

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	
	)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 24-90377 (MI)
Debtors.	)	
	)	(Jointly Administered)

**SUPPLEMENTAL DECLARATION OF DAVID MANCINI IN SUPPORT OF  
DEBTORS’ APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
TROUTMAN PEPPER HAMILTON SANDERS LLP AS EPC SPECIAL  
COUNSEL TO THE DEBTORS EFFECTIVE AS OF THE PETITION DATE**

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I, David Mancini, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am a partner in the law firm of Troutman Pepper Hamilton Sanders, LLP (“Troutman Pepper” or the “Firm”), which maintains offices for the practice of law at, among other locations, 401 9th Street, N.W., Suite 1000, Washington, D.C. 20004, and 1001 Haxall Point, 15th Floor, Richmond, VA 23219. I am admitted to and a member in good standing of the Bars of the States of Texas, Virginia, Maryland, and the District of Columbia. I am also admitted to practice in North Carolina. There are no disciplinary proceedings pending against me in any jurisdiction.

2. I submit this declaration (the “Supplemental Declaration”) in support of the *Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Troutman Pepper Hamilton Sanders LLP as EPC Special Counsel to the Debtors Effective as of the Petition Date* (the “Application”) [D.I. 320] and to supplement the initial disclosures set forth

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<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/zhi](http://www.kccllc.net/zhi). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



in the *Declaration of David Mancini in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Troutman Pepper Hamilton Sanders LLP as EPC Special Counsel to the Debtors Effective as of the Petition Date* (the "Initial Declaration"), attached as Exhibit A to the Application.

3. Except as otherwise indicated, all facts set forth in this Supplemental Declaration are based upon my personal knowledge, information provided to me by other Troutman Pepper professionals or paraprofessionals, or learned from my review of relevant documents. To the extent any information disclosed herein requires amendment or modification as additional information becomes available to Troutman Pepper, I will submit a supplemental declaration to this Court reflecting such amended or modified information.

4. As noted in the Initial Declaration, Troutman Pepper reviews its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances arise or any new or additional connections to parties in interest arise. If any new relevant facts or relationships are discovered or arise, Troutman Pepper will use reasonable efforts to identify such developments and file a supplemental declaration.

5. Following the filing of the Application, Troutman Pepper received from the Debtors and their agents three supplemental lists (together, "Additional Potential Parties in Interest List")<sup>2</sup> of names of persons and entities that may be parties in interest in these chapter 11 cases (as revised or supplemented, the "Potential Parties in Interest"). The Additional Potential Parties in Interest List is attached hereto as Schedule 1.

6. Following the procedure set forth in the Initial Declaration, Troutman Pepper conducted a disclosure review with respect to the Firm's connections to the names listed on the

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<sup>2</sup> Troutman Pepper received the supplemental lists on July 18, 2024, July 29, 2024, and August 23, 2024.

Additional Potential Parties in Interest List. Based on the results of Troutman Pepper's investigation into the Additional Parties in Interest List, Troutman Pepper has identified certain additional Potential Parties in Interest that it currently represents, or has represented within the last two years, in matters unrelated to the Debtors, the chapter 11 cases, or such entities' claims against and interests in the Debtors. The list of *additional* Potential Parties in Interest Troutman Pepper currently represents, or has represented within the last two years, on matters unrelated to the Debtors, these chapter 11 cases, or the matters on which Troutman Pepper is employed under 11 U.S.C. § 327(e) are identified on the attached **Schedule 2**.

7. In addition to the update provided above regarding the Additional Potential Parties in Interest List, this Supplemental Declaration updates the amount of prepetition fees owed to Troutman Pepper. The Initial Declaration disclosed that, as of Petition Date, Troutman Pepper was owed approximately \$65,000 from the Debtors for certain prepetition services. Upon further review and reconciliation of certain invoices, I have learned that Troutman Pepper's outstanding prepetition fees are \$210,245.50. I understand that any outstanding prepetition amounts will not be paid pursuant to Troutman Pepper's retention under 11 U.S.C. § 327(e) but may receive treatment as a prepetition general unsecured claim in the chapter 11 cases.

