

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

WELLMACED FLOOR COVERINGS
INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-58764 (SMS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
WELLMACED INDUSTRIES MFR. N.A LLC (CASE NO. 25-58760)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Wellmade Industries MFR. N.A LLC (1058) and Wellmade Floor Coverings International, Inc. (8425). The mailing address for the Debtors for purposes of these chapter 11 cases is: 1 Wellmade Drive, Cartersville, GA 30121.



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Chapter 11

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**GLOBAL NOTES, RESERVATIONS OF RIGHTS, AND
STATEMENTS OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Reservations of Rights, and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

David Baker has signed each set of the Schedules and Statements. Mr. Baker serves as the Chief Restructuring Officer for each of the Debtors and is an authorized signatory for each of the Debtors with respect to the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Baker has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtors and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ business and the complexity of the Debtors’ records, Mr. Baker has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, without limitation, statements and

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representations concerning amounts owed to creditors, the classification of such amounts, and creditor addresses.

The Debtors' management team prepared the Schedules and Statements with the assistance of the Debtors' financial and legal advisors and other professionals. The Schedules and Statements are unaudited and subject to potential amendment or supplementation. In preparing the Schedules and Statements, the Debtors relied on financial data derived from the Debtors' books and records that was available at the time of preparation. The Debtors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances and based upon such information as was available at the time of preparation. Inadvertent errors or omissions may exist, and subsequent receipt or discovery of information or further review and analysis of the Debtors' books and records or other information may result in changes or updates to information contained in the Schedules and Statements. The Debtors reserve the right to update, amend, or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate. The Debtors, on behalf of themselves, their officers, employees, advisors, and other agents, disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and otherwise reserve all rights with respect to the Schedules and Statements.

The Debtors and their advisors who assisted in the preparation of the Schedules and Statements do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by errors or omissions, negligent or otherwise, in preparing, collecting, reporting, or communicating the information contained herein. The Debtors and their advisors do not have an obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party upon such revisions. In no event shall the Debtors or their advisors be liable to any third party for any direct, indirect, incidental, consequential, or other damages (including, but not limited to, damages arising from the disallowance of a potential claim against a Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their advisors are advised of the possibility of such damages. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

Global Notes and Overview of Methodology

1. **Description of Cases.** On August 4, 2025 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 7, 2025, the Court entered the *Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only* [D.I. 25]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own set of Schedules and Statements. On August 14, 2025, the United States Trustee for the Northern District of Georgia appointed an

official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code. *See* D.I. 59. The information provided herein, except as otherwise noted, is reported as of the Petition Date of each respective Debtor, as appropriate.

2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement, or a particular part or item therein, and not as to others, does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the remaining Schedules or Statements, or other parts or items therein, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment thereto, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment, as the case may be.

3. **Basis of Presentation.** The Schedules and Statements are unaudited and do not purport to be financial statements prepared in accordance with generally accepted accounting principles in the United States of America (“GAAP”), nor were they reconciled with the Debtors’ financial statements. These Schedules and Statements represent a good faith attempt to comply with the requirements of the Bankruptcy Code and Bankruptcy Rules using commercially reasonable efforts and resources available and are subject to further review and potential adjustment.

The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Nevertheless, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

4. **Reporting Date.** Unless otherwise noted herein or in the Schedules and Statements, the asset totals represent amounts as of August 4, 2025. Furthermore, the values of the Debtors’ liabilities are as of the Petition Date; however, certain liability values have been adjusted for authorized payments made under the First Day Orders (as defined below).

5. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the

foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

(a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

(b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

(c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

(d) **Claims Description.** Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

(e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

(f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.

(g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

(h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

6. **Methodology.**

(a) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.

(b) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and

Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.

(c) **Executory Contracts.** Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of its rights with respect to the named parties of any and all executory contracts.

(d) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities and prepetition payments once.

(e) **Net Book Value.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Cash is reported based on the balances of the Debtors' bank accounts as of the Petition Date. Market values may vary, at some times, materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the market values of certain assets and liabilities are undetermined. In some instances, the Debtors have used estimates where actual data was not available. The Debtors have not hired a third party to value their assets for purposes of completing the Schedules and Statements. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements.

(f) **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars.

(g) **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

(h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."

(i) **Totals.** All totals that are included in the Schedules and Statements are for dollar amounts only and exclude items identified as "Undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as "unliquidated," but the Debtors also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.

(j) **Property and Equipment.** Nothing in the Schedules or Statements, including, without limitation, the failure to list leased property or equipment as owned property or equipment or vice-versa, constitutes, or shall be construed as, an admission as to the determination of legal status of any lease, including whether any lease is a true lease or financing arrangement, and the Debtors reserve all their rights with respect to such issues.

Property and equipment are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented on a gross value basis. Property and equipment are aggregated in the Debtors' books and records and cannot be segregated easily into the categories required by the Schedules and Statements. All property and equipment are presented without consideration of any statutory or consensual liens.

(k) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

(l) **Litigation.** Certain litigation reflected as claims against one of the Debtors may relate to any of the other Debtors. The Debtors have made reasonable efforts to accurately record such claims in the Schedules and Statements of the Debtors against whom such claims lie.

(m) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Court order—as such, outstanding liabilities may have been reduced by any Court-approved postpetition payments (or expected Court-approved postpetition payments) made (or to be made) on prepetition payables. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest.

(n) **Intercompany Transactions.** As is more fully set forth in the *Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Waiving Certain Investment and Deposit Guidelines, (IV) Authorizing the Debtors to Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (V) Granting Administrative Expense Status to Postpetition Intercompany Claims* [D.I. 11] (the “Cash Management Motion”), in the ordinary course of business, the Debtors maintain business relationships among each other that give rise to certain intercompany transactions,

including, for example, cash sweeps and intercompany loans that occur as part of the daily or bi-weekly operation of the Debtors' cash management system. The listing of any intercompany payables and receivables, even with undetermined amounts, on Schedules A/B or Schedules E/F, as the case may be, is not and should not be construed as an admission of the characterization of any balances between or among the Debtors as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the amounts and characterization of any intercompany claims.

(o) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules D, E/F, G and H for the affected Debtor. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.

(p) **Excluded Assets and Liabilities.** The Debtors have potentially excluded the following categories of assets and liabilities from the Schedules and Statements, including, without limitation, certain employee benefit accruals, tax accruals, accrued accounts payable and goodwill. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims may exist. Other immaterial assets and liabilities may also have been excluded.

(q) **Liens.** The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.

