

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

Re: Docket Nos. 38, 99, 177, 194

NOTICE OF (I) HEARING ON MOTION OF THE DEBTORS FOR ENTRY OF AN ORDER (A) PRIVATE THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS, (B) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND (C) GRANTING RELATED RELIEF AND (II) CONTINUED SALE HEARING

PLEASE TAKE NOTICE that on August 8, 2025, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed the *Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors’ Assets, (B) Approving the Debtors’ Entry into the Stalking Horse Purchase Agreement and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief* (the “Bid Procedures Motion”); and (II)(A) *Approving the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [D.I. 38] (the “Initial Sale Motion”, and together with the Bid Procedures Motion, the “Motion”) with the Court.

PLEASE TAKE FURTHER NOTICE that, on August 21, 2025, the Court approved the Bid Procedures Motion [D.I. 99] (the “Bidding Procedures Order”), granting certain of the relief sought in the Bid Procedures Motion, including, among other things, approving the Bidding Procedures and the Assumption and Assignment Procedures and scheduling a Sale Hearing for September 29, 2025 at 10:00 a.m. (the “Sale Hearing”).

PLEASE TAKE FURTHER NOTICE that on August 26, 2025, the Debtors filed a *Notice of Proposed Sale, Bidding Procedures, Auction, and Sale Hearing* [D.I. 101] (the “Auction and”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



Sale Notice)².

PLEASE TAKE FURTHER NOTICE that on September 17, 2025, the Debtors filed a *Notice of Cancellation of Auction* [D.I. 177].

PLEASE TAKE FURTHER NOTICE that on September 26, 2025, the Debtors filed a *Motion of the Debtors for Entry of an Order (A) Approving Private Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [D.I. 194] (the "Private Sale Motion").

PLEASE TAKE FURTHER NOTICE that, to allow additional time for the Parties to review the Private Sale Motion, the Sale Hearing has been continued until **October 6, 2025 at 11:00 a.m. (prevailing Eastern Time) in Courtroom 1201, Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW Atlanta, Georgia 30303**, which must be attended in person, unless the Court orders otherwise.

Your rights may be affected by the Court's ruling on these pleadings. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one). If you do not want the Court to grant the relief sought in these pleadings or if you want the Court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleadings with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must do so by **September 30, 2025 at 4:00 p.m. (prevailing Eastern Time)** and you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk before the hearing. The address of the Clerk's Office is: Clerk, U.S. Bankruptcy Court, Room 1340, 75 Ted Turner Drive, SW, Atlanta, GA 30303. You must also mail a copy of your response to the undersigned at the address stated below.

Dated: September 26, 2025

Respectfully submitted,
GREENBERG TRAURIG, LLP

/s/ John D. Elrod

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² An Amended Auction and Sale Notice was filed on Auction 29, 2025 [D.I. 127] to include the Court's address for the Sale Hearing.