

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

)	
In re:)	Chapter 11
)	
ZACHRY HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 24-90377 (MI)
)	
Debtors.)	(Jointly Administered)
)	Re: Docket No. 11

**ORDER (I) AUTHORIZING
THE DEBTORS TO REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION, (II) APPROVING THE FORM AND MANNER OF THE
NOTICE OF COMMENCEMENT, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)² of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”), authorizing the Debtors to (i) redact certain personally identifiable information, (ii) approving the form and manner of notice of commencement of these chapter 11 cases, and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and the opportunity for a hearing on the Motion having been given and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion and having heard the

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kcellc.net/zhi>. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



statements in support of the relief requested therein at a hearing before this Court; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtors are authorized to redact from any paper filed or to be filed with the Court in the chapter 11 cases, including the Creditor Matrix, the physical and email addresses of the Debtors' current and former employees and any other natural persons. The Debtors shall provide an unredacted version of the Creditor Matrix and any other filings redacted pursuant to this Order to (a) the Court, the U.S. Trustee, and counsel to any official committee appointed in the chapter 11 cases and (b) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases; *provided*, that any receiving party shall not transfer or otherwise provide such unredacted document(s) to any person or entity not party to the request. The Debtors shall inform the Court and the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. Where redactions are made to certificates and/or affidavits of service pursuant to this Order, unredacted versions shall be filed with the Court under seal.

2. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Exhibit A**, on all parties on the Creditor Matrix. The form and manner of the Notice of Commencement of the chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code is hereby approved.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion.

4. The Debtors are authorized to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

5. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2024
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Form of Notice of Commencement

Information to identify the case:	
Debtor <u>Zachry Holdings, Inc.</u> <small>Name</small>	EIN <u>26 - 1256814</u>
United States Bankruptcy Court for the: <u>Southern</u> District of <u>Texas</u> <small>(State)</small>	
Case number: <u>24 - 90377 (MI)</u>	Date case filed for Chapter 11: May 21, 2024

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor’s property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk’s office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor’s full name: See chart below.

List of Jointly Administered Cases:

NO.	DEBTOR	OTHER NAMES USED IN LAST 8 YEARS	ADDRESS	CASE NO.	EIN #
1.	Zachry Holdings, Inc.		527 Logwood Avenue San Antonio, Texas 78221		26-1256814
2.	Zachry EPC Holdings, LLC	ZEC Corporation	527 Logwood Avenue San Antonio, Texas 78221		20-2340077
3.	Zachry Engineering Corporation		527 Logwood Avenue San Antonio, Texas 78221		20-3603134
4.	Zachry High Voltage Solutions, LLC		527 Logwood Avenue San Antonio, Texas 78221		20-5791090
5.	ZEC New York, Inc.		527 Logwood Avenue San Antonio, Texas 78221		31-0825897
6.	UE Properties, Inc.		527 Logwood Avenue San Antonio, Texas 78221		75-2052226
7.	ZEC Michigan, Inc.	ZNE Michigan, Inc.	527 Logwood Avenue San Antonio, Texas 78221		20-0404627
8.	Zachry Industrial, Inc.		527 Logwood Avenue San Antonio, Texas 78221		74-2887583
9.	Zachry Constructors, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3449094
10.	Moss Point Properties, LLC		527 Logwood Avenue San Antonio, Texas 78221		46-0851616
11.	Zachry Enterprise Solutions, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3532706

