Case 25-58764-sms Doc 118 Filed 08/28/25 Entered 08/28/25 18:18:16 Desc Main Document Page 1 01 4

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

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WELLMADE FLOOR COVERINGS INTERNATIONAL, INC., et al., ¹

Debtors.

Chapter 11

Case No. 25-58764

(Jointly Administered)

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PROPOSED SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING IN THE WALL STREET JOURNAL

This Affidavit of Publication includes the sworn statement verifying that the *Notice of Proposed Sale*, *Bidding Procedures*, *Auction*, *and Sale Hearing* was published and incorporated by reference herein as follows:

1. In *The Wall Street Journal* on August 28, 2025, attached hereto as **Exhibit A**.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR, N.A. LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



Exhibit A

Wayne Sidor

AFFIDAVIT

STATE OF NEW JERSEY)) ss:
CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

1 insertion(s) on the following date(s): 08/28/2025

I, Wayne Sidor, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

ADVERTISER: WELLMADE FLOOR COVERINGS INTERNATIONAL, INC and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this 28th day of August 2025

Notary Public



BUSINESS & FINANCE

Folgers Coffee Maker Set to Raise Prices



J.M. Smucker has raised its coffee prices twice this year.

J.M. Smucker's retail coffee division's profit falls 22% as costs increase

By Jesse Newman AND NICHOLAS G. MILLER

Coffee is getting more

J.M. Smucker said it will continue raising coffee prices to help offset rising costs from

The company, which owns brands such as Folgers and Café Bustelo, has raised coffee prices twice this year to recoup some of its own higher costs. Smucker said on Wednesday it is likely to do so again this winter, as the Trump adminishit.

Chief Executive Mark Smucker said the company's brands remain affordable relative to coffee-shop purchases. "We expect the coffee category to remain resilient, despite recent inflationary pressures, given consumers' love of daily coffee rituals," he said.

Still, the company said that it expects sales volumes to take a hit, and that it is seeking alternative sources and tweaking its supply chain to minimize cost increases. Smucker expects its coffee prices to be up by more than 20% over the 12 months ending April 30, 2026.

\$105.67 each on Wednesday.

Smucker shares fell 4.4% to The Orrville, Ohio-based company on Wednesday re-

loss, with profit from Smucker's retail coffee division down 22%. Net sales for the unit rose 15% from the year prior because of higher prices, the company said.

Smucker said in June that it had raised prices of its coffee in May and that it would do so again in August. That announcement preceded President Trump imposing a 50% tariff on certain imports from Brazil, one of the world's largest coffee producers.

Smucker, which also owns Jif peanut butter, posted a loss of \$43.9 million, or 41 cents a share, down from a profit of \$185 million, or \$1.74 a share. for the same quarter a year earlier. Sales of its sweet baked snacks fell 24%, with smaller

tration's tariffs deliver a bigger ported a fiscal first-quarter declines for peanut butter and pet foods.

> Adjusted earnings were \$1.90 a share. Analysts were expecting \$1.93 a share, according to FactSet.

J.M. Smucker raised its fullyear sales-growth guidance to between 3% and 5%, up from its previous forecast of 2% to 4%. The company reaffirmed its previous full-year earnings guidance of \$8.50 to \$9.50 a share. Analysts have forecast adjusted earnings of \$9.21 a

J.P. Morgan analysts said in a note this month that coffee volumes have been resilient despite the price increases, and that Smucker would see growth in its sales of Uncrustables and a rebound in pet-

Meituan's Profit Sinks Amid Delivery Price War

By Megan Cheah

Chinese food-delivery giant Meituan's profit cratered in the second quarter as intense competition snapped a long run of growth, underlining concerns about its ability to defend market share.

Net profit plunged 97% from a year earlier to 365.3 million yuan, equivalent to \$51.1 million, the Beijing-based company said on Wednesday. Revenue climbed 12% to 91.84 billion yuan.

