

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC. *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 15-02741-TOM11

Jointly Administrated

**DOMINION RESOURCES BLACK WARRIOR TRUST'S  
NOTICE OF APPEAL**

Pursuant to 28 U.S.C. § 158(a)(1) and Rules 8001 and 8002 of the Federal Rules of Bankruptcy Procedure, Dominion Resources Black Warrior Trust (“Dominion” or the “Appellant”) by and through its Trustee, Southwest Bank, hereby file this Notice of Appeal of the Bankruptcy Court’s (i) *Order Granting in Limited Part and Denying the Remainder of the Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order* [Dkt. No. 542] entered on August 24, 2015 (such order being the, “Order Denying Reconsideration”) and (ii) *Order (A) (I) Approving Continued Use of the Debtors’ Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims and (V) Authorizing the*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors’ corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359



*Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief* [Dkt. No. 60] entered on July 15, 2015 (such order being the, “Cash Management Order” and collectively with the Order Denying Reconsideration, the “Orders”).

1. The names, addresses, and telephone numbers of the attorneys for Appellant are as follows:

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2. The names, addresses, and telephone numbers of attorneys for Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; and Walter Natural Gas, LLC (collectively, the “Debtors” or the “Appellees”) are as follows:

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3. In addition to Appellants and Appellees, the following are other interested parties to the Orders (along with the names, addresses and telephone numbers of their respective attorneys):

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<sup>2</sup> As defined and further described in the *Verified Statement of the Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019* [Dkt. No. 260].

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4. The prescribed fee accompanies this Notice of Appeal.

Dated: September 4, 2014.

Respectfully Submitted,

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**CERTIFICATE OF SERVICE**

I hereby certify that on the 3<sup>rd</sup> day of September, 2015, I electronically filed **DOMINION RESOURCES BLACK WARRIOR TRUST'S NOTICE OF APPEAL** with the Clerk of the Court using the CM-ECF system, and served a copy of the above and foregoing to the parties listed on the Master Service List and in accordance with the Court's *Order Pursuant to 11 U.S.C. §§ 102 and 105(A) and Bankruptcy Rules 2002(M) and 9007 Implementing Certain Notice and Case Management Procedures* [Docket No. 56].

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