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Stephen E. Hessler, P.C. Marc Kieselstein, P.C. KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP 601 Lexington Avenue

 New York, New York 10022

 Telephone:
 (212) 446-4800

 Facsimile:
 (212) 446-4900

Counsel to the Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

WINDSTREAM HOLDINGS, INC., et al.,<sup>1</sup>

Debtors.

James H.M. Sprayregen, P.C. Ross M. Kwasteniet, P.C. (admitted *pro hac vice*) Brad Weiland (admitted *pro hac vice*) **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

## AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR Eureka Broadband Corporation (Case No. 19-22435)

## AMENDED SCHEDULE G<sup>2</sup>

<sup>&</sup>lt;sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs,* attached to the *Schedules of Assets and Liabilities for Eureka Broadband Corporation (Case No. 19-22435).* 



<sup>&</sup>lt;sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <a href="http://www.kccllc.net/windstream">http://www.kccllc.net/windstream</a>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

Fill in this information to identify the case:				
Debtor name _Eureka Broadband Corporation				
United States Bankruptcy Court for the: Southern District	District of NY			
Case number (If known): <u>19-22435</u>	Chapter 11			

Check if this is an amended filing

## Official Form 206G

## **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. L	ist all contracts and unexpire	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement	4G DATA SYSTEMS INC. 85 JOHN STREET NEW YORK, NY 10038
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 08/01/2006	AAS SECURITY SYSTEMS, LLC 150 BROOK STREET DUMONT, NJ 07628
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement dated 01/01/2006	ALL BUSINESS SOLUTIONS 115 ROUTE 46 BUILDING D UNIT 32 MOUNTAIN LAKES, NJ 07046
	State the term remaining	Undetermined	MOUNTAIN LAKES, NJ 07046
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement dated 03/16/2004	ANDY WASSERMAN 184 NORFOLK DRIVE EAST HAMPTON, NY 11937
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 06/06/2006	BLUE SKY TECHNOLOGIES MANAGEMENT, LLC. ATTN: SEAN MCMAHON 900 SOUTH AVE. WESTFIELD, NJ 07090
	State the term remaining	Undetermined	
	List the contract number of any government contract		

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Case number (if known) 19-22435

#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Eureka Broadband Corporation

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all co	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement dated 05/31/2005	BMW COMMUNICATIONS INC. PAUL MCMANUS 4219 KATONAH AVE. BRONX, NY 10420
	State the term remaining List the contract number of any government contract	Undetermined	
2.7	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 08/01/2006	BMW COMMUNICATIONS INC. PAUL MCMANUS 4219 KATONAH AVE BRONX, NY 10470
	State the term remaining List the contract number of any government contract	Undetermined	
2.8	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 04/26/2006	CARRIER ALLIANCE GROUP 18 KATHY CT NORTHPORT, NY 11768
	State the term remaining List the contract number of any government contract	Undetermined	
2.9	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement dated 11/16/2004	COMPULINK TECHNOLOGIES ATTN: RAFAEL ARBOLEDA 23 WEST 45TH STREET NEW YORK, NY 10036
	State the term remaining List the contract number of any government contract	Undetermined	
2.10	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 10/19/2004	CONSOLIDATED TECHNOLOGIES, INC 10 MIDLAND AVENUE PORT CHESTER, NY 10573
	State the term remaining List the contract number of any government contract	Undetermined	
2.11	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Agency Agreement dated 04/04/2007	CORY COMMUNICATIONS, INC. 200 HADDONFIELD BERLIN ROAD STE 203 GIBBSBORO, NJ 08026
	State the term remaining List the contract number of any government contract	Undetermined	
2.12	State what the contract or lease is for and the nature of the debtor's interest	Addendum to Agency Agreement	CORY COMMUNICATIONS, INC 200 HADDONFIELD BERLIN ROAD STE 203 GIBBSBORO, NJ 08026
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor

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#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	ne contract or and the nature r's interest	Agent Agreement dated 01/10/2007	DATA COMM TECHNOLOGIES 76B HAVEN DRIVE MATAWAN, NJ07747
	m remaining ract number of nent contract	Undetermined	
	ne contract or and the nature 's interest	Agent Agreement dated 01/10/2007	DATA COMM. TECHNOLOGIES 76B HAVEN DRIVE MATANAN, NJ07747
	m remaining ract number of nent contract	Undetermined	
	ne contract or and the nature r's interest	Partner Agreement dated 10/17/2005	DELTANET TELECOM, INC. 777 PASSAIC AVE. CLIFTON, NJ 07012
	m remaining ract number of nent contract	Undetermined	
	ne contract or and the nature r's interest	Agent Agreement dated 07/10/2006	DOMINO COMPUTING, INC. 183 MADISON AVENUE SUITE 519 NEW YORK, NY 10016
	m remaining ract number of nent contract	Undetermined	
	ne contract or and the nature r's interest	Referral Agent Agreement dated 12/01/2001	EMBRACE TECHNOLOGIES, INC 139 EAST MAIN STREET SMITHTOWN, NY 11787
	m remaining ract number of nent contract	Undetermined	
	ne contract or and the nature r's interest	Agent Agreement dated 09/02/2005	EMBRACE TECHNOLOGIES, INC 33-50 54TH STREET WAYSIDE, NY 11377
	m remaining ract number of nent contract	Undetermined	
	ne contract or and the nature r's interest	Agent Agreement dated 04/03/2006	EVERGLADES TECHNOLOGIES LLC 1 UNION SQUARE WEST SUITE 302 NEW YORK, NY 10003
	m remaining ract number of nent contract	Undetermined	

Debtor

Eureka Broadband Corporation

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Debtor

Eureka Broadband Corporation

Case number (if known) 19-22435

#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement	ICS COMMUNICATION SOLUTIONS, INC. 98 CUTTERMILL ROAD SUITE 299 NORTH GREAT NECK, NY 11021
	State the term remaining List the contract number of any government contract	Undetermined	
2.21	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 08/28/2006	INNOVATIVE TELECOM SOLUTIONS 21 PASCACK ROAD WOODCLIFF LAKE, NJ 07677
	State the term remaining List the contract number of any government contract	Undetermined	
2.22	State what the contract or lease is for and the nature of the debtor's interest	Sales Agency Agreement Dated 03/30/2006	KEITH HENDERSON MILLENNIUM TELEMANAGEMENT, INC. 43 DAFFODIL DRIVE FARMINGDALE, NY 111735
	State the term remaining List the contract number of any government contract	Undetermined	
2.23	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement dated 06/07/2004	MARS NETWORKS 110 SEAMAN AVE STE 6E NEW YORK, NY 10034
	State the term remaining List the contract number of any government contract	Undetermined	
2.24	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 04/11/2005	MASON TECHNOLOGIES INC 33 RANICK ROAD SUITE 1 HAUPPAUGE, NY 11788
	State the term remaining List the contract number of any government contract	Undetermined	
2.25	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 02/26/2006	MGM SECRETARIAL SERVICES INC. 50 CONKLIN LANE HUNTINGTON, NY 11743
	State the term remaining List the contract number of any government contract	Undetermined	
2.26	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 07/13/2006	OPTICOM SOLUTIONS, INC. 65 BROADWAY SUITE 824 NEW YORK, NY 10006
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor

Eureka Broadband Corporation

Case number (if known) 19-22435

#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all co	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 06/20/2005	PRECISION IT GROUP 242 WEST 36TH STREET SUITE 702 NEW YORK, NY 10018
	State the term remaining List the contract number of any government contract	Undetermined	
2.28	State what the contract or lease is for and the nature of the debtor's interest	Partner Agreement dated 03/15/2004	STEPHEN ALLEN INTEGRATED TECHNOLOGY 1680 YORK AVENUE #3F NEW YORK, NY 10128
	State the term remaining List the contract number of any government contract	Undetermined	
2.29	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 05/15/2006	TELWORX COMMUNICATIONS INC 800 WESTCHESTER AVE RYE BROOK, NY 10573
	State the term remaining List the contract number of any government contract	Undetermined	
2.30	State what the contract or lease is for and the nature of the debtor's interest	Sales Agency Agreement Dated 03/09/2006	TOTAL TELECOM SOLUTIONS LLC 255 REMSEN RD. WADING RIVER, NY 11792
	State the term remaining List the contract number of any government contract	Undetermined	
2.31	State what the contract or lease is for and the nature of the debtor's interest	Agent Agreement dated 09/05/2006	TOUCHTEL TECHNOLOGY GROUP & ELECTRICAL SERVICES INC 50 BROAD STREET SUITE 1715 NEW YORK, NY 10004
	State the term remaining List the contract number of any government contract	Undetermined	

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Fill in this information to identify the case and this filing:				
Debtor Name Eureka Broadband Corporation				
United States Bankruptcy Court for the: Southern District	District of NY			
Case number (If known): 19-22435				

# Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020

MM / DD / YYYY

/s/ Robert E. Gunderman

Signature of individual signing on behalf of debtor

Robert E. Gunderman Printed name

Chief Financial Officer and Treasurer Position or relationship to debtor