B10 (Official Form 10) (04/13)

BTO (OTHCIAI FORM TO) (04/13)			
UNITED STATES BANKRUPTCY COURT Northern District of Alabama			PROOF OF CLAIM
Name of Debtor:		Case Number:	
Blue Creek Energy, Inc.		15-2752	
			2 45 4 ED A ES
			OCT U 9 2015
	claim for an administrative expense that aris		
* * * * * * * * * * * * * * * * * * * *	yment of an administrative expense according ntity to whom the debtor owes money or prop		- KURTZMANCARSONCONSULTANTS
Alabama Power Company	they to whom the decici owes money of prop	wity).	
Name and address where notices should	be sent:	10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -	COURT USE ONLY Check this box if this claim amends a
Balch & Bingham, LLP, c/o Eric	c T. Ray, 1901 Sixth Avenue North, S	Suite 1500	previously filed claim.
Birmingham, Alabama 35203			Court Claim Number:
Talanhana numbar: (005) 000 0455	email:		(If known)
Telephone number: (205) 226-3457	^{email:} eray@balch.com		Filed on:
Name and address where payment shoul	ld be sent (if different from above):		☐ Check this box if you are aware that
			anyone else has filed a proof of claim relating to this claim. Attach copy of
		•	statement giving particulars.
Telephone number:	email:		
1. Amount of Claim as of Date Case F	Filed: \$	8,463.14	
	The second secon		
If all or part of the claim is secured, com	•		
If all or part of the claim is entitled to pr	ciority, complete item 5.		
Check this box if the claim includes in	nterest or other charges in addition to the prin	ncipal amount of the claim. Attach	a statement that itemizes interest or charges.
	lectric Service		
(See instruction #2)			
3. Last four digits of any number	3a. Debtor may have scheduled account	t as: 3b. Uniform Claim Identi	fier (antional):
by which creditor identifies debtor:	Sa. Debior may have scheduled account	tas. 36. Uniform Claim Idead	ner (optional).
	(See instruction #3a)	(See instruction #3b)	
4. Secured Claim (See instruction #4)		Amount of arrearage and included in secured claim	other charges, as of the time case was filed,
Check the appropriate box if the claim is	s secured by a lien on property or a right of	included in secured claim.	, ii any.
setoff, attach required redacted documen	nts, and provide the requested information.		S
Nature of property or right of setoff: Describe:	☐Real Estate ☐Motor Vehicle ☐Other	Basis for perfection:	
		Amount of Secured Claim	ı: \$
Value of Property: \$			
Annual Interest Rate% ☐ Fix (when case was filed)	ted or □Variable	Amount Unsecured:	\$
(when ease was med)			
5. Amount of Claim Entitled to Priorithe priority and state the amount.	ity under 11 U.S.C. § 507 (a). If any part o	of the claim falls into one of the fo	llowing categories, check the box specifying
☐ Domestic support obligations under 1	11	up to \$12.475*) Contributi	ions to an
U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	earned within 180 days before the case	e was filed or the employee ber	nefit plan –
	debtor's business ceased, whichever is 11 U.S.C. § 507 (a)(4).	s earlier – 11 U.S.C. § 5	507 (a)(5). Amount entitled to priority:
C 11. 4. 03 775* - 0.1 11.		and the second of	en .
Up to \$2,775* of deposits toward purchase, lease, or rental of property or	☐ Taxes or penalties owed to governm 11 U.S.C. § 507 (a)(8).	nental units –	
services for personal, family, or househo		11 U.S.C. § 5	
use – 11 U.S.C. § 507 (a)(7).			
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with resp			
6 Cradite The emanust of all persons	to an this alaim has been and it of for the		
6. Credits. The amount of all payments on this claim has been credited for the purp 150275215100900000000005			

7. Documents: Attached are redacted copies of any documents th running accounts, contracts, judgments, mortgages, security agreem statement providing the information required by FRBP 3001(c)(3)(a evidence of perfection of a security interest are attached. If the clair filled with this claim. (See instruction #7, and the definition of "reduction") and the definition of "reduction".	nents, or, in the case of a claim based on A). If the claim is secured, box 4 has been is secured by the debtor's principal res	an open-end or revolving consumer credit agreement, a en completed, and redacted copies of documents providing
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCU	JMENTS MAY BE DESTROYED AFT	
If the documents are not available, please explain:		OCT 0 9 2015
8. Signature: (See instruction #8)		KURTTANANCARSONCONCUITANTS
Check the appropriate box.		- Colombia
☐ I am the creditor.	☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)	☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
I declare under penalty of perjury that the information provided in t	this claim is true and correct to the best of	of my knowledge, information, and reasonable belief.
Print Name: Eric T. Ray Title: Attorney Company: Balch & Bingham LLP Address and telephone number (if different from notice address about	ove): (Signature)	10/8/15 (Date)
Telephone number: email:		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.