8. Based upon the information available to me, after following the procedures described herein and in the Initial Declaration, and as otherwise described on **Schedule 2** hereto or herein, I believe that Troutman Pepper does not hold or represent an interest adverse to the Debtors or the Debtors' estates with respect to the matters on which Troutman Pepper is employed under 11 U.S.C. § 327(e).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Washington, D.C.  
Dated: September 10, 2024

Respectfully submitted,

/s/ David Mancini  
David Mancini  
Troutman Pepper Hamilton Sanders LLP  
401 9<sup>th</sup> Street, NW, Suite 1000  
Washington, DC 20004  
202.274.2840  
david.mancini@troutman.com

**Schedule 1**

**Additional Potential Parties in Interest**

1920 N Port Ave LLC  
4250 Congress Street  
7095 Metropolitan Properties, LLC  
902 Gulf LLC  
ACE American Insurance Company  
ACE Property & Casualty Insurance Co.  
ACH Food Companies Inc  
ADM Corn Processing  
Aegis Casualty Consortium  
AEP Swepeco  
AEP Texas Central Company  
AEP Texas, Inc.  
AKF3 AF4 Regency Interchange, LLC  
Alabama Department of Revenue  
Alamo Insurance Group D.B.A. National  
Benefits  
Alaska Department of Revenue - Tax  
Division  
Albemarle Corporation  
Alethea Caluza  
Alicia Barcomb  
Alief ISD Tax Assessor Collector  
Alina Samko-Yu  
Allied Universal Security Svcs  
Allied World Assurance Company, Ltd.  
Allied World Surplus Lines Insurance Co.  
Allied World Syndicate  
Aluma Systems Concrete Constr  
Amarillo National Bank  
Amarillo National Bank  
Ambitech Engineering India Private  
Limited  
Amegy  
Ameren Illinois Company  
Ameren Missouri  
American Alternative Insurance  
Corporation  
American Commerce Insurance Company  
American Electric Power  
American Guarantee & Liability  
Insurance Co  
American International Reinsurance  
Company  
American Int'l Group UK Limited (AIG)  
American Int'l Reinsurance Co. Ltd.  
Americas Styrenics Headquarters  
Analytic Stress Relieving Inc  
Andre B. Navato  
Andrew Jimenez  
Anheuser-Busch, LLC  
Apache Industrial Services Inc  
APEX CONSTRUCTION, INC.  
Apex Systems Llc  
Apollo Liability Consortium  
Aquarion Water Company  
Arcadian Risk Capital (Lloyd's)  
Arch Insurance Company  
Archer Daniels Midland Co  
Argo  
Argo Re Ltd.  
Arizona Department of Revenue  
Ark  
Arkansas Corporate Income Taxing  
Authority  
Arkansas Dept. of Finance &  
Administration  
Armada Care  
Ascension Parish  
Ascot Insurance Company  
Ascot Specialty Insurance  
Ascot Syndicate  
Aspen Insurance UK Limited  
Atmos Energy Corporation  
Austin Energy  
Aux Sable Liquid Products Inc.  
AWAC  
B&H Distributors Inc  
Bank of America  
Bank of America  
Barnhart Plant Services LLC  
BASF Corporation  
Baton Rouge Water Company  
Bayer Grinnell  
BBVA USA f/k/a Compass Bank  
Beacon Engineering & Electric  
Benton County Treasurer  
Berkley Canada

