

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764 (SMS)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR
WELLMADE FLOOR COVERINGS INTERNATIONAL, INC. (CASE NO. 25-58764)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



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**GLOBAL NOTES, RESERVATIONS OF RIGHTS, AND
STATEMENTS OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Reservations of Rights, and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

David Baker has signed each set of the Schedules and Statements. Mr. Baker serves as the Chief Restructuring Officer for each of the Debtors and is an authorized signatory for each of the Debtors with respect to the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Baker has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtors and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ business and the complexity of the Debtors’ records, Mr. Baker has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, without limitation, statements and

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representations concerning amounts owed to creditors, the classification of such amounts, and creditor addresses.

The Debtors' management team prepared the Schedules and Statements with the assistance of the Debtors' financial and legal advisors and other professionals. The Schedules and Statements are unaudited and subject to potential amendment or supplementation. In preparing the Schedules and Statements, the Debtors relied on financial data derived from the Debtors' books and records that was available at the time of preparation. The Debtors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances and based upon such information as was available at the time of preparation. Inadvertent errors or omissions may exist, and subsequent receipt or discovery of information or further review and analysis of the Debtors' books and records or other information may result in changes or updates to information contained in the Schedules and Statements. The Debtors reserve the right to update, amend, or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate. The Debtors, on behalf of themselves, their officers, employees, advisors, and other agents, disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and otherwise reserve all rights with respect to the Schedules and Statements.

The Debtors and their advisors who assisted in the preparation of the Schedules and Statements do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by errors or omissions, negligent or otherwise, in preparing, collecting, reporting, or communicating the information contained herein. The Debtors and their advisors do not have an obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party upon such revisions. In no event shall the Debtors or their advisors be liable to any third party for any direct, indirect, incidental, consequential, or other damages (including, but not limited to, damages arising from the disallowance of a potential claim against a Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their advisors are advised of the possibility of such damages. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

Global Notes and Overview of Methodology

1. **Description of Cases.** On August 4, 2025 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 7, 2025, the Court entered the *Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only* [D.I. 25]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own set of Schedules and Statements. On August 14, 2025, the United States Trustee for the Northern District of Georgia appointed an

official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code. *See* D.I. 59. The information provided herein, except as otherwise noted, is reported as of the Petition Date of each respective Debtor, as appropriate.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement, or a particular part or item therein, and not as to others, does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the remaining Schedules or Statements, or other parts or items therein, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment thereto, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment, as the case may be.

3. **Basis of Presentation.** The Schedules and Statements are unaudited and do not purport to be financial statements prepared in accordance with generally accepted accounting principles in the United States of America (“GAAP”), nor were they reconciled with the Debtors’ financial statements. These Schedules and Statements represent a good faith attempt to comply with the requirements of the Bankruptcy Code and Bankruptcy Rules using commercially reasonable efforts and resources available and are subject to further review and potential adjustment.

The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Nevertheless, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

4. **Reporting Date.** Unless otherwise noted herein or in the Schedules and Statements, the asset totals represent amounts as of August 4, 2025. Furthermore, the values of the Debtors’ liabilities are as of the Petition Date; however, certain liability values have been adjusted for authorized payments made under the First Day Orders (as defined below).

5. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the

foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

(a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

(b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

(c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

(d) **Claims Description.** Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

(e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

(f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.

(g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

(h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

6. **Methodology.**

(a) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.

(b) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and

Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.

(c) **Executory Contracts.** Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of its rights with respect to the named parties of any and all executory contracts.

(d) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities and prepetition payments once.

(e) **Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Cash is reported based on the balances of the Debtors' bank accounts as of the Petition Date. Market values may vary, at some times, materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the market values of certain assets and liabilities are undetermined. In some instances, the Debtors have used estimates where actual data was not available. The Debtors have not hired a third party to value their assets for purposes of completing the Schedules and Statements. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements.

(f) **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars.

(g) **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

(h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."

(i) **Totals.** All totals that are included in the Schedules and Statements are for dollar amounts only and exclude items identified as "Undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as "unliquidated," but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.

(j) **Property and Equipment.** Nothing in the Schedules or Statements, including, without limitation, the failure to list leased property or equipment as owned property or equipment or vice-versa, constitutes, or shall be construed as, an admission as to the determination of legal status of any lease, including whether any lease is a true lease or financing arrangement, and the Debtors reserve all their rights with respect to such issues.

Property and equipment are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented on a gross value basis. Property and equipment are aggregated in the Debtors' books and records and cannot be segregated easily into the categories required by the Schedules and Statements. All property and equipment are presented without consideration of any statutory or consensual liens.

(k) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

(l) **Litigation.** Certain litigation reflected as claims against one of the Debtors may relate to any of the other Debtors. The Debtors have made reasonable efforts to accurately record such claims in the Schedules and Statements of the Debtors against whom such claims lie.

(m) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Court order—as such, outstanding liabilities may have been reduced by any Court-approved postpetition payments (or expected Court-approved postpetition payments) made (or to be made) on prepetition payables. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.

(n) **Intercompany Transactions.** As is more fully set forth in the *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Waiving Certain Investment and Deposit Guidelines, (IV) Authorizing the Debtors to Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (V) Granting Administrative Expense Status to Postpetition Intercompany Claims* [D.I. 11] (the “Cash Management Motion”), in the ordinary course of business, the Debtors maintain business relationships among each other that give rise to certain intercompany transactions,

including, for example, cash sweeps and intercompany loans that occur as part of the daily or bi-weekly operation of the Debtors' cash management system. The listing of any intercompany payables and receivables, even with undetermined amounts, on Schedules A/B or Schedules E/F, as the case may be, is not and should not be construed as an admission of the characterization of any balances between or among the Debtors as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the amounts and characterization of any intercompany claims.

(o) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.

(p) **Excluded Assets and Liabilities.** The Debtors have potentially excluded the following categories of assets and liabilities from the Schedules and Statements, including, without limitation, certain employee benefit accruals, tax accruals, accrued accounts payable and goodwill. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims may exist. Other immaterial assets and liabilities may also have been excluded.

(q) **Liens.** The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.

(r) **Setoffs.** The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights regarding such credits, allowances, or other adjustments.

