

**THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:	X	
	:	Chapter 11
	:	
WALTER ENERGY, INC., <u>et al.</u> ,	:	Case No. 15-02741-TOM11
	:	
Debtors. ¹	:	Jointly Administered
	:	
	X	

**NOTICE OF CONTINUED HEARING ON
CERTAIN CURE OBJECTIONS**

PLEASE TAKE NOTICE THAT:

On November 5, 2015 Walter Energy, Inc. (the “**Company**”) and its affiliated debtors and debtors in possession in the above-captioned bankruptcy cases (collectively with the Company, the “**Debtors**” or “**Sellers**”) filed their Motion (the “**Motion**”) for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors’ Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors’ Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief.² [Docket No. 993].

On November 25, 2015, pursuant to the Motion, the Court entered an Order (the “**Bidding Procedures Order**”) approving auction and bidding procedures (the “**Bidding Procedures**”) in connection with the proposed Sale(s). [Docket No. 1119]. By order dated January 8, 2016 [Docket No. 1584] (the “**Sale Order**”) the Court approved the Sale of the Acquired Assets to the Stalking

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms used herein but not otherwise defined in this notice (the “**Notice**”) shall have the meanings ascribed to them in the Motion.



1502741160202000000000017

Horse Purchaser or any Buyer Designee (as those terms are defined in the Sale Order). A copy of the Motion, the Bidding Procedures Order, the Bidding Procedures, and the Sale Order can be obtained free of charge on <http://www.kccllc.net/walterenergy>.

Pursuant to the Sale Order, the hearing on certain Objections based solely on 11 U.S.C. § 365 (the “**Cure Objections**”) were continued to a hearing on February 3, 2016 as more particularly described in the *Notice of Continued Hearing on Certain Cure Objections* [Docket No. 1515].

The Debtors have notified the Court that they wish to further continue the hearing on certain Cure Objections based solely on 11 U.S.C. § 365 to allow the parties further time to resolve such objections. The Debtors do not propose to continue any objections to the Sale(s) arising under 11 U.S.C. § 363 or other applicable law.

The Debtors and the non-debtor parties listed below agree that the following Cure Objections shall be continued to the omnibus hearing scheduled for February 17, 2016 at 10:00 a.m. (Prevailing Central Time):

Docket No.	Non-Debtor Party
1298	Regions Bank (trustee for Kellerman Land Associates a/k/a Margaret Robb Shook Cooper et al.), WHH Real Estate, LLC, University of Notre Dame du Lac, and Regions/FNBT
1378	Strata Mine Services, LLC

The Debtors’ reserve all rights, claims, and defenses with respect to the Motion and Sale(s) and any objections thereto. This Notice is subject to the fuller terms and conditions of the Motion and the Bidding Procedures Order, which shall control in the event of any conflict (other than conflicts relating to dates, in which case this Notice shall control), and the Debtors encourage parties-in-interest to review such documents in their entirety.

