

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

|                                    |   |                           |
|------------------------------------|---|---------------------------|
| In re:                             | ) | Chapter 11                |
|                                    | ) |                           |
| WALTER ENERGY, INC., <i>et al.</i> | ) | Case No. 15-02741 (TOM11) |
|                                    | ) |                           |
| Debtors.                           | ) | (Jointly Administered)    |

**UNITED MINE WORKERS OF AMERICA’S NOTICE OF APPEAL OF  
BANKRUPTCY COURT ORDER GRANTING DEBTORS’ SALE MOTION**

The United Mine Workers of America (“UMWA”), the representative of the interests of (i) over 1,280 active and laid-off employees (collectively, the “UMWA Employees”) at the above-captioned Debtors’ mining complexes and (ii) 2,700 of the Debtors’ retirees and their dependents (the “UMWA Retirees,” and together with the UMWA Employees, the “UMWA Represented Parties”), by and through its undersigned counsel, hereby appeals pursuant to 28 U.S.C. § 158(a), to the United States District Court for the Northern District of Alabama from the *Order (I) Approving The Sale Of The Acquired Assets Free And Clear Of Claims, Liens, Interests And Encumbrances; (Ii) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (Iii) Granting Related Relief* dated December 28, 2015 [Docket No. 1584] (the “Order”) granting the *The Debtors' Motion for an Order (I) Establishing Bidding Procedures For The Sale(s) Of All, Or Substantially All, Of The Debtors’ Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating To The Assumption And Assignment Of Executory Contracts And Unexpired Leases; (IV) Approving Form And Manner Of The Sale, Cure And Other Notices; And (V) Scheduling An Auction And A Hearing To Consider The Approval Of The Sale(s); (B) Order(s) (I) Approving The Sale(s) Of The Debtors’ Assets Free And Clear Of Claims, Liens And Encumbrances; And (II) Approving*

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*The Assumption And Assignment Of Executory Contracts And Unexpired Leases; And (C) Certain Related Relief* [Docket No. 993].

Rule 8002(a) of the Federal Rules of Bankruptcy Procedure provides that a notice of appeal must be filed within 14 days of the date of the entry of the judgment, order, or decree appealed from. Fed. R. Bankr. P. 8002(a). This Notice of Appeal of the Order is timely pursuant to Rules 8002 and 9006 of the Federal Rules of Bankruptcy Procedure.

In accordance with Federal Rule of Bankruptcy Procedure 8001(a) and Official Form 417A (effective December 1, 2015), the names of the parties to this appeal and the names and addresses of their respective counsel are as follows:

**APPELLANT:**

**United Mine Workers of America**

Jennifer B. Kimble, Esq.  
RUMBERGER KIRK & CALDWELL  
2001 Park Place North Suite 1300  
Birmingham, Alabama 35203  
(205) 327-5550 (Telephone)  
(205) 326-6786 (Facsimile)  
[jkimble@rumberger.com](mailto:jkimble@rumberger.com)

Sharon Levine, Esq.  
Paul Kizel, Esq.  
Philip J. Gross, Esq.  
Nicole Brown, Esq.  
LOWENSTEIN SANDLER LLP  
65 Livingston Avenue  
Roseland, New Jersey 07068  
(973) 597-2500 (Telephone)  
(973) 597-2481 (Facsimile)  
[slevine@lowenstein.com](mailto:slevine@lowenstein.com)  
[pkizel@lowenstein.com](mailto:pkizel@lowenstein.com)  
[pgross@lowenstein.com](mailto:pgross@lowenstein.com)  
[nbrown@lowenstein.com](mailto:nbrown@lowenstein.com)

**APPELLEE:**

**Debtor Walter Energy, Inc. and its affiliates**

Patrick Darby, Esq.  
Jay R. Bender, Esq.  
Cathleen C. Moore, Esq.  
BRADLEY ARANT BOULT CUMMINGS LLP  
1819 Fifth Ave N.  
Birmingham, AL 35203  
Telephone: 205-521-8913  
Facsimile: 205-488-6913  
[jbailey@babco.com](mailto:jbailey@babco.com)  
[pdarby@babco.com](mailto:pdarby@babco.com)

Allan J. Arffa, Esq.  
Robert N. Kravitz, Esq.  
Kelley Cornish, Esq.  
Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019-6064  
Telephone: 212-373-3000  
Facsimile: 212-757-3990  
[aarffa@paulweiss.com](mailto:aarffa@paulweiss.com)  
[rkravitz@paulweiss.com](mailto:rkravitz@paulweiss.com)  
[kcornish@paulweiss.com](mailto:kcornish@paulweiss.com)

**OTHER INTERESTED PARTIES:**

**The Steering Committee and Coal Acquisition LLC**

Michael Leo Hall, Esq.  
D. Christopher Carson, Esq.  
Hanna Lahr, Esq.  
BURR & FORMAN LLP  
420 North 20th Street,  
Suite 3400  
Birmingham, AL 35203  
Phone: (205) 251-3000  
Facsimile: (205) 458-5100  
[mhall@burr.com](mailto:mhall@burr.com)  
[ccarson@burr.com](mailto:ccarson@burr.com)  
[hlahr@burr.com](mailto:hlahr@burr.com)

