

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA **PROOF OF CLAIM**

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|--|---|--|
| <input type="checkbox"/> Atlantic Development & Capital, LLC (Case No. 15-02747) | <input type="checkbox"/> Maple Coal Co., LLC (Case No. 15-02764) | <input type="checkbox"/> Walter Energy Holdings, LLC (Case No. 15-02758) |
| <input type="checkbox"/> Atlantic Leaseco, LLC (Case No. 15-02773) | <input type="checkbox"/> Sloss-Sheffield Steel & Iron Company (Case No. 15-02766) | <input checked="" type="checkbox"/> Walter Energy, Inc. (Case No. 15-02741) |
| <input type="checkbox"/> Blue Creek Coal Sales, Inc. (Case No. 15-02750) | <input type="checkbox"/> SP Machine, Inc. (Case No. 15-02746) | <input type="checkbox"/> Walter Exploration & Production LLC (Case No. 15-02757) |
| <input type="checkbox"/> Blue Creek Energy, Inc. (Case No. 15-02752) | <input type="checkbox"/> Taft Coal Sales & Associates, Inc. (Case No. 15-02751) | <input type="checkbox"/> Walter Home Improvement, Inc. (Case No. 15-02760) |
| <input type="checkbox"/> J.W. Walter, Inc. (Case No. 15-02755) | <input type="checkbox"/> Tuscaloosa Resources, Inc. (Case No. 15-02753) | <input type="checkbox"/> Walter Land Company (Case No. 15-02761) |
| <input type="checkbox"/> Jefferson Warrior Railroad Company Inc. (Case No. 15-02759) | <input type="checkbox"/> V Manufacturing Company (Case No. 15-02754) | <input type="checkbox"/> Walter Minerals, Inc. (Case No. 15-02763) |
| <input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762) | <input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756) | <input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765) |
| <input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743) | <input type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744) | |

NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
ALEXANDER L BAYTMAN

Name and address where notices should be sent:
**ALEXANDER L BAYTMAN
13-19 PLYMOUTH DR
FAIR LAWN, NJ 07410**

Telephone number: **201-773-0982** email: **abaytman@hotmail.com**

- Check this box if this claim amends a previously filed claim.
- Court Claim Number:** _____
(If known)
- Filed on: _____
- Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

Name and address where payment should be sent (if different from above):

Telephone number: _____ email: _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

1. Amount of Claim as of Date Case Filed: \$ **31,850.00**
If all or part of the claim is secured, complete item 4.
If all or part of the claim is entitled to priority, complete item 5.
 Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges. **INCLUDES 6 YEARS OF INTEREST \$ 11,850.00**

- Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
- Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).
- Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

2. Basis for Claim: **20 BONDS CUSIP#: 93317QAH8**
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: 9953	3a. Debtor may have scheduled account as: (See instruction #3a)	3b. Uniform Claim Identifier (optional): (See instruction #3b)
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4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.
Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:
Value of Property: \$ _____ Annual Interest Rate _____ % Fixed Variable
(when case was filed)
Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____
Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

Amount entitled to priority:
\$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.
\$ _____ (See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted".)
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
If the documents are not available, please explain:

9. Signature: (See instruction #9)
Check the appropriate box.
 I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.
Print Name: **ALEXANDER L BAYTMAN**
Title: _____
Company: _____
Address and telephone number (if different from notice address above): _____
(Signature) **Alexander L Baytman** (Date) **9/30/2015**

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KURTZMAN CARSON CONSULTANTS



My accounts Balances & holdings

Account activity

Order status Pending activity **Transaction history** Confirmations Statements Historical documents

Text size:

Alexander L Baytman—Rollover IRA Brokerage Account—

Dividends and capital gains summary Cost basis summary More

5 years

WALTER INDS INC SR NC

Transaction types: All **GO**

Display sweep

Settlement date	Trade date	Symbol	Name	Transaction type	Quantity	Price	Commissions and fees	Amount
07/22/2015	07/15/2015	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest (adjustment)	--	--	--	-\$996.45
07/15/2015	07/15/2015	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest	--	--	--	\$996.45
06/24/2015	06/15/2015	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest (adjustment)	--	--	--	-\$987.50
06/15/2015	06/15/2015	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest	--	--	--	\$987.50
12/15/2014	12/15/2014	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest	--	--	--	\$987.50
08/18/2014	08/13/2014	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Buy	10,000.0000	\$56.75	\$20.00	-\$5,867.81
06/16/2014	06/15/2014	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest	--	--	--	\$493.75
12/16/2013	12/15/2013	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Interest	--	--	--	\$493.75
11/25/2013	11/20/2013	--	WALTER INDS INC SR NOTE CPN 9.87500 % MTD 2020-12-15 DTD 2013-06-15	Buy	10,000.0000	\$91.45	\$20.00	-\$9,603.89

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