(r) **Setoffs.** The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights regarding such credits, allowances, or other adjustments.

(s) **Accuracy.** The financial information disclosed herein was not prepared in accordance with GAAP, federal or state securities laws, or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws.

Specific Notes to the Schedules of Assets and Liabilities

1. Schedules Summary. Except as otherwise noted, the asset totals represent amounts as of August 4, 2025, and liability information provided herein represents the Debtors' liabilities as of the Petition Date.

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. The Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise, which may reflect consolidation, elimination and step-up in basis adjustment to the financial statements.

2. Schedule A/B. As noted above, despite commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers.

(a) Part 1 – Cash and Cash Equivalents. Details with respect to the Debtors' cash management system and bank accounts are provided in the Cash Management Motion. Bank account balances listed in Part 1 represent the balance as of the Petition Date.

(b) Part 2 – Deposits and Prepayments. The Debtors' characterization of an asset listed in Part 2 is not a legal characterization of either a deposit or a prepayment. The Debtors reserve their rights to re-categorize or recharacterize such assets at a later time as appropriate. All prepayments are as of August 4, 2025.

(c) Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture. Ownership interests in subsidiaries, partnerships, and/or joint ventures have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value.

(d) Part 5 – Inventory, excluding Agriculture Assets. The Debtors inventory is counted periodically and adjusted accordingly. Certain of the Debtors own certain finished goods and inventory, which inventory is stored, used, and/or sold by the Debtors in the ordinary course of business. All such inventory has been scheduled on Schedule A/B for each of the applicable Debtors.

(e) Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles. Certain of the Debtors own certain business equipment, including office furniture as well as all fixtures, which is used in the ordinary course of business. The book value of all furniture, fixtures and office equipment are tracked and reported for each Debtor respectively.

(f) **Part 8 – Machinery, equipment, & vehicles.** The value of the Debtors' machinery, equipment and vehicles have been listed in Schedule A/B, Part 8, at cost less accumulated depreciation as recorded in the Debtors' financial records.

(g) **Part 9 – Real Property.** The Debtors account for leasehold improvements at the Debtor entities who are the lessees under the leases for the locations where the Debtors operate. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holdings were improperly listed.

(h) **Part 10 – Intangibles and Intellectual Property.** The Debtors do not capitalize their intellectual property on their books and are unable to value the trademarks and patents on an individual basis. As a result, such individualized value is "undetermined."

3. **Schedule D.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, some of the Debtors may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. The liens identified herein were identified based on lien searches conducted by the Debtors or their professionals in June 2025. However, the Debtors have not confirmed the validity of these liens or the underlying amounts owed in all cases. Therefore, certain of these liabilities are listed in undetermined amounts and marked as contingent, unliquidated, and disputed in order to preserve the rights of the Debtors, and the Debtors expressly retain their rights to deem any such obligations as reinstated and rendered unimpaired.

4. **Schedule E/F.**

(a) **Part 1 - Creditors with Priority Unsecured Claims.** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code or that the amount of the claim is accurate. The Debtors reserve their right to dispute the priority status of any claim on any basis.

(b) **Part 2 - Creditors with Nonpriority Unsecured Claims.** The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on

Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts payable basis, may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Schedule E/F, Part 2, contains information regarding certain compensation-related claims of insiders of the Debtors, with such claims being listed as "contingent," "unliquidated," and/or "disputed." In scheduling such claims, the Debtors make no representation or assertion as to the validity of such claims, and the Debtors reserve all rights, claims, and defenses in connection therewith.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertakes no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

5. Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. The Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any contract, agreement or lease set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or

supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, or other documents, instruments, or agreements that may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space, early termination rights, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

For unexpired leases, the amounts listed do not reflect the total liability amount that would be required to be recorded under ASC 842, which would require the total of all past and future lease payments to be reflected on the books and records. Only past due lease payments have been listed in the Schedules.

Any and all rights, claims, and causes of action of the Debtors with respect to the agreements listed on Schedule G are hereby reserved and preserved.

6. **Schedule H.** For purposes of Schedule H, entities party to the Prepetition Credit Agreement, and other counterparties that are subject to a guaranty are listed as co-debtors on Schedule H. The Debtors have not listed any litigation-related co-debtors on Schedule H. Instead, all such listings can be found on Schedules E/F.

Specific Notes to the Statements of Financial Affairs

1. Statements, Part 1.

(a) **Question 1 – Gross Revenue.** Gross revenue reflects revenue achieved by each Debtor over the relevant periods and is presented net of implicit price concessions. Gross revenues listed include intercompany transactions. The Debtors' fiscal year ends on the last day of December of each year. Year-to-date revenue is reported for the period ended August 4, 2025.

2. Statements, Part 2.

(a) **Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the "Dates" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. Based on the records available, the Debtors were unable to identify vendors that were recipients of certain de minimis payments and, as a result, such vendors are reflected as "unknown" on Statements, Part 2, Question 3.

Payments to the Debtors' bankruptcy professionals, insiders, intercompany transactions, wage garnishments and donations are not included the payments to creditors. Such payments are provided as follows: Insiders and Intercompany (Question 4), Donations (Question 9), Bankruptcy Professionals (Question 11), and wage garnishments (excluded). The response to Statements, Part 2, Question 3 excludes payments made as part of regular and ordinary course individual expense reimbursements and payroll

disbursements to employees and independent contractors. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

(b) **Question 4 – Payments and Transfers to Insiders.** To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4. For the avoidance of doubt, the Debtors only listed payments made by a Debtor (and not any non-Debtor affiliate) to an insider in the one year prior to the Petition Date.

3. Statements, Part 3.

(a) **Question 7 – Legal Actions.** Information provided on Statements, Part 3, Question 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors’ response. The Debtors reserve all of their rights to amend or supplement their response to Statements, Part 3, Question 7.

4. Statements, Part 4.

(a) **Question 9 – Certain Gifts and Charitable Contributions.** The Debtors have made reasonable efforts to include both cash and in-kind gifts and donations. The information disclosed reflects the Debtors’ reasonable best efforts to report this information based on the records and data available to them at this time; however, this information is subject to further review and potential adjustment in the event that new information arises.

5. Statements, Part 9.

(a) **Question 17.** As described in the Employee Wages Motion and Order, the Debtors provide 401(k) plans for their employees that are managed by Paylocity.

6. Statements, Part 10.

(a) **Question 20 – Off-Premise Storage.** The Debtors utilize third party logistics providers for the offsite storage and fulfillment of certain inventories. Three service providers are active and possess the Debtors inventory.