James Savin, Esq.  
AKIN GUMP STRAUSS HAUER & FELD LLP  
1333 New Hampshire Avenue, N.W.  
Washington, DC 20036  
Telephone: (202) 887-4000  
Facsimile: (202) 887-4288  
[jsavin@akingump.com](mailto:jsavin@akingump.com)

Ira S. Dizengoff, Esq.  
Marty L. Brimmage, Jr., Esq.  
Kristine G. Manoukian, Esq.  
AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
Bank of America Tower  
New York, NY 10036-6745  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002  
[idizengoff@akingump.com](mailto:idizengoff@akingump.com)  
[mbrimmage@akingump.com](mailto:mbrimmage@akingump.com)  
[kmanoukian@akingump.com](mailto:kmanoukian@akingump.com)

**United Mine workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, and United Mine Workers of America Combined Benefit Fund and its Trustees**

Glen M. Connor, Esq.  
George N. Davies, Esq.  
QUINN, CONNOR, WEAVER, DAVIES & ROUCO LLP  
Two North Twentieth Building 2 – 20th Street North, Suite 930  
Birmingham, Alabama 35203 Telephone: 205-870-9989  
Facsimile: 205-803-4143  
[gconnor@qcwdr.com](mailto:gconnor@qcwdr.com)  
[gdavies@qcwdr.com](mailto:gdavies@qcwdr.com)

John C. Goodchild, III  
Rachel Jaffe Mauceri  
MORGAN, LEWIS & BOCKIUS LLP  
1701 Market Street  
Philadelphia, PA 19103-2921  
Telephone: (215) 963-5000  
Facsimile: (215) 963-5001  
[jgoodchild@morganlewis.com](mailto:jgoodchild@morganlewis.com) [rmauceri@morganlewis.com](mailto:rmauceri@morganlewis.com)

Paul A. Green  
John R. Mooney  
MOONEY, GREEN,  
SAINDON, MURPHY &  
WELCH, P.C.  
1920 L Street, N.W., Suite  
400  
Washington, D.C. 20036  
Telephone: (202) 783-0010  
Facsimile: (202) 783-6088  
[pgreen@mooneygreen.com](mailto:pgreen@mooneygreen.com)  
[jmooney@mooneygreen.com](mailto:jmooney@mooneygreen.com)

Julia Frost-Davies, Esq.  
MORGAN, LEWIS &  
BOCKIUS LLP  
One Federal Street Boston,  
MA 02110-1726 Telephone:  
(617) 951-8000  
Facsimile: (617) 341-7701  
[julia.frost-davies@morganlewis.com](mailto:julia.frost-davies@morganlewis.com)

**Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.**

Bill D Bensinger, Esq.  
CHRISTIAN & SMALL, LLP  
1800 Financial Center  
505 North 20th Street  
Birmingham, AL 35203  
Telephone: 205-250-6626  
Facsimile: 205-328-7234  
[bdbensinger@csattorneys.com](mailto:bdbensinger@csattorneys.com)

Lorenzo Marinuzzi, Esq.  
Jennifer Marines, Esq.  
MORRISON &  
FOERSTER LLP  
250 West 55th Street  
New York, New York  
10019-9601  
Telephone: (212) 468-8000  
Facsimile: (212) 468-7900  
[lmarinuzzi@mofocom](mailto:lmarinuzzi@mofocom)  
[jmarines@mofocom](mailto:jmarines@mofocom)

**Official Committee of Retired Employees of Walter Energy,  
Inc., et al.**

Richard P. Carmody  
Adams and Reese LLP Regions  
Harbert Plaza 1901 6th Avenue  
North, Suite 3000 Birmingham,  
AL 35203  
[richard.carmody@arlaw.com](mailto:richard.carmody@arlaw.com)

Catherine Steege  
Charles B. Sklarsky  
Melissa M. Root  
Landon S. Raiford  
Jenner & Block LLP  
353 North Clark Street  
Chicago, Illinois 60654-  
3456  
Telephone: (312) 222-9350  
Facsimile: (312) 527-0484  
[csteege@jenner.com](mailto:csteege@jenner.com)  
[csklarsky@jenner.com](mailto:csklarsky@jenner.com)  
[mroot@jenner.com](mailto:mroot@jenner.com)  
[lraiford@jenner.com](mailto:lraiford@jenner.com)

**Bankruptcy Administrator for the Northern District of Alabama**

J. Thomas Corbett  
Jon Dudeck  
1800 5th Avenue  
North Birmingham, Alabama 35203  
Telephone: 205-714-3830  
Facsimile: 205-909-9436  
[Thomas\\_Corbett@alnba.uscourts.gov](mailto:Thomas_Corbett@alnba.uscourts.gov)  
[Jon\\_dudeck@alnba.uscourts.gov](mailto:Jon_dudeck@alnba.uscourts.gov)