Bexar County Tax Assessor Collector  
BFM Equipment Sales, LLC  
Bigge Crane & Rigging Co  
Bigge Crane & Rigging Co  
Billy L. Knox  
Bishop Lifting Products Inc.  
BlueCross BlueShield of Texas  
Bo-Mac Contractors LTD  
Bonnie Endicott  
Bonnie Lee Johnson  
Boston Consulting Group  
Boyce Derian  
BP Products North America  
BPI/MS Insurance Corporation  
Brazoria County Tax Assessor Collector  
Brazos County Tax Assessor Collector  
Brazos River 300, LLC  
Bre/Coh IL LLC  
Bridge City Real Properties, LLC  
Brit Syndicate  
British Columbia Ministry of Finance  
Bruce Beall  
Bryan Marshall  
Buckner Heavylift Cranes LLC  
Bunker Hill Int'l Ins. Bermuda  
Burns & McDonnell  
BWXT Advanced Technologies, LLC  
C. Brad Reece  
C. Ryan Frames  
Caddo-Shreveport Sales & Use Tax  
Commission  
Cadence Bank  
Calcam Logistics & Contracting  
Calcam Logistics & Contracting LLC  
Calcasieu Parish Sales & Use Tax Dept  
California Dept of Tax & Fee  
Administration  
Calpine Foundation  
Canada Revenue Agency  
Candelario Aguilar III  
Canon Solutions America, Inc.  
Canopus Managing Agents, Ltd  
Canopus Underwriting Bermuda Limited  
Cardinal Ethanol, LLC  
Cargill, Inc.  
Carroll County Fiscal Court  
Cascade Natural Gas  
Catlin Syndicate  
CB C.N. Almaraz  
CB C.N. Trillo  
CB&I LLC  
CDW Direct LLC  
CDW Llc  
Central Laborers' Union  
Channelview ISD  
Cheniere Energy Investments LLC  
Chevron Oronite Company LLC  
Chevron Phillips Chemical  
Chevron Texaco  
Chief Ethanol Fuels, Inc.  
Chiyoda International Corporation  
Christopher D'Angelo  
Christopher M. Lopez  
Christopher R. Travis  
Christy Simmons  
Chubb (ACE)  
Chubb Bermuda Insurance Ltd.  
Cigna  
Citrico Resources, LLC  
City & County of Denver  
City Of Ames  
City of Baton Rouge-Parish of East Baton  
Rouge  
City of Deer Park Industrial Dist  
City of Freeport  
City of La Porte industrial Distr  
City of Los Angeles / Office of Finance  
City of Moss Point  
City of Pasadena  
City of Port Arthur Texas  
City of San Antonio  
CJF3 LLC  
Class One Professionals, LLC  
Clean Co Systems Inc  
CMC Steel Fabricators Inc.  
Coliseum Center Owner, LLC

Colorado Department of Revenue  
Colt Dewayne Ricketts  
Columbia Casualty Company  
Columbia Texas Westchase Park Land,  
LLC  
Comdata Inc.  
Comerica Bank  
Commerce City Tax Division  
Commonwealth Electric Company  
Compass Bank  
Comptroller of Maryland  
Comptroller of Maryland-SUT  
Computer Simulation & Analysis, Inc.  
Computer Simulation & Analysis, Inc.  
Connecticut Department of Revenue  
Conoco Inc.  
ConocoPhillips Company  
Consolidated PWSD C-1  
Construction Supply Holdings  
Continental Casualty Company  
Convex Insurance UK Ltd  
Convey Ins. UK Ltd.  
Corporate Tax Return Processing,  
Iowa Department of Revenue  
Corpus Christi Liquefaction, LLC  
Council House Ranch, LLC  
Council House, LLC  
CP Chem  
CPS Energy  
Craig Whitted  
Crown Pipe Shops, Inc.  
CSE W-Industries Inc  
Cube Yadkin Generation LLC  
CVS Caremark  
D Reynolds Company LP  
D. Kirk McDonald  
Daelim  
Dale Kuntz  
David Turner  
Dean Snyder Construction  
Decker Bernard  
DEF Rentals LLC  
Delaware Division of Revenue  
Delta Machine & Ironworks LLC  
Department of Revenue Washington State  
Desoto Parish Sales & Use Tax  
Commission  
Diamond Green Diesel LLC  
Diamond Oil Field Supply Inc  
DIVCO, Inc.  
Djenny Trefzer  
DL USA  
Doka USA Ltd  
Dominion Energy  
Dominion Energy South Carolina, Inc  
Dominion Nuclear  
Douglas Ammann  
Douglas County Treasurer  
Dredge Management, LLC  
DRS Naval Power Systems  
Duane Bunce  
Duke Energy  
Duke Energy Business Services LLC  
Duke Energy Carolinas, LLC  
Duke Energy Progress, Inc.  
Duke Realty Limited Partnership  
Dupont Specialty Chemicals  
Dwight Munk  
Dyno Nobel Inc  
E Energy Adams LLC  
Eagle Pass ISD Tax Assessor Collector  
Eduardo V. Rodriguez  
Edward C. Jones  
Element Fleet Corporation  
EMS Group, USA, LLC  
Endurance American Insurance Company  
Endurance American Specialty Ins. Co.  
Energylink Corporation  
Engie Resources LLC  
Entergis, Inc  
Entergy Louisiana, LLC  
Entergy Services, LLC  
Enterprise Fleet Management  
Enterprise FM Trust  
Equistar Chemicals LP  
Ernst & Young



