

Your claim can be filed electronically on KCC's website at <https://epoc.kccllc.net/WalterEnergy>. Your unique login information is:

B 10 Modified (Official Form 10) (04/13)

ID: 22951444

PIN: tsK700pl

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA		PROOF OF CLAIM																								
Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)																										
<table style="width:100%; border: none;"> <tr> <td style="width:33%; border: none;"><input type="checkbox"/> Atlantic Development & Capital, LLC (Case No. 15-02747)</td> <td style="width:33%; border: none;"><input type="checkbox"/> Maple Coal Co., LLC (Case No. 15-02764)</td> <td style="width:33%; border: none;"><input type="checkbox"/> Walter Energy Holdings, LLC (Case No. 15-02758)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Atlantic Leaseco, LLC (Case No. 15-02773)</td> <td style="border: none;"><input type="checkbox"/> Sloss-Sheffield Steel & Iron Company (Case No. 15-02766)</td> <td style="border: none;"><input type="checkbox"/> Walter Energy, Inc. (Case No. 15-02741)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Blue Creek Coal Sales, Inc. (Case No. 15-02750)</td> <td style="border: none;"><input type="checkbox"/> SP Machine, Inc. (Case No. 15-02746)</td> <td style="border: none;"><input type="checkbox"/> Walter Exploration & Production LLC (Case No. 15-02757)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Blue Creek Energy, Inc. (Case No. 15-02752)</td> <td style="border: none;"><input type="checkbox"/> Taft Coal Sales & Associates, Inc. (Case No. 15-02751)</td> <td style="border: none;"><input type="checkbox"/> Walter Home Improvement, Inc. (Case No. 15-02760)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> J.W. Walter, Inc. (Case No. 15-02755)</td> <td style="border: none;"><input type="checkbox"/> Tuscaloosa Resources, Inc. (Case No. 15-02753)</td> <td style="border: none;"><input type="checkbox"/> Walter Land Company (Case No. 15-02761)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Jefferson Warrior Railroad Company Inc. (Case No. 15-02759)</td> <td style="border: none;"><input type="checkbox"/> V Manufacturing Company (Case No. 15-02754)</td> <td style="border: none;"><input type="checkbox"/> Walter Minerals, Inc. (Case No. 15-02763)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762)</td> <td style="border: none;"><input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756)</td> <td style="border: none;"><input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765)</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743)</td> <td style="border: none;"><input checked="" type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744)</td> <td></td> </tr> </table>			<input type="checkbox"/> Atlantic Development & Capital, LLC (Case No. 15-02747)	<input type="checkbox"/> Maple Coal Co., LLC (Case No. 15-02764)	<input type="checkbox"/> Walter Energy Holdings, LLC (Case No. 15-02758)	<input type="checkbox"/> Atlantic Leaseco, LLC (Case No. 15-02773)	<input type="checkbox"/> Sloss-Sheffield Steel & Iron Company (Case No. 15-02766)	<input type="checkbox"/> Walter Energy, Inc. (Case No. 15-02741)	<input type="checkbox"/> Blue Creek Coal Sales, Inc. (Case No. 15-02750)	<input type="checkbox"/> SP Machine, Inc. (Case No. 15-02746)	<input type="checkbox"/> Walter Exploration & Production LLC (Case No. 15-02757)	<input type="checkbox"/> Blue Creek Energy, Inc. (Case No. 15-02752)	<input type="checkbox"/> Taft Coal Sales & Associates, Inc. (Case No. 15-02751)	<input type="checkbox"/> Walter Home Improvement, Inc. (Case No. 15-02760)	<input type="checkbox"/> J.W. Walter, Inc. (Case No. 15-02755)	<input type="checkbox"/> Tuscaloosa Resources, Inc. (Case No. 15-02753)	<input type="checkbox"/> Walter Land Company (Case No. 15-02761)	<input type="checkbox"/> Jefferson Warrior Railroad Company Inc. (Case No. 15-02759)	<input type="checkbox"/> V Manufacturing Company (Case No. 15-02754)	<input type="checkbox"/> Walter Minerals, Inc. (Case No. 15-02763)	<input type="checkbox"/> Jim Walter Homes, LLC (Case No. 15-02762)	<input type="checkbox"/> Walter Black Warrior Basin, LLC (Case No. 15-02756)	<input type="checkbox"/> Walter Natural Gas, LLC (Case No. 15-02765)	<input type="checkbox"/> Jim Walter Resources, Inc. (Case No. 15-02743)	<input checked="" type="checkbox"/> Walter Coke, Inc. (Case No. 15-02744)	
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NOTE: This form should not be used to make a claim for an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) arising after the commencement of the case. A "request" for payment of an administrative expense (other than a claim asserted under 11 U.S.C. § 503(b)(9)) may be filed pursuant to 11 U.S.C. § 503.																										
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____																								
ALABAMA GAS CORPORATION Name and address where notices should be sent: Electronic Claim filing ID: 22951444 PIN: tsK700pl NameID: 12149737 ALABAMA GAS CORPORATION Attn Officer or Director 2101 6th AVE. N BIRMINGHAM, AL 35203 Telephone number: 205-326-8271 email: Karen.Winkler@alagasco.com																										
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars. 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().																								
Telephone number: _____ email: _____ 1. Amount of Claim as of Date Case Filed: \$ 25,299.61 If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.																										
2. Basis for Claim: Utility Service 3500 35th Ave N Birmingham, AL 35207		<input type="checkbox"/> Date Stamped Copy Returned <input type="checkbox"/> No self addressed stamped envelope <input type="checkbox"/> No copy to return																								
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: 200000601476 (See instruction #3a) 3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)																										
4. Secured Claim (See instruction #4)		<div style="border: 2px solid black; padding: 5px; text-align: center; font-weight: bold; font-size: 1.2em;">ACKNOWLEDGEMENT</div>																								
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ (when case was filed) Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____																										
6. Claim Pursuant to 11 U.S.C. § 503(b)(9): Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ _____ (See instruction #6)																										
7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #7)																										
8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #8, and the definition of "redacted") DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:																										
9. Signature: (See instruction #9)																										
Check the appropriate box. <input type="checkbox"/> I am the creditor. <input checked="" type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)																										
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.																										
Print Name: Karen Winkler Title: Credit & Collection Analyst Company: Alabama Gas Corp Address and telephone number (if different from notice address above): 2101 6th Ave N, Birmingham, AL 35203 Telephone number: 205-326-8271 Email: Karen.Winkler@alagasco.com Signature: <i>Karen Winkler</i> Date: 9/28/15																										
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		COURT USE ONLY <div style="border: 1px solid black; padding: 5px; font-size: 1.5em; font-weight: bold;">RECEIVED</div> <div style="font-size: 1.5em; font-weight: bold;">SEP 28 2015</div> KURTZMAN CARSON CONSULTANTS																								

