

**ENTERED**

May 21, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|   |   |   |                        |
|---|---|---|------------------------|
| In re:  | ) | ) | Chapter 11             |
| ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup> | ) | ) | Case No. 24-90377 (MI) |
| Debtors.  | ) | ) | (Jointly Administered) |
|   | ) | ) | Re: Docket No. ____    |

**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASES TREATMENT**

On May 21, 2024, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed these jointly administered chapter 11 cases and the *Notice of Designation of Complex Chapter 11 Cases* (the “**Notice**”). Based on its review of the initial pleadings, the Court concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court hereby orders:

1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas apply to these chapter 11 cases. The procedures are posted on the Court’s website. Compliance with the procedures is required.

2. The Debtors must give notice of this Order to all parties in interest within seven (7) days. If a party in interest objects to the provisions of this Order, that party may file an appropriate motion within fourteen (14) days after service of the Order.

3. The Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Local Rules**”) apply to these chapter 11 cases, subject to the following modifications:


- a. Bankruptcy Local Rule 1001-1(b) does not apply.
- b. Rule 83.1 of the Local Rules of the United States District Court of the Southern District of Texas (the “**Local District Court Civil Rules**”) applies.
- c. Appendix A to the Local District Court Civil Rules applies.
- d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the

<sup>1</sup> The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/zhi](http://www.kccllc.net/zhi). The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



Procedures for Complex Chapter 11 Cases in the Southern District of Texas govern.

Signed: May 21, 2024



---

Marvin Isgur  
United States Bankruptcy Judge