

*Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [Docket No. 1362] (the “**Disclosure Statement Order**”), as entered by the Court on May 7, 2020.*

5. The Solicitation Packages consist of the following documents:
 - a. if applicable, a flash drive (the “**Flash Drive**”) containing the following documents:
 - i. the *Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* (with all exhibits and attachments thereto) [Docket No. 1364];
 - ii. the Plan; and
 - iii. the Disclosure Statement Order (excluding the exhibits thereto);
 - b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. *Class 3 – Surety Bond Claims Ballot* (the “**Class 3 Ballot**”) (substantially in the form attached as Exhibit 3-A to the Disclosure Statement Order);
 - ii. *Class 4 – General Unsecured Claims Ballot* (the “**Class 4 Ballot**”) (substantially in the form attached as Exhibit 3-B to the Disclosure Statement Order);
 - iii. *Class 5 – Convenience Claims Ballot* (the “**Class 5 Ballot**”) (substantially in the form attached as Exhibit 3-C to the Disclosure Statement Order);
 - c. or in lieu of a Ballot, the following notice:
 - i. *Notice of Non-Voting Status* (the “**Notice of Non-Voting Status**”) (substantially in the form attached as Exhibit 4 to the Disclosure Statement Order);
 - d. the *Notice of Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of Ballots and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief [Docket No. 1365] (the “**Confirmation Hearing Notice**”)*;

- e. if applicable, a *Letter from the Committee* (the “**Committee Support Letter**”) (substantially in the form attached as Exhibit 5 to the Disclosure Statement Order);
- f. if applicable, a pre-addressed, postage prepaid return envelope (the “**Return Envelope**”).

6. On July 6, 2020, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail on the service list attached hereto as **Exhibit A**.

Dated: July 27, 2020

/s/ Heather Fellows
Heather Fellows
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Creditor Matrix
Served via First Class Mail

CreditorName	Address	City	State	Zip
Vallin, Francisco	4212 Glen Abbey Dr	Crowley	TX	76036-8528