Pg 1 of 3

Stephen E. Hessler, P.C. Marc Kieselstein, P.C.

Facsimile:

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800

Counsel to the Debtors and Debtors in Possession

(212) 446-4900

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted pro hac vice)

Brad Weiland (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

|   | ) |                         |
|---|---|-------------------------|
| In re:  | ) | Chapter 11              |
|   | ) |                         |
| WINDSTREAM HOLDINGS, INC., et al., <sup>1</sup> | ) | Case No. 19-22312 (RDD) |
|   | ) |                         |
| Debtors.  | ) | (Jointly Administered)  |
|   | ) |                         |

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR Conversent Communications of New York, LLC (Case No. 19-22384)

#### AMENDED SCHEDULE G2

These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for Conversent Communications of New York, LLC (Case No. 19-22384).



The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

# 19-22384-rdd Doc 6 Filed 01/17/20 Entered 01/17/20 19:00:03 Main Document Pg 2 of 3

| Fill in this information to identify the case:            |                |
|---|----------------|
| Debtor name Conversent Communications of New York, LLC    |                |
| United States Bankruptcy Court for the: Southern District | District of NY |
| Case number (If known): 19-22384                          | Chapter 11     |

Check if this is an amended filing

## Official Form 206G

# **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases? 🗖 No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. 🛚 Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired lease Lease Agreement LN L259-NY-1450 dated 201 METRO, LLC State what the contract or 06/02/2000 **CBRE CAPITAL MARKETS INC** lease is for and the nature PO BOX 734345 of the debtor's interest DALLAS, TX 75373-4345 State the term remaining Undetermined List the contract number of any government contract Lease Agreement LN\_L259-NY-0025 dated KEYSPAN COMMUNICATIONS "KC" State what the contract or 10/21/2003 5555 GLENRIDGE CONNECTOR SUITE 500 lease is for and the nature 2.2 BIN 79495 of the debtor's interest ATLANTA, GA30342 Undetermined State the term remaining List the contract number of any government contract TELCORDIA TECHNOLOGIES INC Software License Agreement dated 01/01/2014 State what the contract or 444 HOFS LANE 2.3 lease is for and the nature PISCATAWAY, NJ08854 of the debtor's interest Undetermined State the term remaining List the contract number of any government contract Poles Agreement LN\_P259-NY-1888 dated **VERIZON** State what the contract or 07/18/2000 2.4 PO BOX 4861 lease is for and the nature TRENTON, NJ 08650-4861 of the debtor's interest State the term remaining Undetermined List the contract number of any government contract State what the contract or 2.5 lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract

# 19-22384-rdd Doc 6 Filed 01/17/20 Entered 01/17/20 19:00:03 Main Document Pg 3 of 3

| Fill in this information to identify the case and this filing: |                  |  |
|--|------------------|--|
| Debtor Name Conversent Communications of New York, LLC         |                  |  |
| United States Bankruptcy Court for the: Southern District      | _ District of NY |  |
| Case number ( <i>If known</i> ): 19-22384                      |                  |  |

### Official Form 202

## **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

| I am the president, another officer, or an authorized a<br>another individual serving as a representative of the                        | agent of the corporation; a member or an authorized agent of the partnership; or debtor in this case. |  |  |  |
|---|---|--|--|--|
| I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct: |   |  |  |  |
|   |   |  |  |  |
| Schedule A/B: Assets–Real and Personal Prope  | erty (Official Form 206A/B)   |  |  |  |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  |   |  |  |  |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  |   |  |  |  |
| Schedule G: Executory Contracts and Unexpire  | d Leases (Official Form 206G)   |  |  |  |
| Schedule H: Codebtors (Official Form 206H)  |   |  |  |  |
| ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  |   |  |  |  |
| Amended Schedule G  |   |  |  |  |
| Chapter 11 or Chapter 9 Cases: List of Creditors  | s Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)                   |  |  |  |
| Other document that requires a declaration  |   |  |  |  |
|   |   |  |  |  |
|   |   |  |  |  |
|   |   |  |  |  |
| I declare under penalty of perjury that the foregoing is true and correct.  |   |  |  |  |
| Executed on 01/17/2020  | /s/ Robert E. Gunderman   |  |  |  |
| MM / DD / YYYY  | Signature of individual signing on behalf of debtor   |  |  |  |
|   |   |  |  |  |
|   | Robert E. Gunderman   |  |  |  |
|   | Printed name  |  |  |  |
|   | Chief Financial Officer and Treasurer   |  |  |  |

Position or relationship to debtor