

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

<p>In re:</p> <p>WALTER ENERGY, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 15-02741 (TOM)</p> <p>Jointly Administered</p>
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CERTIFICATE OF SERVICE

I, Clarissa D. Cu, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned cases.

On November 25, 2015, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the parties on the Master Service List attached hereto as **Exhibit A**, and via First Class Mail upon the party on the Master Service List attached hereto as **Exhibit B**:

- **Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief [Docket. No. 1119]**

Additionally, on December 1, 2015, at my direction and under my supervision, employees of KCC caused the following documents to be served via First Class Mail upon the parties on the service lists attached hereto as **Exhibit D**, **Exhibit E**, **Exhibit F** and **Exhibit G**:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.



- **Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief [Docket. No. 1119]**
- **Notice of Bidding Procedures, Auction Date, and Sale Hearing, attached hereto as Exhibit C**
- **Notice Regarding Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief [Docket. No. 1121]**

Dated: December 2, 2015

/s/ Clarissa D. Cu
Clarissa D. Cu
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.776.7378

EXHIBIT A

**Exhibit A
Master Service List
Served via Electronic mail**

NAME	NOTICE NAME	EMAIL	DESCRIPTION
A. Lee Tucker		leetucker@leetucker-law.com	Counsel to Frankie R Cicero
Adams and Reese LLP	Richard P. Carmody, David K. Bowsher & Russell J. Rutherford	richard.carmody@arlaw.com; david.bowsher@arlaw.com; russell.rutherford@arlaw.com	Counsel to the 1114 Committee
Akin Gump Strauss Hauer & Feld LLP	Ira Dizengoff, Kristine Manoukian, Lisa G. Beckerman, Maurice L. Brimmage	idizengoff@akingump.com; lbeckerman@akingump.com; mbrimmage@akingump.com; kmanoukian@akingump.com	Counsel to Steering Committee of First Lien Creditors
Akin Gump Strauss Hauer & Feld LLP	James Savin	jsavin@akingump.com	Counsel to Steering Committee of First Lien Creditors
Alabama Surface Mining Commission	Legal Division	mlton.mccarthy@asmc.alabama.gov	Counsel to Alabama Surface Mining Commission
Arent Fox LLP	Andrew I. Silfen, Leah M. Eisenberg & Beth M. Brownstein	Andrew.silfen@arentfox.com; Leah.eisenberg@arentfox.com; beth.brownstein@arentfox.com	Counsel to BOKF, N.A.
BAILEY & GLASSER LLP	David L. Selby II & Matthew J. Ford	dselby@baileyglasser.com; mford@baileyglasser.com	State of West Virginia Department of Environmental Protection
BAILEY & GLASSER LLP	Kevin W. Barrett	kbarrett@baileyglasser.com	State of West Virginia Department of Environmental Protection
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Eric L. Pruitt	epruitt@bakerdonelson.com	Counsel for Caterpillar Financial Services Corporation
Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C.	Matthew M. Cahill	mcahill@bakerdonelson.com	Counsel for Caterpillar Financial Services Corporation
Balch & Bingham LLP	Jesse S. Vogtle, Jr.	javogtle@balch.com pdarby@babco.com; jbender@babco.com; cmoore@babco.com; jbailey@babco.com	Counsel to S.E. Belcher, Jr. Private Foundation No. 3
Bradley Arant Boult Cummings LLP	Patrick Darby, Jay Bender, Cathleen Moore, James Bailey		Debtors Counsel Counsel to Oracle America, Inc., successor-in-interest to Oracle USA, Inc. ("Oracle"), and Oracle Credit Corporation
Buchalter Nemer	Shawn M. Christianson	schristianson@buchalter.com	
Burr Forman LLP	Michael Hall, D Christopher Carson, Hanna Lahr	mhall@burr.com; ccarson@burr.com; hlahr@burr.com	Counsel to Steering Committee of First Lien Creditors
Carroll Engineering Company	Attn Greg Wolfe	agw@carrolleengineeringco.com	Official Committee of Unsecured Creditors
Christian & Small LLP	Daniel D. Sparks, Bill D. Bensinger & William L. Thuston, Jr.	dds@csattorneys.com; bdb@csattorneys.com; wt@csattorneys.com; bdbensinger@csattorneys.com; ddsparks@csattorneys.com	Counsel to WHH Real Estate, LLC, Cowin & Company, Inc., Nelson Brothers, LLC; Proposed Counsel to the Official Committee of Unsecured Creditors
Cockrell & Cockrell	Bobby H. Cockrell Jr.	cockrell1@aol.com	Counsel to Jewel Chaney
Consolidated Pipe & Supply Co.	Attn Chris Harper	ch Harper@consolidatedpipe.com	Official Committee of Unsecured Creditors
Cowin & Company	Attn John Moore	jmoore@cowin-co.com	Official Committee of Unsecured Creditors
Crady, Jewett & McCulley, LLP	Shelley Bush Marmon	sarmamon@cjmlaw.com	Counsel to Wesley West Minerals, Ltd.
Delaware Trust Company, as Indenture Trustee \$388,000,000 of 9.875% Senior Notes due 2020	Attn: Sandra E. Horwitz	shorwitz@delawaretrust.com	Official Committee of Unsecured Creditors
Environmental Protection Agency	Atlanta Federal Center	beswick.kevin@epa.gov	US Environmental Protection Agency
Foley & Lardner LLP	Harold L. Kaplan, Mark F. Hebbeln, Lars A. Peterson	hkaplan@foley.com; mhebbeln@foley.com; lapeterson@foley.com	Top 50 Creditor; and Counsel to UMB Bank, N.A., as successor indenture trustee for the 8.500% Senior Notes due 2021
GE Capital Technology Solutions Inc	c/o Ricoh USA Program fdba IKON Financial Services	christine.etheridge@leasingconnection.com	Interested Party
Gordon, Dana & Gilmore, LLC	Lindan J. Hill	lhill@gattorney.com	Counsel to Birmingham Rail & Locomotive, Co., Inc.
Hand Arendall LLC	Benjamin S. Goldman, Esquire	bgoldman@handarendall.com	Counsel to Thompson Tractor Co., Inc., Parker Towing Company, Inc. & Alabama State Port Authority
Hand Arendall LLC	Norman M. Stockman	nstockman@handarendall.com; AVaughn@handarendall.com	Counsel to Alabama State Port Authority & Parker Towing Company, Inc.
Industrial Mining Supply, Inc.	Attn Phillip Bradford	pbradford@indms.com	Official Committee of Unsecured Creditors
Jenner & Block LLP	Catherine L. Steege, Charles Sklarsky, Melissa Root & Landon Raiford	CSteege@jenner.com; csklarsky@jenner.com; mroot@jenner.com; lraiford@jenner.com	Counsel to the 1114 Committee
Jones Walker LLP	C. Ellis Brazeal III	ebrazeal@joneswalker.com	Counsel to Arch Insurance Company & Aspen America Insurance Company
Lowenstein Sandler PC	Nicole M. Brown	nbrown@lowenstein.com	Counsel to United Mine Workers of America
Lowenstein Sandler PC	Paul Kizel	pkizel@lowenstein.com	Counsel to United Mine Workers of America
Lowenstein Sandler PC	Philip J. Gross	pgross@lowenstein.com	Counsel to United Mine Workers of America
Lowenstein Sandler PC	Sharon Levine	slevine@lowenstein.com	Counsel to United Mine Workers of America
Maples Tucker & Jacobs ::C	W.C. Tucker Jr. and Samuel Maples	carla@mtandj.com	Counsel to Brandon Williams
Max C. Pope, Jr. and Joy Beth Smith		max@maxpopejr.com; joybeth@maxpopejr.com	Counsel to A.W.S., Inc.
Mayer Electric Supply	Attn Mark J Horn	mhorn@mayerelectric.com jlamar@maynardcooper.com; lmurphree@maynardcooper.com; dsmith@maynardcooper.com; smays@maynardcooper.com; trainbolt@maynardcooper.com	Official Committee of Unsecured Creditors
Maynard, Cooper & Gale, P.C.	Jayna Partain Lamar, Leland Murphree, David M. Smith, Stephanie H. Mays, and Tiffany P. Rainbolt		Special Counsel to the Debtors
McGlinchey Stafford	Daniel J. Pasky, Esq.	dpasky@mcglinchey.com	Counsel to Automotive Rentals, Inc.
Michael A. Fritz, Sr.		bankruptcy@fritzlawalabama.com	Counsel to Kykenkee, Inc.
Michael E. Bybee	Attorney At Law	mbybee1@bellsouth.net; crowbybee@gmail.com	Counsel to Industrial Mining Supply, Inc.
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	John H. Bae, Esq.	jbae@mintz.com	Counsel to Delaware Trust Company
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.	William W. Kannel, Esq. & Adrienne K. Walker, Esq	wkannel@mintz.com; awalker@mintz.com	Top 50 Creditor; and Counsel to Delaware Trust Company
Mooney, Green, Saindon, Murphy & Welch, P.C.	Paul A. Green & John R. Mooney	pgreen@mooneygreen.com; jmooney@mooneygreen.com	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees
Morgan, Lewis & Bockius LLP	Crystal R. Axelrod, Melissa Y. Boey, Julia Frost-Davies, John C. Goodchild, III, Amelia C. Joiner, Rachel Jaffe Mauceri,	caxelrod@morganlewis.com; melissa.boey@morganlewis.com; julia.frost-davies@morganlewis.com; jgoodchild@morganlewis.com; amelia.joiner@morganlewis.com; rmauceri@morganlewis.com	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees
Morrison & Foerster LLP	Lorenzo Marinuzzi & Brett H Miller & Jennifer L. Marines & Samantha Martin & James A. Newton & Erica J. Richards & J. Alexander Lawrence & Charles L. Kerr	alawrence@mfo.com; brettmiller@mfo.com; lmarinuzzi@mfo.com; jmarines@mfo.com; smartin@mfo.com; jnewton@mfo.com; erichards@mfo.com; CKerr@mfo.com	Counsel to the Committee of Unsecured Creditors
Moses & Moses, P.C.	Charles H. Moses, III	Charlie@mosespc.com	Counsel to Ramsay McCormack Land Co. Inc.
Najjar Denaburg, PC	Marvin E Franklin	mfranklin@najjar.com	Counsel to Hager Oil Company, Inc., & Consolidated Pipe and Supply, Co., Inc.

