

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:**NEW WEI, INC., et al.****Case No. 15-02741-TOM7****Chapter 7****Debtor(s)**

CHAPTER 7 TRUSTEE'S MOTION FOR STATUS CONFERENCE

COMES NOW Andre M. Toffel (the "Trustee"), duly appointed interim Chapter 7 trustee of the bankruptcy estates of the Debtors¹ associated with this jointly administered case, and asks this Court to set a status conference to be held on August 14, 2017. In support, the Trustee states the following:

1. Several matters, including the Trustee's Motion for Substantive Consolidation (Doc. 2993), several applications requesting allowance of Chapter 11 administrative claims (Docs. 2982, 2985, 2986, 2988, 2993), and Sirote & Permutt, P.C.'s application for compensation (Doc. 3082), are currently set to be heard by this Court on August 14, 2017. *See* Doc. 3102.

2. In addition to those matters, the Trustee seeks an opportunity to update the Court as to the status of these Chapter 7 cases.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are New WEI, Inc. (f/k/a Walter Energy, Inc.) (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); New WEI 7, Inc. (f/k/a J.W. Walter, Inc.) (0648); Jefferson Warrior Railroad Company, Inc. (3200); New WEI 2, LLC (f/k/a Jim Walter Homes, LLC) (4589); New WEI 13, Inc. (f/k/a Jim Walter Resources, Inc.) (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); New WEI 19, LLC (f/k/a Walter Black Warrior Basin LLC) (5973); New WEI 18, Inc. (f/k/a Walter Coke, Inc.) (9791); New WEI 22, LLC (f/k/a Walter Energy Holdings, LLC) (1596); New WEI 20, LLC (f/k/a Walter Exploration & Production LLC) (5786); New WEI 1, Inc. (f/k/a Walter Home Improvement, Inc.) (1633); New WEI 6 Company (f/k/a Walter Land Company) (7709); New WEI 16, Inc. (f/k/a Walter Minerals, Inc.) (9714); and New WEI 21, LLC (f/k/a Water Natural Gas, LLC) (1198). The location of the Debtors' corporate headquarters is 2100 Southbridge Parkway, Suite 650, Birmingham, Alabama 35209.



150274117080200000000001

IN ACCORDANCE, Andre M. Toffel, interim Chapter 7 Trustee, asks this Court to enter an Order granting this Motion and scheduling a status conference as to these Chapter 7 cases to be held on August 14, 2017.

Respectfully submitted,

/s/ Stephen B. Porterfield
Stephen B. Porterfield
Thomas B. Humphries
Counsel for Andre M. Toffel
Chapter 7 Trustee

OF COUNSEL:

SIROTE & PERMUTT, P.C.

2311 Highland Avenue South
Post Office Box 55727
Birmingham, AL 35255-5727
Telephone: (205) 930-5100
Facsimile: (205) 930-5101
sporterfield@sirote.com
thumphries@sirote.com

CERTIFICATE OF SERVICE

I hereby certify that on this the 2nd day of August, 2017, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which will send notification of such filing all persons and entities that have filed a request for service of filings in this case pursuant to Bankruptcy Rule 2002.

Electronic notice, and via U.S. Mail where appropriate, will also be provided to the following:

Jay R. Bender
Cathleen C. Moore
James Blake Bailey
Bradley Arant Boult Cummings LLP
One Federal Place
1819 Fifth Ave North
Birmingham, AL 35203-2105
Email: jbailey@bradley.com
Email: ccmooore@bradley.com

Jayna Partain Lamar
J Leland Murphree
Robert Karl Ozols
Maynard, Cooper & Gale, P.C.
1901 6th Ave N
2400 Regions Harbert Plaza
Birmingham, AL 35203
Email: jlamar@maynardcooper.com
Email: Lmurphree@maynardcooper.com

Email: jbender@babco.com

Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
Attn: Ira S. Dizengoff

Seminole Coal Resources, LLC
ERP Compliant COKE, LLC
ERP Environmental Fund, Inc.
15 Appledore Lane
P.O. Box 87
Natural Bridge, Virginia 24578
Attn: Thomas M. Clarke

ERP Compliant Fuels LLC
c/o ENCECo., INC.
3694 Seaford Drive
Columbus, OH 43220
Attn: Charles A. Ebetino, Jr
Akin Gump Strauss Hauer & Feld LLP
1333 New Hampshire Avenue, N.W.
Washington, DC 20036
Attn: James Savin

J. Thomas Corbett
Jon A. Dudeck
U.S. Bankruptcy Administrator
Northern District of Alabama
1800 Fifth Avenue North, Suite 325
Thomas_Corbett@alnb.uscourts.gov
Jon_Dudeck@alnb.uscourts.gov

Email: rozols@maynardcooper.com

ERP Compliant Fuels LLC
PO Box 305
Madison, WV 25130
Attn: Kenneth R. McCoy

Robert N. Kravitz
Daniel J. Leffell
Allan J. Arffa
Dan Youngblut
Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Michael L. Hall
Jay Haithcock
James P. Roberts, LLP
Burr & Forman, LLP
420 20th St. N
Suite 3400
Birmingham, Alabama 35203
mhall@burr.com
jhaithcock@burr.com
jroberts@burr.com

/s/ Stephen B. Porterfield

OF COUNSEL