

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)				
In re:)				Chapter 11
)				
WINDSTREAM HOLDINGS, INC., et al., ¹)				Case No. 19-22312 (RDD)
)				
Debtors.)				(Jointly Administered)
)				

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before June 5, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of the Debtors' Motion for Entry of an Order Approving the Settlement Between the Debtors and Uniti Group Inc., Including (I) the Sale of Certain of the Debtors' Assets Pursuant to Section 363(B) and (II) the Assumption of the Leases Pursuant to Section 365(A)** (substantially in the form attached as **Exhibit A**)

Furthermore, on or before June 5, 2020, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of the Disclosure Statement Hearing** [attached hereto as **Exhibit C**]

Dated: June 12, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The last four digits of Debtor Windstream Holdings, Inc.'s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



Exhibit A

Hearing Date: May 7, 2020 at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: April 29, 2020 at 11:59 p.m. (prevailing Eastern Time)

Stephen E. Hessler, P.C.
Marc Kieselstein, P.C.
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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-22312 (RDD)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF THE DEBTORS’ MOTION FOR ENTRY
OF AN ORDER APPROVING THE SETTLEMENT BETWEEN
THE DEBTORS AND UNITI GROUP INC., INCLUDING (I) THE SALE OF
CERTAIN OF THE DEBTORS’ ASSETS PURSUANT TO SECTION 363(B) AND
(II) THE ASSUMPTION OF THE LEASES PURSUANT TO SECTION 365(A)**

PLEASE TAKE NOTICE that on March 6, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed *Debtors’ Motion For Entry of an Order Approving the Settlement Between the Debtors and Uniti Group Inc., Including (I) the Sale of Certain of the Debtors’ Assets Pursuant to Section 363(b) and (II) the Assumption of the Leases Pursuant to Section 365(a)* [Docket No. 1558] (the “Motion”). Pursuant to the Motion and the underlying settlement of claims asserted in the adversary proceeding against Uniti Group Inc.

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and its direct and indirect subsidiaries (collectively, “Uniti”), certain of the Debtors’ indefeasible right of use and underlying rights contracts (together, the “IRU Contracts”) will be assumed and assigned to Uniti. You are receiving this notice because certain Debtors intend to seek to assume and assign an IRU Contract or Contracts to which you are a party, as an IRU grantee, subject to the Court’s approval of the Motion and the procedures for the assumption and assignment of the IRU Contracts as outlined in the proposed order attached as Exhibit A to the Motion.

PLEASE TAKE FURTHER NOTICE that upon entry of an order approving the Motion and the procedures for assumption and assignment of the IRU Contracts, notice of the IRU Contracts to be assumed and assigned will be filed with the Court and served upon you, as an IRU Contract counterparty (the “Assumption and Assignment Notice”). After service of the Assumption and Assignment Notice, you, as an IRU Contract counterparty will have the opportunity to object and be heard on the proposed assumption and assignment of your IRU Contract.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion, which contains the procedures for the assumption and assignment of the IRU Contracts will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **May 7, 2020, at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern

District of New York, and the *Final Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 392] (the “Case Management Order”) approved by the Bankruptcy Court; (c) be filed electronically with the Bankruptcy Court on the docket of *In re Windstream Holdings, Inc.*, Case 19-22312 (RDD) by registered users of the Bankruptcy Court’s electronic filing system and in accordance with the General Order M-399 (which is available on the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **April 29, 2020, at 11:59 p.m., prevailing Eastern Time**, by (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <http://www.kccllc.net/windstream>) and (ii) any person or entity with a particularized interest in the subject matter of the Motion.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served, the Debtors shall, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form annexed as Exhibit A to the Motion, which order the Bankruptcy Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the hearing. The Debtors will file an agenda before the hearing, which may modify or supplement the Motion to be heard at the hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: April 24, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Marc Kieselstein, P.C.

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Counsel to the Debtors and Debtors in Possession

Exhibit B

Exhibit 14

Affected Parties

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Comcast		PO Box 70219	Philadelphia	PA	19176-0219
Comcast		PO Box 60533	City Industry	CA	91716-0533
Comcast Communications, LLC		PO Box 60533	City Industry	CA	91716-0533
ImOn Communications	David Fyffe	101 3rd Ave SW Ste 400	Cedar Rapids	IA	52404-5736
ImOn Communications	Accounts Payable	101 3rd Ave SW Ste 400	Cedar Rapids	IA	52404-5736
Imon Communications LLC		101 3rd Ave SW Ste 400	Cedar Rapids	IA	52404-5736
Long Island Lighting Company	Eversource	PO Box 56006	Boston	MA	02205-6006
Time Warner Cable		PO Box 742663	Cincinnati	OH	45274-2663
Time Warner Cable Enterprises, LLC		PO Box 742663	Cincinnati	OH	45274-2663

Exhibit C

Hearing Date: May 7, 2020, at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: April 30, 2020, at 4:00 p.m. (prevailing Eastern Time)

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Marc Kieselstein, P.C.
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SOUTHERN DISTRICT OF NEW YORK**

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In re:)				Chapter 11
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WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)				Case No. 19-22312 (RDD)
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Debtors.)				(Jointly Administered)
)				

NOTICE OF THE DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE that (a) on April 1, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1631] (as amended from time to time and including all exhibits thereto, the “Plan”) and (b) on April 1, 2020, the Debtors filed the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Windstream Holdings, Inc. et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1632] (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”)² and *Debtors’ Motion to Approve (I) the Adequacy of Information in the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 1633] (the “Disclosure Statement Motion”). A hearing (the “Hearing”) on the Disclosure Statement Motion will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at the

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kcellc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

² Unless otherwise defined herein, all capitalized terms shall have the meanings given to them in the Disclosure Statement or Disclosure Statement Motion, as applicable.

United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **May 7, 2020, at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Disclosure Statement Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Final Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 392] (the “Case Management Order”) approved by the Court; (c) be filed electronically with the Court on the docket of *In re Windstream Holdings, Inc.*, Case 19-22312 (RDD) by registered users of the Court’s electronic filing system and in accordance with the General Order M-399 (which is available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **April 30, 2020, at 4:00 p.m., prevailing Eastern Time**, by (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <http://www.kccllc.net/windstream>) and (ii) any person or entity with a particularized interest in the subject matter of the Disclosure Statement Motion.

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Disclosure Statement Motion, the Debtors shall, on or after the Objection Deadline, submit to the Court an order substantially in the form annexed as **Exhibit A** to the Disclosure Statement Motion, which order the Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the Disclosure Statement Motion to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Disclosure Statement Motion may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 2, 2020
New York, New York

/s/ Stephen E. Hessler

Stephen E. Hessler, P.C.

Marc Kieselstein, P.C.

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Counsel to the Debtors and Debtors in Possession

**If you have any questions related to this notice, please call (877) 759-8815, or (424) 236-7262
for international callers. You may access documents and case information at
<http://www.kccllc.net/windstream>**

Exhibit D

Exhibit 14

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Comcast		PO Box 60533	City Industry	CA	91716-0533
Eversource Energy		PO Box 56007	Boston	MA	02205-6007
Jack Young III		3604 Old Ivy Ln NE	Atlanta	GA	30342-4516
Long Island Lighting Company Eversource		PO Box 56006	Boston	MA	02205-6006
Stacy Jr, Larry W		4001 N Rodney Parham Rd	Little Rock	AR	72212
White Digital Media Inc	Jessica Kimmel	9920 Pacific Heights Blvd Ste 150	San Diego	CA	92121-4361