Both figures fell short of expectations. Analysts had forecast profit of 7.07 billion yuan on revenue of about 93.6 billion yuan, according to an LSEG-compiled estimate.

Meituan, a longtime leader in China's food-delivery industry, has been under increasing pressure from rivals such as Alibaba Group and e-commerce platform JD.com. The downbeat results put a halt to shopping-and-delivery platform's strong earnings in recent vears.

Meituan said "irrational competition" in the food-delivery sector caused operating profit for its core local commerce segment to slide 76% even as revenue rose during the quarter. Still, it said it solidified its position in the on-

demand delivery space. The food-delivery war is a battle that Meituan can't afford to lose. Third Bridge analyst Jamie Chen said, quoting experts. That is because its rivals see food delivery as less of a core business and more of an entry point to transform their platforms, Chen said.

Delivery companies in China have been aggressively offering

discounts to attract customers, a move seen as necessary to claim market share, but which is eating into profits.

JD.com's profit slumped 51% in the latest quarter, partly because of its costly push into food delivery. Alibaba is set to report earnings on Friday.

Chinese regulators have since cracked down on the price wars, and the three companies have vowed to scale back discounting. Despite the pledges, the food-delivery competition appears to be moderating slowly and could keep hurting future results, some analysts say.

Looking for new sources of growth outside its home turf, Meituan has continued its expansion overseas. Its Keeta food-delivery brand made its debut in Qatar this month, which could open the door for Meituan to enter new Arab countries soon, analysts at Citi said.

It also plans to invest \$1 billion to launch Keeta in Brazil, where it could go up against another Chinese company—**DiDi Global**, which

owns the platform 99Food. But the efforts are coming

Meituan said on Wednesday that the overseas push widened the operating loss at its new initiatives segment in the second quarter, although

revenue increased by 23%. The operating loss in the new initiatives division wasn't as bad as expected, according to Citi analysts. However, it wasn't enough to offset the worse-than-expected decline in operating profit for the core local commerce segment, they said.



The company blamed 'irrational competition' in the sector.

Kroger to Lay Off Workers As Grocer Looks to Cut Costs

By Connor Hart

Kroger said it would conduct "a meaningful number of associate reductions" in a cost-savings push that comes as the company is closing underperforming stores and aiming to boost its profitability. The job cuts will affect the

grocer's U.S. administrative teams, Chief Executive Ron Sargent said in a memo to staff reviewed by The Wall Street Journal. Kroger didn't respond to a

request on Wednesday to comment. Bloomberg earlier reported that the company plans to lay off nearly 1,000 corporate employees.

The company employed over 409,000 full- and part-time employees as of Feb. 1, according to the latest head count available in filings with the Securi-

ties and Exchange Commission. Kroger plans to reinvest savings stemming from the layoffs into "areas that drive our strategy and benefit our customers directly," such as lowering prices, opening new locations and creating more store-level

"These decisions are never easy, but we know thoughtful, yet difficult, choices are necessary to set our organization up for continued success," Sargent

The layoffs follow Kroger's failed \$20 billion tie-up with Albertsons, which was blocked by a federal judge in December. The grocery-store operators have since attempted to thwart blame: Albertsons sued Kroger, alleging it didn't do enough to secure regulatory approval. Kroger denied the accusation and countersued Albertsons for allegedly breaking the merger agreement.

More recently, Kroger has been working to recapture market share it says it lost while trying to buy Albertsons.

Ice Cream, Tea Drinks Boost Mixue

By Jiahui Huang

Chinese fast-food chain Mixue posted a 43% rise in profit for the first half of the year, fueled by consumer appetite for its cheap ice cream and tea drinks.