7. Statements, Part 13.

(a) **Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, landlords and financial advisors, with unaudited financial statements in the ordinary course of business. It would be a timely and burdensome task for the Debtors to go through their records to

identify all financial institutions, creditors, and other parties to whom the Debtors have issued a financial statement within the two (2) years prior to the Petition Date. Therefore, the Debtors have not provided full lists of these parties in their Responses to Statements, Part 13, Question 26.

(b) **Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their respective officers are listed on the attachment to Question 4. Transfers of value on behalf of certain Insiders outside the ordinary course of business are disclosed in the Response to Question 13. All compensation-related payment amounts are listed in the Response to Question 30.

(c) **Question 31 – Taxes.** The Debtor limited liability companies (each, an “LLC”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level.

*****END OF GLOBAL NOTES*****

****SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE****

Fill in this information to identify the case:

Debtor name Wellmade Industries MFR. N.A LLC

United States Bankruptcy Court for the: Northern District of Georgia
(State)

Case number (If known): 25-58760

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 3,197,422

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 55,778,667

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 58,976,089

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 19,016,287

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 508,291

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$ 3,933,733

4. **Total liabilities**.....
Lines 2 + 3a + 3b

\$ 23,458,311

Fill in this information to identify the case:Debtor name Wellmade Industries MFR. N.A LLCUnited States Bankruptcy Court for the: Northern District of Georgia
(State)Case number (if known): 25-58760☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ -**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>See Exhibit A</u>	<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u>348,549.52</u>
3.2. <u></u>	<u></u>	<u></u> <u></u> <u></u> <u></u>	\$ <u></u>

4. Other cash equivalents (Identify all)

4.1. <u></u>	\$ <u></u>
4.2. <u></u>	\$ <u></u>

5. Total of Part 1\$ 348,549.52

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. <u>Georgia Power Utility Deposit</u>	\$ <u>217,980</u>
7.2. <u></u>	\$ <u></u>

Debtor

Wellmade Industries MFR. N.A LLC
Name

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Case number (if known) 25-58760

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See Exhibit B \$ 506,184

8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 724,164

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less: 11,095,569 — face amount — doubtful or uncollectible accounts = → \$ 11,095,569

11b. Over 90 days old: 15,894,252 — face amount — doubtful or uncollectible accounts = → \$ 15,894,252

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 26,989,821

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$

15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$

16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$

Debtor

Wellmade Industries MFR. N.A LLC
Name

Document

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Case number (if known) 25-58760

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Raw materials	8/1/2025 MM / DD / YYYY	\$ 4,675,830.69	Cost	\$ 4,675,830.69
20. Work in progress				
Work in Progress	8/1/2025 MM / DD / YYYY	\$ 559,942.28	Cost	\$ 559,942.28
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$
23. Total of Part 5				\$ 5,235,773
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value 2,418,129 Valuation method cost Current value 2,418,129

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor

Wellmade Industries MFR. N.A LLC

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Case number (if known) 25-58760

Name

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office furniture and fixtures	\$ 7,908	cost less depreciation	\$ 7,908
40. Office fixtures			
	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
Office equipment	\$ 103,753	cost less depreciation	\$ 103,753
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 111,661

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☒ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor

Wellmade Industries MFR. N.A. LLC
Name

Case number (if known)

25-58760

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2012 Hondai Odyssey	\$ 5,504	cost less depreciation	\$ 5,504
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Manufacturing Equipment	\$ 21,144,963	cost less depreciation	\$ 21,144,963
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 21,150,467

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Name

Case number (if known)

25-58760

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 Land & Building - Manufacturing facility	Leasehold interest	\$ -	N/A	\$ -
55.2 Building improvements to Mfg facility	Leasehold improvements	\$ 3,197,422	cost less depreciation	\$ 3,197,422
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 3,197,422

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

Debtor

Wellmade Industries MFR. N.A LLC

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Case number (if known) 25-58760

Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

See Exhibit C

_____ — _____ = ➔
 Total face amount doubtful or uncollectible amount

\$ 1,218,231

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 1,218,231

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Wellmade Industries MFR. N.A LLC
Name

Case number (if known)

25-58760

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 348,550	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 724,164	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 26,989,821	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ -	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 5,235,773	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ -	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 111,661	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 21,150,467	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 3,197,422
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ -	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 1,218,231	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 55,778,667	+ 91b. \$ 3,197,422
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 58,976,089

Fill in this information to identify the case:

Debtor name Wellmade Industries MFR. N.A LLC
United States Bankruptcy Court for the: Northern District of Georgia
(State)
Case number (if known): 25-58760

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

AHF IC, LLC

Describe debtor's property that is subject to a lien

All assets\$ 18,584,885\$ 18,584,885

Creditor's mailing address

3840 Hempland Rd P.O. Box 566
Mountville Pennsylvania 17554

Describe the lien

Security agreements, UCC filings

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred 3/29/2024

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

2.2 Creditor's name

AHF IC, LLC

Describe debtor's property that is subject to a lien

All Assets\$ 431,402\$ 431,402

Creditor's mailing address

3840 Hempland Rd P.O. Box 566
Mountville Pennsylvania 17554

Describe the lien

Security agreements, UCC filings

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred 3/29/2024

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 19,016,287

Fill in this information to identify the case:

Debtor Wellmade Industries MFR. N.A LLC
United States Bankruptcy Court for the: Northern District of GA
Case number: 25-58760

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1 List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1	Priority creditor's name and mailing address U.S. Customs and Border Protection 1300 Pennsylvania Avenue NW Washington, D.C. 20229 Date or dates debt was incurred: Jul-25 Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent X Unliquidated Disputed Basis for the claim: Taxes Is the claim subject to offset? X No Yes	Total Claim \$ 78,740	Priority amount \$ 78,740
2.2	Priority creditor's name and mailing address Bartow-Cartersville Joint Development Authority PO Box 2224 Cartersville, GA 30120 Date or dates debt was incurred: 2022-2024 Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent X Unliquidated Disputed Basis for the claim: Taxes Is the claim subject to offset? X No Yes	Total Claim \$ 95,265	Priority amount \$ 95,265
2.3	Priority creditor's name and mailing address Bartow County Community Development Department 135 West Cherokee Ave, Suite 124 Cartersville, GA 30120 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent X Unliquidated Disputed Basis for the claim: Taxes Is the claim subject to offset? X No Yes	Total Claim \$ -	Priority amount \$ -

2.4

Priority creditor's name and mailing address

Wellmade Industries MFR NA LLC Employees

Date or dates debt was incurred: Jul-25

Last 4 digits of account number:

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

check all that apply

Contingent

X Unliquidated

Disputed

Total Claim

\$ 334,286

Priority

amount

\$ 334,286

Basis for the claim: Wages, salaries, and commissions

Is the claim subject to offset?