Exhibit A
Master Service List
Served via Electronic mail

NAME	NOTICE NAME	EMAIL	DESCRIPTION
National Labor Relations Board, Region 10	Katherine Chahroui & Joseph W. Webb	katherine.chahroui@nlrb.gov ; joseph.webb@nlrb.gov	National Labor Relations Board
Nelson Mullins Riley & Scarborough LLP	Gregory M. Taube	greg.taube@nelsonmullins.com	Counsel to Sandvik Mining and Construction USA, LLC
Norman, Wood, Kendrick and Turner	Mark P. Williams	mpwilliams@nwk.com	Counsel to BOKF, N.A.
Office of the Bankruptcy Administrator	Northern District of Alabama	Thomas_Corbett@almba.uscourts.gov ; jon_dudeck@almba.uscourts.gov	Bankruptcy Administrator for the Northern District of Alabama
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Stephen Shimshak, Kelly Cornish, Claudia Tobler, Ann Young, Michael Rudnick	sshimshak@paulweiss.com ; kcornish@paulweiss.com ; ctobler@paulweiss.com ; ayoung@paulweiss.com ; mrudnick@paulweiss.com	Debtors Counsel
Pension Benefit Guaranty Corporation	Attn Michael Strollo	anderson.frank@pbgc.gov ; efile@pbgc.gov ; strollo.michael@pbgc.gov	Official Committee of Unsecured Creditors
Pension Benefit Guaranty Corporation	Office of the Chief Counsel	zareba.adrian@pbgc.gov ; efile@pbgc.gov	Pension Benefit Guaranty Corporation
Phelps, Jenkins, Gibson & Fowler, L.L.P.	Randolph M. Fowler	rfowler@pjgf.com	Counsel to for Albert Plus, LLC and James Albert Holman Revocable Trust No. 1.
Pritchard, McCall and Jones, L.L.C.	James G. Henderson	jamesh@pm-j.com	Counsel to Hager Equipment Co. of AL, Inc.
Quinn, Connor, Weaver, Davies & Rouco LLP	Glen M. Connor, George N. Davies & Richard P. Rouco	gconnor@qcwdr.com ; gdavies@qcwdr.com ; rrouco@qcwdr.com	Counsel to UMWA 1974 Pension Plan and Trust and its Trustees; UMWA 1993 Pension Plan and Trust and its Trustees; UMWA 1992 Benefit Plan and its Trustees; UMWA Combined Benefit Fund and its Trustees; UMWA Cash Deferred Savings Trust of 1988 and its Trustees; and UMWA 2012 Retiree Bonus Account Trust and its Trustees; United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial & Service Workers International Union, AFL-CIO, CLC
Quinn, Connor, Weaver, Davies & Rouco LLP	Robert M. Weaver	rweaver@qcwdr.com	Counsel to United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1974 Pension Plan and Trust and its Trustees; United Mine Workers of America 1993 Pension Plan and Trust and its Trustees; United Mine Workers of America 1992 Benefit Plan and its Trustees; United Mine Workers of America Combined Benefit Fund and its Trustees; United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees; and United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees
Robert Makohin		bob@bobmakohin.com	Interested Party
Ropes & Gray LLP	Mark R. Somerstein	mark.somerstein@ropesgray.com	Counsel to Indenture Trustee for Outstanding Bond Issuances
Ropes & Gray LLP	Patricia Chen	patricia.chen@ropesgray.com	Counsel to Indenture Trustee for Outstanding Bond Issuances
ROSEN HARWOOD, P.A.	Kristofor D. Sodergren	ksodergren@rosenharwood.com	Counsel to Charles M. Cassidy Group, LLC, State of Alabama Department of Conservation and Natural Resources
Rosen Harwood, P.A.	Robert A. Morgan	rmorgan@rosenharwood.com	Counsel to Patricia L. Hanson; and Counsel to Kellerman Land Associates, aka Margaret Shook Cooper et al dba Kellerman Land Associates
Rosen Harwood, P.A.	Robert A. Morgan, Esq.	rmorgan@rosenharwood.com	Counsel to RGGS Land & Minerals, LTD., L.P. and Wesley West Minerals, Ltd.
Rumberger, Kirk & Caldwell, P.C.	Michael B Odum	modom@rumberger.com	Counsel to the Citizens' Water Service, Inc.
Rumberger, Kirk & Caldwell, P.C.	R. Scott Williams & Jennifer B. Kimble	swilliams@rumberger.com ; kimble@rumberger.com	Counsel to United Mine Workers of America & G.R. Harsh, Sr. Real Estate Holdings, LLC
S. Scott Hickman, Attorney at Law, LLC	S. Scott Hickman	scotthickmanlaw@gmail.com	Counsel to RiverFall Credit Union f.d.b.
Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov	Tuscaloosa Teachers Credit Union
Sirote & Permutt	Stephen B. Porterfield	sporterfield@sirote.com	Securities and Exchange Commission Headquarters
Sirote & Permutt, PC	Stephen B. Porterfield & Thomas B. Humphries	sporterfield@sirote.com ; thumphries@sirote.com	Counsel to EXLP Operating LLC
Spain & Gillon, LLC	Frederick M. Garfield and David S. Maxey	fmg@spain-gillon.com ; dsm@spain-gillon.com	Counsel to Shook and Fletcher Supply Company, Inc., and Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank
Spain & Gillon, LLC	Walter F. McArdle	wfm@spain-gillon.com	Counsel to Jefferson County Department of Health and/or Mark E. Wilson, MD, Health Officer
Synchrony Bank	Ramesh Singh	claims@recoverycorp.com	Counsel to George M. Phillippi
Thompson & Knight LLP	Joseph E. Bain	joseph.bain@tklaw.com	Authorized Agent for Synchrony Bank Assignee for Sam's Club Business Cred
Thompson & Knight LLP	Tye C. Hancock	tye.hancock@tklaw.com	Counsel to Dominion Resources Black Warrior Trust by and through its Trustee Southwest Bank
TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	gina.hantel@ag.tn.gov ; atfreorg@sec.gov ; sherrill-beards@sec.gov	Counsel to Dominion Resources Black Warrior Trust by and through its Trustee Southwest Bank
U.S. Securities and Exchange Commission	Office of Reorganization	atfreorg@sec.gov ; sherrill-beards@sec.gov	Tennessee Attorney General's Office
UMB Bank National Association, in its capacity as Indenture Trustee of the 8.5% Notes Due 2021	Attn: Mark Flannagan	Mark.flannagan@umb.com	Securities and Exchange Commission Regional Office
United Mine Workers of America	Attn: Grant Crandall, General Counsel	gcrandall@umwa.org	Official Committee of Unsecured Creditors
United Steelworkers	Attn: David R. Jury, Associate General Counsel	djury@usw.org	Official Committee of Unsecured Creditors
WALDING, LLC	Brian R. Walding & E Bryan Nichols	bwalding@waldinglaw.com ; bnichols@waldinglaw.com	Official Committee of Unsecured Creditors
White & Case LLP	Scott Greissman	sgreissman@whitecase.com	Counsel to Alabama Gas Corporation
Wilmington Trust, National Association	Attn: Steven Cimalore	SCimalore@WilmingtonTrust.com	Counsel to Administrative Agent for Prepetition Secured Credit Facility
			Indenture Trustee for Outstanding Bond Issuances

EXHIBIT B

Exhibit B
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	CITY	STATE	ZIP
Michael Bazley	AX6869	PO Box 20	Tracy	CA	95378-0600

EXHIBIT C

**THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

----- X
In re: : Chapter 11
: :
WALTER ENERGY, INC., et al., : Case No. 15-02741-TOM11
: :
Debtors.¹ : Jointly Administered
: :
----- X

NOTICE OF BIDDING PROCEDURES, AUCTION DATE, AND SALE HEARING

PLEASE TAKE NOTICE THAT:

1. On November 5, 2015 Walter Energy, Inc. (the “**Company**”) and its affiliated debtors and debtors in possession in the above-captioned bankruptcy cases (collectively with the Company, the “**Debtors**” or “**Sellers**”) filed their Motion (the “**Motion**”) for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors’ Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors’ Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief.² By the Motion, the Debtors seek, *inter alia*, to sell (the “**Sale(s)**”) all or substantially all of their assets (the “**Subject Assets**”) and to assume and assign certain executory contracts and unexpired leases (the “**Available Contracts**”) to Coal Acquisition LLC (the “**Stalking Horse Purchaser**”) pursuant to a stalking horse asset purchase agreement by and among the Sellers and the Stalking Horse Purchaser (the “**Stalking Horse Agreement**”), subject to higher or otherwise better offers, and/or one or more Successful Bidder(s) at the Auction, as applicable.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

² Capitalized terms used herein but not otherwise defined in this notice (the “**Notice**”) shall have the meanings ascribed to them in the Motion.

2. On November 25, 2015, pursuant to the Motion, the Court entered an Order (the “**Bidding Procedures Order**”) approving auction and bidding procedures (the “**Bidding Procedures**”) in connection with the proposed Sale(s). A copy of the Motion, the Bidding Procedures Order and the Bidding Procedures can be obtained free of charge on <http://www.kccllc.net/walterenergy>.

3. The Auction shall take place on **January 5, 2016 at 10:00 a.m. (prevailing Central Time)** at the offices of Bradley Arant Boult Cummings LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203, or such other place and time as the Debtors shall notify all Qualified Bidders, the Consultation Parties and each of their respective counsel and advisors.

4. A hearing to approve the Sale(s) (the “**Sale Hearing**”), including the assumption and assignment of certain Available Contracts, will be held on **January 6, 2016 at 9:00 a.m. (prevailing Central Time)**, at the United States Bankruptcy Court for the Northern District of Alabama, Southern Division, 1800 Fifth Avenue North Birmingham, Alabama 35203, before the Honorable Tamara O. Mitchell. The Sale Hearing may be adjourned or, if there is more than one Successful Bidder, bifurcated by the Debtors, in consultation with the Consultation Parties, from time to time without further notice to creditors or other parties in interest other than by announcement of the adjournment or bifurcation in open court on the date scheduled for the Sale Hearing, or by filing a notice on the docket of the Debtors’ Chapter 11 Cases.

5. Pursuant to the Bidding Procedures Order, any objections to the Sale(s) (“**Sale Objections**”) must be set forth in writing and must state with particularity the grounds for such objections or other statements of position. Sale Objections must be filed with the Clerk and served on (a) counsel to the Debtors, Paul, Weiss, Rifkind, Wharton & Garrison, LLP, 1285 Avenue of the Americas, New York, New York, 10019, Attention: Kelley A. Cornish (kcornish@paulweiss.com) and Stephen J. Shimshak (sshimshak@paulweiss.com), and Bradley Arant Boult Cummings LLP, One Federal Place, 1819 Fifth Avenue North, Birmingham, Alabama 35203, Attention: Patrick J. Darby (pdarby@babco.com); (b) counsel to the Steering Committee, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attention: Ira Dizengoff (idizengoff@akingump.com) and Akin Gump Strauss Hauer & Feld LLP, 1333 New Hampshire Avenue, NW, Washington, DC 20036, Attention: James Savin (jsavin@akingump.com); (c) counsel to the UCC, Morrison & Foerster LLP, 250 West 55th Street, New York, New York 10019, Attention: Brett H. Miller (brettmiller@mofo.com), Lorenzo Marinuzzi (lmartinuzzi@mofo.com), and Jennifer L. Marines (jmarines@mofo.com); (d) counsel to the Section 1114 Committee, Jenner & Block LLP, 353 North Clark Street, Chicago, IL 60654, Attention: Catherine Steege (csteege@jenner.com) and Melissa Root (mroot@jenner.com); and (e) the Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, Alabama 35203, Attention: Tom Corbett (Thomas_Corbett@almba.uscourts.gov) (collectively, the “**Notice Parties**”) by **4:00 p.m. (prevailing Central Time) on December 17, 2015**; provided that objections to the conduct of the Auction or selection of the Successful Bid(s) or Back-Up Bid(s) shall be in writing, filed with the Clerk, together with proof of service, and served so as to be received by the Notice Parties on or before **thirty (30) minutes prior to the commencement of the Sale Hearing**. UNLESS AN OBJECTION IS TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY

THE COURT AND THE COURT MAY GRANT THE RELIEF REQUESTED WITHOUT FURTHER HEARING AND NOTICE.

6. This Notice is subject to the fuller terms and conditions of the Motion and the Bidding Procedures Order, which shall control in the event of any conflict, and the Debtors encourage parties-in-interest to review such documents in their entirety.

Dated: November 25, 2015
Birmingham, Alabama

BRADLEY ARANT BOULT CUMMINGS LLP

By: /s/ Patrick Darby
Patrick Darby
Jay Bender
Cathleen Moore
James Bailey
One Federal Place
1819 Fifth Avenue North
Birmingham, Alabama 35203
Telephone: (205) 521-8000
Email: pdarby@babbc.com, jbender@babbc.com,
ccmoore@babbc.com, jbailey@babbc.com

- and -

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP
Stephen J. Shimshak (*pro hac vice*)
Kelley A. Cornish (*pro hac vice*)
Claudia R. Tobler (*pro hac vice*)
Ann K. Young (*pro hac vice*)
Michael S. Rudnick (*pro hac vice*)
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ctobler@paulweiss.com, ayoun@paulweiss.com,
mrudnick@paulweiss.com

