

ENTERED

May 23, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
ZACHRY HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 24-90377 (MI)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket No. 11

**ORDER (I) AUTHORIZING
THE DEBTORS TO REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION, (II) APPROVING THE FORM AND MANNER OF THE
NOTICE OF COMMENCEMENT, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)² of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”), authorizing the Debtors to (i) redact certain personally identifiable information, (ii) approving the form and manner of notice of commencement of these chapter 11 cases, and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and the opportunity for a hearing on the Motion having been given and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion and having heard the

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kccllc.net/zhi>. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



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statements in support of the relief requested therein at a hearing before this Court; and no objections having been filed; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtors are authorized to redact from any paper filed or to be filed with the Court in the chapter 11 cases, including the Creditor Matrix, the physical and email addresses of the Debtors' current and former employees and any other natural persons. The Debtors shall file a sealed, unredacted version of the Creditor Matrix with the Court provide an unredacted version and any other filings redacted pursuant to this Order to (a) the U.S. Trustee, and counsel to any official committee appointed in the chapter 11 cases and (b) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases; *provided*, that any receiving party shall not transfer or otherwise provide such unredacted document(s) to any person or entity not party to the request. The Debtors shall inform the Court and the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. Where redactions are made to certificates and/or affidavits of service pursuant to this Order, unredacted versions shall be filed with the Court under seal.

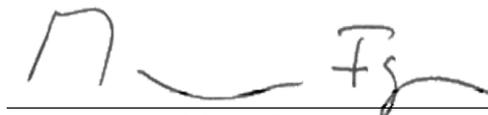
2. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Exhibit A**, on all parties on the Creditor Matrix. The form and manner of the Notice of Commencement of the chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code is hereby approved.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion.

4. The Debtors are authorized to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

5. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Date Signed: May 23, 2024



Marvin Isgur
United States Bankruptcy Judge

Exhibit 1

Form of Notice of Commencement

Information to identify the case:			
Debtor	<u>Zachry Holdings, Inc.</u>	EIN	<u>2 6 - 1 2 5 6 8 1 4</u>
	<small>Name</small>		
United States Bankruptcy Court for the:	<u>Southern</u>	District of	<u>Texas</u>
			<small>(State)</small>
Case number:	<u>24 - 90377 (MI)</u>	Date case filed for Chapter 11:	May 21, 2024

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: See chart below.

List of Jointly Administered Cases:

NO.	DEBTOR	OTHER NAMES USED IN LAST 8 YEARS	ADDRESS	CASE NO.	EIN #
1.	Zachry Holdings, Inc.		527 Logwood Avenue San Antonio, Texas 78221		26-1256814
2.	Zachry EPC Holdings, LLC	ZEC Corporation	527 Logwood Avenue San Antonio, Texas 78221		20-2340077
3.	Zachry Engineering Corporation		527 Logwood Avenue San Antonio, Texas 78221		20-3603134
4.	Zachry High Voltage Solutions, LLC		527 Logwood Avenue San Antonio, Texas 78221		20-5791090
5.	ZEC New York, Inc.		527 Logwood Avenue San Antonio, Texas 78221		31-0825897
6.	UE Properties, Inc.		527 Logwood Avenue San Antonio, Texas 78221		75-2052226
7.	ZEC Michigan, Inc.	ZNE Michigan, Inc.	527 Logwood Avenue San Antonio, Texas 78221		20-0404627
8.	Zachry Industrial, Inc.		527 Logwood Avenue San Antonio, Texas 78221		74-2887583
9.	Zachry Constructors, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3449094
10.	Moss Point Properties, LLC		527 Logwood Avenue San Antonio, Texas 78221		46-0851616
11.	Zachry Enterprise Solutions, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3532706

12.	Zachry Nuclear, Inc.		527 Logwood Avenue San Antonio, Texas 78221		26-3117807
13.	Zachry Nuclear Construction, Inc.		527 Logwood Avenue San Antonio, Texas 78221		26-3383241
14.	Zachry Nuclear Engineering, Inc.		527 Logwood Avenue San Antonio, Texas 78221		06-1067568
15.	Computer Simulation & Analysis, Inc.		527 Logwood Avenue San Antonio, Texas 78221		82-0424097
16.	Zachry Plant Services Holdings, Inc.	JVZ Industrial Services, Inc.	527 Logwood Avenue San Antonio, Texas 78221		46-0901383
17.	JVIC Fabrication, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3659726
18.	Zachry Industrial Americas, Inc.		527 Logwood Avenue San Antonio, Texas 78221		27-1310902
19.	Zachry Maintenance Services, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3519005
20.	J.V. Industrial Companies, LLC	J.V. Industrial Companies, Ltd.	3741 Red Bluff Road Pasadena, Texas 77503		76-0660821
21.	Madison Industrial Services Team, LLC	Madison Industrial Services Team, Ltd.	3741 Red Bluff Road Pasadena, Texas 77503		20-0696261

2. All other names used in the last 8 years: See chart above.		
3. Address: See chart above.		
4. Debtor's attorneys:		
<p>WHITE & CASE LLP Charles R. Koster (TX Bar. No. 24128278) 609 Main Street, Suite 2900 Houston, Texas 77002 Telephone: (713) 496-9700 Facsimile: (713) 496-9701 Email: charles.koster@whitecase.com</p> <p style="text-align: center;">- and -</p> <p>WHITE & CASE LLP Bojan Guzina Andrew O'Neill 111 South Wacker Drive Suite 5100 Chicago, Illinois 60606 Email: bojan.guzina@whitecase.com Email: aoneill@whitecase.com</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p>If by First-Class Mail:</p> <p>[•]</p> <p>If by Hand Delivery or Overnight Mail:</p> <p>[•]</p>	
<p>5. Bankruptcy clerk's office</p> <p>Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://www.kccllc.net/zhi.</p>	<p>Hours Open: Monday – Friday 8:00 AM – 5:00 PM</p> <p>Contact Phone: 713-250-5500</p>
6. Meeting of creditors		
<p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>Date and time to be determined.</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	

