Neill, Andrew	8/1/2024	Taxi - Pick up from Houston, TX airport - Bank Meetings - 29-Jul-2024	Taxi - Business	\$106.38
O'Neill, Andrew	8/1/2024	Taxi - to Houston Airport - Bank Meetings - 30-Jul-2024	Taxi - Business	\$118.42
O'Neill, Andrew	8/1/2024	Internet - Bank Meetings - 30-Jul-2024	Computer Services	\$8.00
O'Neill, Andrew	8/1/2024	Taxi - to home from O'Hare Airport - Bank Meetings - 30-Jul-2024	Taxi - Business	\$101.25
Guzina, Bojan	8/2/2024	Hotel stay by Bojan Guzina at JW Marriott in Houston, Texas for 1 night	Hotel Expense	\$498.41
Guzina, Bojan	8/2/2024	Parking - Meeting with the bank group on Tuesday morning. - 30-Jul-2024	Parking	\$84.00
Guzina, Bojan	8/2/2024	Internet - Meeting with the bank group on Tuesday morning. - 29-Jul-2024	Computer Services	\$8.00
Guzina, Bojan	8/2/2024	Taxi - Office/Airport - Meeting with the bank group on Tuesday morning. - 30-Jul-2024	Taxi - Business	\$166.04
Guzina, Bojan	8/2/2024	Internet - Meeting with the bank group on Tuesday morning. - 30-Jul-2024	Computer Services	\$8.00
Guzina, Bojan	8/2/2024	Taxi - Airport/Office - Meeting with the bank group on Tuesday morning. - 29-Jul-2024	Taxi - Business	\$148.71
Guzina, Bojan	8/2/2024	Round Trip, First Class airfare on United Airlines Inc. from Chicago to Houston for Guzina, Bojan on 07/29/2024, 07/30/2024 to attend bank meetings.	Airfare	\$470.48
Lingle, Barrett	8/2/2024	Hotel stay by Barrett Lingle at JW Marriott in Houston, Texas for 1 night	Hotel Expense	\$624.77
Lingle, Barrett	8/2/2024	Round Trip, Premium Economy airfare on Delta Airlines Inc. from LGA to IAH for Lingle, Barrett on 07/29/2024, 07/30/2024 to attend client meetings.	Airfare	\$766.96
Lingle, Barrett	8/2/2024	Taxi - IAH/Office - Attend client meetings in Houston - 29-Jul-2024	Taxi - Business	\$99.30
Lingle, Barrett	8/2/2024	Taxi - Office/IAH - Attend client meetings in Houston - 30-Jul-2024	Taxi - Business	\$110.78
Lingle, Barrett	8/2/2024	Taxi - Office/Home - Expense for Uber after late work on July16 - 16-Jul-2024	Taxi - Business	\$44.44
Lingle, Barrett	8/2/2024	Taxi - Home/LGA - Attend client meetings in Houston - 29-Jul-2024	Taxi - Business	\$101.82

Lingle, Barrett	8/2/2024	Taxi - LGA/Home - Attend client meetings in Houston - 30-Jul-2024	Taxi - Business	\$111.02
Szuba, RJ	8/5/2024	Filing Fees and Related - Pro Hac Vice (Alonso Aquije) - 21-May-24	Filing Fees	\$100.00
Szuba, RJ	8/5/2024	Filing Fees and Related - Pro Hac Vice (Clint Simkins) - 21-May-24	Filing Fees	\$100.00
Szuba, RJ	8/5/2024	Filing Fees and Related - Pro Hac Vice (RJ Szuba) - 21-May-24	Filing Fees	\$100.00
Szuba, RJ	8/5/2024	Filing Fees and Related - Pro Hac Vice (Andrew O'Neill) - 21-May-24	Filing Fees	\$100.00
Szuba, RJ	8/5/2024	Filing Fees and Related - Pro Hac Vice (Barrett Lingle) - 21-May-24	Filing Fees	\$100.00
Szuba, RJ	8/6/2024	Taxi - IAH Airport / Hotel - Trip to Houston to Argue hearing on Brignac Stay Extension Adversary Proceeding. - 24-Jul-2024	Taxi - Business	\$44.84
Szuba, RJ	8/6/2024	Round Trip, Economy airfare on United Airlines Inc. from LA to Houston for Szuba, RJ on 08/24/2024, 08/25/2024 to attend Brignac Stay extension adversary proceedings.	Airfare	\$1,348.96
Szuba, RJ	8/6/2024	Taxi - Home / Airport - Trip to Houston to Argue hearing on Brignac Stay Extension Adversary Proceeding. - 24-Jul-2024	Taxi - Business	\$63.01
Szuba, RJ	8/6/2024	Hotel stay by RJ Szuba at Lancaster Hotel in Houston, Texas for 1 night	Hotel Expense	\$334.83
Szuba, RJ	8/6/2024	Taxi - LAX / Home - Trip to Houston to Argue hearing on Brignac Stay Extension Adversary Proceeding. - 25-Jul-2024	Taxi - Business	\$62.40
