

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

ZACHRY HOLDINGS, INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 24-90377 (MI)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On July 15, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Authorizing the Retention and Employment of Ernst & Young LLP as Audit and Tax Services Provider to the Debtors and Debtors in Possession as of the Petition Date** [Docket No. 482]
- **Order Authorizing the Employment and Retention of Troutman Pepper Hamilton Sanders LLP as EPC Special Counsel to the Debtors Effective as of the Petition Date** [Docket No. 483]
- **Debtors’ Agenda of Matters Set for Hearing on July 15, 2024 at 1:30 p.m. (Prevailing Central Time)** [Docket No. 484]
- **Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay (IV) Scheduling a Final Hearing, and (B) Granting Related Relief** [Docket No. 485]

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



249037724071900000000003

Furthermore, on July 15, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Third Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay (IV) Scheduling a Final Hearing, and (B) Granting Related Relief** [Docket No. 485]

Furthermore, on July 15, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**:

- **Ordinary Course Professional Declaration of Johnson & Jones, P.C.** [Docket No. 500]
- **Ordinary Course Professional Declaration of Prichard Young LLP** [Docket No. 501]
- **Ordinary Course Professional Declaration of Swift Currie McGhee & Hiers** [Docket No. 502]
- **Ordinary Course Professional Declaration of The Moore Law Firm** [Docket No. 503]

Dated: July 19, 2024

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to City of Sherman and Howe ISD (Grayson Taxing Entities)	Abernathy, Roeder, Boyd & Hullett, P.C.	Paul M. Lopez, Larry R. Boyd and Emily M. Hahn	plopez@abernathy-law.com; bankruptcy@abernathy-law.com; ehahn@abernathy-law.com; lboyd@abernathy-law.com
Counsel to Mobile Modular Management Corp. and McGrath	Akerman LLP	David W. Parham and Michael D. Napoli	david.parham@akerman.com; michael.napoli@akerman.com
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Alaska Attorney General	Alaska Attorney General	Attn Bankruptcy Department	attorney_general@alaska.gov
Top 30 Creditor	Analytic Stress Relieving, Inc.	Bryan Willis	bryan.willis@analyticstress.com
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Arkansas Attorney General	Arkansas Attorney General	Attn Bankruptcy Department	OAG@ArkansasAG.gov
Top 30 Creditor	Baker Hughes Holdings	Kristin McLaurin	Kristin.mclaurin@bakerhughes.com
Committee of Unsecured Creditors	Bigge Crane and Rigging Co.	Bob Lally, CFO and Mark C. Russell, General Counsel	blally@bigge.com; mrussell@bigge.com
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Top 30 Creditor	Bo-Mac Contractors Ltd	Dan Brown	danbrown@bo-mac.com
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Top 30 Creditor	Cajun Industries LLC	Chris Normand	chrisn@cajunusa.com
Top 30 Creditor / Committee of Unsecured Creditors	Calcam Logistics & Contracting, LLC	Lennie Stephens	lennie@calcam.net
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Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney_general@ct.gov
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Counsel to Valero Refining-Meraux LLC	Dykema Gossett, PLLC	Nicholas Zugaro	Nzugaro@dykema.com

Exhibit A
Master Service List
Served via Electronic Mail

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Exhibit A

Master Service List
Served via Electronic Mail

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Counsel to Creditor Volunteer Metal Systems, LLC	Meyers, Roman, Friedberg & Lewis LPA	David M. Neumann	dneumann@meyersroman.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
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Nebraska Attorney General	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov; Ago.info.help@nebraska.gov
Counsel to Marquis Construction Services, LLC	Nelson Mullins Riley & Scarborough, LLP	Michael R. Rahmn	mike.rahmn@nelsonmullins.com

Exhibit A

Master Service List
Served via Electronic Mail

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Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
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Counsel to Golden Pass LNG Terminal LLC	O'Melveny & Myers LLP	Louis R. Strubeck Jr. and Nick Hendrix	lstrubeckjr@omm.com; nhendrix@omm.com
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Top 30 Creditor / Committee of Unsecured Creditors	P&I Supply Co.	Bruce Stallings	bstallings@pisupply.com
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Counsel to Cajun Industries, LLC	Phelps Dunbar LLP	Rick M. Shelby	rick.shelby@phelps.com
Top 30 Creditor	PK Industrial, LLC	Landon Riggs	lriggs@pksti.com
Top 30 Creditor	Port Arthur Technical Services	Reynald Reyes	reynald.reyes@pa-ts.com
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Top 30 Creditor / Committee of Unsecured Creditors	Rush, LLC a/k/a Rush Resources, LLC	John Rush Jr.	jrush@rushllc.com
Top 30 Creditor	Saber Power Services, LLC	Jared Penney	jpenney@saberpower.com

