

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

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<u>In re</u>)	Chapter 11
)	
Walter Energy, Inc., et al.,)	Case No. 15-02741-TOM-11
)	
Debtors.)	(Jointly Administered)
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SCHEDULES OF ASSETS AND LIABILITIES FOR

Jim Walter Resources, Inc.

Case No: 15-02743-TOM-11



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**UNITED STATES BANKRUPTCY COURT
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SOUTHERN DIVISION**

In re: Jim Walter Resources, Inc.

Case No. 15-02743-TOM-11

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	2	\$33,240,259		
B - PERSONAL PROPERTY	YES	17	\$595,472,073		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	5		\$2,365,895,046	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	12		\$12,475	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	38		\$820,184,834	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	37			
H - CODEBTORS	YES	6			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		117			
			Total Assets >	\$628,712,332	
				Total Liabilities >	\$3,186,092,354

IN THE UNITED STATES BANKRUPTCY COURT
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

INTRODUCTION

General

Walter Energy, Inc. (“**Walter**”) and 22 of its direct and indirect subsidiaries and affiliates (collectively, with Walter, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**”) in the United States Bankruptcy Court for the Northern District of Alabama (the “**Bankruptcy Court**”). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), with the assistance of their advisors.

The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time these Schedules and SOFAs were prepared, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete.

These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors’ Schedules and SOFAs (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs. In the event the Schedules and/or the SOFAs conflict with or differ from these Global Notes, the terms of these Global Notes shall control.

Description of the Cases and “As of” Information Date

On July 15, 2015 (the “**Petition Date**”), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 15-02741 (TOM11). Each Debtor’s fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of June 30, 2015. The liability information, except where otherwise noted, is as of the Petition Date.

Basis of Presentation

For financial reporting purposes, Walter prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “**SEC**”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor. In addition, not all of the direct and indirect subsidiaries of Walter have filed for protection under chapter 11 of the Bankruptcy Code. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Walter and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“**GAAP**”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Walter with the SEC.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While all reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

William G. Harvey, the Chief Financial Officer of Walter Energy, Inc., has signed each of the Schedules and SOFAs on behalf of each of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Harvey necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Harvey has not (and could not have) personally verified the accuracy and completeness of each statement and representation contained in the Schedules and SOFAs, including statements and representations concerning amounts owed to creditors, classification of such claims, and creditor addresses.

GLOBAL NOTES OVERVIEW AND METHODOLOGY

Reservation of Rights; Amendments

Although reasonable efforts have been made to prepare and file accurate and complete Schedules and SOFAs for each of the Debtors, they nevertheless may contain inadvertent errors or omissions. The Debtors reserve the right to amend and/or supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate, including, without limitation, the right to amend the Schedules and SOFAs with respect to (a) the description or designation of any claim, including the Debtor or Debtors against which any claim is asserted; (b) the characterization of any claim as disputed or undisputed, contingent on non-contingent, liquidated or unliquidated; (c) the characterization of any claim as secured, unsecured, or priority; (d) the characterization of any asset as being an interest in real property or in personal property; (e) the characterization of any interest of the Debtor as being held in fee, or as a leasehold, or in any other manner; (f) the value of any interest of any Debtor in any asset; and (g) the executory or non-executory nature of any contract to which any Debtor is or may be a party or the unexpired or expired status of any lease to which any Debtor is or may be a party. Any specific reservation of right contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Confidentiality

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing

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such names, addresses and amounts.

Re-characterization

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. The Debtors reserve their rights to re-characterize, reclassify, re-categorize or re-designate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate as additional information becomes available.

Totals and Undetermined Amounts

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs including those marked as contingent, unliquidated or disputed. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Exclusions

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: information about customer relationships, accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; accrued accounts payable; asset retirement obligations and, generally, assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded. Liabilities resulting from accruals or estimates of long term liabilities either are not payable at this time, have not been approved for payment under the Debtors' normal procedures, or have not yet been reported and, therefore, do not represent specific claims as of the Petition Date.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Current Market Value of Assets

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of June 30, 2015, which net book values reflect impairments to certain assets. Amounts ultimately realized may vary from net book value, and such variance may be material. Bank account cash reported on Schedule B-2 is presented as bank balances as of the Petition Date and excludes cash held by non-Debtor subsidiaries and affiliates. No values are presented for certain other assets such as investments in subsidiaries and other intangible assets because the book values may materially differ from fair market values. Thus, unless otherwise noted, the Schedules and Statements reflect the carrying value of the assets as recorded on the Debtors' books as of June 30, 2015 and are not based upon any estimate of their current market value.

Intercompany Accounts

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany account balances. The intercompany account balances, if any, that are reflected on the Debtors' book and records, are set forth in the respective Debtor's Schedule B16 and Schedule F. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany account receivable or the impairment or claim status of any intercompany account payable. The Debtors reserve all rights to re-characterize, reprioritize, reclassify, re-categorize or re-designate intercompany accounts reported in the Schedules and SOFAs.

Accounts Receivable

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed net of reserves as of June 30, 2015.

Inventories; Property and Equipment

Inventories consist of materials and supplies and coal inventory. These inventories are valued at the lower of average cost or market value. Coal inventory costs include labor, supplies, equipment, operating overhead and other related costs. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

Coal and Coalbed Methane Gas Reserves

As of December 31, 2014, the Debtors control an estimated 243.8 million metric tons of proven and probable coal reserves located primarily in Alabama and the Appalachia Basin coal regions. The aggregate book value of owned and leased coal reserves is \$134.0 million as of June 30, 2015. The aggregate book value of owned and leased coalbed methane gas reserves was \$118.4 million as of July 31, 2015. The Debtors have not analyzed the current market value of their coal or coalbed methane gas reserves. Costs to obtain coal reserves and lease mineral rights are capitalized based on the fair value at acquisition; therefore, only acquired coal reserves and lease mineral rights have a book value. Lease agreements are generally long-term in nature (original terms range from 10 to 50 years) and substantially all of the Debtors' mineral leases contain provisions that allow automatic extension of the lease term provided certain requirements are met.

As discussed further below in the Section titled "Schedule A – Real Property", the Debtors have reported the book value of their respective reserves on Schedule A. Any unexpired coal and coalbed methane gas reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal or coalbed methane gas reserve lease as of the Petition Date, the amount owed to the lessor has been listed on Schedule F.

Other Leases

The Debtors lease equipment under various operating lease agreements. These operating leases are carried by the Debtors at a zero book value. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule F of each applicable Debtor. The Debtors have not reported in the Schedules any

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future obligation under any capital or operating lease.

Contingent Assets

The Debtors believe that they may possess certain claims, counterclaims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws, which are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims, counterclaims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, counterclaims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date.

Additionally, prior to the Petition Date, certain of the Debtors may have commenced lawsuits in the ordinary course of its business against third parties seeking monetary damages. With respect to any such lawsuits commenced prior to the Petition Date by any of the Debtors, such lawsuits are referenced in Item 4(a) of the pertinent Debtor's SOFA.

Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, the "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Classifications

Listing a claim (i) on Schedule D as "secured," (ii) on Schedule E as "unsecured priority" or (iii) on Schedule F as "unsecured nonpriority," or listing on Schedule G a contract as "executory" or a lease as "unexpired," does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors' right to re-characterize or reclassify such claim, contract, or lease. The Debtors reserve the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract, lease or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

Interest in Subsidiaries and Affiliates

Interests of each Debtor in its subsidiaries arise from the ownership of stock, partnership interests or membership interests, as applicable. The capital structure of Walter and its subsidiaries (including Debtor and non-Debtor entities) as of July 15, 2015 is set forth in a diagram attached to Schedule B13 for each Debtor.

Intellectual Property Rights

The omission or exclusion of any intellectual property rights of the Debtors in the Schedules or the SOFAs shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, or assigned, or have expired by their own terms, or have otherwise been transferred pursuant to a sale, acquisition, or other transaction.

Prepetition Capital Structure

As of the Petition Date, Walter's principal funded debt obligations comprised (a) a first lien credit facility consisting of a \$978.2 million of term loan B and a \$76.9 million revolving line of credit under which the Debtors have issued letters of credit, (b) \$970.0 million of 9.5% Senior Secured First Lien Notes due October 15, 2019, (c) \$360.5 million of 11.0%/12.0% Senior Secured Second Lien PIK Toggle Notes due 2020, (d) \$388 million of 9.875% Senior Notes due 2020, and (e) \$383.3 million of 8.5% Senior Notes due 2021 (collectively, the "Prepetition Credit Facilities"). Substantially all of the other Debtors guarantee Walter's obligations under the Prepetition Credit Facilities.

Disputed, Contingent, and/or Unliquidated Claims

Schedules D, E and F permit each of the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on the Debtors' Schedules as "disputed," "contingent" and/or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" and/or "unliquidated" or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" and/or "unliquidated," whether by amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to re-characterize or reclassify the claim, contract or lease. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

Claims of Third-Party Related Entities

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, unliquidated and/or contingent, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

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Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount

The Bankruptcy Court has authorized the Debtors, pursuant to several "first day" orders, to pay certain prepetition claims including certain payments to employees, critical vendors, foreign vendors, lien holders and taxing authorities. Where the Schedules list creditors that have received payments pursuant to these first day orders, the amounts scheduled for such creditors reflect amounts owed to those creditors as of the Petition Date, adjusted for any post-petition payments made on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court in the first day orders. Thus, Schedule F generally, and to the extent possible, does not include prepetition liabilities that have been paid under these first day orders. However, the estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

Pension and Postretirement Benefits for Active and Retired Employees

The Debtors have various defined benefit pension plans covering certain U.S. salaried employees and eligible hourly employees. In addition, to its own pension plans, the Debtors contribute to a multi-employer defined benefit pension plan covering eligible employees who are represented by the United Mine Workers of America ("UMWA"). The Debtors fund retirement and employee benefit plans in accordance with the requirements of the plans and, where applicable, in amounts sufficient to satisfy the "Minimum Funding Standards" of the Employee Retirement Income Security Act of 1974 ("ERISA"). The plans provide benefits based on years of service and compensation or at stated amounts for each year of service.

The Debtors also provide certain postretirement benefits other than pensions, primarily healthcare, to eligible retirees. The Debtors postretirement plans are not funded. New salaried employees have been ineligible to participate in postretirement healthcare benefits since May 2000. As of December 31, 2014, all of the Debtors pension plans had obligations that exceed plan assets.

Pension Plans

The Debtors have various defined benefit pension plans covering certain of its U.S. salaried employees and eligible hourly employees. As of December 31, 2014, the estimated pension plans' aggregate projected benefit obligation had a present value of approximately \$316.5 million, and the fair value of plan assets was approximately \$244.6 million for an unfunded obligation of approximately \$71.9 million.

Retired Employees

Certain of the Debtors' potential liabilities as of the Petition Date represent the estimated cost of providing retiree healthcare benefits to current represented and non-represented retirees and active employees who will retire in the future (and certain of their qualified dependents) that, as of the filing of the Schedules and SOFAs were contingent, disputed and unliquidated. Specifically, based upon the most recent actuarial valuation, as reported in Walter's Annual Report on Form 10-K for the year ended December 31, 2014, (the "**Form 10-K**"), the consolidated Debtors' accumulated postretirement benefit obligations were valued at approximately \$598.4 million.

In addition, certain of the Debtors are obligated by the Coal Industry Retiree Health Benefit Act of 1992 to contribute to the UMWA Combined Benefit Fund and to the 1992 Benefit Plan (together, the "**Combined Funds**"), which provides health and death benefits to a closed group of retirees and their qualifying dependents. Although the Debtors are required to make contributions to these plans, because these are multi-employer plans, the Debtors do not record liabilities with respect to these plans on their financial statements. The Debtors contributions to these funds for the years ended December 31, 2014, 2013 and 2012 were insignificant.

Consistent with the treatment of the Debtors' collective bargaining agreements described below, the postretirement benefit obligations are broken out among the applicable Debtors and have been listed on their respective Schedule Fs at undetermined individual amounts for the retiree healthcare benefit obligations and in the aggregate for the Combined Funds. The Debtors have made no attempt to disaggregate such liabilities on an individual-by-individual basis for purposes of Schedule F, except with regard to its non-represented plan.

Pursuant to the National Bituminous Coal Wage Agreement of 2011 (the "**NBCWA**") and similar UMWA collective bargaining agreements (as described under "**Collective Bargaining Agreements**"), Jim Walter Resources ("JWR") is required to make contributions to multi-employer pension and healthcare arrangements. Specifically, JWR is required to make contributions to the UMWA 1974 Pension Plan (the "**1974 Pension Plan**"), a multiemployer pension plan.

In 2014, JWR's annual contribution to the 1974 Pension Plan was approximately \$17.8 million. The NBCWA also requires signatory employers to contribute to the 2012 Retiree Bonus Account Trust, the UMWA 1993 Benefit Plan and the UMWA Cash Deferred Savings Plan. Although JWR is required to make contributions to these plans, because these are multi-employer plans, liabilities with respect to these plans are not recorded on JWR's financial statements.

JWR's total contributions to the UMWA 1993 Benefit Plan and UMWA 2012 Retiree Bonus Account Trust in 2014 was approximately \$3.6 million and \$5.1 million, respectively. These plans are listed on Schedule F as undetermined individual amounts and Schedule G of the applicable Debtor entity, and the Debtors have made no attempt to disaggregate such obligations on an individual-by-individual basis for purposes of Schedule F.

Collective Bargaining Agreements

The NBCWA was negotiated by the UMWA and the Bituminous Coal Operators' Association (the "**BCOA**"). In addition, although Walter's unionized subsidiaries are not members of the BCOA, the UMWA has historically requested that all unionized coal companies sign a "Me-Too" agreement that binds these companies to the terms of the existing NBCWA. JWR is signatory to a collective bargaining agreement with the UMWA that modifies the NBCWA with respect to its operations and such agreement is listed on its Schedule G. Although the hourly employees of Debtor Taft Coal Company are represented by the UMWA, that company has not been, and is not presently, signatory to a contract with the UMWA, and it has no post retirement obligations to its represented employees.

Debtor Walter Coke is signatory to a labor agreement with the United Steelworkers. That agreement does not require participation in or contributions to any multi-employer plans. However, it does require the provision of healthcare benefits to certain former, retired employees.

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Union Grievances, Workers' Compensation Claims and Other Employment-Related Actions and Charges

The Debtors are subject to the Federal Coal Mine Health and Safety Act of 1969 (the "**Coal Act**"), as later amended by the Federal Mine Safety and Health Act of 1977, 30 U.S.C. § § 901 *et seq.* (collectively, as amended, the "**Black Lung Benefits Act**"), and other workers' compensation laws in the states in which they operate. Under the Black Lung Benefits Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers' pneumoconiosis, an occupational disease often referred to as black lung disease. The Debtors estimate that, as of December 31, 2014, their liabilities for claims arising under the Black Lung Benefits Act (collectively, "**Black Lung Claims**") total approximately \$21.8 million. The Debtors further estimate that, as of December 31, 2014, workers' compensation liabilities total approximately \$43.6 million. Separately, the Debtors have posted approximately \$25.4 million in letters of credit, cash and/or bonds to secure their liabilities with respect to state traumatic and workers' compensation. The Debtors received authority from the Bankruptcy Court to pay all valid workers' compensation obligations and Black Lung Claims. Thus, the Debtors have not reflected on their Schedules any liabilities related to worker's compensation claims or Black Lung Claims. Additionally, the Debtors have omitted from their responses to SOFA Item 4(a) the names and addresses of persons that have asserted certain Black Lung Claims that are not public and, thus, are or may be confidential.

The Debtors have excluded listing individual employee union grievances in the Schedules and SOFAs. In addition, other employment-related actions and charges are excluded from the Debtors' SOFAs. All such actions, charges and grievances have been excluded based on both the large volume of such actions, charges and grievances, and the Debtors' belief that the majority of such actions, charges and grievances will generally not result in actual litigation.

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SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SCHEDULES

Schedule A - Real Property

The Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly categorized or scheduled.

With respect to any and all interests and any and all contracts, leases, and other agreements listed on or referenced in Schedule A, the Debtors reserve all of their rights, claims, causes of action, and defenses, including their right to dispute or challenge the validity, enforceability, characterization, categorization, or structure of such interests, contracts, leases, and other agreements or any creditor's claim related to such interests, contracts, leases, and other agreements, and to amend or supplement such Schedule.

Mineral interests and/or mineral reserves consist of the Debtors' interests (whether in fee, leasehold, or otherwise) in coal reserves yet to be mined and coalbed methane gas reserves yet to be extracted, in each case as such coal or gas exists unprocessed on or below the earth's surface in their natural state. For purposes of these Schedules, the Debtors have listed these interests and reserves on Schedule A of their respective Schedules, but in doing so take no stance as to whether their mineral interests and reserves should be considered real or personal property. The Debtors reserve all of their respective rights, claims, causes of action, and defenses with respect to such interests and reserve (including the manner in which they are reflected in the Schedules). No party is entitled to rely upon the Debtors' listing of such interests and reserves on Schedule A, nor shall the Debtors be estopped or otherwise precluded from asserting for any reason that such interests and reserves do not constitute interests in real property.

Schedule B - Personal Property

With respect to any and all interests listed on or referenced in Schedule B, the Debtors reserve all of their rights, claims, causes of action, and defenses, including their right to amend the values attributed to the assets recorded on Schedule B. Each category of fixed assets is presented net of depreciation amounts and known impairments.

As stated above, due to the volume of Debtors' real and personal property holdings, the Debtors may have scheduled certain assets as real property assets when such assets may constitute personal property, or the Debtors may have listed personal property assets when such holdings are in fact real property.

- a. Schedule B-2. Cash is presented at bank balances as of the Petition Date by each bank account. All zero-balance accounts are reported at zero dollars and the related concentration account is reported as a bank balance as of the Petition Date.
- b. Schedule B-13. The attached chart reflects the capital structure as it existed at the end of each of the six years preceding the Petition Date, with major corporate changes presented on an annual basis. The entity organization structures are reflected based on the Debtors' best knowledge. The Debtors reserve the right to amend their Schedules and Statements to correct errors in the reported capital structure of the Debtors if errors are discovered.
- c. Schedule B-16. Accounts receivable are reported net of the allowance for doubtful accounts. Included in accounts receivable are trade accounts receivable, tax receivables and amounts owed to the Debtors from vendors.
- d. Schedule B-24. Specific information has not been provided due to confidentiality concerns.

Schedule D - Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim.

In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors have included on Schedule D certain claims which are secured by letters of credit issued by one or more banks on the Debtors' behalf. The Debtors have also included on Schedule D the claims of the banks that have issued such letters of credit on the Debtors' behalf and that may seek reimbursement from the Debtors in the event that any draws are made against such letters of credit. The claims of both the letter of credit beneficiaries and the issuing banks are scheduled as contingent and unliquidated on Schedule D. To avoid duplication of the Debtors' exposure with respect to such letters of credit, the Debtors have prepared Schedule D to reflect the amounts of each of the outstanding letters of credit issued on the Debtors' behalf only in connection with the scheduled claims of the letter of credit beneficiaries and have not included such letter of credit amounts in the corresponding reimbursement claims of the banks that issued such letters of credit.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to re-characterize or reclassify such claim or contract. The Debtors have only listed the administrative agent or indenture trustee, as applicable, rather than the individual holders of any bank facility described

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in Schedule D and have listed amounts owed as of the Petition Date.

Schedule E - Creditors Holding Unsecured Priority Claims

All claims listed on the Debtors' Schedule E are claims owed to various taxing authorities or to directors or former employees of the Debtors. Certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition tax claims as outlined in the Debtors' Motion for an Order Authorizing the Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees.

The Debtors believe that all of their current employee claims entitled to priority under the Bankruptcy Code were paid or are being paid pursuant to the "Order Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations", docket number 61 entered by the Court on July 15, 2015. As such, as of the Petition Date, the Debtors have not listed any unsecured priority amounts related to current employees. Certain directors and former employees are entitled to unsecured priority status on a portion of their unpaid compensation, which has been included on Schedule E. Individual addresses have been withheld for the privacy.

Schedule F - Creditors Holding Unsecured Non-Priority Claims

The Debtors have made a reasonable effort to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Walter" plus "et al.," the Debtors listed such claim on Schedule F of Walter. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule F for that Debtor.

Schedule F may include information as it pertains to potential customer true-ups and reconciliations. The Debtors expect to pay all undisputed customer true-ups and reconciliations under the authority granted in the Debtors' first day motions.

Schedule F does not include rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

The Debtors have only listed the indenture trustee rather than the individual holders of any unsecured notes described in Schedule F and have listed amounts owed as of the Petition Date.

Schedule G - Unexpired Leases and Executory Contracts

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtors' use of reasonable efforts to identify such documents. With respect to any and all contracts, leases, and other agreements listed on or referenced in Schedule G, the Debtors reserve all of their rights, claims, causes of action, and defenses, including their right to dispute or challenge the validity, enforceability, characterization, categorization, or structure of such contracts, leases and other agreements or any creditor's claim related to such contracts, leases and other agreements and to amend or supplement such Schedule.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Due to the volume of the Debtors' portfolio of contracts and leases, all documents entitled "lease" or "contract" have been included on Schedule G. Certain of the contracts listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or lease on Schedule G does not constitute an admission that such contract or lease is an executory contract or unexpired lease, nor does the omission of a contract or lease; conversely, the omission of any contract or lease from Schedule G does not constitute an admission that such contract or lease is not an executory contract or unexpired lease.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as "executory" does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to re-categorize and/or re-characterize their interests in such real property at a later date, as necessary.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best

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efforts to determine the correct Debtors' Schedule G on which to list such executory contract or unexpired lease.

Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

The Debtors may be party to certain agreements that are confidential in nature, even as to their very existence between the contract counterparties. These types of agreements include certain employment agreements containing severance clauses and confidentiality and non-disclosure agreements. Due to the confidential nature of these agreements, and in order to best protect the Debtors' business interests and the value of their estates, the Debtors have not listed any such confidential agreements on Schedule G. The Debtors have taken the necessary and prudent steps to identify these agreements to the extent possible and can provide details as to those agreements should circumstances warrant such disclosure and appropriate conditions be placed upon such disclosure. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, renewals, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry thereon. The Debtors expressly reserve their right to challenge whether such related documents and materials constitute one integrated executory contract or unexpired lease, or multiple, severable, or separate agreements.

Schedule H - Co-Debtors

Schedule H reflects Guaranties by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guaranties that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guaranties reflected on Schedule H may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guaranties are identified or such Guaranties are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guaranties in another filing.

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, disputed, and unliquidated, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' SOFAS

SOFAs Item 1 and 2 – Income and Other Income

The amounts set forth in SOFA Item 1 and SOFA Item 2 are presented on a consolidated basis and include the results of certain non-Debtor subsidiaries and affiliates.

SOFAs Item 3(b) – 90 Day Payments

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. In general, disbursements are recorded to the proper entity with the liability through journal entries.

SOFAs Item 3(c) – Payments to Insiders

Payments made within one year of the Petition Date by any Debtor to its insiders are listed on Walter's SOFA Item 3(c). All other Debtors reference Walter's SOFA Item 3(c). For purposes of SOFA Item 3(c), the Debtors defined insiders as (i) Officers, defined as current and former executive employees holding the title of Chief Executive Officer, Chief Financial Officer, Chief Commercial Officer, General Counsel and President, (ii) directors, (iii) beneficial stockholders that own 5% or more of the stock of any Debtor and (iv) affiliates. The Debtors have not included any ordinary course intercompany balances or transfers in this section.

During the year ended December 31, 2014, the Debtors declared and paid dividends of \$0.01 per share to shareholders of record on each of February 20, May 12, August 11 and November 10. The dividends received by insiders during the period are not considered to be material and has been excluded from SOFA Item 3(c).

Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider, or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law with respect to any theories of liability or for any other purpose.

SOFA 4(b) – Garnishments and Attachments

In the ordinary course of business, the Debtors are obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concern for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishments in response to this question.

SOFAs Item 7 - Gifts

Although the Debtors have made reasonable efforts to ensure that the gifts listed in response to Item 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the SOFAs.

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SOFA Item 10(a) – Other Transfers

The Debtors routinely dispose of excess and obsolete equipment. The Debtors also periodically sell land that is no longer needed for the operation of the business. The Debtors consider such transfers within the ordinary course of business and have not reported such transactions in this SOFA Item 10(a).

SOFAs Item 13 – Set-Offs

The Debtors routinely incur set-offs during the ordinary course of business. Set-offs in the ordinary course can result from various items including intercompany transactions, counterparty settlements, pricing discrepancies, pricing adjustments, rebates, returns, warranties and other transaction true-ups. These normal set-offs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal set-offs. Therefore, normal set-offs are excluded from the Debtors' responses to Item 13 of the SOFAs.

SOFAs Item 14 - Property Held for Another Person

In the ordinary course of business, the Debtors enter into consignment agreements (the "**Consignment Agreements**") with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related equipment (the "**Consigned Assets**"). Title to the Consigned Assets does not transfer to the Debtors and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service.

In the ordinary course of business, the Debtors hold unclaimed property. Unclaimed property relates in part to unclaimed or abandoned funds due to another party such as vendor payments, royalty checks or payroll checks. The Debtors hold these funds and escheat them to the appropriate authority within the statutory time frame.

SOFAs Item 17 - Environmental Information

The Debtors have operated in many locations. At some locations, the Debtors no longer have any operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every "site" and "proceeding" literally responsive to Item 17. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many responsive sites and proceedings as reasonably possible.

The Debtors may supplement or amend this response in the future. Due to the number of potentially responsive matters, the practical burdens in compiling information on inactive matters and the presumably lower relevance of information on inactive matters, information is presented only for matters that have been active within the last few years and that the Debtors do not consider to be closed. When some requested categories of information were not reasonably available for a listed "site" or "proceeding," the Debtors' response gives as much information as was reasonably available. When a site is the subject of a proceeding, settlement or order listed in the response to Item 17(c), the site and notices related to it are not also listed in the responses to Item 17(a) or 17(b). Similarly, sites that are listed in the response to Item 17(a) (sites for which the Debtors have received notice from a governmental unit) are not repeated in response to Item 17(b) (sites for which the Debtors have provided notice to a governmental unit).

To avoid duplication, notices are not listed to the extent they refer to another notice or proceeding already identified in 17(a), (b) or (c). This response does not include sites or proceedings related to non-environmental laws such as occupational and mining safety and health laws or transportation laws. The Debtors make routine reports and submissions concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to those reports and submissions that identify releases of hazardous materials where notice to a governmental agency was required and does not purport to identify all routine reports and submissions.

SOFAs Item 18 - Capital Structure

The diagrams attached in response to Walter's SOFA Item 18 reflect the capital structure of Walter and its subsidiaries as it existed at the end of each of the last six years. SOFA Item 18 of all other Debtors references Walter's SOFA Item 18.

SOFAs Item 19(b) – Auditors

The consolidated books of account and records of Walter and its subsidiaries have been and continue to be audited by Ernst & Young LLP.

NAME AND ADDRESS DATES SERVICES RENDERED

Ernst & Young LLP
1901 6th Avenue, N. Suite 1200
Birmingham, AL
January 2007 to Present

SOFAs Item 19(d) - Books, Records and Financial Statements

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Walter and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Additionally, consolidated financial information is posted on Walter's website at www.walterenergy.com. Because the SEC filings and the website are of public record, Walter does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Walter. In addition, Walter provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Walter does not maintain complete lists to track such disclosures. As such, Walter has not provided lists of these parties in response to this question.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
SEE ATTACHED SCHEDULE A-1	VARIOUS	\$33,240,259	UNDETERMINED

Jim Walter Resources, Inc.

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Exhibit A-1

Real Property

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	LAND	BUILDING (NBV)	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
MINERAL INTERESTS	VARIOUS	\$0	\$0	UNDETERMINED
CONSTRUCTION IN PROGRESS	VARIOUS	\$21,642,172	\$0	\$21,642,172
BUILDINGS AND LEASEHOLD IMPROVEMENTS	VARIOUS	\$0	\$3,324,061	\$3,324,061
LAND AND LAND IMPROVEMENTS	VARIOUS	\$8,274,026	\$0	\$8,274,026
		<u>\$29,916,198</u>	<u>\$3,324,061</u>	<u>\$33,240,259</u>

Specific Notes

- 1) The net book value for land and buildings may include other capitalized costs associated with those assets.
- 2) Refer to the Global Notes sections titled "Coal Reserves" and "Schedule A - Real Property" for further information and disclosures.

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule B-2	\$2,251,412
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule B-3	\$8,737,935
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

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NORTHERN DISTRICT OF ALABAMA**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13 / B-14	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-13 / B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attached Schedule B-16	\$131,668,046
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

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Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		See Attached Schedule B-23	Undetermined
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Refer to Global Notes	

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Schedule B-25	\$154,259
26. Boats, motors, accessories	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule B-28	\$52,384
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule B-29	\$283,816,143
30. Inventory		See Attached Schedule B-30	\$43,296,446
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$125,495,448

Jim Walter Resources, Inc.

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Exhibit B-2

Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives

<u>Bank Name</u>	<u>Account Description</u>	<u>Address</u>	<u>Balance</u>
BANK OF AMERICA	DEPOSITORY ACCOUNT	901 MAIN ST. DALLAS, TX 75202	\$0
JP MORGAN CHASE	DEPOSITORY ACCOUNT	726 MADISON AVE. NEW YORK, NY 10065	\$2,251,412
REGIONS BANK	WORKMAN'S COMPENSATION DISBURSEMENT ACCOUNT	1900 5TH AVE N. BIRMINGHAM, AL 35203	\$0
REGIONS BANK	PAYROLL ACCOUNT	1900 5TH AVE N. BIRMINGHAM, AL 35203	\$0
REGIONS BANK	ACCOUNTS PAYABLE DISBURSEMENT ACCOUNT	1900 5TH AVE N. BIRMINGHAM, AL 35203	\$0
			<u>\$2,251,412</u>

Specific Notes

Accounts showing no balance as of the Petition Date are zero balance accounts (ZBA).