*Counsel to the Debtors and
Debtors-in-Possession*

EXHIBIT D

Exhibit D
Sale Interest Parties
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Acoma Resources Partnership	John Rose	1031 Centre Rd	#402s		Wilmington	DE	19805	
Acon Investments	Christopher F. Siska	1133 Connecticut Avenue NW	Suite 700		Washington	DC	20036	
AK Steel	Roger K. Newport	9227 Centre Pointe Drive			West Chester	OH	45069	
Alliance Resource Partners LP	Brian L. Cantrell	1717 South Boulder Avenue Suite 400			Tulsa	OK	74119	
Alpha Natural Resources, Inc.	Phillip J. Cavatoni	One Alpha Place	PO Box 16429		Bristol	VA	24209	
AMCI Group	Brian Beem Managing Director	475 Steamboat Road			Greenwich	CT	06830	
Anemka Resources	Seil Song	Empire House	2nd Floor	175 Piccadilly	London		W1J 9EN	United Kingdom
Anglo American plc	Kashif Aslam & James Harman & Nimesh Patel	20 Carlton House Terrace		Greater London	London		SW1Y 5AN	United Kingdom
ArcelorMittal	Andy Harshaw	24-26 Boulevard d'Avranches			Luxembourg		1160	Luxembourg
Arch Coal Inc.	Paul A. Lang	One City Place Dr Ste 300			St. Louis	MO	63141	
Armstrong Energy	Jeffrey F. Winnick CFO	7733 Forsyth Boulevard	Suite 1625		St. Louis	MO	63105	
Atlas Holdings	Cheri Reeve CFO	100 Northfield Street			Greenwich	CT	06830	
Atrium Coal	Peter Doyle	1 O'Connell Street	Level 19	New South Wales	Sydney		2000	Australia
Aurora Resurgence	Robert K. West CFO	10877 Wilshire Boulevard	Suite 2250		Los Angeles	CA	90024	
BHP Billiton Limited	Graeme Devlin/Paul Perry	BHP Billiton Centre	171 Collins Street		Melbourne	Victoria	3000	Australia
Black Diamond	Stephen Deckoff Managing Principal	One Sound Shore Drive	Suite 200		Greenwich	CT	06830	
Blackhawk Mining, LLC	Nick Glancy	3228 Summit Square Place	Suite 180		Lexington	KY	40509	
Bowie Resources Ltd.	James J. Wolff	1500 North Big Run Road			Ashland	KY	41102	
Brookfield Asset Management	Dave Gregory	Bay Wellington Tower Suite 300	Brookfield Place	181 Bay Street Box 762	Toronto	ON	M5J 2T3	Canada
Carlyle Group	Brian A. Bernasek	1001 Pennsylvania Avenue	NW		Washington	DC	20004	
Cedar Lake Mining, Inc.	Freddy Hunt	2361 Cumberland Lake Drive			Pinson	AL	35126	
CEF Holdings	Warren Gilman CEO	1 Station Road	Kenilworth		Warwickshire		CV8 1JJ	United Kingdom
Cliffs Natural Resources Inc.	Cliff Smith	200 Public Square	Suite 3300		Cleveland	OH	44114	
Cline Mining Corp.	Matt Goldfarb	47 Colborne street	Suite 307		Toronto	ON	M5E 1P8	Canada
Coal River Energy	Jim Bunn II	123 Long Shoals Beach			Alum Creek	WV	25003	
CONSOL Energy Inc.	David M. Khani	CNX Center	1000 Consol Energy Drive		Canonsburg	PA	15317	
Coronado Coal	David Hegger	57 Danbury Road	Suite 201		Wilton	CT	06897	
Corsa Coal Corporation	Kevin Harrigan	125 Technology Drive	Suite 100		Canonsburg	PA	15317	
Drummond Company, Inc.	Mike Tracy	1000 Urban Center Drive	Suite 300		Vestavia Hills	AL	35242	
DTE Energy		One Energy Plaza			Detroit	MI	48228	
Energy Capital Partners	Rahman D'Argenio	51 John F. Kennedy Parkway	Suite 200		Short Hills	NJ	07078	
Erdemir	Corp. Dev Team	Barbaros Mahallesi Ardic Sokak	No.6 Atasehir		Istanbul		34746	Turkey
Essar	Pankaj Saraf	Essar House 10 Frere de Valois Street	Port Louis					Mauritius
EVRAZ	Pavel Tatyarin	6 St. Andrew Street	5th Floor	London	Greater London		EC4A 3AE	United Kingdom
First Reserve	Jennifer C. Zarrilli	One Lafayette Place			Greenwich	CT	06830	
Forbes & Manhattan	Matthew Simpson CEO & President	65 Queen Street	West Suite 805	P.O. Box 71	Toronto	ON	M5H 2M5	Canada
Glencore Plc	Markus Walt	Baarenmattstrasse 3	PO Box 777		Baar	Zurich	6341	Switzerland
Green Elephant Industrial Holding	Siegfried Hohmann	52 Route du Vin			Bech-Kleinmacher		L-5405	Luxembourg
Greenstone Resources	Mark Sawyer Senior Partner	26 Wellington Street	East Suite 910		Toronto	ON	M5E 1S2	Canada
Gulf Coast Capital Partners	Benjamin Statler Co-Founder & CEO	5150 North Namiami Trail Suite 504			Naples	FL	34103	
ICVL	Ajay Mathur	20th Floor	Core-2 SCOPE Minar	Laxmi Nagar District Center	New Delhi		110 092	India
ITOCHU Corporation	Ryosuke Ochi	5-1 Kita-Aoyama	2-chrome Minato-ku		Tokyo		107-8077	Japan
Kingswood Capital	Alex Wolf	No. 520 - 701 West Georgia Street			Vancouver	BC	V7Y 1A1	Canada
Magris Resources Inc.	Aaron W. Regent	70 York Street	Suite 1410	P.O. Box 27	Toronto	ON	M5J 1S9	Canada
Marubeni	Yukihiko Matsumura CFO	4-1 Ohtemachi 1-chrome	Chiyoda-ku		Tokyo		100-8088	Japan
Metinvest Holding/United Coal Company	Mike Zervos	110 Sprint Drive			Blountville	TN	37617	
Mitsubishi	Shuma Uchino CFO	Mitsubishi Shoji Building 3-1	Marunouchi 2-Chome Chiyoda-ku		Tokyo		100-8086	Japan
Mitsui	Keigo Matsubara CFO	Nippon Life Marunouchi Garden Tower 1-3	Marunouchi 1-chrome Chiyoda-ku		Tokyo		100-8631	Japan
Murray Energy Corporation	Robert D. Moore	46226 National Road			St. Clairsville	OH	43950	
Natural Resource Partners	Kevin J. Craig Executive VP, Coal	601 Jefferson Street	Suite 3600		Houston	TX	77002	
Nippon Steel & Sumitomo Metal Corp.	Katsuhiko Ota	2-6-1 Marunouchi Chiyoda-ku			Tokyo		100-8071	Japan
Noble Group Limited	Amir Nebenzhal	Mass Mutual Tower	18th Floor	38 Gloucester Road				Hong Kong
North American Coal Corporation	Patrick Sullivan	5340 Legacy Drive	Building I	Suite 300	Plano	TX	75254-7891	
NRI Management	Jeffrey DiStano	7275 Glen Forest Drive	Suite 206		Richmond	VA	23226	
Oaktree	David Kirchheimer CFO	333 South Grand Avenue	28th Floor		Los Angeles	CA	90071	
Orion	Chang Soo Han Executive VP, Finance	13 90 Da-gil	Baekbum-ro Yongsan-gu		Seoul		140-715	South Korea
Pacific Road Capital Management	Paul R. Espie Managing Director	1 Alfred Street Gold Fields House	Level 23		Sydney	NSW	2000	Australia
Pala Investments	Philip Clegg	12 Castle Street	St. Helier		Jersey		JE2 3RT	United Kingdom
Pala Investments AG	Elena Castro CFO	Gotthardstrasse 26	6300 Zug					Switzerland
Palladium Equity	Kevin L. Raymond CFO	1270 Avenue of the Americas	Rockefeller Center	31st Floor	New York	NY	10020	
PAQ Severstal	Tomas Korganas	30 Mira Street	Cherepovets		Vologodskaya obl.		162608	Russia
Peabody Energy Corporation	Adam Capdeboscq	Peabody Plaza	701 Market Street		St. Louis	MO	63101-1826	
Real Industry, Inc.	Kyle C. Ross CFO	15301 Ventura Boulevard	Suite 400		Sherman Oaks	CA	91403	
Renco Group	Jim Reitzig	One Rockefeller Plaza	29th Floor		New York	NY	10020	
Resource Capital Funds	Sherri A. Croasdale CFO	1400 Sixteenth Street	Suite 200	Denver	Denver	CO	80202	
Reuben Brothers Resource Group	Alexander Bushaev Managing Partner	9 Place du Molard	Geneva		Geneva		1204	Switzerland
Revelation Energy, LLC	Lisa Henson	1051 Main Street			Milton	WV	25541	
Rhino Resource Partners	R. Chad Hunt Senior VP, Business Dev.	424 Lewis Hargett Circle	Suite 250		Lexington	KY	40503	
Rio Tinto plc / Rio Tinto Limited	Peter Toth	120 Collins Street	Level 33		Melbourne	VIC	3000	Australia
Riverstone Holdings	Stephen J. Schaefer	712 Fifth Avenue	36th Floor		New York	NY	10019	
Rosebud Mining Company	Jim Barker	301 Market Street			Kittanning	PA	16201	
Royal Energy Resources	Ronald Phillips	543 Bedford Avenue	Suite 176		Brooklyn	NY	11211	
Sentient Group	Mike de Leeuw CFO	64 Earth Close Landmark Square	1st Floor	West Bay Beach South	Grand Cayman		KY1-1007	Cayman Islands
Sojitz	Yoshio Mogi CFO	1-1 Uchisaichicho	2-chrome Chiyoda-ku		Tokyo		100-9691	Japan
South32 Limited	Angelo Zavattieri	108 St Georges Terrace	Level 35	Western Australia	Perth		6000	Australia
SunCoke Energy Inc.	John Lock	1011 Warrenville Road	Suite 600		Lisle	IL	60532	
Tata Steel Limited	Corp. Dev Team	Bombay House	24 Homi Mody Street		Mumbai	Maharashtra	400 001	India
Taurus Funds	Andrew Sampson CFO	Level 41	Gateway 1 Macquarie Place		Sydney	NSW	2000	Australia
Teck Resources Limited	Andrew Golding	550 Burrard Street	Suite 3300	Bentall 5	Vancouver	BC	V6C 0B3	Canada

Exhibit D
Sale Interest Parties
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Trafigura Beheer B.V.	Pierre Lorinet	ITO Tower Gustav Mahlerplein 102	Amsterdam		Noord-Holland		1082 MA	Netherlands
Trailstone	Jarek Kozlowski CFO	400 Madison Avenue	Room 4b		New York	NY	10017	
Traxys	Todd Hermanson CFO	19-21 route d'Arlon Immeuble Serenity Batiments C+-D	2nd Floor Strassen		Luxembourg		8009	Luxembourg
United States Steel Corp.	Lawrence Sutherland	600 Grant Street			Pittsburgh	PA	15219	
Vale S.A.	Andrea Almeida	26 Av. Graça Aranha	Centro		Rio de Janeiro		20030-900	Brazil
Virginia Conservation Legacy Fund	Tom Clarke CEO	15 Appledore Lane			Natural Bridge	VA	24578	
Waterton	Richard J. Wells CFO	Commerce Court West 199	Bay Street Suite 5050		Toronto	ON	m5L 1E2	Canada
Westmoreland Coal Co.	Kevin A. Paprzycki	9540 South Maroon Circle	Suite 200		Englewood	CO	80112	
Whitney, Mason & Co.	Ben Black	1935 Brooke Farm Court			Woodbridge	VA	22192	
WL Ross & Co.	Shaia Hosseinzadeh	1166 Avenue of the Americas	27th Floor		New York	NY	10036	
X2 Resources LLP	Trevor Reid Andrew Latham	Almack House	26-28 King Street	London	Greater London		SW1Y 6QY	United Kingdom

EXHIBIT E

Exhibit E
Leinholders and Secured Parties
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
ACE American Insurance Company	Ace American Insurance Company	Attn Collateral Manager	436 Walnut Street		Philadelphia	PA	19106	
ACE American Insurance Company	ACE USA	Thomas Groves, Vice President	1 Beaver Valley Road		Wilmington	DE	19803	
Ace American Insurance Company	Attn Collateral Manager	436 Walnut Street			Philadelphia	PA	19106	
ACE American Insurance Company	c/o Wendy Simkulak	Duane Morris LLP	30 S. 17th Street		Philadelphia	PA	19103	
Adolph Davidson		2931 Norwood Blvd.			Birmingham	AL	35234	
Adrian M Simm		117 Kimball Dr			Lafayette	LA	70508	
Aishah Williams-Baker - Cust		163-19 130th Ave 8A			Jamaica	NY	11434	
Alana Smith	Dale Smith	2307 H. Smith Rd			Batchelor	LA	70715	
ALICE B THOMAS		7622 TEAL RUN DRIVE			HOUSTON	TX	77071-2322	
ALICE B THOMAS	Alice B Thomas	266 N. Centre Ave. Apt.115-A			Rockville Centre	NY	11570	
ALLAN TAMSI USARAGA		PO BOX 777673			HENDERSON	NV	89077	
Allcomm Wireless, Inc.	Attn Dena Spinks	4116 First Avenue North			Birmingham	AL	35222	
Allen W Brooks		2517 Aspen Cove Circle			Vestavia	AL	35243	
Allen, Brandon		695 Macon Johnson Drive			Jacksonville	AL	36265	
Allen, Brandon	Brandon Allen	2250 AL Hwy 144			Ohatchee	AL	36271	
Amberway Equities LLC	Donald G. Stephenson	11206 Center Post Court			Reston	VA	20194	
Amelia Bates		80 County Road 398			Taylor	MS	38673	
Andrew J Hardin Charles Schwab Co Inc IRA Account		600 E. Washington Street	Suite 614		Greenville	SC	29601	
Anitra R. Baker		4210 W. Charles Bussey Ave.			Little Rock	AR	72204	
Annmari Gullo		6 McCullough Ter			Wappingers Falls	NY	12590	
Anthony J. Verzi		3750 Tranquility Dr			Melbourne	FL	32934	
Antonia Thomas		3439 County Road 256			Caldwell	TX	77836	
Arch Insurance Co	Attn Treasury/Collateral Department	300 Plaza Three 3rd Floor			Jersey City	NJ	07311	
Arch Insurance Company	Arch Insurance Company	Kim McNaughton, V.P., Surety Claims	3 Parkway, Suite 1500		Philadelphia	PA	19102	
Arch Insurance Company	Francine Petrosino, Legal Assistant	300 Plaza Three - 3rd Floor			Jersey City	NJ	07311	
Arch Insurance Company	Michael E. Collins - Manier & Herod	150 4th Avenue North, Suite 2200			Nashville	TN	37219	
Archer, Gary L.		108 Crestway Dr.			Sweetwater	TN	37874	
ARLON NIX		12820 NIX LANE			COTTONDALE	AL	35453	
Arnold T. Nelson Jr. - Rollover IRA		215 Cedar Run Drive			York	PA	17404	
Arrington, Betty and Mose.		842 E. 18th Street			Laurel	MS	39440	
Arthur L. McDonald		5100 Franklin Pk.			Nashville	TN	37220	
Arthur R. Lehmann		2152 Park Dr			Arnold	MO	63010	
Aspen Insurance Co	Attn Surety	175 Capital Blvd			Rocky Hill	CT	06067	
Aspen Specialty Insurance Company	Attn Scott A. Zuber, Esq.	c/o Chiesa Shahinian and Giantomasi	1 Boland Drive		West Orange	NJ	07052	
Automotive Rentals, Inc.	McGlinchey Stafford, PLLC	Richard A. Aguilar	601 Poydras Street	12th Floor	New Orleans	LA	70130	
Automotive Rentals, Inc.	Richard E. Moyer	4001 Leadenhall Road	P.O. Box 5039		Mt. Laurel	NJ	08054	
Barbara Polk		110 ANCR 3794			Palestine	TX	75801	
Barry K. Slatton		507 11th St SE			Cullman	AL	35055	
Beasley, Corrine A.		990 Stadium Drive			Warrior	AL	35180	
Bernice D. Clark		Post Office Box 1			Tchula	MS	39169	
Betty Hubbert	Logan and Mayo, PA	205 East Church Street			Newton	MS	39345	
Betty Hubbert	The Law Office of Hector P. Gonzalez, P.C.	202 East St. Joseph Avenue			San Diego	TX	78384	
Bevelle, Earl	William W. Smith	1100 Financial Center	505 20th Str. No.		Birmingham	AL	35203-4640	
Blake III, Henry		7808 John Pelham Trail			McCalla	AL	35218	
BOKF N.A., not in its individual capacity but solely capacity as Trustee, and Collateral Agent et al.	Arent Fox LLP	Attn Andrew I. Silfen, Esq.	1675 Broadway		New York	NY	10019	
BOKF N.A., not in its individual capacity but solely capacity as Trustee, and Collateral Agent et al.	Attn Geroge Kubin	1600 Broadway, 3rd Floor			Denver	CO	80202	
BOKF, N.A. (As Successor Trustee to Willmington Trust, National Association)		One Williams Center, 10SW			Tulsa	OK	74103	
Bonner, Kenneth		130 W. Oak Leaf Drive			Oak Creek	WI	53154	
Branch Banking & Trust Company	Bankruptcy Section / 100-50-01-51	P.O. Box 1847			Wilson	NC	27894-1847	
Branch Banking and Trust Company (BB&T)		811 Main Street			Summersville	WV	26651	
BRANNAN, WILLIAM H.		109 36TH AVENUE NE			CENTER POINT	AL	35215	
Breana Ruffin	Robert Ruffin Jr.	128 Lumzy Lane			Columbia	MS	39429	
BRYANT, JEFFEREY C.		4024 BLUFF ROAD			BOAZ	AL	35956	
Carl Karmilowicz		20 Meadow View Lane			Avalon	NV	08202-1800	
Carolyn F. George		479 Pamela			Wichita	KS	67212	
CAROLYN THORNBURG	John Thornburg	116 THORNBURG AVE			FLORENCE	MS	39073	
Carroll E. Brown		3293 Low Ground Road			Hayes	VA	23072	
Carson, Betty (Matthews)		09 Beaverdam Road			Tylertown	MS	39667	
Caterpillar Financial Services	Attn Matthew C	Baker, Donelson, Bearman, Caldwell and Berkowitz, P.C.	420 North 20th Street	Wells Fargo Tower, Suite 1400	Birmingham	AL	35203-5202	
Caterpillar Financial Services	Caterpillar Financial Services Corporation	Brett Parks, Senior Corporate Counsel	2120 West End Avenue		Nashville	TN	37203	
Caterpillar Financial Services Corp.		2120 West End Avenue			Nashville	TN	37203-0001	
CATERPILLAR FINANCIAL SERVICES CORPORATION		PO BOX 905561			Charlotte	NC	28290-5561	
Cedric C. Blakely	Monica Blakely	57 Sudie Jackson Drive			Waynesboro	MS	39367	
Cedric C. Blakely	Monica Sargent	57 Sudie Jackson Dr			Waynesboro	MS	39367	
Chapman, Annie Pearl		404 McVey Road			Soso	MS	39480	
Charles A Nicholas		11010 Beach Ave			Long Beach Twshp	NJ	08008	
Charles Empey & Linda G Empey Comm Prop		106 Camino Bailen			Escondido	CA	92029	
Charles M Chan and Hsiu L Chan		2229 Davison Ave			Richland	WA	99354	
Charles Thomas	Shelia Thomas	919 SE 1st Street			Havana	FL	32333	
Charles Walter		1707 Orlando Central Pkwy			Ste 200	FL	32809	
Charlotte R. Romine - Trustee for Tula Romine Trust	c/o Charlotte R. Slatton	507 11th Street SE			Cullman	AL	35055	
Cherilyn Jones	Wilbur Jones	112 Pine Court			Maxwell	TX	78656	