Mixue, one of the biggest food-and-beverage brands in the world by number of outlets, said on Wednesday that its net profit reached 2.69 billion yuan over the period, equivalent to \$376.1 million. That compared with 1.88 billion yuan a year earlier. The results underline the

China, where it has tapped a new consumer trend characterized by spending on treats like bubble tea and Labubu Mixue's revenue rose 39% to 14.87 billion yuan during

success Mixue has had in

the first six months of the year, boosted by stronger contributions from its franchises and services. Sales of goods and equip-

ment lifted the company's top line as well, it said. Along with Labubu maker

The Chinese chain is one of the world's biggest food-and-beverage brands by number of outlets.

Pop Mart and jeweler **Laopu** Gold, Mixue forms part of what investors have dubbed the "three golden flowers" for their outperformance in the stock market.

Shares in Mixue have risen

68% since the company listed in Hong Kong in March. The company, known for ultracheap ice cream that can sell for under \$1, has over 45,000 branches globally. Higher procurement costs 82.7% from 81.7%.

pushed Mixue's gross profit margin for sales of goods and equipment to 30.3% from 30.5% in the half-year period, but the margin for franchise and related services rose to

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BANKRUPTCIES

UNITED STATES BANKRUPTC FOR THE SOUTHERN DISTRICT OF TEXAS

In re: WOLFSPEED, INC., et al.,

NOTICE OF COMBINED HEARING ON DISCLOSURE STATEMENT, JOINT PREPACKAGED CHAPTER 11
PLAN OF REORGANIZATION OF WOLFSPEED, INC. AND ITS DESTOR AFFILIATE, AND RELATED MATTERS

NOTICE IS HEREBY GIVEN as follows:

Wolfspeed, Inc. and its affiliated belton, as debtors and debtors in possession (collectively, the "Debtors"), each commenced a case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court") on June 30, 2025 (the "Pedition Date").

Before the Petition Date, the Debtors commenced solidation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Wolfspeed, Inc. and its Debtor Affiliate [Docket No. 8] (as may be amended, modified, or supplemented from time to time, the "Plan")* attached as Exhibit A to the proposed Disclosure Statement for joint Prepackaged Chapter 11 Plan of Reorganization of Wolfspeed, inc. and its Debtor Affiliate [Docket No. 7] (as may be amended, modified, or supplemented from time to time, the "Disclosure Statement") pursuant to Science 1128 and 1136(h) of the Reparkaged, Copies of the Plan and the Disclosure Statement from whe obstined from 6 of Armone and the Court of the Court of the Court of the Plan and the Disclosure Statement from whe of the Amended of the Court of the Plan and the Disclosure Statement of the Amended of the Court of

Sections 1125 and 1126(b) of the Bankruptry Code. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the solicitation website maintained by the Debtors Solicitation agent, Epig Corporate Restructuring, LIC (the "Solicitation Agent"), a https://dm.epia11.com/MolSpeed. Copies of the Plan and Disclosure Statement may also be obtained by Solicitation Agent at (888) 8184267 or Non U.S./Canada at +1 (971) 6065246 or by sending an electronic mail message to Wolfspeed@ epiqglobal.com (with "Wolfspeed Solicitation Inquiry" in the subject line). The Debtors are proposing a restructuring that will substantially deleverage their capital structure to reduce the goforward cost of capital

for their otherwise healthy business. Accordingly, this new capital will ensure the Debtors have sufficient liquidity on a postemergence basis, without impairing business operations and, notably, satisfying general unsecured claims in full. With the support of their key stakeholders and consummation of the Plan, the Debtors expect to emerge from these chapter 11 cases expeditiously with a healthi balance sheet and the ability to continue to serve and supply all domestic and international customers.