Jim Walter Resources, Inc.

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Exhibit B-3

Security deposits with public utilities, telephone companies, landlords, and others

<u>Pavee</u>	<u>Description</u>	<u>Net Book Value</u>
ALABAMA POWER COMPANY	DEPOSIT	\$9,150
ALABAMA SURFACE MINING COMMISSION	DEPOSIT	\$171,290
CSX CORPORATION	DEPOSIT	\$6,000,000
RGGS LAND & MINERALS, LTD., L.P.	DEPOSIT	\$2,557,495
		<u>\$8,737,935</u>

1 Entity Name	Street Address	Date of Incorporation	Date of Termination	Location of Incorporation	2 Federal Tax ID	Ownership	Nature of Business
Walter Energy, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/6/1987		Delaware, USA	13-3429953	publicly traded	Holding company.
Walter Natural Gas, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	4/26/2010		Delaware, USA	27-2441198		100.00% Natural gas production.
Walter Exploration & Production, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	7/16/2007		Delaware, USA	27-2715786		100.00% Natural gas production.
Walter Black Warrior Basin LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	7/31/2007		Delaware, USA	27-2715973		100.00% Natural gas production.
JWH Holding Company, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/31/2006	12/23/2014	Delaware, USA	51-0633811		100.00% Holding company.
Jim Walter Homes, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/21/1969		Florida, USA	59-1274589		100.00% Supports discontinued home building business.
Jim Walter Homes of Arkansas, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/11/2006	12/27/2013	Arkansas, USA	20-4860441		100.00% Supported discontinued home building business.
Walter Home Improvement, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	1/13/1988		Florida, USA	59-2851633		100.00% Supports discontinued home building business.
Crestline of NC, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/22/1983	6/21/2011	North Carolina	56-1381546		100.00% Inactive.
Dream Homes, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	3/15/1984	5/19/2011	Texas	74-1606828		100.00% Inactive.
Dream Homes USA, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	4/6/1992	5/19/2011	Texas	76-0365656		100.00% Inactive.
Jim Walter Homes Finance LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/6/2008	6/15/2009	Alabama, USA	26-2573967		100.00% Inactive.
Jim Walter Homes of Tennessee, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	11/22/2006	10/23/2009	Tennessee	20-5963531		100.00% Inactive.
N Homes, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	3/6/1990	5/18/2011	North Carolina	74-2566256		100.00% Inactive.
Walter Energy Holdings, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	3/28/2011		Delaware, USA	45-1211596		100.00% Holding company.
Blue Creek Energy, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/19/2011		Delaware, USA	45-3340986		100.00% Developmental coal mine.
Walter Energy Canada Holdings, Inc.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/9/2011		British Columbia, CA	98-0694832		100.00% Holding company.
Walter Canadian Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1073576		99.99% Coal mining and processing.
Western Coal ULC	800 - 688 West Hastings Street, Vancouver, BC Canada V6B 1P1	10/2/1997	11/5/2014	British Columbia, CA	98-0695156		100.00% Holding company.
Falls Mountain Coal Inc.	1000 - 885 Dunsmuir Street, Vancouver, BC Canada V6C 1N5	4/13/1994	6/12/2012	British Columbia, CA	899707848RC00		100.00% Coal mining and processing.
Wolverine Coal Ltd.	1000 - 885 Dunsmuir Street, Vancouver, BC Canada V6C 1N5	7/10/2006	11/13/2012	British Columbia, CA	850990961RC00		100.00% Coal mining and processing.
Walter Canadian Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/28/2012		British Columbia, CA	98-1068790		100.00% Holding company.
Walter Canadian Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1073576		0.01% Coal mining and processing.
Wolverine Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/16/2012		British Columbia, CA	98-1068608		99.99% Coal mining and processing.
Brule Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1069100		99.99% Coal mining and processing.
Willow Creek Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/17/2009		British Columbia, CA	98-1080113		99.99% Coal mining and processing.
Belcourt Saxon Coal Limited Partnership	Lawson Lundell LLP, 1600 - 925 West Georgia Street, Vancouver, BC Canada V6C 3L2	3/2/2005		British Columbia, CA	864056981		49.99% Coal mining and processing.
Wolverine Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/27/2012		British Columbia, CA	98-1067179		100.00% Holding company.
Wolverine Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/16/2012		British Columbia, CA	98-1068608		0.01% Coal mining and processing.
Brule Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/27/2012		British Columbia, CA	98-1068773		100.00% Holding company.
Brule Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	7/25/2012		British Columbia, CA	98-1069100		0.01% Coal mining and processing.
Willow Creek Coal ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	4/27/1997		British Columbia, CA	98-1079927		100.00% Holding company.
Willow Creek Coal Partnership	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/17/2009		British Columbia, CA	98-1080113		0.01% Coal mining and processing.
Pine Valley Coal Ltd.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	1/31/1996		Alberta, CA	897503645		100.00% Coal mining and processing.
Belcourt Saxon Coal Ltd.	Lawson Lundell LLP, 1600 - 925 West Georgia Street, Vancouver, BC Canada V6C 3L2	1/21/2005		British Columbia, CA	BC 0714393		50.00% Holding company.
Belcourt Saxon Coal Limited Partnership	Lawson Lundell LLP, 1600 - 925 West Georgia Street, Vancouver, BC Canada V6C 3L2	3/2/2005		British Columbia, CA	864056981		0.01% Owner of mineral and production rights.
0541237 B.C. Ltd.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	3/17/2009		British Columbia, CA	886575430		100.00% Holding company.
Northeast Coal Consortium, Inc.	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	5/16/2008	9/20/2014	British Columbia, CA	804778819		100.00% Inactive.
Cambrian Energybuild Holdings ULC	235 Front Street, Suite 200, Tumbler Ridge, BC Canada VOC 2W0	6/27/2012		British Columbia, CA	98-1069102		100.00% Holding company.
Cambrian Mining Limited (PLC)	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	6/7/2000	12/22/2014	United Kingdom	98-0693767		100.00% Holding company.
Arcourt Resources NL	110 Bridport St. Albert Park, Melbourne, VIC 3206 Australia	Unknown	Unknown	Unknown	Unknown		8.80% Commodity investment company
Mandalay Resources Corporation	1900-355 Burrard Street, Vancouver BC V6C 2G8 CA	1/27/1997	9/16/2011	British Columbia, CA	Unknown		17.29% Commodity investment company
Xtract Energy Plc	27/28 East Castl Street, London, W1W 8DH UK	10/22/2004	4/19/2013	United Kingdom	Unknown		37.19% Commodity investment company
Northern Energy & Mining, Inc.	200-1095 Pender Street West Vancouver, BC V6E 2MG CA	4/15/2010	8/24/2012	British Columbia, CA	Unknown		0.62% Commodity investment company
Cambrian Investment Holdings Limited	Glamorgan SA11 5SF	6/6/2006	9/29/2014	United Kingdom	98-0693764		100.00% Inactive.
Cambrian Marketing Limited	Suite 206, Victoria House, State House Avenue, Victoria, Mahe Seychelles	11/11/2005	10/1/2013	Republic of Seychelles	None		100.00% Inactive.
Coal International Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	11/23/2004	9/29/2014	United Kingdom	05293936		100.00% Inactive.
King-Coal Corporation Limited	Glamorgan SA11 5SF	12/13/2004	9/29/2014	United Kingdom	98-1132129		100.00% Inactive.
Maple Coal Co. Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	4/22/2005	9/29/2014	United Kingdom	98-1131995		100.00% Inactive.
Northern Energy & Mining, Inc.	200-1095 Pender Street West Vancouver, BC V6E 2MG CA	4/15/2010	8/24/2012	British Columbia, CA	Unknown		21.00% Commodity investment company
Deeppgreen Minerals Corporation Pty Limited	Level 9, 175 Collins Street, Melbourne, Victoria, 3000, Australia	3/15/1971	6/22/2014	Australia	98-0693976		100.00% Gold mining and processing.
Energybuild Group Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	5/12/2005		United Kingdom	05451235		100.00% Holding company.
Energybuild Holdings Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, Glynneath Road, Neath, West Glamorgan SA11 5SF	10/16/2003		United Kingdom	04934473		100.00% Coal mining and processing.
Energybuild Opencast Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	10/27/2003		United Kingdom	04944934		100.00% Inactive.
Energybuild Mining Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	10/16/2003		United Kingdom	04934085		100.00% Inactive.
Energybuild Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	5/19/2003		United Kingdom	04770293		100.00% Coal mining and processing.
Energy Recovery Investments Limited	Aberpergwn Colliery Engine Cottage Site, Glynneath, West Glamorgan SA11 5EW	2/11/2008	Jun-13 sold	United Kingdom	06500153		50.00% Coal processing.

¹ Entity Name	Street Address	Date of Incorporation	Date of Termination	Location of Incorporation	² Federal Tax ID	Ownership	Nature of Business
Energybuild Aggregates Limited	Aberpergwn Mine, Glynneath Road, Glynneath, Neath SA11 5TY	12/18/2008	2/24/2015	United Kingdom	06776199	50.00%	Stone processing.
Mineral Extraction and Handling Limited	Aberpergwm Mine, Glynneath Road, Glynneath, Neath, Neath Port Talbot SA11 5TY	10/27/2003		United Kingdom	03258359	100.00%	Inactive.
Blue Creek Coal Sales, Inc.	P.O. Box 492, Brookwood, AL 35444	11/6/2001		Alabama, USA	63-1286986	100.00%	Coal marketing and distribution.
Jefferson Warrior Railroad Company, Inc.	3500 35th Avenue North, Birmingham, Alabama 35207	11/4/1981		Alabama, USA	59-2403200	100.00%	Inactive.
SP Machine, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987		Delaware, USA	13-3429945	100.00%	Inactive.
J.W. Walter, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	1/11/1979		Delaware, USA	59-1930648	100.00%	Land holding management .
Land Holdings Corporation	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987	12/26/2013	Delaware, USA	13-3429706	100.00%	Land holding management.
Walter Land Company	400 Lafayette Street, Houma, Louisiana 70360	11/27/1970		Delaware, USA	59-1307709	100.00%	Land holding management.
Walter Coke, Inc.	3500 35th Avenue North, Birmingham, Alabama 35207	9/8/1987		Delaware, USA	13-3429791	100.00%	Coke production.
Sloss-Sheffield Steel & Iron Company	3500 35th Avenue North, Birmingham, Alabama 35207	2/14/1885		Alabama, USA	59-3334884	100.00%	Inactive.
Cardem Insurance Co., Ltd.	Appleby Services (Bermuda) Ltd., Canon's Court 22 Victoria Street, Hamilton HM 12 Bermuda c/o Stacey Edness	2/2/1984		Hamilton, Bermuda	98-0132940	100.00%	Captive insurance provider
Walter Minerals, Inc. ³	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/11/1987		Delaware, USA	13-3429714	100.00%	Coal mining and processing.
Kodiak Mining Company, LLC	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	7/21/2005	6/26/2012	Delaware, USA	20-3186047	100.00%	Coal mining and processing.
Tuscaloosa Resources, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/31/1995		Alabama, USA	63-1144869	100.00%	Inactive.
Taft Coal Sales & Associates, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	5/18/1994		Alabama, USA	63-1118731	100.00%	Coal mining and processing.
Clearwater Energy, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	4/7/1997	12/23/2013	Alabama, USA	72-1364032	100.00%	Coal mining and processing.
V Manufacturing Company	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987		Delaware, USA	13-3429790	100.00%	Inactive.
Hamer Properties, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/4/1983	6/3/2014	West Virginia, USA	59-2359663	100.00%	Timber processing.
J.W.I. Holdings Corporation	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	9/8/1987	12/26/2013	Delaware, USA	13-3429715	100.00%	Holding company.
Coast to Coast Advertising, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	10/1/1960	11/1/2010	Florida, USA	59-6081943	100.00%	Inactive home building business.
Dixie Building Supplies, Inc.	3000 Riverchase Galleria, Suite 1700 / Birmingham, AL 35244	8/26/1947	11/1/2010	Florida, USA	59-0567207	100.00%	Inactive home building business.
Jim Walter Resources, Inc.	16243 Highway 216, Brookwood, AL 35444	9/21/1988		Alabama, USA	59-2981186	100.00%	Coal mining and processing.
Black Warrior Methane Corp.	16243 Highway 216, Brookwood, AL 35444	6/29/1983		Alabama, USA	63-0852244	50.00%	Natural gas production.
Black Warrior Transmission Corp.	16243 Highway 216, Brookwood, AL 35444	6/3/1983		Alabama, USA	63-0852245	50.00%	Natural gas transmission.
Atlantic Development and Capital, LLC	Suite D, 702 Professional Park Drive, Summersville, WV 26651	7/20/2004		Delaware, USA	20-1408121	100.00%	Coal mining and processing.
Atlantic Leaseco, LLC	Suite D, 702 Professional Park Drive, Summersville, WV 26651	7/20/2004		Delaware, USA	20-2725308	100.00%	Coal mining and processing.
Maple Coal Co., LLC	Suite D, 702 Professional Park Drive, Summersville, WV 26651	6/22/2005		Delaware, USA	20-3036791	100.00%	Coal mining and processing.

Notes:

- 1 For ownership purposes, subsidiaries are shown as indented following their parent within the above.
- 2 For non-US entities with no US Federal Tax ID, the entity's corporate registration or company number is provided above.
- 3 Addresses listed above are current addresses. During the past 3 years, Walter Minerals, Inc. did change it's address from 3500 35th Avenue North, Birmingham, AL 35207 to the current address listed in the above table.
- 4 Subsequent to the petition date, the West Virginia operations changed their addresses to 323 Fairview Heights Rd., Summersville, WV 26651.

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Exhibit B-16

Accounts receivable

<u>Description</u>	<u>Net Book Value</u>
INTERCOMPANY RECEIVABLES - WALTER ENERGY, INC.	\$80,113,568
TRADE RECEIVABLES	\$49,062,065
SUNDRY ACCOUNTS RECEIVABLE	\$2,200,509
INTERCOMPANY RECEIVABLES - MAPLE COAL CO. LLC	\$187,400
GAS ROYALTY RECEIVABLE	\$49,572
MATERIALS RETURN RECEIVABLES	\$31,542
INTERCOMPANY RECEIVABLES - ATLANTIC LEASECO, LLC	\$23,054
INTERCOMPANY RECEIVABLES - WALTER CANADIAN COAL PARTNERSHIP	\$335
	<u>\$131,668,046</u>

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Exhibit B-23

Licenses, franchises, and other general intangibles

Description	Permit Number	Issuing Agency or Counterparty Name	Net Book Value
PERMIT - NO 7	SAM-2013-01177-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2011-01765-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2011-01736-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2012-01148-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2013-00224-LCB	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2013-00549-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2013-00223-LCB	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 4	SAM-2013-00891-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 7	SAM-2007-00262-HWL	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NORTH RIVER	ALJ97-03081-K	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 7	SAM-2012-01332-CMJ	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 7	SAM-2013-01178-CMS	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - EAST BROOKWOOD	SAM-2008-01999-CTM	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - HWY 59 MINE	SAM-2007-02003-HWL	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - NO 7	SAM-2011-00782-CTM	ALABAMA CORE OF ENGINEERS	Undetermined
PERMIT - HWY 59 MINE	SAM-2011-00134-CTM	ALABAMA CORE OF ENGINEERS	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - NORTH RIVER	AL0030546	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
UNDERGROUND INJECTION CONTROL PERMIT - NORTH RIVER	ALSI9929374	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - NO 3	AL0021971	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
UNDERGROUND INJECTION CONTROL PERMIT - NO 3	ALSI9937513	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - KELLERMAN PREP PLANT	AL0022861	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM GENERALL PERMIT - CENTRAL SHOP	ALG140042	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - HWY 59 MINE	AL0078581	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
UNDERGROUND INJECTION CONTROL PERMIT - NO 4	ALSI9963634	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - PANTHER NO. 4	AL0074420	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - NO 7	AL0029181	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - EAST BROOKWOOD	AL0074349	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined

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Exhibit B-23

Licenses, franchises, and other general intangibles

<u>Description</u>	<u>Permit Number</u>	<u>Issuing Agency or Counterparty Name</u>	<u>Net Book Value</u>
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM GENERALL PERMIT - NO 7	ALR10AB78	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
UNDERGROUND INJECTION CONTROL PERMIT - NO 7	ALSI9963636	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - NO 4	AL0026590	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM GENERALL PERMIT - NO 7	ALG160192	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM INDIVIDUAL PERMIT - NO 5	AL0029475	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	Undetermined
MINING PERMIT - NO 7	P-3247	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - NO 3	P-3257	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - NO 5	P-3256	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - NO 5	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - KELLERMAN PREP PLANT	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - KELLERMAN PREP PLANT	P-3199	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - HWY 59 MINE	P-3906	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - NO 3	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - NORTH RIVER	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - NO 7	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - EAST BROOKWOOD	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - NO 4	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - NO 4	P-3260	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - NORTH RIVER	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - PANTHER NO. 4	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING PERMIT - EAST BROOKWOOD	P-3852	ALABAMA SURFACE MINING COMMISSION	Undetermined
MINING LICENSE - HWY 59 MINE	L-0613	ALABAMA SURFACE MINING COMMISSION	Undetermined

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit B-23

Licenses, franchises, and other general intangibles

<u>Description</u>	<u>Permit Number</u>	<u>Issuing Agency or Counterparty Name</u>	<u>Net Book Value</u>
ISSUE DATE 2/15/1972 - NORTH RIVER	01-00759	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 1/1/1975 - NO 5	01-01322	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 2/15/1972 - NO 3	01-00758	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 1/7/2008 - KELLERMAN PREP PLANT	01-00563	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 5/6/2008 - HWY 59 MINE	01-03390	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 1/1/1975 - NO 7	01-01401	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 1/1/1974 - NO 4	01-01247	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 6/1/2000 - CENTRAL SHOP	01-03193	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 7/1/2000 - EAST BROOKWOOD	01-03196	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined
ISSUE DATE 11/1/1982 - CENTRAL SUPPLY	01-02515	MINE SAFETY AND HEALTH ADMINISTRATION	Undetermined

Jim Walter Resources, Inc.

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Exhibit B-25

Automobiles, trucks, trailers, and other vehicles and accessories

<u>Asset Description</u>	<u>Net Book Value</u>
UV10 POLARIS UTILITY VEHICLE SN 4XARC08G3EE232349	\$12,974
UV06 POLARIS UTILITY VEHICLE SN 4XARC08G9EE227964	\$14,729
UV05 POLARIS UTILITY VEHICLE PURCHASE SN 4XARC08GXEE227939	\$13,595
TK158 - 2007 MERCURY MOUNTAINEER SN 4M2EU48817UJ13092	\$2,498
UV01 KOBOTA UTILITY VEHICLE PURCHASE SN D0844	\$7,966
TK 132 CHEV WATER TRUCK SN 1GBT8C4AX8F410621	\$31,469
UV04 POLARIS UTILITY VEHICLE SN 4XARC08G7EE227963	\$11,943
UV03 POLARIS UTILITY VEHICLE SN 4XARC08G2DE219929	\$11,565
UV09 POLARIS UTILITY VEHICLE PURCHASE SN 4XARC08G6EE225962	\$12,543
UV08 POLARIS UTILITY VEHICLE SN 4ARXC08G3EE227961	\$11,943
UV02 POLARIS UTILITY VEHICLE SN 4XARC08G0DE212980	\$11,565
UV07 POLARIS UTILITY VEHICLE SN 4XARC08G8EE225266	\$11,470
	<u>\$154,259</u>

Jim Walter Resources, Inc.

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Exhibit B-28

Office equipment, furnishings, and supplies

<u>Asset Description</u>	<u>Net Book Value</u>
EAST PORTAL FURNITURE	\$16,457
TIME AND ATTENDANCE SYSTEM	\$25,941
ROLLING SHELVES	\$9,985
	<hr/>
	\$52,384

Jim Walter Resources, Inc.

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Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business

<u>Asset Description</u>	<u>Net Book Value</u>
ROCK DUSTING EQUIPMENT	\$935,460
PREP PLANT EQUIPMENT	\$21,613,774
POLLUTION CONTROL EQUIPMENT	\$2,241,352
OTHER EQUIPMENT	\$24,559,511
MINING EQUIPMENT	\$140,255,890
MINE SHAFT EQUIPMENT	\$14,036,706
HEAVY EQUIPMENT EQUIPMENT	\$30,677
HEAVY EQUIPMENT	\$6,085,592
CONVEYOR BELTING EQUIPMENT AND SUPPLIES	\$52,849,933
COMMUNICATION AND SAFETY EQUIPMENT	\$8,740,661
TRAILER	\$7,048,441
RAMCAR	\$177,271
PERSONNEL TRANSPORT	\$3,639,413
LOCOMOTIVE	\$1,601,462
	<u><u>\$283,816,143</u></u>

Jim Walter Resources, Inc.

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Exhibit B-30

Inventory

<u>Asset Description</u>	<u>Net Book Value</u>
SUPPLIES INVENTORY	\$20,315,675
COAL INVENTORY	\$22,980,771
	<u>\$43,296,446</u>

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit B-35

Other personal property of any kind not already listed

<u>Description</u>	<u>Net Book Value</u>
LONGWALL MOVE	\$14,796,831
MINE DEVELOPMENT COSTS	\$83,258,900
MINIMUM/ADVANCE ROYALTIES	\$7,970,146
MINIMUM/ADVANCE ROYALTY SHORT TERM	\$100,000
MISC. DEFERRED CHARGES	\$2,419,050
OTHER LONG TERM ASSETS	\$330,076
PREPAID INSURANCE	\$12,318,408
PREPAID ROYALTIES	\$4,411,411
RESERVE FOR UNCOLLECTIBLE LONG TERM ASSETS	(\$109,374)
	<u><u>\$125,495,448</u></u>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Attached Schedule D-1		Secured Debt	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$2,361,582,894	Undetermined	
See Attached Schedule D-2		Letters of Credit Outstanding	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$4,312,152	Undetermined	
See Attached Schedule D-3		Other Secured Debt	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>		Undetermined	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			

continuation sheets attached
 Total
 \$2,365,895,046
 \$0

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit D-1

Nature of Lien: Secured Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
9-D-01-178	BOKF, N.A. (AS SUCCESSOR TRUSTEE TO WILLMINGTON TRUST, NATIONAL ASSOCIATION) ONE WILLIAMS CENTER, 10SW TULSA, OK 74103 ACCOUNT NO.: LFI000254, 357	<input checked="" type="checkbox"/>	DATE: 3/27/2014 GUARANTOR - 11.0% / 12.0% SENIOR SECURED SECOND LIEN PIK TOGGLE NOTES DUE 2020 VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$372,476,611	UNKNOWN
9-D-01-179	CATERPILLAR FINANCIAL SERVICES CORP. 2120 WEST END AVENUE NASHVILLE, TN 37203-0001 ACCOUNT NO.: 001-9820001-000	<input type="checkbox"/>	DATE: 3/19/2014 UNDERGROUND LONGWALL MINING SHIELDS FINANCING VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$9,397,302	UNKNOWN
9-D-01-181	MORGAN STANLEY SENIOR FUNDING, INC., AS COLLATERAL AGENT 1585 BROADWAY NEW YORK, NY 10036 ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	DATE: 4/11/2011 GUARANTOR - REVOLVING CREDIT FACILITY VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$0	UNKNOWN
9-D-01-180	MORGAN STANLEY SENIOR FUNDING, INC., AS COLLATERAL AGENT 1585 BROADWAY NEW YORK, NY 10036 ACCOUNT NO.: DLT000419, 427, 430, 433	<input checked="" type="checkbox"/>	DATE: 4/11/2011 GUARANTOR - TERM B LOAN VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$986,927,452	UNKNOWN
9-D-01-182	WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT RODNEY SQUARE NORTH 1100 NORTH MARKET STREET WILMINGTON, DE 19890-0001 ACCOUNT NO.: LFI000310	<input checked="" type="checkbox"/>	DATE: 9/27/2013 GUARANTOR - 9.500% SENIOR SECURED FIRST LIEN NOTES DUE OCTOBER 15, 2019 VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$992,781,528	UNKNOWN
					\$2,361,582,894	UNKNOWN

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit D-2

Nature of Lien: Letters of Credit Outstanding

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
9-D-02-13	UNITED MINE WORKERS OF AMERICA COMPTROLLER UMWA HEALTH RETIREMENT 2121 K STREET NW SUITE 350 WASHINGTON, DC 20037 ACCOUNT NO.: LCI000429; EXPIRY DATE: 4/7/2016	<input type="checkbox"/>	DATE: UNKNOWN LETTER OF CREDIT - UMWA CONTRACTS VALUE: UNKNOWN	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$4,312,152	UNKNOWN
					<u>\$4,312,152</u>	<u>UNKNOWN</u>

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit D-3

Nature of Lien: Other Secured Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
9-D-03-251	COMERICA LEASING CORPORATION NOT AVAILABLE ACCOUNT NO.: 09-0222346	<input type="checkbox"/>	DATE: 5/11/2009 UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-249	GENERAL ELECTRIC CAPITAL CORPORATION NOT AVAILABLE ACCOUNT NO.: 08-0677807	<input type="checkbox"/>	DATE: 10/23/2008 UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-252	JOY TECHNOLOGIES INC. NOT AVAILABLE ACCOUNT NO.: MULTIPLE	<input type="checkbox"/>	DATE: UNKNOWN UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-247	JOY TECHNOLOGIES LLC NOT AVAILABLE ACCOUNT NO.: MULTIPLE	<input type="checkbox"/>	DATE: UNKNOWN UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-254	PHILLIPS MACHINE SERVICE, INC. NOT AVAILABLE ACCOUNT NO.: 15-7128929	<input type="checkbox"/>	DATE: 3/2/2015 UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-248	THE CIT GROUP/EQUIPMENT FINANCING INC NOT AVAILABLE ACCOUNT NO.: MULTIPLE	<input type="checkbox"/>	DATE: UNKNOWN UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-250	THE FIFTH THIRD LEASING COMPANY NOT AVAILABLE ACCOUNT NO.: 08-0689592	<input type="checkbox"/>	DATE: 10/31/2008 UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit D-3

Nature of Lien: Other Secured Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
9-D-03-253	THE MCPHERSON COMPANIES, INC. NOT AVAILABLE ACCOUNT NO.: MULTIPLE	<input type="checkbox"/>	DATE: UNKNOWN UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
9-D-03-255	THOMPSON TRACTOR CO., INC. NOT AVAILABLE ACCOUNT NO.: MULTIPLE	<input type="checkbox"/>	DATE: UNKNOWN UCC FILING VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	UNKNOWN
							<u>\$0</u>	<u>UNKNOWN</u>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$6,150 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor;" include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule E-1		Taxes and Certain Other Debts Owed to Government Units	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
See Attached Schedule E-2		Employee Claims	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$12,475
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

12 total continuation sheets attached

Total

\$12,475

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
9-E-01-7683	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	TAX/REGULATORY FEES/PERMITS P. O. BOX 301463 MONTGOMERY, AL 36130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7675	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	TAX/REGULATORY FEES/PERMITS 1400 COLISEUM BLVD MONTGOMERY, AL 36110-2059	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7647	ALABAMA DEPARTMENT OF REVENUE	SEVERANCE TAXES P. O. BOX 327560 MONTGOMERY, AL 36132-7560	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7639	ALABAMA DEPARTMENT OF REVENUE	INCOME TAXES PO BOX 327950 MONTGOMERY, AL 36132-7444	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7641	ALABAMA DEPARTMENT OF REVENUE (DOR DISTRIBUTES SALES TAXES TO LOCAL MUNICIPALITIES)	SALES/USE/TRANSACTION TAXES P. O. BOX 327750 MONTGOMERY, AL 36132-7750	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7671	ALABAMA DEPARTMENT OF REVENUE/ALABAMA SECRETARY OF STATE	PRIVILEGE TAXES PO BOX 327950 MONTGOMERY, AL 36132-7950	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7567	ALABAMA DEPT OF REVENUE	AL INCOME, SEVERANCE, SALES TAX, PRIVILEGE TAX BUSINESS PRIVILEGE TAX SECTION PO BOX 327320 MONTGOMERY, AL 36132-7320	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7656	ALABAMA SECRETARY OF STATE	ANNUAL REPORTS 600 DEXTER AVENUE #105S MONTGOMERY, AL 36130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7674	ALABAMA SURFACE MINING COMMISSION	TAX/REGULATORY FEES/PERMITS P. O. BOX 2390 JASPER, AL 35501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7595	BIBB COUNTY TAX ASSESSOR-COLLECTOR	PROPERTY TAX COLLECTORS 8 COURT SQ W #B CENTREVILLE, AL 35042	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7596	BLOUNT COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 220 2ND AVE EAST ROOM 102 ONEONTA, AL 35121	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7643	BRITISH COLUMBIA MINISTRY OF FINANCE	SALES/USE/TRANSACTION TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7672	BRITISH COLUMBIA MINISTRY OF FINANCE	FUEL TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
9-E-01-7673	BRITISH COLUMBIA MINISTRY OF FINANCE	CARBON TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7645	CANADA REVENUE AGENCY	EXCISE TAXES 9755 KING GEORGE BOULEVARD SURREY, BC V3T 5E1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7568	CANADA REVENUE AGENCY	INCOME, GST 875 HERON RD OTTAWA, ON K1A 1B1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7597	CHEROKEE COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 260 CEDAR BLUFF RD, SUITE 102 CENTRE, AL 35960	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7569	CHIEF OF FINANCE DIVISION	PAYROLL TAXES ALABAMA DEPARTMENT OF LABOR FINANCE DIVISION ROOM 2228 649 MONROE ST MONTGOMERY, AL 36131-2250	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7598	CHILTON COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 1760 CLANTON, AL 35046-1760	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7682	CITY OF BIRMINGHAM	TAX/REGULATORY FEES/PERMITS P.O. BOX 10566 BIRMINGHAM, AL 35296	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7570	CITY OF BIRMINGHAM	BUSINESS LICENSES PO BOX 830638 BIRMINGHAM, AL 35283-0638	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7622	CITY OF LAWRENCEBURG	PROPERTY TAX COLLECTORS 233 W GAINES STREET NBU #4 LAWRENCEBURG, TN 38464	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7571	CITY OF MOBILE	BUSINESS LICENSES BUSINESS LICENSE DIVISION P. O. BOX 949 MOBILE, AL 36652-0949	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7572	CITY OF MOBILE DEPT #1530	BUSINESS LICENSES BUSINESS LICENSE DEPT PO BOX 11407 BIRMINGHAM, AL 35246-1530	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7618	CITY OF NELSON TAX ASSESSOR-COLLECTOR	PROPERTY TAX COLLECTORS P O BOX 100 NELSON, GA 30151	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

