

United States Bankruptcy Court  
Northern District of Alabama

In re:  
Walter Energy, Inc., et al.  
Debtor

Case No. 15-02741-TOM  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 1126-2

User: ltumlin  
Form ID: pdf000

Page 1 of 3  
Total Noticed: 115

Date Rcvd: Nov 05, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 07, 2015.

- db +Walter Energy, Inc., et al., 3000 Riverchase Galleria, Suite 1700,  
Birmingham, AL 35244-2378
- aty +Allan J. Arffa, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,  
New York, NY 10019-6031
- aty Amelia C. Joiner, Morgan, Lewis & Bockius LLP, One Federal St, Boston, MA 02110-1726
- aty +Beth Brownstein, Arent Fox PLLC, 1675 Broadway, New York, NY 10019-5820
- aty +Brett Miller, MORRISON &FOERSTER LLP, 250 West 55th Street, New York, NY 10019-0050
- aty +Bruce D. Buechler, Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, NJ 07068-1791
- aty +Charles B. Sklarsky, Jenner & Block LLP, 353 North Clark Street, Chicago, IL 60654-5474
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- aty +Chris D. Lindstrom, Cooper & Scully, P.C., 815 Walker St. #1040, Houston, TX 77002-5776
- aty +Daniel J. Leffell, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,  
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- aty David R. Jury, United Steelworkers, Five Gateway Center Room 807, Pittsburgh, PA 15222
- aty +Erica J. Richards, MORRISON &FOERSTER LLP, 250 West 55th Street, New York, NY 10019-0050
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- aty +Michael E. Collins, Manier & Hood, One Nashville Place, 1500 Fourth Ave N Ste 2200,  
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- op +AixPartners LLP, James A. Mesterharm, Managing Director, 2000 Town Center Ste 2400,  
Southfield, MI 48075-1250
- cr Alabama Department of Conservation and Natural Res, c/o Kristofor D. Sodergren,  
Rosen Harwood, P.A., P.O. Box 2727, Tuscaloosa, AL 35403-2727
- cr +Alabama Gas Corporaton, c/o Brian R. Walding, Walding LLC,  
2227 First Avenue South, Suite 100, Birmingham, AL 35233-2338
- cr +Alabama State Port Authority, c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,  
Suite 1200, Birmingham, AL 35203-2731
- intp +Albert Plus, LLC, 407 Vantage Point, Tuscaloosa, AL 35406-2381
- cr +Appalachian Power Company d/b/a American Electric, c/o Eric T. Ray, Esq.,  
Post Office Box 306, Birmingham, AL 35201-0306
- cr +Arch Insurance Company, c/o C. Ellis Brazeal III, Jones Walker LLP, 1819 5th Avenue North,  
Suite 1100, Birmingham, AL 35203-2122
- cr +Aspen American Insurance Company, c/o C. Ellis Brazeal III, Jones Walker LLP,  
1819 5th Avenue North, Suite 1100, Birmingham, AL 35203-2122
- cr +Automotive Rentals, Inc., c/o McGlinchey Stafford,  
Jacksonville, FL 32256-0544