Exhibit E
Leinholders and Secured Parties
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
COMERICA LEASING CORPORATION		DEPARTMENT 4201	P.O. BOX 67000		DETROIT	MI	48267-0042	
Conrad Knight		212 Starling Ave Suite 30			Martinsville	VA	24112	
Craft, Freddy and Jeanetta		44 Sand Bottom Drive			Waynesboro	MS	39367	
Craft, Freddy and Jeanetta	Jeanetta Robinson-Craft	879 William Blvd. Apt. 15 B			Ridgeland	MS	39157	
Crystal D. Wittich		43613 Southerland Way			Fremont	CA	94539	
CSX Transportation Inc.	CSX Transportation Inc.	Edward Berlin	500 Water St. J240		Jacksonville	FL	32202	
CSX Transportation Inc.	John H. Maddock III	McGuireWoods LLP	800 E. Canal St.		Richmond	VA	23219-3916	
Cunningham, F L., Jr.		920 Toney Dr SE			Huntsville	AL	35802	
Daniel Mulvey		2999 W Eunice Dr			Citrus Springs	FL	34443-6885	
Daniel Spratling	Sandra Spratling	727 Minter Road			Camp Hill	AL	36850	
Darrell Gary Griffin & Susan J. Griffin		10010 Autumn Lane			Pensacola	FL	32514-5760	
Darrell Williams		3121 Villa Ave 8l			Bronx	NY	10468	
David E. Atkin		9 Ledo Rd.			Coventry	RI	02816	
David G McAlees		17425 SE 46th Pl			Bellevue	WA	98006-6530	
David Tabler		1970 Highland Ave			Dover	DE	19901	
DELL FINANCIAL SERVICES L.L.C.		PO BOX 6547			Carol Stream	IL	60197-6547	
Diane and Phillip Holzschuh		3059 Bettles Bay Loop			Anchorage	AK	99515	
DIANNA HARRIS	KRISTIE HARRIS	440 JOHN KIDD RD			SARALAND	AL	36571	
Dobin M. Bosley		2582 N. Hwy 17-A			Bonneau	SC	29431	
Doris McKelvey	Bill McKelvey	218 County Road 225			Carthage	TX	75633	
DWAYNE SANDERS		1101 LEBANON PRESBYTERIAN CHURCH RD			UTICA	MS	39175	
Edward D. Maddock		78860 Villeta Drive			La Quinta	CA	92253	
EDWARD W PENEGUY JR		1831 EAST WOODCHASE DR			BATON ROUGE	LA	70808	
Elmer B. Sullivan and James Sullivan		8D Sullivan Drive			Chelsea	AL	35043	
Elmer B. Sullivan and James Sullivan	Martha W. Sullivan	3467 Goodwater Road			Goodwater	AL	35072	
ERNEST OWENS		3050 BRADDOCK DRIVE			FAYETTEVILLE	NC	28301	
FALASCA, R		15142 WILLOWDALE ROAD			TAMPA	FL	33625	
Falls, Jason Hunter		615 Johnston Street			Moundville	AL	35474	
Frank E. Barringer		708 Scenic Bluff			Yakimh	WA	98908	
Franklin County Revenue Commissioner		PO Box 248			Russellville	AL	35653	
Fred D. Linsweiler		14419 Ashborough Dr			Cottontdale	AL	35453-1553	
FRONTIER ENTERPRISES, LLC		1001 RICE MINE ROAD			TUSCALOOSA	AL	35406	
Gaby Kafie and Vivian I. Kafie		8334 SW 193rd Street			Cutler Bay	FL	33157	
Gary L. Hickey, IRA E-Trade Custodian		1309 Parkview St.			Van Buren	AR	72956	
GENERAL ELECTRIC CAPITAL CORPORATION		901 Main Avenue			Norwalk	CT	06851	
Genia Malone		31 Coffee Bluff Road			Laceys Springs	AL	35754	
George Johnson		P.O. Box 1672			Hartsville	SC	29550	
GLENN WESLEY CRAWFORD		PO BOX 384			SATSUMA	AL	36572	
Gloria Salter		99 Yellow Woods CT			Glassboro	NJ	08028	
GOBLE, JACK		1118 WELCH AVENUE			LOUDON	TN	37774	
Greg Siesel		4609 Maple Ave			Castalia	OH	44824	
Greta Smith		105 Judy Drive			Columbia	MS	39429	
Gulf Coast TMC, LLC		7670 Hwy 10			Ethel	LA	70730	
Hal D. Rice		2103 Thousand Pines Dr.			Kingwood	TX	77339	
Hall, Michael D.		5145 Skylark Drive			Birmingham	AL	35242	
Hao-Tam Montour	Mrs. Hao-Tam T. Montour	3 Silver Spruce Ct.			Lake Forest	CA	92630	
Harold Schwartz & Cindy Schwartz, Melch Capitol, LP	c/o Harold Schwartz	Melch Capitol	1516 Rosewood Ave		Deerfield	IL	60015	
Harvey W. Oxendine		402 Grand Vista Trail			Leesburg	FL	34748	
Heritage Lawn & Tree Care, Inc.		PO Box 381293			Birmingham	AL	35238	
Horace H. Leysath		123 Winchester Dr.			Savannah	GA	31410-4222	
HUDSON, BOBBY G.		PO BOX 1179			PINSON	AL	35126	
Hytt, Ruby		11955 Bama Rock Garden Road			Vance	AL	35490-0000	
Insurance Commissioner of West Virginia	Attn Self Insurance Section	1124 Smith Street	PO Box 11410		Charleston	WV	25339-1410	
IRA of Felice J. Rizzo	Mr. Felice J. Rizzo	1027 Kennett Way			West Chester	PA	19380-5729	
Iron Mountain Information Management, LLC	Attn Joseph Corrigan	1 Federal Street, 7th Floor			Boston	MA	02111	
IVERA JEAN REED		43 RANDEL STREET			VICKSBURG	MS	39180	
Jacqueline C. Pattock		29372 Dove Road			Cushing	MN	56443	
James B. Jensen		2707 Apache Rd			Grand Island	NE	68801	
JAMES HARVEY	JACQUELINE HARVEY	810 AVE D			GREENWOOD	MS	38930	
James Leconius Toson	Regina Rae Toson	7745 Fryer Road			Blakely	GA	39823	
JAMES LECONTE NISBET JR		425 PINWOOD DRIVE			POOLER	GA	31322	
James T. Reynolds Tr UA 06-16-1977	James T. Reynolds Trustee	133 Old Bridge Road			Danville	KY	40422	
Jeff Williams	Ida Williams	8069 Mariners Drive Apt. 2107			Stockton	CA	95219	
Jeffrey Brian Watts		825-Hill City RD NW			Sugar Valley	GA	30746	
Jeffrey Brian Watts	Jeffrey Brian Watts	PO Box 505			Resaca	GA	30735	
Jerry A Brazzley		1522 County Rd 81			Prattville	AL	36067	
JOE MONEY MACHINERY		P.O. BOX 997			BIRMINGHAM	AL	35201	
John A. Tehonica		734 Heathrow Avenue			The Villages	FL	32159	
John F. Lietzow		807 So. Elm St.			La Crescent	MN	55947	
John F. Sikra & Anita L. Sikra	John F. Sikra	656 Five Pts. Richmond Rd.			Bangor	PA	18013	
John L. Jenkins	c/o Attorney Yashiba Glenn-Blanchard	2107 5th Ave N Ste 401-D			Birmingham	AL	35203	
John L. Jenkins	JOHN L. JENKINS	1229 15TH PLACE SW			BIRMINGHAM	AL	35211	
John M Stonis		3809 Countryside Lane			Glenview	IL	60025-3706	
John S. Householder		6817 Battle Creek Rd.			Fort Worth	TX	76116	

