Pq 1 of 4

Stephen E. Hessler, P.C. Marc Kieselstein, P.C.

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Counsel to the Debtors and Debtors in Possession

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted pro hac vice)

Brad Weiland (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	)	
In re:	)	Chapter 11
	)	
WINDSTREAM HOLDINGS, INC., et al., 1	)	Case No. 19-22312 (RDD)
	)	
Debtors.	)	(Jointly Administered)
	)	

## AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR Eureka Networks, LLC (Case No. 19-22438)

#### AMENDED SCHEDULE G2

These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for Eureka Networks, LLC (Case No. 19-22438).



The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

### 19-22438-rdd Doc 6 Filed 01/17/20 Entered 01/17/20 17:11:40 Main Document Pg 2 of 4

Fill in this information to identify the case:	
Debtor name _Eureka Networks, LLC	
United States Bankruptcy Court for the: Southern District	District of NY
Case number (If known): 19-22438	Chapter 11

X Check if this is an amended filing

## Official Form 206G

## **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- 1. Does the debtor have any executory contracts or unexpired leases?
  - ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
  - X Yes Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official

2. L	ist all contracts and unexpire	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 03/17/1997	CD, INC. 551 MADISON AVENUE 11TH FLOOR NEW YORK, NY 10021
	State the term remaining List the contract number of any government contract	Undetermined	
2.2	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Agent Agreement dated 08/09/2005	CD, INC. 108 WEST 39TH STREET NEW YORK, NY 10018
	State the term remaining List the contract number of any government contract	Undetermined	
2.3	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Agent Agreement dated 10/31/2005	CONSOLIDATED TECHNOLOGIES 10 MIDLAND AVE PORT CHESTER, NJ 10573
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 04/04/2003	GLACIER COMMUNICATIONS INC. 65 BROADWAY SUITE 458 NEW YORK, NY 10006-2503
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Agency Agreement	TELWORX 58 GEORGE ST HARRINGTON PARK, NJ 07640
	State the term remaining	Undetermined	
	List the contract number of any government contract		

# 19-22438-rdd Doc 6 Filed 01/17/20 Entered 01/17/20 17:11:40 Main Document Pg 3 of 4

Debtor Eureka Networks, LLC Case number (if known) 19-22438 Additional Page if Debtor Has More Executory Contracts or Unexpired Leases Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease UNICOM State what the contract or Partner Agreement dated 03/31/2006 35 GREEN COURT lease is for and the nature 2.6 PASSIAC, NJ 07055 of the debtor's interest State the term remaining Undetermined List the contract number of

any government contract

# 19-22438-rdd Doc 6 Filed 01/17/20 Entered 01/17/20 17:11:40 Main Document Pg 4 of 4

Fill in this information to identify the case and this filing:			
Debtor Name Eureka Networks, LLC			
United States Bankruptcy Court for the: Southern District	District of NY		
Case number (If known): 19-22438			

### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.				
I have examined the information in the documents cl	hecked below and I have a reasonable belief that the information is true and correct:			
Schedule A/B: Assets–Real and Personal Prop	erty (Official Form 206A/B)			
Schedule D: Creditors Who Have Claims Secur	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)			
☐ Schedule E/F: Creditors Who Have Unsecured	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)			
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)				
Schedule H: Codebtors (Official Form 206H)				
☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)				
Amended Schedule G				
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)				
Other document that requires a declaration				
I declare under penalty of perjury that the foregoing is true and correct.				
Executed on 01/17/2020 <b>X</b>	/s/ Robert E. Gunderman			
MM / DD / YYYY	Signature of individual signing on behalf of debtor			
	Robert E. Gunderman			
	Printed name			
	Chief Financial Officer and Treasurer			

Position or relationship to debtor