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9-E-01-7573	CITY OF SUMMERSVILLE	BUSINESS LICENSES PO BOX 525 SUMMERSVILLE, WV 26651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7599	CLAY COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS MAIN STREET ASHLAND, AL 36251	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7600	COLBERT COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 201 N MAIN ST TUSCUMBIA, AL 35674	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7574	COMMISSIONER, MINERAL TAX ACT	BC MINERAL TAX PO BOX 9328, STN PROV GOVT VICTORIA, BC V8W 9N3 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7601	COOSA COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 7 ROCKFORD, AL 35136-0007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7616	DEKALB COUNTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 100004 DECATUR, GA 30031-7004	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7636	DISTRICT OF CHETWYND	PROPERTY TAX COLLECTORS BOX 357 CHETWYND, BC V0C 1J0 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7635	DISTRICT OF TUMBLER RIDGE	PROPERTY TAX COLLECTORS 305 FOUNDER STREET, PO BOX 100 TUMBLER RIDGE, BC V0C 2W0 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7575	DISTRICT OF TUMBLER RIDGE	PO BOX 100 305 FOUNDER STREET TUMBLER RIDGE, BC V0C 2W0 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7602	ETOWAH COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 800 FORREST AVENUE, ROOM 005 GASDEN, AL 35901-3641	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7603	FAYETTE COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 337 FAYETTE, AL 35555	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7640	FLORIDA DEPARTMENT OF REVENUE	INCOME TAXES 5050 WEST TENNESSEE STREET TALLAHASSEE, FL 32303-6692	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7604	FRANKLIN COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 248 RUSSELLVILLE, AL 35653	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

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Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

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9-E-01-7576	GEORGIA DEPARTMENT OF REVENUE	INCOME TAX, FRANCHISE TAX TAXPAYER SERVICE DIVISION PO BOX 740321 ATLANTA, GA 30374-0321	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7615	INDEPENDENCE COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS COURTHOUSE ANNEX BUILDING 110 BROAD STREET BATESVILLE, AR 72501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7577	JEFF BROWN, LICENSE COMISIONER	TUSCALOOSA BUSINESS LICENSE PO BOX 020737 TUSCALOOSA, AL 35402	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7605	JEFFERSON COUNTY ASSISTANT TAX COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 1190 BESSEMER, AL 35021-1190	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7684	JEFFERSON COUNTY DEPARTMENT OF HEALTH	TAX/REGULATORY FEES/PERMITS 1400 SIXTH AVENUE SOUTH BIRMINGHAM, AL 35233	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7578	JEFFERSON COUNTY DEPT OF REVENUE	BUSINESS LICENSES, SALES TAXES P. O. BOX 830710 BIRMINGHAM, AL 35283-0710	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7606	JEFFERSON COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS 716 RICHARD ARRINGTON JR. BLVD N, RM 160 COURTHOUSE BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7629	KANAWHA COUNTY SHERIFF'S OFFICE	PROPERTY TAX COLLECTORS 409 VIRGINIA STREET E. ROOM 120 CHARLESTON, WV 25301-2595	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7621	LAWRENCE COUNTY TRUSTEE	PROPERTY TAX COLLECTORS 200 W GAINES STREET SUITE 101 LAWRENCEBURG, TN 38464	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7624	LIMESTONE COUNTY TAX ASSESSOR/COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 539 GROESBECK, TX 76642	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7655	LOUISIANA DEPARTMENT OF REVENUE	FRANCHISE TAXES P.O. BOX 91011 BATON ROUGE, LA 70821-9011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7607	MARION COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 489 HAMILTON, AL 35570	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7625	MARION COUNTY TAX OFFICE	PROPERTY TAX COLLECTORS PO BOX 907 JEFFERSON, TX 75657-0907	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-1

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9-E-01-7579	MINISTER OF FINANCE	BC PST, MOTOR FUEL TAX, CARBON TAX, EXCISE TAX CORPORATE RELATIONS PO BOX 9355, STN. PROV. GOVT VICTORIA, BC V8W 9M2 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7646	MINISTER OF FINANCE	EXCISE TAXES 1802 DOUGLAS STREET VICTORIA, BC V8T 4K6 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7580	MINISTRY OF FINANCE	BC PST, MOTOR FUEL TAX, CARBON TAX, EXCISE TAX PO BOX 9508 STN PROV GOVT VICTORIA, BC V8W 9C1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7653	MISSISSIPPI SECRETARY OF STATE	FRANCHISE TAXES PO BOX 1020 JACKSON, MS 39215-1020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7608	MOBILE COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO DRAWER 1169 MOBILE, AL 36633-1169	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7581	NORTH CAROLINA DEPT. OF REVENUE	NC INCOME, FRANCHISE TAX PO BOX 25000 RALEIGH, NC 27640-0520	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7654	NORTH CAROLINA SECRETARY OF STATE	FRANCHISE TAXES 2 S SALISBURY ST RALEIGH, NC 27603	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7609	PICKENS COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 447 CARROLLTON, AL 35447-0047	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7617	PICKENS COUNTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS 52 NORTH MAIN ST, STE 205 JASPER, GA 30143	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7619	POLK COUNTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS 144 WEST AVENUE CEDARTOWN, GA 30125-3457	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7637	PROVINCE OF BRITISH COLUMBIA RURAL PROPERTY TAX VENDOR	PROPERTY TAX COLLECTORS 1201 - 103 AVENUE DAWSON CREEK, BC V1G 4J2 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7676	PUBLIC SERVICE COMMISSION	TAX/REGULATORY FEES/PERMITS 201 BROOKS STREET PO BOX 812 CHARLESTON, WV 25323	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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9-E-01-7582	RECEIVER GENERAL	CANADA INCOME, WITHHOLDING, EXCISE TAX EMPLOYER SERVICES SURREY TAX 9755 KING GEORGE BLVD SURREY, BC V3T 5E1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7644	RECEIVER GENERAL, CANADA REVENUE AGENCY	SALES/USE/TRANSACTION TAXES 9755 KING GEORGE BOULEVARD SURREY, BC V3T 5E1 CANADA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7658	REGISTERED AGENT, FLORIDA DEPARTMENT OF STATE	ANNUAL REPORTS R.A. GRAY BUILDING, 500 SOUTH BRONOUGH STREET TALLAHASSEE, FL 32399	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7659	REGISTERED AGENT, GEORGIA SECRETARY OF STATE	ANNUAL REPORTS 214 CAPITOL AVENUE SOUTHWEST ATLANTA, GA 30334	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7660	REGISTERED AGENT, INDIANA SECRETARY OF STATE	ANNUAL REPORTS 302 W. WASHINGTON STREET INDIANAPOLIS, IN 46204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7661	REGISTERED AGENT, KANSAS SECRETARY OF STATE	ANNUAL REPORTS 120 SOUTHWEST 10TH AVENUE TOPEKA, KS 66612	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7662	REGISTERED AGENT, KENTUCKY SECRETARY OF STATE	ANNUAL REPORTS 700 CAPITOL AVENUE #152 FRANKFORT, KY 40601	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7663	REGISTERED AGENT, LOUISIANA SECRETARY OF STATE	ANNUAL REPORTS P.O. BOX 91011 BATON ROUGE, LA 70821-9011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7664	REGISTERED AGENT, MISSISSIPPI SECRETARY OF STATE	ANNUAL REPORTS PO BOX 1020 JACKSON, MS 39215-1020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7665	REGISTERED AGENT, NORTH CAROLINA SECRETARY OF STATE	ANNUAL REPORTS 2 S SALISBURY ST RALEIGH, NC 27603	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7666	REGISTERED AGENT, OKLAHOMA SECRETARY OF STATE	ANNUAL REPORTS 2300 NORTH LINCOLN BOULEVARD #101 OKLAHOMA CITY, OK 73105	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7657	REGISTERED AGENT, STATE OF DELAWARE DIVISION OF CORPORATIONS	ANNUAL REPORTS PO BOX 5509 BINGHAMTON, NY 13902-5509	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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9-E-01-7651	REGISTERED AGENT, STATE OF DELAWARE DIVISION OF CORPORATIONS	FRANCHISE TAXES PO BOX 5509 BINGHAMTON, NY 13902-5509	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7667	REGISTERED AGENT, TENNESSEE SECRETARY OF STATE	ANNUAL REPORTS 312 ROSA L PARKS AVE #6 NASHVILLE, TN 37243	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7668	REGISTERED AGENT, TEXAS SECRETARY OF STATE	ANNUAL REPORTS 1019 BRAZOS AUSTIN, TX 78701	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7669	REGISTERED AGENT, VIRGINIA STATE CORPORATION COMMISSION	ANNUAL REPORTS CLERK'S OFFICE, FIRST FLOOR, PO BOX 1197 1300 E MAIN ST RICHMOND, VA 23219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7670	REGISTERED AGENT, WEST VIRGINIA SECRETARY OF STATE	ANNUAL REPORTS 1900 KANAWHA BLVD. EAST, BLDG.1 ROOM 157-K CHARLESTON, WV 25305	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7649	SECRETARY OF THE INTERIOR, OFFICE OF SURFACE MINING	RECLAMATION FEES 4015 WILSON BLVD ARLINGTON, VA 22203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7610	SHELBY COUNTY PROPERTY TAX COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 1298 COLUMBIANA, AL 35051	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7626	SHERIFF OF BOONE COUNTY	PROPERTY TAX COLLECTORS 200 STATE STREET SUITE 102 MADISON, WV 25130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7627	SHERIFF OF FAYETTE COUNTY	PROPERTY TAX COLLECTORS PO BOX 25840 FAYETTEVILLE, WV 25840	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7628	SHERIFF OF GREENBRIER COUNTY	PROPERTY TAX COLLECTORS PO BOX 347 LEWISBURG, WV 24901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7630	SHERIFF OF MONROE COUNTY	PROPERTY TAX COLLECTORS PO BOX 350 UNION , WV 24983-0350	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7583	SHERIFF OF NICHOLAS COUNTY	WV PROPERTY TAX 700 MAIN STREET SUMMERSVILLE, WV 26651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7631	SHERIFF OF NICHOLAS COUNTY	PROPERTY TAX COLLECTORS 700 MAIN STREET SUMMERSVILLE, WV 26651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7632	SHERIFF OF RANDOLPH COUNTY	PROPERTY TAX COLLECTORS PO BOX 1338 ELKINS, WV 26241	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
9-E-01-7633	SHERIFF OF SUMMERS COUNTY	PROPERTY TAX COLLECTORS PO BOX 157 HINTON, WV 25951-0157	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7634	SHERIFF OF WEBSTER COUNTY	PROPERTY TAX COLLECTORS 2 COURT SQUARE G-3 WEBSTER SPRINGS, WV 26288-1096	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7611	ST CLAIR COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 165 5TH AVENUE, SUITE 200 ASHVILLE, AL 35953	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7584	STATE OF MISSISSIPPI DEPT OF REVENUE	MISSISSIPPI INCOME/FRANCHISE TAX CORPORATE TAX DIVISION PO BOX 1033 JACKSON, MS 39215-1033	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7585	STATE OF WEST VIRGINIA	WV INCOME, FRANCHISE, SEVERANCE, RECLAMATION, SALES TAXES STATE TAX DEPT, COMPLIANCE D PO BOX 229 CHARLESTON, WV 25321	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7612	TALLADEGA COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS PO BOX 1119 TALLADEGA, AL 35161	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7586	TAX TRUST ACCOUNT	SALES TAXES SALES TAX DIVISION P. O. BOX 830725 BIRMINGHAM, AL 35283-0725	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7587	TENNESSEE DEPARTMENT OF REVENUE	TENNESSEE FRANCHISE, INCOME TAXES TAX INFORCEMENT DIVISION PO BOX 190665 NASVILLE, TN 37219-0665	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7588	TENNESSEE DEPT. OF REVENUE	TENNESSEE FRANCHISE, INCOME TAXES ANDREW JACKSON STATE OFFICE BLD 500 DEADERICK STREET NASHVILLE, TN 37242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7652	TENNESSEE SECRETARY OF STATE	FRANCHISE TAXES 312 ROSA L PARKS AVE #6 NASHVILLE, TN 37243	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7620	TERREBONNE PARISH SHERIFF AND EX-OFFICIO TAX COLLECTOR	PROPERTY TAX COLLECTORS PO BOX 1670 HOUMA, LA 70361	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7589	TOWN OF BROOKWOOD	BROOKWOOD BUSINESS LICENSE 15689 HIGHWAY 216 BROOKWOOD, AL 35444	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
9-E-01-7590	TRAVIS A HULSEY, DIRECTOR	JEFFERSON COUNTY BUSINES LICENSE, SALES TAX PO BOX 12207 BIRMINGHAM, AL 35202-2207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7591	TRAVIS A. HULSEY, DIRECTOR	JEFFERSON COUNTY BUSINES LICENSE, SALES TAX P.O. BOX 12207 BIRMINGHAM, AL 35202-2207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7613	TUSCALOOSA COUNTY TAX COLLECTOR	PROPERTY TAX COLLECTORS 714 GREENSBORO AVENUE, 124 COURTHOUSE TUSCALOOSA, AL 35401-1891	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7685	U. S. DEPARTMENT OF LABOR	TAX/REGULATORY FEES/PERMITS MINE SAFETY & HEALTH ADMIN. P.O. BOX 25367, DFC DENVER, CO 80225-03	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7679	U.S. NUCLEAR REGULATORY COMMISSION	TAX/REGULATORY FEES/PERMITS PO BOX 979051 ST LOUIS, MO 63197-9000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7592	UNITED STATES TREASURY	US INCOME TAXES, US EXCISE TAXES, US WITHHOLDING TAXES, INTERNAL REVENUE SERVICE P. O. BOX 47-421 STOP 61 DORAVILLE, GA 30362	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7687	USDOL MINE SAFETY AND HEALTH ADMINISTRATION	MSHA CITATIONS/ASSESSMENTS MELANIE GARRIS PAYMENT OFFICE P.O. BOX 790390 ST. LOUIS, MO 63179-0390	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7686	USDOL OFFICE OF ASSESSMENTS	MSHA CITATIONS/ASSESSMENTS MELANIE GARRIS 201 12TH STREET SOUTH, 4TH FLOOR ARLINGTON, VA 22202-5452	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7681	USDOT DEBT MANAGEMENT SERVICES	TAX/REGULATORY FEES/PERMITS P.O. BOX 830794 BIRMINGHAM, AL 35283-0794	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7614	WALKER COUNTY REVENUE COMMISSIONER	PROPERTY TAX COLLECTORS 1803 3RD AVE, WALKER COUNTY COURTHOUSE JASPER, AL 35501-5389	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7623	WAYNE CO TRUSTEE	PROPERTY TAX COLLECTORS PO BOX 338 WAYNEBORO, TN 38485	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-1

Consideration For Claim: Taxes and Certain Other Debts Owed to Government Units

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
9-E-01-7677	WEST VIRGINIA DEPARTMENT OF ENVIROMENTAL PROTECTION	TAX/REGULATORY FEES/PERMITS 601 57TH STREET SE CHARLESTON, WV 25304	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7680	WEST VIRGINIA DEPARTMENT OF NATURAL RESOURCES	TAX/REGULATORY FEES/PERMITS 324 FOURTH AVENUE, ROOM 200 SOUTH CHARLESTON, WV 25303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7638	WEST VIRGINIA DEPARTMENT OF REVENUE	INCOME TAXES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7648	WEST VIRGINIA DEPARTMENT OF REVENUE	SEVERANCE TAXES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7650	WEST VIRGINIA DEPARTMENT OF REVENUE	RECLAMATION FEES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7642	WEST VIRGINIA DEPARTMENT OF REVENUE (DOR DISTRIBUTES SALES TAXES TO LOCAL MUNICIPALITIES)	SALES/USE/TRANSACTION TAXES 1206 QUARRIER STREET CHARLESTON, WV 25301	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7678	WEST VIRGINIA OFFICE OF MINERS' HEALTH, SAFETY AND TRAINING	TAX/REGULATORY FEES/PERMITS 891 STEWART STREET WELCH, WV 24801-2311	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7593	WEST VIRGINIA STATE TAX DEPARTMENT	WV INCOME, FRANCHISE, SEVERANCE, RECLAMATION, SALES TAXES PO BOX 1202 CHARLESTON, WV 25324-1202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
9-E-01-7594	WEST VIRGINIA STATE TAX DEPT	WV INCOME, FRANCHISE, SEVERANCE, RECLAMATION, SALES TAXES REVENUE DIVISION PO BOX 2666 CHARLESTON, WV 25330-2666	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit E-2

Consideration For Claim: Employee Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount Of Claim</u>	<u>Amount Entitled To Priority</u>	<u>Amount Not Entitled To Priority</u>
9-E-02-3	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,475	\$12,475	\$0
						<u>\$12,475</u>	<u>\$12,475</u>	<u>\$0</u>

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Attached Schedule F-1		Unsecured Notes/Debt	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$801,943,625
See Attached Schedule F-2		Trade Payables	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$14,674,322
See Attached Schedule F-3		Surety Bonds	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	
See Attached Schedule F-4		Royalties	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,320,868
See Attached Schedule F-5		Litigation and Other Claims	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
See Attached Schedule F-6		Intercompany Payables	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$3,644
See Attached Schedule F-7		Employee Benefit Plans and Other Liabilities	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	
See Attached Schedule F-8		Employee Claims - Severance	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$242,375
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

37 total continuation sheets attached

Total **\$820,184,834**

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-1

Nature of Lien: Unsecured Notes/Debt

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-01-2339	DELAWARE TRUST COMPANY (AS SUCCESSOR TRUSTEE TO WILLMINGTON TRUST, NATIONAL ASSOCIATION) 2711 CENTERVILLE ROAD WILMINGTON, DE 19808	<input checked="" type="checkbox"/>	DATE: 11/21/2012 GUARANTOR - 9.875% SENIOR NOTES DUE 2020 ACCOUNT NO.: LFI000380	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$410,524,032
9-F-01-2338	UMB BANK, NATIONAL ASSOCIATION (AS SUCCESSOR TRUSTEE TO WILLMINGTON TRUST, NATIONAL ASSOCIATION) 1010 GRAND AVENUE 4TH FLOOR KANSAS CITY, MO 64108	<input checked="" type="checkbox"/>	DATE: 3/27/2013 GUARANTOR - 8.500% SENIOR NOTES DUE 2021 ACCOUNT NO.: LFI000311. :LFI000357	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$391,419,594
					<u>\$801,943,625</u>

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-2**Consideration For Claim: Trade Payables**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-02-970	A & A RESOURCES	P. O. BOX 190 WARRIOR, AL 35180	102470_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$159,373.32
9-F-02-971	A.L. LEE CORPORATION	P.O. BOX 99 LESTER, WV 25865	54182_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,114.99
9-F-02-972	A-1 ALABAMA KEY & LOCKSMITH INC	512 HARGROVE ROAD EAST TUSCALOOSA, AL 35401	35667_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$294.41
9-F-02-973	AA PRE-EMPLOYMENT/	WORKFORCE TESTING 819 MIMOSA PARK ROAD TUSCALOOSA, AL 35405	104704_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$180.00
9-F-02-974	AFLAC	314 STERLING OAKS DR HOOVER, AL 35244	107311_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,396.95
9-F-02-975	AIR LIQUIDE AMERICA	P.O. BOX 200269 HOUSTON, TX 77216-0269	104399_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$115.20
9-F-02-976	AIRGAS SOUTH	CYLINDER DEMURRAGE P. O. BOX 10763 BIRMINGHAM, AL 35202	60505_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$56,716.94
9-F-02-977	AIRGAS USA, LLC	PO BOX 532609 ATLANTA, GA 30353-2609	108049_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$488.01
9-F-02-978	ALABAMA AIR POWER, INC.	1293 HWY. 87 ALABASTER, AL 35007	36751_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,376.83
9-F-02-979	ALABAMA CHEMICAL & EQUIPMENT, INC.	P. O. BOX 115 BESSEMER, AL 35021	100748_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,756.45
9-F-02-980	ALABAMA POWER COMPANY	915 QUEEN CITY AVENUE TUSCALOOSA, AL 35403-1070	36931_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,071,580.55
9-F-02-981	ALABAMA SLING CENTER	P. O. BOX 637441 CINCINNATI, OH 45263-7439	36983_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$110,822.53
9-F-02-982	ALABAMA SURFACE MINING COMMISSION	P. O. BOX 2390 JASPER, AL 35501	100091_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000.00
9-F-02-983	ALPHA MACHINE & FAB, INC.	2201 8TH AVE. BESSEMER, AL 35020	103914_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,136.00
9-F-02-984	ALTERNATIVE PROCESS SERVICES, INC.	P. O. BOX 1231 PELL CITY, AL 35125	37372_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,970.00
9-F-02-985	AMERICAN PIPE AND SUPPLY CO, INC	P O BOX 11474 BIRMINGHAM, AL 35202	37762_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,206.72
9-F-02-986	AMERICAN TESTING LABORATORY, INC.	1230 8TH AVENUE NORTH BESSEMER, AL 35021	37816_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$640.00
9-F-02-987	APPALACHIAN ELECTRONIC INSTRUMENTS INC	P. O. BOX 518 RONCEVERTE, WV 24970	38135_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,925.00
9-F-02-988	ATLAS WELDING SUPPLY COMPANY, INC.	3530 GREENSBORO AVENUE TUSCALOOSA, AL 35401	104112_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,098.40
9-F-02-989	ATR SALES, INC.	110 E. GARRY AVENUE SANTA ANA, CA 92707	38578_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,198.66
9-F-02-990	AZTEC MARITIME SERVICES, INC.	P. O. BOX 1505 MOBILE, AL 36633-1505	101769_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,200.00

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-2**Consideration For Claim: Trade Payables**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-02-991	BAMA MINE & MILL, INC.	1209 24TH AVENUE HUEYTOWN, AL 35023	38974_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$48,961.31
9-F-02-992	BAMBARGER WRECKER SERVICE, INC.	2700 35TH STREET TUSCALOOSA, AL 35403	38977_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$500.00
9-F-02-993	BERRY WATER WORKS	30 SCHOOL AVENUE BERRY, AL 35546	104610_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$606.53
9-F-02-994	BESSEMER FASTNERS & SUPPLY, INC	1061 INDUSTRIAL BLVD BESSEMER, AL 35021	108901_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,808.48
9-F-02-995	BESSEMER GLASS INDUSTRIES INC.	500 NO 19TH STREET BESSEMER, AL 35020	38616_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,169.50
9-F-02-996	BHS INC	HEALTH MONITORING SERVICE P.O. BOX 703 COLUMBUS, MS 39703-0703	38744_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$150.00
9-F-02-997	BIRMINGHAM CONTAINER & SUPPLY CO. INC.	P. O. BOX 100084 IRONDALE, AL 35210	39955_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,055.44
9-F-02-998	BIRMINGHAM FASTENER & SUPPLY INC.	P O BOX 10323 BIRMINGHAM, AL 35202	39895_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,632.71
9-F-02-999	BIRMINGHAM POWDER & SUPPLY	2804 CHERRY AVE. BIRMINGHAM, AL 35214	39917_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,996.50
9-F-02-1000	BIRMINGHAM RAIL & LOCOMOTIVE CO.	5205 5TH AVE. N LIPSCOMB, AL 35020	39928_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$77,148.00
9-F-02-1001	BIRMINGHAM RUBBER & GASKET COMPANY INC	P O BOX 26230 BIRMINGHAM, AL 35226	39936_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,524.02
9-F-02-1002	BROKK INC	BROKK INC. 144 VILLAGE WAY MONROE, WA 98272	110118_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,101.75
9-F-02-1003	BROOKWOOD HOME AND AUTO	15897 HWY. 216 BROOKWOOD, AL 35444	102083_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$47.66
9-F-02-1004	BROWNLEE-MORROW ENGINEERING COMPANY	P O BOX 380008 BIRMINGHAM, AL 35238	40728_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,130.37
9-F-02-1005	BSE INDUSTRIAL CONTRACTORS, INC.	P O BOX 5563 BIRMINGHAM, AL 35207	39985_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,513.00
9-F-02-1006	BUCKLAND SUPPLY LLC.	SUITE 106 25 COMMERCE AVE HUEYTOWN, AL 35023	59683_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,238.00
9-F-02-1007	CAIN STEEL AND SUPPLY COMPANY INC	P O BOX 1369 TUSCALOOSA, AL 35401	41436_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,409.23
9-F-02-1008	CAPSTONE UTILITIES	C/O SWWC SERVICES, INC. 2086 A VALLEYDALE TERRACE BIRMINGHAM, AL 35244	101296_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$915.28
9-F-02-1009	CARMEUSE LIME & STONE, INC.	P.O. BOX 712604 CINCINNATI, OH 45271-2604	104575_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$52,925.57
9-F-02-1010	CARROLL ENGINEERING COMPANY	P. O. BOX 1485 JASPER, AL 35502	41795_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,647.99

Jim Walter Resources, Inc.