Estate of Juan Fuenmayor  
Ethos Energy  
Evangeline Parish Sale/Use Tax  
Commission  
Evanston Insurance Company  
Everest Indemnity Insurance Company  
Everest Reinsurance Bermuda Ltd  
Everge Group LLC  
Everlene O. Lee  
Evers Electric Company Inc  
Evonik Corporation  
Executive Towers Illinois Realty LP  
Exelon Generation  
Exxon, Sabic  
ExxonMobil Corp  
F E Moran Inc Special Hazards  
Fairway Methanol LLC  
Federal Insurance Co. (Chubb)  
Ferguson Enterprises Inc  
Fidelity Investments  
Fidelity Management Trust Company  
Fisher Tank Company  
Five Star Properties Broadway, LLC  
Flint Hills Resources  
Florida Department of Revenue  
Florida Power & Light  
Fluor  
Franchise Tax Board  
Freddy Grimland  
Frederic Macguire  
Freeport FLNG Maintenance  
Frost Bank  
Frost National Bank  
Fuji Xerox Philippines, Inc.  
Garry King  
GE Fleet Services  
Ge-Hitachi Nuclear Energy  
General Security Indemnity Co of AZ  
Georgia Department of Revenue  
Georgia Department of Revenue -  
Processing Center  
Georgia Power  
Gfl Plant Services LP  
Gilbert P. Wiatrek  
Glaize Creek Sewer District  
Glenn D. Kloos  
Glenn Otto  
Glesby Marks  
Global Aerospace  
Golden Pass LNG Terminal LLC f/k/a  
Golden Pass Products LLC  
Golden Triangle Polymers Company LLC  
Government of the Republic of Trinidad  
& Tabago Ministry of Finance  
Goya Foods, Inc.  
Great American Assurance Company  
Great American Insurance Co. of N.Y.  
Great American Insurance Company  
Great American Security  
Great Lakes Insurance SE  
Great Lakes Insurance SE (Munich SE)  
Greater Ouachita Water Company  
Green Hydrogen Holdings LLC  
Greenwich Insurance Co.  
Gulf Coast Growth Ventures LLC  
Gulf Coast Partners  
Gulfspan Industrial LLC  
Gwen Smith  
Ha Nguyen  
Haddad Milestone Property SPE, LLC  
Hamilton  
Hamilton London  
Hamilton Re, Ltd  
Hammond 4531 Columbia, LLC  
Hanseatic Ins. Co. (Bermuda) Ltd.  
Harris County Tax Assessor Collector  
Hawaii Department of Revenue  
Hawaii Dept of Taxation  
Hebron Road Holdings, LLC  
Hector Duran  
Helix  
Helvetia Global Solutions Ltd  
Hemlock Semiconductor Corporation  
Herc Rentals Inc  
Hershey Chocolate & Conf Corp  
Hewlett Packard Financial

