

Fill in this information to identify the case:

Debtor Windstream Holdings, Inc.

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number 19-22312

**Official Form 410
Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>2975 Walnut, LLC</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>2975 Walnut, LLC</u> <u>Scott Feuer</u> <u>2909 W Bay to Bay Blvd.</u> <u>Suite 300</u> <u>Tampa, Florida 33629, United States</u>	
	Contact phone <u>8133189701</u>	Contact phone _____
	Contact email <u>sfeuer@skywaycapital.com</u>	Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 15433.06. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Pre-petition 2019 Property Tax for 2975 Walnut, Denver CO 80205

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 15433.06

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

<input type="checkbox"/> No		
<input checked="" type="checkbox"/> Yes. Check all that apply:		Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).		\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).		\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).		\$ _____
<input checked="" type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).		\$ <u>15433.06</u>
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).		\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(<u> </u>) that applies.		\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/02/2020
MM / DD / YYYY

/s/Scott Feuer
Signature

Print the name of the person who is completing and signing this claim:

Name Scott Feuer
First name Middle name Last name

Title Manager

Company 2975 Walnut, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____

KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 759-8815 | International (424) 236-7262

Debtor: 19-22312 - Windstream Holdings, Inc.		
District: Southern District of New York, White Plains Division		
Creditor: 2975 Walnut, LLC Scott Feuer 2909 W Bay to Bay Blvd. Suite 300 Tampa, Florida, 33629 United States Phone: 8133189701 Phone 2: 8132638864 Fax: Email: sfeuer@skywaycapital.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
		Has Related Claim: No Related Claim Filed By:
		Filing Party: Creditor
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Pre-petition 2019 Property Tax for 2975 Walnut, Denver CO 80205	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 15433.06	Includes Interest or Charges: No	
Has Priority Claim: Yes	Priority Under: 11 U.S.C. §507(a)(8): 15433.06	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: Yes, 15433.06 Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Scott Feuer on 02-Mar-2020 3:53:24 p.m. Eastern Time Title: Manager Company: 2975 Walnut, LLC		

City and County of Denver
 TREASURY DIVISION
 PO BOX 17420
 DENVER CO 80217-0420
 TEL 720-913-9300 WWW.DENVERGOV.ORG/TREASURY
 THIS STATEMENT IS FOR PROPERTY TAX ON THE PROPERTY SHOWN BELOW TO BE COLLECTED ON BEHALF OF THE DENVER PUBLIC SCHOOLS AND THE CITY AND COUNTY OF DENVER.

PROPERTY TAX STATEMENT

IMPORTANT: SEE REVERSE SIDE

SITE ADDRESS 2975 WALNUT ST		PARCEL ID 02275-12-015-000	
LEGAL DESCRIPTION or PERSONAL PROPERTY LOCATION L 23 TO 32 INC BLK 17 CASE & EBERTS ADD		CODE 2020007	TYPE SEQUENCE NUMBER DC 21,443
		MORT CODE	LOAN NUMBER
02275-12-015-000 2975 WALNUT LLC 2909 W BAY TO BAY BLVD STE 300 TAMPA FL 33629-8176		NOTE 2019 REAL ESTATE TAX DUE IN 2020. FIGURES GOOD UNTIL: 02/29/2020	
TAXING ENTITY	MILL LEVY (\$ PER THOUSAND OF ASSESSED VALUE)	TAX AMOUNT	
SCHOOL GENERAL FUND	37.096000	49,915.27	
SCHOOL BOND FUND	9.568000	12,874.41	
CAPITAL MAINTENANCE	2.528000	3,401.60	
SOCIAL SERVICES	2.479000	3,335.67	
CITY BOND FUND	6.500000	8,746.21	
POLICE PENSION	1.243000	1,672.54	
FIRE PENSION	1.042000	1,402.08	
URBAN DRAINAGE/FLOOD CONTROL *	0.997000	1,341.53	
AFFORDABLE HOUSING	0.392000	527.46	
DEVELOPMENTALLY DISABLED	1.011000	1,360.38	
GENERAL FUND, DENVER	9.260000	12,459.98	
RINO BUSINESS IMPROVEMENT DISTRICT	4.000000	5,382.28	
TOTAL LEVY	76.116000		
* NOTE: INCLUDES TEMPORARY MILL LEVY RATE REDUCTION.		NOTE: 65% OF THESE TAXES ARE DETERMINED BY AND COLLECTED FOR THE DENVER PUBLIC SCHOOLS.	
Your School District No. 1 General Fund Mill Levy would have been without State aid.		39.994 mills	
ACTUAL VALUATION		4,639,900	
ASSESSED VALUATION		1,345,570	
EXEMPTIONS		0	
NET VALUATION		1,345,570	
DUE FEB 29 FIRST HALF TAX AND FEES		DUE JUNE 15 SECOND HALF TAX AND FEES	
Make Check Payable to: Manager of Finance		DUE APRIL 30 TOTAL TAX \$	
		102,419.41	
		\$ 51,209.71	
		\$ 51,209.70	

DETACH HERE AND RETURN BOTTOM PORTION WITH YOUR PAYMENT -- RETAIN TOP PORTION FOR YOUR RECORDS

PROPERTY TAX STATEMENT

2019 REAL ESTATE TAX DUE IN 2020.

RETURN TO:
 TREASURY DIVISION
 PO BOX 17420
 DENVER CO 80217-0420

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Make payment for only one of the exact amounts. No partial payments may be made. Please include PARCEL ID Number on face of check and/or any correspondence.

Check here if receipt other than the cancelled check is desired.

PAYABLE ONLINE AT: WWW.DENVERGOV.ORG/TREASURY BY CHECK TO: MANAGER OF FINANCE	PARCEL ID 02275-12-015-000	ALT KEY 0829595
	If paid after due date contact us for correct amounts due	Due June 15 SECOND HALF TAX AND FEES \$ 51,209.70

2975 WALNUT LLC

RE 2019 DC 00 0829595 00 0000000000 00000000 02 0005120970 20200622 9

DETACH HERE AND RETURN BOTTOM PORTION WITH YOUR PAYMENT -- RETAIN TOP PORTION FOR YOUR RECORDS

PROPERTY TAX STATEMENT

2019 REAL ESTATE TAX DUE IN 2020.
 FIGURES GOOD UNTIL: 02/29/2020

RETURN TO:
 TREASURY DIVISION
 PO BOX 17420
 DENVER CO 80217-0420

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Make payment for only one of the exact amounts. No partial payments may be made. Please include PARCEL ID Number on the face of check and/or any correspondence.

Check here if receipt other than the cancelled check is desired.

PAYABLE ONLINE AT: WWW.DENVERGOV.ORG/TREASURY BY CHECK TO: MANAGER OF FINANCE	PARCEL ID 02275-12-015-000	ALT KEY 0829595
	DUE APRIL 30 TOTAL TAX \$	If paid after due date contact us for correct amount due

2975 WALNUT LLC

109726 11/20/19

RE 2019 DC 00 0829595 03 0010241941 20200507 01 0005120971 20200309 3