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Exhibit F-2**Consideration For Claim: Trade Payables**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-02-1011	CFM GROUP LLC	1900 CRESTWOOD BLVD SUITE 112 BIRMINGHAM, AL 35210-2057	41263_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,500.00
9-F-02-1012	CHARLES DIXON INDUSTRIES, INC.	1926 HWY 31 SOUTH SUITE 171 BIRMINGHAM, AL 35244	45270_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,887.93
9-F-02-1013	CHEROKEE RANDOLPH	53 BIG TESUQUE CANYON ROAD SANTA FE, NM 87506	109967_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,135.80
9-F-02-1014	CINTAS	3437 KALOOSA AVENUE TUSCALOOSA, AL 35401	42658_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$34,834.66
9-F-02-1015	CNA INSURANCE COMPANIES	PO BOX 725109 ATLANTA, GA 31139	101183_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20.30
9-F-02-1016	COAL CENTRIFUGE SERVICE INC (CCS)	700 OLD STATE ROAD APOLLO, PA 15613	103109_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$752.00
9-F-02-1017	COAL FREIGHT FORWARDING, INC.	P. O. BOX 7361 SPANISH FORT, AL 36577	49894_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$223,189.25
9-F-02-1018	COMPUTER TECHNOLOGY SOLUTIONS, INC.	300 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35244	108092_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$156.25
9-F-02-1019	CONN-WELD INDUSTRIES, INC.	P. O. BOX 5329 PRINCETON, WV 24740	43566_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$25,804.40
9-F-02-1020	CONSOLIDATED PIPE & SUPPLY CO.	DEPT. 3147 P. O. BOX 2153 BIRMINGHAM, AL 35287-3147	43632_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$424,204.84
9-F-02-1021	CONTROL & POWER, INC.	P. O. BOX 381477 BIRMINGHAM, AL 35238	43739_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,027.93
9-F-02-1022	COWIN & COMPANY	P. O. BOX 19009 BIRMINGHAM, AL 35219	43912_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,012,970.29
9-F-02-1023	COWIN EQUIPMENT COMPANY INC	P O BOX 10624 BIRMINGHAM, AL 35202	43936_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,905.23
9-F-02-1024	CRANE WORKS, INC.	P. O. BOX 13065 BIRMINGHAM, AL 35202	102323_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,406.80
9-F-02-1025	CSE CORP	600 SECO RD MONROEVILLE, PA 15146	41375_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$41,398.62
9-F-02-1026	CSX TRANSPORTATION	P.O. BOX 116628 ATLANTA, GA 30368-6628	44101_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,427,618.04
9-F-02-1027	CYPHER COMPANY	P.O. BOX 640255 PITTSBURGH, PA 15264-0255	104627_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$254.76
9-F-02-1028	DATA PLUS COMMUNICATIONS, LLC	4200 TOVE BOULEVARD HUEYTOWN, AL 35023	107154_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$630.00
9-F-02-1029	DESHAZO CRANE COMPANY, LLC	P. O. BOX 11407 BIRMINGHAM, AL 35246	44767_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,200.60
9-F-02-1030	DISTRICT COURT OF BESSEMER	P.O. BOX 1310 BESSMER, AL 35021-1310	91004_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,001.69

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9-F-02-1031	DOBUL INTERNATIONAL RESOURCES	54 FERNBROOK CRESCENT BROMPTON ONTARIO L6Z 3P1 CANADA	100100_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$43,600.00
9-F-02-1032	DOT TOOLS & CUTTER GRIND	87 WAGONER HILL RD. FAYETTEVILLE, TN 37334	45410_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,280.00
9-F-02-1033	DWIGHT W. PROUTY CO., INC.	P. O. BOX 6807 MOBILE, AL 36660	60935_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,658.89
9-F-02-1034	DYAS HUMAN RESOURCES DEVELOPMENT, INC.	5991 BIRMINGPORT RD SYLVAN SPRINGS, AL 35118	109439_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$833.60
9-F-02-1035	EICKHOFF CORPORATION	200 PARK WEST DRIVE PITTSBURG, PA 15275	109306_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$207,796.13
9-F-02-1036	ELLER & ASSOCIATES, INC.	SUMMERFIELD COMMON S.1111 2535 WASHINGTON ROAD PITTSBURGH, PA 15241	46355_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$774.50
9-F-02-1037	EMERGI-CARE CLINIC	32-15TH STREET TUSCALOOSA, AL 35401	46409_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$51,088.21
9-F-02-1038	EMPACT WEST ALABAMA, INC.	2808 SOUTHSIDE DR. TUSCALOOSA, AL 35401	102852_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,200.00
9-F-02-1039	ENERGY TECHNICAL SERVICES, LLC	14176 HWY 69 NORTH NORTHPORT, AL 35475	103650_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,654.80
9-F-02-1040	ENERSYS DELAWARE INC	PO BOX 3225 BIRMINGHAM, AL 35217	107412_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,508.90
9-F-02-1041	ENK INDUSTRIAL FILTER & BATTERY CO. INC.	P.O. BOX 1004 DOLOMITE, AL 35061	103679_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$8,571.00
9-F-02-1042	ERIEZ MANUFACTURING CO.	2200 ASBURY RD ERIE, PA 16506	46632_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,068.10
9-F-02-1043	ESPY, NETTLES, SCOGIN & BRANTLEY, PC	2728 8TH STREET TUSCALOOSA, AL 35401	101491_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,169.21
9-F-02-1044	FAYETTE GAS BOARD	315 2ND AVE. SE FAYETTE, AL 35555	104949_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13.82
9-F-02-1045	FEDEX	P. O. BOX 660481 DALLAS, TX 75266-0481	102396_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,465.97
9-F-02-1046	FIRST CHOICE, INC. T/A J&S	PAY TO COMDATA NETWORK, INC. MSC-410115 P.O. BOX 415000 NASHVILLE, TN 37241-5000	52538_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,940.00
9-F-02-1047	FKC-LAKE SHORE	PO BOX 6690 EVANSVILLE, IN 47719-0690	101557_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,561.60
9-F-02-1048	FLSMIDTH SALT LAKE CITY, INC.	P.O. BOX 934793 ATLANTA, GA 31193-4793	46588_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,321.16
9-F-02-1049	FLSMIDTH USA INC - DECANTER MACHINE INC.	16002 WINFIELD ROAD FRAIZERS BOTTOM, WV 25082	105381_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,177.62

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9-F-02-1050	FLSMIDTH USA INC - SALT LAKE CITY OPERATIONS	DEPT 3238 PO BOX 123238 DALLAS, TX 75312	102921_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,643.85
9-F-02-1051	FLSMIDTH USA, INC	16002 WINFIELD ROAD FRAIZERS BOTTOM, WV 25082	44564_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,217.87
9-F-02-1052	FORBES DISTRIBUTING COMPANY	1416 4TH AVENUE SOUTH BIRMINGHAM, AL 35233	109032_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,873.75
9-F-02-1053	FORBES DISTRIBUTING COMPANY INC	P O BOX 1478 BIRMINGHAM, AL 35233	47568_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,384.07
9-F-02-1054	GAULEY-ROBERTSON, INC.	P. O. BOX 70 HICO, WV 25854	62157_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,366.10
9-F-02-1055	GCR COBRE TIRE	1804 5TH AVE. JASPER, AL 35501	104640_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,430.35
9-F-02-1056	GE OIL & GAS ESP, INC.	ATTN: DARYL FILLMORE 13740 HATCHIE LANE ATHENS, AL 35611	107504_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,492.12
9-F-02-1057	GENERAL MACHINERY CO. INC.	OR SUPPLY FORCE SF ACCOUNT MANAGEMENT INC. DEPT. CH 17116 PALATINE, IL 60055-7116	48592_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,480.14
9-F-02-1058	GEORGE S. EDWARDS CO.	WILSON MOHR SOUTHEAST P.O. BOX 381477 BIRMINGHAM, AL 35238	46112_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,398.40
9-F-02-1059	GRAINGER INC	DEPT 810917922 PALANTINE, IL 60038-0001	49288_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$383.33
9-F-02-1060	GRAYSVILLE CABLE REPAIR CO INC	P. O. BOX 310 GRAYSVILLE, AL 35073	49440_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$37,048.23
9-F-02-1061	HAGER EQUIPMENT CO. OF AL, INC.	PAY TO SANDVIK MINING DEPT. CH-10177 PALATINE, IL 60055-0576	49801_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$96,490.86
9-F-02-1062	HAGER OIL COMPANY INC.	P. O. BOX 1429 JASPER, AL 35502	49806_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$193,644.37
9-F-02-1063	HALL CONTRACTORS, INC.	P. O. BOX 9 VANCE, AL 35490	49900_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$675.00
9-F-02-1064	HARD WEAR - SSAB WEAR SOLUTIONS, LLC.	8915 ENERGY LANE NORTHPORT, AL 35476	50035_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,804.00
9-F-02-1065	HARDLINE FASTENERS	P.O. BOX 3505 HUEYTOWN, AL 35023	104643_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$672.00
9-F-02-1066	HARRY H HYPHE DBA HARRY'S EXCAVATING & SEPTIC	11622 CHIGGER RIDGE RD BROOKWOOD, AL 35444	108967_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$170.00
9-F-02-1067	HEAVY MAINTENANCE SUPPLY	1803 FIFTH AVENUE SO. JASPER, AL 35501	50355_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$32,400.73
9-F-02-1068	HEINTZMANN CORPORATION	HEITECH P.O. BOX 316 CEDAR BLUFF, VA 24609	101232_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$198,514.89

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9-F-02-1069	HELIX SYSTEMS, INC.	5531 POWDER PLANT LANE BESSEMER, AL 35022	104989_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,244.12
9-F-02-1070	HENRY SCHEIN INC.	DEPT CH 10241 PALATINE, IL 60055-0241	102675_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$291.09
9-F-02-1071	HERITAGE LAWN & TREE CARE, INC.	P. O. BOX 381293 BIRMINGHAM, AL 35238	101971_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$69,719.00
9-F-02-1072	HERTZ EQUIPMENT RENTAL	P. O. BOX 26390 OKLAHOMA CITY, OK 73126	50460_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,920.00
9-F-02-1073	HIBBS ELECTRIC, INC.	1300 INDUSTRIAL ROAD MADISONVILLE, KY 42431	100140_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$105,813.95
9-F-02-1074	HILL MANUFACTURING CO., INC.	1500 JONESBORO ROAD SE ATLANTA, GA 30315	101581_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,172.00
9-F-02-1075	HORTON CONSTRUCTION & FABRICATION	123 SOUTHERN COMFORT DR MARION, AL 36756	103943_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,034.50
9-F-02-1076	HUDCO INDUSTRIAL PRODUCTS	3100 MORGAN ROAD BESSEMER, AL 35022	51030_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,313.27
9-F-02-1077	HYDRA POWER	P. O. BOX 539 TAZEWELL INDUSTRIAL PARK TAZEWELL, VA 24651	102100_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,704.39
9-F-02-1078	HYDRA SERVICE	P. O. BOX 365 WARRIOR, AL 35180	51157_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$46,152.20
9-F-02-1079	IMERYS MARBLE INC.	100 MANSELL COURT EAST MANSELL, GA 30076	48764_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$114,001.13
9-F-02-1080	INDUSTRIAL CHEMICALS, INC	PO BOX 143 MEMPHIS, TN 38101	109011_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,481.37
9-F-02-1081	INDUSTRIAL MINING SUPPLY, INC.	2500 FIVE STAR PARKWAY BESSEMER, AL 35022	100655_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,260.39
9-F-02-1082	INGERSOLL RAND	900 POWDER PLANT RD. SUITE 100 BESSEMER, AL 35022	52105_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,435.66
9-F-02-1083	J & G CULVERT, INC.	2005 FORDS VALLEY ROAD FAYETTE, AL 35555	103254_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,324.80
9-F-02-1084	J H WRIGHT & ASSOCIATES, INC.	P. O. BOX 397 CULLMAN, AL 35056	70762_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,279.03
9-F-02-1085	J.K. HYDRAULICS, INC.	741 PITTSBURGH ROAD BUTLER, PA 16002	109585_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,832.00
9-F-02-1086	JAY ELECTRIC CO., INC.	VIBRATION ANALYSIS DIV. P.O. BOX 158 DOCENA, AL 35060	52669_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$33,500.00
9-F-02-1087	JENNMAR CORPORATION	258 KAPPA DRIVE PITTSBURGH, PA 15238	52740_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$256,586.27
9-F-02-1088	JETCO	1148 CO. ROAD 30 WEST BERRY, AL 35546	104658_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$275.00

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9-F-02-1089	JIM HOUSE & ASSOCIATES, INC.	1401 GEORGIA ROAD IRONDALE, AL 35210	50899_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$176,285.00
9-F-02-1090	JMR LLC	21082 HWY 25 COLUMBIANA, AL 35051	109552_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,512.31
9-F-02-1091	JONES HEATING, A/C AND PLUMBING INC	PO BOX 129 BROOKWOOD, AL 35444	108969_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$123,542.09
9-F-02-1092	JONES MACHINE & WELDING CO.	P O BOX 264 OAKMAN, AL 35579	53050_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$42,587.04
9-F-02-1093	JOY GLOBAL UNDERGROUND MINING LLC	4111 NORTH WATERTOWER PLACE SUITE B MOUNT VERNON, IL 62864	53147_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,190,760.98
9-F-02-1094	JOY MINING MACHINERY	P. O. BOX 504794 ST. LOUIS, MO 63150-4794	53149_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$709.40
9-F-02-1095	JOY MINING MACHINERY - STAMLER PRODUCTS	1655 PAYSPPHERE CIRCLE CHICAGO, IL 60674	53929_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$141.52
9-F-02-1096	KAMAN INDUSTRIAL TECHNOLOGIES	5551 PARKWEST DRIVE SUITE 185 BESSEMER, AL 35022	51984_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$275,641.51
9-F-02-1097	KANAWHA MANUFACTURING COMPANY	P. O. BOX 1786 CHARLESTON, WV 25326	53205_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,100.00
9-F-02-1098	KANAWHA SCALES	PO BOX 569 POCA, WV 25159	107957_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$750.00
9-F-02-1099	KELLEY BROTHERS CONTRACTORS, INC.	P.O. DRAWER 1079 WAYNESBORO, MS 39367	103969_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,218.23
9-F-02-1100	KENDALL ELECTRIC, INC.	P.O. BOX 671121 DETROIT, MI 48267-1121	55600_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,035.26
9-F-02-1101	KERCO, INC.	P.O. BOX 1888 MADISONVILLE, KY 42431-0038	102375_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$479.04
9-F-02-1102	KH CONTROLS	75 INNOVATION DRIVE BLAIRSVILLE, PA 15717-8098	102602_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$769.38
9-F-02-1103	KYKENKEE, INC.	P.O. BOX 290 VANCE, AL 35490	53845_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$74,312.40
9-F-02-1105	LAYNE CHRISTENSEN COMPANY	25666 NETWORK PLACE CHICAGO, IL 60673-1256	54132_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$94,762.62
9-F-02-1106	LEE-RODGERS TIRE COMPANY	PO BOX 12965 BIRMINGHAM, AL 35202	54195_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$59,370.00
9-F-02-1107	LIFTING GEAR HIRE CORP.	9925 SO. INDUSTRIAL DRIVE BRIDGEVIEW, IL 60455	103593_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,871.64
9-F-02-1108	LINE POWER	PO BOX 60835 CHARLOTTE, NC 28260-0835	107653_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$632.11
9-F-02-1109	LINE POWER/FEDERAL PACIFIC CO.	P. O. BOX 60835 CHARLOTTE, NC 28260-0835	54485_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$16,123.72
9-F-02-1110	LINEAR INVESTIGATIVE SERVICES LLC	P.O. BOX 26431 BIRMINGHAM, AL 35260-0431	103981_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,480.00

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Exhibit F-2**Consideration For Claim: Trade Payables**

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9-F-02-1111	LONG-LEWIS HARDWARE COMPANY	P. O. BOX 2687 BIRMINGHAM, AL 35202	54704_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,803.09
9-F-02-1112	M. H. BARRIE & ASSOCIATES,	MARINE SURVEYORS, INC. P. O. BOX 1164 MOBILE, AL 36633-1164	100958_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$825.00
9-F-02-1113	MARGARET SHOOK COOPER	NOT AVAILABLE	8_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,109.34
9-F-02-1114	MARLA RENEE WATTS DAVIS	345 CREEKSIDE LANE PELHAM, AL 35124	109797_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$621.56
9-F-02-1115	MATO CORPORATION	P. O. BOX 7268 BECKLEY, WV 25803	53430_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$73,455.07
9-F-02-1116	MATRIX DESIGN GROUP, LLC	PO BOX 633905 CINCINNATI, OH 45263-3905	109870_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$47,912.77
9-F-02-1117	MAYER ELECTRIC SUPPLY	MAYER ELECTRIC FINANCIAL CORP. P. O. BOX 1328 BIRMINGHAM, AL 35201-1328	55615_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$635,453.87
9-F-02-1118	MAZZELLA LIFTING TECHNOLOGIES	PO BOX 637435 CINCINNATI, OH 45263-7435	107333_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,340.00
9-F-02-1119	MCGEHEE ENGINEERING CORP	PO BOX 3431 JASPER, AL 35502-3431	108364_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$24,931.50
9-F-02-1120	MCLEOD TRUCK PARTS, INC.	P. O. BOX 70280 TUSCALOOSA, AL 35407	55945_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,321.09
9-F-02-1121	METSO MINERALS INDUSTRIES, INC.	P. O. BOX 2220 CAROL STREAM, IL 60132	67167_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,876.00
9-F-02-1122	MIKE DOVER CORP.	101 E. DEYOUNG ST. MARION, IL 62959	102297_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$60,603.82
9-F-02-1123	MOHLER TECHNOLOGY, INC.	P. O. BOX 4 BOONVILLE, IN 47601-0004	57112_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,423.89
9-F-02-1124	MONSTER, INC	PO BOX 90364 CHICAGO, IL 60696-0364	108332_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,498.75
9-F-02-1125	MOORE AUTO PARTS	P.O. BOX 37 BERRY, AL 35546	104666_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$875.00
9-F-02-1126	MORROW RAILROAD BUILDERS, INC.	P. O. BOX 839 DOLOMITE, AL 35061	57300_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$36,904.00
9-F-02-1127	MORROW WATER TECHNOLOGIES, INC.	P.O. BOX 380008 BIRMINGHAM, AL 35238-0008	104039_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$43,391.27
9-F-02-1128	MOTION INDUSTRIES, INC.	P.O. BOX 1366 TUSCALOOSA, AL 35401	57420_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$75,528.66
9-F-02-1129	MURRAY GUARD, INC	242 W VALLEY AVE #310 BIRMINGHAM, AL 35209	110206_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,584.80
9-F-02-1130	N. D. CUNNINGHAM & COMPANY, INC.	P.O. BOX 15 MOBILE, AL 36601	44189_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,181.14
9-F-02-1131	NALCO CHEMICAL COMPANY	P. O. BOX 70716 CHICAGO, IL 60673	57721_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$42,454.96

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9-F-02-1132	NATIONAL BELT SERVICE INC.	P. O. BOX 1244 BESSEMER, AL 35021	57759_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$83,031.25
9-F-02-1133	NORRIS SCREEN & MANUFACTURING, LLC	24707 NETWORK PLACE CHICAGO, IL 60673-1247	58285_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$43,209.62
9-F-02-1134	NORTHERN TOOL & EQUIPMENT CO.	P.O. BOX 1499 BURNSVILLE, MN 55337	58430_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$137.35
9-F-02-1135	NORTHPORT AUTO SUPPLY, INC.	3101 MCRARLAND BLVD. NORTHPORT, AL 35476	58456_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$161.16
9-F-02-1136	NORTHSTAR EMS, INC.	P. O. BOX 2788 TUSCALOOSA, AL 35403-2788	100720_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$530.37
9-F-02-1137	NORTHWEST ALABAMIAN	NOT AVAILABLE	110207_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$259.84
9-F-02-1138	OIL ANALYSIS LAB, INC.	2121 E. RIVERSIDE SPOKANE, WA 99202	106979_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,997.00
9-F-02-1139	O'NEAL STEEL INC	DRAWER 1255 P.O. BOX 11407 BIRMINGHAM, AL 35246-1255	58872_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,757.03
9-F-02-1140	P & W LAWN SERVICE	DBA/ P & W LAWN SERVICE P. O. BOX 40292 ESS TUSCALOOSA, AL 35404	59157_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,689.51
9-F-02-1141	PARKER TOWING COMPANY, INC.	P. O. BOX 020908 TUSCALOOSA, AL	59387_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,117.16
9-F-02-1142	PATRICIA L HANSON	C/O REGIONS BANK NATURAL RESOURCES DEPARTMENT PO BOX 10463 BIRMINGHAM, AL 35202	109879_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$22,135.80
9-F-02-1143	PAUL BERNARD ASSOCIATES	P.O. BOX 43286 BIRMINGHAM, AL 35243	39594_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$830.00
9-F-02-1144	PERC ENGINEERING CO INC	PO BOX 1712 JASPER, AL 35502-1712	109038_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$10,880.75
9-F-02-1145	PERRY SUPPLY CO	P O BOX 1237 BIRMINGHAM, AL 35201	59808_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$40,416.20
9-F-02-1146	PETITTO MINE EQUIPMENT INC.	P O BOX 758 MORGANTOWN, WV 26507	59870_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$23,624.20
9-F-02-1147	PIONEER CONVEYOR, LLC	PO BOX 2446 MT. LAKE PARK, MD 21550	107264_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$271,667.11
9-F-02-1148	POLYDECK SCREEN CORPORATION	PO BOX 602783 CHARLOTTE, NC 28260-2783	60401_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,825.17
9-F-02-1149	POWER & RUBBER SUPPLY	P. O. BOX 3069 TUSCALOOSA, AL 35403	60619_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$747.42
9-F-02-1150	PRICE CIVIL SERVICES, INC	12289 BAMA ROCK GARDENS ROAD VANCE, AL 35490	110081_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$10,652.00
9-F-02-1151	PUMPING SYSTEMS, INC.	P.O. BOX 116673 ATLANTA, GA 30368-6673	103932_01	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$15,977.30

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9-F-02-1152	QUAKER CHEMICAL CORPORATION	901 EAST HECTOR STREET CONSHOHOCKEN, PA 19428	107005_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$46,418.25
9-F-02-1153	QUALITY COUNTS, INC.	P.O. BOX 221 BROOKWOOD, AL 35444	104880_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30.00
9-F-02-1154	QUALITY MAGNETITE	PO BOX 671413 DALLAS, TX 75267-1413	107731_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$46.24
9-F-02-1155	R. M. MANUFACTURING SALES & SERV.	P. O. BOX 750 WAYNESBURG, PA 15370-0750	103033_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,905.00
9-F-02-1156	R. M. WILSON COMPANY	P. O. BOX 6274 WHEELING, WV 26003	70436_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,622.93
9-F-02-1157	R3 STEEL	P.O. BOX 90 SALT LAKE CITY, UT 84110-0090	104007_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$49,172.88
9-F-02-1158	RANGER ENVIRONMENTAL SERVICES, LLC	7625 UNITY DRIVE TUSCALOOSA, AL 35401	107519_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$280.20
9-F-02-1159	READY MIX USA, INC.	P. O. BOX 101868 BIRMINGHAM, AL 35210	100542_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,410.00
9-F-02-1160	RED DIAMOND, INC.	400 PARK AVE MOODY, AL 35004	61411_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$601.45
9-F-02-1161	REGIONS BANK	TUSCALOOSA, AL	61482_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,900.00
9-F-02-1162	REISS VIKING COMPANY	PO BOX 301315 DALLAS, TX 75303-1315	61548_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$14,004.94
9-F-02-1163	REPOWER MINING INTERNATIONAL, INC.	6599 OLD BIRMINGHAM HWY JASPER, AL 35501	100684_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,417.71
9-F-02-1164	RICHWOOD INDUSTRIES, INC.	P. O. BOX 1298 HUNTINGTON, WV 25714	62000_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$39,522.00
9-F-02-1165	ROYAL CUP	P O BOX 170971 BIRMINGHAM, AL 35217	62610_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,265.04
9-F-02-1166	SABEL STEEL SERVICE	P. O. BOX 020286 TUSCALOOSA, AL 35402	66884_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,079.38
9-F-02-1167	SAFETY SOLUTIONS INC.	P. O. BOX 8100 DUBLIN, OH 43016-2100	100449_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$180,503.85
9-F-02-1168	SAI GULF, LLC	330 BELLE TERRE BLVD. LAPLACE, LA 70068	106983_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,848.37
9-F-02-1169	SAMUEL SPENCER STONE	44 HIGH STREET MORGANTOWN, WV 26505	109074_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,397.50
9-F-02-1170	SANDVIK MINING & CONSTRUCTION, LLC	P.O. BOX 360800 PITTSBURGH, PA 15251-6800	63021_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$112,546.24
9-F-02-1171	SECURITY AND FIRE EQUIPMENT CO.	3700 NORTHBROOK DR STE 11 NORTHPORT, AL 35473	107316_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$90.00
9-F-02-1172	SGS	P. O. BOX 2502 CAROL STREAM, IL 60132-2502	102094_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,600.00

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9-F-02-1173	SGS CANADA INC.	MINERAL SERVICES 3260 PRODUCTION WAY BURNABY, BC V5A 4W4 CANADA	106084_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,600.00
9-F-02-1174	SHERWIN-WILLIAMS COMPANY	1501 3RD AVENUE SOUTH BIRMINGHAM, AL 35233	63744_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,170.65
9-F-02-1175	SHOOK & FLETCHER SUPPLY COMPANY	1041 11TH COURT WEST BIRMINGHAM, AL 35204	63856_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$54,117.63
9-F-02-1176	SIEMAG INC.	P. O. BOX 951792 CLEVELAND, OH 44193	100301_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$605.29
9-F-02-1177	SIEMENS INDUSTRY, INC.	500 HUNT VALLEY ROAD NEW KENSINGTON, PA 15068	101067_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$77,715.60
9-F-02-1178	SMC ELECTRICAL PRODUCTS, INC.	P. O. BOX 880 BARBOURSVILLE, WV 25504	63481_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$901.95
9-F-02-1179	SMITH'S MACHINE, LLC	14120 HWY 11 NORTH COTTONDALE, AL 35453	100611_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,863.20
9-F-02-1180	SOUTHEAST FABRICATORS INC.	P. O. BOX 1236 TUSCALOOSA, AL 35403	64583_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$136,557.87
9-F-02-1181	SOUTHERN ALLOY CORPORATION	P. O. BOX 1168 SYLACAUGA, AL 35150-1168	100131_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,421.00
9-F-02-1182	SOUTHERN ARMATURE WORKS, INC.	P.O. BOX 936 BIRMINGHAM, AL 35201	64706_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,324.60
9-F-02-1183	SOUTHERN HYDRAULICS LLC.	521 ALLIANCE ROAD BESSEMER, AL 35023-7239	64823_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,292.77
9-F-02-1184	SOUTHERN RESEARCH INSTITUTE	2000 NINTH AVENUE. SO. BIRMINGHAM, AL 35205	64912_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$150.00
9-F-02-1185	SOUTHLAND RESOURCES, INC.	PO BOX 770 COTTONDALE, AL 35453	102067_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,708.56
9-F-02-1186	SPECIALTY PRODUCTS, INC.	P. O. BOX 565 FAIRFIELD, AL 35064	65143_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,074.65
9-F-02-1187	SPRAYCRETE, INC.	15694 WALDEN POND RD. BROOKWOOD, AL 35444	65238_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,930.00
9-F-02-1188	STANDARD FIRE EQUIPMENT, INC.	P. O. BOX 10243 BIRMINGHAM, AL 35202-0243	102118_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,531.00
9-F-02-1189	STOPHEARTATTACK.COM	1572 MONTGOMERY HWY SUITE 202 BIRMINGHAM, AL 35216	100544_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,223.00
9-F-02-1190	STRATA MINE SERVICES, LLC	67925 BAYBERRY DR. ST. CLAIREVILLE, OH 43950	100723_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$40,208.26
9-F-02-1191	STRATA PRODUCTS USA, LLC	8995 ROSWELL ROAD SUITE 200 SANDY SPRINGS, GA 30350	66237_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$12,541.14
9-F-02-1192	STRATA SAFETY PRODUCTS	L-3700 COLUMBUS, OH 43260	103503_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,117.40

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9-F-02-1193	SUDDEN SERVICE INC	P. O. BOX 405145 ATLANTA, GA 30384-5145	66350_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,250.37
9-F-02-1194	SUMITON MACHINE & WELDING	OR SUMITON MINE SUPPLY P.O. BOX 638 SUMITON, AL 35148	66393_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,720.00
9-F-02-1195	SUMITON MINE SUPPLY	OR CINCINNATI MINE MACHINERY CO. P. O. BOX 23128 CINCINNATI, OH 45223	66420_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,601.83
9-F-02-1196	SUNBELT RENTALS INC.	P. O. BOX 409211 ATLANTA, GA 30384-9211	66433_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$990.00
9-F-02-1197	SUPERBOLT	P. O. BOX 683 CARNEGIE, PA 15106	102927_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$688.65
9-F-02-1198	SUPPLYWORKS	P. O. BOX 404468 ATLANTA, GA 30384-4468	110122_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,002.56
9-F-02-1199	SWF BIRMINGHAM, LLC	C/O DON SANFORD 3580 LORNA RIDGE ROAD HOOVER, AL 35216	102851_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$829.70
9-F-02-1200	SWIFT INDUSTRIAL POWER, INC.	10917 MCBRIDE LANE KNOXVILLE, TN 37932	66550_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,260.56
9-F-02-1201	SYNTRON MATERIAL HANDLING, LLC	P O BOX 96138 CHICAGO, IL 60693	109511_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,630.81
9-F-02-1202	SYSTEM CONTROLS INC	7015 HAISTEN DRIVE TRUSSVILLE, AL 35173-2510	66642_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,000.24
9-F-02-1203	TABOR MACHINE COMPANY	1176 SHELTER RD. PRINCETON, WV 24740-7704	66704_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,530.72
9-F-02-1204	TASSCO, LLC	25 WEST PARK CIRCLE BIRMINGHAM, AL 35211	105003_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$70,000.00
9-F-02-1205	TAYLOR MACHINE WORKS, INC.	P. O. BOX 405146 ATLANTA, GA 30384-5146	66748_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,500.00
9-F-02-1206	THE DON-DELL CORP	20060 HIGHWAY 216 VANCE, AL 35490	108938_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$121,769.54
9-F-02-1207	THE TUSCALOOSA NEWS	P O BOX 116477 ATLANTA, GA 30368-6477	108353_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,448.00
9-F-02-1208	THOMPSON TRACTOR CO INC	2401 PINSON HIGHWAY BIRMINGHAM, AL 35217	67232_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$51,473.42
9-F-02-1209	THORNTON WELDING & MACHINE INC	6001 GROVER BURCHFIELD DRIVE TUSCALOOSA, AL 35401	109035_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,325.00
9-F-02-1210	THORNTON WELDING & MACHINE, INC.	6001 GROVER BURCHFIELD DRIVE TUSCALOOSA, AL 35401	67280_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,007.50
9-F-02-1211	TIDE DELIVERY, INC.	P. O. BOX 464 NORTHPORT, AL 35476	100498_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,020.00
9-F-02-1212	TIMBERLAND AND MINERALS, LLC	P.O. BOX 106 VANCE, AL 35490	105146_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18,837.50

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9-F-02-1213	TITAN MINING EQUIPMENT, INC.	P.O. BOX 65 OAKMAN, AL 35579	108845_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,130.00
9-F-02-1214	TOMMY BEASLEY CONSTRUCTION	P.O. BOX 70515 TUSCALOOSA, AL 35405	104682_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$86,409.24
9-F-02-1215	TOOL-SMITH COMPANY, INC.	DEPT 3422 P O BOX 2153 BIRMINGHAM, AL 35287	67473_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,619.15
9-F-02-1216	TOWNLEY MANUFACTURING CO., INC.	PO BOX 221 CANDLER, FL 32111	67550_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,260.00
9-F-02-1217	TRACTOR & EQUIPMENT CO INC	P O BOX 12326 BIRMINGHAM, AL 35201	67528_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$52,571.82
9-F-02-1218	TRAM ELECTRIC	P.O. BOX 1104 1556 E. AIRPORT RD. PRICE, UT 84501	103421_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,136.84
9-F-02-1219	TRIANGLE CONSTRUCTION	PO BOX 5 CORDOVA, AL 35550	67690_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$21,120.00
9-F-02-1220	TRI-TECH ENGINEERING, INC.	P. O. BOX 2080 LEBANON, VA 24266	101049_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,178.54
9-F-02-1221	TRUGREEN	P.O. BOX 9001033 LOUISVILLE, KY 40290	104026_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$68.00
9-F-02-1222	TSMITH TOOL CO.	13573 HWY 216 COTTONDALE, AL 35453	102746_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,352.59
9-F-02-1223	TUSCALOOSA BLUEPRINTING & REPROGRAPHICS	PO BOX 3076 TUSCALOOSA, AL 35401	67854_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,924.92
9-F-02-1224	TUSCALOOSA SCALE COMPANY, INC.	4050 INDUSTRIAL DRIVE COTTONDALE, AL 35453	100039_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,497.43
9-F-02-1225	TYLER EATON MORGAN NICHOLS & PRITCH	402 OFFICE PARK DRIVE, SUITE G31 BIRMINGHAM, AL 35223	108747_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$785.50
9-F-02-1226	U.S. SECURITY ASSOCIATES, INC.	P.O. BOX 931703 ATLANTA, GA 31193	103278_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,943.40
9-F-02-1227	UNITED CENTRAL INDUSTRIAL	SUPPLY COMPANY, LLC P.O. BOX 1919 BRISTOL, TN 37621	101151_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$153,381.42
9-F-02-1228	UNITED MINING EQUIPMENT, INC.	885 PITTSBURGH ROAD BUTLER, PA 16002	104685_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$10,150.00
9-F-02-1229	UNITED PARCEL SERVICE	SUPPLY CHAIN SOLUTIONS, INC. 28013 NETWORK PLACE CHICAGO, IL 60673-1280	67963_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$302.52
9-F-02-1230	UNITED TURBO & FUEL INC	621 9TH ST N BIRMINGHAM, AL 35203	110101_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,199.00
9-F-02-1231	VAN ZANT ENTERPRISES, INC.	6008 MINNEOLA STREET PANAMA CITY, FL 32404	68840_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,435.25
9-F-02-1232	VINSON GUARD SERVICE, INC.	955 HOWARD AVENUE NEW ORLEANS, LA 70113-1179	103756_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,629.20

