

B10 (Official Form 10) (04/13)

UNITED STATES BANKRUPTCY COURT      Northern District of Alabama		<b>PROOF OF CLAIM</b>
Name of Debtor: Walter Coke, Inc.		Case Number: 15-2744
<p><b>RECEIVED</b></p> <p><b>OCT 09 2015</b></p> <p><b>KURTZMAN CARSON CONSULTANTS</b></p>		
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.		<b>COURT USE ONLY</b>
Name of Creditor (the person or other entity to whom the debtor owes money or property): Alabama Power Company		<input type="checkbox"/> Check this box if this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ <i>(If known)</i>  Filed on: _____
Name and address where notices should be sent: Balch & Bingham, LLP, c/o Eric T. Ray, 1901 Sixth Avenue North, Suite 1500 Birmingham, Alabama 35203  Telephone number: (205) 226-3457    email: eray@balch.com		
Name and address where payment should be sent (if different from above):   Telephone number: _____    email: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
<b>1. Amount of Claim as of Date Case Filed:</b> \$ <u>380,146.49</u>		
If all or part of the claim is secured, complete item 4.  If all or part of the claim is entitled to priority, complete item 5.  <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
<b>2. Basis for Claim:</b> <u>Prepetition Electric Service</u> (See instruction #2)		
<b>3. Last four digits of any number by which creditor identifies debtor:</b> _____	<b>3a. Debtor may have scheduled account as:</b> _____ (See instruction #3a)	<b>3b. Uniform Claim Identifier (optional):</b> _____ (See instruction #3b)
<b>4. Secured Claim</b> (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		<b>Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:</b> \$ _____
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____		<b>Basis for perfection:</b> _____
Value of Property: \$ _____		<b>Amount of Secured Claim:</b> \$ _____
Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		<b>Amount Unsecured:</b> \$ _____
<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.</b>		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).
		<b>Amount entitled to priority:</b> \$ _____
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with r		
<b>6. Credits.</b> The amount of all payments on this claim has been credited for the pu		



150274415100900000000008

7. **Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

RECEIVED

OCT 09 2015

If the documents are not available, please explain:

8. **Signature:** (See instruction #8)

Check the appropriate box.

KURTZMAN CARSON CONSULTANTS

- I am the creditor.
- I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Eric T. Ray  
 Title: Attorney  
 Company: Balch & Bingham LLP  
 Address and telephone number (if different from notice address above):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Telephone number: \_\_\_\_\_ email: \_\_\_\_\_

  
(Signature)

10/8/15  
(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

**Items to be completed in Proof of Claim form**

**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**3b. Uniform Claim Identifier:**

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

**4. Secured Claim:**

Check whether the claim is fully or partially secured. Skip this section if the

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).**

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**7. Documents:**

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

**8. Date and Signature:**

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

# BALCH & BINGHAM LLP

ERIC T. RAY  
t: (205) 226-3457  
f: (205) 488-5845  
e: eray@balch.com

October 8, 2015

VIA FEDEX

Walter Energy Claims Processing  
c/o KCC  
2335 Alaska Avenue  
El Segundo, CA 90245

Re: Walter Energy, Inc. Claims

Dear Sir or Madam:

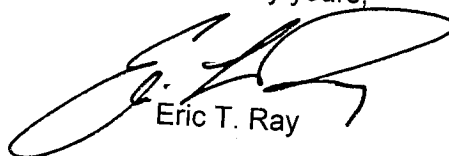
Enclosed for processing are the following claims on behalf of creditor Alabama Power Company:

Amount	Debtor	Case No.
\$83,656.08	Taft Coal Sales & Associates, Inc.	15-02751
\$23,574.76	Taft Coal Sales & Associates, Inc.	15-02751
\$718.93	Tuscaloosa Resources, Inc.	15-02753
\$33,193.76	Walter Minerals, Inc.	15-02763
\$380,146.49	Walter Coke, Inc.	15-02744
\$8,463.14	Blue Creek Energy, Inc.	15-02752
\$2,337,110.74	Jim Walter Resources, Inc.	15-02743
\$139,347.84	Walter Black Warrior Basin, LLC	15-02756

Please process the enclosed claims and contact me if you have any questions about this matter.