Exhibit A
Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
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Top 30 Creditor	Sunbelt Rentals, Inc.	Maria Blue Minsker and Lynne Fuller Andrews	Maria.Minsker@sunbeltrentals.com; lynne.fuller-andrews@sunbeltrentals.com
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Top 30 Creditor	Tecon Services, Inc.	Cynthia Jaime	cjaime@teconservices.com
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Committee of Unsecured Creditors	The Reynolds Company	LaVonda Harrison, Director of Credit	lharrison@reynco.com
Top 30 Creditor	Thompson Construction Group, Inc.	Hal Turner	hturner@thompsonturner.com
Top 30 Creditor	Tradesmen International, LLC	Dan Bennet	daniel.bennet@tradesmeninternational.com
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Exhibit B

Exhibit B

Master Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave		Phoenix	AZ	85004-2926
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor	Boston	MA	02108-1518
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100

Exhibit C

**Banks Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Amarillo National Bank	Cory Ramsey, Sr Vice President	Cory.ramsey@anb.com
Amegy Bank N.A.	Adam Stein, Vice President	Adam.stein@amegybank.com
Bank of America, N.A.	Siro Gutierrez, Sr Vice President	Siro.gutierrez@bofa.com
Frost National Bank	W. Glenn Thomas, Sr Vice President	gthomas@frostbank.com
International Bank of Commerce	Graham Pearson, Vice President	grahampearson@ibc.com
JPMorgan Chase Bank	Orlando Castaneda, Market Executive	Orlando.castaneda@jpmorgan.com
PNC Bank	Kyle Shortt, Senior Vice President	kyle.shortt@pnc.com
Texas Capital Bank	Jordan Booth, Vice President	Jordan.booth@texascapitalbank.com
US Bank	Aaron Loyd, Corp Relationship Bankr	Aaron.loyd@usbank.com
Wells Fargo Bank	Roger Bynum, Director	Roger.a.bynum@wellsfargo.com

Exhibit D

Banks Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Amarillo National Bank	Cory Ramsey, Sr Vice President	P.O. Box 1	Amarillo	TX	79105
Amarillo National Bank		410 S. Taylor St.	Amarillo	TX	79101
Amegy Bank N.A.	Adam Stein, Vice President	10001 Reunion Place, Ste. 300	San Antonio	TX	78216
Bank of America, N.A.	Siro Gutierrez, Sr Vice President	1803 Broadway St, Suite 545	San Antonio	TX	78215
Frost National Bank	W. Glenn Thomas, Sr Vice President	111 West Houston St	San Antonio	TX	78205
International Bank of Commerce	Graham Pearson, Vice President	130 E. Travis St.	San Antonio	TX	78205
JPMorgan Chase Bank	Orlando Castaneda, Market Executive	200 E. Basse Rd.	San Antonio	TX	78209
PNC Bank	Kyle Shortt, Senior Vice President	112 E. Pecan St., Suite 200	San Antonio	TX	78205
Texas Capital Bank	Jordan Booth, Vice President	745 E. Mulberry, Suite 350	San Antonio	TX	78212
US Bank	Aaron Loyd, Corp Relationship Bankr	13737 Noel Rd., Suite 800	Dallas	TX	75240
Wells Fargo Bank	Roger Bynum, Director	40 Northeast Loop 410, Suite 301	San Antonio	TX	78216

Exhibit E

OCP Notice Parties Service List
 Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Proposed Counsel to the Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.	Gray Reed	Jason S. Brookner	jbrookner@grayreed.com
Proposed Counsel to the Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.	Proskauer Rose LLP	Paul V. Possinger	ppossinger@proskauer.com
Proposed Counsel to the Statutory Unsecured Claimholders' Committee of Zachry Holdings, Inc., et al.	Proskauer Rose LLP	Vincent Indelicato, Ehud Barak, Timothy Q. Karcher and Daniel Desatnik	vindelicato@proskauer.com; ebarak@proskauer.com; tkarcher@proskauer.com; ddesatnik@proskauer.com
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Jana Smith Whitworth and Andrew Jimenez	jana.whitworth@usdoj.gov; andrew.jimenez@usdoj.gov