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intp Barbara Ann Chism, 14123 Freeman Rd, Tuscaloosa, AL 35405-9579  
cr +Birmingham Rail & Locomotive, Co., Inc., Lindan J. Hill, 600 University Park Place,  
Suite 100, Birmingham, AL 35209-6775  
ba +Birmingham Water Works, 3600 1st Avenue N, Birmingham, AL 35222-1210  
cr +CONSOLIDATED PIPE & SUPPLY CO., INC., c/o Marvin E. Franklin, Najjar Denaburg, P.C.,  
2125 Morris Avenue, Birmingham, AL 35203-4274  
crcm +Carroll Engineering Co., Attn: Greg Wolfe, 227 Industrial Park Dr, Harlan, KY 40831-2588  
cr +Caterpillar Financial Services Corporation, Baker, Donelson, Bearman,,  
Caldwell & Berkowitz, PC, 420 20th Street North, Suite 1400, Birmingham, AL 35203-3221  
cr Charles M. Cassidy Group, LLC, c/o Kristofor D. Sodergren, Rosen Harwood, P.A.,  
2200 Jack Warner Parkway, Suite 200, P.O. Box 2727, Tuscaloosa, AL 35403-2727  
cr +Citizens' Water Service, Inc., PO Box 670, Vance, AL 35490-0008  
cr +Comerica Bank, Balch & Bingham LLP, PO Box 306, Birmingham, AL 35201-0306  
crcm +Consolidated Pipe & Supply Co., Inc., Attn: Chris Harper, 1205 Hilltop Parkway,  
Birmingham, AL 35204-5002  
cr +Cowan & Company, Inc., c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,  
Birmingham, AL 35203-4633  
crcm +Delaware Trust Company, as Indenture Trustee, Attn: Sandra E. Horwitz,  
2711 Centerville Road, Wilmington, DE 19808-1660  
ex +Direct Fee Review LLC, W. Joseph Dryer, 1000 N West Street Suite 1200,  
Wilmington, DE 19801-1058  
intp +Dominion Resources Black Warrior Trust by and thro, c/o Lee R. Benton,  
Benton & Centeno, LLP, 2019 3rd Avenue North, Birmingham, AL 35203-3301  
cr +EXLP Operating, LLC, Stephen B. Porterfield, Sirote & Permutt, P.C.,  
2311 Highland Avenue S., Birmingham, AL 35205-2972  
intp +Frankie R. Cicero, PO Box 126, Sumiton, AL 35148-0126  
cr +Frontier Enterprises, Balch & Bingham LLP, PO Box 306, Birmingham,, AL 35201-0306  
cr +G. R. Harsh Sr., Real Estate Holdings, LLC, c/o Milton Harsh, 110 Malaga Avenue,  
Homewood, AL 35209-2025  
intp GE Capital Information Technology Solutions, Inc f, Bankruptcy Administration,  
1738 Bass Road, P O Box 13708, Macon, GA 31208-3708  
cr +George M. Phillippi, 4 Office Park Circle, Suite 313, Birmingham,, AL 35223-2695  
crcm Hager Oil Company, Inc., Attn: Philip C. Grace, P O Box 1429, Jasper, AL 35502-1429  
cr +Hager Oil Company, Inc., c/o Marvin E. Franklin, Najjar Denaburg, P.C.,  
2125 Morris Avenue, Birmingham, AL 35203-4274  
intp +Janine LaDouceur, 264 Commerce Street, Hawthorne, NY 10532-2039  
cr +Jefferson County Department of Health, and/or Mark E. Wilson, MD, 1400 Sixth Avenue South,  
Birmingham, AL 35233-1502  
cr +Jewel D Chaney, 2759 County Road 63 South, Berry, AL 35546-2950  
op +Kurtzman Carson Consultants LLC, Attn: James Le, 2335 Alaska Ave.,  
El Segundo, CA 90245-4808  
cr +KyKennKee, Inc, P.O. Box 290, Vance, AL 35490-0003  
crcm +Mayer Electric Supply Co., Inc., Attn: Mark J. Horn, 3405 4th Avenue S,  
Birmingham, AL 35222-2300  
intp +Michael Bazley, PO Box 20, Tracy, CA 95378-0020  
cr +Michael Earl Carney, 51140 Highway 13, Eldridge, AL 35554-3116  
cr +NATIONAL LABOR RELATIONS BOARD, Region 10 Birmingham Resident Office,  
1130 22nd St S, Suite 3400, BIRMINGHAM, AL 35205-2885, JEFFERSON  
crcm +Nelson Brothers LLC, Attn: Jason K. Baker, 820 Shades Creek Pkwy Ste 2000,  
Birmingham, AL 35209-4528  
cr +Nelson Brothers, LLC, c/o Daniel D. Sparks, 505 20th Street North, Suite 1800,  
Birmingham, AL 35203-4633  
crcm +Official Committee of Retired Employees of Walter, Adams and Reese LLP,  
1901 6th Avenue North, Suite 3000, Birmingham, AL 35203-4667, UNITED STATES OF AMERICA  
cr +Oracle America, Inc., c/o Shawn M. Christianson, Buchalter Nemer,  
55 Second Street, 17th Floor, San Francisco, Ca 94105-3491, SAN FRANCISCO  
cr +Parker Towing Company, Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,  
Suite 1200, Birmingham, AL 35203-2731, UNITED STATES  
cr Preston B. Burnett, S. Scott Hickman, Atty at Law, LLC, c/o S. Scott Hickman, 2600,  
Tuscaloosa, AL 35401  
cr RGGG Land & Minerals, LTD., L.P., c/o Robert A. morgan, ROSN HARWOOD, kPA,  
2200 Jack Warner Parkway, Suite 200, P. O. Box 2727, Tuscaloosa, AL 35403-2727  
intp +Ramsay McCormack Land Co. Inc., c/o Lee R. Benton, Benton & Centeno, LLP,  
2019 3rd Avenue North, Birmingham, AL 35203-3301  
intp +Robert Makohin, 73280 Shadow Mountain Dr Unit D, Palm Desert, CA 92260-4606  
cr +S.E. Belcher, Jr. Private Foundation No. 3, c/o Jesse S. Vogtle, Jr., PO Box 306,  
Birmingham, AL 35201-0306  
cr +Sandvik Mining and Construction USA, LLC, 201 17th Street NW, Suite 1700,  
Atlanta, GA 30363-1099  
intp +Scott Greissman, White & Case LLP, 1155 Avenue of the Americas, New York, NY 10036-2787  
cr +Shook and Fletcher Supply Company, Inc., c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,  
2311 Highland Avenue S., Birmingham, AL 35205-2972  
cr +Southeast Fabricators, Inc., c/o Kristofor D. Sodergren, Rosen Harwood, P.A.,  
P.O. Box 2727, Tuscaloosa, AL 35403-2727  
intp Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,  
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cr +TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207,  
Nashville, TN 37202-4015  
cr +Thompson Tractor Co., Inc., c/o Benjamin S. Goldman, Esquire, 2001 Park Place North,  
Suite 1200, Birmingham, AL 35203-2731, UNITED STATES