Hewlett-Packard Financial Services  
Company  
Hicks Thomas  
Holly Energy Partners, Operating LP  
Hotard Coaches Inc  
Hunter Edmondson  
Hutchinson County Tax Office  
IBC  
Iberville Parish Sales Tax Dept  
Idaho State Tax Commission  
Illinois Department of Revenue  
Illinois Enterprise Zone Reporting  
Indemnity Insurance Company of North  
America  
Indiana Department of Revenue  
Indigo  
Ineos USA LLC  
Innophos, Inc  
Innovative Heat Treatment Solutions  
Innovative Heat Treatment Solutions  
Insulations LLC  
Integrgraph Corporation  
Integrated Power Co  
Intergraph Corporation  
International Bank of Commerce  
International Bank of Commerce  
International Brotherhood of  
Boilermakers  
International Brotherhood of Teamsters  
International Paper - Mansfield Mill  
International Union of Operating  
Engineers  
Interstate Power Systems Inc  
Iowa Department of Revenue  
Ironshore Specialty Insurance Co.  
Ironworkers Union  
ISC Constructors LLC  
ISG Miscellaneous  
Ivette Gerhard  
IWS Gas & Supply Of Texas Lt  
J.B. Ranch, Inc.  
J.J.T.F. (a Minor)  
J.V. Industrial Companies, LLC  
J.V. Industrial Companies, LLC  
J2 Resources Llc  
Jackson County Tax Collector  
Jackson Walker  
Jacobs Engineering Group, Inc.  
Jadwin Professional Building LLC  
James B. Stinnett  
James R. Old  
Jana Whitworth  
Jason Utz  
Jayson B. Ruff  
Jefferson Bank  
Jefferson County Tax Assessor Collector  
Jefferson Parish Sheriff's Office  
Jeffrey P. Norman  
Jeffrie Lewis  
Jennifer Dewar  
Jenny Trefzer  
Jeremy Smith  
Jim Harrell  
Joele Frank  
John B. Zachry  
John R. Berra  
John Wilke  
Joseph E. Zachry  
JP Morgan Chase  
JPMorgan Chase Bank  
Jr. James B. Nelson  
JT Thorpe & Son Inc  
Junior Achievement of Brazoria County  
JVAT - Chevron Phillips Chemical  
Company Lp  
JVAT Company  
JVIC Catalyst Services Canada GP  
Limited  
JVIC Catalyst Services Canada Limited  
JVIC Catalyst Services Group, LLC  
JVIC Catalyst Services Trinidad Limited  
JVIC Catalyst Services, LLC  
JVIC Catalyst Services, LP  
JVIC Fabrication, LLC  
JVIC Fabrication, LLC  
JW Garrett & Son Inc

Kansas Corporate Tax  
Kansas Department of Revenue  
KBR  
Kemper Sports Management, Inc.  
Kenai Peninsula Borough Finance Dept /  
Sales Tax Division.  
Kenedy County Tax Office  
Kenneth A. Manning  
Kentucky Department of Revenue  
Kepco Solar Of Alamosa LLC  
Kevin Bordelon  
Kevin Crawford  
Kevin Wauters  
Key Technology Inc.  
Kimberly-Clark  
Kleberg County Tax Assessor Collector  
KPK Engineering & Consulting  
Kraft Foods  
Kurita America Inc  
Kurtzman Carson Consultants LLC  
Kymberly O. Butts  
KZJV  
Laborers' International Union of North  
America  
Lafayette Parsh School System / Sales Tax  
Division  
Lake County Treasurer  
Lanzajet  
Laura B. Zachry  
Lewis Gary Parker  
Lexington Insurance Company  
Liberty Specialty Markets Bermuda Ltd  
Linda Motton  
Lisa Mayo  
Lisa Suniga Johnson  
Lloyd G. Kirchner  
Lloyd's of London  
Lloyd's Syndicate  
Lockton  
Louisiana Department of Revenue  
Luci Johnson-Davis  
Lyondell Chemical Company  
Lyons Electric Co Inc  
M3 Advisory Partners, LP  
Madison Industrial Services Team, LLC  
Madison Industrial Services Team, LLC  
Madison Industrial Services Team, Ltd.  
Magaly Valencia  
Magna Carta Insurance, Ltd.  
Maine Revenue Services  
Mammoet Usa INC  
Manitoba Finance / Taxation Division  
Marathon Petroleum Company  
Marc A. Willard  
Marc Stroope  
Mark Hunter  
Markel American  
Markel Bermuda Limited  
Marlin Mitchell  
Marquis Construction Services  
Marvin J. Isgur  
Mary McLaughlin Eaves  
Massachusetts Department of Revenue  
Mastercard  
Matagorda County Tax Assessor Collector  
Matheson Tri-Gas Inc  
Matt Key  
Matthew J. Czuba  
Maverick County Tax Assessor Collector  
Maxim Crane Works Lp  
McDermott  
Mcgrath Rentcorp  
McGrath Rentcorp dba Mobile Modular  
Management Corporation  
Mecklenburg County Tax Collector  
Mectra S.p.A.  
Medina County Tax Assessor Collector  
Mercer County Net Profits Center  
Mesa Associates, Inc.  
Metallica Soap Company, LLC  
MetLife  
Michael K. Kotara  
Michigan Department of Treasury  
Mid States Electric Inc  
Millie Aponte Sall  
Minister of Revenue of Quebec

