

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

)		
In re:))	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹))	Case No. 24-90377 (MI)
Debtors.))	(Jointly Administered)

**SECOND NOTICE OF ADDITION TO LIST
OF ORDINARY COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that on June 3, 2024, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Debtors’ Motion for Entry of an Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 165] (the “**OCP Motion**”).

PLEASE TAKE FURTHER NOTICE that the OCP Motion included a nonexhaustive list of the Debtors’ ordinary course professionals, attached thereto as Exhibit A (the “**OCP List**”).

PLEASE TAKE FURTHER NOTICE that on June 18, 2024, the Debtors filed the *Notice of Addition to List of Ordinary Course Professionals* [Docket No. 307].

PLEASE TAKE FURTHER NOTICE that on June 25, 2024, the Court entered the *Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (II) Granted Related Relief* [Docket No. 341] (the “**OCP Order**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 1.a. of the OCP Order, the Debtors hereby amend the OCP List to include Houlihan Lokey Financial Advisors, Inc.

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



PLEASE TAKE FURTHER NOTICE that Houlihan Lokey Financial Advisors, Inc. intends to file (or have the Debtors file on its behalf) an OCP Declaration (as defined in the OCP Order), which will be served on the OCP Notice Parties (as defined in the OCP Order) in accordance with the OCP Order.

Dated: September 5, 2024
Houston, Texas

/s/ Charles R. Koster

WHITE & CASE LLP

Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)
Andrew F. O'Neill (admitted *pro hac vice*)
Michael Andolina (admitted *pro hac vice*)
Fan B. He (admitted *pro hac vice*)
Adam T. Swingle (admitted *pro hac vice*)
Barrett Lingle (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: bojan.guzina@whitecase.com
aoneill@whitecase.com
mandolina@whitecase.com
fhe@whitecase.com
adam.swingle@whitecase.com
barrett.lingle@whitecase.com

*Counsel to the Debtors and
Debtors in Possession*