crcm +UMWA 1974 Pension Plan and Trust, Attn: David W. Allen, 2121 K Street, N.W.,  
Washington, DC 20037-1801

crcm +United Mine Workers of America, Attn: Grant Crandall,  
18354 Quantico Gateway Drive, Suite 200, Triangle, VA 22172-1779

cr United Mine Workers of America, c/o Sharon L. Levine, Lowenstein Sandler, LLP,  
65 Livingston Avenue & 6 Becker Farm Rd, Roseland, NJ 07068

crcm +United Steelworkers, Attn: David R. Jury, 60 Boulevard of the Allies, Room 807,  
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intp +University of Notre Dame, c/o Lee R. Benton, Benton & Centeno, LLP, 2019 3rd Avenue North,  
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intp +WHH Real Estate, LLC, c/o Lee R. Benton, Benton & Centeno, LLP, 2019 3rd Avenue North,  
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cr Wesley West Minerals, Ltd., c/o Robert A. Morgan, ROSEN HARWOOD, PA,  
2200 Jack Warner Parkway, Suite 200, PO Box 2727, Tuslaosa, AL 35403-2727

intp +Wilmington Trust, National Association, Corporate Capital Markets,  
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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

aty +E-mail/Text: andrew.silfen@arentfox.com Nov 06 2015 00:58:08 Andrew I. Silfen,  
Arent Fox PLLC, 1675 Broadway, New York, NY 10019-5820

aty +E-mail/Text: caxelrod@morganlewis.com Nov 06 2015 01:00:58 Crystal R. Axelrod,  
Morgan, Lewis & Bockius LLP, 1000 Louisiana Street, Suite 4000, Houston, TX 77002-5048

smg +E-mail/Text: bnc\_notices\_southern@almba.uscourts.gov Nov 06 2015 00:59:36 Thomas Corbett,  
BA Birmingham, 1800 5th Avenue North, Birmingham, AL 35203-2111

cr +E-mail/Text: milton.mccarthy@asmc.alabama.gov Nov 06 2015 01:00:04  
Alabama Surface Mining Commission, P. O. Box 2390, Jasper, AL 35502-2390