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-2

Consideration For Claim: Trade Payables

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-02-1233	VITRUVIAN LIQUIDATING TRUST	2814 TIMBER COUNTRY WAY KINGWOOD, TX 77345	109591_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,233.15
9-F-02-1234	VOSSLOH TRACK MATERIAL	2333 MCCORKIE AVE. S.W. SUITE 103 ST. ALBANS, WV 25177	103347_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$22,457.92
9-F-02-1235	VULCAN PAINTERS	2400 WOODWARD ROAD BESSEMER, AL 35021	104271_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$19,670.00
9-F-02-1236	WALLACE ELECTRICAL SYSTEMS, LLC	2853 KEN GRAY BLVD. SUITE 4 WEST FRANKFORT, IL 62896	104688_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,488.52
9-F-02-1237	WARREN TIRE AND AUTO CENTER	409 UNIVERSITY BLVD. E. TUSCALOOSA, AL 35401	69473_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,022.99
9-F-02-1238	WARRIOR & ASSOCIATES, INC.	P. O. BOX 800 COTTONDALE, AL 35453	102355_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$65,592.58
9-F-02-1239	WARRIOR RIVER WATER	8912 LOCK 17 ROAD BESSEMER, AL 35023	69495_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$17,264.68
9-F-02-1240	WARRIOR SERVICE CO., INC.	P. O. BOX 470 COTTONDALE, AL 35453	69450_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,255.00
9-F-02-1241	WATER WAY DISTRIBUTING	PO BOX 11786 BIRMINGHAM, AL 35202-1786	109957_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,102.73
9-F-02-1242	WESTERN OVERSEAS CORP.	P.O. BOX 90099 LONG BEACH, CA 90809-0099	104787_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$455.40
9-F-02-1243	WILLCUTT BLOCK & SUPPLY CO INC	P O BOX 40809 TUSCALOOSA, AL 35404	70346_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$129,337.02
9-F-02-1244	WINFIELD TOOL & EQUIPMENT RENTAL, INC.	2510 PARK WEST DRIVE NORTHPORT, AL 35476	103435_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,964.20
9-F-02-1245	WOODSTOCK TRUCKING COMPANY	P. O. BOX 128 WOODSTOCK, AL 35188	70671_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,598.84
9-F-02-1246	WRAY'S LOGISTICS INC.	P.O. BOX 11191 SPOKANE VALLEY, WA 99211	104214_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,750.00
9-F-02-1247	WURTH REVCAR FASTENERS INC.	P. O. BOX 345 ROANOKE, VA 24003	61753_01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$519.63
							<u>\$14,674,321.93</u>

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-3

Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1677	ALABAMA DEPARTMENT OF TRANSPORTATION 2715 SKYLAND BLVD. EAST TUSCALOOSA, AL 35405	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND - NORTH RIVER MINE ROW BOND ACCOUNT NO.: SU 1122202-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1673	ALABAMA DEPARTMENT OF TRANSPORTATION 2715 SKYLAND BLVD. EAST TUSCALOOSA, AL 35405	<input type="checkbox"/>	DATE: 8/21/2015 NON RECLAMATION BOND - HWY ROW - HIGHWAY 216 ACCOUNT NO.: SU 1122205-0000; TERM: 8/21/15 - 8/21/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1676	BOARD OF TRUSTEES UNIV OF ALABAMA DIRECTOR OF UNIVERSITY LANDS/UNIVERSITY GEOLOGIST; OFFICE OF LAND MANAGEMENT AND REAL ESTATE SERVICES 102 HAYDEN-HARRIS HALL P.O. BOX 870176 35487	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND ACCOUNT NO.: SU 1121999-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1678	STATE OF AL - DEPARTMENT OF CONSERVATION AND NATURAL RESOURCES- DIVISION OF STATE LANDS ATTN: DIRECTOR, STATE LANDS DIVISION 64 NORTH UNION STREET SUITE 464 MONTGOMERY, AL 36130	<input type="checkbox"/>	DATE: 6/20/2015 NON RECLAMATION BOND ACCOUNT NO.: SU38182; TERM: 6/20/15 - 6/20/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1675	STATE OF AL - DEPARTMENT OF CONSERVATION AND NATURAL RESOURCES- DIVISION OF STATE LANDS ATTN: DIRECTOR, STATE LANDS DIVISION 64 NORTH UNION STREET SUITE 464 MONTGOMERY, AL 36130	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND - COAL LEASE NO. 6 EXECUTED OCT. 1974 ACCOUNT NO.: SU 1121998-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

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Exhibit F-3

Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1646	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 10/2/2014 RECLAMATION BOND - NORTH RIVER NO. 1 P-3222 ACCOUNT NO.: SU 1122209-0000; TERM: 10/2/14 - 10/2/15	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1656	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 3 MINE P-3257 ACCOUNT NO.: SU38149; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1655	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 3 MINE P-3257 ACCOUNT NO.: SU38138; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1654	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 5 MINE P-3256 ACCOUNT NO.: SU 1121408-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1653	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 5 MINE P-3256 ACCOUNT NO.: SU 1121407-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1652	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 5 MINE P-3256 ACCOUNT NO.: SU 1121406-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

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Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1651	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 5 MINE P-3256 ACCOUNT NO.: SU 1121409-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1650	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 5 MINE P-3256 ACCOUNT NO.: SU 1121405-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1649	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 7 MINE P-3247 ACCOUNT NO.: SU38136; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1657	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 3 MINE P-3257 ACCOUNT NO.: SU38148; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1647	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 10/2/2014 RECLAMATION BOND - NORTH RIVER NO. 1 P-3222 ACCOUNT NO.: SU 1122208-0000; TERM: 10/2/14 - 10/2/15	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1661	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 4 MINE P-3260 ACCOUNT NO.: SU38137; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-3

Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1645	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NORTH RIVER NO. 1 P-3222 ACCOUNT NO.: SU38153; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1644	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - KELLERMAN PREP - P-3199 ACCOUNT NO.: SU38146; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1643	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - KELLERMAN PREP - P-3199 ACCOUNT NO.: SU38139; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1648	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NORTH RIVER NO. 1 P-3222 ACCOUNT NO.: SU 1121404-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1665	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - EAST BROOKWOOD P-3852 ACCOUNT NO.: SU 1121437-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1671	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - N/A ACCOUNT NO.: SU 1121456-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

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Exhibit F-3

Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1670	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - HIGHWAY 59 P-3906 ACCOUNT NO.: SU38156; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1669	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - EAST BROOKWOOD P-3852 ACCOUNT NO.: SU 1121445-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1668	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - EAST BROOKWOOD P-3852 ACCOUNT NO.: SU 1121433-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1659	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 3 MINE P-3257 ACCOUNT NO.: SU38143; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1666	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - EAST BROOKWOOD P-3852 ACCOUNT NO.: SU 1121436-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1658	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 3 MINE P-3257 ACCOUNT NO.: SU 1121410-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-3

Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1664	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 11/1/2014 RECLAMATION BOND - NO. 4 MINE P-3260 ACCOUNT NO.: SU38188; TERM: 11/1/14 - 11/1/15	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1663	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 4 MINE P-3260 ACCOUNT NO.: SU38141; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1662	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 4 MINE P-3260 ACCOUNT NO.: SU38142; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1660	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - NO. 3 MINE P-3257 ACCOUNT NO.: SU38147; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1642	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - KELLERMAN PREP - P-3199 ACCOUNT NO.: SU38150; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1667	STATE OF ALABAMA 1811 2ND AVENUE 2ND FLOOR JASPER, AL 35501	<input type="checkbox"/>	DATE: 4/1/2015 RECLAMATION BOND - EAST BROOKWOOD P-3852 ACCOUNT NO.: SU 1121434-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

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Nature of Lien: Surety Bonds

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description, and Account Number</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-03-1679	STATE OF ALABAMA DEPT OF IND RELATIONS WORKERS' COMPENSATION DIVISION 649 MONROE STREET MONTGOMERY, AL 36131	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND ACCOUNT NO.: SU 1121468-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1674	TUSCALOOSA COUNTY PUBLIC WORKS DEPT 2810 35TH STREET TUSCALOOSA, AL 35401	<input type="checkbox"/>	DATE: 3/31/2015 NON RECLAMATION BOND - CONSTRUCTION - ROAD BORE LOCK 17 RD ACCOUNT NO.: SU 1122206-0000; TERM: 3/31/15 - 3/31/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
9-F-03-1672	UNITED STATES DEPARTMENT OF THE INTERIOR BUREAU OF LAND MANAGEMENT EASTERN STATES 7450 BOSTON BLVD SPRINGFIELD, VA 22153	<input type="checkbox"/>	DATE: 4/1/2015 NON RECLAMATION BOND ACCOUNT NO.: SU 1121469-0000; TERM: 4/1/15 - 4/1/16	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
					<u>UNDETERMINED</u>

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-4**Consideration For Claim: Royalties**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u>
9-F-04-8860	A. H. BEAN FOUNDATION	C/O REGIONS BANK NATURAL RESOURCE DEPARTMENT PO BOX 10463 BIRMINGHAM, AL 35202	81050_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$725.00
9-F-04-8861	AL G. RIVES CHARITABLE TRUST	WELLS FARGO BANK - SAO P.O. BOX 41779 AUSTIN, TX 78704	100874_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,450.00
9-F-04-8862	BOARD OF TRUSTEES OF THE UNIV. OF ALA.	C/O OFFICE OF LAND MGT. P O BOX 870176 TUSCALOOSA, AL 35487	81150_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$13,775.00
9-F-04-8863	CHEROKEE RANDOLPH	53 BIG TESUQUE CANYON ROAD SANTA FE, NM 87506	109967_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$22,135.80
9-F-04-8864	DIANE REDDOCH SMITH	9571 BAYVIEW DRIVE LILLIAN, AL 36549	109556_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$37,038.19
9-F-04-8865	ESPY, NETTLES, SCOGIN & BRANTLEY, PC	2728 8TH STREET TUSCALOOSA, AL 35401	101491_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,169.21
9-F-04-8866	G. R. HARSH SR. REAL ESTATE	HOLDINGS, LLC C/O MR. MILTON HARSH MGR. 110 MALAGA AVENUE BIRMINGHAM, AL 35209	104775_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$49,337.83
9-F-04-8867	GULF STATES PAPER CORPORATION	ATTN: WILLIAM A. WALKER P.O. BOX 3199 TUSCALOOSA, AL 35303	83050_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,450.00
9-F-04-8868	JAMES F. REDDOCH, JR	8125 OAK ALLEY MONTGOMERY, AL 36117	109557_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$37,038.19
9-F-04-8869	MARLA RENEE WATTS DAVIS	345 CREEKSIDE LANE PELHAM, AL 35124	109797_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$621.56
9-F-04-8870	PATRICIA L HANSON	C/O REGIONS BANK NATURAL RESOURCES DEPARTMENT PO BOX 10463 BIRMINGHAM, AL 35202	109879_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$22,135.80
9-F-04-8871	REGIONS BANK	NATURAL RESOURCES DEPT. P.O. BOX 10463 BIRMINGHAM, AL 35202	61482_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,900.00
9-F-04-8872	REGIONS BANK AS TRUSTEE	WHH REAL ESTATE, LLC NATURAL RESOURCES DEPT. PO BOX 10463 BIRMINGHAM, AL 35202	105123_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$146,367.28
9-F-04-8873	REGIONS BANK AS TRUSTEE	MARGARET ROBB SHOOK COOPER P.O. BOX 10463 BIRMINGHAM, AL 35202	105123_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$170,424.44
9-F-04-8874	RGGS LAND & MINERALS, LTD, L.P.	ATTN: TOM SPECK P. O. BOX 4667 HOUSTON, TX 77210	102204_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,609,072.86
9-F-04-8875	ROBERT L. CROOK, JR.	2421 2ND AVE NORTH BIRMINGHAM, AL 35203	109592_9	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$74,076.38

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-4

Consideration For Claim: Royalties

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Account No.</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-04-8876	S.E. BELCHER, JR. PRVT. FOUNDATION #3	J.H. GRAHAM, INC. 812 AIRPORT ROAD SOUTH JASPER, AL 35501	103693_9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,369.72
9-F-04-8877	SEED HEIRS MINERALS LLC	7914 ALVARADO ROAD ATTN: ROB JAMES, MANAGER RICHMOND, VA 23229	104812_9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,758.98
9-F-04-8878	SIDNEY W. SMYER, JR	2780 SMYER CIRCLE BIRMINGHAM, AL 35216	109558_9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$148,152.77
9-F-04-8879	THE WESTERVELT COMPANY, INC.	LAND DEPT P.O. BOX 48999 TUSCALOOSA, AL 35404-8999	103733_9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,466.81
9-F-04-8880	VITRUVIAN LIQUIDATING TRUST	2814 TIMBER COUNTRY WAY KINGWOOD, TX 77345	109591_9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,233.15
9-F-04-8881	WESLEY WEST MINERALS, LTD.	FROST NATIONAL BANK, LOCK BOX DEPT. P. O. BOX 1141 HOUSTON, TX 77251-1141	101085_9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$900,168.75
							\$3,320,868

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4484	ADAM ACKER V. JWR & ED SCALLA & JOY GLOBAL,	LAWRENCE, WEAVER,TIDMORE, LLC 300 CAHABA PARK CIRCLE, SUITE 200 BIRMINGHAM, AL 35242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8777	ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT (ADEM)	1400 COLISUEM BLVD MONTGOMERY, AL 36110-2400	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8785	ALABAMA DEPT. OF PUBLIC HEALTH	201 MONROE ST., SUITE 700 MONTGOMERY, AL 36130	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4454	ALEXANDER, ROGER V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4453	ALLEN, ROBERT V. JWR	WILEY & WILLIAMS 1824 3RD AVE. SO. JASPER, AL 35502-1688	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4449	ARGENT, GARY V. JWR	31924 NW 1ST AVENUE P.O. BOX 470 CARBON HILL, AL 35549-0470	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4480	ARY, DONALD	255 ECHO LANE WINFIELD, AL 35594	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4469	BICE, JOE V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4468	BLEVINS, WALLACE V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4483	BRANTLEY, NOLAN V. JWR	2626 7TH STREET TUSCALOOSA, AL 35401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4456	BROWN, CHRISTOPHER ESTATE V. JWR	800 SHADES CREEK PARKWAY SUITE 600-D BIRMINGHAM, AL 35209	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4409	BROWN, EBONY V. BYRAM, PLYLAR, PARKER, RICHARDS AND JENKINS	800 SHADES CREEK PARKWAY BIRMINGHAM, AL 35209	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4481	BROWN, HOWELL N. V. JWR	WILEY & WILLIAMS 1824 3RD AVE. SO. JASPER, AL 35502-1688	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4490	CHANEY V. JWR, WE, BWMC, & CO-EMPLOYEES	611 HELEN KELLER BLVD TUSCALOOSA, AL 35404	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4438	CHRISTOPHER BROWN (ESTATE) V. JWR	WILEY & WILLIAMS 1824 3RD AVE. SO. JASPER, AL 35502-1688	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4446	DOETY, ROBERT V. JWR	55051 HIGHWAY 17 P.O. BOX 987 SULLIGENT SULLIGENT, AL 35586	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4447	DOTSON, JESSIE V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5**Consideration For Claim: Litigation and Other Claims**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4448	EARNEST, SCOT V. JWR	WILEY & WILLIAMS 1824 3RD AVE. SO. JASPER, AL 35502-1688	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8845	FEDERAL MINE SAFETY & HEALTH REVIEW COMMISSION	1331 PENNSYLVANIA AVENUE SUITE 520N WASHINGTON, DC 20004-1710	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4476	FILES, JIMMIE T. V. JWR	359 SOUTH AVENUE BERRY, AL 35546	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4471	GAINES, WILLIE V. JWR	1130 SO. 22ND STREET SUITE 4500 BIRMINGHAM, AL 35205	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4451	GATTI, DOMINIC V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4493	GRAYSON, CLARENCE	1060 ACADEMY ROAD BRIERFIELD, AL 35035	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4458	HINES, ALLEN D. V. JWR	229 19TH STREET WEST JASPER, AL 35501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4445	HODGES, RONALD V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4442	HUMPHRYES, DENNIS V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4443	HUTTON, MICHAEL V. JWR	2910 LINDEN AVENUE SUITE 201 HOMEWOOD, AL 35209	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4485	JESSICA GIBSON V JWR, ET AL.	2100 THIRD AVE. NO., SUITE 900 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4533	JIM WALTER RESOURCES, INC., V. SECRETARY OF LABOR	USDOL OFFICE OF THE SOLICITOR UCHE EGEMONYE 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4534	JIM WALTER RESOURCES, INC., V. SECRETARY OF LABOR	USDOL OFFICE OF THE SOLICITOR SAMUEL CHARLES LORD 201 12TH STREET SOUTH, SUITE 500 ARLINGTON, VA 22202-5450	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4535	JIM WALTER RESOURCES, INC., V. SECRETARY OF LABOR	USDOL OFFICE OF THE SOLICITOR ROBIN ROSENBLUTH 201 12TH STREET SOUTH, SUITE 500 ARLINGTON, VA 22202-5450	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4536	JIM WALTER RESOURCES, INC., V. SECRETARY OF LABOR	USDOL OFFICE OF THE SOLICITOR ROBIN ROSENBLUTH 201 12TH STREET SOUTH, SUITE 500 ARLINGTON, VA 22202-5450	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4492	KENNETH R. TUCKER	526 10TH STREET MOUNDSVILLE, WV 26041	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5**Consideration For Claim: Litigation and Other Claims**

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4439	KING, MARTY V. JWR	TOWNES & WOODS PC 717 KERR DRIVE GARDENDALE, AL 35071	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4466	KIRK, BOBBY V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4435	KNIGHT, WILLIAM V. JWR	1032 HALLMARK ROAD BIRMINGHAM, AL 35214	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4440	LAWLEY, RANDY V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4457	LEGGETT, ROBERT V. JWR	546 KINGSWOOD DRIVE HUEYTOWN, AL 35023	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4474	LONG, ELLIS V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4473	MARKHAM, THOMAS V. JWR	WILEY & WILLIAMS 1824 3RD AVE. SO. JASPER, AL 35502-1688	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4467	MAYS, JAMES V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4408	MCCLLELLAND, BRIAN V. JWR	HARDIN & HUGHES 2121 14TH ST TUSCALOOSA, AL 35401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4444	MILLER, CHRIS V. JWR	THE HARRIS BUILDING 115 RICHARD ARRINGTON JR. BLVD. NO. BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8793	MINE SAFETY & HEALTH ADM	1100 WILSON BLVD, 22ND FLOOR ARLINGTON, VA 22209-3939	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4475	MINOR, JON V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4494	MIZE, ROSS	1414 EDGEFIELD LANE HUEYTOWN, AL 35023	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4491	OCEAN PRIDE DISPUTE WITH USIMINAS	NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8804	OFFICE OF NATURAL RESOURCES REVENUE	PO BOX 25627 DENVER, CO 80225-0627	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4462	PATRICK, STEVE S. V. JWR	1905 14TH AVE. SO. BIRMINGHAM, AL 35205	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4452	POTTER, CLABE V. JWR	2804 20TH AVE. NORTHPORT, AL 35476	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4464	PRICE, DAVID V. JWR	ANDRES & LEMLEY 2711 SIXTH STREET TUSCALOOSA, AL 35401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4461	RUSSELL, MARTIN V. JWR	2160 14TH AVE. SO. P.O. BOX 55089 BIRMINGHAM, AL 35255-5089	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4465	SCALES, MARY V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4495	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4496	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4497	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4498	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4499	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4500	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4501	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4502	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 BRANDON RUSSELL 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4503	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4504	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR YASMIN K. YANTHIS-BAILEY 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4505	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR YASMIN K. YANTHIS-BAILEY 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4506	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR ROLESIA BUTLER DANCY 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4507	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR LES BRODIE 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4508	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR LES BRODIE 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4509	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR ELIZABETH L. FRIARY 211 7TH AVENUE NORTH, SUITE 420 NASHVILLE, TN 37219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4510	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR ELIZABETH L. FRIARY 211 7TH AVENUE NORTH, SUITE 420 NASHVILLE, TN 37219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4511	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR THOMAS J. MOTZNY 211 7TH AVENUE NORTH, SUITE 420 NASHVILLE, TN 37219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4512	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR ELIZABETH L. FRIARY 211 7TH AVENUE NORTH, SUITE 420 NASHVILLE, TN 37219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4513	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4514	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4515	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4516	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4517	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 BRANDON RUSSELL 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4518	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL MSHA DISTRICT 11 JOHN CHURCH 1030 LONDON DRIVE, SUITE 400 BIRMINGHAM, AL 35211	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4519	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR AMY R. WALKER 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4520	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR JONATHAN HOFFMEISTER 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4521	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR SOPHIA E. HAYNES 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4522	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR SOPHIA E. HAYNES 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4523	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR SOPHIA E. HAYNES 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4524	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR AMY R. WALKER 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4525	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR ANGELA DONALDSON 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4526	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR JEAN C. ABREU 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4527	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR CHARNA C. HOLLINGSWORTH-MALONE 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4528	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR CHARNA C. HOLLINGSWORTH-MALONE 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-4529	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR JONATHAN HOFFMEISTER 61 FORSYTH STREET, SW, ROOM 7T10 ATLANTA, GA 30303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4530	SECRETARY OF LABOR V. JIM WALTER RESOURCES, INC.	USDOL OFFICE OF THE SOLICITOR ED WALDMAN 201 12TH STREET SOUTH, SUITE 500 ARLINGTON, VA 22202-5450	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8816	SECRETARY OF THE INTERIOR, OFFICE OF SURFACE MINING	U. S. DEPT. OF THE INTERIOR OFFICE OF THE SECRETARY 4015 WILSON BLVD ARLINGTON, VA 22203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4450	SIDES, ELDON N. V. JWR	31924 NW 1ST AVENUE P.O. BOX 470 CARBON HILL, AL 35549-0470	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4437	SMITH, ANTHONY V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4472	SMITH, RICHARD V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4460	SNAVELY, ROBERT V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4482	STEELE, JEROME	STEPHENS LAW FIRM 3521 CHIPPENHAM DRIVE BIRMINGHAM, AL 35242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4441	STRIPLING, CARL S. V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4479	THOMAS, WILLIAM GARY	NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4486	THOMPSON, JOE V. TAFT COAL SALES, JWR & NORFOLK SOUTH. R.R. & WALTER ENERGY	THE HARRISON LAW FIRM 1813 ALABAMA AVE JASPER, AL 35501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4487	THOMPSON, VONDA V JWR	301 19TH STREET NO BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4455	TIDWELL, J.L. ESTATE (DEBBIE) V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4478	TRAWEEK, JIMMY V. JWR	182 COUNTY ROAD 93 BANKSTON, AL 35542	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4459	TUCKER, JERRY V. JWR	229 19TH STREET WEST JASPER, AL 35501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-8825	TUSCALOOSA CO. HEALTH DEPT.	1200 37TH ST. E. TUSCALOOSA, AL 35405	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4489	UMWA /NLRB MATTER	DISTRICT 20 1200 4TH AVENUE SOUTH BIRMINGHAM, AL 35233	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-5

Consideration For Claim: Litigation and Other Claims

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-05-8835	UNITED STATES ENVIRONMENTAL PROTECTION AGENCY REGION 4	SAM NUNN ATLANTA FEDERAL CENTER 61 FORSYTH STREET, SW ATLANTA, GA 30303-8960	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4470	VICKERS, CHAUNCEY V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4488	WALLACE, DIETRICK V. JWR	2226 9TH AVE. HALEYVILLE, AL 35565	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4477	WALLACE, JOHN V. JWR	15888 HIGHWAY 69 SOUTH MOUNDVILLE, AL 35474	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4436	WIGGINS, RANDY V. JWR	2001 PARK PLACE NORTH SUITE 501 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-05-4463	WILLIAMS, ALFRED V. JWR	WARREN & ASSOCIATES P.O. BOX 2992 JASPER, AL 35502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-6

Consideration For Claim: Intercompany Payables

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-06-5116	ATLANTIC DEVELOPMENT AND CAPITAL LLC	SUITE D 702 PROFESSIONAL PARK DRIVE SUMMERSVILLE, WV 26651	6/30/2015	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$3,644.25
							<u>\$3,644</u>

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-7

Consideration For Claim: Employee Benefit Plans and Other Liabilities

<u>ID</u>	<u>Name of Creditor/Plan, Description</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-07-4980	BLEVINS, WANDA SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4973	BRASS, JOHN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4974	DEAN, PAUL SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4981	DEAN, TAEGEN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4972	DEWITT, ROBERT SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4975	EVANS, PHILLIP SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4955	GANEY, FLOYD SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4982	GRIZZELLE, DEBORAH SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4976	HALL, LADEW SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4977	HASKETT, ROSEMARY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4956	HILL, RONALD SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4957	JONES, WILLIAM SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4958	KOZEL, FREDERIC SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4959	MCDONALD, JESSE SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4941	PENSION BENEFIT GUARANTY CORPORATION WALTER COKE INC. PENSION PLAN FOR EMPLOYEES REPRESENTED BY LOCAL 12014	OFFICE OF THE CHIEF COUNSEL 1200 K STREET NW WASHINGTON, DC 20005-4026	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4942	PENSION BENEFIT GUARANTY CORPORATION PENSION PLAN FOR EMPLOYEES OF WALTER ENERGY, INC. SUBSIDIARIES, DIVISIONS AND AFFILIATES (PLAN #216)	OFFICE OF THE CHIEF COUNSEL 1200 K STREET NW WASHINGTON, DC 20005-4026	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

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Exhibit F-7

Consideration For Claim: Employee Benefit Plans and Other Liabilities

<u>ID</u>	<u>Name of Creditor/Plan, Description</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-07-4960	PIKE, JERRY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4961	PIPER, MARK SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4962	PISSANOS, SHARON SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4963	RICHMOND, GEORGE SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4978	ROBINSON, SYDNEY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4964	SHALVEY, KEITH SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4979	SMITH, HOWARD SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4965	STORM, JOHN SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4983	SWINDLE, ALBERT SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-5096	TENNYSON, ARTHUR SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4966	TRAMMELL, WILLIAM SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4954	U.S. DEPARTMENT OF LABOR, OFFICE OF WORKER'S COMPENSATION PROGRAMS BLACK LUNG CLAIMS	200 CONSTITUTION AVE, NW WASHINGTON, DC 20210	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNDETERMINED
9-F-07-4948	UMWA 1974 PENSION PLAN & TRUST	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4944	UMWA 1992 BENEFIT PLAN	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4945	UMWA 1993 BENEFIT PLAN	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4943	UMWA 2012 RETIREE BONUS TRUST ACCOUNT	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit F-7

Consideration For Claim: Employee Benefit Plans and Other Liabilities

<u>ID</u>	<u>Name of Creditor/Plan, Description</u>	<u>Mailing Address Including Zip Code</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-07-4953	UMWA BCOA-EDUCATION & TRAINING FUND	ATTN: UMWA PRESIDENT 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4951	UMWA BCOA-LMPCP FUND	ATTN: UMWA PRESIDENT 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4952	UMWA BCOA-RESOLUTION OF DISPUTES TRUST	ATTN: UMWA PRESIDENT 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4947	UMWA COMBINED BENEFIT FUND	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4946	UMWA DEFERRED CASH SAVINGS PLAN & TRUST ("CDSP")	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4949	UMWA EMPLOYER PLAN FOR RETIREES UNDER SECTION 9711 OF THE COAL ACT	ATTN: EXECUTIVE DIRECTOR 2121 K STREET NW, STE 350 WASHINGTON, DC 20037	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4950	UNITED MINEWORKERS OF AMERICA UMWA VARIOUS BENEFITS	ATTN: UMWA PRESIDENT 18354 QUANTICO GATEWAY DRIVE, SUITE 200 TRIANGLE, VA 22172	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4967	VINES, LARRY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4968	VINES, ROBERT SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4969	WATTS, RANDY SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4970	WEAKLEY, LEWIS SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4971	WILKES, CECIL SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
9-F-07-4984	WIYGUL, DENISE SALARIED POST-RETIREE MEDICAL PLAN	AVAILABLE UPON REQUEST	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED
						<u>UNDETERMINED</u>

Jim Walter Resources, Inc.

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Exhibit F-8

Consideration For Claim: Employee Claims - Severance

<u>ID</u>	<u>Creditor's Name</u>	<u>Mailing Address Including Zip Code</u>	<u>Date Claim Was Incurred</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of Claim</u>
9-F-08-29	CONFIDENTIAL EMPLOYEE	AVAILABLE UPON REQUEST	4/1/2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$242,374.52
							<u>\$242,375</u>

Jim Walter Resources, Inc.