Dated: January 12, 2016

Sharon Levine, Esq. (admitted *pro hac vice*)  
Paul Kizel, Esq. (admitted *pro hac vice*)  
Philip J. Gross, Esq. (admitted *pro hac vice*)  
Nicole M. Brown, Esq. (admitted *pro hac*  
*vice*)  
LOWENSTEIN SANDLER LLP  
65 Livingston Avenue  
Roseland, New Jersey 07068  
Telephone: (973) 597-2500  
[slevine@lowenstein.com](mailto:slevine@lowenstein.com)  
[pkizel@lowenstein.com](mailto:pkizel@lowenstein.com)  
[pgross@lowenstein.com](mailto:pgross@lowenstein.com)  
[nbrown@lowenstein.com](mailto:nbrown@lowenstein.com)

*Counsel for the United Mine  
Workers of America*

-and-

/s/ Jennifer B. Kimble  
Jennifer B. Kimble, Esq.  
RUMBERGER KIRK & CALDWELL  
2001 Park Place North Suite 1300  
Birmingham, Alabama 35203  
(205) 327-5550 (Telephone)  
(205) 326-6786 (Facsimile)  
jkimble@rumberger.com  
*Local Counsel for the United Mine  
Workers of America*

## CERTIFICATE OF SERVICE

I, Jennifer B. Kimble do hereby certify that I have this date served a copy of the foregoing upon the following parties electronically and on the parties shown on Exhibit A by placing a copy of same in the U.S. Mail, postage prepaid and properly addressed this the 12<sup>th</sup> day of January, 2015.

Kelley Cornish  
[kcornish@paulweiss.com](mailto:kcornish@paulweiss.com)

Claudia R. Tobler  
[ctobler@paulweiss.com](mailto:ctobler@paulweiss.com)

Jay R. Bender  
One Federal Place  
1819 Fifth Ave North  
Birmingham, AL 35203-2105  
[jbender@babc.com](mailto:jbender@babc.com)

Patrick Darby  
Bradley Arant Boulton Cummings, LLP  
One Federal Place  
1819 5th Avenue North  
Birmingham, AL 35203  
[pdarby@babc.com](mailto:pdarby@babc.com)

James Blake Bailey  
Bradley Arant Boulton Cummings LLP  
1819 Fifth Ave N.  
Birmingham, AL 35203  
[jbailey@babc.com](mailto:jbailey@babc.com)

D. Christopher Carson  
Burr & Forman LLP  
420 North 20th Street, Ste 3400  
Birmingham, AL 35203  
[ccarson@burr.com](mailto:ccarson@burr.com)

Ira Dizengoff  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036  
[idizengoff@akingump.com](mailto:idizengoff@akingump.com)

Michael Leo Hall  
420 N 20th Street  
Suite 3400  
Birmingham, AL 35203  
[mhall@burr.com](mailto:mhall@burr.com)

Kristine Manoukian  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036  
[kmanoukian@akingump.com](mailto:kmanoukian@akingump.com)

Maurice L. Brimpage, Jr.  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036  
[mbrimpage@akingump.com](mailto:mbrimpage@akingump.com)

Bill D. Bensinger  
Christian & Small, LLP  
1800 Financial Center  
505 North 20th Street  
Birmingham, AL 35203  
[bdbensinger@csattorneys.com](mailto:bdbensinger@csattorneys.com)

Lisa G. Beckerman  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
New York, NY 10036  
[lbeckerman@akingump.com](mailto:lbeckerman@akingump.com)

James Savin  
Akin Gump Strauss Hauer & Feld LLP  
1333 New Hampshire Ave NW  
Washington, DC 20036  
[jsavin@akingump.com](mailto:jsavin@akingump.com)

Daniel D. Sparks  
1800 Financial Center  
505 North 20th Street  
Birmingham, AL 35203  
[ddsparks@csattorneys.com](mailto:ddsparks@csattorneys.com)

William (Will) Lee Thuston, Jr.  
Christian & Small LLP  
505 20th Street North, Suite 1800  
Birmingham, AL 35203  
[wlt@csattorneys.com](mailto:wlt@csattorneys.com)

J. Thomas Corbett  
Bankruptcy Administrator  
1800 5<sup>th</sup> Avenue North, 3<sup>rd</sup> Floor  
Birmingham, AL 35203  
[jtom\\_corbett@alnb.uscourts.gov](mailto:jtom_corbett@alnb.uscourts.gov)

Jon Dudeck  
Bankruptcy Administrator  
1800 5<sup>th</sup> Avenue North, 3<sup>rd</sup> Floor  
Birmingham, AL 35203  
[jon\\_dudeck@alnb.uscourts.gov](mailto:jon_dudeck@alnb.uscourts.gov)

Scott Greissman  
White & Case, LLP  
1155 Avenue of the Americas  
New York, NY 10036  
[sgreissman@whitecase.com](mailto:sgreissman@whitecase.com)

Mark R. Somerstein  
Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036-8704  
[mark.somerstein@ropesgray.com](mailto:mark.somerstein@ropesgray.com)

Patricia Chen  
Ropes & Gray LLP  
Prudential Tower  
800 Boylston Street  
Boston, Ma 02199-3600  
[Patricia.chen@ropesgray.com](mailto:Patricia.chen@ropesgray.com)

