

UNITED STATES BANKRUPTCY COURT Northern District of Alabama

Name of Debtor:  
Walter Coke, Inc.

Case Number:  
15-02744

NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):  
Alabama Gas Corporation

Check this box if this claim amends a previously filed claim.

Name and address where notices should be sent:  
Alabama Gas Corporation  
Karen Winkler  
2101 Sixth Avenue North  
Birmingham,, AL 35203, USA

Court Claim Number: \_\_\_\_\_  
(If known)  
Filed on: \_\_\_\_\_

Telephone number: 205-326-8271 email: karen.winkler@alagasco.com

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

Name and address where payment should be sent (if different from above):

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Telephone number: \_\_\_\_\_ email: \_\_\_\_\_

1. Amount of Claim as of Date Case Filed: \$ 25,299.61  
If all or part of the claim is secured, complete item 4.  
If all or part of the claim is entitled to priority, complete item 5.  
 Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).  
 Wages, salaries, or commissions (up to \$12,475\*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4).

2. Basis for Claim: See attached (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:  
20000601476  
(See instruction #3a)

3b. Uniform Claim Identifier (optional):  
(See instruction #3b)

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4)  
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.  
Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe:  
Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %  Fixed  Variable  
(when case was filed)  
Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_  
Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

Up to \$2,775\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).  
 Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).  
 Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(\_\_\_\_\_).

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ 25,299.61 (See instruction #6)

Amount entitled to priority: \$ \_\_\_\_\_

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:

\* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

9. Signature: (See instruction #9) Check the appropriate box.  
 I am the creditor.  I am the creditor's authorized agent.  I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)  I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.  
Print Name: Karen Winkler  
Title: Credit and Collection Analyst /s/Karen Winkler 10/07/2015  
Company: Alabama Gas Corporation (Signature) (Date)  
Address and telephone number (if different from notice address above):  
Telephone number: \_\_\_\_\_ Email: \_\_\_\_\_

Electronically Filed  
07-Oct-2015  
08:24:58 a.m.  
Pacific Time  
KCC  
COURT USE ONLY



# KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0679 | International (310) 751-2679

|  |   |                                  |
|--|---|----------------------------------|
| <b>Debtor:</b><br>15-02744 - Walter Coke, Inc.   |   |                                  |
| <b>District:</b><br>Northern District of Alabama, Birmingham Division  |   |                                  |
| <b>Creditor:</b><br>Alabama Gas Corporation<br>Karen Winkler<br>2101 Sixth Avenue North<br><br>Birmingham,, AL, 35203<br>USA<br><b>Phone:</b><br>205-326-8271<br><b>Phone 2:</b><br><br><b>Fax:</b><br>205-458-4665<br><b>Email:</b><br>karen.winkler@alagasco.com | <b>Has Supporting Documentation:</b><br>Yes, supporting documentation successfully uploaded<br><b>Related Document Statement:</b>   |                                  |
|  | <b>Has Related Claim:</b><br>No<br><b>Related Claim Statement:</b>  |                                  |
|  | <b>Filing Party:</b><br>Creditor  |                                  |
| <b>May Be Scheduled As:</b><br>200000601476  | <b>Amends Claim:</b><br>No  |                                  |
| <b>Basis of Claim:</b><br>Utility Service 3500 35th Ave N, Birmingham, AL 35207  | <b>Last 4 Digits:</b>   | <b>Uniform Claim Identifier:</b> |
| <b>Total Amount of Claim:</b><br>25,299.61   | <b>Includes Interest or Charges:</b><br>No  |                                  |
| <b>Amount of Priority:</b><br>No   | <b>Priority Under:</b>  |                                  |
| <b>Amount of Secured:</b><br>No<br><br><b>Amount of 503(b)(9):</b><br>25,299.61  | <b>Nature of Secured Amount:</b><br><b>Value of Property:</b><br><br><b>Annual Interest Rate:</b><br><b>Arrearage Amount:</b><br><b>Basis for Perfection:</b><br><b>Amount Unsecured:</b> |                                  |
| <b>Submitted By:</b><br>Karen Winkler on 07-Oct-2015 8:24:58 a.m. Pacific Time<br><br><b>Title:</b><br>Credit and Collection Analyst<br><br><b>Company:</b><br>Alabama Gas Corporation   |   |                                  |

The Debtor has listed your claim on Schedule F as a General Unsecured claim in the amount of \$16,984.03. If you Agree with this characterization and amount, you do not need to complete and return this form. If you disagree, please complete and return this form accordingly.