Minnesota Department of Revenue  
Minnesota Revenue Mail Station  
Mississippi Department of Revenue  
Mississippi Power  
Missouri Department of Revenue  
Mitsubishi Heavy Industries  
Mitsubishi Power Systems  
Mmr Constructors Inc  
Mollie S. Zachry  
Monongahela Power Company  
Monroe County Tax Commissioner  
Monsanto Company  
Montana Department of Revenue  
Morsco Supply LLC  
Moss Point Properties, LLC  
Moss Point Properties, LLC  
Muneer Bach  
Municipal Electric Authority G  
Murphy Tractor & Equipment Co  
Muscatine Downtown Investors, LLC  
My Personal Physician  
Naike Alviarez  
National Fire & Marine Ins. Co.  
National Indemnity Company - Tokio  
Marine  
Natura Resources, LLC  
Natureworks, LLC  
Navigators Insurance Company  
NC Department of Revenue  
Nebraska Department of Revenue  
Net Power LLC  
Nevada Department of Taxation  
New Hampshire Department of Revenue -  
Administration  
New Jersey Department of Revenue  
Division of Taxation  
New Mexico Taxation  
Nextera Energy  
Nicholas B. Grapsas  
North Carolina Department of Revenue  
North Dakota Office of State Tax  
Commissioner  
North Rock Ins. Co Ltd.  
Nouryon Pulp & Performance Chemicals  
Nueces County Tax Assessor Collector  
Numerical Advisory Solutions  
Engineering, P.C.  
Numerical Advisory Solutions, LLC  
Numerical Applications  
Numerical Applications, Inc.  
Nuovo Pignone S.R.I.  
NYS Corporation Tax  
Oaks on 30 Two, LLC  
Occidental Chemical Corp  
Ocean View Real Properties, LLC  
Ohio Casualty  
Ohio Department of Revenue  
Oklahoma Gas & Electric  
Oklahoma Tax Commission  
Oklo Inc.  
Omaha Public Power District  
One Gas, Inc.  
Oracle America Inc  
Orange County Tax Office  
Oregon Department of Tax & Revenue  
Ouachita Parish/City of Monroe Taxation  
& Revenue Division  
P & I Supply  
P&I Supply Co  
P4 Production, LLC  
Pacific Indemnity Company  
Pacific West LLC  
Pamela Jones  
Pan American  
Paragon Micro Inc.  
Parish of Acadia  
Parish of Ascension Sheriff & Tax  
Collector  
Parish of St. Bernard Sales & Use Tax  
Dept.  
Parmer County Appraisal District  
Pasadena ISD Tax Office  
Pat Wisdom  
Patrick Sleezer  
Patriot Security Inc  
PECO

Pennsylvania Department of Revenue	Rosielyn Baclig
PG Corporation	Roy Elliot Thick
Phillips 66 Company	Ruby PR, LLC
Phillips Petroleum Company	Rudy Ramirez
Pico Mechanical, Inc.	Rush LLC
Pioneer	Rush LLC aka Rush Resources
PK Industrial LLC	Russell Hoermann
Plaquemines Parish Sales Tax Division	Russell McDonald
Plumbers & Steamfitters Union	Rxedo
PNC	Ryan Brookhart
Prestone Products Corporation	S.A. Hotel, LLC
Profitool, Inc.	Saber Power Services LLC
Pro-Surve Technical Services	Salt Lake City Public Utilities
Public Services Of Colorado	Samantha Chilton
PVS Chemicals Incorporated	San Antonio Water System
Qatar Energy	Saskatchewan Canada Ministry of Finance
QBE Insurance (Europe) Ltd.	SC Department of Revenue
QBE Insurance Corporation	SC Warehouses 1, LLC
QBE Lloyds Syndicate	SC Warehouses II, LLC
QBE Specialty	SCOR Channel Limited
QBE UK Limited	Scott Equipment Company LLC
QOS Capital a program of Quantum	Scott L. Duffy
Office Solutions, Inc.	Shaddric R. Reed
Quiambog, LLC	Shermco Industries Inc
Quotient Leasing USA, Inc.	Shilpa Sharma
Ralph J. Biediger	Sibelco North America Inc
Randall C. Park	SK Siltron CSS LLC
Randall County Tax Assessor Collector	Skylar Thompson & Caira Thompson
Rapides, LA Parish Sales & Use Tax Dept.	Franz
Raymond Boldt	Slr Property I, LP
Redwine Enterprises Inc	South Dakota Department of Revenue
Regions Bank	Southwestern Public Service Company
Regions Bank	SPX Cooling Technologies Inc
Rene Lozano	SRP-CGS Plt Mnt Coronado Generating Station
Renz J. Pagayan	St. Charles Parish School Board Sales & Use Tax Department
Richard Blanchette	St. James Parish School Board Sales & Use Tax Dept.
River Healthcare	St. Mary Parish Sales & Use Tax Dept.
RMANG Assurance Limited	St. Paul Fire & Marine
Robeson Champaign Properties, LLC	St. Paul/Travelers
Rocky Mountain Power	Stacey Lynn Johnson
Rode' A. Moore	
Ron & Lorraine Myers	