(s) **Accuracy.** The financial information disclosed herein was not prepared in accordance with GAAP, federal or state securities laws, or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws.

Specific Notes to the Schedules of Assets and Liabilities

1. Schedules Summary. Except as otherwise noted, the asset totals represent amounts as of August 4, 2025, and liability information provided herein represents the Debtors' liabilities as of the Petition Date.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. The Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise, which may reflect consolidation, elimination and step-up in basis adjustment to the financial statements.

2. Schedule A/B. As noted above, despite commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers.

(a) Part 1 – Cash and Cash Equivalents. Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion. Bank account balances listed in Part 1 represent the balance as of the Petition Date.

(b) Part 2 – Deposits and Prepayments. The Debtors' characterization of an asset listed in Part 2 is not a legal characterization of either a deposit or a prepayment. The Debtors reserve their rights to re-categorize or recharacterize such assets at a later time as appropriate. All prepayments are as of August 4, 2025.

(c) Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture. Ownership interests in subsidiaries, partnerships, and/or joint ventures have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value.

(d) Part 5 – Inventory, excluding Agriculture Assets. The Debtors inventory is counted periodically and adjusted accordingly. Certain of the Debtors own certain finished goods and inventory, which inventory is stored, used, and/or sold by the Debtors in the ordinary course of business. All such inventory has been scheduled on Schedule A/B for each of the applicable Debtors.

(e) Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles. Certain of the Debtors own certain business equipment, including office furniture as well as all fixtures, which is used in the ordinary course of business. The book value of all furniture, fixtures and office equipment are tracked and reported for each Debtor respectively.

(f) **Part 8 – Machinery, equipment, & vehicles.** The value of the Debtors' machinery, equipment and vehicles have been listed in Schedule A/B, Part 8, at cost less accumulated depreciation as recorded in the Debtors' financial records.

(g) **Part 9 – Real Property.** The Debtors account for leasehold improvements at the Debtor entities who are the lessees under the leases for the locations where the Debtors operate. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

(h) **Part 10 – Intangibles and Intellectual Property.** The Debtors do not capitalize their intellectual property on their books and are unable to value the trademarks and patents on an individual basis. As a result, such individualized value is "undetermined."

3. **Schedule D.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, some of the Debtors may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. The liens identified herein were identified based on lien searches conducted by the Debtors or their professionals in June 2025. However, the Debtors have not confirmed the validity of these liens or the underlying amounts owed in all cases. Therefore, certain of these liabilities are listed in undetermined amounts and marked as contingent, unliquidated, and disputed in order to preserve the rights of the Debtors, and the Debtors expressly retain their rights to deem any such obligations as reinstated and rendered unimpaired.

4. **Schedule E/F.**

(a) **Part 1 - Creditors with Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code or that the amount of the claim is accurate. The Debtors reserve their right to dispute the priority status of any claim on any basis.

(b) **Part 2 - Creditors with Nonpriority Unsecured Claims.** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on

Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding certain compensation-related claims of insiders of the Debtors, with such claims being listed as "contingent," "unliquidated," and/or "disputed." In scheduling such claims, the Debtors make no representation or assertion as to the validity of such claims, and the Debtors reserve all rights, claims, and defenses in connection therewith.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertakes no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

5. Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. The Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any contract, agreement or lease set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or

supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, or other documents, instruments, or agreements that may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space, early termination rights, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

For unexpired leases, the amounts listed do not reflect the total liability amount that would be required to be recorded under ASC 842, which would require the total of all past and future lease payments to be reflected on the books and records. Only past due lease payments have been listed in the Schedules.

Any and all rights, claims, and causes of action of the Debtors with respect to the agreements listed on Schedule G are hereby reserved and preserved.

6. **Schedule H.** For purposes of Schedule H, entities party to the Prepetition Credit Agreement, and other counterparties that are subject to a guaranty are listed as co-debtors on Schedule H. The Debtors have not listed any litigation-related co-debtors on Schedule H. Instead, all such listings can be found on Schedules E/F.

Specific Notes to the Statements of Financial Affairs

1. Statements, Part 1.

(a) **Question 1 – Gross Revenue.** Gross revenue reflects revenue achieved by each Debtor over the relevant periods and is presented net of implicit price concessions. Gross revenues listed include intercompany transactions. The Debtors' fiscal year ends on the last day of December of each year. Year-to-date revenue is reported for the period ended August 4, 2025.

2. Statements, Part 2.

(a) **Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the "Dates" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. Based on the records available, the Debtors were unable to identify vendors that were recipients of certain de minimis payments and, as a result, such vendors are reflected as "unknown" on Statements, Part 2, Question 3.

Payments to the Debtors' bankruptcy professionals, insiders, intercompany transactions, wage garnishments and donations are not included the payments to creditors. Such payments are provided as follows: Insiders and Intercompany (Question 4), Donations (Question 9), Bankruptcy Professionals (Question 11), and wage garnishments (excluded). The response to Statements, Part 2, Question 3 excludes payments made as part of regular and ordinary course individual expense reimbursements and payroll

disbursements to employees and independent contractors. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

(b) **Question 4 – Payments and Transfers to Insiders.** To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4. For the avoidance of doubt, the Debtors only listed payments made by a Debtor (and not any non-Debtor affiliate) to an insider in the one year prior to the Petition Date.

3. Statements, Part 3.

(a) **Question 7 – Legal Actions.** Information provided on Statements, Part 3, Question 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response. The Debtors reserve all of their rights to amend or supplement their response to Statements, Part 3, Question 7.

4. Statements, Part 4.

(a) **Question 9 – Certain Gifts and Charitable Contributions.** The Debtors have made reasonable efforts to include both cash and in-kind gifts and donations. The information disclosed reflects the Debtors’ reasonable best efforts to report this information based on the records and data available to them at this time; however, this information is subject to further review and potential adjustment in the event that new information arises.

5. Statements, Part 9.

(a) **Question 17.** As described in the Employee Wages Motion and Order, the Debtors provide 401(k) plans for their employees that are managed by Paylocity.

6. Statements, Part 10.

(a) **Question 20 – Off-Premise Storage.** The Debtors utilize third party logistics providers for the offsite storage and fulfillment of certain inventories. Three service providers are active and possess the Debtors inventory.

