

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 15-02741 (TOM)

Jointly Administered

CERTIFICATE OF SERVICE

I, Clarissa D. Cu, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned cases.

On January 14, 2016, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**, via Facsimile upon the service list attached hereto as **Exhibit B** and via Overnight Mail upon the service list attached hereto as **Exhibit C**:

- **Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief** [Docket No. 1646]
- **Notice to First Lien Creditors of the Opportunity to Participate as a DIP Lender in the Senior Secured Superpriority Debtor-In-Possession Credit Agreement** [Docket No. 1647]
- **Motion for Expedited Hearing on Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief** [Docket No. 1648]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



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Additionally, on January 15, 2016, at my direction and under my supervision, employees of KCC caused the following documents to be served via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief** [Docket No. 1646]
- **Notice to First Lien Creditors of the Opportunity to Participate as a DIP Lender in the Senior Secured Superpriority Debtor-In-Possession Credit Agreement** [Docket No. 1647]
- **Motion for Expedited Hearing on Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief** [Docket No. 1648]

Dated: January 15, 2016

/s/ Clarissa D. Cu
Clarissa D. Cu
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.751.1823

EXHIBIT A

**Exhibit A
Master Service List
Served via Electronic Mail**

NAME	NOTICE NAME	EMAIL	DESCRIPTION
A. Lee Tucker		leetucker@leetucker-law.com	Counsel to Frankie R Cicero
Adams and Reese LLP	Richard P. Carmody, David K. Bowsheer & Russell J. Rutherford	richard.carmody@arlaw.com; david.bowsheer@arlaw.com; russell.rutherford@arlaw.com	Counsel to the 1114 Committee
Akin Gump Strauss Hauer & Feld LLP	Ira Dizengoff, Kristine Manoukian, Lisa G. Beckerman, Maurice L. Brimmage	idizengoff@akingump.com; lbeckerman@akingump.com; mbrimmage@akingump.com; kmanoukian@akingump.com	Counsel to Steering Committee of First Lien Creditors
Akin Gump Strauss Hauer & Feld LLP	James Savin	jsavin@akingump.com	Counsel to Steering Committee of First Lien Creditors
Alabama Surface Mining Commission	Legal Division	milton.mccarthy@asmc.alabama.gov	Counsel to Alabama Surface Mining Commission
Arent Fox LLP	Andrew I. Silfen, Leah M. Eisenberg & Beth M. Brownstein	Andrew.silfen@arentfox.com; Leah.eisenberg@arentfox.com; beth.brownstein@arentfox.com	Counsel to BOKF, N.A.
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Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Matthew M. Cahill	mcahill@bakerdonelson.com	Counsel for Caterpillar Financial Services Corporation; Counsel to Pardee Minerals LLC
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Buchalter Nemer	Shawn M. Christianson	schristianson@buchalter.com	Counsel to Oracle America, Inc., successor-in-interest to Oracle USA, Inc. ("Oracle"), and Oracle Credit Corporation
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C. Taylor Crockett PC	C Taylor Crockett	taylor@taylorcrockett.com	Counsel to RoShonda Cotton
Carroll Engineering Company	Attn Greg Wolfe	agw@carrolleengineeringco.com	Official Committee of Unsecured Creditors
CHRISTIAN & SHAW, P.C.	Steven J. Shaw	sshaw@christianshawlaw.com	Counsel to Oracle America, Inc.
Christian & Small LLP	Daniel D. Sparks, & Bill D. Bensinger	dds@csattorneys.com; bdb@csattorneys.com; bdbensinger@csattorneys.com; ddsparks@csattorneys.com	Counsel to WHH Real Estate, LLC, Cowin & Company, Inc., Nelson Brothers, LLC; Proposed Counsel to the Official Committee of Unsecured Creditors
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Cowin & Company	Attn John Moore	jemoore@cowin-co.com	Official Committee of Unsecured Creditors
Crady, Jewett & McCulley, LLP	Shelley Bush Marmon	samarmon@cjmllaw.com	Counsel to Wesley West Minerals, Ltd.
Delaware Trust Company, as Indenture Trustee \$388,000,000 of 9.875% Senior Notes due 2020	Attn: Sandra E. Horwitz	shorwitz@delawaretrust.com	Official Committee of Unsecured Creditors
Environmental Protection Agency	Atlanta Federal Center	beswick.kevin@epa.gov	US Environmental Protection Agency
Foley & Lardner LLP	Harold L. Kaplan, Mark F. Hebbeln, Lars A. Peterson	hkapsan@foley.com; mhhebeln@foley.com; lapeterson@foley.com	Top 50 Creditor; and Counsel to UMB Bank, N.A., as successor indenture trustee for the 8.500% Senior Notes due 2021
GE Capital Technology Solutions Inc	c/o Ricoh USA Program fdba IKON Financial Services	christine.etheridge@leasingconnection.com	Interested Party
Gordon, Dana & Gilmore, LLC	Lindan J. Hill	lhill@gattorney.com	Counsel to Birmingham Rail & Locomotive, Co., Inc.
Hand Arendall LLC	Benjamin S. Goldman, Esquire	bgoldman@handarendall.com	Counsel to Thompson Tractor Co., Inc., Parker Towing Company, Inc. & Alabama State Port Authority
Hand Arendall LLC	Norman M. Stockman	nstockman@handarendall.com; AVaughn@handarendall.com	Counsel to Alabama State Port Authority & Parker Towing Company, Inc.
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Lowenstein Sandler PC	Paul Kizel	pkizel@lowenstein.com	Counsel to United Mine Workers of America
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Lowenstein Sandler PC	Sharon Levine	slevine@lowenstein.com	Counsel to United Mine Workers of America
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McGlinchey Stafford	Daniel J. Pasky, Esq.	dpasky@mcglinchey.com	Counsel to Automotive Rentals, Inc.
McGUIREWOODS LLP	John H. Maddock III	jmaddock@mcguiirewoods.com	Counsel to CSX Transportation, Inc.

