

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS  
INTERNATIONAL, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

Re: Docket Nos. 15

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 29, 2025 AT 12:00 P.M. (ET)**

**Time and Date of Hearing:** August 29, 2025 at 12:00 p.m. (prevailing Eastern Time)

**Location of In-Person Hearing:** The Honorable Sage M. Sigler  
United States Bankruptcy Court for the  
Northern District of Georgia  
**Richard B. Russell Federal Building and  
United States Courthouse  
Courtroom 1201  
75 Ted Turner Drive, S.W.  
Atlanta, Georgia 30303**

**Location of Virtual Hearing:** Parties participating in the hearing virtually may do so  
by using the following link:

<https://www.zoomgov.com/j/1611794270?pwd=N0FtZ0JSU21sMHJqakdEY0x4Szc5UT09>

Phone Number: 833-568-8864

Meeting ID: 161 179 4270

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



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**Copies of Pleadings:**

A copy of each pleading can be viewed on the Court's website at [www.ganb.uscourts.gov](http://www.ganb.uscourts.gov) and the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global, at <https://www.veritaglobal.net/Wellmade>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/Wellmade/inquiry>.

**MATTERS GOING FORWARD**

1. ***DIP Financing/Cash Collateral Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 15].

Response Deadline: August 27, 2025 at 12:00 p.m. (prevailing Eastern Time).

Responses Filed: None.

Related Documents:

- A. Declaration of Teri Stratton in Support of the Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 15-2]
- B. Interim Order Granting Emergency Motion for (A) (1) Authority to Incur Post-Petition Secured Indebtedness, (2) Authority to Grant Superpriority Status Pursuant to 11 U.S.C. § 364(c), (3) Authority to Grant Priming Liens Pursuant to 11 U.S.C. § 364(d), (B) Authorizing Postpetition Use of Cash Collateral and granting Adequate Protection, (C) Modifying the Automatic Stay, (D) Scheduling a Final hearing, and (E) Granting Related Relief [Docket No. 30]
- C. Second Interim Order Granting Emergency Motion for (A) (1) Authority to Incur Post-Petition Secured Indebtedness, (2) Authority to Grant Superpriority Status Pursuant to 11 U.S.C. § 364(c), (3) Authority to Grant Priming Liens Pursuant to 11 U.S.C. § 364(d), (B) Authorizing Postpetition Use of Cash Collateral and granting Adequate Protection, (C) Modifying the Automatic Stay, (D) Scheduling a Final hearing, and (E) Granting Related Relief [Docket No. 96]
- D. Certificate of Service of Second Interim Order [Docket No. 109]

- E. Notice of Filing Proposed Final Order (A) Granting Debtors' Motion for (1) Authority to Incur Postpetition Secured Indebtedness, (2) Authority to Grant Superpriority Status Pursuant to 11 U.S.C. § 364(c), and (3) Authority to Grant Priming Liens Pursuant to 11 U.S.C. § 364(d), (B) Authorizing Post-Petition Use of Cash Collateral and Granting Adequate Protection, (C) Modifying the Automatic Stay, and (D) Granting Related Relief [Docket No. 114]

Status: The Debtors have circulated a proposed final order to counsel for the Prepetition Lender, DIP Lender, and Committee and have received comments which are subject to ongoing negotiation. In the event the parties reach an agreement, the Debtors will file a modified proposed order with the Court. This matter is going forward on an uncontested basis.

Dated: August 28, 2025

Respectfully submitted,

**GREENBERG TRAURIG, LLP**

/s/ John D. Elrod

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*Proposed Counsel for the Debtors in Possession*