7. Statements, Part 13.

(a) **Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, landlords and financial advisors, with unaudited financial statements in the ordinary course of business. It would be a timely and burdensome task for the Debtors to go through their records to

identify all financial institutions, creditors, and other parties to whom the Debtors have issued a financial statement within the two (2) years prior to the Petition Date. Therefore, the Debtors have not provided full lists of these parties in their Responses to Statements, Part 13, Question 26.

(b) **Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their respective officers are listed on the attachment to Question 4. Transfers of value on behalf of certain Insiders outside the ordinary course of business are disclosed in the Response to Question 13. All compensation-related payment amounts are listed in the Response to Question 30.

(c) **Question 31 – Taxes.** The Debtor limited liability companies (each, an “LLC”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level.

*****END OF GLOBAL NOTES*****

****SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE****

Fill in this information to identify the case:

Debtor name Wellmade Floor Coverings International, Inc.,
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): 25-58764
(State)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>1/01/2025</u> <small>MM / DD / YYYY</small>	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>26,911,337</u>
For prior year:	From <u>1/01/2024</u> <small>MM / DD / YYYY</small>	to <u>12/31/2024</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>76,883,483</u>
For the year before that:	From <u>1/01/2023</u> <small>MM / DD / YYYY</small>	to <u>12/31/2023</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>110,191,071</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>1/01/2025</u> <small>MM / DD / YYYY</small>	to Filing date	<u>Other Income</u>	\$ <u>105,751.54</u>
For prior year:	From <u>1/01/2024</u> <small>MM / DD / YYYY</small>	to <u>12/31/2024</u> <small>MM / DD / YYYY</small>	<u>Other income</u>	\$ <u>425,269</u>
For the year before that:	From <u>1/01/2023</u> <small>MM / DD / YYYY</small>	to <u>12/31/2023</u> <small>MM / DD / YYYY</small>	<u>Other Income</u>	\$ <u>631,744</u>

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Exhibit A Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Exhibit B Insider's name Street City State ZIP Code Relationship to debtor		\$	
4.2. Insider's name Street City State ZIP Code Relationship to debtor		\$	

Debtor Wellmade Floor Coverings International, Inc.,
NameCase number (if known) 25-58764**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			\$
Creditor's name			
Street			
City State ZIP Code			
5.2.			\$
Creditor's name			
Street			
City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$
Street			
City State ZIP Code			
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Exhibit C		Name	<input type="checkbox"/> Pending
Case number		Street	<input type="checkbox"/> On appeal
		City State ZIP Code	<input type="checkbox"/> Concluded
7.2.		Court or agency's name and address	<input type="checkbox"/> Pending
Case title		Name	<input type="checkbox"/> On appeal
Case number		Street	<input type="checkbox"/> Concluded
		City State ZIP Code	

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street		
City State ZIP Code		
	Case title	Court name and address
		Name
	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See Exhibit D			\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address _____ Street _____ _____ City State ZIP Code Relationship to debtor _____	_____	_____	\$ _____
13.2. _____ Address _____ Street _____ _____ City State ZIP Code Relationship to debtor _____	_____	_____	\$ _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____ Street _____ _____ City State ZIP Code	_____	_____
14.2. _____ Street _____ _____ City State ZIP Code	_____	_____

Debtor Wellmade Floor Coverings International, Inc.,
NameCase number (if known) 25-58764**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2.

Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
Principal 401K Plan	EIN: 4 2 - 0 1 2 7 2 9 0

Has the plan been terminated?

- ☒ No
- ☐ Yes

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>First Federal</u> Name <u>4705 W US Highway 90</u> Street <u>Lake City</u> <u>Florida</u> <u>32055</u> City State ZIP Code	XXXX- <u>3</u> <u>0</u> <u>0</u> <u>5</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>7/17/2025</u>	\$ <u>(237.81)</u>
18.2.	_____ Name _____ Street _____ _____ City State ZIP Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ _____ City State ZIP Code	_____ _____ _____ Address _____ _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>See Exhibit E</u> Name _____ Street _____ _____ City State ZIP Code	_____ _____ _____ Address _____ _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
AFH, LLC Name 1 Wellmade Dr Street Cartersville Georgia 30121 City State ZIP Code		Printed film raw materials	\$ 3,072,000

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Globalone Supply LLC</u> Name <u>19150 SW 125th CT</u> Street <u>Tualatin</u> <u>Oregon</u> <u>97062</u> City State ZIP Code	<u>Logistics</u> 	EIN: <u>4</u> <u>6</u> - <u>2</u> <u>4</u> <u>4</u> <u>2</u> <u>2</u> <u>3</u> <u>4</u> Dates business existed From <u>4/03/2013</u> To <u>Present</u>
25.2. <u>BuyIslander.com Technologies, LLC</u> Name <u>19150 SW 125th CT</u> Street <u>Tualatin</u> <u>Oregon</u> <u>97062</u> City State ZIP Code	<u>Flooring Products</u> 	EIN: <u>4</u> <u>7</u> - <u>5</u> <u>2</u> <u>8</u> <u>4</u> <u>7</u> <u>9</u> <u>7</u> Dates business existed From <u>10/09/2015</u> To <u>Present</u>
25.3. <u>Afflux, LLC</u> Name <u>19150 SW 125th CT</u> Street <u>Tualatin</u> <u>Oregon</u> <u>97062</u> City State ZIP Code	<u>Real Estate Holding Company</u> 	EIN: <u>8</u> <u>6</u> - <u>2</u> <u>3</u> <u>4</u> <u>3</u> <u>5</u> <u>2</u> <u>2</u> Dates business existed From <u>2/05/24</u> To <u>3/02/2025</u>

Debtor Wellmade Floor Coverings International, Inc.,
Name

Case number (if known) 25-58764

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Christy Wei Name 19150 SW 125th CT Street Tualatin Oregon 97062 City State ZIP Code	From 8/4/2023 To 8/4/2025

Name and address	Dates of service
26a.2. _____ Name _____ Street _____ _____ City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. CliftonLarsonAllen LLP Name 15303 Dallas Parkway Street Suite 1400 Addison Texas 75001 City State ZIP Code	From 8/4/2023 To 5/20/2025