Exhibit E
Leinholders and Secured Parties
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Jonathan B. Gamble		2339 Burns Lane			Birmingham	AL	35210	
Jones, Latoya		3800 Barberry Dr Apt B4			Laurel	MS	39440-1409	
Jones, Robert H.		201 Green Tree Drive			Talladega	AL	35160	
Jones, Robert H.	Robert & Norma Janes	650 Sunset Road			Pell City	AL	35128	
Jones, Rose Marie		9877 Westfield Court			Birmingham	AL	35217	
JORDAN HYDEN WOMBLE CULBRETH & HOLZER		500 N SHORELINE SUITE 900			CORPUS CHRISTI	TX	78471	
Joseph and Joanne Catalanotto	Douglas Brown	505 South Oak Street			Hammond	LA	70403	
Joseph F Connell		108 Orchard Cir			Oak Ridge	TN	37830	
Joseph W. Lundy	Angela D Lundy	106 Acom Street			Princeton	WV	24740	
JOY TECHNOLOGIES INC.		1081 Hockman Pike			Bluefield	VA	24605	
JOY TECHNOLOGIES LLC		1081 Hockman Pike			Bluefield	VA	24605	
JOYCE A. WILLIAMS		8168 BREEZE WAY UNIT 3			JONESTOWN	TX	78645	
Judith Tehonica		734 Heathrow Avenue			The Villages	FL	32159	
Kathleen K. Weedman		2508 NW Overbrook Dr.			Lees Summit	MO	64081	
Kevin Fuller	Internal Audit Services	One Astoria Bank Plaza			Lake Success	NY	11042-1085	
Kimberly Johnson Roby	Theodis Roby Jr	12124 Hwy 69			Columbus	MS	39702	
King, Alphonso		141 C.R. 182			Bay Springs	MS	39422	
KING, JOHN C.		89 GREEN ACRES BLVD			TRAFFORD	AL	35172	
LAMAR, G W.		638 LINDSEY ROAD			CULLMAN	AL	35055	
Larry James Beausoleil		2932 Hardwick St.			Lakewood	CA	90712-2916	
Latasha Williams		140 Sadie Loop			Lucedale	MS	39452	
Lavern G. England		1238 County Road 64			Sprott	AL	36756	
Lavern G. England	LaChica England	1840 Collier Way			Tuscaloosa	AL	35405	
Lawrence H. Seiffert Mariette Seiffert (Joint Holders)		345 River Hills Ct. N.			Cambridge	MN	55008	
Linda & Matthew Higgins		6708 Top Minnow Ln			Lakewood Ranch	FL	34202	
Linda M. DeArment		438 Chestnut St.			Meadville	PA	16335	
LINDLEY, PHILLIP D.		1025 PINE MOUNTAIN ROAD			REMLAP	AL	35133	
Lois C Rhoads		505 Marshall Dr			Shillington	PA	19607-2824	
Lottie Love		311 College St.			Marion	AL	36756	
Louise Edwards	Calvin Edwards	46 County Road 533			Jones	AL	36749	
Lucious Scott, Jr.		2813 Short 19th St.			Tuscaloosa	AL	35401	
Marie Karmilowicz		20 Meadowview Lane			Avalon	NJ	08202-1800	
MARK TAYLOR		7009 MIAMI AVENUE			LUBBOCK	TX	79413	
MARLA RENAY JOHNSY		12665 Hargrove Rd East			Cottdale	AL	35453	
MARTIN MCCOLLINS		22 TOOLE ROAD			ENID	MS	38927	
Mary Ellis Jones		4052 Femley Strret			Jackson	MS	39204	
Mason, David W.		803 3rd St			Etowah	TN	37331-1468	
McCary, Douglas E.		625 Park Lane			Fultondale	AL	35068	
Melody Pflngsten		43613 Southerland Way			Fremont	CA	94539	
Michael Burnley		4037 Femley St.			Jackson	MS	39204	
Michael Derowski		34715 Fountain Blvd.			Westland	MI	48185	
Michael Powell		513 East 11Th Street			Scotland Neck	NC	27874	
Michael Powell	Michael Powell	11383 Old 125 Rd			Scotland Neck	NC	27874	
Middlebrooks, George	William W. Smith	1100 Financial Center	505 20th Str. No.		Birmingham	AL	35203-4640	
Morgan Stanley Senior Funding, Inc., as Administrative Agent and Collateral Agent	Attn Steve King	1585 Broadway, 4th Fl.			New York	NY	10036	
Morgan Stanley Senior Funding, Inc., as Administrative Agent and Collateral Agent	Morgan Stanley Senior Funding, Inc.	Attn Steven Delany	1300 Thames St.	Thames St. Wharf, 4th Fl.	Baltimore	MD	21231	
Morgan Stanley Senior Funding, Inc., as Administrative Agent and Collateral Agent	White & Case LLP	Attn Scott Greissman and Elizabeth Feld	1155 Avenue of the Americas		New York	NY	10036	
Mr. Seymour Gershman	Beverly Smith	8695 NW 76th Pl.			Tamarac	FL	33321	
Ophelia Pryor		3026 Reid Street			Houston	TX	77026	
Pam Marie Shine		927 Elm Street			Dekidder	LA	70634	
Parvin Lee Jr.		6586 Ridgeview Dr.			Clarkston	MI	48346	
Patricia A. Hampton		2626 Newport Dr			Lansing	MI	48906	
Paul F. Secosky		406 Sheffield Dr.			Greensburg	PA	15601	
Pearlie M. Gilmore	Jim Walters	Pearlie Gilmore/ Wynetta Gilmore	321 Powell Street		Lepanto	AR	72354	
Pearlie M. Gilmore	Wynette L. Gilmore	P. O. Box 152			Leponto	AR	72354-0152	
Perdue, Tommy J. c/o Franklin Perdue		3105 29th Avenue North			Birmingham	AL	35207	
Peter W. Aldredge		11688 Outlook Road			Milton	FL	32583	
PHILLIPS MACHINE SERVICE, INC.		367 GEORGE STREET			BECKLEY	WV	25801	
PINE VALLEY MINING CORPORATION		#1800 - 510 WEST GEORGIA STREET			VANCOUVER	BC	V6B 0M3	CANADA
Provident Life and Accident Insurance Company	Carlson Dash, LLC	10411 Corporate Dr., Suite 100			Pleasant Prairie	WI	53158	
RENA PATEL AND DILIP PATEL		6758 RAYMOND ROAD, UNIT # 110			MADISON	WI	53719	
Richard A. Lewis		3674 Via Calabria			Escondido	CA	92025	
Richard R. Lacy, IRA		8660 River Road			Wilmington	NC	28412	
Richard R. Lacy, IRA	Scottrade Inc	1319 Military Cutoff Road, Suite HH			Wilmington	NC	28405	
Richard Rardin		54 Devonhall Way			Taylors	SC	29687	
Rockwood Casualty		654 Main Street			Rockwood	PA	15557	
Rogelio Alvarez	Maria Alvarez	465 Wicker Way			Burleson	TX	76028	
Roger Vann Wilhite		1439 Greystone Dr			Tuscaloosa	AL	35406	

Exhibit E
Leinholders and Secured Parties
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Ronald Davis	Kristi Lowe-Davis	1500 S. Sherman			Pine Bluff	AR	71603	
Ronnie Hopkins		12401 Rhodine Road			Riverview	FL	33569	
Ruth Anne Burkman and Arley J Burkman Trust UA 07-08-2010	Arley J Burkman	1150 Pearl Way			Bogart	GA	30622-1993	
Ryan Ball		4205 E Jackson Ave			Spokane	WA	99217-7228	
SAFETY SOLUTIONS INC		6161 SHAMROCK CT			DUBLIN	OH	43016-2100	
Shawn Hare	Danielle Hare	6043 Knotts Creek Lane			Suffolk	VA	23435	
Sherry Purtell (Roth IRA - 5632)		4504 Island View Drive			Oshkosh	WI	54901	
SINGLETON, LARRY R.		P.O. BOX 10			REMLAP	AL	35133	
Stallings, Marshall and Lesia		9135 Osyka -Progress Road			Magnolia	MS	39652	
Stella A. Williams	Frank Williams & Latasha M. William	140 Sadie Loop			Lucaleda	MS	39452-2724	
Steven M Nowland		P.O. Box 8043			Spokane	WA	99203	
Strata Mine Services, LLC	Stephen Moss	8995 Roswell Road			Sandy Springs	GA	30350	
Susan McCasland Wilkerson		1701 Quail Run Court NE			Albuquerque	NM	87122	
Tamiesha Sowerby		1151 Billy Goat Hill Road			Hopkinsville	KY	42240	
Terrence Alston	Michelyn Alston	222 Broadway Street			Leland	NC	28451	
Terry L. Norton	Beatrice K. Norton	1320 Broad Street			Mayport	FL	32233	
Tessa Smith		3030 McKenzie Road			McComb	MS	39648	
THE CIT GROUP/EQUIPMENT FINANCING INC		1 CIT Drive, Suite 3251-9			Livingston	NJ	07039	
THE FIFTH THIRD LEASING COMPANY		8330 Us 42			Florence	KY	41042	
THE HUNTINGTON NATIONAL BANK		919 Fifth Avenue			Huntington	WV	25710	
THE MCPHERSON COMPANIES, INC.		5051 Cardinal Street			Trussville	AL	35173	
THOMAS FRANKS	SHANITA FRANKS	391 W STATELINE RD			STATELINE	MS	39362	
THOMAS FRANKS	Thomas Franks	Shanita Franks	81 Woulard Bend River Rd.		State Line	MS	39362	
THOMPSON TRACTOR CO., INC.		PO BOX 934005			ATLANTA	AL	31193-4005	
Timothy Scott Courington		P.O. Box 343			Parrish	AL	35580	
Tommy Magee	Teresa C Magee	29164 Woodrow Magee Rd.			Franklinton	LA	70438	
Tony H. Morrow		6878 FM 1735			Pittsburg	TX	75684	
Turner, Charles		2204 Martin Road			Liberty	MS	39645	
U.S. Department of Transportation/Federal Railroad Administration	U.S. Department of Transportation/FRA	Office of Chief Counsel, Mail Stop 10	1200 New Jersey Ave., S.E.		Washington	DC	20590	
UL DQS INC		1130 W. LAKE COOK RD #340			BUFFALO GROVE	IL	60089	
United Mine Workers of America	Comptroller UMWA Health Retirement	2121 K Street NW Suite 350			Washington	DC	20037	
Victoria Stevens		1970 Hwy 503			Paulding	MS	39348	
Victoria Stevens	Victoria Ulmer	PO Box 2411			Laurel	MS	39442	
Wayne Castleberry		894 Rebecca Dr.			Byhalia	MS	38611	
Wayne P. Crowson		1516 Seabreeze Street			Clearwater	FL	33756	
Wayne R Davidson		4245 Alesia Lineboro Rd			Manchester	MD	21102	
Wendy Warren		11458 County Road 121			Bryceville	FL	32009	
Wendy Warren	Wendy Warren	1319 S O- Mul-la-oee Drive			Sebring	FL	33870	
White, Larvann and Earvin		35 Cypress Lane			Taylorsville	MS	39168	
Whitlock, Norman, Deboth Keys		P.O. Box 314			Taylorsville	MS	39168	
WIECKERT, J		74361 S. 340 RD			WAGONER	OK	74467	
Wilber E. Lawson		255 Lawson Road			Rockwood	TN	37854	
William L and Rita F Springer		205 S Holloway St			Sullivan	IN	47882	
William L Batelaan		888 Murdoch Lane			Ventura	CA	93003	
William S. DeArment		438 Chestnut St.			Meadville	PA	16335	
WILLIAMS, CHARLES		21043 NE 4TH COURT			NORTH MIAMI BEACH	FL	33179	
Wilmington Trust, N.A., Trustee	Attn Steven Cimalore	Rodney Square North	1100 North Market Street		Wilmington	DE	19890-001	
Wilmington Trust, N.A., Trustee	Ropes & Gray LLP	Attn Mark R. Somerstein	1211 Avenue of the Americas		New York	NY	10036-8704	
Wilmington Trust, National Association, as Collateral Agent		Rodney Square North	1100 North Market Street		Wilmington	DE	19890-0001	