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Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6311	A & A RESOURCES	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2013	126 LESTER DOSS ROAD WARRIOR, AL 35180
9-G-01-6392	A.H. BEAN	LEASE - MINERAL EFFECTIVE DATE: 9/1/1999	BEAN LAND & TIMBER COMPANY 4230 MCFARLAND BLVD. N NORTHPORT, AL 35476
9-G-01-6390	A.H. BEAN	LEASE - MINERAL EFFECTIVE DATE: 4/17/1986	P.O. DRAWER 598 NORTHPORT, AL 35476
9-G-01-6391	A.H. BEAN	MEMORANDUM OF LEASE EFFECTIVE DATE: 9/1/1999	BEAN LAND & TIMBER COMPANY 4230 MCFARLAND BLVD. N NORTHPORT, AL 35476
9-G-01-6313	ABC COKE, A DIVISION OF DRUMMOND CO., INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/1/2015	P O BOX 10246 BIRMINGHAM, AL 35202
9-G-01-6314	ABC COKE, A DIVISION OF DRUMMOND CO., INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/1/2015	P O BOX 10246 BIRMINGHAM, AL 35202
9-G-01-6315	ABC COKE, A DIVISION OF DRUMMOND CO., INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/2/2013	P O BOX 10246 BIRMINGHAM, AL 35202
9-G-01-6316	ABC COKE, A DIVISION OF DRUMMOND CO., INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/2/2014	P O BOX 10246 BIRMINGHAM, AL 35202
9-G-01-6618	AL G. RIVES, THROUGH ROBERT A. RIVES, ATTY-IN-FACT	MEMORANDUM OF LEASE EFFECTIVE DATE: 5/1/1994	3415 PINE RIDGE ROAD ROUTE 1, BOX 38 BIRMINGHAM, AL 35213
9-G-01-6617	AL G. RIVES, THROUGH ROBERT A. RIVES, ATTY-IN-FACT	LEASE - MINERAL EFFECTIVE DATE: 5/1/1994	3415 PINE RIDGE ROAD ROUTE 1, BOX 38 BIRMINGHAM, AL 35213
9-G-01-6328	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2007	NOT AVAILABLE
9-G-01-6335	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 11/24/2009	NOT AVAILABLE
9-G-01-6334	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 11/24/2009	NOT AVAILABLE
9-G-01-6332	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/18/2005	NOT AVAILABLE
9-G-01-6330	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2007	NOT AVAILABLE
9-G-01-6329	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2007	NOT AVAILABLE

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Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6331	ALABAMA POWER COMPANY	LEASE - PERSONAL PROPERTY EFFECTIVE DATE: 10/18/2005	NOT AVAILABLE
9-G-01-6318	ALABAMA POWER COMPANY	SURFACE USE AGREEMENT EFFECTIVE DATE: 2/5/2014	NOT AVAILABLE
9-G-01-6326	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2007	NOT AVAILABLE
9-G-01-6325	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 8/29/2013	NOT AVAILABLE
9-G-01-6324	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 7/31/2009	NOT AVAILABLE
9-G-01-6333	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 11/16/2011	NOT AVAILABLE
9-G-01-6323	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 5/19/2009	NOT AVAILABLE
9-G-01-6322	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 5/6/2010	NOT AVAILABLE
9-G-01-6321	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 5/6/2010	NOT AVAILABLE
9-G-01-6327	ALABAMA POWER COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 10/1/2007	NOT AVAILABLE
9-G-01-6320	ALABAMA POWER COMPANY	SURFACE USE AGREEMENT EFFECTIVE DATE: 4/5/2012	NOT AVAILABLE
9-G-01-6319	ALABAMA POWER COMPANY	SURFACE USE AGREEMENT EFFECTIVE DATE: 4/5/2012	NOT AVAILABLE
9-G-01-6340	ALABAMA STATE PORT AUTHORITY	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 12/1/2013	ALABAMA STATE PORT AUTHORITY P O BOX 1588 MOBILE, AL 36633
9-G-01-6336	ALABAMA STATE PORT AUTHORITY	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 11/1/2013	ALABAMA STATE PORT AUTHORITY P O BOX 1588 MOBILE, AL 36633
9-G-01-6338	ALABAMA STATE PORT AUTHORITY	SERVICE CONTRACT EFFECTIVE DATE: 8/1/2009	P.O. BOX 1588 MOBILE, AL 36633
9-G-01-6344	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 2/18/2014	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6353	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 6/23/2008	P.O. BOX 410 NORTHPORT, AL 35476

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Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6350	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 4/18/2012	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6354	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 9/10/2002	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6355	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 10/29/2012	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6356	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 10/31/2013	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6358	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 12/12/2011	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6345	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 2/19/2013	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6343	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 2/9/2004	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6342	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 2/4/2015	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6341	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 1/25/2005	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6349	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 4/16/2014	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6352	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 5/5/2003	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6357	ALAWEST - AL LLC	SURFACE USE AGREEMENT EFFECTIVE DATE: 11/17/2006	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6347	ALAWEST-AL, LLC	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 4/14/2009	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6346	ALAWEST-AL, LLC	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 3/11/2009	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6348	ALAWEST-AL, LLC	LEASE EFFECTIVE DATE: 4/14/2009	P.O. BOX 410 NORTHPORT, AL 35476
9-G-01-6351	ALAWEST-AL, LLC	AMENDMENT EFFECTIVE DATE: 8/30/2000	P.O. BOX 412 NORTHPORT, AL 35476
9-G-01-6379	ALICE ANNE BARNES	LEASE - MINERAL EFFECTIVE DATE: 6/13/2007	1038 4TH AVENUE SW FAYETTE, AL 35555

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Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6451	AMELIA W. ELKINS	LEASE - MINERAL EFFECTIVE DATE: 11/19/2004	2627 OLD RUSSELLVILLE ROAD NORTH JASPER, AL 35503
9-G-01-6364	AMSOUTH BANK	AGENCY AGREEMENT EFFECTIVE DATE: 11/11/2005	NOT AVAILABLE
9-G-01-6363	AMSOUTH BANK AS, TRUSTEE OF THE MARY JANE FITZPATRICK SURVIVOR TRUST UNDER AGREEMENT DATED 09.23.1991, AND AMSOUTH BANK, AS TRUSTEE OF THE ED AND MARY JANE FITZPATRICK TRUST FUND C UNDER AGREEMENT DATED 09.23.1991, AND AMSOUTH BANK, AS TRUSTEE UNDER LAST	MEMORANDUM OF LEASE EFFECTIVE DATE: 6/7/2004	P.O. BOX 1628 MOBILE, AL 36633-01628
9-G-01-6362	AMSOUTH BANK AS, TRUSTEE OF THE MARY JANE FITZPATRICK SURVIVOR TRUST UNDER AGREEMENT DATED 09.23.1991, AND AMSOUTH BANK, AS TRUSTEE OF THE ED AND MARY JANE FITZPATRICK TRUST FUND C UNDER AGREEMENT DATED 09.23.1991, AND AMSOUTH BANK, AS TRUSTEE UNDER LAST	LEASE - MINERAL EFFECTIVE DATE: 6/7/2004	P.O. BOX 1628 MOBILE, AL 36633-01628
9-G-01-6361	AMSOUTH BANK OF ALABAMA, TRUSTEE UNDER THE WILL OF W.H. HASSINGER, DECEASED	LEASE - MINERAL EFFECTIVE DATE: 2/12/1995	NATURAL RESOURCES DEPT. P.O. BOX 11426 BIRMINGHAM, AL 35202
9-G-01-6360	AMSOUTH BANK, AS TRUSTEE	MEMORANDUM OF LEASE EFFECTIVE DATE: 7/1/2004	NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6359	AMSOUTH BANK, AS TRUSTEE	LEASE - MINERAL EFFECTIVE DATE: 7/1/2004	NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6659	ANN COATS SELF AND JOHN V. SELF	LEASE - MINERAL EFFECTIVE DATE: 6/20/2001	850 RIVER OAKS DRIVE CROPWELL, AL 35054
9-G-01-6658	ANN COATS SELF AND JOHN V. SELF	LEASE - MINERAL EFFECTIVE DATE: 6/20/2001	850 RIVER OAKS DRIVE CROPWELL, AL 35054
9-G-01-6367	ARCELORMITTAL SOURCING SCA	AMENDMENT EFFECTIVE DATE: 1/14/2013	19 AVENUE DE LA LIBERTÉ, L-2930 LUXEMBOURG
9-G-01-6652	ARCELORMITTAL SOURCING SCA	AMENDMENT EFFECTIVE DATE: 3/28/2014	19 AVENUE DE LA LIBERTÉ, L-2930 LUXEMBOURG
9-G-01-6653	ARCELORMITTAL SOURCING SCA	AMENDMENT	19 AVENUE DE LA LIBERTÉ, L-2930 LUXEMBOURG

Jim Walter Resources, Inc.

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Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6651	ARCELORMITTAL SOURCING SCA	SUPPLY AGREEMENT EFFECTIVE DATE: 4/1/2008	19 AVENUE DE LA LIBERTÉ, L-2930 LUXEMBOURG
9-G-01-6366	ARCELORMITTAL SOURCING SCA	SALES CONTRACT EFFECTIVE DATE: 4/1/2007	19 AVENUE DE LA LIBERTÉ, L-2930 LUXEMBOURG
9-G-01-6368	ARCH INSURANCE COMPANY	INDEMNITY AGREEMENT EFFECTIVE DATE: 3/28/2013	NOT AVAILABLE
9-G-01-6369	ASPEN AMERICAN INSURANCE COMPANY	SURETY BOND EFFECTIVE DATE: 5/1/2013	175 CAPITAL BOULEVARD ROCKY HILL, CT 6067
9-G-01-6370	ASPEN SPECIALTY INSURANCE COMPANY, AND AMWINS BROKERAGE OF TEXAS INC., AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
9-G-01-6371	ASPEN SPECIALTY INSURANCE COMPANY, AND AMWINS BROKERAGE OF TEXAS INC., AND WILLIS INSURANCE SERVICES OF GEORGIA	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
9-G-01-6373	AT&T CORP	SERVICE CONTRACT EFFECTIVE DATE: 5/23/2012	ATTN: ALICIA CRAWFORD 2180 LAKE BLVD NE ATLANTA, GA 30319
9-G-01-6372	AT&T CORP	SERVICE CONTRACT EFFECTIVE DATE: 2/27/2014	ATTN: PHYLLIS SIMMONS 2180 LAKE BLVD NE ATLANTA, GA 30319
9-G-01-6495	ATHEL HYCHE	EASEMENT CONTRACT EFFECTIVE DATE: 10/15/2013	NOT AVAILABLE
9-G-01-6490	ATHEL HYCHE AND ELOISE O. HYCHE	EASEMENT CONTRACT EFFECTIVE DATE: 1/21/2013	NOT AVAILABLE
9-G-01-6447	AUDRA MAE H. DONALDSON	LEASE - MINERAL EFFECTIVE DATE: 11/25/2003	941 WINCHESTER CIRCLE BIRMINGHAM, AL 35235
9-G-01-6374	AZTEC MARITIME SERVICES, INC.	AMENDMENT EFFECTIVE DATE: 8/1/2012	303 ST. LOUIS STREET MOBILE, AL 36602
9-G-01-6376	BAGBY ELEVATOR COMPANY, INC.	SERVICE CONTRACT EFFECTIVE DATE: 4/4/2013	P O BOX 320919 BIRMINGHAM, AL 35232-09191
9-G-01-6377	BAGBY ELEVATOR COMPANY, INC.	SERVICE CONTRACT EFFECTIVE DATE: 4/4/2013	P O BOX 320919 BIRMINGHAM, AL 35232-09191
9-G-01-6378	BAGBY ELEVATOR COMPANY, INC.	SERVICE CONTRACT EFFECTIVE DATE: 4/4/2013	P O BOX 320919 BIRMINGHAM, AL 35232-09191
9-G-01-6716	BD OF TRUSTEES OF THE UNIVERSITY OF ALABAMA	AMENDMENT EFFECTIVE DATE: 11/12/1997	P.O. BOX 1966 TUSCALOOSA, AL 35486

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Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6718	BD OF TRUSTEES OF UNIVERSITY OF ALABAMA	AMENDMENT EFFECTIVE DATE: 7/3/1996	P.O. BOX 1966 TUSCALOOSA, AL 35486
9-G-01-6715	BD OF TRUSTEES OF UNIVERSITY OF ALABAMA	MEMORANDUM OF LEASE EFFECTIVE DATE: 11/20/2008	P.O. BOX 870176 TUSCALOOSA, AL 35487-0176
9-G-01-6717	BD OF TRUSTEES OF UNIVERSITY OF ALABAMA	AMENDMENT EFFECTIVE DATE: 11/18/2008	P.O. BOX 1966 TUSCALOOSA, AL 35486
9-G-01-6375	BEN M. ENIS	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	1231 PANINI DRIVE HENDERSON, NV 89025
9-G-01-6399	BIOTHERMICA BLUE CREEK INC.	SALES CONTRACT EFFECTIVE DATE: 7/27/2011	426 SHERBROOKE EAST STREET MONTREAL, QUEBEC H2L 1J6 CANADA
9-G-01-6398	BIOTHERMICA TECHNOLOGIES CORP. AND BIOTHERMICA BLUE CREEK INC.	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 7/27/2011	426 SHERBROOKE EAST STREET MONTREAL, QUEBEC H2L 1J6 CANADA
9-G-01-6389	BLUE CROSS AND BLUE SHIELD OF ALABAMA	INSURANCE POLICY EFFECTIVE DATE: 12/1/2000	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6386	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 6/1/2008	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6385	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6384	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2010	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6388	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 9/1/2009	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6383	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2008	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6387	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 8/1/2009	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298

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Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6382	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2009	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6380	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2008	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6381	BLUE CROSS BLUE SHIELD OF ALABAMA	AMENDMENT EFFECTIVE DATE: 1/1/2009	ATTN: MEDICAL CLAIMS ADMINISTRATOR 450 RIVERCHASE PARKWAY EAST BIRMINGHAM, AL 35298
9-G-01-6437	BOBBIE NELL J. CURTIS	LEASE - MINERAL EFFECTIVE DATE: 10/7/2003	RT. 9, BOX 448 TEXARKANA, TX 75501
9-G-01-6400	BRC ALABAMA NO. 7, LLC	SERVICE CONTRACT EFFECTIVE DATE: 6/24/2013	6100 DUTCHMANS LANE SUITE 900 LOUISVILLE, KY 40205
9-G-01-6401	BRC ALABAMA NO. 7, LLC	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 7/8/2013	6100 DUTCHMANS LANE SUITE 900 LOUISVILLE, KY 40205
9-G-01-6402	BRITT DEMOLITION AND RECYCLING, INC.	SERVICE CONTRACT EFFECTIVE DATE: 6/8/2015	8861 HIGHWAY 31 HANCEVILLE, AL 35077
9-G-01-6404	BUFFALO ROCK COMPANY	SERVICE CONTRACT EFFECTIVE DATE: 7/15/2011	NOT AVAILABLE
9-G-01-6411	CATERPILLAR GLOBAL MINING AMERICA LLC	SUPPLY AGREEMENT EFFECTIVE DATE: 5/28/2013	ATN: AL HEFFERAN 2045 WEST PIKE STREET HOUSTON, PA 15342
9-G-01-6581	CATHY QUINN	EASEMENT CONTRACT EFFECTIVE DATE: 6/19/2012	12048 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6582	CATHY QUINN	EASEMENT CONTRACT EFFECTIVE DATE: 10/10/2013	12048 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6412	CD EXPLORATION, INC.	LEASE - MINERAL EFFECTIVE DATE: 10/17/2008	14800 LANDMARK BLVD. SUITE 400 DALLAS, TX 75240
9-G-01-6413	CD EXPLORATION, INC.	MEMORANDUM OF LEASE EFFECTIVE DATE: 10/17/2008	14800 LANDMARK BLVD. SUITE 400 DALLAS, TX 75240
9-G-01-6414	CENTER COAL COMPANY	EASEMENT CONTRACT EFFECTIVE DATE: 11/18/2011	NOT AVAILABLE

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Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6419	CHAMPION INTERNATIONAL CORPORATION	AMENDMENT EFFECTIVE DATE: 8/2/1991	TWO GREENSPOINT PLAZA 16825 NORTHCHASE DRIVE, SUITE 800 HOUSTON, TX 77060-6095
9-G-01-6403	CHARLES A. BUCKLAND	SURFACE USE AGREEMENT EFFECTIVE DATE: 8/29/2013	13158 ALLISON DRIVE LAKE VIEW, AL 35111
9-G-01-6598	CHEROKEE RANDOLPH AKA CHEROKEE VAN DE GRAAFF	LEASE - MINERAL EFFECTIVE DATE: 9/8/2014	53 BIG TESUQUE CANYON SANTA FE, NM 87506
9-G-01-6599	CHEROKEE RANDOLPH AKA CHEROKEE VAN DE GRAAFF	MEMORANDUM OF LEASE EFFECTIVE DATE: 9/8/2014	53 BIG TESUQUE CANYON SANTA FE, NM 87506
9-G-01-6421	CHEVRON USA, INC.	MEMORANDUM OF LEASE EFFECTIVE DATE: 5/6/2011	ATTN: JIM G. MCLAUGHLIN 1901 6TH AVENUE NORTH BIRMINGHAM, AL 35203-2618
9-G-01-6422	CHEVRON USA, INC.	LEASE - MINERAL EFFECTIVE DATE: 5/6/2011	ATTN: JIM G. MCLAUGHLIN 1901 6TH AVENUE NORTH BIRMINGHAM, AL 35203-2618
9-G-01-6513	CLARENCE MORTIMER JONES AND LILA ANN JONES	EASEMENT CONTRACT EFFECTIVE DATE: 7/16/2014	160 RIVER OAKS CIRCLE CROPWELL, AL 35054
9-G-01-6480	CLERK OF PROBATE CT OF TUSCALOOSA CO., AL	MEMORANDUM OF LEASE EFFECTIVE DATE: 5/11/2010	TUSCALOOSA, AL
9-G-01-6688	CLIFFORD DOUGLAS STANLEY	EASEMENT CONTRACT EFFECTIVE DATE: 6/9/2008	17181 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6687	CLIFFORD DOUGLAS STANLEY	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 6/9/2008	17181 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6423	COMMERCIAL LAND COMPANY, INC.	SURFACE USE AGREEMENT EFFECTIVE DATE: 11/5/2012	NOT AVAILABLE
9-G-01-6433	COMPANHIA SIDERÚGICA NACIONAL	AMENDMENT EFFECTIVE DATE: 7/15/2014	AV.PRESIDENTE JUSCELINO KUBISTCHECK 3400 20° ANDAR SÃO PAULO, SP BRAZIL
9-G-01-6431	COMPANHIA SIDERÚGICA NACIONAL	AMENDMENT EFFECTIVE DATE: 3/17/2015	AVENIDA BRIGADEIRO FARIA LIMA 3400 20° ANDAR SÃO PAULO, SP BRAZIL
9-G-01-6430	COMPANHIA SIDERÚGICA NACIONAL	SALES CONTRACT EFFECTIVE DATE: 7/1/2014	AVENIDA BRIGADEIRO FARIA LIMA 3400 20° ANDAR SÃO PAULO, SP BRAZIL

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6429	COMPANHIA SIDERURGICA NACIONAL	SALES CONTRACT EFFECTIVE DATE: 7/1/2013	AV.PRESIDENTE JUSCELINO KUBISTCHECK 3400 20° ANDAR SÃO PAULO, SP BRAZIL
9-G-01-6428	COMPANHIA SIDERURGICA NACIONAL	AMENDMENT EFFECTIVE DATE: 4/2/2013	AV.PRESIDENTE JUSCELINO KUBISTCHECK 3400 20° ANDAR SÃO PAULO, SP BRAZIL
9-G-01-6427	COMPANHIA SIDERURGICA NACIONAL	SALES CONTRACT EFFECTIVE DATE: 7/1/2011	ATTN: ROBERTO BORGES BOTELHO RUA DOMINGOS VIEIRA N° 300-CJU.902 CEP 30.150-240 BAIRRO SANTA EFGÊNIA, BELO HORIZONTE, MG BRAZIL
9-G-01-6426	COMPANHIA SIDERURGICA NACIONAL	SALES CONTRACT EFFECTIVE DATE: 7/1/2001	ATTN: MICHAEL T. MADDEN P.O. BOX 830079 BIRMINGHAM, AL 35283-0079
9-G-01-6432	COMPANHIA SIDERÚRGICA NACIONAL	AMENDMENT EFFECTIVE DATE: 5/15/2015	AVENIDA BRIGADEIRO FARIA LIMA 3400 20° ANDAR SÃO PAULO, SP BRAZIL
9-G-01-6424	COWIN & COMPANY	CONSTRUCTION CONTRACT EFFECTIVE DATE: 7/25/2011	JOHN COWIN, SR. 301 INDUSTRIAL DRIVE BIRMINGHAM, AL 35211
9-G-01-6434	CSX TRANSPORTATION, INC.	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 1/1/2012	DIRECTOR - EXPORT 500 WATER STREE - J842 JACKSONVILLE, FL 32202
9-G-01-6435	CSX TRANSPORTATION, INC.	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 7/1/2011	333 WEST VINE STREET, STE. 206 LEXINGTON, KY 40507
9-G-01-6436	CSX TRANSPORTATION, INC.	AMENDMENT EFFECTIVE DATE: 7/1/2013	DIRECTOR - EXPORT 500 WATER STREE - J842 JACKSONVILLE, FL 32202
9-G-01-6443	CYNTHIA JO MURRAY DAVIS	LEASE - MINERAL EFFECTIVE DATE: 4/23/2007	5140 36TH AVENUE E SUN VALLEY APT. #810 TUSCALOOSA, AL 35405
9-G-01-6442	DAVIS CREEK BAPTIST CHURCH	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/1/1985	NOT AVAILABLE

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9-G-01-6445	DBK - DONAU BRENNSTOFFKONTOR GMBH	AMENDMENT EFFECTIVE DATE: 1/19/2015	ATTN: MR. ROBERT GARA GARTENBAUPROMENAD 2/6, A100 VIENNA AUSTRIA
9-G-01-6444	DBK - DONAU BRENNSTOFFKONTOR GMBH	SALES CONTRACT	ATTN: MR. ROBERT GARA GARTENBAUPROMENAD 2/6, A100 VIENNA AUSTRIA
9-G-01-6678	DELPHINE T. SPREE AND KENNON T. FRICKS	AMENDMENT EFFECTIVE DATE: 2/20/1995	NOT AVAILABLE
9-G-01-6446	DJONES FARMS, INC.	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 4/13/2005	21532 OLD JASPER ROAD BERRY, AL 35546
9-G-01-6562	DONALD RAY OSWALT AND KAREN KAY OSWALT	PURCHASE AGREEMENT EFFECTIVE DATE: 12/20/2013	6903 LOU GEORGE ROAD BESSEMER, AL 35022
9-G-01-6558	DONALD RAY OSWALT AND KAREN KAY OSWALT	PURCHASE AGREEMENT EFFECTIVE DATE: 2/21/2014	NOT AVAILABLE
9-G-01-6449	DRAYER PHYSICAL THERAPY INSTITUTE, LLC	SERVICE CONTRACT EFFECTIVE DATE: 1/1/2011	8205 PRESIDENTS DRIVE, 2ND FLOOR HUMMELSTOWN, PA 17036
9-G-01-6337	DRUMMOND COAL SALES AND ALABAMA STATE PORT AUTHORITY	TRANSPORTATION AGREEMENT EFFECTIVE DATE: 3/21/2011	P.O. BOX 1588 MOBILE, AL 36633
9-G-01-6450	DRUMMOND COAL SALES AND ALABAMA STATE PORT AUTHORITY	TRANSPORTATION AGREEMENT EFFECTIVE DATE: 10/1/2006	NOT AVAILABLE
9-G-01-6339	DRUMMOND COAL SALES, AND ALABAMA STATE PORT AUTHORITY, AND SOUTHERN COMPANY SERVICES, INC.	MEMORANDUM OF UNDERSTANDING EFFECTIVE DATE: 11/30/2010	P.O. BOX 1588 MOBILE, AL 36633
9-G-01-6438	ELEANOR JEAN DAILEY	LEASE - MINERAL EFFECTIVE DATE: 1/14/2005	337 DAILEY ROAD NAUVOO, AL 35578
9-G-01-6698	ELMER B. SULLIVAN AND JAMES SULLIVAN	LEASE - MINERAL EFFECTIVE DATE: 10/27/1994	8D SULLIVAN DRIVE CHELSEA, AL 35043
9-G-01-6526	EMILY CAMERON MURRAY LANGFORD	LEASE - MINERAL EFFECTIVE DATE: 10/15/2003	1111 HERMITAGE AVENUE SE HUNTSVILLE, AL 35801
9-G-01-6458	EREĞLI DEMİR VE ÇELİK FABRİKALARI T.A.S.	AMENDMENT TERMINATION DATE: 12/31/2021	ATTN: EXECUTIVE VICE PRESIDENT, RAWMATERIALS AND PROCUREMENT UZUNKUM NO. 7, KARADENİZ EREĞLİ TURKEY

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9-G-01-6459	EREĞLI DEMİR VE ÇELİK FABRİKALARI T.A.S.	AMENDMENT TERMINATION DATE: 12/31/2021	ATTN: EXECUTIVE VICE PRESIDENT, RAWMATERIALS AND PROCUREMENT UZUNKUM NO. 7, KARADENİZ EREĞLI TURKEY
9-G-01-6460	EREĞLI DEMİR VE ÇELİK FABRİKALARI T.A.S.	AMENDMENT TERMINATION DATE: 12/31/2021	ATTN: EXECUTIVE VICE PRESIDENT, RAWMATERIALS AND PROCUREMENT UZUNKUM NO. 7, KARADENİZ EREĞLI TURKEY
9-G-01-6457	EREĞLI DEMİR VE ÇELİK FABRİKALARI T.A.S.	AMENDMENT TERMINATION DATE: 12/31/2021	ATTN: EXECUTIVE VICE PRESIDENT, RAWMATERIALS AND PROCUREMENT UZUNKUM NO. 7, KARADENİZ EREĞLI TURKEY
9-G-01-6455	EREĞLI DEMİR VE ÇELİK FABRİKALARI T.A.S.	SALES CONTRACT EFFECTIVE DATE: 4/1/2007	ATTN: EXECUTIVE VICE PRESIDENT, RAWMATERIALS AND PROCUREMENT UZUNKUM NO. 7, KARADENİZ EREĞLI TURKEY
9-G-01-6456	EREĞLI DEMİR VE ÇELİK FABRİKALARI T.A.S.	SALES CONTRACT EFFECTIVE DATE: 12/1/2010	ATTN: EXECUTIVE VICE PRESIDENT, RAWMATERIALS AND PROCUREMENT UZUNKUM NO. 7, KARADENİZ EREĞLI TURKEY
9-G-01-6515	EUGENE JONES	LEASE - MINERAL EFFECTIVE DATE: 9/25/2003	1840 GRANNY HICHE ROAD CORDOVA, AL 35550
9-G-01-6461	EXPORTING COMMODITIES INTERNATIONAL, LLC	SALES CONTRACT EFFECTIVE DATE: 8/1/2013	12000 LINCOLN DRIVE WEST SUITE 108 MARLTON, NJ 8053
9-G-01-6462	FRANCIS B. JEFFRIES	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	211 4TH STREET NE FAYETTE, AL 35555
9-G-01-6463	FRANCIS B. JEFFRIES	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	211 4TH STREET NE FAYETTE, AL 35555
9-G-01-6481	G.R. HARSH, SR. REAL ESTATE HOLDINGS, LLC	LEASE - MINERAL EFFECTIVE DATE: 6/27/2011	C/O DR. GRIFFITH R. HARSH, III 2700 ARLINGTON AVE #24 BIRMINGHAM, AL 35205
9-G-01-6769	GAILA H. WALLIN	LEASE - MINERAL EFFECTIVE DATE: 10/21/2003	10471 DEAL ROAD NORTH FT. MYERS, FL 33917
9-G-01-6564	GAINES CANNON OSWALT	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	624 11TH STREET SW FAYETTE, AL 35555
9-G-01-6559	GAINES CANNON OSWALT	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	624 11TH STREET SW FAYETTE, AL 35555

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9-G-01-6668	GARY SIDES	AMENDMENT EFFECTIVE DATE: 7/10/2008	6200 E. J. OLIVER BLVD. P.O. BOX 599, SUITE 126 FAIRFIELD, AL 35064
9-G-01-6466	GENEX CASE MANAGEMENT SERVICES	AMENDMENT EFFECTIVE DATE: 2/10/2014	HIGHPOINT OFFICE CENTER 600 VESTAVIA, SUITE 210 BIRMINGHAM, AL 35216
9-G-01-6465	GENEX CASE MANAGEMENT SERVICES	SERVICE CONTRACT EFFECTIVE DATE: 1/15/2009	HIGHPOINT OFFICE CENTER 600 VESTAVIA, SUITE 210 BIRMINGHAM, AL 35216
9-G-01-6464	GENEX CASE MANAGEMENT SERVICES	AMENDMENT EFFECTIVE DATE: 1/11/2012	HIGHPOINT OFFICE CENTER 600 VESTAVIA, SUITE 210 BIRMINGHAM, AL 35216
9-G-01-6662	GEORGE A. SHOOK AND A.M. SHOOK, III	LEASE - MINERAL EFFECTIVE DATE: 7/4/1969	8 PATTON PLACE TUSCALOOSA, AL 35404
9-G-01-6663	GEORGE A. SHOOK AND A.M. SHOOK, III	AMENDMENT EFFECTIVE DATE: 6/29/1973	8 PATTON PLACE TUSCALOOSA, AL 35404
9-G-01-6453	GEORGE HUNTER ENIS	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	2521 MARLEY ROAD JACKSBORO, TX 76458
9-G-01-6470	GERDAU AÇOMINAS S/A	AMENDMENT EFFECTIVE DATE: 4/3/2014	ATTN: GERÊNCIA DE COMPRAS DE COMBUSTIVEIS SÓLIDOS RUA DOS INCONFIDENTES, 871 - SAVASSI BELO HORIZONTE - MG BRAZIL
9-G-01-6469	GERDAU AÇOMINAS S/A	SALES CONTRACT EFFECTIVE DATE: 12/22/2011	ATTN: GERÊNCIA DE COMPRAS DE COMBUSTIVEIS SÓLIDOS RUA DOS INCONFIDENTES, 871 - SAVASSI BELO HORIZONTE - MG BRAZIL
9-G-01-6468	GERDAU AÇOMINAS S/A	SALES CONTRACT EFFECTIVE DATE: 1/28/2011	ATTN: GERÊNCIA DE SUPRIMENTOS - COMBUSTIVEIS SÓLIDOS RODOVIA MG 443 KM 07 - FAZENDA DO CADETTE OURO BRANCO/MG CEP 36420-000 BRAZIL
9-G-01-6783	GLENDA JONES WILLIAMS	LEASE - MINERAL EFFECTIVE DATE: 11/16/2004	2900 OLD BIRMINGHAM HIGHWAY JASPER, AL 35501
9-G-01-6473	GULF STATES PAPER CORPORATION	LEASE - MINERAL EFFECTIVE DATE: 10/22/1999	P.O. BOX 48999 TUSCALOOSA, AL 35404

