

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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| In re: |) | |
| |) | Chapter 11 |
| |) | |
| WELDED CONSTRUCTION, L.P., <i>et al.</i> , ¹ |) | Case No. 18-12378 (KG) |
| |) | |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |
| |) | Taxes Final Order Hearing Date: November 19, 2018 at 11:00 a.m. (ET) |
| |) | |
| |) | Taxes Final Order Objection Deadline: November 9, 2018 at 4:00 p.m. (ET) |
| |) | |
| |) | Ref. Docket Nos. 3, 5, 8, 12, 13, 33, 36, 39, 42, 43 & 45 |

AMENDED² OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON

PLEASE TAKE NOTICE that, on October 22, 2018, Welded Construction, L.P. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed the following pleadings with the Court (collectively, the “First Day Pleadings”):³

- **Debtors’ Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors’ Chapter 11 Cases [D.I. 3]**
- **Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective Nunc Pro Tunc to the Petition Date [D.I. 5]**
- **Debtors’ Motion for Interim and Final Orders, Pursuant to Sections 105(a), 363(b), 507(a)(8), 541, 1107(a) and 1108 of the Bankruptcy Code, (I) Authorizing the Debtors To Pay Certain Prepetition Taxes and Fees and Related Obligations, and (II) Authorizing Banks to**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Welded Construction, L.P. (5008) and Welded Construction Michigan, LLC (9830). The mailing address for each of the Debtors is 26933 Eckel Road, Perrysburg, OH 43551.

² **Amended to reflect, in the caption, that the Taxes final hearing will take place at 11:00 a.m. on November 19, 2018. No further amendments are necessary.**

³ The Debtors filed certain other motions that were approved on an interim basis at the hearing conducted on October 23, 2018 and are not listed herein. These will be served under cover of separate notice.



Honor and Process Check and Electronic Transfer Requests Related Thereto (the “Tax Motion”) [D.I.°8]

- **Debtors’ Motion for Entry of an Order, Pursuant to Sections 105(a), 363(b), 503(b)(1), 1107(a) and 1108 of the Bankruptcy Code, Authorizing, but Not Directing (I) the Debtors to Pay Certain Prepetition Claims, Conditioned upon Prior Customer Payment, (II) the Debtors to Honor Customer Obligations, (III) the Debtors to Implement Control Procedures for Customer Project Funding and Completion, and (IV) Granting Related Relief [D.I. 12 [Sealed] & 13 [Redacted]]**

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings was held on October 23, 2018, at which time the Court approved the relief requested in each of the First Day Pleadings on an interim or final basis. See Docket Nos. 33, 36, 39, 42, 43 & 45.

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the relief requested in the Tax Motion is scheduled for November 19, 2018 at 11:00 a.m. (ET) before the Honorable Kevin Gross at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Sixth Floor, Courtroom No. 3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the entry of final orders approving the Tax Motion must be filed on or before November 9, 2018 at 4:00 p.m. (ET) (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, copies of any responses or objections must be served so as to be received on or before the Objection Deadline upon the following parties: (a) the Debtors: Welded Construction, L.P., 26933 Eckel Road, Perrysburg, Ohio, 43551, Attn: Stephen D. Hawkins; (b) proposed counsel to the Debtors: Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn: M. Blake Cleary, Esq. and Sean M. Beach, Esq.; (c) counsel for the DIP Lender: Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166, Attn: Michael A. Rosenthal, Esq. and Matthew K. Kelsey, Esq.; (d) counsel to any official committee appointed in these chapter 11 cases; and (e) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jaclyn Weissgerber, Esq.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings and any of the related interim orders are available, free of charge from the website of the Court Appointed claims agent, Kurtzman Carson Consultants LLC, (<http://www.kccllc.net/welded>).

PLEASE TAKE FURTHER NOTICE THAT, IF NO RESPONSES OR OBJECTIONS TO THE TAX MOTION ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE TAX MOTIONS ON A FINAL BASIS WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 25, 2018
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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