X No

Yes

Part 2 List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address A&D Contracting & Machine Shop, Inc. 61 W Felton Rd Cartersville, Georgia 30120 Date or dates debt was incurred: 5/28-6/18/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 7,923 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.2	Nonpriority creditor's name and mailing address ABF Freight 5300 W 47th St Chicago, Illinois 60638 Date or dates debt was incurred: 5/27-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 24,150 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No X Yes	Total Claim
3.3	Nonpriority creditor's name and mailing address Allied Supplies Inc 3205 10th Ave SW Huntsville, Alabama 35805 Date or dates debt was incurred: 5/27-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,205 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.4	Nonpriority creditor's name and mailing address American Express PO Box 60189 City of Industry, California 91716-0189 Date or dates debt was incurred: Last 4 digits of account number: xx84019 Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 215,589 X Unliquidated Disputed Basis for the claim: Credit Card Is the claim subject to offset? X No Yes	Total Claim
3.5	Nonpriority creditor's name and mailing address Anthony Davis Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes	Total Claim

3.6	Nonpriority creditor's name and mailing address APEX MARITIME CO. (LAX), INC 565 Brea Canyon Road Suite D Walnut, California 91789 Date or dates debt was incurred: 6/7-7/2/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td colspan="2">As of the petition filing date, the claim is:</td> <td style="text-align: right;">Total Claim</td> </tr> <tr> <td colspan="2"><i>check all that apply</i></td> <td></td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">15,290</td> </tr> <tr> <td>X Unliquidated</td> <td></td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> <td></td> </tr> <tr> <td colspan="3">Is the claim subject to offset?</td> </tr> <tr> <td colspan="2">X No</td> <td></td> </tr> <tr> <td colspan="2">Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is:		Total Claim	<i>check all that apply</i>			Contingent	\$	15,290	X Unliquidated			Disputed			Basis for the claim: Trade Debt			Is the claim subject to offset?			X No			Yes		
As of the petition filing date, the claim is:		Total Claim																											
<i>check all that apply</i>																													
Contingent	\$	15,290																											
X Unliquidated																													
Disputed																													
Basis for the claim: Trade Debt																													
Is the claim subject to offset?																													
X No																													
Yes																													
3.7	Nonpriority creditor's name and mailing address Arrow Exterminators Pest Control 8613 Roswell Road Bldg. 4 Atlanta, Georgia 30350 Date or dates debt was incurred: 5/16-7/28/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td colspan="2">As of the petition filing date, the claim is:</td> <td style="text-align: right;">Total Claim</td> </tr> <tr> <td colspan="2"><i>check all that apply</i></td> <td></td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">462</td> </tr> <tr> <td>X Unliquidated</td> <td></td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> <td></td> </tr> <tr> <td colspan="3">Is the claim subject to offset?</td> </tr> <tr> <td colspan="2">X No</td> <td></td> </tr> <tr> <td colspan="2">Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is:		Total Claim	<i>check all that apply</i>			Contingent	\$	462	X Unliquidated			Disputed			Basis for the claim: Trade Debt			Is the claim subject to offset?			X No			Yes		
As of the petition filing date, the claim is:		Total Claim																											
<i>check all that apply</i>																													
Contingent	\$	462																											
X Unliquidated																													
Disputed																													
Basis for the claim: Trade Debt																													
Is the claim subject to offset?																													
X No																													
Yes																													
3.8	Nonpriority creditor's name and mailing address C&C Electrical Supply Company 131 Leake Street Cartersville, Georgia 30120 Date or dates debt was incurred: 6/23-6/30/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td colspan="2">As of the petition filing date, the claim is:</td> <td style="text-align: right;">Total Claim</td> </tr> <tr> <td colspan="2"><i>check all that apply</i></td> <td></td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">448</td> </tr> <tr> <td>X Unliquidated</td> <td></td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> <td></td> </tr> <tr> <td colspan="3">Is the claim subject to offset?</td> </tr> <tr> <td colspan="2">X No</td> <td></td> </tr> <tr> <td colspan="2">Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is:		Total Claim	<i>check all that apply</i>			Contingent	\$	448	X Unliquidated			Disputed			Basis for the claim: Trade Debt			Is the claim subject to offset?			X No			Yes		
As of the petition filing date, the claim is:		Total Claim																											
<i>check all that apply</i>																													
Contingent	\$	448																											
X Unliquidated																													
Disputed																													
Basis for the claim: Trade Debt																													
Is the claim subject to offset?																													
X No																													
Yes																													
3.9	Nonpriority creditor's name and mailing address C3 Technologies 1400 Seaport Boulevard Redwood City, California 94063 Date or dates debt was incurred: 4/25/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td colspan="2">As of the petition filing date, the claim is:</td> <td style="text-align: right;">Total Claim</td> </tr> <tr> <td colspan="2"><i>check all that apply</i></td> <td></td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">5,599</td> </tr> <tr> <td>X Unliquidated</td> <td></td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> <td></td> </tr> <tr> <td colspan="3">Is the claim subject to offset?</td> </tr> <tr> <td colspan="2">X No</td> <td></td> </tr> <tr> <td colspan="2">Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is:		Total Claim	<i>check all that apply</i>			Contingent	\$	5,599	X Unliquidated			Disputed			Basis for the claim: Trade Debt			Is the claim subject to offset?			X No			Yes		
As of the petition filing date, the claim is:		Total Claim																											
<i>check all that apply</i>																													
Contingent	\$	5,599																											
X Unliquidated																													
Disputed																													
Basis for the claim: Trade Debt																													
Is the claim subject to offset?																													
X No																													
Yes																													
3.10	Nonpriority creditor's name and mailing address Can Gen Han 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td colspan="2">As of the petition filing date, the claim is:</td> <td style="text-align: right;">Total Claim</td> </tr> <tr> <td colspan="2"><i>check all that apply</i></td> <td></td> </tr> <tr> <td>X Contingent</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">-</td> </tr> <tr> <td>X Unliquidated</td> <td></td> <td></td> </tr> <tr> <td>X Disputed</td> <td></td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Litigation claim</td> <td></td> </tr> <tr> <td colspan="3">Is the claim subject to offset?</td> </tr> <tr> <td colspan="2">X No</td> <td></td> </tr> <tr> <td colspan="2">Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is:		Total Claim	<i>check all that apply</i>			X Contingent	\$	-	X Unliquidated			X Disputed			Basis for the claim: Litigation claim			Is the claim subject to offset?			X No			Yes		
As of the petition filing date, the claim is:		Total Claim																											
<i>check all that apply</i>																													
X Contingent	\$	-																											
X Unliquidated																													
X Disputed																													
Basis for the claim: Litigation claim																													
Is the claim subject to offset?																													
X No																													
Yes																													
3.11	Nonpriority creditor's name and mailing address Capital One PO Box 60519 City of Industry, California 91716-0190 Date or dates debt was incurred: Last 4 digits of account number: xx8750 Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td colspan="2">As of the petition filing date, the claim is:</td> <td style="text-align: right;">Total Claim</td> </tr> <tr> <td colspan="2"><i>check all that apply</i></td> <td></td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">38,586</td> </tr> <tr> <td>X Unliquidated</td> <td></td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Credit Card</td> <td></td> </tr> <tr> <td colspan="3">Is the claim subject to offset?</td> </tr> <tr> <td colspan="2">X No</td> <td></td> </tr> <tr> <td colspan="2">Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is:		Total Claim	<i>check all that apply</i>			Contingent	\$	38,586	X Unliquidated			Disputed			Basis for the claim: Credit Card			Is the claim subject to offset?			X No			Yes		
As of the petition filing date, the claim is:		Total Claim																											
<i>check all that apply</i>																													
Contingent	\$	38,586																											
X Unliquidated																													
Disputed																													
Basis for the claim: Credit Card																													
Is the claim subject to offset?																													
X No																													
Yes																													