Glen Marshall Connor  
Quinn, Connor, Weaver, Davies & Rouco  
Two North Twentieth Street  
2 20th Street North, Suite 930  
Birmingham, AL 35203  
[gconnor@qcwdr.com](mailto:gconnor@qcwdr.com)

Lindan J. Hill  
Gordon, Dana & Gilmore, LLC  
600 University Park Place, Suite 100  
Birmingham, AL 35209  
[lhill@gattorney.com](mailto:lhill@gattorney.com)

George N. Davies  
Quinn Connor, Weaver, Davies & Rouco LLP  
Two North Twentieth Building  
2 – 20th Street North, Suite 930  
[gdavies@qcwdr.com](mailto:gdavies@qcwdr.com)

Robert A Morgan  
2200 Jack Warner Parkway, Ste 200  
Tuscaloosa, AL 35401  
[rmorgan@rosenharwood.com](mailto:rmorgan@rosenharwood.com)

C. Ellis Brazeal III  
Jones Walker LLP  
1819 5<sup>th</sup> Avenue North, Suite 1100  
Birmingham, AL 35203  
[ebrazeal@joneswalker.com](mailto:ebrazeal@joneswalker.com)

Stephen B. Porterfield  
Sirote & Permutt, PC  
PO Box 55727  
Birmingham, AL 35255-5727  
[sporterfield@sirote.com](mailto:sporterfield@sirote.com)

Marvin E. Franklin  
Najjar Denaburg, P.C.  
2125 Morris Avenue  
Birmingham, AL 35203  
[mfranklin@najjar.com](mailto:mfranklin@najjar.com)

Jesse S. Vogtle, Jr.  
Balch & Bingham LLP  
PO Box 306  
Birmingham, AL 35201-0306  
[jvogtle@balch.com](mailto:jvogtle@balch.com)

Leah M. Eisenberg  
Arent Fox PLLC  
1675 Broadway  
New York, NY 10019  
[eisenberg.leah@arentfox.com](mailto:eisenberg.leah@arentfox.com)

Benjamin Shaw Goldman  
Hand Arendall, LLC  
2001 Park Place North  
1200 Park Place Tower  
Birmingham, AL 35203  
[bgoldman@handarendall.com](mailto:bgoldman@handarendall.com)

Daniel J. Pasky  
McGlinchey Stafford  
10407 Centurion Parkway North, Suite 200  
Jacksonville, FL 32256  
[dpasky@mcglinchey.com](mailto:dpasky@mcglinchey.com)

Frank A. Anderson  
Pension Benefit Guaranty Corporation  
Office of the Chief Counsel  
1200 K Street, NW  
Washington, DC 20005-4026  
[anderson.frank@pbgc.gov](mailto:anderson.frank@pbgc.gov)  
[efile@pbgc.gov](mailto:efile@pbgc.gov)



Michael E. Bybee  
2107 5th Avenue North Ste 200  
Birmingham, AL 35203  
[mbybee1@bellsouth.net](mailto:mbybee1@bellsouth.net)

Norman M. Stockman  
Hand Arendall, LLC  
PO Box 123  
Mobile, AL 36601  
[nstockman@handarendall.com](mailto:nstockman@handarendall.com)

Frederick Mott Garfield  
Spain & Gillon  
2117 2nd Avenue N.  
Birmingham, AL 35203  
[fmg@spain-gillon.com](mailto:fmg@spain-gillon.com)

David S. Maxey  
Spain & Gillon LLC  
2117 2nd Ave N  
Birmingham, AL 35203  
[dsm@spain-gillon.com](mailto:dsm@spain-gillon.com)

Albert Kass  
Kurtzman Carson Consultants LLC  
2335 Alaska Avenue  
El Segundo, CA 90245  
[ecfpleadings@kccllc.com](mailto:ecfpleadings@kccllc.com)

Shelley Bush Marmon  
Crary Jewett & McCulley LLP  
2727 Allen Pkwy Ste 1700  
Houston, TX 77019  
[samarmon@cjmlaw.com](mailto:samarmon@cjmlaw.com)

Cathleen C. Moore  
Bradley Arant Boulton Cummings LLP  
1819 5th Avenue North  
Birmingham, AL 35203  
[ccmoore@babco.com](mailto:ccmoore@babco.com)

Susan Reid Sherrill-Beard  
U.S. Securities and Exchange Commission  
950 East Paces Ferry Road, N.E.  
Suite 900  
Atlanta, GA 30326  
[sherrill-beards@sec.gov](mailto:sherrill-beards@sec.gov)

Walter F. McArdle  
Spain & Gillon LLC  
2117 Second Avenue N  
Birmingham, AL 35203  
[wfm@spain-gillon.com](mailto:wfm@spain-gillon.com)

Crystal R. Axelrod  
Morgan, Lewis & Bockius LLP  
1000 Louisiana Street, Suite 4000  
Houston, TX 77002-5005  
[caxelrod@morganlewis.com](mailto:caxelrod@morganlewis.com)

Melissa Y. Boey  
Morgan, Lewis & Bockius, LLP  
101 Park Avenue  
New York, NY 10178-0060  
[melissa.boey@morganlewis.com](mailto:melissa.boey@morganlewis.com)