Name and address	Dates of service
26b.2. _____ Name _____ Street _____ _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Aurora Management Partners Name 112 S Tryon Street Street Suite 1770 Charlotte North Carolina 28284 City State ZIP Code	_____ _____ _____

Debtor Wellmade Floor Coverings International, Inc., Case number (if known) 25-58764
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2. Hilco Corporate Finance

Name

401 N Michigan Ave

Street

Suite 1630

Chicago

Illinois

60611

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. See Exhibit F

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Irfan Kizilema

7/31/2025

\$ 3,766,725.08

Name and address of the person who has possession of inventory records

27.1. Christy Wei Teh

Name

19150 SW 125th Ct

Street

Tualatin

Oregon

97062

City

State

ZIP Code

Debtor Wellmade Floor Coverings International, Inc.,
Name _____Case number (if known) 25-58764

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ming Chen	4064 Orchard Drive, Lake Oswego Oregon 97035	Equity Ownership	51%
David Baker	112 South Tryon Street, Suite 1770, Charlotte, NC 28284	Chief Restructuring Officer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
George Chen	44 Mountainbrook Drive, Cartersville Georgia 30121	Ownership	From _____ To _____
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Allen Chen Name 4064 Orchard Drive Street Lake Oswego City Oregon State 97035 ZIP Code	\$500,000	8/5/24-8/4/25	Salary Compensation
Relationship to debtor			

Debtor Wellmade Floor Coverings International, Inc., Case number (if known) 25-58764
Name

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Wellmade Floor Coverings Intl

EIN: 5 6 - 2 3 2 8 4 2 5

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/11/2025
MM / DD / YYYY

X /s/ David Baker

Signature of individual signing on behalf of the debtor

Printed name David Baker

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Wellmade Floor Coverings International, Inc.,