Szuba, RJ	8/6/2024	Taxi - Office / Court - Trip to Houston to Argue hearing on Brignac Stay Extension Adversary Proceeding. - 24-Jul-2024	Taxi - Business	\$6.50
Szuba, RJ	8/6/2024	Taxi - Office / IAH Airport - Trip to Houston to Argue hearing on Brignac Stay Extension Adversary Proceeding. - 25-Jul-2024	Taxi - Business	\$45.20
Guzina, Bojan	8/13/2024	Hotel stay by Bojan Guzina at The Saint Anthony Hotel in San Antonio, Texas for 1 night	Hotel Expense	\$299.73
Guzina, Bojan	8/13/2024	Round Trip, First Class airfare on United Airlines Inc. from Chicago to Houston - Houston to San Antonio for Guzina, Bojan on 08/07/2024, 08/08/2024 to attend client meetings.	Airfare	\$838.48
Guzina, Bojan	8/13/2024	Internet - Client Meetings. - 07-Aug-2024	Computer Services	\$8.00
Guzina, Bojan	8/13/2024	Taxi - Airport - Client Meetings. - 07-Aug-2024	Taxi - Business	\$45.44
Guzina, Bojan	8/13/2024	Taxi - Meeting/Hotel - Client Meetings. - 07-Aug-2024	Taxi - Business	\$20.70
Guzina, Bojan	8/13/2024	Taxi - Meeting/Airport - Client Meetings. - 08-Aug-2024	Taxi - Business	\$44.20
Guzina, Bojan	8/13/2024	Parking - Client Meetings. - 08-Aug-2024	Parking	\$84.00
O'Neill, Andrew	8/15/2024	Hotel stay by Andrew O'Neill at JW Marriott in Houston, Texas for 1 night	Hotel Expense	\$464.48
O'Neill, Andrew	8/15/2024	One Way, First Class airfare on United Airlines Inc. from Chicago to Houston for O'Neill, Andrew on 08/12/2024 to attend hearing.	Airfare	\$519.40
O'Neill, Andrew	8/15/2024	Taxi - pick up from O'Hare Airport to Office - Hearing - 13-Aug-2024	Taxi - Business	\$109.31
O'Neill, Andrew	8/15/2024	Taxi - to O'Hare Airport - Hearing - 12-Aug-2024	Taxi - Business	\$100.00
O'Neill, Andrew	8/15/2024	Taxi - Houston Airport pickup - Hearing - 12-Aug-2024	Taxi - Business	\$141.06
O'Neill, Andrew	8/15/2024	Internet - Hearing - 12-Aug-2024	Computer Services	\$8.00
O'Neill, Andrew	8/15/2024	Taxi - to Houston Airport - Hearing - 13-Aug-2024	Taxi - Business	\$111.49
O'Neill, Andrew	8/15/2024	Internet - Hearing - 13-Aug-2024	Computer Services	\$8.00
Swingle, Adam	8/15/2024	Filing Fees and Related - Pro Hac Vice Filing Fee - 13-Aug-24	Filing Fees	\$100.00

He, Fan	8/16/2024	Filing Fees and Related - Pro Hac Vice filing fee for Texas Southern Bankruptcy Court - 13-Aug-24	Filing Fees	\$100.00
Guzina, Bojan	8/16/2024	07/10/2024 - Cardholder- DEANNA VAUGHAN - ETCATERCAFE EXPRESS - Conf. Room Food - C/M # 1904919-0002 - Charles Koster	Conference Room Dining	\$732.96
Guzina, Bojan	8/16/2024	07/11/2024 - Cardholder- DEANNA VAUGHAN - ETCATERJASONS DELI - Conf. Room Food - C/M # 1904919-0002 - Charles Koster	Conference Room Dining	\$453.65
Guzina, Bojan	8/16/2024	07/11/2024 - Cardholder- DEANNA VAUGHAN - ETCATERTHE FLYING BIS - Conf. Room Food - C/M # 1904919-0002 - Charles Koster	Conference Room Dining	\$241.85
Guzina, Bojan	8/16/2024	07/29/2024 - Cardholder- DEANNA VAUGHAN - TIFF'S TREATS - Conf. Room Food - C/M # 1904919-0002 - Charles Koster	Conference Room Dining	\$144.03
Guzina, Bojan	8/16/2024	07/30/2024 - Cardholder- DEANNA VAUGHAN - ETCATERLA MADELEINE F - Conf. Room Food - C/M # 1904919-0002 - Charles Koster	Conference Room Dining	\$186.46
Guzina, Bojan	8/16/2024	Veritext, LLC. Invoice Date: 01 August 2024. Transcript Services - Certified Transcript Job #: 6838906 Job Date: 7/24/2024	Deposition Transcripts	\$86.40
Hirshorn, Deanna	8/19/2024	Court costs - Transcript from the hearing held on 8/12/24. - 14-Aug-24	Court Costs	24.30
Guzina, Bojan	8/20/2024	07/12/2024 - Cardholder- DEANNA VAUGHAN - IN PUEBLAS MEXICAN KI - Conf. Room Food - C/M # 1904919-0002 - Charles Koster	Conference Room Dining	\$139.08