**Exhibit A
Master Service List
Served via Electronic Mail**

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Michael A. Fritz, Sr.		bankruptcy@fritzlawalabama.com	Counsel to Kykenkee, Inc.
Michael E. Bybee	Attorney At Law	mbybee1@bellsouth.net ; crow.bybee@gmail.com	Counsel to Industrial Mining Supply, Inc.
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Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	William W. Kannel, Esq. & Adrienne K. Walker, Esq	wkannel@mintz.com ; awalker@mintz.com	Top 50 Creditor; and Counsel to Delaware Trust Company
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Morgan, Lewis & Bockius LLP	Crystal R. Axelrod, Melissa Y. Boey, Julia Frost-Davies, John C. Goodchild, III, Amelia C. Joiner, Rachel Jaffe Mauceri,	caxelrod@morganlewis.com ; melissa.boey@morganlewis.com ; julia.frost-davies@morganlewis.com ; jgoodchild@morganlewis.com ; amelia.joiner@morganlewis.com ; rmauceri@morganlewis.com	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees
Morrison & Foerster LLP	Lorenzo Marinuzzi & Brett H Miller & Jennifer L Marines & Samantha Martin & James A. Newton & Erica J. Richards & J. Alexander Lawrence & Charles L. Kerr	alawrence@mofo.com ; brettmiller@mofo.com ; lmartinuzzi@mofo.com ; jmarines@mofo.com ; smartin@mofo.com ; jnewton@mofo.com ; erichards@mofo.com ; CKerr@mofo.com	Counsel to the Committee of Unsecured Creditors
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Pritchard, McCall and Jones, L.L.C.	James G. Henderson	jamesh@pm-j.com	Counsel to Hager Equipment Co. of AL, Inc.
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Quinn, Connor, Weaver, Davies & Rouco LLP	Robert M. Weaver	rweaver@qcwdr.com	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees
Robert Makohin		bob@bobmakohin.com	Interested Party
Ropes & Gray LLP	Mark R. Somerstein	mark.somerstein@ropesgray.com	Counsel to Indenture Trustee for Outstanding Bond Issuances