12.	Zachry Nuclear, Inc.		527 Logwood Avenue San Antonio, Texas 78221		26-3117807
13.	Zachry Nuclear Construction, Inc.		527 Logwood Avenue San Antonio, Texas 78221		26-3383241
14.	Zachry Nuclear Engineering, Inc.		527 Logwood Avenue San Antonio, Texas 78221		06-1067568
15.	Computer Simulation & Analysis, Inc.		527 Logwood Avenue San Antonio, Texas 78221		82-0424097
16.	Zachry Plant Services Holdings, Inc.	JVZ Industrial Services, Inc.	527 Logwood Avenue San Antonio, Texas 78221		46-0901383
17.	JVIC Fabrication, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3659726
18.	Zachry Industrial Americas, Inc.		527 Logwood Avenue San Antonio, Texas 78221		27-1310902
19.	Zachry Maintenance Services, LLC		527 Logwood Avenue San Antonio, Texas 78221		85-3519005
20.	J.V. Industrial Companies, LLC	J.V. Industrial Companies, Ltd.	3741 Red Bluff Road Pasadena, Texas 77503		76-0660821
21.	Madison Industrial Services Team, LLC	Madison Industrial Services Team, Ltd.	3741 Red Bluff Road Pasadena, Texas 77503		20-0696261

2. **All other names used in the last 8 years: See chart above.**

3. **Address: See chart above.**

4. **Debtor's attorneys:**

WHITE & CASE LLP

Charles R. Koster (TX Bar. No. 24128278)
 609 Main Street, Suite 2900
 Houston, Texas 77002
 Telephone: (713) 496-9700
 Facsimile: (713) 496-9701
 Email: charles.koster@whitecase.com

- and -

WHITE & CASE LLP

Bojan Guzina
 Andrew O'Neill
 111 South Wacker Drive
 Suite 5100
 Chicago, Illinois 60606
 Email: bojan.guzina@whitecase.com
 Email: aoneill@whitecase.com

Debtors' notice and claims agent (for court documents and case information inquiries):

If by First-Class Mail:

[•]

If by Hand Delivery or Overnight Mail:

[•]

5. **Bankruptcy clerk's office**

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.

**United States Courthouse
 515 Rusk Avenue
 Houston, Texas 77002**

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <https://www.kccllc.net/zhi>.

**Hours Open: Monday – Friday
 8:00 AM – 5:00 PM
 Contact Phone: 713-250-5500**

6. **Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

Date and time to be determined.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

For more information, see page 4 ►

Debtor Zachry Holdings, Inc

Case number (if known) 24-90377 (MI)

<p>7. Proof of claim deadline:</p>	<p>Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor’s claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk’s office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed, contingent, or unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk’s office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk’s office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: To be determined</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk’s office by the deadline.</p>

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² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Motion and having heard the statements in support of the relief requested therein at a hearing before this Court; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtors are authorized to redact from any paper filed or to be filed with the Court in the chapter 11 cases, including the Creditor Matrix, the physical and email addresses of the Debtors' current and former employees, ~~independent contractors, customers, creditors,~~ and any other natural persons. The Debtors shall provide an unredacted version of the Creditor Matrix and any other filings redacted pursuant to this Order to (a) the Court, the U.S. Trustee, and counsel to any official committee appointed in the chapter 11 cases and (b) any party in interest upon a request to the Debtors (email being sufficient) or to the Court that is reasonably related to these chapter 11 cases; *provided*, that any receiving party shall not transfer or otherwise provide such unredacted document(s) to any person or entity not party to the request. The Debtors shall inform the Court and the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order. Where redactions are made to certificates and/or affidavits of service pursuant to this Order, unredacted versions shall be filed with the Court under seal.

2. The Debtors are authorized to serve the Notice of Commencement, substantially in the form attached hereto as **Exhibit A**, on all parties on the Creditor Matrix. The form and

manner of the Notice of Commencement of the chapter 11 cases and the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code is hereby approved.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion.

4. The Debtors are authorized to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

5. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2024
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Form of Notice of Commencement

Summary report:	
Litera Compare for Word 11.6.0.100 Document comparison done on 5/23/2024 1:46:14 PM	
Style name: 2 WC StandardSet	
Intelligent Table Comparison: Active	
Original DMS: iw://americasdms.whitecase.com/AMERICAS/127048701/1	
Modified DMS: iw://americasdms.whitecase.com/AMERICAS/127048701/2	
Changes:	
<u>Add</u>	1
Delete	1
Move From	0
<u>Move To</u>	0
<u>Table Insert</u>	0
Table Delete	0
<u>Table moves to</u>	0
Table moves from	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	2