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19-22389-100			. Do	cket #0006 Date Filed: 01/17/2020

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(212) 446-4900 Counsel to the Debtors and Debtors in Possession **UNITED STATES BANKRUPTCY COURT** SOUTHERN DISTRICT OF NEW YORK

In re:

Stephen E. Hessler, P.C.

**KIRKLAND & ELLIS LLP** 

Marc Kieselstein, P.C.

601 Lexington Avenue New York, New York 10022

Telephone:

Facsimile:

WINDSTREAM HOLDINGS, INC., et al.,<sup>1</sup>

**KIRKLAND & ELLIS INTERNATIONAL LLP** 

(212) 446-4800

Debtors.

James H.M. Sprayregen, P.C. Ross M. Kwasteniet, P.C. (admitted pro hac vice) Brad Weiland (admitted *pro hac vice*) **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

#### AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR PAETEC Realty LLC (Case No. 19-22389)

#### **AMENDED SCHEDULE G<sup>2</sup>**

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for PAETEC Realty LLC (Case No. 19-22389).



<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

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Fill in this information to identify the case:					
Debtor name PAETEC Realty LLC					
United States Bankruptcy Court for the Southern District	District of NY				
Case number (If known): <u>19-22389</u>	Chapter 11				

Check if this is an amended filing

### Official Form 206G

### **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1 State what the contract or lease is for and the nature of the debtor's interest	Revenue Discount Simplification Plan Agreement dated 10/01/2016	CENTURYLINK 1801 CALIFORNIA STREET 9TH FLOOR DENVER, CO 80202	
State the term remaining List the contract number of any government contract	Undetermined		
State what the contract or 2.2 lease is for and the nature of the debtor's interest			
State the term remaining List the contract number of any government contract			
State what the contract or 2.3 lease is for and the nature of the debtor's interest			
State the term remaining List the contract number of any government contract			
2.4 State what the contract or lease is for and the nature of the debtor's interest			
State the term remaining List the contract number of any government contract			
2.5 State what the contract or lease is for and the nature of the debtor's interest			
State the term remaining List the contract number of any government contract			

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Fill in this information to identify the case and this filing:					
Debtor Name PAETEC R	Realty LLC				
	Court for the: Southern District	_District of NY			
Case number (If known):	19-22389				

## Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020

MM / DD / YYYY

X /s/ Robert E. Gunderman

Signature of individual signing on behalf of debtor

Robert E. Gunderman Printed name

Chief Financial Officer and Treasurer Position or relationship to debtor