Exhibit A
Master Service List
Served via Electronic Mail

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S. Scott Hickman, Attorney at Law, LLC	S. Scott Hickman	scotthickmanlaw@gmail.com	Counsel to RiverFall Credit Union f.d.b.Tuscaloosa Teachers Credit Union
Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov	Securities and Exchange Commission Headquarters
Sirote & Permutt	Stephen B. Porterfield	sporterfield@sirote.com	Counsel to EXLP Operating LLC
Sirote & Permutt, PC	Stephen B. Porterfield & Thomas B. Humphries	sporterfield@sirote.com ; thumphries@sirote.com	Counsel to Shook and Fletcher Supply Company, Inc., and Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank
Spain & Gillon, LLC	Frederick M. Garfield and David S. Maxey	fmg@spain-gillon.com ; dsm@spain-gillon.com	Counsel to Jefferson County Department of Health and/or Mark E. Wilson, MD, Health Officer
Spain & Gillon, LLC	Walter F. McArdle	wfm@spain-gillon.com	Counsel to George M. Phillippi
Synchrony Bank	Ramesh Singh	claims@recoverycorp.com	Authorized Agent for Synchrony Bank Assignee for Sam's Club Business Cred
Thompson & Knight LLP	Joseph E. Bain	joseph.bain@tklaw.com	Counsel to Dominion Resources Black Warrior Trust by and through its Trustee Southwest Bank
Thompson & Knight LLP	Tye C. Hancock	tye.hancock@tklaw.com	Counsel to Dominion Resources Black Warrior Trust by and through its Trustee Southwest Bank
TN Dept of Revenue	c/oTN Attorney General's Office, Bankruptcy Division	gina.hantel@ag.tn.gov	Tennessee Attorney General's Office
U.S. Department of Justice	KARL FINGERHOOD Sr Counsel	karl.fingerhood@usdoj.gov	United States Environmental Protection Agency
U.S. Securities and Exchange Commission	Office of Reorganization	atlreorg@sec.gov ; sherrill-beards@sec.gov	Securities and Exchange Commission Regional Office
UMB Bank National Association, in its capacity as Indenture Trustee of the 8.5% Notes Due 2021	Attn: Mark Flannagan	Mark.flannagan@umb.com	Official Committee of Unsecured Creditors
United Mine Workers of America	Attn: Grant Crandall, General Counsel	gcrandall@umwa.org	Official Committee of Unsecured Creditors
United Steelworkers	Attn: David R. Jury, Associate General Counsel	djury@usw.org	Official Committee of Unsecured Creditors
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Wilmington Trust, National Association	Attn: Steven Cimalore	SCimalore@WilmingtonTrust.com	Indenture Trustee for Outstanding Bond Issuances
Winter McFarland, LLC	Ruth McFarland	ruth@winmclaw.com	Counsel to Phillip R. Box, James H. Garrison, Ronnie and Debra Hyche, Edward Kimbrell, Carlos M. Maynor, Duncan Scott Miles, Sylvia Colvin Mullenix, Curtis W. Turner and Terry W. Walton and David I. Goins

EXHIBIT B

Exhibit B
Served via Facsimile

NAME	NOTICE NAME	FAX
Attorney General for the Northern District of Alabama	Joyce White Vance	205-244-2171

EXHIBIT C

Exhibit C
Served via Overnight Mail

CREDITORNAME	NOTICENAME	ADDRESS1	CITY	STATE	ZIP
US Attorney General for the Northern District of Alabama	Joyce White Vance	1801 4th Avenue North	Birmingham	AL	35203

EXHIBIT D

Exhibit D
Served via Facsimile

NAME	NOTICE NAME	FAX
IRS	Centralized Insolvency Operation	855-235-6787

EXHIBIT E

Exhibit E
Served via Overnight Mail

CREDITORNAME	NOTICENAME	ADDRESS1	CITY	STATE	ZIP
Internal Revenue Service	Centralized Insolvency Operation	2970 Market St	Philadelphia	PA	19104

EXHIBIT F

Exhibit F
Master Service List
Served via First Class Mail

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