Information Regarding Plan

The Debtors commenced solicitation of votes to accept the Plan from: Holders of Class 3 Senior Secured Notes Claims, Holders of Class 4 Convertible Notes Claims, and Holders of Class 5 Reneass Claims, each of record as of June 25, 2025, Only Holders of Claims in Classes 3, 4, and 5 are entitled to vote to accept or reject the Plan. All other Classes of Claims and Interests are either presumed to accept or deemed to

and 3 are entitled to vote to accept or reject the Plan. All other Classes of Caims and Interests are either presumed to accept or deemed to reject the Plan and, therefore, Holders of such other Claims and Interests are not entitled to vote accept or reject the Plan. The deadline for the submission of votes to accept or reject the Plan, to object to approval of the Disclosure statement, and to object to confirmation of the Plan occurred on August 22, 2025 at 5:00 p.m. (prevailing Central Time).
PLEASE BE ADVISED THAT THE PIAN ONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS.
Specifically, if you are a Holder of a Claim or Interest, you may be deemed to grant the Third-Party Release under he Plan. Specifically, pursuant to Section 10.6 of the Plan, ach Holder of a Claim or Interest is deemed to grant the Third-Party Release, to the maximum extent otherwise permitted by law, unless such Holder of a Claim or Interest timely opts out of providing the Third-Party Release. The Third-Party Release is discussed further in Section 10.6 of the Disclosure Statement.

Disclosure Statement.

Please be advised that your decision to opt out does not affect the amount of distribution you will receive under the Plan.

Specifically, your recovery under the Plan will be the same if you opt out.

The Court has scheduled a combined hearing to consider (i) final approval of the Disclosure Statement and any objections thereto,
(ii) to consider confirmation of the Plan and any objections thereto, and (iii) to consider approval of the Debtors' entry into the Backstop
Agreement and objections thereto to be held before the Court, Courtroom 401, 4th floor, 515 Rusk Street, Houston, Fassar 77002, on

September 8, 2025 at 1:00 P.M. (prevailing Central Time) (the "Combined Hearing"). The time and location of the Combined
Hearing may also be obtained by contacting the undersigned proposed coursel to the Debtors. The Combined Hearing may be adjourned
from time to time without further notice other than by filing a notice on the Court's docket indicating such adjournment and/or
announcement of the adjournment date or dates at the Combined Hearing, The adjourned dates will be available on the electronic case
filing adolest and the Solitistics and present whether a Material from Molfread. filing docket and the Solicitation Agent's website at https://dm.epiq11.com/Wolfspeed.

		Summary of the F	
The foll	owing chart summarizes the treati	ment provided by the Plan to each	Class of Claims and Interests:
Class	Designation	Treatment	Entitled to Vote
1	Other Secured Claims	Unimpaired	No (Presumed to Accept)
2	Other Priority Claims	Unimpaired	No (Presumed to Accept)
3	Senior Secured Notes Claims	Impaired	Yes
4	Convertible Notes Claims	Impaired	Yes
5	Renesas Claims	Impaired	Yes
6	General Unsecured Claims	Unimpaired	No (Presumed to Accept)
7	Intercompany Claims	Unimpaired / Impaired	No (Presumed to Accept / Deemed to Reject)
8	Intercompany Interests	Unimpaired / Impaired	No (Presumed to Accept / Deemed to Reject)
9	510(b) Claims	Unimpaired	No (Presumed to Accept)
10	Existing Equity Interests	Impaired	No (Deemed to Reject)

