

UNITED STATES BANKRUPTCY COURT Northern District of Alabama

Name of Debtor:
Walter Energy, Inc.

Case Number:
15-02741

NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
Adrian M Simm

Check this box if this claim amends a previously filed claim.

Name and address where notices should be sent:
Adrian M Simm
117 Kimball Dr
Lafayette, LA 70508, USA

Court Claim Number: _____
(If known)
Filed on: _____

Telephone number: 337 988-6516 email: amsimm1987@gmail.com

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

Name and address where payment should be sent (if different from above):

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Telephone number: _____ email: _____

1. Amount of Claim as of Date Case Filed: \$ 44812.50
If all or part of the claim is secured, complete item 4.
If all or part of the claim is entitled to priority, complete item 5.
 Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(_____).

2. Basis for Claim: See attached (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:
6179

3a. Debtor may have scheduled account as:
(See instruction #3a)

3b. Uniform Claim Identifier (optional):
(See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.
Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe: WALTER ENERGY INC 9.875 12/15/2020 Callable BOND
Value of Property: \$ 30,000.00 Annual Interest Rate 9.875 % Fixed Variable
(when case was filed)
Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ 1481.25
Basis for perfection: BOND HOLDER
Amount of Secured Claim: \$ 44,812.50 Amount Unsecured: \$ _____

Amount entitled to priority: \$ _____

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____ (See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:

9. Signature: (See instruction #9) Check the appropriate box.
 I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.
Print Name: Adrian Simm /s/Adrian Simm 09/17/2015
Title: _____ (Signature) (Date)
Company: _____ (Date)
Address and telephone number (if different from notice address above):
Telephone number: _____ Email: _____

Electronically Filed
17-Sep-2015
11:48:19 a.m.
Pacific Time
KCC
COURT USE ONLY



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0679 | International (310) 751-2679

Debtor: 15-02741 - Walter Energy, Inc.			
District: Northern District of Alabama, Birmingham Division			
Creditor: Adrian M Simm 117 Kimball Dr Lafayette, LA, 70508 USA Phone: 337 988-6516 Phone 2: 337 255-8509 Fax: Email: amsimm1987@gmail.com	Has Supporting Documentation: Yes, please mail physical supporting documentation Related Document Statement: Has Related Claim: No Related Claim Statement: Filing Party: Creditor		
May Be Scheduled As:	Amends Claim: No		
Basis of Claim: Bond holder, missed interest payment WALTER ENERGY INC 9.875 12/15/2020 Callable	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Last 4 Digits: 6179</td> <td style="width: 50%;">Uniform Claim Identifier:</td> </tr> </table>	Last 4 Digits: 6179	Uniform Claim Identifier:
Last 4 Digits: 6179	Uniform Claim Identifier:		
Total Amount of Claim: 44812.50	Includes Interest or Charges: Yes		
Amount of Priority: No	Priority Under:		
Amount of Secured: 44,812.50 Amount of 503(b)(9):	Nature of Secured Amount: Other Describe: WALTER ENERGY INC 9.875 12/15/2020 Callable BOND Value of Property: 30,000.00 Annual Interest Rate: 9.875% Arreage Amount: 1481.25 Basis for Perfection: BOND HOLDER Amount Unsecured:		
Submitted By: Adrian Simm on 17-Sep-2015 11:48:19 a.m. Pacific Time			
Title:			
Company:			