

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---------------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| WINDSTREAM FINANCE, CORP., et al., ¹ |) | Case No. 19-22397 (RDD) |
| |) | |
| Reorganized Debtors. |) | (Formerly Jointly Administered under |
| |) | Lead Case: Windstream Holdings, Inc., |
| |) | Case No. 19-22312) |

CERTIFICATE OF SERVICE

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 27, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- ***[Customized]* Notice of Reorganized Debtors’ Objection to your No Liability Claim(s) and Deadline to File a Response with the Court** [attached hereto as **Exhibit A**]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]
- **Reorganized Debtors’ Nineteenth Omnibus Objection to the No Liability Claims and Claims to be Modified** [Docket No. 162]

Furthermore, on July 27, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- ***[Customized]* Notice of Reorganized Debtors’ Objection to your Claim to be Modified and Deadline to File a Response with the Court** [attached hereto as **Exhibit B**]
- **Objection Procedures** [Exhibit 1 to Docket No. 1141]

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



- **Reorganized Debtors' Nineteenth Omnibus Objection to the No Liability Claims and Claims to be Modified** [Docket No. 162]

Furthermore, on July 27, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit F** and **Exhibit G**; via Overnight Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Reorganized Debtors' Nineteenth Omnibus Objection to the No Liability Claims and Claims to be Modified** [Docket No. 162]

Dated: July 30, 2021

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|---|-------------------------|
| _____) | |
| In re:) | Chapter 11 |
| WINDSTREAM FINANCE, CORP., <i>et al.</i> , ¹) | Case No. 19-22397 (RDD) |
| Reorganized Debtors.) | (Jointly Administered) |
| _____) | |

**NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR NO LIABILITY
CLAIM(S) AND DEADLINE TO FILE A RESPONSE WITH THE COURT**

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan,² collectively, the “Debtors” and after the effective date of their chapter 11 plan, collectively, the “Reorganized Debtors”) are objecting to your claim(s) pursuant to the attached objection (the “Objection”).³

PLEASE TAKE NOTICE THAT YOUR CLAIM(S) ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim(s) listed in the table attached hereto as **Schedule 1** (such claim(s), the “Claim”) to this notice on grounds that the Debtors are not liable for such Claim because it is unenforceable against the Debtors. In addition, the complete list of No Liability

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

³ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

Claims subject to the Objection may also be found on Schedule 1 attached to the Objection, which is **Exhibit B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the “Objection Procedures”). ***Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.***

Resolving the Objection

Resolving Objections. Certain of the Reorganized Debtors’ advisors will be available to discuss and resolve consensually the Objection to your Claim without the need for filing a formal response or attending a hearing. However, under the Objection Procedures, you must timely file and serve a Response under the Objection Procedures on or before the Response Deadline (as defined herein) unless you receive a written extension of the time to file a Response from the Reorganized Debtors, or the Objection may be granted. Please contact Trudy Smith and Chris Ceresa at Kirkland & Ellis LLP, the Reorganized Debtors’ restructuring counsel, via (a) e-mail at trudy.smith@kirkland.com and chris.ceresa@kirkland.com, respectively, or (b) telephone at (646) 617-4745 and (212) 390-4056, respectively, within twenty-one (21) calendar days after the date of this notice or such other date as the Reorganized Debtors may agree in writing. Please have your proof(s) of claim and any related material available for any such discussions.

Parties Required to File a Response. If you are not able to resolve consensually the Objection filed with respect to your claim as set forth above, you must file a response (each, a “Response”) with the Court in accordance with the procedures described below.

Response Contents. Each Response must contain the following (at a minimum):

- a. a caption with the name of the Court, the name of the Reorganized Debtors, the case number, the title of the Objection to which the Response is directed, and, if applicable, the proof of claim number(s) related thereto from the Claims Register;
- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the claim, to the extent not already included with the proof of claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided, however,* that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
- (i) the name, address, telephone number, and email address of the responding claimant or the claimant's attorney or designated representative to whom the attorneys for the Reorganized Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Objection on the claimant's behalf.