As set forth above, certain Holders of Caims and Interests are not entitled to vote on the Plan. As a result, such parties did not receive any Ballots and other related solicitation materials to vote on the Plan. As a result, such parties did not receive any Ballots and other related solicitation materials to vote on the Plan. As a result, 2, 6, and 9 are Unlimpaired under the Plan and, pursuant to Section 1126(f) of the Bankrupty Code, are condusively presumed to accept the Plan. Claims or Interests in Classes 7 and 8 are either Unlimpaired or Impaired under the Plan and are conclusively presumed to accept or deemed to reject the Plan, as applicable. Claims in Class 10 (collectively with Classes 1, 2, 6, 7, 8, and 9, the 'Mon-Voting Classes') are Impaired and its folders are not receiving or claims in Lass 10 (concrewey with Lasses, 1, 6, 6, 7, 8, and 9, the Non-Young Jasses) are impaired and its holders are not receiving or retaining any property under the Plan on account of the value of their testing Equity Interests provided, as With Holders of Existing Equity Interests are receiving a recovery as a gift from applicable creditors. Accordingly, because their recovery is funded solely as a gift from applicable creditors, the Holders of Existing Equity Interests in Class 10 are conclusively deemed to reject the Plan pursuant to section 125(g) of the Bankruptcy Code. In light of their presumed acceptance or rejection of the Plan, none of the Holders of Claims and Interests in the Non-Voting Classes were solicited to vote on the Plan. Instead, the Holders of Claims and Interests in the Non-Voting Classes (other in the non-voting Classes were soluctive to wice in the Parls. Instead, the nodes to Claims and merconspound Claims and Intercompany Interests) will receive a Notice of Non-Voting Status and Release Opt-Out form.

Because the Intercompany Claims and Intercompany Interests are all held by the Debtors or affiliates of the Debtors, the Debtors did not provide the Holders in Class 8 (Intercompany Interests are all held by the Debtors or affiliates of the Debtors, the Debtors did not provide the Holders in Class 8 (Intercompany Interests) with a Notice of Non-Voting Classes and Release Opt-Out Form (or Solicitation Materials). Further, Holders of Claims or Interests in the Non-Voting Classes can access that Disclosure Statement and the Plan at no cost on the website maintained by the Solicitation Agent: https://dm.epiq11.com/Wolfspeed. ¹The Debtors in these cases, together with the last four digits of each Debtor's taxpayer identification number, are: Wolfspeed, Inc. (2719) and Wolfspeed Texas LLC (0339). The Debtors' mailing address is 4600 Silicon Drive, Durham, NC 27703.

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

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NOTICE OF SALE

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA, ATLANTA DIVISION

NOTICE OF PROPOSED SALE, BIDDING

PROCEDURES, AUCTION, AND SALE HEARING

NOTICE OF PROPOSED SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING PLEASETAKE NOTICE THAT:

1. On August 4, 2025, the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia (the "Court").

2. on August 8, 2025, the Debtors filed the Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Stays Agreement and Related Bid Protections, (O Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving from and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relate (the "Bid Procedures Motion"); and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrance, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (Of Cantinn Related Relief (ID). 38] (the "Sale Motion"); and together with the Bid Procedures Motion, the "Motion") with the Court.

3. At a leaving on August 21, 2025, the Court approved the Bid

Motion() with the Court.

3. At a hearing on August 21,2025, the Court approved the Bid Procedures Motion (D.1.99) (the "Bidding Procedures Order").

4. The Debtors are seeking competitive bids in connection with a sale (the "Sale") of any portion, or all, of the assets of the **Court of the Court o

Debtors (the "Assets").
5. As set forth in the Motion and the Bidding Procedures (which are annexed to the Bidding Procedures Order), the Debtors have entered into the Stalking Horse Purchase Agreement for the sale of substantially all of the Assets, which is subject to higher or 6. Approval of the Sale of the Assets to the Stalking Horse

Bidder or other Successful Bidder may result in, among other things, the assumption, assignment, and/or transfer by the Debtors of certain executory contracts and unexpired leases. If you are counterparty to an executory contract or unexpired lease with the Debtors, you will receive a separate notice regarding the Assumption and Assignment Procedures that contains additional relevant dates and other information that may impact you as erparty to such executory contract or unexpired lease.

