

Docket #0207 Date Filed: 11/04/2021

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re WINDSTREAM HOLDINGS, INC. et al.
Debtors

Case No. 19-22397

Reporting Period: 7/1/21 - 9/30/21

Federal Tax I.D. # 47-3595713

REQUIRED DOCUMENTS	Attachment No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements by Legal Entity and Trustee Fees	1	X	
Schedule of Plan Disbursements and Professional Fees	2	X	
Declaration Regarding Schedule of Cash Disbursements	3	X	
Questionnaire	4	X	

This Operating Report has been prepared solely for the purpose of complying with the reporting requirements applicable in the Debtors' chapter 11 case and is in a format acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

John Eichen
Signature of Authorized Individual

11/3/2021
Date

John Eichen
Printed Name of Authorized Individual

11/3/2021
Date



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SCHEDULE OF CASH RECEIPTS, DISBURSEMENTS AND US TRUSTEE FEES^{[1],[2]}

Case No.	Case Name	Cash Receipts	Cash Disbursements	UST Quarterly Fees
19-22397	Windstream Finance Corp.	-	-	250 ^[3]

Notes:

[1] Includes cash receipts and disbursements related to third party transactions as well as intercompany transfers between Debtor and non-

[2] The cash receipts and cash disbursements disclosed in this Quarterly Operating Report reflect the bank activity records available to the Debtor. Disbursements reflect actual cash outflows at each legal entity and do not include disbursements made by non-debtor Windstream legal entities on behalf of the Debtor.

[3] The \$250 reflects Windstream Finance's Q2 UST fee which was paid in Q3. The fee for Q3 is \$250.

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SCHEDULE OF PLAN DISBURSEMENTS AND PROFESSIONAL FEES

Allocated Reserves and Escrow Accounts

	Current Quarter		Post Confirmation Total	
	Professional Fee Escrow	GUC Reserve	Professional Fee Escrow	GUC Reserve
Beginning Balances	\$ -	\$ 67,187,763	\$ 50,000,000	\$ 196,000,000
Plan Payments:				
Professional Fee Payments	-	(632,506)	(46,267,617)	(3,970,645)
GUC Distributions	-	(20,139,875)	-	(145,613,974)
Total Payments	-	(20,772,382)	(46,267,617)	(149,584,619)
Balance Refund ⁽¹⁾	-	-	(3,738,113)	-
Account Receipts:				
Interest Income on MMF ⁽²⁾	-	-	5,730	-
Account Balances (09/30/21)	\$ -	\$ 46,415,381	\$ -	\$ 46,415,381

Notes:

[1] The balance of the Professional Fee Escrow account was refunded to Windstream Services II in March 2021.

[2] The Professional Fee Escrow balance was held in a money market account. Interest is received monthly. Account closed in March 2021.

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DECLARATION REGARDING SCHEDULE OF CASH DISBURSEMENTS

John Eichler hereby declares under penalty of perjury:

- 1 I am the Senior Vice President, Controller of Windstream Holdings, Inc. In that capacity I am generally familiar with the above-captioned reorganized debtors' day-to-day operations, business affairs and books and records. I am authorized to submit this Declaration on behalf of the Debtors.
- 2 The Debtors submit the Declaration regarding cash disbursements in lieu of providing copies of the cash disbursement schedules.
- 3 All statements in the Declaration are based on my personal knowledge, my review of relevant documents, my discussion with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents, discussions with other employees of the Debtors or opinion. I am authorized to submit this Declaration on behalf of the Debtors.
- 4 The Debtors have, on a timely basis, disbursed approximately \$20.139 million for prepetition amounts payable under one or more orders entered by the Bankruptcy Court for the period of July 1, 2021 to September 30, 2021. Copies of the cash disbursement schedules are available for inspection upon request by the Office of the United States Trustee.

Respectfully submitted,



By: John Eichler
Title: Senior Vice President, Controller

11/3/2021
Date

QUESTIONNAIRE			
		YES*	NO
1	Have any assets been sold or transferred outside the normal course of business, or outside the Plan of Reorganization during this reporting period?		NO
2	Are any post-confirmation sales or payroll taxes past due?		NO
3	Are any amounts owed to post-confirmation creditors/vendors over 90 days delinquent?		NO
4	Is the Debtor current on all post-confirmation plan payments?	YES**	

*If the answer to any of the above questions is "YES", provide a detailed explanation of each item on a separate sheet.

**The Debtors are making all payments required under the Plan in a timely manner as described more fully in Attachment 3 to this report.

INSURANCE INFORMATION			
		YES	NO*
1	Are real and personal property, vehicle/auto, general liability, fire, theft, worker's compensation, and other necessary insurance coverages in effect?	YES	
2	Are all premium payments current?	YES	

*If the answer to any of the above questions is "NO", provide a detailed explanation of each item on a separate sheet.