Notice and Service. Your Response must be filed with the Court and served so as to be *actually received* on or before **4:00 p.m. (prevailing Eastern Time) on August 19, 2021**, unless the Reorganized Debtors consent to an extension in writing (the "Response Deadline"). The Response must be filed with the Court and served timely, with a copy to the Court's chambers, on the Reorganized Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Stephen E. Hessler, P.C., Trudy Smith and Chris Ceresa; and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Ross M. Kwasteniet, P.C., Brad Weiland, and John R. Luze.

Failure to Respond. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered at the Hearing before the Court. **Failure to both file and serve a Response timely as set forth herein may result in the Court granting the Objection without further notice or hearing.** Affected creditors will be served with a copy of the order once it has been entered.

Hearing on the Objection

Date, Time, and Location. A hearing (the "Hearing") on the Objection will be held on **Thursday, August 26, 2021, at 10:00 a.m., prevailing Eastern Time**, before the Honorable Robert D. Drain, United States Bankruptcy Judge for the Southern District of New York, in Courtroom 623 of the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601. The hearing may be adjourned to a subsequent date as provided in the case management order (the "Case Management Order") [Docket No. 392]. **You must attend the Hearing if you disagree with the Objection and have filed a Response that remains unresolved prior to the Hearing. You may seek to attend telephonically as provided in the Case Management Order.** If such matters cannot be resolved and a hearing is determined to be necessary, the Reorganized Debtors shall file with the Court and serve on the affected claimants a notice of the hearing to the extent the Reorganized Debtors did not file a notice of hearing previously.

Discovery. If either party to the Objection determines that discovery is necessary in advance of a hearing on an Objection, it will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the hearing or may be provided in a separate notice. In accordance with Local Rule 9014-2, the first hearing on any

contested Objection with respect a particular claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

Additional Information

Additional Information. Copies of these procedures, the Objection, or any other pleadings filed in these chapter 11 cases are available for free online at <http://www.kccllc.net/windstream>. Copies of these documents may also be obtained upon written request to the Reorganized Debtors' Claims and Noticing Agent at the following address: Windstream Finance, Corp., et al., c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any of the documents filed in the Reorganized Debtors' chapter 11 cases for a fee via PACER at <http://www.nysb.uscourts.gov>. **Please do not contact the Court to discuss the merits of any claim or any Objection filed with respect thereto.**

Reservation of Rights

NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE REORGANIZED DEBTORS, THE DEBTORS, OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, TO ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, TO OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR TO SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

[Remainder of page intentionally left blank]

Dated: July 27, 2021
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

John R. Luze (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

Windstream Finance, Corp. 19-22397
Nineteenth Omnibus Claims Objection
Schedule 1 - No Liability Claims

The grounds for the objection to each claim listed on this schedule may be found on pages 4-5 of the objection.

| NAME | DATE FILED | CASE NUMBER | DEBTOR | CLAIM # | ASSERTED CLAIM AMOUNT |
|------|------------|-------------|--------|---------|--------------------------|
|------|------------|-------------|--------|---------|--------------------------|

[Customized Claim information included herein]

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|---|
| In re: |) | Chapter 11 |
| |) | |
| WINDSTREAM FINANCE, CORP., <i>et al.</i> , ¹ |) | Case No. 19-22397 (RDD) |
| |) | |
| Reorganized Debtors. |) | (Formerly Jointly Administered under Lead Case: Windstream Holdings, Inc., Case No. 19-22312) |

**NOTICE OF REORGANIZED DEBTORS' OBJECTION TO YOUR CLAIM TO BE
MODIFIED AND DEADLINE TO FILE A RESPONSE WITH THE COURT**

PLEASE TAKE NOTICE that Windstream Finance, Corp. and its affiliates (before the effective date of their chapter 11 plan,² collectively, the “Debtors” and, after the effective date of their chapter 11 plan, collectively, the “Reorganized Debtors”) are objecting to your claim pursuant to the attached objection (the “Objection”).³