Julia Frost-Davies  
Morgan, Lewis & Bockius LLP  
One Federal Street  
Boston, MA 02110-1726  
[julia.frost-davies@morganlewis.com](mailto:julia.frost-davies@morganlewis.com)

John C. Goodchild, III  
Morgan, Lewis & Bockius LLP  
1701 Market Street  
Philadelphia, PA 19103-2921  
[jgoodchild@morganlewis.com](mailto:jgoodchild@morganlewis.com)

Amelia C. Joiner  
Morgan, Lewis & Bockius LLP  
One Federal St  
Boston, MA 02110-1726  
[amelia.joiner@morganlewis.com](mailto:amelia.joiner@morganlewis.com)

Rachel Jaffe Mauceri  
Morgan, Lewis & Bockius LLP  
1701 Market Street  
Philadelphia, PA 19103-2921  
[rmauceri@morganlewis.com](mailto:rmauceri@morganlewis.com)

Paul A. Green  
Mooney, Green, Saindon, Murphy & Welch,  
1920 L Street NW Suite 400  
Washington, DC 20036  
[pgreen@mooneygreen.com](mailto:pgreen@mooneygreen.com)

William W. Kannel  
Mintz, Levin, Cohn, Ferris,  
Glovsky and Popeo, P.C  
One Financial Center  
Boston, MA 02111  
[wkannel@mintz.com](mailto:wkannel@mintz.com)

John R. Mooney  
Mooney, Green, Saindon, Murphy & Welch,  
1920 L Street NW Suite 400  
Washington, DC 20036  
[jmooney@mooneygreen.com](mailto:jmooney@mooneygreen.com)

Michael E. Collins  
Manier & Hood  
One Nashville Place  
1500 Fourth Ave N Ste 2200  
Nashville, TN 37219  
[mcollins@manierhood.com](mailto:mcollins@manierhood.com)

Sam H. Poteet, Jr.  
Manier & Hood  
One Nashville Place  
1500 Fourth Ave N Ste 2200  
Nashville, TN 37219  
[spoteet@manierhood.com](mailto:spoteet@manierhood.com)

Amber M. Whillock  
Starnes Davis Florie LLP  
100 Brookwood Place  
7<sup>th</sup> Floor  
Birmingham, AL 35209  
[awhillock@starneslaw.com](mailto:awhillock@starneslaw.com)

United Steel Workers  
Attn: David R. Jury, Associate General Counsel  
60 Boulevard of the Allies, Room 807  
Pittsburgh, PA 15222  
[djury@usw.org](mailto:djury@usw.org)

United Mine Workers of America  
Attn: Grant Crandall, General Counsel  
18354 Quantico Gateway Drive, Ste. 200  
Triangle, VA 22172-1779  
[gcrandall@umwa.org](mailto:gcrandall@umwa.org)

Eric T. Ray  
BALCH & BINGHAM LLP  
Post Office Box 306  
Birmingham, Alabama 35201-0306  
[eray@balch.com](mailto:eray@balch.com)

Russell R. Johnson III  
John M. Craig  
Law Firm of Russell R. Johnson III, PLC  
2258 Wheatlands Drive  
Manakin-Sabot, Virginia 23103  
[russj4478@aol.com](mailto:russj4478@aol.com)

Thomas N. Ciantra  
Cohen, Weiss and Simon, LLP  
330 West 42nd Street, 25th Floor  
New York, NY 10036-6979  
[tciantra@cwsny.com](mailto:tciantra@cwsny.com)

Richard M. Seltzer  
Cohen, Weiss and Simon, LLP  
330 West 42<sup>nd</sup> Street, 25<sup>th</sup> Floor  
New York, NY 10036-6979  
[rseltzer@cwsny.com](mailto:rseltzer@cwsny.com)

Richard P. Rouco  
Quinn, Connor, Weaver, Davies & Rouco LLP  
Two North Twentieth Building  
2 – 20th Street North, Suite 930  
[rrouco@qcwdr.com](mailto:rrouco@qcwdr.com)

Lee R. Benton  
Benton & Centeno, LLP  
2019 3rd Ave N  
Birmingham, AL 35203  
[lbenton@bcattys.com](mailto:lbenton@bcattys.com)

Jamie Alisa Wilson  
Benton & Centeno, LLP  
2019 Third Avenue North  
Birmingham, AL 35203  
[jwilson@bcattys.com](mailto:jwilson@bcattys.com)

Samuel Stephens  
Benton & Centeno  
2019 third avenue north  
Birmingham, AL 35203  
[sstephens@bcattys.com](mailto:sstephens@bcattys.com)

Tye C. Hancock  
Thompson & Knight LLP  
333 Clay Street Ste 3300  
Houston, TX 77002  
[tye.hancock@tklaw.com](mailto:tye.hancock@tklaw.com)

Joseph E. Bain  
Thompson & Knight LLP  
333 Clay Street Ste 3300  
Houston, TX 77002  
[joseph.bain@tklaw.com](mailto:joseph.bain@tklaw.com)