ERIC T, RAY

t: (205) 226-3457

f: (205) 488-5845

e: eray@balch.com

October 8, 2015

VIA FEDEX

Walter Energy Claims Processing c/o KCC 2335 Alaska Avenue El Segundo, CA 90245

Re:

Walter Energy, Inc. Claims

Dear Sir or Madam:

Enclosed for processing are the following claims on behalf of creditor Alabama Power Company:

Amount \$83,656.08 \$23,574.76 \$718.93 \$33,193.76 \$380,146.49 \$8,463.14 \$2,337,110.74 \$139,347.84	Debtor Taft Coal Sales & Associates, Inc. Taft Coal Sales & Associates, Inc. Tuscaloosa Resources, Inc. Walter Minerals, Inc. Walter Coke, Inc. Blue Creek Energy, Inc. Jim Walter Resources, Inc. Walter Black Warrior Basin, LLC	Case No. 15-02751 15-02751 15-02753 15-02763 15-02744 15-02752 15-02743 15-02756	
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Please process the enclosed claims and contact me if you have any questions about this matter.

With best regards I remain,

Sincerely yours,

Eric T. Ray

ETR:kh

Enclosures



A SOUTHERN COMPANY

Customer Name BLUE CREEK ENERGY INC **Account Number** 71265-88017

+8,463.14

Due Upon Receipt Delinquent After

Aug 27, 2015

Total Due

Service Address 22900 BLACKBURN RD

Service Period June 16, 2015 - July 15, 2015

Contact Us 24 hours a day, 7 days a week AlabamaPower.com

Account Number 71265-88017

Web Access Code

728061

Customer Service Power Outage Reporting 1-800-888-2726

1-888-430-5787

Payment Options

Online Just visit AlabamaPower.com/mypayment Bygin to your account using the following: Account number: 71265-88017 Web access code: 728061

Mail

Alabama Power Payments PO Box 242 Birmingham, AL 35292

Local Office The Alabama Power local office for your service address is: 11 East 18th Street Jasper, AL 35501

For current billing details, turn page over

Usage Information

Total Used 0 kWh

	1 Year Ago	Last Month	This Month
Total kWh Used	0	0	0
Average Daily kWh	0	0	0
Days In Billing Period	0	32	29

Final Bill

This is your final bill.

Billing Summary

Current Electric Service

Balances unpaid after 08/27/15 are subject to a late charge of 1.5% of the amount due or \$2.00, whichever is greater.

PLEASE KEEP THIS PORTION FOR YOUR RECORDS.

PLEASE RETURN THIS PORTION WITH YOUR PAYMENT, MAKING SURE THE RETURN ADDRESS SHOWS IN THE ENVELOPE WINDOW.

Account Number 71265-88017

Due Upon Receipt Delinquent After

Aug 27, 2015

Total Due

\$ 8,463,14

ALABAMA

A SOUTHERN COMPANY

11 East 18th Street Jasper, AL 35501

BLUE CREEK ENERGY INC PO BOX 133 **BROOKWOOD AL 35444**

Mail To: PO BOX 242 **BIRMINGHAM AL** 35292

Final

Bill



A SOUTHERN COMPANY

Customer Name
BLUE CREEK ENERGY INC

Account Number 71265-88017

144.01

318.76

Due Upon Receipt Delinquent After

Total Due

Aug 27, 2015

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\$8,463.14 N

Current	Flectric Service	-RTP - Real Time	Pricing (Transmission)
Cullell	LIGULIU OCI VIUG	- K 1 r - Keal 111118	Pricing Hansinissioni

Meter Reading			iding	19				
***************************************	Meter # 3270654	Reading Type Pk kW	Current 0	- P	Previous	X	Constant 1	= Usage 0
		Co Pk kVA Tot Intv kWh	0				1	0
			0		0	1		
June 16, 2015	- July 15, 2		Rate Contract	***************************************				
			Contract Dem	and -	Contract D	emar	nd: 3000	
Reactive Dema	end			0 K	VA x 0.30			\$ 0.00
Minimum Char	rge							8,000.00
Fuel Charge			0 KWH x 0.027277 0.00		0.00			
Natural Disast	er Reserve		0.37			0.37		

Total Current Electric Service \$8,463.14

This is a minimum bill.

Alabama Utility License Tax

Alabama Gross Receipts Tax

Usage Information

Tot kWh	0
Pk kW	0
Phase Out kW	3,000
Pk kVA Excess	
Bill Demand	3,000

Rate schedule available upon request.