



IT IS ORDERED as set forth below:

Date: September 8, 2025

Sage M. Sigler
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

WELLMADE FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764-sms

(Jointly Administered)

Related to Docket No. 144

**ORDER APPROVING APPLICATION OF THE COMMITTEE OF CREDITORS
HOLDING UNSECURED CLAIMS FOR AUTHORIZATION TO RETAIN AND
EMPLOY DUNDON ADVISERS, LLC AS FINANCIAL ADVISOR EFFECTIVE AS OF
AUGUST 19, 2025, SUBJECT TO OBJECTION**

The Committee of Creditors Holding Unsecured Claims of the Debtors (the “**Committee**”) filed on September 5, 2025 (Docket No. 144) an *Application of the Committee of Creditors Holding Unsecured Claims for Authorization to Retain And Employ Dundon, LLC as Financial Advisor Effective as of August 19, 2025* (the “**Applicant**”) as financial advisor for the Committee in these Chapter 11 Cases (the “**Application**”)². No hearing is necessary on the Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Application.



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absent the filing of an objection to it. Pursuant to a certificate of service filed with or attached to the Application, the Application has been served on the United States Trustee as required by Federal Rule of Bankruptcy Procedure 2014, and on lenders with an interest in all or substantially all of the Debtors' assets, any party that has filed a notice of appearance or request for notices in this case as of the date of the filing of the Application, and the thirty (30) largest unsecured creditors on the list filed by the Debtors pursuant to Federal Rule of Bankruptcy Procedure 1007(d). No further service of the Application is necessary.

The Application and accompanying affidavit of Eric Reubel demonstrate preliminarily that the Applicant are disinterested professionals. Accordingly, it is hereby

ORDERED that, pursuant to 11 U.S.C. §§ 328(a), 1103(a), and Federal Rule of Bankruptcy Procedure 2014, the Application is **GRANTED**, and the Committee is authorized to employ the Applicant as its financial advisor during the Debtors' Chapter 11 Cases, subject to objection as provided for herein; and it is further

ORDERED that compensation may be paid and expenses reimbursed to the Applicant only pursuant to an application filed and approved by this Court pursuant to 11 U.S.C. §§ 330, 331 and Federal Rule of Bankruptcy Procedure 2016, unless the Court orders otherwise; and it is further

ORDERED that any party in interest shall have twenty-one (21) days from the service of this Order to file an objection to the Application and/or the relief provided in this Order; and it is further

ORDERED that if an objection is timely filed counsel for the Committee will set the Application and all such objections for hearing pursuant to the Court's Open Calendar Procedures; and it is further

ORDERED that if no objection to this Order is timely filed, this Order shall be a final Order approving the Application; and it is further

ORDERED that counsel for the Committee shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by first class mail, postage prepaid,³ on all parties served with the Application, and shall file promptly thereafter a certificate of service confirming such service.

[END OF DOCUMENT]

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES, LLP

Proposed Lead Counsel for the Committee of Creditors Holding Unsecured Claims

By: /s/ Bradford J. Sandler

Signed w/express permission by Anna M. Humnicky

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(SIGNATURES CONTINUED ON NEXT PAGE)

³ First class mail service is not required if the recipient is a registered ECF user who has agreed to waive all other service in favor of ECF service pursuant to Bankruptcy Local Rule 5005-8, in which case ECF notification shall serve as the required service. The party certifying service should certify ECF service on such recipients.

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