Exhibit A

									Secured	Unsecured	Suppliers/vendors	Services	Other
Vendor name	ADDRESS1	ADDRESS2	CITY	STATE	ZIPCODE	Date	Amount	Entity					
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	5/5/2025	\$ 18,158.31	WFCI			X		
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	5/19/2025	\$ 10,125.92	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	5/28/2025	\$ 10,626.69	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	6/2/2025	\$ 16,673.39	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	6/16/2025	\$ 8,594.29	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	6/23/2025	\$ 9,649.18	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	6/30/2025	\$ 11,865.81	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	7/9/2025	\$ 20,537.29	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	7/28/2025	\$ 19,346.05	WFCI				X	
ABF Freight	5300 W 47th St		Chicago	Illinois	60638	8/4/2025	\$ 5,882.99	WFCI				X	
AFCO	45025 Aviation Drive	Suite 100	Dulles	Virginia	20166	6/23/2025	\$ 88,646.10	WFCI				X	
AFCO	45025 Aviation Drive	Suite 100	Dulles	Virginia	20166	7/23/2025	\$ 104,014.92	WFCI				X	
AFCO direct	45025 Aviation Drive	Suite 100	Dulles	Virginia	20166	7/17/2025	\$ 38,835.75	WFCI				X	
Albion Associates Inc	622 Southwest Street		High Point	North Carolina	27260	5/20/2025	\$ 4,581.50	WFCI				X	
AMEX Credit Card	200 Vesey Street		New York	New York	10285	5/5/2025	\$ 198.00	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	5/16/2025	\$ 19,651.11	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	5/16/2025	\$ 617.91	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	5/27/2025	\$ 3,160.57	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	5/29/2025	\$ 35,928.45	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	5/29/2025	\$ 1,193.13	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	6/16/2025	\$ 3,215.12	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	6/17/2025	\$ 1,279.05	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	6/27/2025	\$ 22,845.07	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	7/18/2025	\$ 94.67	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	7/18/2025	\$ 23.00	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	7/22/2025	\$ 1,011.30	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	7/28/2025	\$ 1,250.00	WFCI					X
AMEX Credit Card	200 Vesey Street		New York	New York	10285	7/29/2025	\$ 12,786.34	WFCI					X
APEX MARITIME CO. (LAX), INC.	565 Brea Canyon Road	Suite D	Walnut	California	91789	6/23/2025	\$ 4,070.00	WFCI				X	
APEX MARITIME CO. (LAX), INC.	565 Brea Canyon Road	Suite D	Walnut	California	91789	7/28/2025	\$ 5,203.39	WFCI				X	
APEX MARITIME CO. (LAX), INC.	565 Brea Canyon Road	Suite D	Walnut	California	91789	8/4/2025	\$ 9,865.00	WFCI				X	
BC Inspections	7205 Lagoon Dr		Panama City	Florida	32408	7/30/2025	\$ 450.00	WFCI				X	
Benito De La Cruz	19150 SW 125th Ct		Tualatin	Oregon	97061	7/7/2025	\$ 120.56	WFCI					X
Brad Welsh Inspections	Box 551		Bodfish	California	93205	7/8/2025	\$ 375.00	WFCI				X	
Brandon J Wolfe	19150 SW 125th Ct		Tualatin	Oregon	97061	7/1/2025	\$ 95.27	WFCI					X
Buske Lines Inc.	7 Gateway Commerce Center Dr W		Edwardsville	Illinois	62025	6/6/2025	\$ 7,203.76	WFCI				X	
Buske Lines Inc.	7 Gateway Commerce Center Dr W		Edwardsville	Illinois	62025	6/6/2025	\$ 144.25	WFCI				X	
Buske Lines Inc.	7 Gateway Commerce Center Dr W		Edwardsville	Illinois	62025	6/27/2025	\$ 6,741.32	WFCI				X	
Buske Lines Inc.	7 Gateway Commerce Center Dr W		Edwardsville	Illinois	62025	7/28/2025	\$ 8,781.10	WFCI				X	
California sales tax	P.O. Box 942879		Sacramento	California	94279	5/1/2025	\$ 1,419.44	WFCI					X
California sales tax	P.O. Box 942879		Sacramento	California	94279	5/28/2025	\$ 95.61	WFCI					X
California sales tax	P.O. Box 942879		Sacramento	California	94279	8/1/2025	\$ 110.39	WFCI					X
CANON Printer rental	4560 Communication Ave		Lake Success	New York	33431	5/5/2025	\$ 486.36	WFCI		X			
CANON Printer rental	4560 Communication Ave		Lake Success	New York	33431	6/2/2025	\$ 398.09	WFCI		X			
CANON Printer rental	4560 Communication Ave		Lake Success	New York	33431	7/1/2025	\$ 398.09	WFCI				X	
CANON Printer rental	4560 Communication Ave		Lake Success	New York	33431	8/4/2025	\$ 398.09	WFCI				X	
Capital one	1680 Capital One Drive		McLean	Virginia	22102	5/27/2025	\$ 60,000.00	WFCI					X
Capital one	1680 Capital One Drive		McLean	Virginia	22102	6/4/2025	\$ 68,017.74	WFCI					X
Capital one	1680 Capital One Drive		McLean	Virginia	22102	6/25/2025	\$ 50,000.00	WFCI					X
Capital one	1680 Capital One Drive		McLean	Virginia	22102	7/2/2025	\$ 50,000.00	WFCI					X
Capital one	1680 Capital One Drive		McLean	Virginia	22102	7/7/2025	\$ 62,573.68	WFCI					X
Capital one	1680 Capital One Drive		McLean	Virginia	22102	8/4/2025	\$ 26,632.67	WFCI					X
Central Washington Inspections	1409 W Craig St		Moses Lake	Washington	98837-3134	6/24/2025	\$ 275.00	WFCI				X	
Cheng Zhang	19150 SW 125th Ct		Tualatin	Oregon	97061	7/7/2025	\$ 1,289.97	WFCI					X
CITI credit card	388 Greenwich Street		New York City	New York	10013	5/29/2025	\$ 1,594.81	WFCI					X