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/WalterEnergy>. Your unique login information is:

B 10 Modified (Official Form 10) (04/13)

ID: 23023564

PIN: hnQPOUZI

**UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA**

**PROOF OF CLAIM**

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Atlantic Development & Capital, LLC (Case No. 15-02747)     | <input type="checkbox"/> Maple Coal Co., LLC (Case No. 15-02764)                  | <input type="checkbox"/> Walter Energy Holdings, LLC (Case No. 15-02758)         |
| <input type="checkbox"/> Atlantic Leaseco, LLC (Case No. 15-02773)                   | <input type="checkbox"/> Sloss-Sheffield Steel & Iron Company (Case No. 15-02766) | <input type="checkbox"/> Walter Energy, Inc. (Case No. 15-02741)                 |
| <input type="checkbox"/> Blue Creek Coal Sales, Inc. (Case No. 15-02750)             | <input type="checkbox"/> SP Machine, Inc. (Case No. 15-02746)                     | <input type="checkbox"/> Walter Exploration & Production LLC (Case No. 15-02757) |
| <input type="checkbox"/> Blue Creek Energy, Inc. (Case No. 15-02752)                 | <input type="checkbox"/> Taft Coal Sales & Associates, Inc. (Case No. 15-02751)   | <input type="checkbox"/> Walter Home Improvement, Inc. (Case No. 15-02760)       |
| <input type="checkbox"/> J.W. Walter, Inc. (Case No. 15-02755)                       | <input type="checkbox"/> Tuscaloosa Resources, Inc. (Case No. 15-02753)           | <input type="checkbox"/> Walter Land Company (Case No. 15-02761)                 |
| <input type="checkbox"/> Jefferson Warrior Railroad Company Inc. (Case No. 15-02759) | <input type="checkbox"/> V Manufacturing Company (Case No. 15-02754)              | <input type="checkbox"/> Walter Minerals, Inc. (Case No. 15-02763)               |
| <input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762)                   | <input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756)      | <input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765)             |
| <input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743)              | <input checked="" type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744)         |  |

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Name of Creditor (the person or other entity to whom the debtor owes money or property):

ALABAMA GAS CORPORATION

Name and address where notices should be sent: **Electronic Claim filing ID:** 23023564 **PIN:** hnQPOUZI **NameID:** 12223323

ALABAMA GAS CORPORATION

P. O. BOX 2224  
BIRMINGHAM, AL 35246

Telephone number: 205-326-8271

email: Karen.Winkler@alagasco.com

Name and address where payment should be sent (if different from above):

Telephone number:

email:

1. Amount of Claim as of Date Case Filed: \$ 25,299.61

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: Utility service 3500 35th Ave N Birmingham, AL 35207

(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:

200060601476

(See instruction #3a)

3b. Uniform Claim Identifier (optional):

(See instruction #3b)

4. Secured Claim (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other

Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %  Fixed  Variable

(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim,

if any: \$ \_\_\_\_\_

Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_

Amount Unsecured: \$ \_\_\_\_\_

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ 25,299.61 (See instruction #6)

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If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

I am the creditor.  I am the creditor's authorized agent.

I am the trustee, or the debtor, or their authorized agent.

(See Bankruptcy Rule 3004.)

I am a guarantor, surety, indorser, or other codebtor.

(See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Karen Winkler

Title: Credit & Collection Analyst

Company: Alabama Gas Corp

(Signature)

Karen Winkler

(Date)

10/7/15

Address and telephone number (if different from notice address above):

2101 6th Ave N Birmingham AL 35203

Telephone number: 205-326-8271

Email: Karen.winkler@alagasco.com

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Check this box if this claim amends a previously filed claim.

Court Claim

Number: \_\_\_\_\_

(If known)

Filed on: \_\_\_\_\_

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

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Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

Up to \$2,775\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

Other – Specify applicable paragraph of 11 U.S.C. §507 (a)( ).

Amount entitled to priority:

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

**COURT USE ONLY**

1502744150902174718000020

We're the good heat.



