IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

ZACHRY HOLDINGS, INC., et al.¹

Debtors.

(Jointly Administered)

Case No. 24-90377 (MI)

DEBTORS' AGENDA OF MATTERS SET FOR HEARING ON SEPTEMBER 10, 2024 AT 1:30 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file

this agenda of matters set for hearing on September 10, 2024 at 1:30 p.m. (prevailing Central

Time):

I. Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory Contracts Effective as of August 10, 2024 [Docket No. 730]

A. <u>Related Documents:</u>

- 1. Notice of Revised Rejection Schedule [Docket No. 778]
- 2. Certificate of Service [Docket No. 795]
- 3. Notice of Hearing on Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory Contracts Effective as of August 10, 2024 [Docket No. 894]
- 4. Second Notice of Revised Rejection Schedule [Docket No. 921]

B. **Responses Received:**

1. Infinity Auto Express Inc.'s Letter to the Court by Bradford A. Boltz re: Objection to the Debtors' Second Omnibus Motion for Entry of an Order

¹ The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <u>www.veritaglobal.net/zhi</u>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



Authorizing the Rejection of Certain Executory Contracts Effective as of August 10, 2024 [Docket No. 823]

<u>Status:</u> Infinity Auto Express Inc.'s Service Agreement was removed from the rejection schedule (see Docket No. 921), and the hearing is going forward at the direction of the Court.

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Dated: September 9, 2024 Houston, Texas

/s/ Charles R. Koster

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on September 9, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

> <u>/s/</u> <u>Charles R. Koster</u> Charles R. Koster