Charles Howard Moses, III  
Moses & Moses PC  
300 Cahaba Park Circle, Suite 100  
Birmingham, AL 35242  
[melissa@mosespc.com](mailto:melissa@mosespc.com)

Beth Brownstein  
Arent Fox PLLC  
1675 Broadway  
New York, NY 10019  
[beth.brownstein@arentfox.com](mailto:beth.brownstein@arentfox.com)

Adrienne K. Walker  
Mintz, Levin, Cohn, Ferris,  
Glovsky and Popeo, P.C  
One Financial Center  
Boston, MA 02111  
[awalker@mintz.com](mailto:awalker@mintz.com)

Katherine Chahrouri  
National Labor Relations Board  
Birmingham Resident Office  
1130 22<sup>nd</sup> Street S., Ste. 3400  
Birmingham, AL 35205  
[katherine.chahrouri@nlrb.gov](mailto:katherine.chahrouri@nlrb.gov)

James G. Henderson  
1210 Financial Center  
505 20th Street North  
Birmingham, AL 35203-4662  
[JamesH@pm-j.com](mailto:JamesH@pm-j.com)

Andrew I. Silfen  
Arent Fox PLLC  
1675 Broadway  
New York, NY 10019  
[andrew.silfen@arentfox.com](mailto:andrew.silfen@arentfox.com)

Mark P. Williams  
Norman Wood Kendrick & Turner  
Financial Center-Suite 1600  
505 North 20th Street  
Birmingham, AL 35203  
[mpwilliams@nwkt.com](mailto:mpwilliams@nwkt.com)

Matthew M. Cahill  
Baker, Donelson, Bearman, Caldwell & Berkowitz  
420 20th Street North  
Suite 1600  
Birmingham, AL 35203  
[mcahill@bakerdonelson.com](mailto:mcahill@bakerdonelson.com)

Eric L. Pruitt  
Baker Donelson Bearman, Caldwell & B  
1400 Wells Fargo Tower  
420 North 20th Street  
Birmingham, AL 35203  
[epruitt@bakerdonelson.com](mailto:epruitt@bakerdonelson.com)

Gregory Michael Taube  
Nelson Mullins Riley & Scarborough LLP  
201 17th Street, NW, Suite 1700  
Atlanta, GA 30363  
[greg.taube@nelsonmullins.com](mailto:greg.taube@nelsonmullins.com)

National Labor Relations Board, Region 10  
Birmingham Resident Office  
1130 22nd St. S, Suite 3400  
Birmingham, AL 35205  
E-mail: [katherine.chahrouri@nlrb.gov](mailto:katherine.chahrouri@nlrb.gov)

Brian R Walding  
Walding LLC  
2227 First Avenue South  
Suite 100  
Birmingham, AL 35233  
[bwalding@waldinglaw.com](mailto:bwalding@waldinglaw.com)

Max C. Pope, Jr  
P O Box 2958  
Birmingham, AL 35202  
[max@maxpopejr.com](mailto:max@maxpopejr.com)

Karl John Fingerhood  
U.S. Department of Justice, Envir. Enf. Sec.  
P.O. Box 7611  
Washington, DC 20044-7611  
[karl.fingerhood@usdoj.gov](mailto:karl.fingerhood@usdoj.gov)

Edwin Bryan Nichols  
Walding, LLC  
2227 First Avenue South  
Suite 100  
Birmingham, AL 35233  
[bnichols@waldinglaw.com](mailto:bnichols@waldinglaw.com)

Ginger D Cockrell  
Cockrell & Cockrell  
1409 University Blvd  
Tuscaloosa, AL 35401  
[GINGERCOCKRELL@COMCAST.NET](mailto:GINGERCOCKRELL@COMCAST.NET)

Robert Makohin  
73280 Shadow Mountain Dr.  
Unit D  
Palm Desert, CA 92260  
[Bob@BobMakohin.com](mailto:Bob@BobMakohin.com)

Randolph M Fowler  
Phelps, Jenkins, Gibson & Fowler  
PO Box 020848  
Tuscaloosa, AL 35402  
[rfowler@pjgf.com](mailto:rfowler@pjgf.com)

Deborah Newman  
Akin Gump Strauss Hauer & Feld LLP  
One Bryant Park  
Bank of America Tower  
New York, NY 10036-6745  
[djnewman@akingump.com](mailto:djnewman@akingump.com)

Robert M. Weaver  
Quinn, Connor, Weaver, Davies & Rouco LLP  
3516 Covington Highway  
Decatur, GA 30032  
[rweaver@qcwdr.com](mailto:rweaver@qcwdr.com)

Melissa M. Root  
Jenner & Block LLP  
353 North Clark Street  
Chicago, IL 60654-3456  
[mroot@jenner.com](mailto:mroot@jenner.com)

Richard Patrick Carmody  
1901 6th Avenue North Suite 3000  
Birmingham, AL 35203  
[richard.carmody@arlaw.com](mailto:richard.carmody@arlaw.com)

Catherine Steege  
Jenner & Block LLP  
353 North Clark Street  
Chicago, IL 60654-3456  
[csteege@jenner.com](mailto:csteege@jenner.com)

