

UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741-TOM11</p> <p>Jointly Administered</p>
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**NOTICE OF AMENDMENT TO SCHEDULE OF ASSETS AND LIABILITIES OF  
WALTER BLACK WARRIOR BASIN LLC, CASE NO. 15-02756-TOM-11**

**PLEASE TAKE NOTICE** that on August 28, 2015, Walter Black Warrior Basin LLC (the “Debtor”) filed its Schedules of Assets and Liabilities (the “Schedules”) pursuant to section 521 of title 11 of the United States Code and rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Rule 1009(a), annexed hereto as Exhibit A is an amendment to Schedule G of the Schedules (the “Amendment”), which lists parties that were not included on the initial version of the Schedules, and a declaration concerning the Amendment.

**PLEASE TAKE FURTHER NOTICE** that the Amendment is subject to and incorporates the Global Notes and Statement of Limitations, Methodology, and Disclaimer

<sup>1</sup> The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198) (collectively, the “Debtors”). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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Regarding Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs filed with the Schedules.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Bankruptcy Rule 1009(a), the Debtors shall serve this Notice on the parties identified on the Amendment.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Court's *Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(B)(9) Claims; (B) Approving the Form and Manner of Notice Thereof; and (C) Granting Related Relief* [Docket No. 651], the parties identified on the Amendment shall have thirty (30) days from the date of this Notice to file or amend any proof of claim.

*[Remainder of Page Intentionally Left Blank]*

Dated: October 7, 2015  
Birmingham, Alabama

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Debtors-in-Possession*

# **EXHIBIT A**

**Walter Black Warrior Basin LLC**

**Case Number: 15-02756-TOM-11**

**Exhibit G-1**

**Executory Contracts and Other Agreements**

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<b><u>Contract ID</u></b>	<b><u>Counterparty Name</u></b>	<b><u>Contract Description</u></b>	<b><u>Address</u></b>
16-G-01-6854	A.F. FARRIS, III AND STANLEY L. GRAVES AND D.O. HARDEN	LEASE-MINERAL RIGHTS EFFECTIVE DATE: 8/20/1982	GRAVES WELL DRILLING COMPANY, INC. C/O MR. STANLEY L. GRAVES P. O. BOX 225 SYLACAUGA, AL 35150

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**TOTAL NUMBER OF CONTRACTS: 1**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Authorized Signatory of Walter Black Warrior Basin LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

**Date:** October 6, 2015

**Signature:** /s/ William G. Harvey

William G. Harvey, Chief Financial Officer of Walter Energy, Inc.  
**Name and Title**

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*