UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:

NEW WEI, INC.

Debtor

) Case No. 15-02741-TOM7)) Chapter 7

MOTION TO ALLOW THE TRUSTEE TO FILE AN ABBREVIATED FINAL REPORT

COMES NOW Andre M. Toffel (the "Trustee"), duly appointed interim Chapter 7 trustee of the above named bankruptcy estate of the Debtor and as the liquidating trustee of the liquidating trust (the "Liquidating Trust"), created in connection with the October 13, 2017 settlement agreement (the "Settlement Agreement") with Warrior Met Coal, Inc. ("Warrior Met") and pursuant to 11 U.S.C. § 105(a), moves this Court to allow the Trustee to file an abbreviated final report, as follows:

1. Toffel is the duly appointed Chapter 7 Trustee and Trustee of the Liquidating Trust.

2. This case was commenced as a Chapter 11 case in 2015 and was subsequently converted to one under Chapter 7 in 2017.



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Case 15-02741-TOM7 Doc

Doc 3850 Filed 08/22/24 Entere Main Document Page 1 of 5 3. The Liquidating Trust was established in order to administer all of the assets in all of the related cases.

4. This case was kept open in this Court to assist the administration by the Liquidating Trust.

5. In the near future, it will no longer be necessary for this case to remain open.

6. Toffel has been administering the assets as part of the Liquidating Trust since 2017 and has diligently managed the Liquidating Trust in the same manner as he has done with bankruptcy and other cases for many years.

7. The Liquidating Trust will administer any remaining assets and pay the balance of funds it has to the remaining 11 U.S.C. section 503(b)(9) claimants after all administrative expenses are paid. Subsequently, the Liquidating Trust will be terminated.

8. It is the best interests of the Court, the Bankruptcy Administrator, the Creditors, and the Liquidating Trust for Toffel to file a short Final Report stating that all assets in the Bankruptcy Estate have been administered and that he be discharged from further duties in this Chapter 7 case.

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Case 15-02741-TOM7

Doc 3850 Filed 08/22/24 Entered 08/22/24 18:03:22 Desc Main Document Page 2 of 5

The procedure stated herein was previously allowed by this Court in 9. order to close other related cases.

WHEREFORE, PREMISES CONSIDERED, the Trustee respectfully requests entry of an Order allowing the Trustee to file an abbreviated final report, and granting such other and further relief that the Court deems just and proper.

Dated: August 22, 2024.

/s/ Stephen B. Porterfield Stephen B. Porterfield

Attorney for Andre M. Toffel, Trustee

OF COUNSEL: DENTONS SIROTE PC 2311 Highland Avenue South Birmingham, AL 35205 Telephone: (205) 930-5278 Stephen.porterfield@dentons.com

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CERTIFICATE OF SERVICE

I hereby certify that on this the 22nd day of August, 2024, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing all persons and entities that have filed a request for service of filings in this case pursuant to Bankruptcy Rule 2002.

Electronic notice, and via U.S. Mail where appropriate, will also be provided to the following:

Jay R. Bender Cathleen C. Moore James Blake Bailey Bradley Arant Boult Cummings LLP One Federal Place 1819 Seventh Ave North Birmingham, AL 35203-2105 Email: jbailey@bradley.com Email: ccmoore@bradley.com Email: jbender@babc.com	Akin Gump Strauss Hauer & Feld LLP One Bryant Park New York, NY 10036 Attn: Ira S. Dizengoff
Seminole Coal Resources, LLC ERP Compliant COKE, LLC ERP Environmental Fund, Inc. 15 Appledore Lane P.O. Box 87 Natural Bridge, Virginia 24578 Attn: Thomas M. Clarke	ERP Compliant Fuels LLC c/o ENCE Co., Inc. 3694 Seaford Drive Columbus, 0I-1 43220 Attn: Charles A. Ebetino, Jr.
Jayna Partain Lamar J Leland Murphree Robert Karl Ozols Maynard, Cooper & Gale, P.C. 1901 6th Ave N 2400 Regions Harbert Plaza Birmingham, AL 35203 Email: jlamar@maynardcooper.com Email: Lmurphree@maynardcooper.com	ERP Compliant Fuels LLC PO Box 305 Madison, WV 25130 Attn: Kenneth R. McCoy

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Case 15-02741-TOM7

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Case 15-02741-TOM7