EXHIBIT F

Exhibit F
Taxing and Governmental Authorities
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Adam K. Israel	Balch & Bingham LLP	1901 Sixth Avenue North	Suite 1500		Birmingham	AL	35203-4642	
ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT		1400 COLISEUM BLVD			MONTGOMERY	AL	36110-2059	
ALABAMA DEPARTMENT OF ENVIRONMENTAL MANAGEMENT		P. O. BOX 301463			MONTGOMERY	AL	36130	
Alabama Department of Environmental Management (ADEM)		1400 Coliseum Blvd			Montgomery	AL	36110-2400	
ALABAMA DEPARTMENT OF REVENUE		P. O. BOX 327560			MONTGOMERY	AL	36132-7560	
ALABAMA DEPARTMENT OF REVENUE		PO BOX 327950			MONTGOMERY	AL	36132-7444	
ALABAMA DEPARTMENT OF REVENUE (DOR DISTRIBUTES SALES TAXES TO LOCAL MUNICIPALITIES)		P. O. BOX 327750			MONTGOMERY	AL	36132-7750	
ALABAMA DEPARTMENT OF REVENUE/ALABAMA SECRETARY OF STATE		PO BOX 327950			MONTGOMERY	AL	36132-7950	
ALABAMA DEPT OF REVENUE		BUSINESS PRIVILEGE TAX SECTION	PO BOX 327320		MONTGOMERY	AL	36132-7320	
ALABAMA DEPT. OF PUBLIC HEALTH		201 MONROE ST., SUITE 700			MONTGOMERY	AL	36130	
ALABAMA SECRETARY OF STATE		600 DEXTER AVENUE #105S			MONTGOMERY	AL	36130	
ALABAMA SURFACE MINING COMMISSION		P. O. BOX 2390			JASPER	AL	35501	
Alfred F. Smith, Jr.	BAINBRIDGE, MIMS, ROGERS & SMITH, LLP	The Luckie Building, Ste. 415	600 Luckie Drive	P. O. Box 530886	Birmingham	Alabama	35253	
Attorney Generals Office	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36130-0152	
Attorney Generals Office	Attn Bankruptcy Department	State Capitol	1900 Kanawha Blvd., East		Charleston	WV	25305	
BIBB COUNTY TAX ASSESSOR-COLLECTOR		8 COURT SQ W #B			CENTREVILLE	AL	35042	
BLOUNT COUNTY REVENUE COMMISSIONER		220 2ND AVE EAST ROOM 102			ONEONTA	AL	35121	
BRITISH COLUMBIA MINISTRY OF FINANCE		1802 DOUGLAS STREET			VICTORIA	BC	V8T 4K6	Canada
C David Ludder	Law Office of David A. Ludder, PLLC	150 McDougal Ct.			Tallahassee	FL	32312-4208	
CANADA REVENUE AGENCY		875 HERON RD			OTTAWA	ON	K1A 1B1	Canada
CANADA REVENUE AGENCY		9755 KING GEORGE BOULEVARD			SURREY	BC	V3T 5E1	Canada
Catherine M. Wannemaker	Southern Environmental Law Center	127 Peachtree Street, Suite 605			Atlanta	GA	30305	
CHEROKEE COUNTY REVENUE COMMISSIONER		260 CEDAR BLUFF RD, SUITE 102			CENTRE	AL	35960	
CHIEF OF FINANCE DIVISION		ALABAMA DEPARTMENT OF LABOR	FINANCE DIVISION ROOM 2228	649 MONROE ST	MONTGOMERY	AL	36131-2250	
CHILTON COUNTY TAX COLLECTOR		PO BOX 1760			CLANTON	AL	35046-1760	
CITY OF BIRMINGHAM		P.O. BOX 10566			BIRMINGHAM	AL	35296	
CITY OF BIRMINGHAM		PO BOX 830638			BIRMINGHAM	AL	35283-0638	
CITY OF LAWRENCEBURG		233 W GAINES STREET NBU #4			LAWRENCEBURG	TN	38464	
CITY OF MOBILE		BUSINESS LICENSE DIVISION	P. O. BOX 949		MOBILE	AL	36652-0949	
CITY OF MOBILE DEPT #1530		BUSINESS LICENSE DEPT	PO BOX 11407		BIRMINGHAM	AL	35246-1530	
CITY OF NELSON TAX ASSESSOR-COLLECTOR		P O BOX 100			NELSON	GA	30151	
CITY OF SUMMERSVILLE		PO BOX 525			SUMMERSVILLE	WV	26651	
CLAY COUNTY REVENUE COMMISSIONER		MAIN STREET			ASHLAND	AL	36251	
COLBERT COUNTY REVENUE COMMISSIONER		201 N MAIN ST			TUSCUMBIA	AL	35674	
Commissioner of Revenue of The State of Tennessee		Andrew Jackson State Office Building			Nashville	TN	37242	
Commissioner of Revenue of The State of Tennessee	Tennessee Department of Revenue	c/o Attorney General	P.O. Box 20207		Nashville	TN	37202-0207	
COMMISSIONER, MINERAL TAX ACT		PO BOX 9328, STN PROV GOVT			VICTORIA	BC	V8W 9N3	Canada
Coosa County Revenue Commissioner		PO Box 7			Rockford	AL	35136	
COOSA COUNTY REVENUE COMMISSIONER		PO BOX 7			ROCKFORD	AL	35136-0007	
Cory Watson Attorneys on behalf of all environmental claimants listed on the attached exhibits A & B	Jon Conlin	2131 Magnolia Avenue South, Suite 200			Birmingham	AL	35205	
Craig L. Lowell	WIGGINS, CHILDS, QUINN & Wade C. Merritt	PANTAZIS, LLC	The Kress Building	301 19th Street North	Birmingham	Alabama	35203	
David S. Maxey		Spain & Gillon, LLC	2117 Second Avenue North		Birmingham	AL	35203	
DEKALB COUNTY TAX COMMISSIONER		PO BOX 100004			DECATUR	GA	30031-7004	
Department of the Treasury - Internal Revenue Service	Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19101-7346	
Desoto Parish, LA Tax Collector	Anne Gannon, Tax Assessor/Collector	212 Adams St.			Mansfield	LA	71052	
DISTRICT OF CHETWYND		BOX 357			CHETWYND	BC	V0C 1J0	Canada
DISTRICT OF TUMBLER RIDGE		305 FOUNDER STREET, PO BOX 100			TUMBLER RIDGE	BC	V0C 2W0	Canada
DISTRICT OF TUMBLER RIDGE		PO BOX 100	305 FOUNDER STREET		TUMBLER RIDGE	BC	V0C 2W0	Canada
Dr. Randall C. Johnson, Director	Alabama Surface Mining Commission	P.O. Box 2390			Jasper	AL	35502-2390	
Environmental Litigation Group P.C. on behalf of claimants in the Morrison suit	Attn Gary Anderson	2160 Highland Ave S # 200			Birmingham	AL	35205-4002	
Environmental Litigation Group P.C. on behalf of claimants under the 2008 ELG settlement	Attn Gary Anderson	2160 Highland Ave S # 200			Birmingham	AL	35205-4002	
Environmental Litigation Group P.C. on behalf of ELG new claimants	Attn Gary Anderson	2160 Highland Ave S # 200			Birmingham	AL	35205-4002	
ETOWAH COUNTY REVENUE COMMISSIONER		800 FORREST AVENUE, ROOM 005			GASDEN	AL	35901-3641	
Eva L. Dillard	Black Warrior Riverkeeper, Inc.	712 37th Street South			Birmingham	AL	35222-3206	
Fayette County Courthouse	The Honorable John W. Hatcher, Jr.	100 Court Street			Fayetteville	WV	25840	
Fayette County Revenue Commissioner		PO Box 337			Fayette	AL	35555	
Federal Mine Safety & Health Review Commission		1331 Pennsylvania Avenue	Suite 520N		Washington	DC	20004-1710	
FLORIDA DEPARTMENT OF REVENUE		5030 WEST TENNESSEE STREET			TALLAHASSEE	FL	32303-6692	
FRANKLIN CO. REVENUE COMMISSIONER	Corporations Division	PO BOX 248			RUSSELLVILLE	AL	35653	
Franklin County Revenue Commissioner		PO Box 248			Russellville	AL	35653	
Gary Anderson	Environmental Litigation Group, P.C.	2160 Highland Ave S #200			Birmingham	AL	35205-4002	
George Barber, President	Alabama Coal Association	2 Office Park Cir #200			Mountain Brook	AL	35223	
GEORGIA DEPARTMENT OF REVENUE		TAXPAYER SERVICE DIVISION	PO BOX 740321		ATLANTA	GA	30374-0321	
GEORGIA DEPARTMENT OF REVENUE	Corporations Division	1800 CENTURY BLVD NE, STE 12000			ATLANTA	GA	30345	
Heather McTeer Toney	Regional Administrator	U.S. Environmental Protection Agency	Region IV	61 Forsyth Street, SW	Atlanta	GA	30303-8960	
Honorable Carole Smitherman	c/o Anne-Marie Adams, Clerk	Jefferson County Courthouse, Room 400	716 Richard Arrington, Jr. Blvd. N.		Birmingham	AL	35203	
INDEPENDENCE COUNTY TAX COLLECTOR		COURTHOUSE ANNEX BUILDING	110 BROAD STREET		BATESVILLE	AR	72501	
Independence County Tax Collector	Corporations Division	110 Broad Street			Batesville	AR	72501	
James Cottrill	James Cottrill Becky Cottrill	716 Ridge Drive			Piney Flats	TN	37686	
James M. Hecker	Public Justice	1825 K Street, N.W.	Suite 200		Washington	DC	20006	
James R. Pratt III	Hare Wynn Newell & Newton LLP	2025 Third Avenue North	Suite 800		Birmingham	AL	35203	
JEFF BROWN, LICENSE COMISIONER		PO BOX 020737			TUSCALOOSA	AL	35402	

Exhibit F
Taxing and Governmental Authorities
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
Jeff Brown, License Commissioner	TUSCALOOSA COUNTY	P.O. BOX 020737			Tuscaloosa	AL	35402	
JEFFERSON COUNTY ASSISTANT TAX COLLECTOR		PO BOX 1190			BESSEMER	AL	35021-1190	
Jefferson County Assistant Tax Collector	GROVER DUNN ASSISTANT TAX COLLECTOR	P. O. BOX 1190			Bessemer	AL	35021-1190	
JEFFERSON COUNTY DEPARTMENT OF HEALTH		1400 SIXTH AVENUE SOUTH			BIRMINGHAM	AL	35233	
Jefferson County Department of Health	Mark E. Wilson, MD Health Officer	1400 Sixth Avenue South			Birmingham	AL	35233	
JEFFERSON COUNTY DEPT OF REVENUE		P. O. BOX 830710			BIRMINGHAM	AL	35283-0710	
JEFFERSON COUNTY DEPT OF REVENUE	Corporations Division	P. O. BOX 830710			BIRMINGHAM	AL	35283-0710	
JEFFERSON COUNTY TAX COLLECTOR		716 RICHARD ARRINGTON JR. BLVD N, RM 160 COURTHOUS			BIRMINGHAM	AL	35203	
Jefferson County Tax Collector	C/O J.T. Smallwood	Room 110 Jefferson County Courthouse	716 North 21st Street		Birmingham	AL	35203	
Joel T. Morrison IV		5320 Hickory Hill Dr.			Trussville	AL	35173-2620	
Joel T. Morrison IV		616 3rd Ave			Mulga	AL	35118-9747	
John Belcher		1581 Balmoral Drive			Hoover	AL	35244	
John C. Conlin	Cory Watson Attorneys	2131Magnolia Ave S			Birmingham	AL	35205	
K and P Mining, Inc.		PO Box 360			Carvas	WV	26662	
KANAWHA CO SHERIFF	Corporations Division	409 Virginia Street E, Room 120			Charleston	WV	25301-2595	
KANAWHA COUNTY SHERIFFS OFFICE		409 VIRGINIA STREET E, ROOM 120			CHARLESTON	WV	25301-2595	
KMM, LLC		508 McCue Road			Summersville	WV	26931-4205	
Lance R. LeFleur, Director	Alabama Department of Environmental Management	1400 Coliseum Boulevard			Montgomery	AL	36110-2059	
LAWRENCE COUNTY TRUSTEE		200 W GAINES STREET SUITE 101			LAWRENCEBURG	TN	38464	
Lawrence County Trustee	Corporations Division	200 W Gaines St No 101			Lawrenceburg	TN	38464	
LIMESTONE COUNTY TAX ASSESSOR/COLLECTOR		PO BOX 539			GROESBECK	TX	76642	
Limestone County Tax Assessor/Collector	Charlene Black, Tax Assessor/Collector	PO Box 539			Groesbeck	TX	76642	
Limestone County, TX Tax Collector	Charlene Black, Tax Assessor/Collector	PO Box 539			Groesbeck	TX	76642	
Linda Barrett Vaughan, Rev. Comm. Etowah County, Alabama	Etowah County Courthouse	800 Forrest Avenue, Room 5			Gadsden	AL	35901	
LOUISIANA DEPARTMENT OF REVENUE		P. O. BOX 91011			BATON ROUGE	LA	70821-9011	
Louisiana Department of Revenue	Corporations Division	PO Box 201			Baton Rouge	LA	70821-0201	
MARION COUNTY REVENUE COMMISSIONER		PO BOX 489			HAMILTON	AL	35570	
Marion County Revenue Commissioner	Corporations Division	PO BOX 489			HAMILTON	AL	35570	
MARION COUNTY TAX OFFICE		PO BOX 907			JEFFERSON	TX	75657-0907	
Marion County Tax Office	Corporations Division	PO BOX 907			Jefferson	TX	75657-0907	
Marion County, TX Tax Collector	Karen Jones, RTA	PO Box 907			Jefferson	TX	75657	
Mark E. Wilson, MD	Health Officer	Jefferson County Department of Health	1400 Sixth Avenue South		Birmingham	AL	35233	
Mark Johnston	GASP	732 Montgomery Highway, #405			Birmingham	AL	35216	
Michael Brune	Executive Director	Sierra Club	85 Second Street, 2nd Floor		San Francisco	CA	94105	
Michael Maddox, Esq.	Austill, Lewis, Pipken & Maddox, P.C.	600 Century Park South, Suite 100			Birmingham	Alabama	35226	
Michael P. Senatore	Defenders of Wildlife	1130 17th Street, NW			Washington	DC	20036	
MINE SAFETY & HEALTH ADM		1100 WILSON BLVD, 22ND FLOOR			ARLINGTON	VA	22209-3939	
MINISTER OF FINANCE		1802 DOUGLAS STREET			VICTORIA	BC	V8T 4K6	Canada
MINISTER OF FINANCE	CORPORATE RELATIONS	PO BOX 9355	STN. PROV. GOVT		VICTORIA	BC	V8W 9M2	Canada
MINISTRY OF FINANCE		PO BOX 9508 STN PROV GOVT			VICTORIA	BC	V8W 9C1	Canada
MISSISSIPPI SECRETARY OF STATE		PO BOX 1020			JACKSON	MS	39215-1020	
MISSISSIPPI SECRETARY OF STATE	Corporations Division	PO BOX 1020			JACKSON	MS	39215-1020	
MOBILE COUNTY REVENUE COMMISSIONER		PO DRAWER 1169			MOBILE	AL	36633-1169	
MOBILE COUNTY REVENUE COMMISSIONER	Corporations Division	PO DRAWER 1169			MOBILE	AL	36633	
Mr. Kess Tani	7528 67th Courtway South	#388			Birmingham	AL	35212	
Mueller Water Products, Inc.	Paul Ferdinands	King & Spalding LLP	1180 Peachtree Street NE		Atlanta	GA	30309	
Mueller Water Products, Inc.	W. Austin Jowers	King and Spalding LLP	1180 Peachtree Street NE		Atlanta	GA	30309	
New York State Department of Labor	Insolvency Unit	State Office Campus	Building #12, Room #256		Albany	NY	12240	
NORTH CAROLINA DEPT. OF REVENUE		PO BOX 25000			RALEIGH	NC	27640-0520	
NORTH CAROLINA DEPT. OF REVENUE	Corporations Division	PO BOX 25000			Raleigh	NC	27640-0520	
NORTH CAROLINA SECRETARY OF STATE		2 S SALISBURY ST			RALEIGH	NC	27603	
North Carolina Secretary of State	Corporations Division	PO Box 29622			Raleigh	NC	27626-0622	
Office of Miners Health, Safety and Training	Eugene White, Director	No. 7 Players Club Drive, Suite 2			Charleston	WV	25311	
OFFICE OF NATURAL RESOURCES REVENUE		PO BOX 25627			DENVER	CO	80225-0627	
Office of Surface Mining Reclamation and Enforcement	Attn Dennis Boyles	U.S. Department of the Interior	1027 Virginia Street East		Charleston	WV	25301	
Orville Bailey		558 McCue Road			Summersville	WV	26651	
PICKENS COUNTY REVENUE COMMISSIONER		PO BOX 447			CARROLLTON	AL	35447-0047	
PICKENS COUNTY REVENUE COMMISSIONER	Corporations Division	PO BOX 447			CARROLLTON	AL	35447	
PICKENS COUNTY TAX COMMISSIONER		52 NORTH MAIN ST. STE 205			JASPER	GA	30143	
Pickens County Tax Commissioner	Corporations Division	1266 E CHURCH ST.			JASPER	GA	30143	
POLK CO. TAX COMMISSIONER	Corporations Division	144 WEST AVENUE			CEDARTOWN	GA	30125	
POLK COUNTY TAX COMMISSIONER		144 WEST AVENUE			CEDARTOWN	GA	30125-3457	
PROVINCE OF BRITISH COLUMBIA RURAL PROPERTY TAX VENDOR		1201 - 103 AVENUE			DAWSON CREEK	BC	V1G 4J2	Canada
PUBLIC SERVICE COMMISSION		201 BROOKS STREET	PO BOX 812		CHARLESTON	WV	25323	
PUBLIC SERVICE COMMISSION	Corporations Division	201 BROOKS STREET	PO Box 812		Charleston	WV	25323	
Ralph E. Coleman, Jr.	Attorney at Law	2330 Highland Avenue South			Birmingham	AL	35205	
RECEIVER GENERAL	EMPLOYER SERVICES SURREY TAX	9755 KING GEORGE BLVD			SURREY	BC	V3T 5E1	Canada
RECEIVER GENERAL, CANADA REVENUE AGENCY		9755 KING GEORGE BOULEVARD			SURREY	BC	V3T 5E1	Canada
Receiver General, Canada Revenue Agency	Corporations Division	PO Box 9769, Station T			OTTAWA	ON	K1G 3Y4	CANADA
REGISTERED AGENT, FLORIDA DEPARTMENT OF STATE		R.A. GRAY BUILDING	500 SOUTH BRONOUGH STREET		TALLAHASSEE	FL	32399	
Registered Agent, Florida Department of State	Division of Corporations	PO Box 6327			Tallahassee	FL	32314	
REGISTERED AGENT, GEORGIA SECRETARY OF STATE		214 CAPITOL AVENUE SOUTHWEST			ATLANTA	GA	30334	
Registered Agent, Georgia Secretary of State	Division of Corporations	2 Martin Luther King Jr. Dr., Suite 313	West Tower		Atlanta	GA	30334	
REGISTERED AGENT, INDIANA SECRETARY OF STATE		302 W. WASHINGTON STREET			INDIANAPOLIS	IN	46204	
Registered Agent, Indiana Secretary of State	Corporations Division	200 W Washington St, Room 201			Indianapolis	IN	46204	
REGISTERED AGENT, KANSAS SECRETARY OF STATE		120 SOUTHWEST 10TH AVENUE			TOPEKA	KS	66612	
Registered Agent, Kansas Secretary of State	Corporations Division	120 SW 10th Avenue	Memorial Hall, 1st Fl		Topeka	KS	66612	
REGISTERED AGENT, KENTUCKY SECRETARY OF STATE		700 CAPITOL AVENUE #152			FRANKFORT	KY	40601	
Registered Agent, Kentucky Secretary of State	Corporations Division	700 Capital Ave, Ste 152			Frankfort	KY	40601	