CITI credit card	388 Greenwich Street		New York City	New York	10013	7/2/2025	\$ 1,025.52	WFCI					X
CITI credit card	388 Greenwich Street		New York City	New York	10013	7/15/2025	\$ 613.22	WFCI					X
Clover Merchant Services rental	255 Fiserv Dr		Brookfield	Wisconsin	53045	7/10/2025	\$ 38.00	WFCI				X	
Colorado Department of Revenue	1560 Broadway	Ste 1540	Denver	Colorado	80202	5/23/2025	\$ 40.82	WFCI					X
COSTCO	999 Lake Drive		Issaquah	Washington	98027	5/6/2025	\$ 17,567.75	WFCI			X		
COSTCO	999 Lake Drive		Issaquah	Washington	98027	6/2/2025	\$ 8,882.83	WFCI				X	
Davis Wright Tremaine LLP	920 Fifth Avenue	Suite 3300	Seattle	Washington	98104	6/24/2025	\$ 4,130.47	WFCI				X	
Department of State (New York)	123 William Street		New York	New York	10038	6/23/2025	\$ 777.26	WFCI					X
Diamond Line Delivery Systems	1550 S Tech Ln	Ste 200	Meridian	Idaho	83642	5/21/2025	\$ 2,909.62	WFCI				X	
Diamond Line Delivery Systems	1550 S Tech Ln	Ste 200	Meridian	Idaho	83642	5/29/2025	\$ 2,138.25	WFCI				X	
Diamond Line Delivery Systems	1550 S Tech Ln	Ste 200	Meridian	Idaho	83642	7/8/2025	\$ 963.15	WFCI				X	
Diamond Line Delivery Systems	1550 S Tech Ln	Ste 200	Meridian	Idaho	83642	7/14/2025	\$ 402.40	WFCI				X	
Diamond Line Delivery Systems	1550 S Tech Ln	Ste 200	Meridian	Idaho	83642	7/29/2025	\$ 810.14	WFCI				X	
EMC Insurance	717 Mulberry		Des Moines	Iowa	50309	6/4/2025	\$ 39,344.87	WFCI				X	
EMC Insurance	717 Mulberry		Des Moines	Iowa	50309	7/2/2025	\$ 20,603.05	WFCI				X	
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	5/6/2025	\$ 20,533.20	WFCI			X		
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	5/19/2025	\$ 19,950.66	WFCI				X	
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	6/5/2025	\$ 11,199.69	WFCI				X	
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	6/17/2025	\$ 9,963.31	WFCI				X	
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	7/1/2025	\$ 25,210.67	WFCI				X	
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	7/3/2025	\$ 14,955.15	WFCI				X	
ESTES EXPRESS	3901 W Broad Street		Richmond	Virginia	23230	7/25/2025	\$ 2,963.78	WFCI				X	
Florida Department of Revenue	4030 Esplanade Way		Tallahassee	Florida	32399	5/21/2025	\$ 9.96	WFCI					X
Framerica Corporation	2 Todd Court		Yaphank	New York	11980	5/19/2025	\$ 2,229.00	WFCI			X		
Framerica Corporation	2 Todd Court		Yaphank	New York	11980	5/28/2025	\$ 1,924.75	WFCI			X		
Framerica Corporation	2 Todd Court		Yaphank	New York	11980	6/2/2025	\$ 2,274.75	WFCI			X		
Framerica Corporation	2 Todd Court		Yaphank	New York	11980	6/16/2025	\$ 1,422.25	WFCI			X		
Framerica Corporation	2 Todd Court		Yaphank	New York	11980	7/28/2025	\$ 455.75	WFCI			X		
Fronczek Enterprises Inc.	36230 Fawn Hill Pl		Willoughby	Ohio	44094-4184	5/28/2025	\$ 400.00	WFCI				X	
Georgia Department of Revenue	2595 Century Parkway NE		Atlanta	Georgia	30345-3173	7/24/2025	\$ 1,582.91	WFCI					X
Gregory Sotir	19150 SW 125th Ct		Tualatin	Oregon	97061	6/16/2025	\$ 250.00	WFCI					X
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	5/1/2025	\$ 329.16	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	5/2/2025	\$ 35.10	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	5/19/2025	\$ 29.70	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	5/30/2025	\$ 658.32	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	6/17/2025	\$ 279.16	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	7/15/2025	\$ 59.40	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	7/17/2025	\$ 329.16	WFCI				X	
HEALTH EQUITY	15 W. Scenic Pointe Drive	Suite 100	Draper	Utah	84020	8/1/2025	\$ 347.66	WFCI				X	
HILCO	5 Revere Dr	#300	Northbrook	Illinois	60062	5/23/2025	\$ 20,000.00	WFCI				X	
HILCO	5 Revere Dr	#300	Northbrook	Illinois	60062	7/3/2025	\$ 20,000.00	WFCI				X	
HILCO	5 Revere Dr	#300	Northbrook	Illinois	60062	7/28/2025	\$ 28,812.70	WFCI				X	
IL sales tax payment	PO Box 19023		Springfield	Illinois	62794-9023	7/24/2025	\$ 60.00	WFCI					X
Indiana Department of Revenue	100 North Senate Avenue	Rm. N248	Indianapolis	Indiana	46204	5/1/2025	\$ 62.32	WFCI					X
Jasmine Morales	19150 SW 125th Ct		Tualatin	Oregon	97061	6/12/2025	\$ 734.73	WFCI					X
John Kimmel	19150 SW 125th Ct		Tualatin	Oregon	97061	5/19/2025	\$ 350.00	WFCI					X
John P Bradford	19150 SW 125th Ct		Tualatin	Oregon	97061	6/16/2025	\$ 2,311.80	WFCI					X
John P Bradford	19150 SW 125th Ct		Tualatin	Oregon	97061	7/30/2025	\$ 783.91	WFCI					X
KODI NEW MATERIAL CO.,LTD	Lot CN-10, Hoa Phu Industrial Park	Mai Dinh Commune, Hiep Hoa District	Bac Giang Province	Vietnam		7/31/2025	\$ 72,000.00	WFCI			X		
KODI NEW MATERIAL CO.,LTD	Lot CN-10, Hoa Phu Industrial Park	Mai Dinh Commune, Hiep Hoa District	Bac Giang Province	Vietnam		8/1/2025	\$ 50,000.00	WFCI			X		
M&S LOGISTICS	200 Marine Dr SE		Calhoun	Georgia	30701	5/21/2025	\$ 6,895.72	WFCI				X	
M&S LOGISTICS	200 Marine Dr SE		Calhoun	Georgia	30701	5/29/2025	\$ 5,549.85	WFCI				X	
M&S LOGISTICS	200 Marine Dr SE		Calhoun	Georgia	30701	6/13/2025	\$ 1,666.58	WFCI				X	
M&S LOGISTICS	200 Marine Dr SE		Calhoun	Georgia	30701	7/8/2025	\$ 1,672.84	WFCI				X	
Margaret Heavey	19150 SW 125th												