Standard Insurance Company  
Standard Insurance Company  
Star Surplus Lines Ins. Company  
Starr Indemnity & Liability  
Starr Insurance & Reinsurance Ltd  
Starr Surplus Lines Ins. Co.  
State of Connecticut - Department of Revenue  
State of Delaware  
State of New Jersey, Division of Taxation  
State of Rhode Island, Division of Taxation  
State of Tennessee Department of Revenue  
State of West Virginia State Tax Dept.  
Steamfitters Union  
Stepan Company  
Stephen Gray  
Steven A. Ford  
Sunbelt Rentals Inc.  
Sunbelt Rentals Inc.  
Sunbelt Scaffolding  
Superior Plant Rentals  
Susman Godfrey  
Swiss Re  
Swiss Re International SE, Luxembourg  
System One Holdings LLC  
Tahnee Taylor  
Tallapoosa County  
Tammy G. Mallaisè  
Tannis Liviniuk  
Teasdale Foods, Inc  
TECON Services Inc  
Tennessee Department of Revenue  
Terra Power  
Terracon Consultants Inc  
Texas Biomedical Research Institute  
Texas Capital Bank  
Texas Capital Bank  
Texas Comptroller of Public Accounts  
The Agricultural Group Of Monsanto  
The Connecticut Light & Power Company  
The Dow Chemical Company  
The Hartford  
The Reynolds Co.  
Thomas Mohar  
Thompson Construction Group  
Timothy Wallace II  
TNREF III Regency Forest, LLC  
Tony Barraza  
Town of Stonington  
Town of Stonington Finance Dept  
Tracey Smith  
Tradesmen International  
Travelers Casualty & Surety Company  
Travis County Tax Office  
TriCal Commercial Investments, LLC  
Trillium Advisory Group, LLC  
Trillium Advisory Group, ULC  
Trinidad & Tobago Insurance Ltd.  
Tri-Point Construction Service  
Troutman Pepper  
TUL Syndicate  
U.S. Bank  
U.S. Bank  
U-Bar Land, Inc.  
U-Bar Ranch, LLC  
UE Properties, Inc.  
UE Properties, Inc.  
Unilever North America  
Union Electric Company DbA Ameren  
United Association (Plumbing & Pipefitting)  
United Rentals (N.A.) Inc.  
United States Fidelity & Guaranty Company  
United States Gypsum Company  
UOP  
US Bank  
Utah State Tax Commission  
Valero Refining  
Valero Renewable Fuels Co  
Valero Terminaling & Distribution Co.  
Vandalia, Ohio Department of Revenue - Administration  
Vantage Bank Texas