Exhibit F
Taxing and Governmental Authorities
Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
REGISTERED AGENT, LOUISIANA SECRETARY OF STATE		P.O. BOX 91011			BATON ROUGE	LA	70821-9011	
Registered Agent, Louisiana Secretary of State	Corporations Division	8585 Archives Ave			Baton Rouge	LA	70809	
REGISTERED AGENT, MISSISSIPPI SECRETARY OF STATE		PO BOX 1020			JACKSON	MS	39215-1020	
Registered Agent, Mississippi Secretary of State	Corporations Division	PO BOX 1020			JACKSON	MS	39215-1020	
REGISTERED AGENT, NORTH CAROLINA SECRETARY OF STATE		2 S SALISBURY ST			RALEIGH	NC	27603	
Registered Agent, North Carolina Secretary of State	Corporations Division	PO Box 29622			Raleigh	NC	27626-0622	
REGISTERED AGENT, OKLAHOMA SECRETARY OF STATE		2300 NORTH LINCOLN BOULEVARD #101			OKLAHOMA CITY	OK	73105	
Registered Agent, Oklahoma Secretary of State	Corporations Division	2300 N Lincoln Blvd, Ste 101			Oklahoma City	OK	73105	
REGISTERED AGENT, STATE OF DELAWARE DIVISION OF CORPORATIONS		PO BOX 5509			BINGHAMTON	NY	13902-5509	
Registered Agent, State of Delaware Division Of Corporations	Corporations Division	PO BOX 5509			BINGHAMTON	NY	13902-5509	
REGISTERED AGENT, TENNESSEE SECRETARY OF STATE		312 ROSA L PARKS AVE #6			NASHVILLE	TN	37243	
Registered Agent, Tennessee Secretary of State	Corporations Division	312 Rosa L Parks Avenue	6th Fl, Snodgrass Tower		Nashville	TN	37243	
REGISTERED AGENT, TEXAS SECRETARY OF STATE		1019 BRAZOS			AUSTIN	TX	78701	
Registered Agent, Texas Secretary of State	Corporations Division	PO Box 13697			Austin	TX	78711	
REGISTERED AGENT, VIRGINIA STATE CORPORATION COMMISSION		FIRST FLOOR	PO BOX 1197	1300 E MAIN ST	RICHLAND	VA	23219	
Registered Agent, Virginia State Corporation Commission	Corporations Division	PO Box 1197			Richmond	VA	23218	
REGISTERED AGENT, WEST VIRGINIA SECRETARY OF STATE		1900 KANAWHA BLVD. EAST, BLDG 1 ROOM 157-K			CHARLESTON	WV	25305	
Registered Agent, West Virginia Secretary of State	WV SECRETARY OF STATE	1900 KANAWHA BLVD. EAST	Bldg. 1 Room 157-K		Charleston	WV	25305	
Robert Hastings	Chair	Sierra Club, Alabama Chapter	1622 Sibert Dr.		Gadsden	AL	35905-9687	
SECRETARY OF THE INTERIOR, OFFICE OF SURFACE MINING		4015 WILSON BLVD			ARLINGTON	VA	22203	
Secretary Of The Interior, Office of Surface Mining		U. S. DEPT. OF THE INTERIOR	OFFICE OF THE SECRETARY	4015 WILSON BLVD	Arlington	VA	22203	
Shannon Johnson	Branch Chief	U.S. Army Corps of Engineers	Regulatory Division	218 Summit Parkway, Suite 222	Homewood	AL	35209	
SHELBY COUNTY PROPERTY TAX COMMISSIONER		PO BOX 1298			COLUMBIANA	AL	35051	
SHELBY COUNTY PROPERTY TAX COMMISSIONER	Corporations Division	PO BOX 1298			COLUMBIANA	AL	35051	
Sheriff of Boone County		200 State Street Suite 102			Madison	WV	25130	
Sheriff of Boone County	Corporations Division	206 Court St No 101			Madison	WV	25130	
SHERIFF OF FAYETTE COUNTY		PO BOX 25840			FAYETTEVILLE	WV	25840	
Sheriff of Fayette County	Corporations Division	PO Box 25840			Fayetteville	WV	25840	
Sheriff of Fayette County	Corporations Division	PO BOX 509			Fayetteville	WV	25840	
SHERIFF OF GREENBRIER COUNTY		PO BOX 347			LEWISBURG	WV	24901	
Sheriff of Greenbrier County	Corporations Division	PO BOX 347			Lewisburg	WV	24901	
SHERIFF OF MONROE COUNTY		PO BOX 350			UNION	WV	24983-0350	
Sheriff of Monroe County	Corporations Division	PO BOX 350			Union	WV	24983-0350	
SHERIFF OF NICHOLAS COUNTY		700 MAIN STREET			SUMMERSVILLE	WV	26651	
Sheriff of Nicholas County	Corporations Division	700 MAIN STREET			Summersville	WV	26651	
SHERIFF OF RANDOLPH COUNTY		PO BOX 1338			ELKINS	WV	26241	
Sheriff of Randolph County	Corporations Division	PO BOX 1338			Elkins	WV	26241	
SHERIFF OF SUMMERS COUNTY		PO BOX 157			HINTON	WV	25951-0157	
Sheriff of Summers County	Corporations Division	PO BOX 157			Hinton	WV	25951-0157	
SHERIFF OF WEBSTER COUNTY		2 COURT SQUARE G-3			WEBSTER SPRINGS	WV	26288-1096	
Sheriff of Webster County	Corporations Division	2 COURT SQUARE G-3			Webster Springs	WV	26288-1096	
ST CLAIR COUNTY REVENUE COMMISSIONER		165 5TH AVENUE, SUITE 200			ASHVILLE	AL	35953	
ST CLAIR COUNTY REVENUE COMMISSIONER	Corporations Division	1815 COGSWELL AVE STE 205			PELL CITY	AL	35125-1643	
State of Alabama, Department of Revenue	Legal Division	PO Box 320001			Montgomery	AL	36132-0001	
State of Louisiana, Louisiana Department of Revenue		PO Box 66658			Baton Rouge	LA	70896	
STATE OF MISSISSIPPI DEPT OF REVENUE		CORPORATE TAX DIVISION	PO BOX 1033		JACKSON	MS	39215-1033	
State Of Mississippi Dept of Revenue	Corporations Division	PO BOX 1033			JACKSON	MS	39215-1033	
STATE OF WEST VIRGINIA		STATE TAX DEPT, COMPLIANCE D	PO BOX 229		CHARLESTON	WV	25321	
Steven Mezrano	The Mezrano Firm	1745 Oxmoor Road			Birmingham	AL	35209	
TALLADEGA COUNTY REVENUE COMMISSIONER		PO BOX 1119			TALLADEGA	AL	35161	
Talladega County Revenue Commissioner	Corporations Division	PO BOX 1119			TALLADEGA	AL	35161	
TAX TRUST ACCOUNT		SALES TAX DIVISION	P. O. BOX 830725		BIRMINGHAM	AL	35283-0725	
TENNESSEE DEPARTMENT OF REVENUE		TAX INFORCEMENT DIVISION	PO BOX 190665		NASHVILLE	TN	37219-0665	
Tennessee Department of Revenue	c/o Attorney General	P.O. Box 20207			Nashville	TN	37202-0207	
Tennessee Department of Revenue	Carl Gilliam, Assistant Director	c/o Attorney General	P.O. Box 20207		Nashville	TN	37202-0207	
TENNESSEE DEPT. OF REVENUE		ANDREW JACKSON STATE OFFICE BLD	500 DEADERICK STREET		NASHVILLE	TN	37242	
TENNESSEE SECRETARY OF STATE		312 ROSA L PARKS AVE #6			NASHVILLE	TN	37243	
Tennessee Secretary of State	Corporations Division	312 Rosa L Parks Avenue	6th Fl, Snodgrass Tower		Nashville	TN	37243	
TERRIBONNE PARISH SHERIFF AND EX-OFFICIO TAX COLLECTOR		PO BOX 1670			HOUMA	LA	70361	
Terrebonne Parish Sheriff and Ex-Officio Tax Collector	Jerry Larpenier, Sheriff	7856 Main Street	Courthouse Annex	Suite 121	Houma	LA	70360	
Terrebonne Parish Sheriff, Tax Collector	Jerry Larpenier, Sheriff	7856 Main Street	Courthouse Annex	Suite 121	Houma	LA	70360	
Terrebonne Parish Tax Assessor	Loney Grabert, Assessor	9026 Main Street		Suite 501	Houma	LA	70360	
Tevis Hutchinson Haynie		1000 Severn Avenue			Metairie	LA	70001	
The Honorable Sharon L. Blackburn	United States District Judge	United States District Court for The Northern Dist	Hugo L. Black U.S. Courthouse	1729 5th Avenue North	Birmingham	AL	35203	
Town of Brookwood	Corporations Division	15689 Hwy 216			Brookwood	AL	35444	
TRAVIS A HULSEY, DIRECTOR		PO BOX 12207			BIRMINGHAM	AL	35202-2207	
Travis A Hulsey, Director	Corporations Division	PO BOX 12207			BIRMINGHAM	AL	35202-2207	
TUSCALOOSA CO. HEALTH DEPT.		1200 37TH ST. E.			TUSCALOOSA	AL	35405	
TUSCALOOSA COUNTY TAX COLLECTOR		714 GREENSBORO AVENUE, 124 COURTHOUSE			TUSCALOOSA	AL	35401-1891	
Tuscaloosa County Tax Collector	Corporations Division	714 GREENSBORO AVE RM G46			TUSCALOOSA	AL	35401-1891	
Tuscaloosa County, AL Tax Collector	Doster McMullen, Tax Assessor	714 Greensboro Avenue	Room 124		Tuscaloosa	AL	35401	
U. S. DEPARTMENT OF LABOR		MINE SAFETY & HEALTH ADMIN.	P.O. BOX 25367, DFC		DENVER	CO	80225-03	
U. S. DEPARTMENT OF LABOR	MINE SAFETY & HEALTH ADMINISTRATION	P.O. BOX 790390			ST. LOUIS	MO	63179-0390	