Landon S. Raiford  
Jenner & Block LLP  
353 North Clark Street  
Chicago, IL 60654-3456  
[lraiford@jenner.com](mailto:lraiford@jenner.com)

Charles B. Sklarsky  
Jenner & Block LLP  
353 North Clark Street  
Chicago, IL 60654-3456  
[csklarsky@jenner.com](mailto:csklarsky@jenner.com)

Michael A. Fritz, Sr.  
25 South Court Street  
Suite 200  
Montgomery, AL 36104  
[bankruptcy@fritzlawalabama.com](mailto:bankruptcy@fritzlawalabama.com)

G. Milton McCarthy, Esq.  
Alabama Surface Mining Commission  
Legal Division  
P.O. Box 2390  
Jasper, AL 35502-2390  
[milton.mccarthy@asmc.alabama.gov](mailto:milton.mccarthy@asmc.alabama.gov)

Jayna Partain Lamar  
Maynard, Cooper & Gale, P.C.  
1901 Sixth Avenue North  
2400 Regions/Harbert Plaza  
Birmingham, AL 35203-2618  
[jlamar@maynardcooper.com](mailto:jlamar@maynardcooper.com)

Kristofor D. Sodergren, Esq.  
Rosen Harwood, P.A.  
P.O. Box 2727  
Tuscaloosa, Alabama 35403-2727  
[ksodergren@rosenharwood.com](mailto:ksodergren@rosenharwood.com)

W.C. Tucker, Jr.  
Samuel Maples  
Maples Tucker & Jacobs, L.L.C.  
2001 Park Place, Suite 501  
Birmingham, AL 35203-2735  
[Carla@mtandj.com](mailto:Carla@mtandj.com)

A. Lee Tucker  
PO Box 126  
Sumiton, AL 35148  
[leetucker@leetucker-law.com](mailto:leetucker@leetucker-law.com)

S. Scott Hickman  
S. Scott Hickman, Attorney at Law, LLC  
2600 7<sup>th</sup> Street  
Tuscaloosa, AL 35401  
[scotthickmanlaw@gmail.com](mailto:scotthickmanlaw@gmail.com)

Shawn M. Christianson, Esq.  
Buchalter Nemer, A Professional Corporation  
55 Second Street, 17th Floor  
San Francisco, California 94105-3493  
[schristianson@buchalter.com](mailto:schristianson@buchalter.com)

Thomas B. Humphries  
Sirote & Permutt, P.C.  
2311 Highland Avenue South  
Birmingham, AL 35205  
[thumphries@sirote.com](mailto:thumphries@sirote.com)

T. Micah Dortch  
Cooper & Scully, P.C.  
900 Jackson, Suite 100  
Dallas, TX 75202  
[Micah.Dortch@cooperscully.com](mailto:Micah.Dortch@cooperscully.com)

Julie M. Koenig  
Cooper & Scully, P.C.  
815 Walker St. #1040  
Houston, TX 77002  
[julie.koenig@cooperscully.com](mailto:julie.koenig@cooperscully.com)

Chris D. Lindstrom  
Cooper & Scully, P.C.  
815 Walker St. #1040  
Houston, TX 77002  
[Chris.Lindstrom@cooperscully.com](mailto:Chris.Lindstrom@cooperscully.com)

Adrian Zareba  
Pension Benefit Guaranty Corporation  
Office of the Chief Counsel  
1200 K Street, N.W.  
Washington, D.C. 20005-4026  
[zareba.adrian@pbgc.gov](mailto:zareba.adrian@pbgc.gov)  
[efile@pbgc.gov](mailto:efile@pbgc.gov)

Charles L. Kerr  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[ckerr@mofocom](mailto:ckerr@mofocom)

Joseph Alexander Lawrence  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[alawrence@mofocom](mailto:alawrence@mofocom)

Jennifer L. Marines  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[jmarines@mofocom](mailto:jmarines@mofocom)

Lorenzo Marinuzzi  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[LMarinuzzi@mofocom](mailto:LMarinuzzi@mofocom)

Samantha Leigh Martin  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[smartin@mofocom](mailto:smartin@mofocom)

Brett H. Miller  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[brettmiller@mofocom](mailto:brettmiller@mofocom)

James Andrew Newton  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[jnewton@mofocom](mailto:jnewton@mofocom)

Erica Jean Richards  
Morrison & Foerster LLP  
250 West 55th Street  
New York, NY 10019-9601  
[erichards@mofocom](mailto:erichards@mofocom)

Kenneth Joe Wilson, Jr.  
Ward & Wilson, LLC  
2100 Southbridge Parkway  
Suite 580  
Homewood, AL 35209  
[kjwilson@wardwilsonlaw.com](mailto:kjwilson@wardwilsonlaw.com)

Joy Beth Smith  
PO Box 2958  
Birmingham, AL 35202  
[joybeth@maxpopejr.com](mailto:joybeth@maxpopejr.com)

David Lewis Selby, II  
Bailey & Glasser  
3000 Riverchase Galleria Suite 905  
Birmingham, AL 35244  
[dselby@baileyglasser.com](mailto:dselby@baileyglasser.com)

