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19-22375-100		Fileu 01/1//20	Docket #0006 Date Filed: 01/17/2020

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(212) 446-4800 (212) 446-4900 Counsel to the Debtors and Debtors in Possession **UNITED STATES BANKRUPTCY COURT** SOUTHERN DISTRICT OF NEW YORK

In re:

Stephen E. Hessler, P.C.

**KIRKLAND & ELLIS LLP** 

Marc Kieselstein, P.C.

601 Lexington Avenue New York, New York 10022

Telephone:

Facsimile:

WINDSTREAM HOLDINGS, INC., et al.,<sup>1</sup>

**KIRKLAND & ELLIS INTERNATIONAL LLP** 

Debtors.

James H.M. Sprayregen, P.C. Ross M. Kwasteniet, P.C. (admitted pro hac vice) Brad Weiland (admitted *pro hac vice*) **KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP** 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Chapter 11

Case No. 19-22312 (RDD)

(Jointly Administered)

## AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR Conversent Communications of Massachusetts, LLC (Case No. 19-22375)

## **AMENDED SCHEDULE G<sup>2</sup>**

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for Conversent Communications of Massachusets, LLC (Case No. 19-22375).



<sup>1</sup> The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/windstream. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

Fill in this information to identify the case:			
Debtor name Conversent Communications of Massachusetts, Inc.			
United States Bankruptcy Court for the: Southern District	_District of NY		
Case number (If known): <u>19-22375</u>	Chapter 11		

Check if this is an amended filing

## Official Form 206G

## **Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

#### 1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

La constances	-01111 200A/B).		
2. L	ist all contracts and unexpire.	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement LN_L267-MA-2830 dated 10/25/2005	FAIR POINT COMMUNICATIONS PO BOX 257 LEWISTON, ME 04243-0257
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement LN_L267-MA-1417 dated 11/23/1998	HERBERT R. RASNICK AND JOSEPH BAFARO 85 GREEN STREET LP PO BOX 55 WORCESTER, MA 01613
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	Master Lease Agreement LN_M267-MA-0031 dated 10/20/1999	LIGHT TOWER FIBER LLC D/B/A LIGHTOWER FIBER NETWORKS 2200 WEST PARK DRIVE - SUITE 200 WESTBOROUGH, MA 01581
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	Master Lease Agreement LN_M267-MA-0065 dated 01/10/2002	LIGHTOWER FIBER NETWORKS PO BOX 28731 NEW YORK, NY 10087-8730
	State the term remaining	Undetermined	
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0066 dated 01/10/2002	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
	State the term remaining	Undetermined	
	List the contract number of any government contract		

Debtor

Conversent Communications of Massachusetts, Inc.

Case number (if known) 19-22375

#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6 State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0067 dated 10/28/2003	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	
2.7 State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0068 dated 12/20/2003	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	
2.8 State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement - I267-CT-0069	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	
2.9 State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0070 dated 01/30/2004	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	
2.10 State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0071 dated 04/23/2004	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	
2.11 State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0073 dated 05/11/2005	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	
2.12 State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-CT-0072 dated 05/14/2004	LIGHTOWER PO BOX 27135 NEW YORK, NY 10087-7135
State the term remaining List the contract number of any government contract	Undetermined	

Debtor

Conversent Communications of Massachusetts, Inc.

Case number (if known) 19-22375

#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all co	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement dated 01/01/2014	TELCORDIA TECHNOLOGIES INC 444 HOES LANE PISCATAWAY, NJ08854
	State the term remaining List the contract number of any government contract	Undetermined	
2.14	State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-NJ-0188 dated 03/02/2004	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.15	State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-MA-0189 dated 06/14/2004	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.16	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement - I267-MA-0191	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.17	State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-NY-0194 dated 07/05/2005	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.18	State what the contract or lease is for and the nature of the debtor's interest	Master Lease Agreement LN_M267- NY-1477 dated 08/04/2000	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.19	State what the contract or lease is for and the nature of the debtor's interest	IRU Agreement LN_I267-NY-0187 dated 08/04/2000	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	

Debtor

Conversent Communications of Massachusetts, Inc.

Case number (if known) 19-22375

#### Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all co	ontracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement - I267-NY-0186	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.21	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement - I267-NY-0192	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	
2.22	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement - I267-NY-0193	ZAYO BANDWIDTH LLC 400 CENTENNIAL PKWY SUITE 200 LOUISVILLE, CO 80027
	State the term remaining List the contract number of any government contract	Undetermined	

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Fill in this information to identify the case and this filing:	
Debtor Name Conversent Communications of Massachusetts, Inc. United States Bankruptcy Court for the: Southern District District of NY	
Case number ( <i>If known</i> ): 19-22375	

## Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule G
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/17/2020

MM / DD / YYYY

X /s/ Robert E. Gunderman

Signature of individual signing on behalf of debtor

Robert E. Gunderman Printed name

Chief Financial Officer and Treasurer Position or relationship to debtor