MTS Logistics Inc.	5 W 37th St	Ste 300	New York	New York	10018	5/19/2025	\$	19,590.00	WFCI					X	
MTS Logistics Inc.	5 W 37th St	Ste 300	New York	New York	10018	5/19/2025	\$	75.00	WFCI					X	
MTS Logistics Inc.	5 W 37th St	Ste 300	New York	New York	10018	5/19/2025	\$	4,120.00	WFCI					X	
MTS Logistics Inc.	5 W 37th St	Ste 300	New York	New York	10018	5/28/2025	\$	10,365.00	WFCI					X	
MTS Logistics Inc.	5 W 37th St	Ste 300	New York	New York	10018	6/23/2025	\$	4,390.00	WFCI					X	
MTS Logistics Inc.	5 W 37th St	Ste 300	New York	New York	10018	7/28/2025	\$	4,490.00	WFCI					X	
Mutual of Omaha	Mutual of Omaha Plaza		Omaha	Nebraska	68175	5/13/2025	\$	2,266.38	WFCI					X	
Mutual of Omaha	Mutual of Omaha Plaza		Omaha	Nebraska	68175	6/11/2025	\$	2,266.38	WFCI					X	
Mutual of Omaha	Mutual of Omaha Plaza		Omaha	Nebraska	68175	7/7/2025	\$	2,049.31	WFCI					X	
NEW YORK LIFE Insurance	51 Madison Avenue		New York	New York	10010-1603	6/12/2025	\$	5,239.26	WFCI					X	
NEW YORK LIFE Insurance	51 Madison Avenue		New York	New York	10010-1603	7/7/2025	\$	21,858.02	WFCI					X	
NEW YORK LIFE Insurance	51 Madison Avenue		New York	New York	10010-1603	7/9/2025	\$	22,940.76	WFCI					X	
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	5/1/2025	\$	408,562.10	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	5/1/2025	\$	1,978.13	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	5/12/2025	\$	332.15	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	5/14/2025	\$	300,000.00	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	6/9/2025	\$	400,000.00	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	6/10/2025	\$	433.46	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	7/10/2025	\$	271.95	WFCI	X					
NorthWest Bank	100 Liberty St		Warren	Pennsylvania	16365	7/29/2025	\$	150,000.00	WFCI	X					
PRINCIPAL	711 High St		Des Moines	Iowa	50392	5/5/2025	\$	3,461.36	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	5/22/2025	\$	12,710.18	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	6/5/2025	\$	12,693.65	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	6/13/2025	\$	10,585.64	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	6/17/2025	\$	3,780.65	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	6/17/2025	\$	3,486.48	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	6/17/2025	\$	3,427.64	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	7/9/2025	\$	10,419.98	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	7/29/2025	\$	678.01	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	8/4/2025	\$	10,343.75	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	8/4/2025	\$	10,278.66	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	8/4/2025	\$	3,610.97	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	8/4/2025	\$	3,508.70	WFCI					X	
PRINCIPAL	711 High St		Des Moines	Iowa	50392	8/4/2025	\$	3,268.84	WFCI					X	
REGENCE	PO Box 1071		Portland	Oregon	97207	5/13/2025	\$	18,710.70	WFCI					X	
REGENCE	PO Box 1071		Portland	Oregon	97207	6/11/2025	\$	18,710.70	WFCI					X	
REGENCE	PO Box 1071		Portland	Oregon	97207	7/3/2025	\$	15,918.10	WFCI					X	
REGENCE	PO Box 1071		Portland	Oregon	97207	8/4/2025	\$	13,624.80	WFCI					X	
Richard J Quinlan	19150 SW 125th Ct		Tualatin	Oregon	97061	5/5/2025	\$	2,361.27	WFCI						X
Richard J Quinlan	19150 SW 125th Ct		Tualatin	Oregon	97061	6/16/2025	\$	6,314.78	WFCI						X
Richard J Quinlan	19150 SW 125th Ct		Tualatin	Oregon	97061	7/30/2025	\$	3,945.75	WFCI						X
Steve Wagner	19150 SW 125th Ct		Tualatin	Oregon	97061	5/5/2025	\$	5,000.00	WFCI			X			
Steve Wagner	19150 SW 125th Ct		Tualatin	Oregon	97061	6/4/2025	\$	5,000.00	WFCI						X
Steve Wagner	19150 SW 125th Ct		Tualatin	Oregon	97061	7/9/2025	\$	5,000.00	WFCI				X		
Steve Wagner	19150 SW 125th Ct		Tualatin	Oregon	97061	7/30/2025	\$	5,000.00	WFCI				X		
Tigereye	Building 3, No. 17 Jingshan East Road, Gaochun Economic Zone		Jiangsu	China	211300	5/15/2025	\$	83,541.83	WFCI			X			
Tigereye	Building 3, No. 17 Jingshan East Road, Gaochun Economic Zone		Jiangsu	China	211300	5/27/2025	\$	300,360.91	WFCI			X			
Tigereye	Building 3, No. 17 Jingshan East Road, Gaochun Economic Zone		Jiangsu	China	211300	6/10/2025	\$	118,649.26	WFCI			X			
Tigereye	Building 3, No. 17 Jingshan East Road, Gaochun Economic Zone		Jiangsu	China	211300	6/20/2025	\$	101,447.76	WFCI			X			
Tigereye	Building 3, No. 17 Jingshan East Road, Gaochun Economic Zone		Jiangsu	China	211300	7/7/2025	\$	499,058.31	WFCI			X			
Topocean Consolidation Service(LAX) Inc.	2727 Workman Mill Road		Industry	California	90601	5/19/2025	\$	8,876.81	WFCI					X	
Topocean Consolidation Service(LAX) Inc.	2727 Workman Mill Road		Industry	California	90601	5/28/2025	\$	10,645.00	WFCI					X	
Topocean Consolidation Service(LAX) Inc.	2727 Workman Mill Road		Industry	California	90601	6/2/2025	\$	3,305.00	WFCI					X	
Topocean Consolidation Service(LAX) Inc.	2727 Workman Mill Road		Industry	California	90601	6/23/2025	\$	2,684.30	WFCI					X	
Topocean Consolidation Service(LAX) Inc.	2727 Workman Mill Road		Industry	California	90601	7/28/2025	\$	4,718.04	WFCI					X	
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	5/22/2025	\$	29,421.83	WFCI						X
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	5/22/2025	\$	25,869.29	WFCI						X
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	5/22/2025	\$	24,823.12	WFCI						X
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	5/22/2025	\$	14,822.64	WFCI						X
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	5/22/2025	\$	8,469.97	WFCI						X
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	5/22/2025	\$	2,493.91	WFCI						X
US Customs and Border Protection	1300 Pennsylvania Avenue NW		Washington	D.C.	20004	6/24/2025	\$	141.07	WFCI						X
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	5/19/2025	\$	31,814.27	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	5/28/2025	\$	8,888.80	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	6/2/2025	\$	8,808.36	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	6/16/2025	\$	8,505.59	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	6/23/2025	\$	8,982.40	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	6/30/2025	\$	8,613.13	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	7/9/2025	\$	8,692.00	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	7/28/2025	\$	8,528.00	WFCI					X	
Venable LLP	750 E. Pratt Street		Baltimore	Maryland	21202	8/4/2025	\$	8,921.00	WFCI					X	
VERITY PROPERTIES	197 Shaggy Bark Ln		Cape Girardeau	Missouri	63701-7413	5/6/2025	\$	48,715.70	WFCI					X	
VERITY PROPERTIES	197 Shaggy Bark Ln		Cape Girardeau	Missouri	63701-7413	6/4/2025	\$	48,715.70	WFCI					X	
VERITY PROPERTIES	197 Shaggy Bark Ln		Cape Girardeau	Missouri	63701-7413	6/11/2025	\$	19,265.85	WFCI					X	
VERITY PROPERTIES	197 Shaggy Bark Ln		Cape Girardeau	Missouri	63701-7413	6/17/2025	\$	19,265.85	WFCI					X	
VERITY PROPERTIES	197 Shaggy Bark Ln		Cape Girardeau	Missouri	63701-7413	7/2/2025	\$	67,981.55	WFCI					X	
VERITY PROPERTIES	197 Shaggy Bark Ln		Cape Girardeau	Missouri	63701-7413	8/4/2025	\$	67,981.55	WFCI						X
XPO LTL	5 American Lane		Greenwich	Connetticuit	06831	5/27/2025	\$	5,081.23	WFCI					X	
XPO LTL	5 American Lane		Greenwich	Connetticuit	06831	5/30/2025	\$	2,160.40	WFCI					X	
XPO LTL	5 American Lane		Greenwich	Connetticuit	06831	6/25/2025	\$	9,808.12	WFCI					X	
XPO LTL	5 American Lane		Greenwich	Connetticuit	06831	7/7/2025	\$	12,511.18	WFCI					X	
XPO LTL	5 American Lane		Greenwich	Connetticuit	06831	7/10/2025	\$	4,174.84	WFCI					X	
XPO LTL	5 American Lane		Greenwich	Connetticuit	06831	7/30/2025	\$	5,941.92	WFCI					X	