With best regards I remain,

Sincerely yours,



Eric T. Ray

ETR:kh

Enclosures



Customer Name  
WALTER COKE INC

Account Number  
00036-23112

Due Upon Receipt Delinquent After	Aug 27, 2015
<b>Total Due</b>	<b>\$ 379,914.25</b>

Service Address  
3500 35TH AVE N

Service Period  
June 26, 2015 - July 15, 2015

Contact Us 24 hours a day, 7 days a week



AlabamaPower.com

Account Number 00036-23112  
Web Access Code 628335



Customer Service 1-888-430-5787  
Power Outage Reporting 1-800-888-2726

**Final Bill**

This is your final bill.

**Payments Since Last Billing**

Payment Received *No Payment Received* - 0.00

**Billing Summary**

Past Due Electric Service	\$ 223,963.23
Past Due Late Payment Charge - Electric	\$ 3,359.45
Past Due EnergyDirect.com Premium Plus	\$ 180.00
Current Electric Service	+152,411.57

Balances unpaid after 08/27/15 are subject to a late charge of 1.5% of the amount due or \$2.00, whichever is greater.

**Payment Options**

**Online** Just visit AlabamaPower.com/mypayment  
Login to your account using the following:  
Account number: 00036-23112  
Web access code: 628335

**By Mail**

Alabama Power Payments  
PO Box 242  
Birmingham, AL 35292

**Local Office** The Alabama Power local office for your service address is:  
1313 N. 6th Avenue  
Birmingham, AL 35203

For current billing details, turn page over

**Usage Information**

Total Used  
1,841,742 kWh

	1 Year Ago	Last Month	This Month
Total kWh Used	906,326	2,688,882	1,841,742
Average Daily kWh	28,323	92,720	96,934
Days In Billing Period	32	29	19

00036-23112 20

PLEASE KEEP THIS PORTION FOR YOUR RECORDS.

PLEASE RETURN THIS PORTION WITH YOUR PAYMENT, MAKING SURE THE RETURN ADDRESS SHOWS IN THE ENVELOPE WINDOW.



1313 N. 6th Avenue  
Birmingham, AL 35203

**Final Bill**

Account Number 00036-23112

Due Upon Receipt Delinquent After	Aug 27, 2015
<b>Total Due</b>	<b>\$ 379,914.25</b>

01000362311228003799142500227322680000000000000180000

WALTER COKE INC  
ACCOUNTS PAYABLE  
P O BOX 5327  
BIRMINGHAM AL 35207

Mail To:  
PO BOX 242  
BIRMINGHAM AL  
35292

**Total Due Summary**

Elec Service	152,411.57
Prev Service	223,963.23
Prev ED.com PremPlus	180.00
Prev Late Pymt Chg	3,359.45

**Total Due \$ 379,914.25**



Customer Name  
WALTER COKE INC

Account Number  
00036-23112

Due Upon Receipt  
Delinquent After  
**Aug 27, 2015**

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**Total Due**                      **\$ 379,914.25**

**Current Electric Service - LPTL - Light & Power Time of Use Large (Pri)**

Service Period	Meter #	Reading Type	Meter Reading			x	Constant	= Usage
			Current	-	Previous			
Jun 26 - Jul 15	WH2694	Tot kWh	0	-	0	1	1,841,742	
		Pk kW	0			1	5,073.6	
		Onpk kWh	0		0	1	356,731.2	
		Intpk kWh	0		0	1	209,571.6	
		Offpk kWh	0		0	1	1,275,439.2	
		Co Pk KVA	0			1	5,073.6	

**Usage Information**

Tot kWh	1,841,742
On Pk kWh	356,731
Int Pk kWh	209,572
Off Pk kWh	1,275,439
Bill Demand	5,074
Pk kVA Excess	0
Phase Out kW	5,074
Pk kW	5,074

**Billing Period**  
June 26, 2015 - July 15, 2015

**Rate Contract**

Contract Demand - Contract Demand: 5500

Base Charge		\$ 633.00
Transformation Adjustment		-1,734.39
Reactive Demand	0 KVA x 0.18	0.00
On Peak-Energy Charge	356731 KWH x 0.132953	47,428.46
Intrmed Peak Energy	209572 KWH x 0.055153	11,558.52
Off Peak-Energy Charge	1275439 KWH x 0.028553	36,417.61
Natural Disaster Reserve		0.23
Alabama Utility License Tax		2,625.83
Fuel Charge	1841742 KWH x 0.028004	51,576.14
Alabama Gross Receipts Tax		3,906.17

**Total Current Electric Service \$ 152,411.57**

*This is a prorated bill.*

Rate schedule available upon request.