ba +E-mail/Text: bnc\_notices\_southern@almba.uscourts.gov Nov 06 2015 00:59:36 J. Thomas Corbett,  
Bankruptcy Administrator, 1800 5th Avenue North, Birmingham, AL 35203-2111

crcm +Fax: 202-326-4112 Nov 06 2015 01:04:53 Pension Benefit Guaranty Corporation,  
Attn: Michael Strollo, 1200 K St. NW, Washington, DC 20005-4026

cr +Fax: 202-326-4112 Nov 06 2015 01:04:53 Pension Benefit Guaranty Corporation,  
1200 K St., NW, Washington, DC 20005-4026

intp E-mail/Text: atlreorg@sec.gov Nov 06 2015 00:59:23 U.S. Securities and Exchange Commission,  
Atlanta Regional Office, 950 East Paces Ferry Road, N.E., Suite 900,  
Atlanta, GA 30326-1382

crcm +E-mail/Text: lin.dreis@umb.com Nov 06 2015 01:01:07 UMB Bank National Association,  
Attn: Mark Flannagan, 1010 Grand Blvd., Kansas City, MO 64106-2202

TOTAL: 9

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

aty Lisa Beckerman

cr Delaware Trust Company, as Indenture Trustee

smg\* Steering Committee, c/o Akin Gump Strauss Hauer & Feld LLP, One Bryant Park,  
Bank of America Tower, New York, NY 10036-6745

TOTALS: 2, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 07, 2015

Signature: /s/Joseph Speetjens

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 5, 2015 at the address(es) listed below:  
NONE.

TOTAL: 0

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**ORDER SETTING EXPEDITED HEARING ON DEBTORS' MOTION FOR (A) AN ORDER (I) ESTABLISHING BIDDING PROCEDURES FOR THE SALE(S) OF ALL, OR SUBSTANTIALLY ALL, OF THE DEBTORS' ASSETS; (II) APPROVING BID PROTECTIONS; (III) ESTABLISHING PROCEDURES RELATING TO THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES; (IV) APPROVING FORM AND MANNER OF THE SALE, CURE AND OTHER NOTICES; AND (V) SCHEDULING AN AUCTION AND A HEARING TO CONSIDER THE APPROVAL OF THE SALE(S); (B) ORDER(S) (I) APPROVING THE SALE(S) OF THE DEBTORS' ASSETS FREE AND CLEAR OF CLAIMS, LIENS AND ENCUMBRANCES; AND (II) APPROVING THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) CERTAIN RELATED RELIEF**

Upon consideration of the motion (the "Motion")<sup>2</sup> of Walter Energy, Inc. and its affiliated debtors and debtors-in-possession in the above captioned cases (each a "Debtor" and collectively, the "Debtors") for entry of an order, pursuant to section 105 of title 11 of the U.S. Code (the "Bankruptcy Code") and rule 9006(c) of the Federal Rules of Bankruptcy Procedure (the

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

“Bankruptcy Rules”), setting for expedited hearing the *Debtors’ Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors’ Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors’ Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief* (solely as to the relief requested in (A)(I) through (V), the “Bidding Procedures Motion”)<sup>3</sup>; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that adequate and proper notice of the Motion has been given and that no other or further notice need be given; and the legal and factual bases set forth in the Motion having established just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Motion is GRANTED.

2. The Bidding Procedures Motion is hereby set for hearing on **November 24, 2015 at 10:00 a.m. (prevailing Central Time)** in Courtroom 3 located at the United States Bankruptcy Court for the Northern District of Alabama, Robert S. Vance Federal Building, 1800 Fifth Avenue

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<sup>3</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Motion.

North Birmingham, Alabama 35203, and the notice periods for the hearing on the foregoing motion are reduced accordingly.

3. The Debtors shall provide notice of such hearing by serving a copy of this Order on the service list identified in the Bidding Procedures Motion.

4. Any objection to the Bidding Procedures Motion shall be filed and served on the Debtors on or before **November 17, 2015 at 4 p.m. (prevailing Central Time)**.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: November 5, 2015

/s/ Tamara O. Mitchell  
TAMARA O. MITCHELL  
United States Bankruptcy Judge