3.12	Nonpriority creditor's name and mailing address Caylor Industrial Sales, Inc 2101 East Morris Street Dalton, Georgia 30721 Date or dates debt was incurred: 7/14/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 154 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 154
3.13	Nonpriority creditor's name and mailing address Celigo, Inc. 3 Lagoon Dr Redwood City, California 94065 Date or dates debt was incurred: 5/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,800 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 1,800
3.14	Nonpriority creditor's name and mailing address CINTAS CORPORATION NO.2 6800 Cintas Blvd. Cincinnati, Ohio 45262 Date or dates debt was incurred: 9/1/2023-7/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,547 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 1,547
3.15	Nonpriority creditor's name and mailing address Coosa Steel Corporation 98 Darlinton Dr SW Rome, Georgia 30161 Date or dates debt was incurred: 5/7-5/20/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 5,116 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 5,116
3.16	Nonpriority creditor's name and mailing address Costco 999 Lake Drive Issaquah, Washington 98027 Date or dates debt was incurred: 7/12/2023 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 45 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 45
3.17	Nonpriority creditor's name and mailing address CYBIR 116 Front St Unit 68 Lewes, Delaware 19958 Date or dates debt was incurred: 5/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 2,550 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 2,550

3.18	Nonpriority creditor's name and mailing address Dal-Tile LLC 7834 C F Hawn Fwy Dallas, Texas 75217 Date or dates debt was incurred: 6/9-7/14/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 17,365 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 17,365
3.19	Nonpriority creditor's name and mailing address Dalton Fluid Power 377 Richardson Rd SE Ste 6 Calhoun, Georgia 30701 Date or dates debt was incurred: 7/23-8/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,590 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 1,590
3.20	Nonpriority creditor's name and mailing address Datasite LLC 311 W Monroe St Floor 4th Chicago, Illinois 60606 Date or dates debt was incurred: 7/5/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,000 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 1,000
3.21	Nonpriority creditor's name and mailing address Davis Wright Tremaine LLP 920 Fifth Avenue Suite 3300 Seattle, Washington 98104 Date or dates debt was incurred: 4/1-7/28/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 28,564 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 28,564
3.22	Nonpriority creditor's name and mailing address FedEx 942 S Shady Grove Rd Memphis, Tennessee 38120 Date or dates debt was incurred: 6/20-7/9/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 252 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 252
3.23	Nonpriority creditor's name and mailing address Georgia Power 241 Ralph McGill Blvd Ne Atlanta, Georgia 30312 Date or dates debt was incurred: 12/31/2024-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 397,151 X Unliquidated Disputed Basis for the claim: Utilities Is the claim subject to offset? X No Yes	Total Claim \$ 397,151

3.24	Nonpriority creditor's name and mailing address GP Corrugated LLC 133 Peachtree St NE Atlanta, Georgia 30303 Date or dates debt was incurred: 7/25-7/29/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 6,659 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.25	Nonpriority creditor's name and mailing address Grainger 100 Grainer Parkway Lake Forest, Illinois 60045 Date or dates debt was incurred: 3/7/2024-7/23/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 3,096 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.26	Nonpriority creditor's name and mailing address Hai Tao Sun 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes	Total Claim
3.27	Nonpriority creditor's name and mailing address I4F Licensing NV 309 East Paces Ferry Rd NE Suite 400 Atlanta, Georgia 30305 Date or dates debt was incurred: 7/16/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 454,839 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.28	Nonpriority creditor's name and mailing address iCON Air & Mechanical Services 3923 Volunteer Dr Chattanooga, Tennessee 37416 Date or dates debt was incurred: 6/1-7/14/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 41,918 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.29	Nonpriority creditor's name and mailing address Imerys Carbonates USA, Inc 100 Mansell Court East Suite 300 Roswell, Georgia 30076 Date or dates debt was incurred: 3/21-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 41,363 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim

3.30	Nonpriority creditor's name and mailing address Industrial Constructions Services, Inc. 2424 Stephens Blvd Joplin, Missouri 64804 Date or dates debt was incurred: 6/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,100 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.31	Nonpriority creditor's name and mailing address Industrial Repair Service 2650 Business Drive Cumming, Georgia 30028 Date or dates debt was incurred: 3/28/2023 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 8,546 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.32	Nonpriority creditor's name and mailing address JacksonLewis 18 Corporate Woods Boulevard Albany, New York 12211 Date or dates debt was incurred: 3/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 4,999 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.33	Nonpriority creditor's name and mailing address Jiansheng Yin 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes	Total Claim
3.34	Nonpriority creditor's name and mailing address KODI NEW MATERIAL COMPANY LIMITED Lot CN-10, Hoa Phu Industrial Park Mai Dinh Commune, Hiep Hoa District Bac Giang Province, Vietnam Date or dates debt was incurred: 11/30/2024-7/14/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 5,550 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.35	Nonpriority creditor's name and mailing address Konecranes Inc. 4401 Gateway Blvd Springfield, Ohio 45502 Date or dates debt was incurred: 6/27/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,780 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim

3.36	Nonpriority creditor's name and mailing address Lastique International Corp 8331 Cane Run Rd Louisville, Kentucky 40258 Date or dates debt was incurred: 6/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 12,760 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 12,760
3.37	Nonpriority creditor's name and mailing address Lex 51 Bartow LLC 251 Little Falls Drive Wilmington , Delaware 19808 Date or dates debt was incurred: 8/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 170,582 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 170,582
3.38	Nonpriority creditor's name and mailing address Loadsmart, Inc. 175 W Jackson Blvd. Chicago, Illinois 60604 Date or dates debt was incurred: 5/4-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,320 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 1,320
3.39	Nonpriority creditor's name and mailing address Millennium Pallets, LLC 6016 N Main St SE Acworth , Georgia 30101 Date or dates debt was incurred: 7/16-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 17,463 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 17,463
3.40	Nonpriority creditor's name and mailing address MTS 5 W 37th St Ste 300 New York, New York 10018 Date or dates debt was incurred: 7/4-7/6/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 42,080 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 42,080
3.41	Nonpriority creditor's name and mailing address Nan Liu 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes	Total Claim \$ -

3.42	Nonpriority creditor's name and mailing address NexAir 1350 Concourse Ave Suite 103 Memphis, Tennessee 38104 Date or dates debt was incurred: 4/30/2024-7/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">As of the petition filing date, the claim is: <i>check all that apply</i></td> <td style="width: 40%; text-align: right;">Total Claim</td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$ 446</td> </tr> <tr> <td>X Unliquidated</td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> </tr> <tr> <td colspan="2">Is the claim subject to offset?</td> </tr> <tr> <td>X No</td> <td></td> </tr> <tr> <td>Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim	Contingent	\$ 446	X Unliquidated		Disputed		Basis for the claim: Trade Debt		Is the claim subject to offset?		X No		Yes	
As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim																	
Contingent	\$ 446																	
X Unliquidated																		
Disputed																		
Basis for the claim: Trade Debt																		
Is the claim subject to offset?																		
X No																		
Yes																		
3.43	Nonpriority creditor's name and mailing address PCA 1955 West Field Court Lake Forest, Illinois 60045 Date or dates debt was incurred: 6/25/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">As of the petition filing date, the claim is: <i>check all that apply</i></td> <td style="width: 40%; text-align: right;">Total Claim</td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$ 13,603</td> </tr> <tr> <td>X Unliquidated</td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> </tr> <tr> <td colspan="2">Is the claim subject to offset?</td> </tr> <tr> <td>X No</td> <td></td> </tr> <tr> <td>Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim	Contingent	\$ 13,603	X Unliquidated		Disputed		Basis for the claim: Trade Debt		Is the claim subject to offset?		X No		Yes	
As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim																	
Contingent	\$ 13,603																	
X Unliquidated																		
Disputed																		
Basis for the claim: Trade Debt																		
Is the claim subject to offset?																		
X No																		
Yes																		
3.44	Nonpriority creditor's name and mailing address Piedmont National Corporation 1561 Southland Cir NW Atlanta, Georgia 30318 Date or dates debt was incurred: 7/7/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">As of the petition filing date, the claim is: <i>check all that apply</i></td> <td style="width: 40%; text-align: right;">Total Claim</td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$ 22,685</td> </tr> <tr> <td>X Unliquidated</td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> </tr> <tr> <td colspan="2">Is the claim subject to offset?</td> </tr> <tr> <td>X No</td> <td></td> </tr> <tr> <td>Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim	Contingent	\$ 22,685	X Unliquidated		Disputed		Basis for the claim: Trade Debt		Is the claim subject to offset?		X No		Yes	
As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim																	
Contingent	\$ 22,685																	
X Unliquidated																		
Disputed																		
Basis for the claim: Trade Debt																		
Is the claim subject to offset?																		
X No																		
Yes																		
3.45	Nonpriority creditor's name and mailing address Recruit Mate LLC 455 Old Grassdale Rd NE Cartersville, Georgia 30121 Date or dates debt was incurred: 11/22-11/29/2023 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">As of the petition filing date, the claim is: <i>check all that apply</i></td> <td style="width: 40%; text-align: right;">Total Claim</td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$ 16,848</td> </tr> <tr> <td>X Unliquidated</td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> </tr> <tr> <td colspan="2">Is the claim subject to offset?</td> </tr> <tr> <td>X No</td> <td></td> </tr> <tr> <td>Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim	Contingent	\$ 16,848	X Unliquidated		Disputed		Basis for the claim: Trade Debt		Is the claim subject to offset?		X No		Yes	
As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim																	
Contingent	\$ 16,848																	
X Unliquidated																		
Disputed																		
Basis for the claim: Trade Debt																		
Is the claim subject to offset?																		
X No																		
Yes																		
3.46	Nonpriority creditor's name and mailing address Republic Services 18500 N Allied Way Phoenix, Arizona 85054 Date or dates debt was incurred: 7/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">As of the petition filing date, the claim is: <i>check all that apply</i></td> <td style="width: 40%; text-align: right;">Total Claim</td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$ 4,620</td> </tr> <tr> <td>X Unliquidated</td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> </tr> <tr> <td colspan="2">Is the claim subject to offset?</td> </tr> <tr> <td>X No</td> <td></td> </tr> <tr> <td>Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim	Contingent	\$ 4,620	X Unliquidated		Disputed		Basis for the claim: Trade Debt		Is the claim subject to offset?		X No		Yes	
As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim																	
Contingent	\$ 4,620																	
X Unliquidated																		
Disputed																		
Basis for the claim: Trade Debt																		
Is the claim subject to offset?																		
X No																		
Yes																		
3.47	Nonpriority creditor's name and mailing address RJ YOUNG COMPANY LLC 809 Division Street Nashville, Tennessee 37203 Date or dates debt was incurred: 5/19-7/21/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;">As of the petition filing date, the claim is: <i>check all that apply</i></td> <td style="width: 40%; text-align: right;">Total Claim</td> </tr> <tr> <td>Contingent</td> <td style="text-align: right;">\$ 2,206</td> </tr> <tr> <td>X Unliquidated</td> <td></td> </tr> <tr> <td>Disputed</td> <td></td> </tr> <tr> <td colspan="2">Basis for the claim: Trade Debt</td> </tr> <tr> <td colspan="2">Is the claim subject to offset?</td> </tr> <tr> <td>X No</td> <td></td> </tr> <tr> <td>Yes</td> <td></td> </tr> </table>	As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim	Contingent	\$ 2,206	X Unliquidated		Disputed		Basis for the claim: Trade Debt		Is the claim subject to offset?		X No		Yes	
As of the petition filing date, the claim is: <i>check all that apply</i>	Total Claim																	
Contingent	\$ 2,206																	
X Unliquidated																		
Disputed																		
Basis for the claim: Trade Debt																		
Is the claim subject to offset?																		
X No																		
Yes																		

