

UNITED STATES BANKRUPTCY COURT Northern District of Alabama

Name of Debtor:
Walter Energy, Inc.

Case Number:
15-02741

NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
682784 BC LTD

Check this box if this claim amends a previously filed claim.

Name and address where notices should be sent:
682784 BC LTD
BOX 292, Downtown PO
FORT ST JOHN, BC V1J6W7, CANADA

Court Claim Number: _____
(If known)
Filed on: _____

Telephone number: 250-262-4985 email: 2chicks@telus.net

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

Name and address where payment should be sent (if different from above):

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Telephone number: _____ email: _____

1. Amount of Claim as of Date Case Filed: \$ 8065.75
If all or part of the claim is secured, complete item 4.
If all or part of the claim is entitled to priority, complete item 5.
 Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(_____).

2. Basis for Claim: Goods sold and services performed (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:
9953

3a. Debtor may have scheduled account as:
(See instruction #3a)

3b. Uniform Claim Identifier (optional):
(See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.
Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:
Value of Property: \$ _____ Annual Interest Rate _____ % Fixed Variable
(when case was filed)
Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____
Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

Amount entitled to priority:
\$ _____

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____ (See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted".) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:

9. Signature: (See instruction #9) Check the appropriate box.
 I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.
Print Name: Bruce McColm /s/Bruce McColm 10/13/2015
Title: President (Signature) (Date)
Company: 682784 BC Ltd. (Signature) (Date)
Address and telephone number (if different from notice address above):
Telephone number: _____ Email: _____

Electronically Filed
13-Oct-2015
13:34:04 p.m.
Pacific Time
KCC

COURT USE ONLY



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0679 | International (310) 751-2679

Debtor: 15-02741 - Walter Energy, Inc.		
District: Northern District of Alabama, Birmingham Division		
Creditor: 682784 BC LTD BOX 292, Downtown PO FORT ST JOHN, BC, V1J6W7 CANADA Phone: 250-262-4985 Phone 2: 250-261-4579 Fax: 250-261-6953 Email: 2chicks@telus.net	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Statement:	
	Filing Party: Creditor	
May Be Scheduled As:	Amends Claim: No	
Basis of Claim: Goods sold and services performed	Last 4 Digits: 9953	Uniform Claim Identifier:
Total Amount of Claim: 8065.75	Includes Interest or Charges: No	
Amount of Priority: No	Priority Under:	
Amount of Secured: No Amount of 503(b)(9):	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Bruce McColm on 13-Oct-2015 1:34:04 p.m. Pacific Time Title: President Company: 682784 BC Ltd.		

SEP 25 2015

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/WalterEnergy>. Your unique login information is:
B 10 Modified (Official Form 10) (04/13) ID: 22952529 PIN: ufOg4nKp

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA PROOF OF CLAIM

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- Atlantic Development & Capital, LLC (Case No. 15-02747)
Atlantic Leaseco, LLC (Case No. 15-02773)
Blue Creek Coal Sales, Inc. (Case No. 15-02750)
Blue Creek Energy, Inc. (Case No. 15-02752)
J.W. Walter, Inc. (Case No. 15-02755)
Jefferson Warrior Railroad Company Inc. (Case No. 15-02759)
Jim Walter Homes, LLC (Case No. 15-02762)
Jim Walter Resources, Inc. (Case No. 15-02743)
Maple Coal Co., LLC (Case No. 15-02764)
Sloss-Sheffield Steel & Iron Company (Case No. 15-02766)
SP Machine, Inc. (Case No. 15-02746)
Taft Coal Sales & Associates, Inc. (Case No. 15-02751)
Tuscaloosa Resources, Inc. (Case No. 15-02753)
V Manufacturing Company (Case No. 15-02754)
Walter Black Warrior Basin, LLC (Case No. 15-02756)
Walter Coke, Inc. (Case No. 15-02744)
Walter Energy Holdings, LLC (Case No. 15-02758)
Walter Energy, Inc. (Case No. 15-02741)
Walter Exploration & Production LLC (Case No. 15-02757)
Walter Home Improvement, Inc. (Case No. 15-02760)
Walter Land Company (Case No. 15-02761)
Walter Minerals, Inc. (Case No. 15-02763)
Walter Natural Gas, LLC (Case No. 15-02765)

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Name of Creditor (the person or other entity to whom the debtor owes money or property):
682784 BC LTD
Name and address where notices should be sent: Electronic Claim filing ID: 22952529 PIN: ufOg4nKp NameID: 12100625
682784 BC LTD
BOX 292 9420 93 AVE
FORT ST JOHN, BC V1J6W7
CANADA
Telephone number: email:

Check this box if this claim amends a previously filed claim.
Court Claim Number:
(if known)
Filed on:

Name and address where payment should be sent (if different from above):
682784 BC LTD
PO BOX 292, DOWNTOWN PO
FORT ST JOHN, BC V1J6W7 CANADA
Telephone number: 250-262-4985 email:

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: \$ 8065.75
If all or part of the claim is secured, complete item 4.
If all or part of the claim is entitled to priority, complete item 5.
Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

2. Basis for Claim: GOODS SOLD & SERVICES PERFORMED
(See instruction #2)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: 9953
3a. Debtor may have scheduled account as:
(See instruction #3a)
3b. Uniform Claim Identifier (optional):
(See instruction #3b)

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4).