Exhibit B

Wellmade Floor Coverings International, Inc.,

Name	Street	City	State	Zip	Date	Amount	Entity	Reason for payment
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	8/4/2024	\$ 134,130.26	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	8/16/2024	\$ 405,568.47	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	8/26/2024	\$ 301,174.54	WFCI	Foreign Import/Export Raw Materials
Ming Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	9/6/2024	\$ 1,085.93	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	9/6/2024	\$ 331,674.81	WFCI	Foreign Import/Export Raw Materials
Ming Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	9/20/2024	\$ 3,504.55	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	9/20/2024	\$ 346,700.27	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	10/15/2024	\$ 405,273.73	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	10/25/2024	\$ 422,041.69	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	11/8/2024	\$ 703,278.00	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	11/29/2024	\$ 404,010.81	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	12/9/2024	\$ 908,583.52	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	12/10/2024	\$ 106,428.16	WFCI	Foreign Import/Export Raw Materials
Ming Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	12/27/2024	\$ 389.64	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	12/27/2024	\$ 622,678.10	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	1/10/2025	\$ 600,615.41	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	1/21/2025	\$ 607,215.61	WFCI	Foreign Import/Export Raw Materials
Morgan Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	3/3/2025	\$ 1,500.00	WFCI	Expense Reimbursement
Ming Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	3/14/2025	\$ 1,557.91	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	3/18/2025	\$ 252,501.02	WFCI	Foreign Import/Export Raw Materials
Zhu Chen	44 Mountainbrook Drive	Cartersville	GA	30121	3/25/2025	\$ 400,000.00	WFCI	Capital withdrawal - George
Ming Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	4/6/2025	\$ 322.80	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	4/18/2025	\$ 114,639.38	WFCI	Foreign Import/Export Raw Materials
Richard J Quinlan	19150 SW 125th Ct	Tualatin	Oregon	97061	5/5/2025	\$ 2,361.27	WFCI	Expense Reimbursement
Mei Chen	19150 SW 125th Ct	Tualatin	Oregon	97061	5/5/2025	\$ 1,376.68	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	5/15/2025	\$ 83,541.83	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	5/15/2025	\$ 83,541.83	WFCI	Foreign Import/Export Raw Materials
Jason Kimmel	19150 SW 125th Ct	Tualatin	Oregon	97061	5/19/2025	\$ 350.00	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	5/27/2025	\$ 300,360.91	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	5/27/2025	\$ 300,360.91	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	6/10/2025	\$ 118,649.26	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	6/10/2025	\$ 118,649.26	WFCI	Foreign Import/Export Raw Materials
Blasmine Morales	19150 SW 125th Ct	Tualatin	Oregon	97061	6/12/2025	\$ 734.73	WFCI	Expense Reimbursement
John P Bradford	19150 SW 125th Ct	Tualatin	Oregon	97061	6/16/2025	\$ 2,311.80	WFCI	Expense Reimbursement
Richard J Quinlan	19150 SW 125th Ct	Tualatin	Oregon	97061	6/16/2025	\$ 6,314.78	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	6/20/2025	\$ 101,447.76	WFCI	Foreign Import/Export Raw Materials
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	6/20/2025	\$ 101,447.76	WFCI	Foreign Import/Export Raw Materials
Brandon J Wolfe	19150 SW 125th Ct	Tualatin	Oregon	97061	7/1/2025	\$ 95.27	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	7/7/2025	\$ 499,058.31	WFCI	Foreign Import/Export Raw Materials
Zheng Zhang	19150 SW 125th Ct	Tualatin	Oregon	97061	7/7/2025	\$ 1,289.97	WFCI	Expense Reimbursement
Benito De La Cruz	19150 SW 125th Ct	Tualatin	Oregon	97061	7/7/2025	\$ 120.56	WFCI	Expense Reimbursement
Tigereye	Building 3, No. 17 Jingsha Jiangsu		China	211300	7/7/2025	\$ 499,058.31	WFCI	Foreign Import/Export Raw Materials
Matthew Chizek	19150 SW 125th Ct	Tualatin	Oregon	97061	7/29/2025	\$ 36.99	WFCI	Expense Reimbursement
John P Bradford	19150 SW 125th Ct	Tualatin	Oregon	97061	7/30/2025	\$ 783.91	WFCI	Expense Reimbursement
Richard J Quinlan	19150 SW 125th Ct	Tualatin	Oregon	97061	7/30/2025	\$ 3,945.75	WFCI	Expense Reimbursement

Exhibit C									
Wellmade Floor Coverings International, Inc., Case Title	Case number	Nature of case	Name	Street	City	State	Zip	Status	
Yu Cong Liu, et al. v. Wellmade Industries Mfr. N.A. LLC	No. 4:25-cv-00134	Civil class action suit alleging labor violations	U.S. District Court for the Northern District of Georgia	600 East First Street	Rome	Ga	30161-3149	Pending	
Anthony Davis v. Wellmade Industries Mfr. N.A., LLC, et al.	No. 2:25-cv-00030	Civil suit alleging racial discrimination	U.S. District Court for the Northern District of Georgia	600 East First Street	Rome	Ga	30161-3149	Pending	
Weems M&E, LLC v. Wellmade Industries Mfr. N.A. LLC	SUCV2024000199	Commercial contract dispute	Bartow County Superior Court, Georgia	135 West Cherokee Avenue, Suite 233	Cartersville	Ga	30120	Pending	
Homeland Security Investigations	N/A	Arrest of certain employees							

Exhibit D									
Wellmade Floor Coverings International, Inc.,									
Payee	Address1	Address2	City	State	Zip	dates	amount		Entity
Verita Global LLC	600 Lexington Avenue		New York	New York	10022	07/30/2025	\$	15,000.00	WFCI
Aurora Management Partners	112 S Tryon St	Ste 1770	Charlotte	North Carolina	28284	08/01/2025	\$	50,000.00	WFCI
Greenberg Traurig, LLP	1 Vanderbilt Ave		New York	New York	10017	08/01/2025	\$	50,000.00	WFCI

Wellmade Floor Coverings International, Inc.,

Exhibit E

Facility Name	Address1	Address2	City	State	Zip	Names of those who have access	Description of contents	Does debtor still have it?
Buske Logistics	90 Carson Loop NW		Cartersville	GA	30121	3PL Service	Inventory	Yes
Lean Supply Solutions Inc.	3100 Caravelle Dr		Mississauga	ON Canada	L4V 1K9	3PL Service	Inventory	Yes
M&S Logistics Inc	200 Marine Dr		Calhoun	GA	30701	3PL Service	Inventory	Yes

Exhibit F

Wellmade Floor Coverings International, Inc.,

Name	Address1	Address2	City	State	Zip
Northwest Bank	1301 5th Ave.	Suite 2110	Seattle	WA	98101
AHF Products, Inc.	3840 Hempland Rd	P.O. Box 566	Mountville	PA	17554
CliftonLarsonAllen LLP	15303 Dallas Parkway	Suite 1400	Addison	TX	75001