3.48	Nonpriority creditor's name and mailing address Robbins Litigation and Regulatory Law 500 14th St NW Atlanta, Georgia 30318 Date or dates debt was incurred: 5/13-7/15/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 80,321 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.49	Nonpriority creditor's name and mailing address Scott Turpin 19150 SW 125th Ct Tualatin, Oregon 97061 Date or dates debt was incurred: 6/30-7/25/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,850 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.50	Nonpriority creditor's name and mailing address Shenxiang Yu 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes
3.51	Nonpriority creditor's name and mailing address Sherwin-Williams Company 101 Prospect Avenue East Cleveland, Ohio 44115-1069 Date or dates debt was incurred: 6/19-7/24/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 134,064 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.52	Nonpriority creditor's name and mailing address Shuai Zhang 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes
3.53	Nonpriority creditor's name and mailing address Sunbelt Rentals, Inc 2341 Deerfield Drive Fort Mill, South Carolina 29715 Date or dates debt was incurred: 7/16-7/24/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 4,382 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes

3.54	Nonpriority creditor's name and mailing address Superior Plus Propane 1870 S Winton Rd Suite 200 Rochester, New York 14618 Date or dates debt was incurred: 3/20-8/4/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 7,596 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.55	Nonpriority creditor's name and mailing address System Scale Corporation 4393 W 96th St Indianapolis, Indiana 46268 Date or dates debt was incurred: 7/23/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 500 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.56	Nonpriority creditor's name and mailing address Tai Chang Colorful Press Industrial Co., Ltd 309 East Paces Ferry Rd NE Suite 400 Atlanta, Georgia 30305 Date or dates debt was incurred: 1/8/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 621 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.57	Nonpriority creditor's name and mailing address The Tigereye International Trading Co., Ltd 2370 Market St Ste 401 San Francisco, California 94114 Date or dates debt was incurred: 2/23/2024-7/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 1,139,835 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.58	Nonpriority creditor's name and mailing address Thompson Safety LLC 415 Lockhaven Drive Houston, Texas 77073 Date or dates debt was incurred: 5/28-7/11/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 3,262 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim
3.59	Nonpriority creditor's name and mailing address Topocean Consolidation Service(LAX) Inc. 2727 Workman Mill Road Industry, California 90601 Date or dates debt was incurred: 7/18-7/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 92,280 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim

3.60	Nonpriority creditor's name and mailing address Toyota Material Handling Systems 325 Horizon Dr Atlanta, Georgia 30024 Date or dates debt was incurred: 7/17/2023 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 694 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.61	Nonpriority creditor's name and mailing address UL Verification Services 333 Pfingsten Road Northbrook, Illinois 60062 Date or dates debt was incurred: 7/31/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 8,073 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.62	Nonpriority creditor's name and mailing address UPS 55 Glen Lake Parkway NE Atlanta, Georgia 30328 Date or dates debt was incurred: 8/2/2025 Last 4 digits of account number: 1/0/1900 Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 41 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.63	Nonpriority creditor's name and mailing address Valinge 980 Birmingham Road Alpharetta, Georgia 30004-4417 Date or dates debt was incurred: 6/30-8/1/2025 Last 4 digits of account number: 1/0/1900 Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 7,113 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.64	Nonpriority creditor's name and mailing address Vietnam Naise New Materials Company Limited 309 East Paces Ferry Rd NE Suite 400 Atlanta, Georgia 30305 Date or dates debt was incurred: 5/3-8/23/2024 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 380,719 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes
3.65	Nonpriority creditor's name and mailing address Weems M&E, LLC , Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes

3.66	Nonpriority creditor's name and mailing address Wellmade Floor Coverings International, Inc - vendor 1 Wellmade Dr Cartersville, Georgia 30121 Date or dates debt was incurred: 7/25-8/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 64,660 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? No X Yes	Total Claim \$ 64,660
3.67	Nonpriority creditor's name and mailing address Wexford International Inc. 190 Main St Gladstone, New Jersey 07934 Date or dates debt was incurred: 7/31-8/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 64,908 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 64,908
3.68	Nonpriority creditor's name and mailing address Wiginton Corporation 699 Aero Ln Sanford, Florida 32771 Date or dates debt was incurred: 7/16/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 36,000 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 36,000
3.69	Nonpriority creditor's name and mailing address Xfinity 1701 JFK Boulevard Philadelphia, Pennsylvania 19103 Date or dates debt was incurred: 8/1/2025 Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> Contingent \$ 69 X Unliquidated Disputed Basis for the claim: Trade Debt Is the claim subject to offset? X No Yes	Total Claim \$ 69
3.70	Nonpriority creditor's name and mailing address Yao Yan 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes	Total Claim \$ -
3.71	Nonpriority creditor's name and mailing address Yixiang Zhang 125 Clairemont Ave. Suite 380 Decatur, Georgia 30030 Date or dates debt was incurred: Last 4 digits of account number: Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	As of the petition filing date, the claim is: <i>check all that apply</i> X Contingent \$ - X Unliquidated X Disputed Basis for the claim: Litigation claim Is the claim subject to offset? X No Yes	Total Claim \$ -

3.72

Nonpriority creditor's name and mailing address

Yschem New Materials Company
Bat Phi Quarter Nhan Hoa Ward Que Vo Town
Bac Ninh Province, Vietnam

Date or dates debt was incurred: 4/30-7/30/2025

Last 4 digits of account number:

Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

check all that apply

Contingent

X Unliquidated

Disputed

Basis for the claim: Trade Debt

Is the claim subject to offset?

X No

Yes

Total Claim

\$ 265,639

3.73

Nonpriority creditor's name and mailing address

Yu Cong Liu
125 Clairemont Ave. Suite 380
Decatur, Georgia 30030

Date or dates debt was incurred:

Last 4 digits of account number:

Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

check all that apply

X Contingent

X Unliquidated

X Disputed

Basis for the claim: Litigation claim

Is the claim subject to offset?

