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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|-------------------------|
| In re: |) | Chapter 11 |
| WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 19-22312 (RDD) |
| Debtors. |) | (Jointly Administered) |

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR
Cavalier IP TV, LLC (Case No. 19-22474)**

AMENDED SCHEDULE G²

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² These amended schedules incorporate by reference and must be considered in connection with the *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the *Schedules of Assets and Liabilities for Cavalier IP TV, LLC (Case No. 19-22474)*.



Fill in this information to identify the case:

Debtor name Cavalier IP TV, LLC

United States Bankruptcy Court for the: Southern District District of NY

Case number (if known): 19-22474 Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | |
|------------|--|---|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Revenue Discount Simplification Plan Agreement dated 10/01/2016</p> | <p>CENTURYLINK 1801 CALIFORNIA STREET 9TH FLOOR DENVER, CO 80202</p> |
| | <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p> | |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Franchise Agreement LN_F837-VA-001 commenced in 2007</p> | <p>CITY OF WILLIAMSBURG, VA PO BOX 596 WILLIAMSBURG, IA 52361-0596</p> |
| | <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p> | |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Agreement dated 04/12/2015</p> | <p>COMCAST BUSINESS COMMUNICATIONS, INC. 1701 JFK BLVD PHILADELPHIA, PA 19103</p> |
| | <p>State the term remaining</p> <p>Undetermined</p> <p>List the contract number of any government contract</p> | |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> | |
| | <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> | |
| | <p>State the term remaining</p> <p>List the contract number of any government contract</p> | |

Fill in this information to identify the case and this filing:

Debtor Name Cavalier IP TV, LLC
United States Bankruptcy Court for the: Southern District District of NY
Case number (if known): 19-22474

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020
MM / DD / YYYY

X /s/ Robert E. Gunderman
Signature of individual signing on behalf of debtor

Robert E. Gunderman
Printed name

Chief Financial Officer and Treasurer
Position or relationship to debtor