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.
Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:
Value of Property: \$ Annual Interest Rate % Fixed Variable
Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ Basis for perfection:
Amount of Secured Claim: \$ Amount Unsecured: \$

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).
Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).
Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.
\$ (See instruction #6)

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)

Amount entitled to priority: \$

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted".)
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
If the documents are not available, please explain:

* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

9. Signature: (See instruction #9)
Check the appropriate box.
I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor.
(See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)

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I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.
Print Name: BRUCE McCOLM
Title: PRESIDENT
Company: 682784 BC LTD
Address and telephone number (if different from notice address above):
Telephone number: Email:

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

1502741150803120109002936

682784 BC Ltd

Dbas Northern Waste Water Systems
PO Box 292, Downtown PO
Fort St John, BC V1J 6W7

INVOICE

Invoice No.: 3181
Date: 31 Oct, 2014
Ship Date:
Page: 1
Re: Order No.

Sold to:

Walter Energy
Accounts Receivable
PO Box 122
Brookwood, Alabama 35444
USA

Ship to:

Business No.: 867952707RT0001

Description	Tax	Amount
Willow Creek Minesite P.O. #520396		
Install new sewer system at minesite office		
Total cost to supply and install system		\$65,000
LESS: Portion billed on Invoice #2873		55,000
Permitting, Owner & Maintenance Manual	g	10,000.00
g - GST @ 5%		
GST		500.00

POSTED

682784 BC Ltd GST: #GST

Shipped By: Tracking Number:

Comment:

Sold By:

Total Amount

~~10,500.00~~ CAD

US EQUIV.
@ 0.768167

\$ 8065.75

682784 BC Ltd
 Dba Northern Waste Water Services
 Box 292 @ 9420 93 Avenue
 Fort St John, BC V1J 6W7

INVOICE

COPY

Invoice No.: 2873
 Date: 17 Aug, 2012
 Ship Date:
 Page: 1
 Re: Order No.

Sold to:
 Walter Energy
 Accounts Receivable
 PO Box 122
 Brookwood, Alabama 35444
 USA

Ship to:
 Walter Energy
 Accounts Receivable
 PO Box 122
 Brookwood, Alabama 35444
 USA

Business No.: 867952707RT0001

Description	Tax	Amount
Work Order #W2006 Willow Creek Minesite Install new sewer system at minesite office Supply and install system	H	65,000.00
P.O. 520396		
Less: Permitting, Owner & Maintenance Manual (to follow)	H	-10,000.00
H - HST 12%		
HST		6,600.00

POSTED
PAID
02 Sep 13
Chg #100882

POSTED

682784 BC Ltd HST: #GST

Shipped By: Tracking Number:

Comment: *mailed 17 Sep.*

Sold By:

Total Amount

61,600.00 (CA)

COPY



WALTER ENERGY
 Invoice to Accounting Dept., PO Box 133, Brookwood, AL 35444
 INVOICE SEPARATELY FOR EACH SHIPMENT INCLUDING ORIGINAL
 BILL OF LADING OR EXPRESS RECEIPT

PURCHASE ORDER 502396
 PAGE 1 DATE 03-JUL-2012 NUMBER 0

OUR PURCHASE ORDERS NO. MUST APPEAR ON ALL
 INVOICES, CARTONS, PACKAGES, SHIPPING PAPERS,
 LABELS AND CORRESPONDENCE

Correction: please send invoices to PO Box 133, Brookwood, Alabama 35444

V 682784 BC LTD
 E BOX 292 9420 93 AVE
 N
 D
 O FORT ST JOHN, BC V1J6W7
 R Canada

S Willow Creek Minesite, Main Warehouse
 H 45 KM West of Chetwynd
 I Off Hwy #97
 P Chetwynd, BC V0C 1J0
 T Canada
 O

LINE	DESCRIPTION	PROMISED DATE	QUANTITY	UNIT	UNIT PRICE	TAX RATE	EXTENDED PRICE	ACCOUNT CHARGED		CONTRACTING ENTITY	
								Freight Paid	Net 30	Willow Creek Coal Partnership	SHIP VIA
1	DESIGN AND CONSTRUCTION OF SEPTIC SYSTEM SUITABLE FOR 25 OFFICE EMPLOYEES AND 40 MINE SITE EMPLOYEES (AS PER QUOTE 6/6/12) DELIVER TO: Kesans, Karlis P. (65000)	19-JUN-12	65000	EACH	1.00	7,800.00	65,000.00			Vendor Truck	
2	LABOUR (10 Days @ \$150.00 per day) DELIVER TO: Kesans, Karlis P. (1500)	19-JUN-12	1500	EACH	1.00	180.00	1,500.00				
INSTRUCTIONS: READ CAREFULLY							TAX RATE TOTAL	7,980.00			
							ORDER TOTAL	74,480.00			

PER: _____ AUTHORIZED _____ AUTH BUYER REP: J. Beatch

READ INSTRUCTIONS CAREFULLY:

1. Copy of Bill of Lading or shipping or packing list must be mailed to above consignee at time of shipment.
2. All Parcel Post Shipments must be insured.
3. By shipping the above goods, or providing the services or, by acknowledging receipt of this order, hereafter called Purchase Order, the vendor accepts the terms and conditions set forth on the face side and reverse hereof.