We're the good heat.



Office Hours 8:30am-4:30pm

Emergencies and Inquires: 1-800-292-4008 ♦ 205-326-8200

www.alagasco.com



GAS
DELIVERED TO

ACCT NO: 200000601476
WALTER COKE INC
ACCOUNTS PAYABLE
3500 35th Ave N
Birmingham, AL 35207-2918

Transportation Large Industrial F3

FOR ENERGY AND ACCOUNT INFORMATION
CONTACT YOUR ACCOUNT REPRESENTATIVE

FOR BILLING INQUIRIES CALL
REVENUE ACCT @ 205-326-8145

SERVICE FROM 07/01/15 TO 07/16/15

BILL DUE UPON RECEIPT

DELINQUENT AFTER August 14, 2015

		QUANTITY		PRICE	AMOUNT
AGC Transport Charges	PR F3	1,052.2	MMBTU	4.7990	5,049.27
Well Head Cost Charges		1,052.2	MMBTU	2.7579	2,901.72
Pipeline Charges	PR F3	1,052.2	MMBTU	0.2546	267.88
Customer Charges					10.67
Total Current Bill					8,229.54
State Utility Tax					116.50
Previous Due Balance					16,953.57
Total Amt Due					25,299.61

↓ Please cut along this line.

1.0110

25-6005

Please return this portion with your payment. When paying in person, please bring this entire bill with you.

Account Number

200000601476

Delinquent Date

August 14, 2015

Amount Due

25,299.61

000000983

WALTER COKE INC
ACCOUNTS PAYABLE
PO BOX 5327
BIRMINGHAM AL 35207-0327

Alagasco
P.O. Box 2224
Birmingham, Alabama 35246-0022

000020000060147600252996107

ALABAMA GAS CORPORATION
INDUSTRIAL CONSUMPTION - MONTH TO DATE

PAGE 2
DATE 8/4/2015

WALTER COKE INC 2000000601476 Birmingham REV.CLASS TRAN

DATE	METER 1	METER 2	METER 3	METER 4	METER 5	METER 6	MMBTU/DAY
07-01-15	56.7						56.7
07-02-15	57.3						57.3
07-03-15	56.8						56.8
07-04-15	57.0						57.0
07-05-15	57.1						57.1
07-06-15	56.9						56.9
07-07-15	56.7						56.7
07-08-15	57.1						57.1
07-09-15	57.0						57.0
07-10-15	57.1						57.1
07-11-15	57.0						57.0
07-12-15	57.8						57.8
07-13-15	57.6						57.6
07-14-15	90.4						90.4
07-15-15	85.5						85.5
07-16-15	133.9						133.9
CONSECUTIVE DAYS	1 to 16						1,052.1
							TOTALS 1,052.1
							F3 2,000.00