X No

Yes

Total Claim

\$ -

3.74

Nonpriority creditor's name and mailing address

Zhu Chen
19150 SW 125th Ct
Tualatin, Oregon 97061

Date or dates debt was incurred: 12/19/2024

Last 4 digits of account number:

Specify Code subsection of NONPRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

check all that apply

Contingent

X Unliquidated

Disputed

Basis for the claim: Trade Debt

Is the claim subject to offset?

No

X Yes

Total Claim

\$ 256

Fill in this information to identify the case:

Debtor name: Wellmade Industries MFR. N.A LLC

United States Bankruptcy Court for the: Northern

District of GA
(State)

Case number (if known): 25-58760

☐ check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contract and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest Legal services

State the term remaining

Expires: Notice required to terminate

List the contract number of any government contract

N/A

Davis Wright Tremaine LLP
Suite 2400 1300 SW Fifth Avenue
Portland, Oregon 97201-5610

2.2 State what the contract or lease is for and the nature of the debtor's interest

Data preservation consulting and legal services

State the term remaining

Expires: Notice required to terminate

List the contract number of any government contract

N/A

DFDR Consulting LLC dba CYBIR
116 Front St #68
Lewes, Delaware 19958

2.3 State what the contract or lease is for and the nature of the debtor's interest

Contractor Agreement

State the term remaining

Expires: Notice required to terminate

List the contract number of any government contract

N/A

Faven LLC
1923 Saratoga Dr
Alpharetta, Georgia 30022

2.4 State what the contract or lease is for and the nature of the debtor's interest

Contractor Agreement

State the term remaining

Expires: Exp 9/18/2025

List the contract number of any government contract

N/A

Join-Win Consulting Group LLC
3051 W Alex Bell Road
Dayton, Ohio 45449

2.5 State what the contract or lease is for and the nature of the debtor's interest

Facility lease

State the term remaining

Expires: Exp 7/31/2031

List the contract number of any government contract

N/A

Lex 51 Bartow LLC
251 Little Falls Drive
Wilmington, Delaware 19808

2.6 State what the contract or lease is for and the nature of the debtor's interest

Equipment Lease

State the term remaining

Expires: Exp 9/30/2027

List the contract number of any government contract

N/A

PNC Equipment Finance
655 Business Center Drive Suite 250
Horsham, Pennsylvania 19044

2.7 State what the contract or lease is for and the nature of the debtor's interest

Professional services

State the term remaining

Expires: Notice required to terminate

List the contract number of any government contract

N/A

Recruit Mate LLC
455 Old Grassdale Rd NE
Cartersville, Georgia 30121

2.8 State what the contract or lease is for and the nature of the debtor's interest

Legal services

State the term remaining

Expires: Notice required to terminate

List the contract number of any government contract

N/A

Robbins Litigation and Regulatory Law
500 14th St NW
Atlanta, Georgia 30318

- 2.9 State what the contract or lease is for and the nature of the debtor's interest Equipment Lease Sunbelt Rentals, Inc.
13 Center Rd SE
Cartersville, Georgia 30121-2942
- State the term remaining Expires: Notice required to terminate
- List the contract number of any government contract N/A
- 2.10 State what the contract or lease is for and the nature of the debtor's interest Surety Bond U.S. Customs & Border Protection
1475 E. Woodfield Road Suite 500
Schaumburg, Illinois 60173
- State the term remaining Expires: Exp 4/10/2026
- List the contract number of any government contract N/A
- 2.11 State what the contract or lease is for and the nature of the debtor's interest License Agreement Valinge Innovation AB
Prästavägen 513 SE-263 64
Viken, Sweden
- State the term remaining Expires: Notice required to terminate
- List the contract number of any government contract N/A

Fill in this information to identify the case:

Debtor name Wellmade Industries MFR. N.A LLC

United States Bankruptcy Court for the: Northern District of Georgia
(State)

Case number (If known): 25-58760

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 <u>George Chen</u>	<u>44 Mountainbrook Drive</u> Street <u>Cartersville</u> <u>Georgia</u> <u>30121</u> City State ZIP Code			☒ D ☐ E/F ☐ G
2.2 <u>Allen Chen</u>	<u>4064 Orchard Drive</u> Street <u>Lake Oswego</u> <u>Oregon</u> <u>97035</u> City State ZIP Code			☒ D ☐ E/F ☐ G
2.3	 Street City State ZIP Code			☐ D ☐ E/F ☐ G
2.4	 Street City State ZIP Code			☐ D ☐ E/F ☐ G
2.5	 Street City State ZIP Code			☐ D ☐ E/F ☐ G
2.6	 Street City State ZIP Code			☐ D ☐ E/F ☐ G

Exhibit A

Wellmade Industries MFR. N.A LLC

Name of institution	Type of acct	Last 4 digit of acct no.	Balance	Entity	Notes
Northwest Bank	Checking	1695	328,307.19	MFR	
Bank of America	Checking	1205	1,780.71	MFR	
Bank of America	Checking	5831	18,461.62	MFR	

Exhibit B

Wellmade Industries MFR. N.A LLC

<u>PPD loan costs</u>	<u>Lender</u>	<u>Amount</u>	<u>Entity</u>
PPD loan costs	AHF IC	168,944	MFR
PPD loan costs	SummitBridge Investments	150,000	MFR

PPD insurance

<u>Type</u>	<u>Agent/Holder</u>	<u>Per schedule</u>
Workers compensation insurance	Liberty Mutual Insurance	19,750 MFR
PPD health insurance	Regence BlueCross BlueShield of Oregon	27,120 MFR

Other PPD expenses

Prepaid Material Purchases	Balance Printing	45,164 MFR
Prepaid Material Purchases	Dumak USA LLC	5,368 MFR
Prepaid Material Purchases	Mexichem Specialty Resins	72,612 MFR
Prepaid Material Purchases	Shintech Incorporated	17,225 MFR

Exhibit C

Wellmade Industries MFR. N.A LLC

Description	Book value	Allowance	NBV	Entity
Related party receivable - Jiayi Chen	\$270,620.80	-	270,621	MFR
Related party receivable - Zhu Chen	\$270,620.80	-	270,621	MFR
12620 - I/C Receivable-WFCI	\$676,989.55	-	676,990	MFR

Fill in this information to identify the case and this filing:

Debtor Name _Wellmade Industries MFR. N.A LLC_
United States Bankruptcy Court for the: _Northern_ District of _Georgia_
(State)
Case number (if known): _25-58760_

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _09/11/2025_
MM / DD / YYYY

 /s/ David Baker
Signature of individual signing on behalf of debtor

DavidBaker
Printed name

Chief Restructuring Officer
Position or relationship to debtor