

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹)	Case No. 18-12378 (CSS)
)	
)	(Jointly Administered)
Debtors.)	
)	Ref. Docket Nos. 1249, 1250, 1253 & 1255
)	
)	Objection Deadline: April 1, 2020 at 4:00 p.m. (ET)
)	Hearing Date: May 6, 2020 at 1:00 p.m. (ET)

**SECOND AMENDED NOTICE OF HEARING TO CONSIDER
APPROVAL OF DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT, on March 3, 2020, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) the *Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* [Docket No. 1249] (as may be subsequently amended, modified, or supplemented, the “**Plan**”)² and the *Disclosure Statement for the Chapter 11 Plan of Welded Construction, L.P. and Welded Construction Michigan, LLC* [Docket No. 1250] (as may be subsequently amended, modified, or supplemented, the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT on March 4, 2020, the Debtors filed and served the *Notice of Hearing to Consider Approval of Disclosure Statement* [Docket No. 1253]. On March 5, 2020, the Debtors filed and served the *Amended Notice of Hearing to Consider Approval of Disclosure Statement* [Docket No. 1255] (“**Amended Notice of Disclosure Statement Hearing**”). After filing and serving the Amended Notice of Disclosure Statement Hearing, the Bankruptcy Court rescheduled the hearing to consider approval of the Disclosure Statement to **May 6, 2020, at 1:00 p.m. (ET)** (the “**Disclosure Statement Hearing**”), and such hearing will convene at the Bankruptcy Court, 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is P.O. Box 470, Perrysburg, OH 43552-0470.

² All capitalized terms used but not otherwise defined herein shall have the meaning provided to them in the Plan.



PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement must: (A) be in writing; (B) state the name, address, and nature of the Claim or Interest of the objecting or responding party proposing a modification to the Disclosure Statement; (C) state with particularity the legal and factual basis and nature of any objection and set forth the proposed modification to the Disclosure Statement, together with suggested language; (D) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, **on or before April 1, 2020 at 4:00 p.m. (ET)** (the “**Objection Deadline**”); and (E) be served upon the following parties so as to be received on or before the Objection Deadline: Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Sean M. Beach, Esq. (sbeach@ycst.com), Matthew B. Lunn, Esq. (mlunn@ycst.com), and Robert F. Poppiti, Jr., Esq. (rpoppiti@ycst.com); (ii) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); and (iii) counsel to the Committee: (a) Blank Rome LLP, 1201 N. Market Street, Suite 800, Wilmington, DE 19801, Attn: Josef W. Mintz, Esq. (mintz@BlankRome.com), and (b) Blank Rome LLP, One Logan Square, 130 North 18th Street, Philadelphia, PA 19103, Attn: John E. Lucian, Esq. (lucian@BlankRome.com) and Michael B. Schaedle, Esq. (schaedle@BlankRome.com).

PLEASE TAKE FURTHER NOTICE THAT only those objections made in writing and timely filed and received by the Objection Deadline will be considered by the Bankruptcy Court during the Disclosure Statement Hearing. If no objections to the Disclosure Statement are timely and properly filed and served in accordance with the procedures set forth herein, the Bankruptcy Court may enter an order approving the Disclosure Statement without further notice.

Dated: March 19, 2020
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Allison S. Mielke

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