For more information, see page 4 ►

Debtor Zachry Holdings, IncCase number (if known) 24-90377 (MI)**7. Proof of claim deadline:****Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: To be determined**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Debtor

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: May 24, 2024

User: ADIuser
Form ID: pdf002

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Total Noticed: 14

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 26, 2024:

Recip ID	Recipient Name and Address
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	+ Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+ Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648
cr	+ PK Industrial LLC, c/o Lloyd A. Lim, Kean Milller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002-2832
cr	+ PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002-2832
cr	+ Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
cr	+ WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222-3937

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	Email/Text: houston_bankruptcy@LGBS.com	May 24 2024 19:56:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: sanantonio.bankruptcy@publicans.com	May 24 2024 19:56:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	May 24 2024 19:56:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: julie.parsons@mvalaw.com	May 24 2024 19:56:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	May 24 2024 19:56:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Bank of America, N.A.
cr		Bank of america, n.a.
intp		Chiyoda International Corporation
cr		DNOW L.P.
intp		ExxonMobil Corporation
intp		Golden Pass LNG Terminal LLC
cr		Turner Industries Group, L.L.C.

TOTAL: 7 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

District/off: 0541-4
Date Rcvd: May 24, 2024

User: ADIuser
Form ID: pdf002

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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 26, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 23, 2024 at the address(es) listed below:

Name	Email Address
Aaron James Power	on behalf of Interested Party ExxonMobil Corporation apower@porterhedges.com egarfias@porterhedges.com;ysanders@porterhedges.com
Alonso Aquije	on behalf of Debtor Zachry Holdings Inc. alonso.aquije@whitecase.com, mco@whitecase.com
Andrew Jimenez	on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov
Andrew F. O'Neill	on behalf of Debtor Zachry Holdings Inc. aoneill@whitecase.com, mco@whitecase.com
Barrett Lingle	on behalf of Debtor Zachry Holdings Inc. barrett.lingle@whitecase.com, mco@whitecase.com
Bojan Guzina	on behalf of Debtor Zachry Holdings Inc. bojan.guzina@whitecase.com, mco@whitecase.com
Brad W Odell	on behalf of Creditor Amarillo National Bank bodell@mhba.com memert@mhba.com;mreynolds@mhba.com
Brian A. Baker	on behalf of Creditor DNOW L.P. brian.baker@stacybakerlaw.com
Charles A Beckham, Jr	on behalf of Interested Party Chiyoda International Corporation charles.beckham@haynesboone.com kenneth.rusinko@haynesboone.com;jodi.valencia@haynesboone.com
Charles R. Koster	on behalf of Debtor Zachry Holdings Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor ZEC New York Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor JVIC Fabrication LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Zachry EPC Holdings LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Zachry Engineering Corporation ckoster@whitecase.com mco@whitecase.com
Charles R. Koster	on behalf of Debtor Zachry Maintenance Services LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Zachry High Voltage Solutions LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor J.V. Industrial Companies LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Zachry Plant Services Holdings Inc. ckoster@whitecase.com, mco@whitecase.com

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Charles R. Koster
on behalf of Debtor Zachry Constructors LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Moss Point Properties LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Zachry Nuclear Engineering Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Zachry Industrial Americas Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Zachry Enterprise Solutions Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
on behalf of Debtor Zachry Nuclear Construction Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
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Charles R. Koster
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Charles R. Koster
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Charles R. Koster
on behalf of Debtor Zachry Nuclear Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster
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Charles R. Koster
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Christopher T Greco
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alexandra.schwarzman@kirkland.com;hlamparter@excoresources.com;ecf-9b7a1a52c6e8@ecf.pacerpro.com;whitney.fogelberg@kirkland.com;ecf-00163ec7e7ea@ecf.pacerpro.com

Clint Simkins
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Demetra Liggins
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Don Stecker
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Don Stecker
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Elena Serna
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Gabriela Delgado
on behalf of Debtor Zachry Holdings Inc. gabriela.delgado@whitecase.com

Jana Smith Whitworth
on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

Julie Anne Parsons
on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com,
vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons
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vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Kirk A Patrick, III
on behalf of Creditor Turner Industries Group L.L.C. kpatrick@dps-law.com, mjones@dps-law.com

Lloyd A. Lim
on behalf of Creditor PK Technology lloyd.lim@keanmiller.com
rachel.kubanda@keanmiller.com;teresa.miller@keanmiller.com;mack.wilson@keanmiller.com;michelle.friery@keanmiller.com

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on behalf of Creditor PK Industrial LLC lloyd.lim@keanmiller.com
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Michael Andolina
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Patrick M. Shelby
on behalf of Creditor Cajun Industries LLC patrick.shelby@phelps.com, suzanne.walton@phelps.com

Richard James Szuba
on behalf of Debtor Zachry Holdings Inc. rj.szuba@whitecase.com

Robert Bernard Bruner
on behalf of Interested Party Golden Pass LNG Terminal LLC bob.bruner@nortonrosefulbright.com

Tara L Grundemeier
on behalf of Creditor Cypress-Fairbanks ISD houston_bankruptcy@lgbs.com

US Trustee
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William Ross Spence
on behalf of Creditor Spitzer Industries Inc. ross@sdllaw.com,
brittany@sdllaw.com;justin@sdllaw.com;lauren@sdllaw.com;heejin@sdllaw.com

TOTAL: 52