PLEASE TAKE NOTICE THAT YOUR CLAIM ON THE SCHEDULE ATTACHED TO THIS NOTICE MAY BE DISALLOWED, EXPUNGED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTION. THEREFORE, PLEASE READ THIS NOTICE AND THE ACCOMPANYING OBJECTION VERY CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

Important Information Regarding the Objection

Grounds for the Objection. Pursuant to the Objection, the Reorganized Debtors are seeking to disallow and expunge your claim listed in the table attached as **Schedule 1** (such claim, the “Claim”) to this notice on grounds that your Claim should be modified in amount based on the information provided therein and a review and the Debtors’ books and records. In addition, the

¹ The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration was granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² The Debtors emerged from chapter 11 on September 21, 2020, as set forth in the *Notice of (I) Entry of Confirmation Order, (II) Occurrence of Effective Date, and (III) Related Bar Dates* [Docket No. 2527].

³ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in either the Objection Procedures (as defined herein) or Objection, each as applicable.

Claim to be Modified subject to the Objection may also be found on Schedule 2 attached to the Order, which is included in **Exhibit B** to this notice.

Objection Procedures. On October 10, 2019, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [Docket No. 1141] approving procedures for filing and resolving objections to claims asserted against the Debtors in the chapter 11 cases, attached hereto as **Exhibit A** (the “Objection Procedures”). ***Please review the Objection Procedures to ensure your response to the Objection, if any, is filed and served timely and correctly.***

Resolving the Objection

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- b. a concise statement setting forth the reasons why the Court should not grant the Objection with respect to your Claim, including the specific factual and legal bases upon which the claimant will rely in opposing the Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the proof of Claim, upon which the claimant will rely in opposing the Objection; *provided* that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; *provided, however,* that the claimant shall disclose to the Reorganized Debtors all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints; and

- d. the following contact information for the responding party:
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contested Objection with respect a particular claim will not be an evidentiary hearing, and there is no need for any witnesses to appear at such hearing unless the Court orders otherwise.

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[Remainder of page intentionally left blank]

Dated: July 27, 2021
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

John R. Luze (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Reorganized Debtors

Schedule 1 to the Notice

Windstream Finance Corp. 19-22397
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Nineteenth Omnibus Claims Objection

Schedule 2 - Claims to be Modified

ASSERTED CLAIMS

MODIFIED CLAIMS

| NAME | CLAIM# | DEBTOR | PRIORITY | AMOUNT | DEBTOR | PRIORITY | AMOUNT |
|------|--------|--------|----------|--------|--------|----------|--------|
|------|--------|--------|----------|--------|--------|----------|--------|

[Customized Claim information included herein]

EXHIBIT C

Exhibit C

Affected Parties (No Liability Claims)

Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|------------------------|---------------------------|-------------|--------------|------------|
| Niagara Mohawk Power Corporation | John F. Hastings, Esq. | National Grid | 175 East Old Country Road | Hicksville | NY | 11801 |
| Niagara Mohawk Power Corporation | Keith McAfee, Vice President | 1125 Broadway | | Albany | NY | 12204 |
| Robert Murray as Securities Lead Plaintiff and the Proposed Class | Attn Michael S. Etkin and Andrew Behlmann | Lowenstein Sandler LLP | One Lowenstein Drive | Roseland | NJ | 07068 |

EXHIBIT D

Exhibit D

Affected Parties

Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|---|---------------------------------------|---------------------------------|---------------|--------------|------------|
| Niagara Mohawk Power Corporation dba National Grid | CULLEN AND DYKMAN LLP | Thomas R. Slome, Michael Kwiatkowski | 100 Quentin Roosevelt Boulevard | Garden City | NY | 11530 |
| Niagara Mohawk Power Corporation dba National Grid | Law Firm Of Russell R. Johnson III, PLC | Russell R. Johnson III, John M. Craig | 2258 Wheatlands Drive | Manakin-Sabot | VA | 23103 |

EXHIBIT E

Exhibit E

Affected Parties (Modified Claims)

Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|----------------------------------|------------------------------|-------------------------|-----------------|-------------|--------------|------------|
| National Grid | | 300 Erie Boulevard West | | Syracuse | NY | 13202-4250 |
| Niagara Mohawk Power Corporation | Christopher S. Aronson, Esq. | National Grid | 40 Sylvan Road | Waltham | MA | 02451 |

EXHIBIT F

Exhibit F

Master Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|--|---|---|
| Counsel for Viavi Solutions | A.Y. Strauss LLC | Heike M. Vogel and Eric H. Horn | ehorn@aystrauss.com; hvogel@aystrauss.com |
| Counsel for HAM Communications, Inc. | Alston & Bird LLP | Gerard S. Catalanello | gerard.catalanello@alston.com |
| Counsel for Accedian Networks Inc., Fox Net, LLC, Fox Cable Network Services, LLC and Fox News Network, L.L.C. | Alston & Bird LLP | John W. Weiss and William Hao | john.weiss@alston.com; william.hao@alston.com |
| Counsel for Fox Net, LLC, Fox Cable Network Services, LLC and Fox News Network, L.L.C. | Alston & Bird LLP | Leib M. Lerner | leib.lerner@alston.com |
| Arkansas Attorney General | Arkansas Attorney General | Attn Bankruptcy Department | oag@ArkansasAG.gov |
| Counsel for AT&T Corp. and certain of its affiliates and subsidiaries | Arnold & Porter Kaye Scholer LLP | Brian J. Lohan and Ginger Clements | brian.lohan@arnoldporter.com; ginger.clements@arnoldporter.com |
| Counsel for Cortland Capital Market Services LLC | Arnold & Porter Kaye Scholer LLP | Michael D. Messersmith | michael.messersmith@arnoldporter.com |
| Counsel for Cortland Capital Market Services LLC | Arnold & Porter Kaye Scholer LLP | Molly McGrath | Molly.McGrath@arnoldporter.com |
| Counsel for AT&T Corp. and certain of its affiliates and subsidiaries | Arnold & Porter Kaye Scholer LLP | Peta Gordon | peta.gordon@arnoldporter.com |
| Counsel for Cortland Capital Market Services LLC | Arnold & Porter Kaye Scholer LLP | Rosa J. Evergreen | rosa.evergreen@arnoldporter.com |
| Counsel for AT&T Corp. and certain of its affiliates and subsidiaries and Official Committee of Unsecured Creditors | AT&T Services Legal Department | James W. Grudus, Esq. | james.grudus@att.com |
| Counsel for Aurelius Capital Master, Ltd. | Aurelius Capital Master, Ltd. | Robbins, Russell, Englert, Orseck, Untereinger & Sauber LLP | wtrunk@robbinsrussell.com |
| Counsel for UBS Realty Investors LLC | Ballard Spahr LLP | Leslie C. Heilman | heilmanl@ballardspahr.com |
| Counsel for Comcast Business Communications, LLC | Ballard Spahr LLP | Matthew G. Summers | summersm@ballardspahr.com |
| Counsel for AppDirect, Inc. | Ballard Spahr LLP | Tobey M. Daluz and Chantelle D. McClamb | daluzt@ballardspahr.com; mccclambc@ballardspahr.com |
| Consel for IREIT Wilson Marketplace, LLC | Barclay Damon LLP | Kevin M. Newman | knewman@barclaydamon.com |
| Consel for IREIT Wilson Marketplace, LLC | Barclay Damon LLP | Scott L. Fleischer | sfleischer@barclaydamon.com |
| Counsel for Cisco Systems Capital Corporation, Salesforce.com, Inc., Juniper Networks, Inc., Juniper Networks (US), Inc., Broadsoft, Inc., Broadsoft Adaptation, Inc., and Broadsoft, LLC | Bialson, Bergen & Schwab, a Professional Corporation | Lawrence M. Schwab and Thomas M. Gaa | Tgaa@bbslaw.com |
| Counsel for Netrality Property Trust, LLC | Blank Rome LLP | Evan J. Zucker | EZucker@BlankRome.com |
| Counsel for Netrality Property Trust, LLC | Blank Rome LLP | Samuel H. Becker, Jose F. Bibiloni | Becker@BlankRome.com; JBibiloni@BlankRome.com |
| Interested Party | BMC Group, Inc. | T. Feil and Steven Ordaz | sordaz.bmcgroup@ecfalerts.com |
| Counsel for Ninety Park Property LLC, VNO One Park LLC, 7 West 34th Street LLC | Borah, Goldstein, Altschuler, Nahins & Goidel, P.C. | Jeffrey C. Chancas | jchancas@borahgoldstein.com |
| Counsel for Saetec, Inc. | Boylan Code LLP | Devin Lawton Palmer | dpalmer@boylancode.com |
| Counsel for ADTRAN, Inc. | Bradley Arant Boult Cummings, LLP | Jay R. Bender, Cathleen C. Moore | jbender@bradley.com; ccmoore@bradley.com |
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Exhibit F
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Exhibit F