John H. Maddock III  
McGUIREWOODS LLP  
Gateway Plaza  
800 East Canal Street  
Richmond, VA 23219  
[jmaddock@mcguirewoods.com](mailto:jmaddock@mcguirewoods.com)

C Taylor Crockett  
2067 Columbiana Road  
Birmingham, AL 35216  
[taylor@taylorcrockett.com](mailto:taylor@taylorcrockett.com)

Steven J. Shaw  
PO Box 14037  
Huntsville, AL 35815  
[sshaw@sjslawfirm.com](mailto:sshaw@sjslawfirm.com)

Edward E. May  
May Legal Group LLC  
1927 1st Avenue North  
8th Floor  
Birmingham, AL 35203  
[bankruptcy@maylegalgroup.com](mailto:bankruptcy@maylegalgroup.com)

Clark R Hammond  
Wallace Jordan Ratliff & Brandt, LLC  
800 Shades Creek Pkwy  
Suite 400  
Birmingham, AL 35209  
[chammond@wallacejordan.com](mailto:chammond@wallacejordan.com)

Ruth McFarland  
Winter McFarland LLC  
205 McFarland Circle North  
Tuscaloosa, AL 35406  
[ruth@winmclaw.com](mailto:ruth@winmclaw.com)

P. Sabin Willett  
Morgan, Lewis & Bockius LLP  
One Federal Street  
Boston, MA 02110-1726  
[amelia.joiner@morganlewis.com](mailto:amelia.joiner@morganlewis.com)

Robert Karl Ozols  
Maynard, Cooper & Gale PC  
1901 Sixth Avenue North  
2400 Regions/Harbert Plaza  
Birmingham, AL 35203  
[rozols@maynardcooper.com](mailto:rozols@maynardcooper.com)

Harold L. Kaplan  
Mark F. Hebbeln  
Lars A. Peterson  
FOLEY & LARDNER LLP  
321 North Clark Street, Suite 2800  
Chicago, IL 60654-5313  
[hkaplan@foley.com](mailto:hkaplan@foley.com)  
[mhebbeln@foley.com](mailto:mhebbeln@foley.com)  
[lapeterson@foley.com](mailto:lapeterson@foley.com)

/s/ Jennifer B. Kimble  
\_\_\_\_\_  
Of Counsel

## Exhibit A

TN Dept of Revenue  
c/oTN Attorney General's Office  
Bankruptcy Division  
PO Box 20207  
Nashville, Tennessee 37202-0207

Bankruptcy Administration  
GE Information Technology Solutions, Inc.  
c/o A Ricoh USA Program fdba IKON Financial Services  
1738 Bass Road  
PO box 13708  
Macon, GA 31208-3708

Erica Jean Richards  
Morrison & Foerster LLP  
250 West 55<sup>th</sup> Street  
New York, NY 10019-9601

Robert N. Kravitz  
Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019-6064

Michael Bazley  
651 "I" St.  
Sacramento, CA 95814

Pension Benefit Guaranty Corporation  
Attn: Michael Strollo  
1200 K Street NW  
Washington, DC 20005

S. Jason Teele  
Lowenstein Sandler LLP  
65 Livingston Avenue  
Roseland, NJ 07068

Allan J. Arffa  
Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019-6064

Daniel J. Leffell  
Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019-6064

Scott C. Williams  
Manier & Hood  
One Nashville Place  
1500 Fourth Ave N Ste 2200  
Nashville, TN 37219

Internal Revenue Service  
Centralized Insolvency Operation  
P. O. Box 7346  
Philadelphia, PA19101-7346

Pension Benefit Guaranty Corporation  
Attn: Office Of The Chief Counsel  
1200 K Street Nw  
Washington, DC 220005-4026

Janine LaDouceur  
264 Commerce Street  
Hawthorn, NY 10532-0239

Jefferson County Department of Revenue  
Jefferson County Courthouse  
Birmingham, AL 35263

General Counsel  
State Department of Industrial Relations  
Montgomery, AL 36102

Birmingham District Tax Office  
PO Box 13156  
Birmingham, AL 35202-3156

Secretary of the Treasury  
1500 Pennsylvania Ave., NW  
Washington, DC 20220-0001

State Department of Revenue  
PO Box 1927  
Pelham, AL 35124-5927

State of Alabama  
Dept. of Revenue  
PO Box 320001  
Montgomery, AL 36132-0001

U.S. Securities and Exchange Commission  
Branch of Reorganization  
950 East Paces Ferry Road, Ste. 900  
Atlanta, GA 30326-1382

United States Attorney  
Northern District of Alabama  
1801 Fourth Avenue North  
Birmingham, AL 35203-2101

Michael S. Etkin  
Lowenstein Sandler LLP  
65 Livingston Avenue  
Roseland, NJ 07068

Dan Youngblut  
Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019-6064

Eric J. Taube  
Taube Summers Harrison Taylor Meinzer Br  
100 Congress Avenue Suite 1800  
Austin, TX 78701

Peter E. Ferraro  
1011 W 10th St  
Austin, TX 78703

Christopher B. Wick  
Hahn Loeser & Parks, LLP  
200 Public Square, Suite 2800  
Cleveland, Oh 44114