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9-G-01-6471	GULF STATES PAPER CORPORATION	MEMORANDUM OF LEASE EFFECTIVE DATE: 2/18/2004	P.O. BOX 48999 TUSCALOOSA, AL 35404-8999
9-G-01-6472	GULF STATES PAPER CORPORATION	AMENDMENT EFFECTIVE DATE: 5/25/1991	NOT AVAILABLE
9-G-01-6482	HELIX SYSTEMS, INC.	CONTRACTOR AGREEMENT EFFECTIVE DATE: 5/7/215	ATTN: DANIEL DIEHL 5530 POWDER PLANT LANE BESSEMER, AL 35022
9-G-01-6296	HOLDER PARTIES	RESTRUCTURING SUPPORT AGREEMENT AGREEMENT DATE: 7/15/2015	ATTENTION: IRA DIZENGOFF, ESQ. C/O AKIN GUMP STRAUSS HAUER & FELD LLP ONE BRYANT PARK NEW YORK, NY 10036
9-G-01-6768	HUEY WAKEFIELD	LEASE - MINERAL EFFECTIVE DATE: 11/19/2004	2566 SCOTT CEMETERY ROAD NAUVOO, AL 35578
9-G-01-6500	IL VA S.P.A.	AMENDMENT EFFECTIVE DATE: 5/8/2015	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6499	ILVA S.P.A.	AMENDMENT EFFECTIVE DATE: 11/20/2014	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6498	ILVA S.P.A.	AMENDMENT EFFECTIVE DATE: 10/1/2014	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6497	ILVA S.P.A.	AMENDMENT EFFECTIVE DATE: 4/8/2014	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6496	ILVA S.P.A.	AMENDMENT EFFECTIVE DATE: 1/21/2014	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6504	ILVA S.P.A.	SALES CONTRACT EFFECTIVE DATE: 4/1/2014	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6501	ILVA S.P.A.	SALES CONTRACT EFFECTIVE DATE: 7/1/2012	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6502	ILVA S.P.A.	AMENDMENT EFFECTIVE DATE: 6/28/2012	VIA CERTOSA, 249 20151 MILANO ITALY

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9-G-01-6503	ILVA S.P.A.	AMENDMENT EFFECTIVE DATE: 2/10/2013	VIA CERTOSA, 249 20151 MILANO ITALY
9-G-01-6505	IT CONVERGENCE	SERVICE CONTRACT EFFECTIVE DATE: 5/1/2015	805 VETERANS BLVD #105 REDWOOD CITY, CA 94063
9-G-01-6506	IT CONVERGENCE	SERVICE CONTRACT EFFECTIVE DATE: 5/1/2015	805 VETERANS BLVD #105 REDWOOD CITY, CA 94063
9-G-01-6507	IT CONVERGENCE	SERVICE CONTRACT EFFECTIVE DATE: 5/1/2015	805 VETERANS BLVD #105 REDWOOD CITY, CA 94063
9-G-01-6508	ITOCHU CORPORATION	AGENCY AGREEMENT EFFECTIVE DATE: 6/8/2012	HIROSHI AKIBA, GENERAL MANAGER COAL DEPT. 2-5-1 KITA-AOYAMA MINATO-DU TOKYO 107-8077 JAPAN
9-G-01-6578	J. GORDON POWELL	ASSIGNMENT EFFECTIVE DATE: 4/11/2007	1433 REGENCY OAKS DRIVE E. MOBILE, AL 36609
9-G-01-6509	J.H. GRAHAM, L.L.C.	AMENDMENT EFFECTIVE DATE: 1/25/1997	812 AIRPORT ROAD, SOUTH JASPER, AL 35501-3851
9-G-01-6418	JACK CHAFFIN	LEASE - MINERAL EFFECTIVE DATE: 10/23/2003	985 REELS COVE ROAD WHITWELL, TN 37397
9-G-01-6484	JACK HIGHTOWER	EASEMENT CONTRACT EFFECTIVE DATE: 12/17/2014	1718 TRIPLE H RAND ROAD BESSEMER, AL 35022
9-G-01-6485	JACK HIGHTOWER	AMENDMENT EFFECTIVE DATE: 12/17/2014	1718 TRIPLE H RAND ROAD BESSEMER, AL 35022
9-G-01-6661	JAMES A. SHANDS	EASEMENT CONTRACT EFFECTIVE DATE: 9/10/2013	205 20TH STREET N. STE. 500 BIRMINGHAM, AL 35203-4703
9-G-01-6541	JAMES A. SHANDS	EASEMENT CONTRACT EFFECTIVE DATE: 9/10/2013	3580 LORNA RIDGE DRIVE HOOVER, AL 35216
9-G-01-6604	JAMES F. REDDOCH, JR. AND DIANE REDDOCH SMITH	MEMORANDUM OF LEASE EFFECTIVE DATE: 10/31/2011	2068 WESTMINISTER LANE TUSCALOOSA, AL 35406-3627
9-G-01-6603	JAMES F. REDDOCH, JR. AND DIANE REDDOCH SMITH	LEASE - MINERAL EFFECTIVE DATE: 10/31/2011	2068 WESTMINISTER LANE TUSCALOOSA, AL 35406-3627
9-G-01-6517	JAMES R. JONES	LEASE - MINERAL EFFECTIVE DATE: 11/6/2004	571 GLENCESTER HOUSTON, TX 77079
9-G-01-6671	JAMES S. SMITH, JR.	EASEMENT CONTRACT EFFECTIVE DATE: 3/1/2013	P.O. BOX 7 KELLERMAN, AL 35468

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9-G-01-6576	JEFF POLLARD	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	1041 RIDGELAND FARM ROAD MONTGOMERY, AL 35555
9-G-01-6577	JEFF POLLARD	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	1041 RIDGELAND FARM ROAD MONTGOMERY, AL 36105
9-G-01-6569	JEFFREY B. PACK AND VERONICA W. PACK	DEED EFFECTIVE DATE: 11/22/2011	17503 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6568	JEFFREY B. PACK AND VERONICA W. PACK	PURCHASE AGREEMENT EFFECTIVE DATE: 1/3/2012	17503 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6567	JEFFREY B. PACK AND VERONICA W. PACK	DEED EFFECTIVE DATE: 4/27/2012	17503 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6531	JERRIE SUE LINDSEY	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	96 GEORGIAN TERRACE WEST POINT, GA 31833
9-G-01-6532	JERRIE SUE LINDSEY	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	96 GEORGIAN TRACE WEST POINT, GA 31833
9-G-01-6417	JERRY LYNN CHAFFIN	LEASE - MINERAL EFFECTIVE DATE: 10/6/2003	1486 TEAQUE ROAD WHITWELL, TN 37397
9-G-01-6696	JIMMIE WAYNE STRINGER	LEASE - MINERAL EFFECTIVE DATE: 4/5/2005	822 JOHNSEY BRIDGE ROAD JASPER, AL 35503
9-G-01-6448	JIMPSIE H. DOYEL	LEASE - MINERAL EFFECTIVE DATE: 10/3/2003	684 NORTH WATER STREET CAMDEN, IN 46917
9-G-01-6689	JOAN H. STAPLEY	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	2123 CHITTIM TRAIL SAN ANTONIO, TX 78232
9-G-01-6407	JOANNE J. BYRAM	LEASE - MINERAL EFFECTIVE DATE: 10/7/2003	P.O. BOX 4341 EDWARDS, CO 81632
9-G-01-6494	JOCKLYN HYPHE	EASEMENT CONTRACT EFFECTIVE DATE: 7/10/2014	10819 CHIGGER RIDGE ROAD BROOKWOOD, AL 35444
9-G-01-6542	JOE MURRAY, JR.	LEASE - MINERAL EFFECTIVE DATE: 10/15/2003	1111 HERMITAGE AVENUE SE HUNTSVILLE, AL 35801
9-G-01-6697	JOEL P. STRINGER, JR.	LEASE - MINERAL EFFECTIVE DATE: 4/5/2005	3505 OLD BIRMINGHAM HIGHWAY JASPER, AL 35501
9-G-01-6510	JOLEN OPERATING COMPANY	LEASE - MINERAL EFFECTIVE DATE: 5/11/2011	ATTN: DON W. MCCOMBS, JR. 1000 N. BROADWAY, SUITE 2460 OKLAHOMA CITY, OK 73102
9-G-01-6511	JOLEN OPERATING COMPANY	MEMORANDUM EFFECTIVE DATE: 5/11/2011	ATTN: DON W. MCCOMBS, JR. 1000 N. BROADWAY, SUITE 2460 OKLAHOMA CITY, OK 73102

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9-G-01-6519	JOY GLOBAL UNDERGROUND MINING, LLC	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 9/1/2013	GARY BURK, STRATEGIC ALLIANCE MANAGER 4111 NORTH WATER TOWER PLACE, SUITE B MT. VERNON, IL 62864
9-G-01-6520	JOY TECHNOLOGIES, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 10/14/2011	177 THORN HILL ROAD WARRENDALE, PA 15086
9-G-01-6521	JPMORGAN CHASE BANK, NATIONAL ASSOCIATION	BANKING SERVICES EFFECTIVE DATE: 9/11/2014	C/O JPMORGAN TREASUREY TECHNOLOGIES CORPORATION - LIQUIDITY MANAGEMENT OPERATIONS 10420 HIGHLAND MANOR DRIVE - 2ND FLOOR TAMPA, FL 33610
9-G-01-6555	JUDITH ANN O'LOUGHLIN	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	8914 LIPTONSHIRE DALLAS, TX 75238
9-G-01-6654	JULIE R. SCOTT	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	4187 EAST MICHIGAN STREET ORLANDO, FL 32812
9-G-01-6406	KAREN A. BUTLER	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	3321 FOX FIRE LANE ORANGEBURG, SC 29118
9-G-01-6405	KAREN A. BUTLER	LEASE - MINERAL EFFECTIVE DATE: 4/23/2007	3321 FOX FIRE LANE ORANGEBURG, SC 29118
9-G-01-6425	KEB B. CROSSLIN	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	P.O. BOX 247 TUSCUMBIA, AL 35674
9-G-01-6516	KENNETH THOMAS JONES	LEASE - MINERAL EFFECTIVE DATE: 10/7/2003	4924 FAIRFAX DRIVE NW ALBUQUERQUE, NM 87114
9-G-01-6525	LAND ENERGY, LTD.	LEASE - MINERAL EFFECTIVE DATE: 6/14/2005	P.O. BOX 581 JASPER, AL 35502
9-G-01-6512	LANUE JONES	LEASE - MINERAL EFFECTIVE DATE: 9/19/2003	2509 JONES DAIRY ROAD JASPER, AL 35501
9-G-01-6452	LARRY GEORGE ENIS	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	8081 HUNTERS CREEK OLIVE BRANCH, MS 38654
9-G-01-6530	LIBERTY INTERNATIONAL UNDERWRITERS	INSURANCE POLICY EFFECTIVE DATE: 11/1/2014	55 WATER STREET, 23RD FLOOR NEW YORK, NY 10041
9-G-01-6573	LOCKE H. PIERCE, II	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	1013 NORTH FARRAGUT AVENUE COLORADO SPRINGS, CO 80909
9-G-01-6574	LOCKE H. PIERCE, III	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	N15 W26510 GOLF VIEW LANE #351A PEWAUKEE, WI 53072
9-G-01-6312	LOIS ALENE H. AARON	LEASE - MINERAL EFFECTIVE DATE: 10/21/2003	10718 PAYNE ROAD SEBRING, FL 33875

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9-G-01-6522	LOUGENE D. KILGORE	LEASE - MINERAL EFFECTIVE DATE: 9/23/2003	191 DAILEY ROAD NAUVOO, AL 35578
9-G-01-6533	M RESOURCES TRADING PTY LTD	SALES CONTRACT EFFECTIVE DATE: 8/21/2014	LEVEL 9 100 EAGLE STREET BRISBANE, QUEENSLAND 4000 AUSTRALIA
9-G-01-6393	M. WHITMAN BEASLEY, JR.	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	P.O. BOX 247 TUSCUMBIA, AL 35674
9-G-01-6440	MALCOLM D. DANIEL	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	2016 2ND AVENUE SW FAYETTE, AL 35555
9-G-01-6441	MALCOLM D. DANIEL	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	2016 2ND AVENUE SW FAYETTE, AL 35555
9-G-01-6535	MARKEL, AND ALTERRA EXCESS & SURPLUS INSURANCE COMPANY, AND AMWINS AMERICAN WHOLESALE INSURANCE GROUP	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CONCOURSE CORPORATE CENTER FIVE 18TH FLOOR ATLANTA, GA 30328
9-G-01-6709	MARTHA ANN C. TATE	LEASE - MINERAL EFFECTIVE DATE: 10/6/2003	P.O. BOX 1403 DUNLAP, TN 37327
9-G-01-6534	MARY E. NAREHOOD JEFFRIES	LEASE - MINERAL EFFECTIVE DATE: 1/2/2008	P.O. BOX 509 FAYETTE, AL 35555
9-G-01-6650	MARY J. SANFORD	LEASE - MINERAL EFFECTIVE DATE: 10/7/2003	21814 SE 70TH AVENUE HAWTHORNE, FL 32640
9-G-01-6675	MARY J. SMITH	LEASE - MINERAL EFFECTIVE DATE: 10/15/2003	272 TEMPLE AVENUE NORTH FAYETTE, AL 35555
9-G-01-6670	MARY J. SMITH AND CYNTHIA JO MURRAY DAVIS	LEASE - MINERAL EFFECTIVE DATE: 1/2/2003	272 TEMPLE AVENUE N. FAYETTE, AL 35555
9-G-01-6616	MARY JEAN RICKS	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	703 19TH STREET NW FAYETTE, AL 35555
9-G-01-6615	MARY JEAN RICKS	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	703 19TH STREET NW FAYETTE, AL 35555
9-G-01-6410	MARY T. CARNLEY	MEMORANDUM OF LEASE EFFECTIVE DATE: 8/26/2004	C/O NANCY C. MORROW P.O. BOX 66 ELBA, AL 36323
9-G-01-6409	MARY T. CARNLEY	LEASE - MINERAL EFFECTIVE DATE: 8/26/2004	C/O PAUL C. MORROW 1278 HIGHLAND DRIVE ELBA, AL 36323

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6408	MARY T. CARNLEY	LEASE - MINERAL EFFECTIVE DATE: 8/5/2004	C/O NANCY C. MORROW P.O. BOX 66 ELBA, AL 36323
9-G-01-6560	MAX C. OSWALT	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	C/O GAINES C. OSWALT 2141 PINEVIEW CIRCLE NW FAYETTE, AL 35555
9-G-01-6565	MAX OSWALT	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	2141 PINEVIEW CIRCLE NW FAYETTE, AL 35555
9-G-01-6536	MELINDA W. MCGINNIS	LEASE - MINERAL EFFECTIVE DATE: 11/19/2004	383 HILLCHASE ROAD JASPER, AL 35503
9-G-01-6685	MELVIN WAYNE STANLEY , AND BURNICE SUE BOSCH STANLEY, AND MELVIN BOSCH STANLEY, AND KYNETHIA STANLEY KELLEY	LEASE - COMMERCIAL REAL ESTATE EFFECTIVE DATE: 2/4/2010	17061 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6686	MELVIN WAYNE STANLEY , AND BURNICE SUE BOSCH STANLEY, AND MELVIN BOSCH STANLEY, AND KYNETHIA STANLEY KELLEY	EASEMENT CONTRACT EFFECTIVE DATE: 2/4/2010	17061 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6537	METINVEST INTERNATIONAL SA	SALES CONTRACT EFFECTIVE DATE: 4/13/2015	ATTN: VIKTORIYA SKRYPKA 2 RUE VALLIN, 1201 GENEVA SWITZERLAND
9-G-01-6602	MICHAEL H. REDD	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	2138 S.W. 3RD PLACE CAPE CORAL, FL 33991
9-G-01-6563	MICHAEL LOUIS OSWALT	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	114 4TH WAY NW FAYETTE, AL 35555
9-G-01-6561	MICHAEL LOUIS OSWALT	LEASE - MINERAL EFFECTIVE DATE: 10/9/2003	144 4TH WAY NW FAYETTE, AL 35555
9-G-01-6467	MICHAEL R. GERARDO	EASEMENT CONTRACT EFFECTIVE DATE: 8/29/2013	6843 CHESSER ROAD BESSEMER, AL 35023
9-G-01-6538	MITSUBISHI CHEMICAL CORPORATION	PURCHASE CONTRACT EFFECTIVE DATE: 4/1/2012	1-1 MARUNOUCHI 1-CHROME CHIYODA-KU TOKYO 100-8251 JAPAN
9-G-01-6540	MOLPUS TIMBERLANDS MANAGEMENT, LLC	NOTICE EFFECTIVE DATE: 4/16/2015	3580 LORNA RIDGE DRIVE HOOVER, AL 35216
9-G-01-6539	MOLPUS TIMBERLANDS MANAGEMENT, LLC	AMENDMENT EFFECTIVE DATE: 2/5/2015	3580 LORNA RIDGE DRIVE HOOVER, AL 35216

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9-G-01-6543	NEXAIR, LLC	SUPPLY AGREEMENT EFFECTIVE DATE: 6/26/2013	1385 CORPORATE AVE. P O BOX 161182 MEMPHIS, TN 38186-1182
9-G-01-6545	NISSHIN STEEL CO. LTD	AMENDMENT EFFECTIVE DATE: 8/15/2012	SHIN KOKUSAI BLDG. 4-1 MARUNOUCHI 3-CHOME CHIYODA-KU, TOKYO 100-8366 JAPAN
9-G-01-6546	NISSHIN STEEL CO. LTD	AMENDMENT EFFECTIVE DATE: 1/11/2013	SHIN KOKUSAI BLDG. 4-1 MARUNOUCHI 3-CHOME CHIYODA-KU, TOKYO 100-8366 JAPAN
9-G-01-6549	NISSHIN STEEL CO. LTD	AMENDMENT EFFECTIVE DATE: 4/1/2013	SHIN KOKUSAI BLDG. 4-1 MARUNOUCHI 3-CHOME CHIYODA-KU, TOKYO 100-8366 JAPAN
9-G-01-6547	NISSHIN STEEL CO. LTD.	AMENDMENT EFFECTIVE DATE: 12/24/2014	SHIN KOKUSAI BLDG. 4-1 MARUNOUCHI 3-CHOME CHIYODA-KU, TOKYO 100-8366 JAPAN
9-G-01-6548	NISSHIN STEEL CO. LTD.	SALES CONTRACT EFFECTIVE DATE: 4/15/2015	SHIN KOKUSAI BLDG 4-1 MARUNOUCHI 3-CHOME, CHIYODA-KU TOKYO 100-8366 JAPAN
9-G-01-6544	NISSHIN STEEL CO. LTD.	SALES CONTRACT EFFECTIVE DATE: 7/25/2012	SHIN KOKUSAI BLDG. 4-1 MARUNOUCHI 3-CHOME CHIYODA-KU, TOKYO 100-8366 JAPAN
9-G-01-6483	NONA E. HENDRICKSON	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	210 WEST 3RD STREET SOUTH MELROSE, MN 56352
9-G-01-6552	NOREC LIMITED	AMENDMENT EFFECTIVE DATE: 5/16/2014	NOT AVAILABLE
9-G-01-6550	NOREC LIMITED	SALES CONTRACT EFFECTIVE DATE: 4/1/2013	KLARISSA BLATNIK WEST TERRACE ESH WINNING DURHAM, ENGLAND DH7 9PT UNITED KINGDOM
9-G-01-6551	NOREC LIMITED	AMENDMENT EFFECTIVE DATE: 6/1/2013	NOT AVAILABLE
9-G-01-6554	NORFOLK SOUTHERN RAILWAY COMPANY	LEASE - MINERAL EFFECTIVE DATE: 9/15/2011	P.O. BOX 1517 BLUEFIELD, WV 24701

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9-G-01-6553	NORFOLK SOUTHERN RAILWAY COMPANY	MEMORANDUM OF LEASE EFFECTIVE DATE: 9/15/2011	P.O. BOX 1517 BLUEFIELD, WV 24701
9-G-01-6556	ORACLE AMERICA, INC.	LICENSE EFFECTIVE DATE: 4/18/2010	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
9-G-01-6557	ORACLE AMERICA, INC.	LICENSE EFFECTIVE DATE: 5/24/2008	500 ORACLE PARKWAY REDWOOD SHORES, CA 94065
9-G-01-6570	PARKER TOWING COMPANY, INC.	TRANSPORTATION AGREEMENT EFFECTIVE DATE: 1/1/2011	P.O. BOX 20908 TUSCALOOSA, AL FAX: (205) 758-0061
9-G-01-6571	PARKING TOWING COMPANY, INC.	AMENDMENT EFFECTIVE DATE: 1/1/2014	ATTN: VP - SALES P. O. BOX 20908 TUSCALOOSA, AL 35402
9-G-01-6477	PATRICIA L. HANSON	LEASE - MINERAL EFFECTIVE DATE: 8/20/2014	C/O REGIONS BANK, NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6476	PATRICIA L. HANSON	LEASE - MINERAL EFFECTIVE DATE: 8/20/2014	C/O REGIONS BANK, NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6478	PATRICIA L. HANSON	MEMORANDUM OF LEASE EFFECTIVE DATE: 8/20/2014	C/O REGIONS BANK, NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6479	PATRICIA L. HANSON	MEMORANDUM OF LEASE EFFECTIVE DATE: 8/20/2014	C/O REGIONS BANK, NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6572	PGP OPERATING, LLC	EASEMENT CONTRACT EFFECTIVE DATE: 7/22/2014	ATTN: DENNIS C. MARSHALL 4240 MCFARLAND NORTHPORT, AL 35476
9-G-01-6317	PHILLIP AKERS AND BRENDA AKERS	EASEMENT CONTRACT EFFECTIVE DATE: 4/10/2012	5201 HOLT PETERSON ROAD TUSCALOOSA, AL 35409
9-G-01-6575	PIONEER CONVEYOR LLC	SUPPLY AGREEMENT EFFECTIVE DATE: 8/4/2014	32 RESOURCE AVE MT. LAKE PARK, MD 21550
9-G-01-6579	PRUNA BETREIBER GMBH AND HUETTENWERKE KRUPP MANNESMANN GMBH	AMENDMENT EFFECTIVE DATE: 1/6/2012	NOT AVAILABLE

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9-G-01-6580	PRUNA BETREIBER GMBH AND HUETTENWERKE KRUPP MANNESMANN GMBH	AMENDMENT EFFECTIVE DATE: 7/31/2013	NOT AVAILABLE
9-G-01-6595	RAG VERKAUF	AMENDMENT EFFECTIVE DATE: 1/15/2014	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6583	RAG VERKAUF	SALES CONTRACT EFFECTIVE DATE: 4/1/2005	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6589	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2010	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6597	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2014	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6596	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2014	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6594	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2013	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6593	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2013	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6592	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2012	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6590	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2010	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6588	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2010	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6587	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2010	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6586	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2010	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY

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9-G-01-6585	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2009	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6584	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2008	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6591	RAG VERKAUF GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2010	RELLINGHAUSER STRABE 1-11 ESSEN 45128 GERMANY
9-G-01-6529	RALPH L. LAWS	EASEMENT CONTRACT EFFECTIVE DATE: 5/24/2013	119 SPANN HILL ROAD MONTICELLO, KY 42633-5507
9-G-01-6767	RALPH WAKEFIELD	LEASE - MINERAL EFFECTIVE DATE: 10/3/2003	100 LAUREL LANE JASPER, AL 35504
9-G-01-6766	RAY WAKEFIELD	LEASE - MINERAL EFFECTIVE DATE: 3/28/2005	3415 SCOTT CEMETERY ROAD NAUVOO, AL 35578
9-G-01-6607	REGIONS BANK	LEASE - MINERAL EFFECTIVE DATE: 4/29/2009	NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6605	REGIONS BANK	LETTER/NOTICE EFFECTIVE DATE: 11/19/2014	NOT AVAILABLE
9-G-01-6606	REGIONS BANK	LEASE - MINERAL EFFECTIVE DATE: 4/29/2009	NATURAL RESOURCES DEPARTMENT P.O. BOX 10463 BIRMINGHAM, AL 35202
9-G-01-6612	RGGS LAND & MINERALS LTD., L.P.	MEMORANDUM OF LEASE EFFECTIVE DATE: 8/29/2008	C/O MR. DANIEL CLARK 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
9-G-01-6611	RGGS LAND & MINERALS LTD., L.P.	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/29/2015	C/O MR. DANIEL CLARK 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
9-G-01-6608	RGGS LAND & MINERALS, LTD., L.P. AND REGIONS BANK	BANKING SERVICES EFFECTIVE DATE: 11/19/2014	CORPORATE TRUST DEPARTMENT, ATTN: REBECCA BRAYMAN 1900 5TH AVENUE NORTH, 25TH FLOOR BIRMINGHAM, AL 35203
9-G-01-6609	RGGS LAND & MINERALS, LTD., LP	MEMORANDUM OF LEASE EFFECTIVE DATE: 2/18/2008	ATTN: DANIEL CLARK 909 FANNIN, SUITE 2600 HOUSTON, TX 77010

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9-G-01-6610	RGGS LAND & MINERALS, LTD., LP	SUBLEASE AGREEMENT EFFECTIVE DATE: 12/11/2008	ATTN: DANIEL CLARK 909 FANNIN, SUITE 2600 HOUSTON, TX 77010
9-G-01-6415	RICHARD P. CHAFFIN	LEASE - MINERAL EFFECTIVE DATE: 9/18/2003	1015 REELS COVE ROAD WHITWELL, TN 37397
9-G-01-6614	RICHWOOD INDUSTRIES	SERVICE CONTRACT EFFECTIVE DATE: 3/1/2007	P O BOX 1298 HUNTINGTON, WV 25714
9-G-01-6420	RICKY CHAMPION	LEASE - MINERAL EFFECTIVE DATE: 12/23/2002	5400 HIGHWAY 171 S FAYETTE, AL 35555
9-G-01-6489	ROBERT A. HILTON	LEASE - MINERAL EFFECTIVE DATE: 10/3/2003	531 156 STREET CALUMET CITY, IL 60409
9-G-01-6619	ROCKWOOD CASUALTY INSURANCE COMPANY AND ARGO GROUP US, INC.	INSURANCE POLICY EFFECTIVE DATE: 3/1/2015	2007 EAGLE RIDGE DRIVE BIRMINGHAM, AL 35242
9-G-01-6600	RONALD P. REDD, II	LEASE - MINERAL EFFECTIVE DATE: 7/5/2005	2359 WASHINGTON ROAD MOUNT DORA, FL 32757
9-G-01-6601	RONNIE P. REDD	LEASE - MINERAL EFFECTIVE DATE: 4/21/2005	2359 WASHINGTON ROAD MOUNT DORA, FL 32757
9-G-01-6620	RUUKKI METALS OY	AMENDMENT EFFECTIVE DATE: 1/1/2014	RAUTARUUKINTIE 155 P.O. BOX 93 RAAHE, FINLAND 92100
9-G-01-6621	RUUKKI METALS OY	PURCHASE CONTRACT EFFECTIVE DATE: 8/1/2013	RAUTARUUKINTIE 155 P.O. BOX 93 RAAHE, FINLAND 92100
9-G-01-6394	S.E. BELCHER, JR.	MEMORANDUM OF LEASE EFFECTIVE DATE: 11/1/1995	ROUTE 1, BOX 14 BRENT, AL 35034
9-G-01-6395	S.E. BELCHER, JR.	LEASE - MINERAL EFFECTIVE DATE: 11/1/1995	ROUTE 1, BOX 14 BRENT, AL 35034
9-G-01-6396	S.E. BELCHER, JR.	LEASE - MINERAL EFFECTIVE DATE: 4/23/2012	ATTN: HOWARD GRAHAM 812 AIRPORT ROAD SOUTH JASPER, AL 35501-3851
9-G-01-6397	S.E. BELCHER, JR.	LEASE - MINERAL EFFECTIVE DATE: 8/21/2007	PERSONAL REPRESENTATIVE OF ESTATE OF S.E. BELCHER, JR. 6448 HIGHWAY 5 BRENT, AL 35034
9-G-01-6747	SAGA RESOURCE PARTNERS LLC	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 2/27/2015	600 17TH STREET SUITE 1700 NORTH DENVER, CO 80202