CONTACT PERSONS FOR PARTIES INTERESTED IN

7. The Bidding Procedures set forth the requirements for submitting a Qualified Bid, and any person interested in making an offer to purchase the Assets <u>must</u> comply strictly with the Bidding Procedures. <u>Only Qualified Bids will be considered by</u>

the Debtors. Any interested persons should contact: Proposed Investment Banker to Debtors (via electronic mail): Hilco Corporate Finance, Attn: Teri Stratton (tstratton@hilcocf.com), copying Emily Xiao (exiao@hilcocf.com); **Proposed Counsel to** Copying Lininy Made Vaskubernitoxic.com/, Proposed course for Debtors (via electronic mail): Greenberg Traurig, LLP] reminius 200, 333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 3003, Felephone: (678) 553-2100, Attr.: John D. Errod (elrodig tlaw.com), Allison J. McGregor (Allison, McGregor@utlaw.com) and Greenberg Traurig, PA, 333 S.E. Z^M whence, Suite 4400, Miami, FL 33131, Telephone: (305) 579-0868, Attr.: Ari Newman

(newmanare-guorsson).

BAINING ADDITIONAL INFORMALIUM.

S. Copies of the Motion, the Bidding Procedures Order, the Bidding Procedures, and other case documents can be obtained free of charge (i) on the case website maintained by the Debtor's claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global, at https://www.verita.global.net/vvellmade or (ii)

yoponwitten request to counsel to the Debtors undersigned below.

IMPORTANT DATES AND DEADLINES

9. The dates and deadlines set forth below have been approved by the Bidding Procedures Order:

a) The deadline for Qualified Bidders to submit a binding the deadline for Qualified Bidders

a) The deadline for Qualified Bidders to submit a binding Qualified Bids September 19,2025 at 4:00 p.m. (prevailing Eastern Time) (the "Bid Deadline").
b) The deadline to object to the Sale and entry of an order by the Court approving the Sale (a "Sale Objection"), including objections to Cure Costs and to the adequate assurance of future performance by the Stalking Horse Bidder, is September 19, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Sale Objection Deadline").

Deadline").

c) In the event that the Debtors receive two or more Qualified Bids by the Bid Deadline for the same Assets (in whole or in part) the Debtors intend to conduct an Auction to determine the highest or otherwise best bid with respect to the Assets. The Auction shall commence at 10:00 a.m. (prevailing Eastern Time) on September 23, 2025, at the offices of Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, 5353 Freditions Roda, RE, Suite 2300, Atlanta, debugia 30503, or such other place as determined by the Debtors, and continue thereafter until completed. Any creditor that submits a written request to attend the Auction to counsel for the Debtors no later

than one (1) business day prior to the Auction shall be entitled to attend the Auction; a request must include the creditor's emai d) In the event an Auction is conducted for the Assets ollowing the conclusion of the Auction and not later than eptember 24, 2025, subject to the filing of a notice by the Debtors

dicating that the Auction has not concluded by such time, the Debtors will file a notice with the Court that provides the identities of the Successful Bidder and the Backup Bidder, as well as the Successful Bid and the Backup Bid. In addition to serving such notice on the United States Trustee, the Debtors will serve such notice by fax, electronic mail, or overnight delivery (with overnight delivery to be used solely in the event neither fax nor electronic mail information is available) on (i) the non-Debtor parties to the Assumed Contracts that have been identified in such Successfu

Assumed contracts that have been identified in such successful Bid and Backup Bid and (ii) those creditors who provide a written request for such notice along with their fax numbers, email addresses, or mailing addresses to counsel for the Debtors.

e) The deadline by which all objections to (i) the manner of and conduct at the Auction (if applicable), and/or (ii) the identity/ adequate assurance information of the Successful Bidder (other than the Stalking Horse Bidder) (an "Auction Objection") is September 25, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Post-Auction Objection Deadline").

than the Stalking Horse Bidder) (an "Auction Objection") is September 25, 2025 at 4:00, pm. (prevailing Eastern Time) (the "Post-Auction Objection Deadline").

f) The Sale Hearing shall be conducted by the Court on September 29, 2025 at 10:00 a.m. (prevailing Eastern Time), or on such other date as the Court may direct.