Master Service List

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| Counsel for 180 East Broad, LLC | Wollmuth Maher & Deutsch LLP | Paul R. DeFilippo | pdefilippo@wmd-law.com |
| Counsel for t3Broadband and t3 Wireless, Inc. | Womble Bond Dickinson (Us) LLP | Jeffrey L. Tarkenton | Jeffrey.Tarkenton@wbd-us.com |
| Counsel for BTC Block 20 Partnership, LP | Woods Oviatt Gilman LLP | Timothy P. Lyster | tlyster@woodsoviatt.com |
| Counsel for BTC Block 20 Partnership, LP | Woods Oviatt Gilman LLP | William F. Savino | Wsavino@woodsoviatt.com |

EXHIBIT G

Exhibit G

Affected Parties

Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|---|--|
| Niagara Mohawk Power Corporation dba National Grid | CULLEN AND DYKMAN LLP: Thomas R. Slome, Michael Kwiatkowski | tslome@cullenllp.com; mkwiatkowski@cullenllp.com |
| Niagara Mohawk Power Corporation dba National Grid | Law Firm Of Russell R. Johnson III, PLC: Russell R. Johnson III, John M. Craig | russell@russelljohnsonlawfirm.com john@russelljohnsonlawfirm.com; |

EXHIBIT H

Exhibit H

Chambers Service List
Served via Overnight Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|-------------|--------------------------------|-----------------------|-----------------------------|---------------|--------------|-------|-------|
| Chambers | United States Bankruptcy Court | Honorable Judge Drain | 300 Quarropas Street Rm 248 | Chambers Copy | White Plains | NY | 10601 |