Office Hours 8:30am-4:30pm

Emergencies and Inquires: 1-800-292-4008 ♦ 205-326-8200

www.alagasco.com



GAS  
DELIVERED TO

ACCT NO: 200000601476  
WALTER COKE INC  
ACCOUNTS PAYABLE  
3500 35th Ave N  
Birmingham, AL 35207-2918

Transportation Large Industrial F3

FOR ENERGY AND ACCOUNT INFORMATION  
CONTACT YOUR ACCOUNT REPRESENTATIVE

FOR BILLING INQUIRIES CALL  
REVENUE ACCT @ 205-326-8145

SERVICE FROM 07/01/15 TO 07/16/15

BILL DUE UPON RECEIPT

DELINQUENT AFTER August 14, 2015

|                        |       | QUANTITY |       | PRICE  | AMOUNT    |
|------------------------|-------|----------|-------|--------|-----------|
| AGC Transport Charges  | PR F3 | 1,052.2  | MMBTU | 4.7990 | 5,049.27  |
| Well Head Cost Charges |       | 1,052.2  | MMBTU | 2.7579 | 2,901.72  |
| Pipeline Charges       | PR F3 | 1,052.2  | MMBTU | 0.2546 | 267.88    |
| Customer Charges       |       |          |       |        | 10.67     |
| Total Current Bill     |       |          |       |        | 8,229.54  |
| State Utility Tax      |       |          |       |        | 116.50    |
| Previous Due Balance   |       |          |       |        | 16,953.57 |
| Total Amt Due          |       |          |       |        | 25,299.61 |

↓ Please cut along this line.

1.0110

25-6005

Please return this portion with your payment. When paying in person, please bring this entire bill with you.

**Account Number**  
200000601476

**Delinquent Date**  
August 14, 2015

**Amount Due**  
25,299.61

000000983

WALTER COKE INC  
ACCOUNTS PAYABLE  
PO BOX 5327  
BIRMINGHAM AL 35207-0327

Alagasco  
P.O. Box 2224  
Birmingham, Alabama 35246-0022

000020000060147600252996107

ALABAMA GAS CORPORATION  
INDUSTRIAL CONSUMPTION - MONTH TO DATE

WALTER COKE INC 200000601476 Birmingham REV. CLASS TRAN

| DATE             | METER 1 | METER 2 | METER 3 | METER 4 | METER 5 | METER 6 | BILLED MMBTU | MMBTU/DAY |
|------------------|---------|---------|---------|---------|---------|---------|--------------|-----------|
|                  | RR84    |         |         |         |         |         | F3 2,000.00  |           |
| 07-01-15         | 56.7    |         |         |         |         |         | 56.7         | 56.7      |
| 07-02-15         | 57.3    |         |         |         |         |         | 57.3         | 57.3      |
| 07-03-15         | 56.8    |         |         |         |         |         | 56.8         | 56.8      |
| 07-04-15         | 57.0    |         |         |         |         |         | 57.0         | 57.0      |
| 07-05-15         | 57.1    |         |         |         |         |         | 57.1         | 57.1      |
| 07-06-15         | 56.9    |         |         |         |         |         | 56.9         | 56.9      |
| 07-07-15         | 56.7    |         |         |         |         |         | 56.7         | 56.7      |
| 07-08-15         | 57.1    |         |         |         |         |         | 57.1         | 57.1      |
| 07-09-15         | 57.0    |         |         |         |         |         | 57.0         | 57.0      |
| 07-10-15         | 57.1    |         |         |         |         |         | 57.1         | 57.1      |
| 07-11-15         | 57.0    |         |         |         |         |         | 57.0         | 57.0      |
| 07-12-15         | 57.8    |         |         |         |         |         | 57.8         | 57.8      |
| 07-13-15         | 57.6    |         |         |         |         |         | 57.6         | 57.6      |
| 07-14-15         | 90.4    |         |         |         |         |         | 90.4         | 90.4      |
| 07-15-15         | 85.5    |         |         |         |         |         | 85.5         | 85.5      |
| 07-16-15         | 133.9   |         |         |         |         |         | 133.9        | 133.9     |
| CONSECUTIVE DAYS | 1       | to      | 16      |         |         |         | TOTALS       | 1,052.1   |
|                  |         |         |         |         |         |         |              | 1,052.1   |