OBJECTIONS

10. All Sale Objections and Auction Objections must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court, and (d) be filed with the Court and served so as to be actually received no later than the Sale Objection Deadline and Post-Auction Objection Deadline (as applicable) by: (a) proposed counsel for the Debtors, Greenberg Traurig, LLP; Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attro. John D. Errod (elgol@qtax.com), in Newman (newmanar@qtaw.com), and Allison McGregor (Allison.McGregor@gtlaw.com); (b) the Office of the U.S. Trustes, 36, Richard B. Rusself Federal Building, 75 Ted Turner Drive, S.W. Room 362, Atlanta, Georgia 30303, Attro: Lindsay P.S. Kolba, Esq. (lindsay p.kolba@usdoj.gov); (c) counsel for the Debtor's Prepetition Lender and the Stalking Horse Bidder, King & Spalding LLP, 1180 Peachtree Street NE, Suite 2000. (c) counsel for the Debtors' Prepetition Lender and the Stalking Horse Bidder, King & Spalding LLP 1180 Peachtree Street NE Suite 1700, Atlanta, Georgia 30309, Attn: W. Austin Jowers (ajowerse) kslaw.com) and Christopher K. Coleman (christopher.coleman@ kslaw.com); (d) counsel to the Die Lender, Rounter Leitman Klein & Geer, LLC, 2987 Clairmont Rd., Ste. 350, Atlanta, Georgia 30329, Attn: Will B. Geer (wgeer@rlkglaw.com) and William A. Rountree (wrountree@rlkglaw.com); (e) proposed counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floo New York, New York 10019, Attn: Bradford J. Sandler, (Bsandler@ szilaw.com), and Cia Mackle (Cmackle@pszilaw.com); and (f) all

pagiant.com/, and to make the control of the contro AND SERVE AN OBJECTION ON OR BEFORE THE APPLICABLE OBJECTION DEADLINE IN ACCORDANCE WITH THE ENTERED BIDDING PROCEDURES ORDER MAY BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE TRANSFERRED CLAIMS, ENCUMBRANCES AND OTHER INTERESTS EFFECTED

THEREUNDER.

NO SUCCESSOR LIABILITY. THE SALE WILL BE FREE AND CLEAR OF, AMONG OTHER THINGS, ANY CLAIM ARISING FROM ANY CONDUCT OF THE DEBTORS PRIOR TO THE CLOSING OF THE SALE, WHETHER KNOWN, WHETHER DUE OR TO BECOME DUE, WHETHER ACCRUED, ABSOLUTE, CONTINUENT DO STUDENTIES OF LONG AS SILLY CLAIM. ARISES OUT OF OR RELATES TO EVENTS OCCURRING PRIOR TO THE CLOSING OF THE SALE, ARE SUIT OF THE SALE, THE SUCCESSOR LIBRORER WILL NOT BE A SUCCESSOR TO ANY OF THE DEBTORS BY REASON OF ANY THEORY OF LAW OR EQUITY, AND THE SUCCESSFUL BIDDER WILL HAVE NO LIABILITY, EXCEPT AS EXPRESSLY PROVIDED IN THE SUCCESSFUL BIDDER'S ASSET PURCHASE AGREEMENT, FOR ANY LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS AGAINST OR IN ANY OF THE DEBTORS UNDER ANY THEORY OF LAW, INCLUDING SUCCESSOR LIABILITY THEORIES.

Dated: August 26, 2025, GREENBERG TRAURIG, LLP, /s/ John D. *lrod*_, John D. Elrod (Ga. Bar. No. 246604), Allison J. McGrego ar. No. 860865), Terminus 200, 3333 Piedmont Road, NE, 500, Atlanta, Georgia 30305, Telephone: (678) 553-2100, Email lrodj@gtlaw.com, Allison.McGregor@gtlaw.com, ounsel for the Debtors and Debtors in Possession The Debtors in these chapter 11 cases, along with the last four

Vellmade Industries MFR, N.A. LLC (1058) and Wellmade Floor overings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive

Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motior