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9-G-01-6746	SAGA RESOURCE PARTNERS LLC	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 2/27/2015	600 17TH STREET SUITE 1700 NORTH DENVER, CO 80202
9-G-01-6625	SAHAVIRIYA STEEL INDUSTRIES UK LIMITED	ASSIGNMENT EFFECTIVE DATE: 11/13/2014	MR. NEIL BOWLER BAARERSTRASSE 82, 6302 ZUG SWITZERLAND
9-G-01-6624	SAHAVIRIYA STEEL INDUSTRIES UK LIMITED	SALES CONTRACT EFFECTIVE DATE: 10/1/2014	28/1 PRAPAWIT BUILDING, 3RD FLOOR, SURASAK ROAD SILOM, BANGKOK THAILAND
9-G-01-6622	SAHAVIRIYA STEEL INDUSTRIES UK LIMITED AND HARGREAVES INDUSTRIAL SERVICES LIMITED	AMENDMENT	28/1 PRAPAWIT BUILDING. 3RD FLOOR, SURASAK ROAD SILOM, BANGRAK, BANGKOK 10500 THAILAND
9-G-01-6626	SAHAVIRIYA STEEL INDUSTRIES UK LTD	ASSIGNMENT EFFECTIVE DATE: 11/13/2014	BAARERSTRASSE 82 ZUG CH-6302 SWITZERLAND
9-G-01-6629	SAHAVIRIYA STEEL INDUSTRIES UK LTD	ASSIGNMENT EFFECTIVE DATE: 11/13/2014	BAARERSTRASSE 82 ZUG CH-6302 SWITZERLAND
9-G-01-6627	SAHAVIRIYA STEEL INDUSTRIES UK LTD	SALES CONTRACT EFFECTIVE DATE: 7/1/2014	28/1 PRAPAWIT BUILDING. 3RD FLOOR, SURASAK ROAD SILOM, BANGRAK, BANGKOK 10500 THAILAND
9-G-01-6628	SAHAVIRIYA STEEL INDUSTRIES UK LTD	AMENDMENT EFFECTIVE DATE: 9/1/2014	28/1 PRAPAWIT BUILDING. 3RD FLOOR, SURASAK ROAD SILOM, BANGRAK, BANGKOK 10500 THAILAND
9-G-01-6623	SAHAVIRIYA STEEL INDUSTRIES UK LTD.	AMENDMENT EFFECTIVE DATE: 6/15/2015	MR. NEIL BOWLER BAARERSTRASSE 82, 6302 ZUG SWITZERLAND
9-G-01-6633	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2010	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY

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9-G-01-6642	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 4/24/2013	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6641	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 12/18/2012	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6640	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2012	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6639	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2011	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6638	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2011	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6637	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2011	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6636	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2011	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6635	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2010	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6644	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 9/30/2013	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6632	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY

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9-G-01-6631	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6630	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2004	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6649	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 2/12/2015	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6647	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 7/18/2014	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6646	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 4/23/2014	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6645	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 2/4/2014	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6643	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 7/26/2013	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6648	SALZGITTER FLACHSTAHL GMBH	AMENDMENT EFFECTIVE DATE: 12/2/2014	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6634	SALZGITTER FLACHSTAHL GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2010	PURCHASING DEPT. RAW MATERIALS EISENHUETTENSTRASSE 99 SALZGITTER 38239 GERMANY
9-G-01-6527	SANDRA JEFFRIES LAWRENCE	LEASE - MINERAL EFFECTIVE DATE: 4/23/2007	733 TEMPLE AVENUE NORTH FAYETTE, AL 3555

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<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6528	SANDRA JEFFRIES LAWRENCE	LEASE - MINERAL EFFECTIVE DATE: 7/15/2003	407 SOUTH SCOTT STREET SCOTTSBORO, SC 35768
9-G-01-6657	SEED HEIRS MINERALS, LLC	MEMORANDUM OF LEASE EFFECTIVE DATE: 9/4/2008	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229
9-G-01-6656	SEED HEIRS MINERALS, LLC	LEASE - MINERAL EFFECTIVE DATE: 9/4/2008	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229
9-G-01-6655	SEED HEIRS MINERALS, LLC	ASSIGNMENT EFFECTIVE DATE: 5/7/2013	ATTN: ROB JAMES, MANAGER 7914 ALVARADO ROAD RICHMOND, VA 23229
9-G-01-6660	SENECA INSURANCE COMPANY, INC. AND AMWINS BROKERAGE (NEW YORK, NY)	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	CLAIMS DEPARTMENT 160 WATER STREET, 16TH FLOOR NEW YORK, NY 10038
9-G-01-6672	SHANNON B. SMITH	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 10/1/2007	524 UNION CHAPEL ROAD NORTHPORT, AL 35473
9-G-01-6673	SHANNON B. SMITH	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 10/1/2007	524 UNION CHAPEL ROAD NORTHPORT, AL 35473
9-G-01-6674	SHANNON B. SMITH	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 10/1/2007	524 UNION CHAPEL ROAD NORTHPORT, AL 35473
9-G-01-6665	SIDERAR S.A.I.C.	AMENDMENT EFFECTIVE DATE: 9/8/2014	CASILLA DE CORREO 801 CP 2900 SAN NICOLAS BUENOS AIRES ARGENTINA
9-G-01-6666	SIDERAR S.A.I.C.	SALES CONTRACT EFFECTIVE DATE: 7/1/2009	CASILLA DE CORREO 801 CP 2900 SAN NICOLAS BUENOS AIRES ARGENTINA
9-G-01-6667	SIDERAR S.A.I.C.	SALES CONTRACT EFFECTIVE DATE: 7/1/2013	CASILLA DE CORREO 801 CP 2900 SAN NICOLAS BUENOS AIRES ARGENTINA
9-G-01-6664	SIDERAR S.A.I.C.	AMENDMENT EFFECTIVE DATE: 4/29/2014	CASILLA DE CORREO 801 CP 2900 SAN NICOLAS BUENOS AIRES ARGENTINA
9-G-01-6676	SIDNEY W. SMYER, JR. AND ROBERT L. CROOK, JR.	LEASE - MINERAL EFFECTIVE DATE: 9/9/2011	2716 WOODRIDGE ROAD BIRMINGHAM, AL 35223-2912

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9-G-01-6677	SIDNEY W. SMYER, JR. AND ROBERT L. CROOK, JR.	MEMORANDUM OF LEASE EFFECTIVE DATE: 9/9/2011	2716 WOODRIDGE ROAD BIRMINGHAM, AL 35223-2912
9-G-01-6684	SSAB EMEA AB	AMENDMENT EFFECTIVE DATE: 4/1/2014	ATTN: MR. NILS EDBERG WE-971 88 LULEA SWEDEN
9-G-01-6679	SSAB EMEA AB	SALES CONTRACT EFFECTIVE DATE: 4/1/2010	ATTN: MR. NILS EDBERG WE-971 88 LULEA SWEDEN
9-G-01-6681	SSAB EMEA AB	AMENDMENT EFFECTIVE DATE: 4/1/2012	ATTN: MR. NILS EDBERG WE-971 88 LULEA SWEDEN
9-G-01-6680	SSAB EMEA AB	AMENDMENT EFFECTIVE DATE: 4/1/2011	ATTN: MR. NILS EDBERG WE-971 88 LULEA SWEDEN
9-G-01-6682	SSAB EMEA AB	AMENDMENT EFFECTIVE DATE: 4/1/2012	ATTN: MR. NILS EDBERG WE-971 88 LULEA SWEDEN
9-G-01-6683	SSAB EMEA AB	AMENDMENT EFFECTIVE DATE: 4/1/2013	ATTN: MR. NILS EDBERG WE-971 88 LULEA SWEDEN
9-G-01-6693	STATE OF ALABAMA	LEASE - MINERAL EFFECTIVE DATE: 11/1/2014	64 NORTH UNION STREET, STE. 464 MONTGOMERY, AL 36130-1901
9-G-01-6692	STATE OF ALABAMA	EASEMENT CONTRACT EFFECTIVE DATE: 4/15/2015	64 NORTH UNION STREET, STE. 464 MONTGOMERY, AL 36130-1901
9-G-01-6690	STATE OF ALABAMA	EASEMENT CONTRACT EFFECTIVE DATE: 3/3/2015	64 NORTH UNION STREET, STE. 464 MONTGOMERY, AL 36130-1901
9-G-01-6691	STATE OF ALABAMA	EASEMENT CONTRACT EFFECTIVE DATE: 3/4/2011	64 NORTH UNION STREET, STE. 464 MONTGOMERY, AL 36130-1901
9-G-01-6695	STRATA MINE SERVICES, INC.	AMENDMENT EFFECTIVE DATE: 3/10/2015	67925 BAYBERRY DRIVE ST. CLAIRSVILLE, OH 43950
9-G-01-6694	STRATA MINE SERVICES, INC.	SERVICE CONTRACT EFFECTIVE DATE: 3/1/2014	67925 BAYBERRY DRIVE ST. CLAIRSVILLE, OH 43950

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9-G-01-6699	SWF BIRMINGHAM, LLC	EASEMENT CONTRACT EFFECTIVE DATE: 10/7/2014	NOT AVAILABLE
9-G-01-6700	T.A. HALL CONTRACTORS, INC.	CONTRACTOR AGREEMENT EFFECTIVE DATE: 6/1/2013	NOT AVAILABLE
9-G-01-6708	TATA STEEL GLOBAL PROCUREMENT CO. PTE. LTD.	SALES CONTRACT EFFECTIVE DATE: 1/15/2015	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6707	TATA STEEL GLOBAL PROCUREMENT CO. PTE. LTD.	SALES CONTRACT EFFECTIVE DATE: 4/1/2014	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6706	TATA STEEL GLOBAL PROCUREMENT CO. PTE. LTD.	SALES CONTRACT EFFECTIVE DATE: 10/1/2014	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6702	TATA STEEL UK LIMITED	AMENDMENT EFFECTIVE DATE: 4/1/2012	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6703	TATA STEEL UK LIMITED	AMENDMENT EFFECTIVE DATE: 10/1/2012	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6704	TATA STEEL UK LIMITED	AMENDMENT EFFECTIVE DATE: 6/3/2013	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6705	TATA STEEL UK LIMITED	AMENDMENT EFFECTIVE DATE: 4/1/2013	22 TANJONG KLING ROAD 628048 SINGAPORE
9-G-01-6701	TATA STEEL UK LIMITED AND TATA STEEL IJMUIDEN BV	SALES CONTRACT EFFECTIVE DATE: 4/1/2010	30 MILLBANK LONDON SW1 P 4WY UNITED KINGDOM
9-G-01-6710	TAURUS EXPLORATION, INC.	SETTLEMENT AGREEMENT EFFECTIVE DATE: 7/30/1998	NOT AVAILABLE
9-G-01-6719	TAURUS EXPLORATION, INC. AND BD OF TRUSTEES OF UNIVERSITY OF ALABAMA	MISCELLANEOUS CONTRACT EFFECTIVE DATE: 11/20/1997	P.O. BOX 1966 TUSCALOOSA, AL 35486
9-G-01-6365	TERRI SUE ANDERSON	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	2002 WOODLAND HILLS LANE WEATHERFORD, TX 76087
9-G-01-6416	TERRY CHAFFIN	LEASE - MINERAL EFFECTIVE DATE: 9/18/2003	264 CEDRUM ROAD CARBON HILL, AL 35549
9-G-01-6778	THE WESTERVELT COMPANY, INC.	LEASE - MINERAL EFFECTIVE DATE: 1/30/2009	ATTN: WILLIAM A. WALKER P.O. BOX 48999 TUSCALOOSA, AL 35404
9-G-01-6779	THE WESTERVELT COMPANY, INC.	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/30/2009	ATTN: WILLIAM A. WALKER P.O. BOX 48999 TUSCALOOSA, AL 35404

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9-G-01-6488	THOMAS HILTON	LEASE - MINERAL EFFECTIVE DATE: 4/12/2005	5 JOHNSON STREET EAST DUNDEE, IL 60118
9-G-01-6514	THURMAN JONES, JR.	LEASE - MINERAL EFFECTIVE DATE: 9/23/2003	1020 JACKSON AVENUE LOS BANOS, CA 93635
9-G-01-6712	THYSSENKRUPP CSA SIDERÚRGICA DO ATLÂNTICO LTDA	SALES CONTRACT EFFECTIVE DATE: 7/1/2010	ATTN: JOSÉ BRANDÃO AVENIDA JOÃO XXIII, S/N, 23560-352 SANTA CRUZ - RIO DE JANEIRO BRAZIL
9-G-01-6713	THYSSENKRUPP CSA SIDERÚRGICA DO ATLÂNTICO LTDA	AMENDMENT EFFECTIVE DATE: 3/24/2014	NOT AVAILABLE
9-G-01-6474	TIMOTHY K. GWIN AND MARY E. VAUGHN GWIN	EASEMENT CONTRACT EFFECTIVE DATE: 3/20/2015	16985 PRUDES CREEK ROAD BROOKWOOD, AL 35444
9-G-01-6475	TIMOTHY K. GWIN AND MARY E. VAUGHN GWIN	EASEMENT CONTRACT EFFECTIVE DATE: 10/14/2013	16985 PRUDES CREEK ROAD BROOKWOOD, AL 35444
9-G-01-6439	TONY C. DAILEY	LEASE - MINERAL EFFECTIVE DATE: 2/10/2005	550 MOSS LANE GILLION, AL 36742
9-G-01-6486	TONY L. HILL AND ELEANOR L. HILL	LEASE - MINERAL EFFECTIVE DATE: 8/13/2009	17194 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6487	TONY L. HILL AND ELEANOR L. HILL	LEASE - MINERAL EFFECTIVE DATE: 8/13/2009	17194 STANLEY ROAD BROOKWOOD, AL 35444
9-G-01-6725	U.S. STEEL CORPORATION	AMENDMENT EFFECTIVE DATE: 10/19/2006	REGIONAL MANAGER - RESOURCE MANAGEMENT 6200 E.J. OLIVER BLVD., STE 192 FAIRFIELD, AL 35064
9-G-01-6720	UNITED CENTRAL HYDRAULIC SUPPLY COMPANY, LLC	SUPPLY AGREEMENT EFFECTIVE DATE: 3/11/2015	1241 VOLUNTEER PARKWAY SUITE 1000 BRISTOL, TN 37620
9-G-01-6721	UNITED CENTRAL HYDRAULIC SUPPLY COMPANY, LLC	PURCHASE AGREEMENT EFFECTIVE DATE: 3/20/2015	1241 VOLUNTEER PARKWAY SUITE 1000 BRISTOL, TN 37620
9-G-01-6722	UNITED LAND CORPORATION	EASEMENT CONTRACT EFFECTIVE DATE: 6/9/2008	3500 35TH AVENUE NORTH BIRMINGHAM, AL 35207
9-G-01-6727	UNITED STATES OF AMERICA THROUGH THE BUREAU OF LAND MANAGEMENT	LEASE - MINERAL EFFECTIVE DATE: 2/1/2005	NOT AVAILABLE
9-G-01-6726	UNITED STATES STEEL CORPORATION	LEASE - MINERAL EFFECTIVE DATE: 6/25/1985	MANAGER-SOUTHERN LANDS & MINERALS P.O., BOX 599 FAIRFIELD, AL 35064

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9-G-01-6723	UNITED STATES STEEL CORPORATION	LEASE - MINERAL EFFECTIVE DATE: 2/6/2003	REGIONAL MANAGER - RESOURCE MANAGEMENT 6200 E.J. OLIVER BLVD., STE 192 FAIRFIELD, AL 35064
9-G-01-6724	UNITED STATES STEEL CORPORATION	MEMORANDUM OF LEASE EFFECTIVE DATE: 4/14/2003	REGIONAL MANAGER - RESOURCE MANAGEMENT 6200 E.J. OLIVER BLVD., STE 192 FAIRFIELD, AL 35064
9-G-01-6731	USINAS SIDERURGICAS DE MINAS GERAIS	PURCHASE CONTRACT EFFECTIVE DATE: 7/1/2006	RUA DOMINGOS, 300 - SL. 902 BELO HORIZONTE - MG - CEP 30150 BRAZIL
9-G-01-6728	USINAS SIDERURGICAS DE MINAS GERAIS S.A.	SALES CONTRACT EFFECTIVE DATE: 4/1/2012	RUA PROFESSOR JOSE VIEIRA DE MENDONCA 3011 ENGENHO NOGUEIRA - BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6729	USINAS SIDERURGICAS DE MINAS GERAIS S.A.	AMENDMENT EFFECTIVE DATE: 5/20/2013	RUA PROFESSOR JOSE VIEIRA DE MENDONCA 3011 ENGENHO NOGUEIRA - BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6730	USINAS SIDERURGICAS DE MINAS GERAIS S.A.	AMENDMENT EFFECTIVE DATE: 11/26/2014	RUA PROFESSOR JOSÉ VIEIRA DE MENDONÇA 3011 ENGENHO NOGUEIRA BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6732	USINAS SIDERURGICAS DE MINAS GERAIS S.A.	AMENDMENT EFFECTIVE DATE: 7/1/2010	RUA PROFESSOR JOSE VIEIRA DE MENDONCA 3011 ENGENHO NOGUEIRA - BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6733	USINAS SIDERURGICAS DE MINAS GERAIS S.A.	SALES CONTRACT EFFECTIVE DATE: 7/30/2013	RUA PROFESSOR JOSE VIEIRA DE MENDONCA 3011 ENGENHO NOGUEIRA - BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6734	USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS	SALES CONTRACT EFFECTIVE DATE: 8/18/2014	RUA PROFESSOR JOSÉ VIEIRA DE MENDONÇA 3011 ENGENHO NOGUEIRA BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6735	USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS	SALES CONTRACT EFFECTIVE DATE: 11/4/2014	RUA PROFESSOR JOSÉ VIEIRA DE MENDONÇA 3011 ENGENHO NOGUEIRA BELO HORIZONTE CEP 30.310-260 BRAZIL
9-G-01-6736	USS REAL ESTATE	AMENDMENT EFFECTIVE DATE: 1/9/2014	NOT AVAILABLE

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9-G-01-6737	USS REAL ESTATE	AMENDMENT EFFECTIVE DATE: 5/13/2013	NOT AVAILABLE
9-G-01-6738	USS REAL ESTATE	AMENDMENT EFFECTIVE DATE: 5/20/2014	NOT AVAILABLE
9-G-01-6739	USX CORPORATION	AMENDMENT EFFECTIVE DATE: 8/29/1994	MANAGER-SOUTHERN LANDS & MINERALS P.O., BOX 599 FAIRFIELD, AL 35064
9-G-01-6740	USX CORPORATION, FORMERLY UNITED STATES STEEL CORPORATION	AMENDMENT EFFECTIVE DATE: 8/29/1994	MANAGER-SOUTHERN RAW MATERIALS PROPERTY P.O., BOX 599 FAIRFIELD, AL 35064
9-G-01-6741	VANOMET INTERNATIONAL AG	SALES CONTRACT EFFECTIVE DATE: 3/1/2012	BAARERSTRASSE 82 ZUG CH-6302 SWITZERLAND
9-G-01-6613	VERA RICHARDSON	LEASE - MINERAL EFFECTIVE DATE: 9/18/2003	3686 REDMILL SARAGOOSA ROAD NAUVOO, AL 35578
9-G-01-6669	VIRGINIA O. SMALL	LEASE - MINERAL EFFECTIVE DATE: 10/6/2003	1496 FERN TRAIL WAYNESVILLE, NC 28786
9-G-01-6742	VITRUVIAN LIQUIDATING TRUST	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/21/2015	ATTN: ED DONAHUE, LIQUIDATING TRUSTEE 2814 TIMBER COUNTRY WAY KINGWOOD, TX 77345
9-G-01-6743	VITRUVIAN LIQUIDATING TRUST	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 1/21/2015	ATTN: ED DONAHUE, LIQUIDATING TRUSTEE 2814 TIMBER COUNTRY WAY KINGWOOD, TX 77345
9-G-01-6744	VITRUVIAN LIQUIDATING TRUST	LEASE - MINERAL RIGHTS EFFECTIVE DATE: 1/21/2015	ATTN: ED DONAHUE, LIQUIDATING TRUSTEE 2814 TIMBER COUNTRY WAY KINGWOOD, TX 77345
9-G-01-6745	VITRUVIAN LIQUIDATING TRUST	MEMORANDUM OF LEASE EFFECTIVE DATE: 1/21/2015	ATTN: ED DONAHUE, LIQUIDATING TRUSTEE 2814 TIMBER COUNTRY WAY KINGWOOD, TX 77345
9-G-01-6762	VOESTALPINE RHSTOFFBESCHAFFUNGS-GMBH	AMENDMENT EFFECTIVE DATE: 4/1/2015	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6761	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 1/1/2015	STAHLSTRASSE 21 4020 LINZ AUSTRIA

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9-G-01-6756	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 2/1/2014	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6755	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 1/24/2014	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6754	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 11/8/2013	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6753	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 9/6/2013	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6752	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 6/12/2013	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6751	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 1/8/2013	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6750	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 7/10/2012	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6749	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 8/10/2012	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6748	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH	AMENDMENT EFFECTIVE DATE: 7/10/2012	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6763	VOESTALPINE ROHSTOFFBESCHAFFUNGS GMBH AND IMPORTKOHLE GESELLSCHAFT M.B.H.	PURCHASE CONTRACT EFFECTIVE DATE: 4/1/2006	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6758	VOESTALPINE ROHSTOFFBESCHAFFUNGS-GMBH	AMENDMENT EFFECTIVE DATE: 7/18/2014	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6757	VOESTALPINE ROHSTOFFBESCHAFFUNGS-GMBH	AMENDMENT EFFECTIVE DATE: 4/23/2014	STAHLSTRASSE 21 4020 LINZ AUSTRIA

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9-G-01-6760	VOESTALPINE ROHSTOFFBESCHAFFUNGS-GMBH	AMENDMENT EFFECTIVE DATE: 1/1/2015	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6759	VOESTALPINE ROHSTOFFBESCHAFFUNGS-GMBH	AMENDMENT EFFECTIVE DATE: 12/2/2014	STAHLSTRASSE 21 4020 LINZ AUSTRIA
9-G-01-6770	WALTER COKE, INC.	PURCHASE CONTRACT EFFECTIVE DATE: 1/1/2012	3000 RIVERCHASE GALLERIA, SUITE 1700 BIRMINGHAM, AL 35244
9-G-01-6771	WALTER COKE, INC.	SUPPLY AGREEMENT EFFECTIVE DATE: 1/1/2015	3500 35TH AVENUE NORTH BIRMINGHAM, AL 35207
9-G-01-6773	WESLEY WEST MINERALS, LTD.	AMENDMENT EFFECTIVE DATE: 10/8/2008	P.O. BOX 7 HOUSTON, TX 77001
9-G-01-6776	WESLEY WEST MINERALS, LTD.	LEASE - MINERAL EFFECTIVE DATE: 9/6/2013	P.O. BOX 7 HOUSTON, TX 77001
9-G-01-6775	WESLEY WEST MINERALS, LTD.	LEASE - MINERAL EFFECTIVE DATE: 3/20/2014	P.O. BOX 7 HOUSTON, TX 77001
9-G-01-6774	WESLEY WEST MINERALS, LTD.	MEMORANDUM OF LEASE EFFECTIVE DATE: 10/8/2008	P.O. BOX 7 HOUSTON, TX 77001
9-G-01-6772	WESLEY WEST MINERALS, LTD.	AMENDMENT EFFECTIVE DATE: 2/28/1984	P.O. BOX 7 HOUSTON, TX 77001
9-G-01-6777	WESTCHESTER SURPLUS LINES INSURANCE COMPANY, AND ACE WESTCHESTER SPECIALTY GROUP, AND AMWINS BROKERAGE OF NEW YORK	INSURANCE POLICY EFFECTIVE DATE: 6/15/2014	NOT AVAILABLE
9-G-01-6780	WEYERHAEUSER COMPANY	LEASE - MINERAL EFFECTIVE DATE: 3/1/1994	TACOMA, WA 98477
9-G-01-6781	WEYERHAEUSER COMPANY	MEMORANDUM OF LEASE EFFECTIVE DATE: 3/1/1994	TACOMA, WA 98477
9-G-01-6782	WEYERHAEUSER COMPANY		NOT AVAILABLE
9-G-01-6492	WILBURN HYPHE	MEMORANDUM OF LEASE EFFECTIVE DATE: 3/10/1992	RT. 2, BOX 524 COTTONDALE, AL 35453
9-G-01-6491	WILBURN HYPHE	LEASE - MINERAL EFFECTIVE DATE: 3/10/1992	RT. 2, BOX 524 COTTONDALE, AL 35453
9-G-01-6764	WILLAM NED JEFFRIES	LEASE - MINERAL EFFECTIVE DATE: 12/24/2002	107 LENORA TUSCALOOSA, AL 35401
9-G-01-6454	WILLIAM BARTON ENIS	LEASE - MINERAL EFFECTIVE DATE: 7/7/2005	14914 CINDYWOOD HOUSTON, TX 77079

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9-G-01-6714	WILLIAM COATS TUCKER	LEASE - MINERAL EFFECTIVE DATE: 7/2/2001	625 WEST CENTERVILLE SUITE 110 GARLAND, TX 75041
9-G-01-6493	WILLIAM D. HYPHE, AND JAMES CHAPMAN SR., AND SANDRA K. CHAPMAN	PURCHASE CONTRACT EFFECTIVE DATE: 5/11/2012	NOT AVAILABLE
9-G-01-6518	WILLIAM D. JONES	LEASE - MINERAL EFFECTIVE DATE: 9/25/2003	836 JONES ROAD NAUVOO, AL 35578
9-G-01-6765	WILLIAM NED JEFFRIES	LEASE - MINERAL EFFECTIVE DATE: 4/23/2007	107 LENORA DRIVE TUSCALOOSA, AL 35401
9-G-01-6566	WINNIE MAE OWEN	LEASE - MINERAL	4025 WHITE OAK DRIVE BIRMINGHAM, AL 35243
9-G-01-6524	WOOD KORNEGAY, JR. AND JULIA ANN KORNEGAY	EASEMENT CONTRACT EFFECTIVE DATE: 12/28/2011	NOT AVAILABLE
9-G-01-6523	WOOD KORNEGAY, JR. AND JULIA ANN KORNEGAY	PROPOSAL EFFECTIVE DATE: 4/28/2003	NOT AVAILABLE
9-G-01-6784	XCOAL ENERGY & RESOURCES	SALES CONTRACT EFFECTIVE DATE: 4/1/2015	ONE ENERGY PLACE SUITE 9000 LATROBE, PA 15650
9-G-01-6785	XCOAL ENERGY & RESOURCES	AMENDMENT EFFECTIVE DATE: 4/1/2015	ONE ENERGY PLACE SUITE 9000 LATROBE, PA 15650
9-G-01-6711	YOLANDA DAILEY TIDWELL	LEASE - MINERAL EFFECTIVE DATE: 2/9/2005	3282 SCOTT CEMETERY ROAD NAUVOO, AL 35578
9-G-01-6797	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 10/23/2014	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6796	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 7/18/2014	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6795	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 4/23/2014	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6794	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 1/14/2014	D-6674 DILLINGEN POSTFACH 1160 GERMANY

Jim Walter Resources, Inc.

Case Number: 15-02743-TOM-11

Exhibit G-1

Executory Contracts and Other Agreements

<u>Contract ID</u>	<u>Counterparty Name</u>	<u>Contract Description</u>	<u>Address</u>
9-G-01-6793	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 10/9/2013	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6792	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 8/21/2013	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6798	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 2/12/2015	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6790	ZENTRALKOKEREI SAAR GMBH	AMENDMENT	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6789	ZENTRALKOKEREI SAAR GMBH	AMENDMENT	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6788	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 5/4/2012	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6787	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 6/28/2010	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6791	ZENTRALKOKEREI SAAR GMBH	AMENDMENT EFFECTIVE DATE: 8/21/2013	D-6674 DILLINGEN POSTFACH 1160 GERMANY
9-G-01-6786	ZKS, ZENTRALKOKEREI SAAR GMBH	SALES CONTRACT EFFECTIVE DATE: 4/1/2008	D-6674 DILLINGEN POSTFACH 1160 GERMANY

TOTAL NUMBER OF CONTRACTS: 489

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The Revolving Credit Facility

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

Morgan Stanley Senior Funding, Inc., as Collateral Agent
1585 Broadway
New York, NY 10036

Debtor Borrower:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC
Walter Energy, Inc.

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 9.5% First Lien Notes

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

Wilmington Trust, National Association, as Collateral Agent
Rodney Square North
1100 North Market Street
Wilmington, DE 19890-0001

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 11% and 12% Second Lien PIK Notes

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

BOKF, N.A., as Collateral Agent
One Williams Center, 10SW
Tulsa, OK 74103

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The Term Loan B

The debtors listed below were either borrowers or guarantors with respect to the secured debt owed to the following party as of the petition date:

Secured Party:

Morgan Stanley Senior Funding, Inc., as Collateral Agent
1585 Broadway
New York, NY 10036

Debtor Borrower:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC
Walter Energy, Inc.

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 8.5% Unsecured Notes

The debtors listed below were either borrowers or guarantors with respect to the debt owed to the following party as of the petition date:

Unsecured Party:

UMB Bank, National Association (As Successor Trustee to Wilmington Trust, National Association)
1010 Grand Avenue
4th Floor
Kansas City, MO 64108

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

Walter Energy, Inc.
Schedule of Assets and Liabilities
Attachment H - Names and Addresses of Codebtors and Creditors

The 9.875% Unsecured Notes

The debtors listed below were either borrowers or guarantors with respect to the debt owed to the following party as of the petition date:

Unsecured Party:

Delaware Trust Company (As Successor Trustee to Willmington Trust, National Association)
2711 Centerville Road
Wilmington, DE 19808

Debtor Issuer:

Walter Energy, Inc.

Debtor Guarantors:

Atlantic Development and Capital LLC
Atlantic Leaseco LLC
Blue Creek Coal Sales, Inc.
J.W. Walter, Inc.
Jim Walter Resources, Inc.
Maple Coal Co. LLC
Taft Coal Sales & Associates, Inc.
Tuscaloosa Resources, Inc.

Walter Black Warrior Basin LLC
Walter Coke, Inc.
Walter Energy Holdings, LLC
Walter Exploration & Production LLC
Walter Land Company
Walter Minerals, Inc.
Walter Natural Gas, LLC

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of Jim Walter Resources, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

Date: August 28, 2015

Signature: /s/ William G. Harvey

William G. Harvey, Chief Financial Officer of Walter Energy, Inc.
Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571