EXHIBIT I

Exhibit I

Master Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|---|---|----------------------------------|-----------------------------|---------------|-------|------------|----------------|
| Alabama Attorney General | Alabama Attorney General | Attn Bankruptcy Department | 501 Washington Ave | | Montgomery | AL | 36104 | |
| Aurelius Capital Management | Aurelius Capital Management | Attn Director or Officer | 535 Madison Avenue, 22nd Fl | | New York | NY | 10022 | |
| Aurelius Capital Master, Ltd. | Aurelius Capital Master, Ltd. | c/o SS&C Fund Services (Cayman) Ltd. | 45 Market Street | Gardenia Court, Camana Bay | Grand Cayman | KY | 1-9003 | Cayman Islands |
| Agent under the Revolver and Term Loan Credit Agreements | Chase Bank, N.A. | Attn Director or Officer | 500 Stanton Christiana Road | Floor 3, Ops 2 | Newark | DE | 19713 | |
| Official Committee of Unsecured Creditors | Communication Workers of America, AFL-CIO, CLC | Patricia M. Shea, General Counsel | 501 Third Street, N.W. Suite 301 | | Washington | DC | 20001 | |
| Top 50 Creditor and Official Committee of Unsecured Creditors | Crown Castle Fiber | Scott Callahan, Senior Manager of Credit & Collections | 80 Central Street | | Boxborough | MA | 01719 | |
| Interested Party | IBM Corporation | Rodrigo Alonso Rodriguez Gonzales | 2200 Camino A El Castillo | | Guadalajara | Jal | 45680 | Mexico |
| Kentucky Attorney General | Kentucky Attorney General | Attn Bankruptcy Department | 700 Capitol Avenue | Capitol Building, Suite 118 | Frankfort | KY | 40601-3449 | |
| Top 50 Creditor and Official Committee of Unsecured Creditors | LEC Services Inc | David S. Crossley, Chief Operating Officer | 138 Van Camp Blvd | | Los Lunas | NM | 87031 | |
| Minnesota Attorney General | Minnesota Attorney General | Attn Bankruptcy Department | 445 Minnesota St Suite 1400 | | St Paul | MN | 55101-2131 | |
| Mississippi Attorney General | Mississippi Attorney General | Attn Bankruptcy Department | Walter Sillers Building | 550 High St Ste 1200 | Jackson | MS | 39201 | |
| New Mexico Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | Santa Fe | NM | 87501 | |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | Office of the Attorney General | The Capitol, 2nd Fl. | Albany | NY | 12224-0341 | |
| New York Attorney General | Office of the NY Attorney General | Attorney General | 120 Broadway 24th Fl | | New York | NY | 10271 | |
| New York Attorney General | Office of the NY Attorney General | Attorney General | The Capitol | | Albany | NY | 12224-0341 | |
| US Trustee | Office of the United States Trustee | Attn Paul Schwartzberg and Serene Nakano | 201 Varick Street, Suite 1006 | William K Harrington | New York | NY | 10014 | |
| Ohio Attorney General | Ohio Attorney General | Attn Bankruptcy Department | 30 E. Broad St. 14th Fl | | Columbus | OH | 43215 | |
| Oklahoma Attorney General | Oklahoma Attorney General | Attn Bankruptcy Department | 313 NE 21st St | | Oklahoma City | OK | 73105 | |
| Pennsylvania Attorney General | Pennsylvania Attorney General | Attn Bankruptcy Department | 16th Floor, Strawberry Square | | Harrisburg | PA | 17120 | |
| Official Committee of Unsecured Creditors | Pension Benefit Guaranty Corporation | Thomas Taylor, Supervisory Financial Analyst | 1200 K Street N.W. | | Washington | DC | 20005-4026 | |
| Secretary of the State | Secretary of State | Division of Corporations | 99 Washington Ave Ste 600 | One Commerce Plz | Albany | NY | 12231-0001 | |
| Secretary of the State | Secretary of State | | 123 William St | | New York | NY | 10038-3804 | |
| Securities and Exchange Commission NY Regional | Securities and Exchange Commission NY Regional Office | Regional Director | Brookfield Place | 200 Vesey St Ste 400 | New York | NY | 10281-1022 | |
| South Carolina Attorney General | South Carolina Attorney General | Attn Bankruptcy Department | Rembert C. Dennis Office Bldg. | 1000 Assembly St Room 519 | Columbia | SC | 29201 | |
| Texas Attorney General | Texas Attorney General | Attn Bankruptcy Department | 300 W. 15th St | | Austin | TX | 78701 | |
| Indenture Trustee to the 8.75%, 8.625%, 6 3/8%, 7.5%, and 7.75% Notes | U.S. Bank National Association | Attention: Global Corporate Trust Services | 1349 West Peachtree Street | Suite 1050 | Atlanta | GA | 30309 | |
| Indenture Trustee to the 8.75%, 8.625%, 6 3/8%, 7.5%, and 7.75% Notes | U.S. Bank National Association | c/o US Bank Corporate Trust Services | 60 Livingston Ave. | | St. Paul | MN | 55107 | |
| Official Committee of Unsecured Creditors | UMB Bank | Gavin Wilkinson, Senior Vice President, Corporate Trust | 120 South Sixth St, Ste 1400 | | Minneapolis | MN | 55402 | |
| Environmental Protection Agency (US) | US Environmental Protection Agency | Mail Code 2310A, Office of General Counsel | 1200 Pennsylvania Ave NW | Ariel Rios Building | Washington | DC | 20004 | |