Customer Name  
WALTER COKE INC

Account Number  
55237-96040

Due Upon Receipt Delinquent After	Aug 29, 2015
<b>Total Due</b>	<b>\$ 222.24</b>

Service Address  
3500 35TH AVE N

Service Period  
June 29, 2015 - July 15, 2015

Contact Us 24 hours a day, 7 days a week

**AlabamaPower.com**

Account Number 55237-96040	Web Access Code 628335
Customer Service 1-888-430-5787	Power Outage Reporting 1-800-888-2726

**Final Bill**

This is your final bill.

**Payments Since Last Billing**

Payment Received	No Payment Received	- 0.00
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**Billing Summary**

Past Due Electric Service	\$ 144.15
Past Due Late Payment Charge - Electric	\$ 2.16
Current Electric Service	+75.93

Balances unpaid after 08/29/15 are subject to a late charge of 1.5% of the amount due or \$2.00, whichever is greater.

**Payment Options**

**Online** Just visit AlabamaPower.com/mypayment  
Login to your account using the following:  
Account number: 55237-96040  
Web access code: 628335

**By Mail**  
Alabama Power Payments  
PO Box 242  
Birmingham, AL 35292

**Local Office** The Alabama Power local office for your service address is:  
1313 N. 6th Avenue  
Birmingham, AL 35203

**For current billing details, turn page over**

55237-96040 20

PLEASE KEEP THIS PORTION FOR YOUR RECORDS.

PLEASE RETURN THIS PORTION WITH YOUR PAYMENT, MAKING SURE THE RETURN ADDRESS SHOWS IN THE ENVELOPE WINDOW.



1313 N. 6th Avenue  
Birmingham, AL 35203

**Final Bill**

Account Number 55237-96040

Due Upon Receipt Delinquent After	Aug 29, 2015
<b>Total Due</b>	<b>\$ 222.24</b>

Correct phone number and email? Details on back.

015523796040420000022224000001463100000000000000000

WALTER COKE INC  
TIM HOGG  
P O BOX 5327  
BIRMINGHAM AL 35207

Mail To:  
PO BOX 242  
BIRMINGHAM AL  
35292

**Total Due Summary**

Elec Service	75.93
Prev Service	144.15
Prev Late Pymt Chg	2.16
<b>Total Due</b>	<b>\$ 222.24</b>



Customer Name  
WALTER COKE INC

Account Number  
55237-96040

Due Upon Receipt  
Delinquent After

Aug 29, 2015

Total Due

\$ 222.24

### Current Electric Service - LPS - Light and Power Small

Service Period	Meter #	Reading Type	Meter Reading		x	Constant	= Usage
			Current	Previous			
Jun 29 - Jul 15	1477688	Tot kWh	43996	43611	1		385

#### Billing Period

June 29, 2015 - July 15, 2015

Current Service	\$ 73.07
Alabama Gross Receipts Tax	2.86

**Total Current Electric Service \$ 75.93**

*This is a prorated bill.*

### Convenient Payment Programs

**Paperless Billing** Pay your electric bill with a mouse click. It's quick, easy, and convenient. To sign up, call 1-800-245-2244 or visit [alabamapower.com/paperless](http://alabamapower.com/paperless)

**Auto Pay** Save time and effort. Auto pay is a free bill payment option—you can authorize your bill amount to be automatically debited from your checking or savings account. To sign up, call 1-800-245-2244 or visit [alabamapower.com/autopay](http://alabamapower.com/autopay)

**Consumer Check Conversion** - When you pay your bill by check, you authorize us to make a one-time electronic debit from your banking account.

Rate schedule available upon request.

### Do we have your correct primary phone number and email?

**Why?** When you call to report a power outage, our automated systems identify your address by your phone number. We may occasionally want to contact you via email with important information.

**If your phone number or email address has changed, please update our records in the box below and mark the box on the front of the stub if you have entered a correction.**

Primary Phone Number on file: 205-808-7846 at 3500 35TH AVE N

Email Address