Venture Global LNG  
Vermont Department of Taxes  
Versa Integrity Group Inc  
Vianey Garza  
Virginia Department of Taxation  
W Joe Shaw Ltd  
Wake County Tax Administration  
Walter Hamner  
Warren County Energy Partners  
Washington Department of Revenue  
Washington Parish Energy Center One  
LLC  
Washington Parish Sheriff's Office Sales  
Tax  
Waste Connections of NE Inc  
Waste Connections of North Carolina  
Waste Management, Inc.  
Webster Parish Sales & Use Tax  
Commission  
Wells Fargo Bank  
Wells Fargo Bank  
Wells Fargo Equipment Finance, Inc.  
West Baton Rouge Parish Department of  
Revenue  
West Madison Foods  
West Virginia State Tax Department  
Westchester Fire Insurance Co.  
Westchester Surplus Lines Insurance Co.  
Western Surety Company  
Westplex Limited Partnership  
White & Case LLP  
William Edward Hopper  
William H. Zachry  
Williams Scotsman Inc  
Williams Scotsman Inc.  
Wilson & Company, Inc.  
Windstream Corporation  
Wisconsin Department of Revenue  
Wynnewood Refining Company  
Wyoming Department of Revenue  
X-Energy  
Xerox Corporation  
XL Insurance Company SE  
XL Specialty Ins. Co.  
Yasmine Rivera  
Zachry Asia, Inc.  
Zachry Aviation, LLC  
Zachry Brand, Inc.  
Zachry Consolidated, LLC  
Zachry Constructors, LLC  
Zachry Constructors, LLC  
Zachry Engineering Corporation  
Zachry Engineering Corporation  
Zachry Enterprise Solutions, LLC  
Zachry Enterprise Solutions, LLC  
Zachry EPC Holdings, LLC  
Zachry EPC Holdings, LLC  
Zachry Exploration, LLC  
Zachry Group, LLC  
Zachry High Voltage Solutions, LLC  
Zachry High Voltage Solutions, LLC  
Zachry Holdings, Inc.  
Zachry Holdings, Inc.  
Zachry Industrial Americas, Inc.  
Zachry Industrial Americas, Inc.  
Zachry Industrial, Inc.  
Zachry Industrial, Inc.  
Zachry Industries, Inc.  
Zachry Investment Management, LLC  
Zachry Investments, LLC  
Zachry Japan G.K.  
Zachry Korea Limited  
Zachry Maintenance Services, LLC  
Zachry Maintenance Services, LLC  
Zachry Nuclear Construction, Inc.  
Zachry Nuclear Construction, Inc.  
Zachry Nuclear Engineering, Inc.  
Zachry Nuclear Engineering, Inc.  
Zachry Nuclear, Inc.  
Zachry Nuclear, Inc.  
Zachry P.C.  
Zachry Philippines, Inc.  
Zachry Plant Services Holdings, Inc.  
Zachry Plant Services Holdings, Inc.  
Zachry Properties, LLC  
Zachry Property Holdings, LLC

Zachry Seismic, LLC  
Zachry, LLC  
ZEC Michigan, Inc.  
ZEC Michigan, Inc.  
ZEC New York, Inc.  
ZEC New York, Inc.  
Zions Bank dba Amegy Bank  
ZNE Michigan, Inc.  
Zurich America Insurance Company  
Zurich American  
Zurich Insurance Company Ltd



**Schedule 2****Search Results of Additional Potential Parties in Interest**

<b><u>Potential Party in Interest</u></b>	<b><u>Category</u></b>	<b><u>Disclosure</u></b>
Allianz Global Risks US Insurance Co.	Litigants	This party (or its affiliate) is a current client of the Firm in unrelated matters.
American Equipment Company Inc	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
AT&T Mobility II, LLC	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	Ordinary Course Professional	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Convex Insurance	Insurance	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Dykema Gossett, PLLC	Restructuring Professional	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Entergy Texas Inc.	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
FedEx Corporation	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Ferguson Enterprises	Largest Unsecured Creditors	This party (or its affiliate) is a current client of the Firm in unrelated matters.
GFL Environmental Solid Waste	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Hawkins, Parnell & Young LLP	Ordinary Course Professional	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Home Depot	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Houlihan Lokey, Inc.	Ordinary Course Professional	This party (or its affiliate) is a current client of the Firm in unrelated matters.
McGuire Woods LLP	Restructuring Professional	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Nelson Mullins Riley & Scarborough LLP	Restructuring Professional	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Port of Corpus Christi Authority	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.

Sabine River Authority of Texas	Creditor	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Siemens Industry, Inc.	Miscellaneous	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Total Safety Holdings	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.
Versa	Contract Counterparty	This party (or its affiliate) is a current client of the Firm in unrelated matters.