

Fill in this information to identify the case:

Debtor Welded Construction, L.P.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 18-12378

**Official Form 410
Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Ankura Consulting Group, LLC</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. From whom? <u>Navigant in pt-See Attach</u>	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Ankura Consulting Group, LLC</u> <u>Rahsaan Sales</u> <u>150 N. Riverside, Suite 2400</u> <u>Chicago, Illinois 60606, USA</u>	<u>Ankura Consulting Group, LLC</u> <u>John Wijas</u> <u>PO Box 7007043</u> <u>Chicago, Illinois 60674-7043, USA</u>
	Contact phone <u>312-583-3713</u>	Contact phone <u>312-583-4194</u>
	Contact email <u>rahsaan.sales@ankura.com</u>	Contact email <u>john.wijas@ankura.com</u>
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on <u>2/28/2019</u> MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 4379 _____

7. How much is the claim? \$ 457,901.04. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Services performed; Please see Attachment A

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03/12/2019
MM / DD / YYYY

/s/Rahsaan Sales
Signature

Print the name of the person who is completing and signing this claim:

Name Rahsaan Sales
First name Middle name Last name

Title Assistant General Counsel

Company Ankura Consulting Group, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 830-4648 | International (310) 751-2642

Debtor: 18-12378 - Welded Construction, L.P.		
District: District of Delaware		
Creditor: Ankura Consulting Group, LLC Rahsaan Sales 150 N. Riverside, Suite 2400 Chicago, Illinois, 60606 USA Phone: 312-583-3713 Phone 2: Fax: Email: rahsaan.sales@ankura.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded	
	Related Document Statement:	
	Has Related Claim: No	
	Related Claim Filed By:	
Filing Party: Authorized agent		
Disbursement/Notice Parties: Ankura Consulting Group, LLC John Wijas PO Box 7007043 Chicago, Illinois, 60674-7043 USA Phone: 312-583-4194 Phone 2: Fax: E-mail: john.wijas@ankura.com DISBURSEMENT ADDRESS		
Other Names Used with Debtor:	Amends Claim: Yes, 2/28/2019 Acquired Claim: Yes, from Navigant in pt-See Attach	
Basis of Claim: Services performed; Please see Attachment A	Last 4 Digits: Yes - 4379	Uniform Claim Identifier:
Total Amount of Claim: 457,901.04	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No	Nature of Secured Amount:	
Amount of 503(b)(9): No	Value of Property:	
Based on Lease: No	Annual Interest Rate:	
Subject to Right of Setoff: No	Arrearage Amount:	
	Basis for Perfection:	
	Amount Unsecured:	
Submitted By: Rahsaan Sales on 12-Mar-2019 1:27:58 p.m. Pacific Time Title: Assistant General Counsel Company: Ankura Consulting Group, LLC		

ATTACHMENT A TO PROOF OF CLAIM

Ankura Consulting Group, LLC ("Claimant") asserts its claim against Welded Construction, L.P. ("Debtor") for \$457,901.04 based on unpaid consulting fees for the Mountaineer Xpress Pipeline project.¹ A summary of the invoices for all fees due is attached hereto as Appendix 1. Claimant is not attaching the engagement letter dated June 6, 2018 (the "Agreement") entered into with Debtor related to such fees or the invoices because the Agreement and the invoices contain confidential and proprietary information, and a subject to disclosure restrictions. Further, Debtor is a party to the Agreement and thus has a copy of the Agreement in its possession. However, a copy of the Agreement is available to Debtor upon request. Claimant believes that the Debtor has copies of the Agreement, invoices and other documents relating to the Claim. However, Claimant will make such documents available to the Debtor upon the Debtor's reasonable request.

Claimant asserts that the work product prepared by it in connection with the Agreement is the property of Claimant, and that Debtor has no right to use of that work product in any manner without payment in full under the Agreement.

The assertion of the Claim by Claimant herein is not a concession or admission as to the correct characterization or treatment of the Claim, nor a waiver of any rights of Claimant. The execution and filing of this proof of claim does not constitute: (a) waiver or release of any rights against any other entity or person liable for all or part of the Claim; (b) waiver or release of any right of setoff or recoupment that Claimant may hold against Debtor; (c) consent to the jurisdiction of the District Court with respect to any proceeding commenced against or otherwise involving Claimant; (d) consent to the treatment of any non-core claim against it as a core claim; (e) waiver of the right to move to withdraw the reference with respect to the subject matter of the Claim or otherwise, including without limitation any objection or other proceedings commenced with respect thereto, or any other proceedings commenced against or otherwise involving Claimant; (f) election of remedies that waives or otherwise affects any other remedies; (g) consent to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c); or (h) a waiver of the right to seek dismissal or conversion to chapter 7 of Debtor's bankruptcy case.

Claimant (a) expressly reserves and does not waive any right, remedy, claim, action, defense, setoff or recoupment of Claimant or to which Claimant is or may be entitled, including without limitation any right to any security held by or for it or any right to claim an interest in specific assets or any other rights or causes of action that it has or may have against Debtor, and expressly reserves all such rights; (b) reserves the right to file additional proofs of claim and to amend or supplement this proof of claim in any respect, including without limitation by (i) specifying the dollar amount of any part of the Claim that is not stated in specific amounts herein or (ii) specifying interest, fees, costs or charges arising prior or subsequent to the date of confirmation of any plan of reorganization; and (c) reserves the right to assert that all or any part of the Claim described herein are administrative expenses entitled to a first priority under Section 507(a)(2) of the Bankruptcy Code, including, but not limited to, costs and expenses (including attorneys' fees and disbursements) incurred by Claimant that remain unpaid.

¹ Effective as of August 24, 2018, Claimant acquired certain business segments of Navigant Consulting, Inc. ("Navigant" and such acquisition of the Navigant business segments, the "Acquisition"). Navigant is the original counterparty to the Agreement with the Debtor and performed the initial portion of the unpaid consulting services for the Debtor pursuant to the Agreement. The unpaid consulting fees for such services is \$122,490.00 (the "Initial Receivable"). As part of the Acquisition, Claimant acquired the Agreement and the Initial Receivable. Claimant performed the remainder of the unpaid consulting services pursuant to the Agreement.

APPENDIX 1

Invoice and Claim Summary

Project Code	Project Description	Project Manager	Billing Specialist	Bill To Client	Contract #	Invoice Number	Invoice Date	Payment Date	Currency Code	Project Amount (Pre Tax)	Tax	Paid To Date	Writeoff	Unpaid Balance
204379	Mountaineer Xpress Pipeline	Byrne, John	Lee, Denise	Welded Construction, L.P.	204379	0100026093	7/18/2018	9/24/2018	USD	82,612.74	0.00	82,612.74	0.00	0.00
						0100027245	8/9/2018	(blank)	USD	122,490.00	0.00	0.00	0.00	122,490.00
						0100029054	9/17/2018	(blank)	USD	114,068.62	0.00	0.00	0.00	114,068.62
						0100030973	10/24/2018	(blank)	USD	115,122.50	0.00	0.00	0.00	115,122.50
						0100031056	10/25/2018	(blank)	USD	106,219.92	0.00	0.00	0.00	106,219.92
204379	Total									540,513.78	0.00	82,612.74	0.00	457,901.04