

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

)		
In re:)	Chapter 11	
)		
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	Case No. 24-90377 (MI)	
)		
Debtors.)	(Jointly Administered)	
)		

**NOTICE AND AGREED ORDER CANCELLING HEARING SCHEDULED
FOR AUGUST 5, 2024 AT 11:00 A.M. (PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), Bank of America, N.A. (the “**Prepetition Agent**”), and the Statutory Unsecured Claimholders’ Committee (the “**Committee**”) agree as follows:

A. On July 15, 2024, the Court entered the *Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 485] (the “**Third Interim Order**”), extending the consensual use of Cash Collateral through August 9, 2024 and scheduling a hearing on the further use of Cash Collateral for August 5, 2024 at 11:00 a.m. (prevailing Central Time) (the “**Cash Collateral Hearing**”).

B. The Debtors intend to file under certification of counsel a further interim order seeking to extend the consensual use of Cash Collateral making the Cash Collateral Hearing unnecessary.

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



C. Accordingly, the parties have agreed to cancel the Cash Collateral Hearing.

NOW THEREFORE, the Court hereby orders as follows:

1. The Cash Collateral Hearing is cancelled.

Signed: _____, 2024

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

AGREED TO THIS 5TH DAY OF AUGUST, 2024

/s/ Charles R. Koster

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