

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

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 In re: : Chapter 11
 :
 WALTER ENERGY, INC., et al., : Case No. 15-02741-TOM11
 :
 Debtors.¹ : Jointly Administered
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NOTICE TO CREDITORS WHO HAVE FILED OR SCHEDULED UNSECURED CLAIMS AGAINST THE ABOVE CAPTIONED DEBTORS. PARTIES RECEIVING THIS NOTICE MAY DETERMINE CALCULATION OF THEIR CLAIMS FOR PURPOSES OF THE GLOBAL SETTLEMENT.

On March 17, 2016, Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a “**Debtor**” and, collectively, the “**Debtors**”), and the official committee of unsecured creditors appointed in these chapter 11 cases (the “**UCC**”), by and through their respective undersigned counsel, filed the *Joint Motion for an Order (A) Authorizing Procedures to Implement the Global Settlement and (B) Granting Related Relief* (the “**Settlement Procedures Motion**”). A copy of the Settlement Procedures Motion is available at: <http://www.kccllc.net/walterenergy/document/list/4238>.

The Settlement Procedures Motion, if approved, authorizes the calculation of unsecured claim amounts for purposes of implementing the court approved global settlement (“**Global Settlement**”) among the Debtors, the UCC, the informal group of certain unaffiliated first lien lenders and first lien noteholders (the “**Steering Committee**”) and Warrior Met Coal, LLC (f/k/a Coal Acquisition LLC) (“**Met Coal**”). Claims that are “Qualifying Claims” under the participation procedures are set forth on Exhibit C attached to the Settlement Procedures Motion.

If you have any questions regarding the treatment of your claim, please contact Kurtzman Carson Consultants, at WalterEnergyInfo@kccllc.com, or (866) 967-0679 or, if calling from outside the United States or Canada, at (310) 751-2679.

A hearing to approve the Settlement Procedures Motion (the “**Hearing**”) will be held on **March 24, 2016 at 9:30 a.m. (prevailing Central Time)**, at the United States Bankruptcy Court for the Northern District of Alabama, Southern Division, 1800 Fifth Avenue North Birmingham, Alabama 35203, before the Honorable Tamara O. Mitchell. Any objection to the Settlement Procedures Motion will be heard at the Hearing.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198).



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