

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
	)	
WELDED CONSTRUCTION, L.P., <i>et al.</i> , <sup>1</sup>	)	Case No. 18-12378 (CSS)
	)	
	)	(Jointly Administered)
Debtors.	)	
	)	<b>Ref. Docket Nos. 1362 &amp; 1424</b>
	)	

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**NOTICE OF FILING OF EXHIBITS C AND D TO PLAN SUPPLEMENT FOR THE  
AMENDED CHAPTER 11 PLAN OF WELDED CONSTRUCTION, L.P. AND  
WELDED CONSTRUCTION MICHIGAN, LLC**

**PLEASE TAKE NOTICE** that on May 4, 2020, the above-captioned debtors and debtors in possession (together, the “**Debtors**”) filed the *Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* [Docket No. 1363] (the “**Plan**”),<sup>2</sup> and the related *Amended Disclosure Statement for the Amended Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* [Docket No. 1364] (the “**Disclosure Statement**”). By Order dated May 7, 2020 [Docket No. 1362] (the “**Disclosure Statement Order**”), the Court approved the Disclosure Statement, in the form attached as Exhibit 1 to the Disclosure Statement Order, as containing adequate information within the meaning of section 1125 of the Bankruptcy Code, and authorized the Debtors to solicit votes to accept or reject the Plan, in the form attached as Exhibit A to the Disclosure Statement. Pursuant to the Disclosure Statement Order, a hearing to consider confirmation of the Plan is currently scheduled for June 24, 2020 at 10:00 a.m. (ET).

**PLEASE TAKE FURTHER NOTICE** that, on June 5, 2020, the Debtors filed the Plan Supplement. Pursuant to the *Notice of Filing of the Plan Supplement* [Docket No. 1424], the Debtors reserved the right to amend, modify, or supplement any document in the Plan Supplement from time to time.

**PLEASE TAKE FURTHER NOTICE** that the Debtors hereby submit the following exhibits to the Plan Supplement, each as may be amended, modified, or supplemented from time to time:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.



**Exhibit C** Identity of Proposed Plan Administrator

**Exhibit D** Identity of Proposed Plan Oversight Committee Members

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and the Plan Supplement may be obtained upon request of the undersigned counsel for the Debtors at the address specified below, and are on file with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, where they are available for review between the hours of 8:00 a.m. to 4:00 p.m. (ET). The Plan and this Plan Supplement are also available for inspection on the Bankruptcy Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov), or free of charge on the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, dedicated to these chapter 11 cases, <http://kccllc.net/weldded>.

Dated: June 12, 2020  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Betsy L. Feldman*

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Sean M. Beach (No. 4070)

Robert F. Poppiti, Jr. (No. 5052)

Allison S. Mielke (No. 5934)

Betsy L. Feldman (No. 6410)

Rodney Square

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

sbeach@ycst.com

rpoppiti@ycst.com

amielke@ycst.com

bfeldman@ycst.com

*Counsel to the Debtors*

**EXHIBIT C**

**Identity of Proposed Plan Administrator**

Cullen D. Speckhart  
Cooley LLP  
1299 Pennsylvania Avenue, NW  
Suite 700  
Washington, DC 20004-2400

**EXHIBIT D**

**Identity of Proposed Plan Oversight Committee Members**

1. Federal Insurance Company (Chair)
2. IUOE and Pipe Line Employers Health & Welfare Fund
3. Ohio Machinery Company d/b/a Ohio CAT