IT IS ORDERED as set forth below:

Date: September 5, 2025

Sage M. Sigler U.S. Bankruptcy Court Judge

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., et al., 1

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

ORDER SHORTENING NOTICE AND SCHEDULING EXPEDITED HEARING ON DEBTORS' MOTION SEEKING ENTRY OF AN ORDER (I) SETTING A BAR DATE FOR FILING PROOFS OF CLAIM; (II) SETTING AN AMENDED SCHEDULES BAR DATE; (III) SETTING A REJECTION DAMAGES BAR DATE; (IV) APPROVING THE FORM OF AND MANNER FOR FILING PROOFS OF CLAIM; (V) APPROVING NOTICE OF THE BAR DATES; AND (VI) GRANTING RELATED RELIEF

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



Upon the Emergency Motion of the Debtors for Entry of an Order Shortening Notice and Scheduling Expedited Hearing on Debtors" Motion Seeking Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim; (II) Setting an Amended Schedules Bar Date; (III) Setting a Rejection Damages Bar Date; (IV) Approving the Form of and Manner For Filing Proofs of Claim; (V) Approving Notice of the Bar Dates; and (VI) Granting Related Relief (the "Motion"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue of these Chapter 11 Cases and the motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

#### IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. A hearing (the "Hearing") shall be held on the Bar Date Motion on **September 17**, **2025 at 10:15 a.m. (prevailing Eastern Time)** in the Bankruptcy Court, Richard B. Russell Federal Building and United States Courthouse 75 Ted Turner Drive, SW Atlanta, Georgia, which must be attended in person.
- 3. Any party objecting to the relief requested in the Bar Date Motion must file an objection with the Court by **4:00 p.m.** (prevailing Eastern Time) on September 15, 2025 (the "Objection Deadline") and serve such objection on counsel to the Debtors and any other requisite parties by the Objection Deadline.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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4. As soon as reasonably practicable after entry of this Order, the Debtors shall file and serve the Notice of Hearing attached hereto as **Exhibit 1**(the "Notice of Haring") on (a) the

Office of the U.S. Trustee for the Northern District of Georgia; (b) the Debtors' prepetition lender

and Stalking Horse Bidder; (c) the DIP Lender; (d) counsel for the Committee; (e) the top 30

unsecured creditors; and (f) any party that has requested notice pursuant to Bankruptcy Rule 2002.

5. The Debtors' proposed Notice of Hearing is hereby approved as good and sufficient

notice of the hearing on the Bar Date Motion.

6. The Debtors are authorized and empowered to take all actions necessary to

implement the relief granted in this Order.

7. This Court shall retain jurisdiction with respect to all matters arising from or

relating to the interpretation or implementation of this Order.

END OF DOCUMENT

*Prepared and presented by:* 

**GREENBERG TRAURIG, LLP** 

<u>/s/ John D. Elrod</u>

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Proposed Counsel for the Debtors and Debtors in Possession

# **EXHIBIT 1**

Form of Notice

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

Chapter 11

WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., et al.,<sup>3</sup>

Case No. 25-58764

Debtors.

(Jointly Administered)

Hearing Date: September 17, 2025 at 10:15 a.m. (ET) Obj. Deadline: September 15, 2025 at 4:00 p.m (ET)

#### **NOTICE OF HEARING**

PLEASE TAKE NOTICE that on September 4, 2025, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the (a) Motion Seeking Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim; (II) Setting an Amended Schedules Bar Date; (III) Setting a Rejection Damages Bar Date; (IV) Approving the Form of and Manner for Filing Proofs of Claim; (V) Approving Notice of the Bar Dates; and (VI) Granting Related Relief [D.I. [•]] (the "Motion") and (b) the Emergency Motion of the Debtors for Entry of an Order Shortening Notice and Scheduling Expedited Hearing on Debtors" Motion Seeking Entry of an Order (I) Setting a Bar Date for Filing Proofs of Claim; (II) Setting an Amended Schedules Bar Date; (III) Setting a Rejection Damages Bar Date; (IV) Approving the Form of and Manner For Filing Proofs of Claim; (V) Approving Notice of the Bar Dates; and (VI) Granting Related Relief [D.I. [•]] (the "Motion to Shorten") with the Court.

**PLEASE TAKE FURTHER NOTICE** that, on September [•], 2025, the Court entered an order granting the Motion to Shorten and scheduled an expedited hearing for the Bar Date Motion. See D.I. [•].

PLEASE TAKE FURTHER NOTICE that the Court shall hold a hearing (the "Hearing") on the Motion on September 17, 2025 at 10:15 a.m. (prevailing Eastern Time) in Courtroom 1201, Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW Atlanta, Georgia 30303, which must be attended in person, unless the Court orders otherwise.

Your rights may be affected by the Court's ruling on these pleadings. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one). If you do not want the Court to

<sup>&</sup>lt;sup>3</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.

grant the relief sought in these pleadings or if you want the Court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleadings with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must do so by **September 15, 2025 at 4:00 p.m. (prevailing Eastern Time)** and attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk before the hearing. The address of the Clerk's Office is: Clerk, United States Bankruptcy Court, Room 1340, 75 Ted Turner Drive, SW, Atlanta, GA 30303. You must also mail a copy of your response to the undersigned at the address stated below.

Dated: September 4, 2025 Respectfully submitted,

#### **GREENBERG TRAURIG, LLP**

/s/ John D. Elrod

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