Exhibit F
Taxing and Governmental Authorities
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CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
U. S. Dept. of Labor	David (Scott) Mandeville, District Manager	Mine Safety & Health Administration, District 4	100 Bluestone Road		Mt Hope	WV	25880	
U.S. Army Corps of Engineers	Ginger Mullins, Chief	Regulatory Branch	502 Eighth Street		Huntington	WV	25701-2070	
U.S. Department of Transportation	Corporations Division	1200 New Jersey Avenue, SE			Washington	DC	20590	
U.S. Department of Transportation/Federal Railroad Administration	U.S. Department of Transportation/FRA	Office of Chief Counsel, Mail Stop 10	1200 New Jersey Ave., S.E.		Washington	DC	20590	
U.S. Environmental Protection Agency Region III	Shawn M. Garvin, Regional Administrator	1650 Arch Street			Philadelphia	PA	19103	
U.S. NUCLEAR REGULATORY COMMISSION		PO BOX 979051			ST LOUIS	MO	63197-9000	
United States District Court for the Southern District of West Virginia	The Honorable Robert C. Chambers Chief Judge	845 Fifth Avenue	Sidney L. Christie Federal Building, 2nd Floor		Huntington	WV	25701-2014	
United States Environmental Protection Agency Region 4		Sam Nunn Atlanta Federal Center	61 Forsyth Street, SW		Atlanta	GA	30303-8960	
UNITED STATES TREASURY	Corporations Division	P. O. BOX 105083			ATLANTA	GA	30348-5083	
UNITED STATES TREASURY	Corporations Division	P. O. BOX 105421			ATLANTA	GA	30348-5421	
UNITED STATES TREASURY	Corporations Division	PO BOX 12192			COVINGTON	KY	41012-0192	
UNITED STATES TREASURY	Corporations Division	PO BOX 12267			COVINGTON	KY	41012-9957	
UNITED STATES TREASURY	Corporations Division	P. O. BOX 70803			CHARLOTTE	NC	28272-0503	
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	P. O. BOX 47-421	STOP 61		DORAVILLE	GA	30362	
US DEPARTMENT OF TREASURY	MINE SAFETY & HEALTH ADMIN	P O BOX 790390			ST LOUIS	MO	63179-0390	
US NUCLEAR REGULATORY COMMISSION	Corporations Division	PO BOX 979051			St Louis	MO	63197-9000	
USDOL Mine Safety And Health Administration	Corporations Division	P O BOX 790390			ST LOUIS	MO	63179-0390	
USDOL MINE SAFETY AND HEALTH ADMINISTRATION	MELANIE GARRIS	PAYMENT OFFICE	P.O. BOX 790390		ST. LOUIS	MO	63179-0390	
USDOL MSHA District 11	Brandon Russell	1030 London Drive	Suite 400		Birmingham	AL	35211	
USDOL MSHA District 11	John Church	1030 London Drive	Suite 400		Birmingham	AL	35211	
USDOL MSHA District 11	Richard A. Gates	1030 London Drive	Suite 400		Birmingham	AL	35211	
USDOL MSHA District 4	Donald Phillips	100 Bluestone Road			Mt Hope	AL	25880	
USDOL MSHA District 4	Doug Johnson	100 Bluestone Road			Mt Hope	AL	25880	
USDOL MSHA District 4	Elmer Jean Blair, II	100 Bluestone Road			Mt Hope	AL	25880	
USDOL MSHA District 4	Michael J. Haynes	100 Bluestone Road			Mt Hope	WV	25880	
USDOL Office of Assessments	Melanie Garris	201 12th Street South	4th Floor		Arlington	VA	22209-03939	
USDOL OFFICE OF ASSESSMENTS	MELANIE GARRIS	201 12TH STREET SOUTH, 4TH FLOOR			ARLINGTON	VA	22202-5452	
USDOL Office of the Solicitor	Amy R. Walker	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Angela Donaldson	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Anthony Berry	211 7th Avenue North	Suite 420		Nashville	TN	37219	
USDOL Office of the Solicitor	Carol Liang	Cesar E. Chavez Memorial Building	1244 Speer Blvd., Suite 216		Denver	CO	80204	
USDOL Office of the Solicitor	Chama C. Hollingsworth-Malone	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Ed Waldman	1100 Wilson Boulevard	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	Ed Waldman	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Elizabeth L. Friary	211 7th Avenue North	Suite 420		Nashville	TN	37219	
USDOL Office of the Solicitor	Helga Spencer	170 S. Independence Mall West	Suite 630E, The Curtis Center		Philadelphia	PA	19106	
USDOL Office of the Solicitor	J. Matthew McCracken	1100 Wilson Boulevard	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	J. Matthew McCracken	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Jason Grover	1100 Wilson Boulevard	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	Jason Grover	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Jean C. Abreu	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Jonathan Hoffmeister	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Lee B. Awbrey	170 S. Independence Mall West	Suite 630E, The Curtis Center		Philadelphia	PA	19106	
USDOL Office of the Solicitor	Les Brodie	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Lucy Chiu	1100 Wilson Blvd.	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	Lucy Chiu	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Matthew Babington	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Noah AnStraus	170 S. Independence Mall West	Suite 630E, The Curtis Center		Philadelphia	PA	19106	
USDOL Office of the Solicitor	Pollyanna E.F. Hampton, Esq.	1100 Wilson Blvd.	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	Robin Rosenbluth	1100 Wilson Boulevard	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	Robin Rosenbluth	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Rolesia Butler Dancy	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Samuel Charles Lord	1100 Wilson Boulevard	22nd Floor West		Arlington	VA	22209-2247	
USDOL Office of the Solicitor	Samuel Charles Lord	201 12th Street South	Suite 500		Arlington	VA	22202-5450	
USDOL Office of the Solicitor	Sophia E. Haynes	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Thomas J. Motzny	211 7th Avenue North	Suite 420		Nashville	TN	37219	
USDOL Office of the Solicitor	Uche Egemonye	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOL Office of the Solicitor	Yasmin K. Yanthis-Bailey	61 Forsyth Street, SW	Room 7T10		Atlanta	GA	30303	
USDOT DEBT MANAGEMENT SERVICES		P.O. BOX 830794			BIRMINGHAM	AL	35283-0794	
USDOT Debt Management Services	Customer Service Representative	P.O. Box 830794			Birmingham	AL	35283-0794	
W.Va. Environmental Quality Board	Jackie D. Shultz, Clerk of the Board	601 57th Street SE			Charleston	WV	25304	
W.Va. Surface Mine Board	Fran C. Ryan, Secretary	601 57th Street SE			Charleston	WV	25304	
WALKER COUNTY REVENUE COMMISSIONER		1803 3RD AVE, WALKER COUNTY COURTHOUSE			JASPER	AL	35501-5389	
Walker County Revenue Commissioner	Corporations Division	1803 3rd Ave No 101			Jasper	AL	35501-5389	
WAYNE CO TRUSTEE		PO BOX 338			WAYNEBORO	TN	38485	
Wayne Co Trustee	Corporations Division	PO BOX 338			WAYNEBORO	TN	38485	
WEST VIRGINIA DEPARTMENT OF ENVIROMENTAL PROTECTION		601 57TH STREET SE			CHARLESTON	WV	25304	
West Virginia Department of Environmental Protection	Harold Ward, Director	601 57th Street SE	Division of Mining & Reclamation		Charleston	WV	25304	
West Virginia Department of Environmental Protection	Harold Ward, Director	Division of Mining & Reclamation	601 57th Street SE		Charleston	WV	25304	
West Virginia Department of Environmental Protection	Randy C. Huffman, Secretary	601 57th Street SE			Charleston	WV	25304	
West Virginia Department of Environmental Protection	Scott Mandirola, Director	601 57th Street SE	Division of Water & Waste Management		Charleston	WV	25304	
West Virginia Department of Environmental Protection	Scott Mandirola, Director	Division of Water & Waste Management	601 57th Street SE		Charleston	WV	25304	
WEST VIRGINIA DEPARTMENT OF NATURAL RESOURCES		324 FOURTH AVENUE, ROOM 200			SOUTH CHARLESTON	WV	25303	
West Virginia Department of Natural Resources	Robert A. Fala, Director	324 Fourth Ave			South Charleston	WV	25303	
WEST VIRGINIA DEPARTMENT OF REVENUE		1206 QUARRIER STREET			CHARLESTON	WV	25301	

Exhibit F
 Taxing and Governmental Authorities
 Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP	COUNTRY
West Virginia Department of Revenue	Corporations Division	1206 Quarrier St			Charleston	WV	25301	
West Virginia Department of Revenue	Corporations Division	PO BOX 2745			CHARLESTON	WV	25330-2745	
WEST VIRGINIA DEPARTMENT OF REVENUE (DOR DISTRIBUTES SALES TAXES TO LOCAL MUNICIPALITIES)		1206 QUARRIER STREET			CHARLESTON	WV	25301	
West Virginia Department of Revenue (DOR Distributes Sales Taxes to Local Municipalities)	Corporations Division	PO BOX 2745			CHARLESTON	WV	25330-2745	
West Virginia Division of Natural Resources	Robert A. Fala, Director	324 Fourth Ave			South Charleston	WV	25303	
WEST VIRGINIA OFFICE OF MINERS HEALTH, SAFETY AND TRAINING		891 STEWART STREET			WELCH	WV	24801-2311	
WEST VIRGINIA STATE TAX DEPARTMENT		PO BOX 1202			CHARLESTON	WV	25324-1202	
West Virginia State Tax Department		P.O. Box 766			Charleston	WV	25323-0766	
West Virginia State Tax Department	Corporations Division	PO BOX 1202			Charleston	WV	25324-1202	
WEST VIRGINIA STATE TAX DEPT		REVENUE DIVISION		PO BOX 2666	CHARLESTON	WV	25330-2666	
WV DIVISION OF NATURAL RESOURCES		Corporations Division		324 FOURTH AVENUE, ROOM 200				
WV OFFICE OF MINERS HEALTH, SAFETY & TRAINING	Corporations Division	550 INDUSTRIAL DRIVE			South Charleston	WV	25303	
WV Office of Miners Health, Safety & Training	Corporations Division	891 STEWART STREET			OAK HILL	WV	25901	
					Welch	WV	24801-2311	

EXHIBIT G

Exhibit G
 Surety Bond Issuers
 Served via First Class Mail

CREDITORNAME	NOTICENAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	ZIP
Alabama Department of Transportation	Attn Officer or Director	2715 Skyland Blvd. East			Tuscaloosa	AL	35405-4421
Alabama Power Company	Attn Officer or Director	915 Queen City Ave.			Tuscaloosa	AL	35401-2344
Arch Insurance Company	Attn Treasury/Collateral Department	300 Plaza Three 3rd Floor			Jersey City	NJ	07311-0000
Arch Insurance Company	Francine Petrosino, Legal Assistant	300 Plaza Three - 3rd Floor			Jersey City	NJ	07311
Arch Insurance Company	Kim McNaughton, V.P., Surety Claims	3 Parkway, Suite 1500			Philadelphia	PA	19102
Arch Insurance Company	Michael E. Collins - Manier & Herod	150 4th Avenue North, Suite 2200			Nashville	TN	37219
Aspen American Insurance Company	Attn Scott A. Zuber, Esq.	Chiesa Shahinian and Giantomasi PC	One Boland Drive		West Orange	NJ	07052
Aspen American Insurance Company	Attn Scott A. Zuber, Esq.	c/o Chiesa Shahinian and Giantomasi PC	1 Boland Drive		West Orange	NJ	07052
Aspen American Insurance Company	Attn Surety	175 Capital Boulevard			Rocky Hill	CT	60607
Board of Trustees Univ of Alabama	Director of University Lands University Geologist	Office of Land Management and Real Estate Services	102 Hayden-Harris Hall	PO Box 870176	Tuscaloosa	AL	35487-0176
Lumbermans Underwriting Alliance	Attn Officer or Director	1905 NW Corporate Blvd.			Boca Raton	FL	33431
Mobile District, U.S. Army Corps of Engineers	Attn Officer or Director	218 Summit Parkway, Suite 222			Homewood	AL	35209
State of AL - Department of Conservation and Natural Resources- Division of State Lands	Attn Director	State Lands Division	64 North Union Street, Suite 64		Montgomery	AL	36130-1901
State of Alabama	Attn Officer or Director	1811 2nd Avenue 2nd Floor			Jasper	AL	35501
State of Alabama Dept of Ind Relations	Workers Compensation Division	649 MONROE STREET			Montgomery	AL	36131
State of Alabama State Oil & Gas Board	Attn Officer or Director	P.O. Box 869999	420 Hackberry Lane		Tuscaloosa	AL	35401
State of Alabama Surface Mining Commission	Attn Officer or Director	1811 2nd Avenue 2nd Floor			Jasper	AL	35501
State of W VA	Attn Officer or Director	2031 Pleasant Valley Rd #1			Fairmont	WV	26554
State of W VA Dept of Environmental Protection	Attn Officer or Director	2031 Pleasant Valley Rd #1			Fairmont	WV	26554
State of West Virginia Dept. of Transportation	Permit Department	1334 Smith Street	District 1		Charleston	WV	25301
State of Wyoming, Dept of Workforce Services	Division of Workers Compensation	1510 East Pershing Blvd			Cheyenne	WY	82002
Tuscaloosa County Commission ofThe State of Alabama	Attn Officer or Director	2810 35th Street			Tuscaloosa	AL	35401
Tuscaloosa County Public Works Dept	Attn Officer or Director	2810 35th Street			Tuscaloosa	AL	35401
United States of America Bureau of Land Management	Attn Officer or Director	20 M Street SE, Suite 950			Washington	DC	20003
USDI, BLM	Bureau of Land Management Eastern States	Attn Officer or Director	20 M Street SE, Suite 950		Washington	DC	20003